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Ethernet Controller Market by Function (PHY & Integrated), Bandwidth (Ethernet, Fast Ethernet, Gigabit Ethernet), Packaging (Flip-chips, and Grid Arrays, QPF, QFN, and Others), Application and Geography - Global forecast to 2023

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Abstracts

“Growing demand for high-performance applications and integration of advanced features are fostering the growth of the Ethernet controller market”

The Ethernet controller market is expected to be worth USD 11.89 billion by 2023, growing at a CAGR of 6.22% between 2017 and 2023. The growth of this market is propelled by the growing demand for high-performance applications, integration of advanced features, small form factor, and easy interface with 16 and 32-bit embedded CPUs. However, continuous updating of drivers for optimum performance is a key factor that is acting as a restraint in this market.

“Adoption of flip-chips and grid arrays packaging in applications such as servers, routers, and switches has increased the demand for video server in Ethernet controller market”

The market for flip-chip and grid arrays is expected to witness a significant growth during the forecast period owing to factors such as high pin density, low thermal resistance, and low inductance. The Ethernet controller market by packaging was dominated by the flip-chip and grid array. The increased adoption of the flip-chip packaging methodology is a result of its much smaller size regarding both height and area. Flip-chips also offer reduced inductance, allowing higher speed signals, coupled with a considerably better heat conductivity. Also, the performance in high-frequency applications is superior when using flip-chips in comparison with the other

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interconnection methods, because the length of the connection path is minimized. Similarly, the grid array packages enable high-density connections. This is due to the ability of the grid arrays that allow the underside of a chip package to be used for connectivity.

“APAC and North America are the major markets for the Ethernet controller market”

APAC is expected to account for the largest share of the Ethernet controller market in 2017, followed by North America and Europe. The market in APAC is expected to grow at the highest CAGR during the forecast period. The growth of this market in APAC can be attributed to the increased use of Ethernet controller in servers, consumer applications, and desktop systems. The growth in the market for Ethernet controllers in APAC is also driven by the rising demand for VoIP solutions, gaming consoles, and digital signage in this region.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have been conducted with key experts. The breakup of the profile of primary participants is given below:

By Company Type: Tier 1 = 35%, Tier 2 = 40%, and Tier 3 = 25%

By Designation: C-Level Executives = 50%, Directors = 35%, and Others = 15%

By Region: North America = 35%, Europe = 22%, APAC = 30%, and RoW = 13%

The prominent players profiled in this report are Intel (US), Broadcom (Singapore), Microchip (US), Marvell (US), and Microsemi (US).

Research Coverage:

The report estimates the market size and future growth potential of the Ethernet controller market across different segments such as application, technology, products, and geography. Furthermore, the report also includes the industry trends, market dynamics, and competitive analysis of the key players in the market, along with their company profiles, competitive leadership mapping, and recent developments.

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Key Benefits of Buying the Report:

The report would help the market leaders/new entrants in this market by providing them the closest approximations of the revenue numbers for the Ethernet controller segments and subsegments. This report would help stakeholders to better understand the competitor landscape and gain more insights to better position their businesses and make suitable go-to-market strategies. This report also helps the stakeholders to understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities.

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Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY
1.2 DEFINITION
1.3 STUDY SCOPE
  1.3.1 MARKETS COVERED
  1.3.2 YEARS CONSIDERED FOR THIS STUDY
1.4 CURRENCY
1.5 LIMITATIONS
1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA
  2.1.1 SECONDARY DATA
    2.1.1.1 Key data from secondary sources
  2.1.2 PRIMARY DATA
    2.1.2.1 Key data from primary sources
    2.1.2.2 Breakdown of primaries
    2.1.2.3 Key industry insights
2.2 MARKET SIZE ESTIMATION
2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN THE ETHERNET CONTROLLER MARKET
4.2 ETHERNET CONTROLLER MARKET, BY BANDWIDTH
4.3 ETHERNET CONTROLLER MARKET FOR PHY, BY APPLICATION
4.4 ETHERNET CONTROLLER MARKET, BY APPLICATION AND REGION
4.5 ETHERNET CONTROLLER MARKET FOR FLIP-CHIP AND GRID ARRAY, BY APPLICATION
4.6 ETHERNET CONTROLLER MARKET, BY REGION

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5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
5.2.1 DRIVERS
5.2.1.1 Growing demand for high-performance applications
5.2.1.2 Small form factor and easy interface with 16 and 32-bit embedded CPU’s
5.2.1.3 Integration of advanced features
5.2.2 RESTRAINTS
5.2.2.1 Continuous upgrade of drivers for optimum performance
5.2.3 OPPORTUNITIES
5.2.3.1 Ethernet controllers in automotive to revolutionize driving experience
5.2.4 CHALLENGES
5.2.4.1 Competitive prices have led to stiff profit margins

6 ETHERNET CONTROLLER MARKET, BY FUNCTION

6.1 INTRODUCTION
6.2 PHY
6.3 INTEGRATED

7 ETHERNET CONTROLLER MARKET, BY PACKAGING

7.1 INTRODUCTION
7.2 FLIP-CHIP AND BGA
7.2.1 FLIP-CHIP
7.2.2 BALL GRID ARRAY (GRID ARRAY)
7.3 QUAD FLAT NO-LEAD (QFN)
7.4 QUAD FLAT PACKAGE (QFP)
7.5 OTHERS

8 ETHERNET CONTROLLER MARKET, BY BANDWIDTH

8.1 INTRODUCTION
8.2 ETHERNET OR 10BASE-T
8.3 FAST ETHERNET OR 100BASE-T
8.4 GIGABIT ETHERNET
8.4.1 1000BASE-T
8.4.2 10GBASE-X

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8.4.3 100GBASE-X

9 ETHERNET CONTROLLER MARKET, BY APPLICATION

9.1 INTRODUCTION
9.2 SERVERS
9.3 EMBEDDED SYSTEMS
9.4 CONSUMER APPLICATIONS
9.5 ROUTER & SWITCHES
9.6 DESKTOP SYSTEMS
9.7 OTHERS

10 GEOGRAPHIC ANALYSIS

10.1 INTRODUCTION
10.2 NORTH AMERICA
10.2.1 US
10.2.2 CANADA
10.2.3 MEXICO
10.3 EUROPE
10.3.1 UK
10.3.2 GERMANY
10.3.3 FRANCE
10.3.4 ITALY
10.3.5 REST OF EUROPE
10.4 ASIA PACIFIC
10.4.1 CHINA
10.4.2 JAPAN
10.4.3 INDIA
10.4.4 SOUTH KOREA
10.4.5 REST OF APAC
10.5 REST OF THE WORLD
10.5.1 MIDDLE EAST AND AFRICA
10.5.2 SOUTH AMERICA

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW
11.2 RANKING ANALYSIS OF KEY PLAYERS IN THE ETHERNET CONTROLLER

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MARKET
11.3 COMPETITIVE SITUATIONS AND TRENDS
11.3.1 BATTLE FOR MARKET SHARE: PRODUCT LAUNCHES WERE THE KEY GROWTH STRATEGIES IN 2016
11.3.2 PRODUCT LAUNCH
11.3.3 ACQUISITIONS
11.3.4 COLLABORATIONS

12 COMPANY PROFILE

(Business Overview, Products offered & Services strategies, Key Insights, Recent Developments, MnM View)*

12.1 INTEL
12.2 BROADCOM
12.3 MICROCHIP
12.4 CAVIUM
12.5 CIRRUS LOGIC
12.6 TEXAS INSTRUMENTS
12.7 SILICON LABORATORIES
12.8 DAVICOM
12.9 MARVELL
12.10 MICROSEMI
12.11 REALTEK
12.12 SYNOPSYS

*Details on Business Overview, Products offered & Services strategies, Key Insights, Recent Developments, MnM View might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS OF INDUSTRY EXPERTS
13.2 DISCUSSION GUIDE
13.3 KNOWLEDGE STORE: MARKETSANDMARKETS’ SUBSCRIPTION PORTAL
13.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
13.5 AVAILABLE CUSTOMIZATIONS
13.6 RELATED REPORT
13.7 AUTHOR DETAILS

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List Of Tables

LIST OF TABLES

Table 1 ETHERNET CONTROLLER MARKET, BY FUNCTION, 2015–2023 (USD BILLION)
Table 2 ETHERNET CONTROLLER MARKET FOR PHY, BY APPLICATIONS, 2015–2023 (USD MILLION)
Table 3 ETHERNET CONTROLLER MARKET FOR INTEGRATED, BY APPLICATION, 2015–2023 (USD MILLION)
Table 4 ETHERNET CONTROLLER MARKET, BY PACKAGING, 2015–2023 (USD BILLION)
Table 5 ETHERNET CONTROLLER MARKET FOR FLIP-CHIP AND BGA, BY APPLICATION, 2015–2023 (USD MILLION)
Table 6 ETHERNET CONTROLLER MARKET FOR QFN, BY APPLICATION, 2015–2023 (USD MILLION)
Table 7 ETHERNET CONTROLLER MARKET FOR QFP, BY APPLICATION, 2015–2023 (USD MILLION)
Table 8 ETHERNET CONTROLLER MARKET FOR OTHER PACKAGING TYPES, BY APPLICATION, 2015–2023 (USD MILLION)
Table 9 ETHERNET CONTROLLER MARKET, BY BANDWIDTH, 2015–2023 (USD BILLION)
Table 10 DIFFERENCE BETWEEN THE 100BASE-T NETWORKING STANDARDS
Table 11 DIFFERENCE BETWEEN THE 10GBASE-X NETWORKING STANDARDS
Table 12 DIFFERENCE BETWEEN 1000BASE-T AND 10GBASE-T
Table 13 DIFFERENCE BETWEEN THE 100GBASE-X NETWORKING STANDARDS
Table 14 ETHERNET CONTROLLER MARKET, BY APPLICATION, 2015–2023 (USD BILLION)
Table 15 ETHERNET CONTROLLER MARKET FOR SERVER, BY FUNCTION, 2015–2023 (USD MILLION)
Table 16 ETHERNET CONTROLLER MARKET FOR SERVER, BY PACKAGING, 2015–2023 (USD MILLION)
Table 17 ETHERNET CONTROLLER MARKET FOR SERVER IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)
Table 18 ETHERNET CONTROLLER MARKET FOR SERVER IN EUROPE, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 19 ETHERNET CONTROLLER MARKET FOR SERVER IN APAC, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 20 ETHERNET CONTROLLER MARKET FOR SERVER IN ROW, BY REGION,

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2015–2023 (USD MILLION)
Table 21 ETHERNET CONTROLLER MARKET FOR EMBEDDED SYSTEMS, BY FUNCTION, 2015–2023 (USD MILLION)
Table 22 ETHERNET CONTROLLER MARKET FOR EMBEDDED SYSTEMS, BY PACKAGING, 2015–2023 (USD MILLION)
Table 23 ETHERNET CONTROLLER MARKET FOR EMBEDDED SYSTEMS IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)
Table 24 ETHERNET CONTROLLER MARKET FOR EMBEDDED SYSTEMS IN EUROPE, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 25 ETHERNET CONTROLLER MARKET FOR EMBEDDED SYSTEMS IN APAC, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 26 ETHERNET CONTROLLER MARKET FOR EMBEDDED SYSTEMS IN ROW, BY REGION, 2015–2023 (USD MILLION)
Table 27 ETHERNET CONTROLLER MARKET FOR CONSUMER APPLICATIONS, BY FUNCTION, 2015–2023 (USD MILLION)
Table 28 ETHERNET CONTROLLER MARKET FOR CONSUMER APPLICATIONS, BY PACKAGING, 2015–2023 (USD MILLION)
Table 29 ETHERNET CONTROLLER MARKET FOR CONSUMER APPLICATIONS IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)
Table 30 ETHERNET CONTROLLER MARKET FOR CONSUMER APPLICATIONS IN EUROPE, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 31 ETHERNET CONTROLLER MARKET FOR CONSUMER APPLICATIONS IN APAC, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 32 ETHERNET CONTROLLER MARKET FOR CONSUMER APPLICATIONS IN ROW, BY REGION, 2015–2023 (USD MILLION)
Table 33 ETHERNET CONTROLLER MARKET FOR ROUTERS & SWITCHES, BY FUNCTION, 2015–2023 (USD MILLION)
Table 34 ETHERNET CONTROLLER MARKET FOR ROUTERS & SWITCHES, BY PACKAGING, 2015–2023 (USD MILLION)
Table 35 ETHERNET CONTROLLER MARKET FOR ROUTERS & SWITCHES IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)
Table 36 ETHERNET CONTROLLER MARKET FOR ROUTERS & SWITCHES IN EUROPE, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 37 ETHERNET CONTROLLER MARKET FOR ROUTERS & SWITCHES IN APAC, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 38 ETHERNET CONTROLLER MARKET FOR ROUTERS & SWITCHES IN ROW, BY REGION, 2015–2023 (USD MILLION)
Table 39 ETHERNET CONTROLLER MARKET FOR DESKTOP SYSTEMS, BY FUNCTION, 2015–2023 (USD MILLION)

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Table 40 ETHERNET CONTROLLER MARKET FOR DESKTOP SYSTEMS, BY PACKAGING, 2015–2023 (USD MILLION)
Table 41 ETHERNET CONTROLLER MARKET FOR DESKTOP SYSTEMS IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)
Table 42 ETHERNET CONTROLLER MARKET FOR DESKTOP SYSTEMS IN EUROPE, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 43 ETHERNET CONTROLLER MARKET FOR DESKTOP SYSTEMS IN APAC, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 44 ETHERNET CONTROLLER MARKET FOR DESKTOP SYSTEMS IN ROW, BY REGION, 2015–2023 (USD MILLION)
Table 45 ETHERNET CONTROLLER MARKET FOR OTHERS, BY FUNCTION, 2015–2023 (USD MILLION)
Table 46 ETHERNET CONTROLLER MARKET FOR OTHERS, BY PACKAGING , 2015–2023 (USD MILLION)
Table 47 ETHERNET CONTROLLER MARKET FOR OTHERS IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)
Table 48 ETHERNET CONTROLLER MARKET FOR OTHERS IN EUROPE, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 49 ETHERNET CONTROLLER MARKET FOR OTHERS IN APAC, BY COUNTRY/ REGION, 2015–2023 (USD MILLION)
Table 50 ETHERNET CONTROLLER MARKET FOR OTHERS IN ROW, BY REGION, 2015–2023 (USD MILLION)
Table 51 ETHERNET CONTROLLER MARKET, BY REGION, 2015–2023 (USD BILLION)
Table 52 ETHERNET CONTROLLER MARKET IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)
Table 53 ETHERNET CONTROLLER MARKET IN NORTH AMERICA, BY APPLICATION, 2015–2023 (USD MILLION)
Table 54 ETHERNET CONTROLLER MARKET IN THE US, BY APPLICATION, 2015–2023 (USD MILLION)
Table 55 ETHERNET CONTROLLER MARKET IN CANADA, BY APPLICATION, 2015–2023 (USD MILLION)
Table 56 ETHERNET CONTROLLER MARKET IN MEXICO, BY APPLICATION, 2015–2023 (USD MILLION)
Table 57 ETHERNET CONTROLLER MARKET IN EUROPE, BY COUNTRY/REGION, 2015–2023 (USD MILLION)
Table 58 ETHERNET CONTROLLER MARKET IN EUROPE, BY APPLICATION, 2015–2023 (USD MILLION)
Table 59 ETHERNET CONTROLLER MARKET IN THE UK, BY APPLICATION,

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2015–2023 (USD MILLION)
Table 60 ETHERNET CONTROLLER MARKET IN GERMANY, BY APPLICATION, 2015–2023 (USD MILLION)
Table 61 ETHERNET CONTROLLER MARKET IN FRANCE, BY APPLICATION, 2015–2023 (USD MILLION)
Table 62 ETHERNET CONTROLLER MARKET IN ITALY, BY APPLICATION, 2015–2023 (USD MILLION)
Table 63 ETHERNET CONTROLLER MARKET IN ROE, BY APPLICATION, 2015–2023 (USD MILLION)
Table 64 ETHERNET CONTROLLER MARKET IN APAC, BY COUNTRY/REGION, 2015–2023 (USD MILLION)
Table 65 ETHERNET CONTROLLER MARKET IN APAC, BY APPLICATION, 2015–2023 (USD MILLION)
Table 66 ETHERNET CONTROLLER MARKET IN CHINA, BY APPLICATION, 2015–2023 (USD MILLION)
Table 67 ETHERNET CONTROLLER MARKET IN JAPAN, BY APPLICATION, 2015–2023 (USD MILLION)
Table 68 ETHERNET CONTROLLER MARKET IN INDIA, BY APPLICATION, 2015–2023 (USD MILLION)
Table 69 ETHERNET CONTROLLER MARKET IN SOUTH KOREA, BY APPLICATION, 2015–2023 (USD MILLION)
Table 70 ETHERNET CONTROLLER MARKET IN ROAPAC, BY APPLICATION, 2015–2023 (USD MILLION)
Table 71 ETHERNET CONTROLLER MARKET IN ROW, BY REGION, 2015–2023 (USD MILLION)
Table 72 ETHERNET CONTROLLER MARKET IN ROW, BY APPLICATION, 2015–2023 (USD MILLION)
Table 73 ETHERNET CONTROLLER MARKET IN MEA, BY APPLICATION, 2015–2023 (USD MILLION)
Table 74 ETHERNET CONTROLLER MARKET IN SOUTH AMERICA, BY APPLICATION, 2015–2023 (USD MILLION)
Table 75 ETHERNET CONTROLLER MARKET: RANKING ANALYSIS OF KEY COMPANIES
Table 76 PRODUCT LAUNCHES (2015–2017)
Table 77 ACQUISITIONS (2015 & 2016)
Table 78 COLLABORATIONS (2015–2017)

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List Of Figures

LIST OF FIGURES

Figure 1 ETHERNET CONTROLLER MARKET
Figure 2 ETHERNET CONTROLLER MARKET: PROCESS FLOW OF MARKET SIZE ESTIMATION
Figure 3 ETHERNET CONTROLLER MARKET: RESEARCH DESIGN
Figure 4 BOTTOM-UP APPROACH
Figure 5 TOP-DOWN APPROACH
Figure 6 DATA TRIANGULATION
Figure 7 FLIP-CHIP AND BGA EXPECTED TO LEAD THE ETHERNET CONTROLLER MARKET DURING THE FORECAST PERIOD
Figure 8 CONSUMER APPLICATIONS EXPECTED TO HOLD THE LARGEST SHARE OF THE ETHERNET CONTROLLER MARKET IN 2017
Figure 9 PHY CONTROLLERS EXPECTED TO HOLD A LARGER SIZE OF THE ETHERNET CONTROLLER MARKET BY 2023
Figure 10 NORTH AMERICA EXPECTED TO HOLD THE LARGEST SHARE OF THE ETHERNET CONTROLLER MARKET IN 2017
Figure 11 ETHERNET CONTROLLER MARKET IN APAC TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD
Figure 12 GIGABIT ETHERNET TO LEAD THE ETHERNET CONTROLLER MARKET DURING THE FORECAST PERIOD
Figure 13 CONSUMER APPLICATIONS TO HOLD THE LARGEST MARKET FOR ETHERNET CONTROLLERS FOR PHY BY 2023
Figure 14 CHINA TO HOLD THE LARGEST SHARE OF THE ETHERNET CONTROLLER MARKET IN 2017
Figure 15 SERVERS TO HOLD THE LARGEST SIZE OF THE FLIP-CHIP AND BGA MARKET BY 2023
Figure 16 US EXPECTED TO HOLD THE LARGEST SHARE OF THE ETHERNET CONTROLLER IN 2017
Figure 17 GROWING DEMAND FOR HIGH-PERFORMANCE APPLICATIONS AND INTEGRATION OF ADVANCED FEATURES FUEL THE GROWTH OF THE ETHERNET CONTROLLER MARKET
Figure 18 ETHERNET CONTROLLER MARKET, BY FUNCTION
Figure 19 ETHERNET CONTROLLER MARKET SEGMENTATION, BY FUNCTION
Figure 20 ETHERNET CONTROLLER MARKET SEGMENTATION, BY PACKAGING
Figure 21 FLIP-CHIP AND BGA TO HOLD LARGEST SIZE OF ETHERNET CONTROLLER MARKET BY 2023

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Figure 22 ETHERNET CONTROLLER MARKET SEGMENTATION, BY BANDWIDTH
Figure 23 GEOGRAPHIC SNAPSHOT OF THE ETHERNET CONTROLLER MARKET (2017–2023)
Figure 24 SNAPSHOT OF THE ETHERNET CONTROLLER MARKET IN NORTH AMERICA
Figure 25 SNAPSHOT OF THE ETHERNET CONTROLLER MARKET IN EUROPE
Figure 26 SNAPSHOT OF THE ETHERNET CONTROLLER MARKET IN ASIA PACIFIC
Figure 27 ETHERNET CONTROLLER MARKET FOR SERVERS IN APAC EXPECTED TO DOMINATE DURING THE FORECAST PERIOD
Figure 28 MARKET EVOLUTION FRAMEWORK—PRODUCT LAUNCHES EMERGED AS THE MAJOR STRATEGY ADOPTED BY THE MARKET PLAYERS
Figure 29 INTEL: COMPANY SNAPSHOT
Figure 30 BROADCOM: COMPANY SNAPSHOT
Figure 31 MICROCHIP: COMPANY SNAPSHOT
Figure 32 CAVIUM: COMPANY SNAPSHOT
Figure 33 CIRRUS LOGIC: COMPANY SNAPSHOT
Figure 34 TEXAS INSTRUMENTS: COMPANY SNAPSHOT
Figure 35 SILICON LABORATORIES: COMPANY SNAPSHOT
Figure 36 DAVICOM: COMPANY SNAPSHOT
Figure 37 MARVELL: COMPANY SNAPSHOT
Figure 38 MICROSEMI: COMPANY SNAPSHOT
Figure 39 REALTEK: COMPANY SNAPSHOT
Figure 40 SYNOPSYS: COMPANY SNAPSHOT

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