

Ethernet Storage Fabric Market by Device (Switches, Adapters), Switching Port (10 GbE to 25 GbE, 100 GbE and Above), Storage Type (Block Storage, Hyper-Converged Infrastructure), Automation (Enterprise Data Center), and Geography - Global forecast 2024

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Abstracts

“The Ethernet storage fabric market projected to grow at a CAGR of 12.7% during 2019–2024”

The Ethernet storage fabric (ESF) market is expected to reach USD 1.2 billion in 2019 and is projected to reach USD 2.3 billion by 2024; it is estimated to record a CAGR of 12.7% from 2019 to 2024. The growth of the ESF market can be attributed to the rapid adoption of Ethernet storage fabric and need for simplified data center management. However, fear of vendor lock-in organizations' resistance to adopt modern technologies is the major restraints for the growth of the ESF market. Growing bandwidth requirements in data center and increasing need for technologically advanced storage solutions are the key growth factors for the growth of the ESF market. Major challenges faced by the ESF market is compatibility with data center architecture.

“The Ethernet storage fabric market by device for switches to grow at the highest CAGR during forecast period”

Switches are expected to continue to grow with the highest CAGR of ESF market during the forecast period owing to its features such as cost-effective and scalability. Considering the rising demand for storage data on enterprise and cloud service provider data center, many players are heavily investing in manufacturing of ESF-based devices such as Mellanox Technologies, HPE, and Huawei Technologies. Moreover, HPE selects Mellanox Spectrum Ethernet switch to power its StoreFabric M-series storage

networking switches. These factors have created huge opportunities for ESF-based switches in the market.

“The cloud service provider data center is the fastest growing application of the market during forecast period”

The cloud service provider data center expected to grow at the highest CAGR during forecast period. Major drivers for the rising adoption of cloud service provider data center are the growing trend of adopting big data analytics; rising demand from organizations for agile, scalable, and cost-effective computing technology; and increasing adoption of hybrid cloud technology.

“The Ethernet storage fabric market in Asia Pacific (APAC) to grow with the highest CAGR during forecast period”

APAC is expected to be the fastest-growing region in the ESF market. In APAC, increasing number of small-and medium-scale enterprises and the adoption of digital technologies in them further drive the demand for enterprise data centers. Moreover, the increasing penetration of the Internet and rising population of internet users in the region creates a massive amount of data that drive the demand for cloud service provider data centers. All these parameters generate the need for high storage and switching solutions across the network infrastructure in enterprise and cloud service provider data centers. Hence, these factors are likely to result in the highest CAGR of the ESF market in APAC during the forecast period.

In the process of determining and verifying the market size for several segments and subsegments gathered through the secondary research, extensive primary interviews have been conducted with key industry experts in the Ethernet storage fabric market. The break-up of primary participants for the report has been shown below:

By Company Type: Tier 1 – 30%, Tier 2 – 45%, and Tier 3 – 25%

By Designation: C-level – 35%, Managers – 65%

By Region: Americas – 40%, Asia Pacific – 33%, and Europe – 27%

The report profiles key players in the Ethernet storage fabric market with their respective market ranking analysis. Prominent players profiled in this report are

Mellanox Technologies (Israel), Huawei Technologies (China), Juniper Networks (US), Arista Networks (US), Hewlett Packard Enterprise Company (US), Intel Corporation (US), and Dell Technologies Inc. (US), Cisco Systems Inc., (US), Fujitsu (Japan), Fortinet (US), Microsemi Corporation (US), Allied Telesis Holdings K.K.(Japan), Lenovo Group (China), D-Link (Taiwan), H3C Technologies CO., Limited (Taiwan), Vicinity (US), Apeiron Data Systems (US), Argo Technologie SA (Switzerland), E8 Storage (US), and Edgecore Networks (Taiwan).

Research Coverage:

This research report categorizes the global Ethernet storage fabric market on the basis of device, switching port, storage type, application, and geography. The report describes the major drivers, restraints, challenges, and opportunities pertaining to the Ethernet storage fabric market and forecasts the same till 2024.

Key Benefits of Buying the Report

The report would help leaders/new entrants in this market in the following ways:

1. This report segments the Ethernet storage fabric market comprehensively and provides the closest market size projection for all subsegments across different regions.
2. The report helps stakeholders understand the pulse of the market and provides them with information on key drivers, restraints, challenges, and opportunities for market growth.
3. This report would help stakeholders understand their competitors better and gain more insights to improve their position in the business. The competitive landscape section includes competitor ecosystem, product developments and launches, partnerships, and mergers and acquisitions.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 DEFINITION
- 1.3 SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED
- 1.4 CURRENCY
- 1.5 LIMITATION
- 1.6 MARKET STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN ETHERNET STORAGE FABRIC MARKET
- 4.2 ETHERNET STORAGE FABRIC MARKET, BY APPLICATION AND REGION
- 4.3 ETHERNET STORAGE FABRIC MARKET, BY DEVICE
- 4.4 ETHERNET STORAGE FABRIC MARKET, BY COUNTRY

5 MARKET OVERVIEW

Ethernet Storage Fabric Market by Device (Switches, Adapters), Switching Port (10 GbE to 25 GbE, 100 GbE and A...

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Need for simplified data center management

5.2.1.2 Rapid adoption of ethernet storage fabric

5.2.1.3 Growing need for enterprise mobility to improve efficiency

5.2.2 RESTRAINTS

5.2.2.1 Fear of vendor lock-in organizations' resistance to adopt modern technologies

5.2.3 OPPORTUNITIES

5.2.3.1 Growing bandwidth requirements in data centers

5.2.3.2 Increasing need for technologically advanced storage solutions

5.2.4 CHALLENGES

5.2.4.1 Compatibility with data center architecture

5.3 VALUE CHAIN ANALYSIS

6 ETHERNET STORAGE FABRIC MARKET, BY DEVICE

6.1 INTRODUCTION

6.2 SWITCHES

6.2.1 SWITCHES TO DOMINATE ETHERNET STORAGE FABRIC MARKET, IN TERMS OF MARKET SIZE, OWING TO GROWING INTEREST OF LEADING PLAYERS TO OFFER HIGH-QUALITY SWITCHES FOR ENTERPRISE AND CLOUD SERVICE PROVIDER DATA CENTER

6.3 ADAPTERS

6.3.1 INCREASING ADOPTION OF ETHERNET STORAGE FABRIC DUE TO BENEFITS OFFERED SUCH AS BETTER CONNECTIVITY ALONG WITH FLEXIBILITY IN DEPLOYMENT TO BOOST ADAPTER MARKET

6.4 CONTROLLERS

6.4.1 INCREASING NEED OF TECHNOLOGICALLY ADVANCED ARCHITECTURE WITH HIGH PERFORMANCE FROM ENTERPRISE AND CLOUD SERVICE PROVIDER DATA CENTER PROVIDE OPPORTUNITY FOR ETHERNET STORAGE FABRIC MARKET FOR CONTROLLERS

7 ETHERNET STORAGE FABRIC MARKET, BY SWITCHING PORT

7.1 INTRODUCTION

7.2 10 GBE TO 25 GBE

7.2.1 INCREASING DEMAND FOR LOW POWER CONSUMPTION DEVICES
DRIVES THE GROWTH OF 10 GBE TO 25 GBE SWITCHING PORT MARKET

7.3 40 GBE TO 50 GBE

7.3.1 EXPANSION OF DATA CENTER MARKET AND WIDE USE OF SERVERS
AND VIRTULIZATION TECHNOLOGY FUEL THE GROWTH OF 40 GBE TO 50 GBE
SWITCHING PORT MARKET

7.4 100 GBE AND ABOVE

7.4.1 GROWING DEMAND FOR GREATER BANDWIDTH AND HIGH SWITCHING
SPEED AND TO HANDLE THE INCREASED DATA LOAD SPUR THE GROWTH
OF 100 GBE AND ABOVE SWITCHING PORT MARKET

8 ETHERNET STORAGE FABRIC MARKET, BY STORAGE TYPE

8.1 INTRODUCTION

8.2 BLOCK STORAGE

8.2.1 INCREASING DEMAND FOR DATA STORAGE BY DATA CENTER DRIVES
THE GROWTH OF BLOCK STORAGE MARKET

8.3 FILE STORAGE

8.3.1 INCREASING DATA TRAFFIC AND HIGH ADDOPTION OF ADVANCED
STORAGE TECHNOLOGIES SPUR THE GROWTH OF FILE STORAGE

8.4 OBJECT STORAGE

8.4.1 RISING DEMAND FOR DATA MANAGEMENT SOLUTION IN CLOUD
SERVICE PROVIDER DATA CENTER BOOST THE GROWTH OF OBJECT
STORAGE MARKET

8.5 HYPER-CONVERGED INFRASTRUCTURE (HCI)

8.5.1 HIGH ADOPTION OF CLOUD STORAGE SOLUTION EXPECTED TO
PROVIDE

THE OPPORTUNITY FOR HYPER-CONVERGED INFRASTRUCTURE MARKET

9 ETHERNET STORAGE FABRIC MARKET, BY APPLICATION

9.1 INTRODUCTION

9.2 ENTERPRISE DATA CENTER

9.2.1 SMALL- AND MEDIUM-SIZED ENTERPRISE (SME) DATA CENTER

9.2.1.1 High Growth Rate in data storage to fuel the growth of ethernet storage fabric
in small- and medium-sized enterprise (SME)
data center

9.2.2 LARGE ENTERPRISE DATA CENTER

9.2.2.1 Growing adoption of highly scalable infrastructure for data storage on data

center to drive the ethernet storage fabric in large enterprise data center

9.3 CLOUD SERVICE PROVIDER DATA CENTER

9.3.1 INCREASING DEMAND FOR HIGH BANDWIDTH SOLUTION FOR MANAGED AND UNMANAGED NETWORK TO FUEL THE GROWTH OF ETHERNET STORAGE FABRIC IN CLOUD SERVICE PROVIDER DATA CENTER

9.4 TELECOMMUNICATIONS

9.4.1 NEED FOR DATA MANAGEMENT AND MOBILE DATA TRAFFIC TO SPUR THE DEMAND OF ETHERNET STORAGE FABRIC IN TELECOMMUNICATIONS

9.5 GOVERNMENT

9.5.1 GROWING DEMAND FOR SECURE AND RELIABLE NETWORK CONNECTIVITY TO DRIVE THE GROWTH OF ETHERNET STORAGE FABRIC IN GOVERNMENT

10 GEOGRAPHIC ANALYSIS

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 US

10.2.1.1 Early adoption advanced storage technologies and strong presence of esf players to fuel the growth of ESF in the US

10.2.2 CANADA

10.2.2.1 Government initiatives for the growth of data centers to drive the ESF in Canada

10.2.3 MEXICO

10.2.3.1 Growing economy and high data generation growth to drive the demand for ESF in Mexico

10.3 ASIA PACIFIC

10.3.1 CHINA

10.3.1.1 Increasing multinational and domestic enterprises towards cloud technology to fuel the growth of ESF in China

10.3.2 INDIA

10.3.2.1 Increasing IT sector and SME to spur the demand of ESF in India

10.3.3 JAPAN

10.3.3.1 High adoption of cloud services in SME business to drive the growth of ESF in Japan

10.3.4 REST OF THE APAC

10.3.4.1 Increasing digitization in enterprises to fuel the growth of ESF in Rest of the APAC

10.4 EUROPE

10.4.1 UK

10.4.1.1 Huge spending on IoT, big data, social networking, and increasing trend of data center outsourcing by enterprises to drive the growth of ESF in UK

10.4.2 GERMANY

10.4.2.1 Heavy adoption of storage technologies in IT Infrastructure to increase the demand for ESF in Germany

10.4.3 FRANCE

10.4.3.1 Presence of High-speed telecommunications infrastructure to drive the ESF Market in France

10.4.4 REST OF THE EUROPE

10.4.4.1 Growing enterprise and CSP data center to boost the demand for ESF in Rest of Europe

10.5 ROW

10.5.1 MIDDLE EAST AND AFRICA

10.5.1.1 Initiatives by cloud service provider and government in cloud data center to increase the demand for ESF in Middle East and Africa

10.5.2 SOUTH AMERICA

10.5.2.1 Strong investment in telecom industry to drive the growth of ESF in South America

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 MARKET RANKING ANALYSIS, 2018

11.3 COMPETITIVE SCENARIO

11.3.1 PRODUCT LAUNCHES AND DEVELOPMENTS

11.3.2 PARTNERSHIPS AND COLLABORATIONS

11.3.3 ACQUISITIONS AND EXPANSIONS

11.4 COMPETITIVE LEADERSHIP MAPPING

11.4.1 VISIONARY LEADERS

11.4.2 DYNAMIC DIFFERENTIATORS

11.4.3 INNOVATORS

11.4.4 EMERGING COMPANIES

12 COMPANY PROFILE

(Business overview, Products offered, Recent developments, MNM view, SWOT analysis)*

12.1 KEY PLAYERS

- 12.1.1 MELLANOX TECHNOLOGIES, LTD
- 12.1.2 CISCO SYSTEMS, INC.
- 12.1.3 HEWLETT PACKARD ENTERPRISE COMPANY
- 12.1.4 HUAWEI TECHNOLOGIES CO., LTD.
- 12.1.5 ARISTA NETWORKS
- 12.1.6 JUNIPER NETWORKS
- 12.1.7 INTEL CORPORATION
- 12.1.8 DELL TECHNOLOGIES INC.
- 12.1.9 FUJITSU
- 12.1.10 FORTINET, INC.

12.2 OTHER KEY PLAYERS

- 12.2.1 MICROSEMI CORPORATION
- 12.2.2 ALLIED TELESIS HOLDINGS K.K.
- 12.2.3 LENOVO GROUP LTD.
- 12.2.4 D-LINK
- 12.2.5 H3C TECHNOLOGIES CO., LIMITED
- 12.2.6 VCINITY
- 12.2.7 APEIRON DATA SYSTEMS
- 12.2.8 ARGO TECHNOLOGIE SA
- 12.2.9 E8 STORAGE
- 12.2.10 EDGECORE NETWORKS

*Business overview, Products offered, Recent developments, MNM view, SWOT analysis might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 COMPARISON OF TECHNOLOGIES

TABLE 2 ETHERNET STORAGE FABRIC MARKET, BY DEVICE, 2015–2024 (USD MILLION)

TABLE 3 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES, BY SWITCHING PORT, 2015–2024 (USD MILLION)

TABLE 4 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES, BY APPLICATION, 2015–2024 (USD MILLION)

TABLE 5 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES, BY ENTERPRISE DATA CENTER APPLICATION TYPE, 2015–2024 (USD MILLION)

TABLE 6 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES, BY REGION, 2015–2024 (USD MILLION)

TABLE 7 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES IN ENTERPRISE DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 8 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES IN SMALL- & MEDIUM- SIZED ENTERPRISE DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 9 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES IN LARGE ENTERPRISE DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 10 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES IN CLOUD SERVICE PROVIDER DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 11 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES IN TELECOMMUNICATIONS APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 12 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES IN GOVERNMENT APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 13 ETHERNET STORAGE FABRIC MARKET FOR ADAPTERS, BY SWITCHING PORT, 2015–2024 (USD MILLION)

TABLE 14 ETHERNET STORAGE FABRIC MARKET FOR ADAPTERS, BY APPLICATION, 2015–2024 (USD MILLION)

TABLE 15 ETHERNET STORAGE FABRIC MARKET FOR ADAPTERS, BY ENTERPRISE DATA CENTER APPLICATION TYPE, 2015–2024 (USD MILLION)

TABLE 16 ETHERNET STORAGE FABRIC MARKET FOR ADAPTERS, BY REGION, 2015–2024 (USD MILLION)

TABLE 17 ETHERNET STORAGE FABRIC MARKET FOR ADAPTERS IN ENTERPRISE DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 18 ETHERNET STORAGE FABRIC MARKET FOR ADAPTERS IN SMALL- & MEDIUM- SIZED ENTERPRISE DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 19 ETHERNET STORAGE FABRIC MARKET FOR ADAPTERS IN LARGE ENTERPRISE DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 20 ETHERNET STORAGE FABRIC MARKET FOR ADAPTERS IN CLOUD SERVICE PROVIDER DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 21 ETHERNET STORAGE FABRIC MARKET FOR ADAPTERS IN TELECOMMUNICATIONS APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 22 ETHERNET STORAGE FABRIC MARKET FOR ADAPTERS IN GOVERNMENT APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 23 ETHERNET STORAGE FABRIC MARKET FOR CONTROLLERS, BY SWITCHING PORT, 2015–2024 (USD MILLION)

TABLE 24 ETHERNET STORAGE FABRIC MARKET FOR CONTROLLERS, BY APPLICATION, 2015–2024 (USD MILLION)

TABLE 25 ETHERNET STORAGE FABRIC MARKET FOR CONTROLLERS, BY ENTERPRISE DATA CENTER APPLICATION TYPE, 2015–2024 (USD MILLION)

TABLE 26 ETHERNET STORAGE FABRIC MARKET FOR CONTROLLERS, BY REGION, 2015–2024 (USD MILLION)

TABLE 27 ETHERNET STORAGE FABRIC MARKET FOR CONTROLLERS IN ENTERPRISE DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 28 ETHERNET STORAGE FABRIC MARKET FOR CONTROLLERS IN SMALL- & MEDIUM- SIZED ENTERPRISE DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD THOUSAND)

TABLE 29 ETHERNET STORAGE FABRIC MARKET FOR CONTROLLERS IN LARGE ENTERPRISE DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 30 ETHERNET STORAGE FABRIC MARKET FOR CONTROLLERS IN CLOUD SERVICE PROVIDER DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD THOUSAND)

TABLE 31 ETHERNET STORAGE FABRIC MARKET FOR CONTROLLERS IN TELECOMMUNICATIONS APPLICATION, BY REGION, 2015–2024 (USD THOUSAND)

TABLE 32 ETHERNET STORAGE FABRIC MARKET FOR CONTROLLERS IN GOVERNMENT APPLICATION, BY REGION, 2015–2024 (USD THOUSAND)

TABLE 33 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES, BY SWITCHING PORT, 2015–2024 (USD MILLION)

TABLE 34 ETHERNET STORAGE FABRIC MARKET FOR 10 GBE TO 25 GBE, BY DEVICE, 2015–2024 (USD MILLION)

TABLE 35 ETHERNET STORAGE FABRIC MARKET FOR 40 GBE TO 50 GBE, BY DEVICE, 2015–2024 (USD MILLION)

TABLE 36 ETHERNET STORAGE FABRIC MARKET FOR 100 GBE AND ABOVE, BY DEVICE, 2015–2024 (USD MILLION)

TABLE 37 ETHERNET STORAGE FABRIC MARKET, BY STORAGE TYPE, 2015–2024 (USD MILLION)

TABLE 38 ETHERNET STORAGE FABRIC MARKET, BY APPLICATION, 2015–2024 (USD MILLION)

TABLE 39 ETHERNET STORAGE FABRIC MARKET, BY ENTERPRISE DATA CENTER APPLICATION TYPE, 2015–2024 (USD MILLION)

TABLE 40 ETHERNET STORAGE FABRIC MARKET FOR ENTERPRISE DATA CENTER APPLICATION, BY DEVICE, 2015–2024 (USD MILLION)

TABLE 41 ETHERNET STORAGE FABRIC MARKET FOR ENTERPRISE DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 42 ETHERNET STORAGE FABRIC MARKET FOR SMALL-AND MEDIUM-SIZED ENTERPRISE DATA CENTER APPLICATION, BY DEVICE, 2015–2024 (USD MILLION)

TABLE 43 ETHERNET STORAGE FABRIC MARKET FOR LARGE ENTERPRISE DATA CENTER APPLICATION, BY DEVICE, 2015–2024 (USD MILLION)

TABLE 44 ETHERNET STORAGE FABRIC MARKET FOR CLOUD SERVICE PROVIDER DATA CENTER APPLICATION, BY DEVICE, 2015–2024 (USD MILLION)

TABLE 45 ETHERNET STORAGE FABRIC MARKET FOR CLOUD SERVICE PROVIDER DATA CENTER APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 46 ETHERNET STORAGE FABRIC MARKET FOR TELECOMMUNICATIONS APPLICATION, BY DEVICE, 2015–2024 (USD MILLION)

TABLE 47 ETHERNET STORAGE FABRIC MARKET FOR TELECOMMUNICATIONS APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 48 ETHERNET STORAGE FABRIC MARKET FOR GOVERNMENT APPLICATION, BY DEVICE, 2015–2024 (USD MILLION)

TABLE 49 ETHERNET STORAGE FABRIC MARKET FOR GOVERNMENT APPLICATION, BY REGION, 2015–2024 (USD MILLION)

TABLE 50 ETHERNET STORAGE FABRIC MARKET, BY REGION, 2015–2024 (USD MILLION)

TABLE 51 ETHERNET STORAGE FABRIC MARKET IN NORTH AMERICA, BY
DEVICE, 2015–2024 (USD MILLION)

TABLE 52 ETHERNET STORAGE FABRIC MARKET IN NORTH AMERICA, BY
APPLICATION, 2015–2024 (USD MILLION)

TABLE 53 ETHERNET STORAGE FABRIC MARKET IN NORTH AMERICA, BY
COUNTRY, 2015–2024 (USD MILLION)

TABLE 54 ETHERNET STORAGE FABRIC MARKET IN APAC, BY DEVICE,
2015–2024 (USD MILLION)

TABLE 55 ETHERNET STORAGE FABRIC MARKET IN APAC, BY APPLICATION,
2015–2024 (USD MILLION)

TABLE 56 ETHERNET STORAGE FABRIC MARKET IN APAC, BY COUNTRY,
2015–2024 (USD MILLION)

TABLE 57 ETHERNET STORAGE FABRIC MARKET IN EUROPE, BY DEVICE,
2015–2024 (USD MILLION)

TABLE 58 ETHERNET STORAGE FABRIC MARKET IN EUROPE, BY APPLICATION,
2015–2024 (USD MILLION)

TABLE 59 ETHERNET STORAGE FABRIC MARKET IN EUROPE, BY COUNTRY,
2015–2024 (USD MILLION)

TABLE 60 ETHERNET STORAGE FABRIC MARKET IN ROW, BY DEVICE,
2015–2024 (USD MILLION)

TABLE 61 ETHERNET STORAGE FABRIC MARKET IN ROW, BY APPLICATION,
2015–2024 (USD MILLION)

TABLE 62 ETHERNET STORAGE FABRIC MARKET IN ROW, BY REGION,
2015–2024 (USD MILLION)

TABLE 63 PRODUCT LAUNCHES AND DEVELOPMENTS, 2017–2018

TABLE 64 PARTNERSHIPS AND COLLABORATIONS, 2017–2018

TABLE 65 AGREEMENTS AND CONTRACTS, 2016–2018

List Of Figures

LIST OF FIGURES

FIGURE 1 ETHERNET STORAGE FABRIC MARKET: RESEARCH DESIGN

FIGURE 2 RESEARCH FLOW OF MARKET SIZE ESTIMATION

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 5 DATA TRIANGULATION

FIGURE 6 SWITCHES TO HOLD LARGEST SIZE OF ETHERNET STORAGE FABRIC MARKET DURING 2019–2024

FIGURE 7 100 GBE AND ABOVE SWITCHING PORT TO WITNESS HIGHEST CAGR OF ETHERNET STORAGE FABRIC MARKET DURING 2019–2024

FIGURE 8 HYPER-CONVERGED INFRASTRUCTURE TO ACCOUNT FOR LARGEST SHARE OF ETHERNET STORAGE FABRIC MARKET BY 2024

FIGURE 9 ETHERNET STORAGE FABRIC MARKET FOR CLOUD SERVICE PROVIDER DATA CENTER APPLICATIONS TO GROW AT HIGHEST CAGR FROM 2019 TO 2024

FIGURE 10 APAC EXPECTED TO BE FASTEST-GROWING REGION IN ETHERNET STORAGE FABRIC MARKET DURING FORECAST PERIOD

FIGURE 11 NEED FOR SIMPLIFIED DATA CENTER MANAGEMENT TO SPUR ETHERNET STORAGE FABRIC MARKET GROWTH DURING FORECAST PERIOD

FIGURE 12 ENTERPRISE DATA CENTER AND NORTH AMERICA ARE EXPECTED TO ACCOUNT LARGEST SHARE OF ETHERNET STORAGE FABRIC MARKET, BASED ON APPLICATION AND REGION, RESPECTIVELY, IN 2024

FIGURE 13 SWITCHES TO ACCOUNT FOR LARGEST SHARE OF ETHERNET STORAGE FABRIC MARKET DURING FORECAST PERIOD

FIGURE 14 CHINA TO GROW AT THE FASTEST RATE DURING THE FORECAST PERIOD

FIGURE 15 NEED FOR SIMPLIFIED DATA CENTER MANAGEMENT

FIGURE 16 INCREASING BIG DATA VOLUME, 2014–2020 (ZETTABYTES)

FIGURE 17 INCREASING CLOUD DATA CENTER TRAFFIC DURING 2016–2021

FIGURE 18 VALUE CHAIN: ETHERNET STORAGE FABRIC MARKET, 2018

FIGURE 19 ETHERNET STORAGE FABRIC MARKET, BY DEVICE

FIGURE 20 ETHERNET STORAGE FABRIC MARKET FOR SWITCHES TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 21 ETHERNET STORAGE FABRIC SWITCHES MARKET IN APAC TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 22 NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE OF

ETHERNET STORAGE FABRIC ADAPTERS MARKET BY 2019

FIGURE 23 ETHERNET STORAGE FABRIC CONTROLLERS MARKET IN APAC TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 24 ETHERNET STORAGE FABRIC MARKET, BY SWITCHING PORT

FIGURE 25 ETHERNET STORAGE FABRIC MARKET FOR 100 GBE AND ABOVE TO GROW AT

THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 26 ETHERNET STORAGE FABRIC MARKET, BY STORAGE TYPE

FIGURE 27 ETHERNET STORAGE FABRIC MARKET, BY APPLICATION

FIGURE 28 ETHERNET STORAGE FABRIC MARKET FOR CLOUD SERVICE PROVIDER DATA CENTER TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 29 APAC TO WITNESS HIGHEST CAGR IN ETHERNET STORAGE FABRIC MARKET DURING FORECAST PERIOD

FIGURE 30 NORTH AMERICA: ETHERNET STORAGE FABRIC MARKET SNAPSHOT

FIGURE 31 ASIA PACIFIC: ETHERNET STORAGE FABRIC MARKET SNAPSHOT

FIGURE 32 EUROPE: ETHERNET STORAGE FABRIC MARKET SNAPSHOT

FIGURE 33 COMPANIES ADOPTED PRODUCT LAUNCHES AND DEVELOPMENTS AS KEY GROWTH STRATEGIES FROM 2015 TO 2018

FIGURE 34 RANKING OF TOP 5 PLAYERS IN ETHERNET STORAGE FABRIC MARKET

FIGURE 35 ETHERNET STORAGE FABRIC MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2018

FIGURE 36 MELLANOX TECHNOLOGIES, LTD: COMPANY SNAPSHOT

FIGURE 37 CISCO SYSTEMS, INC.: COMPANY SNAPSHOT

FIGURE 38 HEWLETT PACKARD ENTERPRISE COMPANY: COMPANY SNAPSHOT

FIGURE 39 HUAWEI TECHNOLOGIES CO., LTD.: COMPANY SNAPSHOT

FIGURE 40 ARISTA NETWORKS: COMPANY SNAPSHOT

FIGURE 41 JUNIPER NETWORKS: COMPANY SNAPSHOT

FIGURE 42 INTEL CORPORATION: COMPANY SNAPSHOT

FIGURE 43 DELL TECHNOLOGIES INC.: COMPANY SNAPSHOT

FIGURE 44 FUJITSU: COMPANY SNAPSHOT

FIGURE 45 FORTINET, INC.: COMPANY SNAPSHOT

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