

# Environmental Technology Market by Component (Solutions, Services), Technological Solutions (Waste Valorization, Greentech, Nuclear Energy, Bioremediation), Application, Vertical (Municipal, Industrial), and Region - Global Forecast to 2026

https://marketpublishers.com/r/EF3608D7344CEN.html

Date: June 2021

Pages: 307

Price: US\$ 4,950.00 (Single User License)

ID: EF3608D7344CEN

# **Abstracts**

The environmental technology market is estimated at USD 552.1 billion in 2021 and is projected to reach USD 690.3 billion by 2026, at a CAGR of 4.6% from 2021 to 2026. The environmental technology market is on course for intense growth across different verticals such as power, energy & utilities, manufacturing, retail & consumer goods, construction & building materials, government & defense, oil & gas, and others.

Environmental technology includes the application of environmental sciences for the development of new technologies to monitor, conserve, or reduce environmental impacts. These technologies help prevent or mitigate pollution; manage or reduce waste streams; remediate contaminated sites; design, develop & operate environmental infrastructure; and deliver environmental resources.

"Solutions segment is expected to dominate the environmental technology market during 2021-2026"

By component, the solutions segment is estimated to be USD 471.4 billion in 2021 and is projected to reach USD 586.7 billion by 2026, at a CAGR of 4.5% during the forecast period. The solutions segment dominated the global environmental technology market in 2020 due to the rising awareness regarding the increased carbon footprint.

"Energy source for power generation and fuel segment is expected to dominate the environmental technology market, by application, during the forecast period"



By application, the energy source for power generation & fuel segment is projected to lead the market during the forecast period due to the growing demand for renewable energy technologies. Electricity generation using renewable sources such as wind energy, solar energy, and geothermal energy is gaining momentum in all the sectors, including commercial and industrial, globally. Industries such as manufacturing, oil & gas, automobiles, cement, chemicals, and engineering industries have started using solar power through solar PV-based captive power generation.

"Asia Pacific is expected to dominate the environmental technology market during 2021-2026"

Asia Pacific was the largest market for environmental technology in 2020. It is the largest crude oil importing region globally. The primary energy demand in Asia Pacific is huge, mainly due to the continuous population growth, and hence the energy sector is expected to drive the environmental technology market growth in the region.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 65%, Tier 2 – 24%, and Tier 3 – 11%

By Designation: C-level Executives – 30%, Director level – 25%, and Others– 45%

By Region: Asia Pacific – 33%, North America – 27%, Europe – 20%, South America – 12%, Middle East & Africa – 8%

The key market players in this market are AECOM (US), Lennox International (US), Teledyne Technologies Incorporated (US), Thermo Fisher Scientific Inc. (US), Abatement Technologies (US), Veolia (France), Waste Connections (US), Total S.A. (France), Covanta Holding Corporation (US), SUEZ (US), Biffa (UK), Hitachi Zosen Corporation (Japan), Carbon Clean (UK), Cypher Environmental (Canada), Svante Inc. (Canada), CarbonCure Technologies Inc. (Canada), Sunfire GmbH (Germany), BacTech Inc. (Canada), TRC Companies, Inc. (US), Arcadis N.V. (Netherlands), C-Capture (UK), Tandem Technical (Canada), Intelex (Canada), REMONDIS SE & Co. KG (Germany), Climeworks (Switzerland), Pycno (UK), Thermax Ltd. (India), Xylem, Inc. (US), Carbon Engineering (Canada), Geo-Cleanse International, Inc. (US), Ivey International Inc. (Canada), EcoMed Services (US), Skrap (India), RecyGlo (Myanmar),



Saahas Zero Waste (India), Recycle Track Systems (US), GEM Enviro Management Pvt. Ltd (India), Vital Waste (India), Recycling Technologies (UK), Rekosistem (Indonesia), UnBound Chemicals (Canada), ENGIE Impact (US), IsoMetrix (US), Trade Genomics (US). These players have adopted expansions, joint ventures, mergers, acquisitions, agreements, collaborations, product launches, and partnerships as their growth strategies to meet the growing demand for environmental technology.

## Research Coverage:

The report defines, segments, and projects the environmental technology market based on, component, technological solutions, application, vertical, and region. It provides detailed information regarding the major factors influencing the growth of the market, such as drivers, restraints, opportunities, and challenges. It analyzes competitive developments, such as expansions, joint ventures, mergers, acquisitions, agreements, collaborations, product launches, and partnerships, undertaken by the players in the market.

## Reasons to Buy the Report:

The report is expected to help the market leaders/new entrants in the market by providing them the closest approximations of revenue numbers of the environmental technology market and its segments. This report is also expected to help stakeholders obtain an improved understanding of the competitive landscape of the market, gain insights to improve the position of their businesses and make suitable go-to-market strategies. It also enables stakeholders to understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.



## **Contents**

#### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
  - 1.1.1 COMPETITIVE INTELLIGENCE
- 1.2 MARKET DEFINITION
- 1.3 ENVIRONMENTAL TECHNOLOGY MARKET, BY TECHNOLOGICAL
- **SOLUTIONS: INCLUSIONS & EXCLUSIONS**
- 1.4 ENVIRONMENTAL TECHNOLOGY MARKET, BY COMPONENT: INCLUSIONS & EXCLUSIONS
- 1.5 ENVIRONMENTAL TECHNOLOGY MARKET, BY VERTICAL: INCLUSIONS & EXCLUSIONS
- 1.6 MARKET SCOPE
- FIGURE 1 ENVIRONMENTAL TECHNOLOGY MARKET SEGMENTATION
  - 1.6.1 GEOGRAPHIC SCOPE
  - 1.6.2 YEARS CONSIDERED FOR THE STUDY
- 1.7 CURRENCY
- 1.8 STAKEHOLDERS
- 1.9 RESEARCH LIMITATIONS

#### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- FIGURE 2 ENVIRONMENTAL TECHNOLOGY MARKET: RESEARCH DESIGN
- 2.2 MARKET BREAKDOWN AND DATA TRIANGULATION
- FIGURE 3 DATA TRIANGULATION METHODOLOGY
  - 2.2.1 SECONDARY DATA
    - 2.2.1.1 Key data from secondary sources
  - 2.2.2 PRIMARY DATA
    - 2.2.2.1 Key data from primary sources
    - 2.2.2.2 Breakdown of primaries
- 2.3 SCOPE
- 2.4 IMPACT OF COVID-19 ON ENVIRONMENTAL TECHNOLOGY MARKET
- 2.5 MARKET SIZE ESTIMATION
  - 2.5.1 BOTTOM-UP APPROACH
- FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH
- 2.5.2 TOP-DOWN APPROACH
- FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH



#### 2.5.3 DEMAND-SIDE ANALYSIS

- 2.5.3.1 Main metrics considered while analyzing and assessing demand for environmental technologies
  - 2.5.3.2 Demand-side calculation
  - 2.5.3.3 Assumptions for demand-side

#### **3 EXECUTIVE SUMMARY**

TABLE 1 ENVIRONMENTAL TECHNOLOGY MARKET SNAPSHOT (2021 VS. 2026) FIGURE 7 SOLUTIONS SEGMENT PROJECTED TO DOMINATE THE MARKET FROM 2021 TO 2026

#### **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE OPPORTUNITIES IN THE ENVIRONMENTAL TECHNOLOGY MARKET

FIGURE 9 INCREASING USE OF ENVIRONMENTAL TECHNOLOGY IN WASTEWATER TREATMENT EXPECTED TO DRIVE THE MARKET 4.2 ENVIRONMENTAL TECHNOLOGY MARKET, BY REGION

FIGURE 10 ASIA PACIFIC PROJECTED TO LEAD THE ENVIRONMENTAL

TECHNOLOGY MARKET FROM 2021 TO 2026

- 4.3 ENVIRONMENTAL TECHNOLOGY MARKET, BY COMPONENT AND COUNTRY FIGURE 11 SOLUTIONS SEGMENT AND CHINA ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE OF THE MARKET IN ASIA PACIFIC IN 2021
- 4.4 ENVIRONMENTAL TECHNOLOGY MARKET, BY COMPONENT

FIGURE 12 SOLUTIONS SEGMENT IS EXPECTED TO DOMINATE MARKET IN 2021

4.5 ENVIRONMENTAL TECHNOLOGY MARKET, BY APPLICATION

FIGURE 13 POWER GENERATION & FUEL SEGMENT IS EXPECTED TO

DOMINATE THE MARKET FORM 2021-2026

- 4.6 ENVIRONMENTAL TECHNOLOGY MARKET, BY TECHNOLOGICAL SOLUTIONS FIGURE 14 WASTE VALORIZATION/RECYCLING & COMPOSTING SEGMENT IS EXPECTED TO DOMINATE THE MARKET IN 2021
- 4.7 ENVIRONMENTAL TECHNOLOGY MARKET, BY VERTICAL FIGURE 15 INDUSTRIAL SEGMENT EXPECTED TO DOMINATE THE MARKET FROM 2021-2026

## **5 MARKET OVERVIEW**

## 5.1 INTRODUCTION



#### **5.2 MARKET DYNAMICS**

FIGURE 16 ENVIRONMENTAL TECHNOLOGY MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

- 5.2.1 DRIVERS
  - 5.2.1.1 Increased awareness of the global water crisis
  - 5.2.1.2 Growing awareness on pollution monitoring
- TABLE 2 WORLD'S MOST POLLUTED CITIES 2020 (PM2.5)
  - 5.2.1.3 Stringent regulations on climate pollution control in major economies
- TABLE 3 CONTAMINANTS' CONCENTRATION IN SOIL, RUNOFF, AND GROUNDWATER
  - 5.2.2 RESTRAINTS
    - 5.2.2.1 High up-front costs of environmental technologies
    - 5.2.2.2 Lack of skilled workforce for complex technologies
  - 5.2.3 OPPORTUNITIES
  - 5.2.3.1 Growing significance of eco-friendly data center solutions
- TABLE 4 PUE CONSUMPTION IN DIFFERENT DATACENTERS
- 5.2.3.2 Development of advanced components to treat effluents in the oil & gas industry
- 5.2.3.3 Growing demand for environmental technology solutions in emerging countries
  - 5.2.4 CHALLENGE
    - 5.2.4.1 Inconsistencies in government regulations in many countries
- 5.3 COVID-19-DRIVEN MARKET DYNAMICS
  - 5.3.1 INTRODUCTION
- FIGURE 17 DRIVERS AND CHALLENGE FOR THE ENVIRONMENTAL TECHNOLOGY MARKET
  - 5.3.2 DRIVERS
    - 5.3.2.1 Increased awareness regarding air pollution
    - 5.3.2.2 Growing concerns related to water purification management
  - 5.3.3 CHALLENGE
    - 5.3.3.1 Short-term decline in demand from oil & gas industry
- 5.3.4 CUMULATIVE IMPACT OF COVID-19 ON ENVIRONMENTAL TECHNOLOGY MARKET
- 5.4 PORTER'S FIVE FORCES ANALYSIS
- FIGURE 18 PORTER'S FIVE FORCES ANALYSIS FOR ENVIRONMENTAL TECHNOLOGY MARKET
- TABLE 5 ENVIRONMENTAL TECHNOLOGY MARKET: PORTER'S FIVE FORCES ANALYSIS
  - 5.4.1 THREAT OF SUBSTITUTES



- 5.4.2 BARGAINING POWER OF SUPPLIERS
- 5.4.3 BARGAINING POWER OF BUYERS
- 5.4.4 THREAT OF NEW ENTRANTS
- 5.4.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.5 TRENDS AND DISRUPTIONS IN TECHNOLOGY
- 5.5.1 REVENUE SHIFT & NEW REVENUE POCKETS FOR ENVIRONMENTAL TECHNOLOGY PROVIDERS

FIGURE 19 REVENUE SHIFT FOR ENVIRONMENTAL TECHNOLOGY MARKET FIGURE 20 ECOSYSTEM/MARKET MAP: ENVIRONMENTAL TECHNOLOGY MARKET

FIGURE 21 ECOSYSTEM/MARKET MAP: PHOTOVOLTAICS MARKET

- 5.6 TARIFF POLICIES & REGULATIONS
  - 5.6.1 CARBON TAX
  - 5.6.2 CARBON TAX IN EUROPEAN UNION
  - 5.6.3 CARBON TAX IN IRELAND
  - 5.6.4 CARBON TAX IN AUSTRALIA
  - 5.6.5 CARBON TAX IN FINLAND AND SWEDEN
- 5.7 EU PLASTIC WASTE TAX
- 5.8 WATER TREATMENT POLICY AND REGULATIONS
  - 5.8.1 CLEAN WATER ACT (CWA)
  - 5.8.2 SAFE DRINKING WATER ACT (SDWA)
  - 5.8.3 THE URBAN WASTEWATER TREATMENT DIRECTIVE (1991)
  - 5.8.4 THE DRINKING WATER DIRECTIVE (1998)
  - 5.8.5 THE WATER FRAMEWORK DIRECTIVE (2000)
  - 5.8.6 ENVIRONMENTAL PROTECTION LAW (EPL)
  - 5.8.7 THE WATER RESOURCES LAW
  - 5.8.8 WATER POLLUTION PREVENTION & CONTROL LAW (WPL)
  - 5.8.9 WATER PREVENTION AND CONTROL OF POLLUTION ACT, 1974
  - 5.8.10 WATER POLLUTION CONTROL LAW, 1971
- 5.9 REGULATIONS FOR AIR POLLUTION MONITORING AND CONTROL
- 5.10 VALUE CHAIN ANALYSIS

FIGURE 22 VALUE CHAIN ANALYSIS FOR PHOTOVOLTAICS MARKET

- 5.11 CASE STUDY ANALYSIS
  - 5.11.1 CASE STUDY BY THERMAX GLOBAL
    - 5.11.1.1 Fluoride Removal Using Tulsion TFR-93, February 2021
- 5.11.1.2 Tulsion Resins for Ultra-Pure Water in Solar Cell Manufacturing, February 2021
- 5.12 TRADE ANALYSIS

TABLE 6 CHEMICAL EXPORTS: BY COUNTRY, 2019 & 2020 (USD BILLION)



TABLE 7 CHEMICAL IMPORTS: BY COUNTRY, 2019 & 2020 (USD BILLION) 5.13 PATENT ANALYSIS

5.13.1 METHODOLOGY

FIGURE 23 NUMBER OF GRANTED VS. TOTAL PATENT APPLICATION ON ENVIRONMENTAL TECHNOLOGY

FIGURE 24 PUBLICATION TRENDS - LAST 10 YEARS

**5.13.2 INSIGHTS** 

5.13.3 TOP COMPANIES/APPLICANTS

FIGURE 25 TOP 5 COMPANIES/APPLICANTS WITH HIGHEST NUMBER OF PATENTS

5.13.4 PATENTS PUBLISHED

# **6 ENVIRONMENTAL TECHNOLOGY MARKET, BY COMPONENT**

#### **6.1 INTRODUCTION**

FIGURE 26 SERVICES SEGMENT EXPECTED TO GROW AT A HIGHER CAGR DURING FORECAST PERIOD

TABLE 8 ENVIRONMENTAL TECHNOLOGY MARKET, BY COMPONENT, 2019–2026 (USD BILLION)

**6.2 SOLUTIONS** 

6.2.1 RISING AWARENESS REGARDING THE CARBON FOOTPRINT MANAGEMENT EXPECTED TO DRIVE THIS SEGMENT

6.2.2 SOLUTIONS: COVID-19 IMPACT

TABLE 9 ENVIRONMENTAL TECHNOLOGY SOLUTIONS MARKET, BY REGION, 2019–2026 (USD BILLION)

6.3 SERVICES

6.3.1 RISING CHALLENGE OF RESOURCE SCARCITY IS DRIVING THE GROWTH OF THE ENVIRONMENTAL TECHNOLOGY SERVICES AROUND THE WORLD TABLE 10 TYPE OF WATER AND SOIL CONTAMINANTS

6.3.2 SERVICES: COVID-19 IMPACT

TABLE 11 ENVIRONMENTAL TECHNOLOGY SERVICES MARKET, BY REGION, 2019–2026 (USD BILLION)

TABLE 12 ENVIRONMENTAL TECHNOLOGY SERVICES MARKET, BY TYPE, 2019–2026 (USD BILLION)

6.3.3 WATER & WASTEWATER MANAGEMENT SERVICES

6.3.3.1 Growing concerns regarding high wastewater discharge into waterways is expected to fuel the growth of this segment

TABLE 13 WATER & WASTEWATER MANAGEMENT SERVICES MARKET, BY REGION, 2019–2026 (USD BILLION)



## 6.3.4 RESOURCE RECOVERY

6.3.4.1 North America is expected to lead this segment during the forecast period

TABLE 14 RESOURCE RECOVERY SERVICES MARKET, BY REGION, 2019–2026 (USD BILLION)

- 6.3.5 CONSULTING & ENGINEERING
- 6.3.5.1 Growing urbanization and rising industrialization is driving the growth TABLE 15 CONSULTING & ENGINEERING SERVICES MARKET, BY REGION, 2019–2026 (USD BILLION)
  - 6.3.6 INDUSTRIAL REMEDIATION SERVICES
- 6.3.6.1 High demand for clean waste oil and other refinery chemicals is driving this segment

TABLE 16 INDUSTRIAL REMEDIATION SERVICES MARKET, BY REGION, 2019–2026 (USD BILLION)

- 6.3.7 WATER UTILITY SERVICES
- 6.3.7.1 High demand from areas experiencing stressed water supplies/water scarcity drive this segment

TABLE 17 WATER UTILITY SERVICES MARKET, BY REGION, 2019–2026 (USD BILLION)

## 7 ENVIRONMENTAL TECHNOLOGY MARKET, BY APPLICATION

#### 7.1 INTRODUCTION

FIGURE 27 POWER GENERATION & FUEL SEGMENT EXPECTED TO DOMINATE THE MARKET DURING FORECAST PERIOD

TABLE 18 ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY APPLICATION, 2019-2026 (USD BILLION)

- 7.2 POWER GENERATION & FUEL
- 7.2.1 NORTH AMERICA IS THE LEADING MARKET FOR ENVIRONMENTAL TECHNOLOGIES IN THIS SEGMENT
- TABLE 19 ENVIRONMENTAL TECHNOLOGY MARKET IN POWER GENERATION & FUEL, BY REGION, 2019-2026 (USD BILLION)
  - 7.2.2 POWER GENERATION & FUEL: COVID-19 IMPACT
- 7.3 SOLID WASTE TREATMENT
- 7.3.1 INCREASING URBAN POPULATION AND RAPID INDUSTRIALIZATION IS CREATING OPPORTUNITY FOR THE GROWTH OF THIS APPLICATION TABLE 20 ENVIRONMENTAL TECHNOLOGY MARKET IN SOLID WASTE TREATMENT, BY REGION, 2019–2026 (USD BILLION)
  - 7.3.2 SOLID WASTE TREATMENT: COVID-19 IMPACT



#### 7.4 POLLUTION MONITORING

7.4.1 SUPPORTIVE GOVERNMENT REGULATIONS FOR AIR POLLUTION MONITORING IS DRIVING THIS SEGMENT

TABLE 21 ENVIRONMENTAL TECHNOLOGY MARKET IN POLLUTION MONITORING, BY REGION, 2019-2026 (USD BILLION)

7.4.2 POLLUTION MONITORING: COVID-19 IMPACT

7.5 WASTEWATER TREATMENT

7.5.1 STRINGENT POLICIES REGARDING THE SAFE DISCHARGE OF WASTEWATER IS EXPECTED TO BOOST THE SEGMENT TABLE 22 ENVIRONMENTAL TECHNOLOGY MARKET IN WASTEWATER TREATMENT, BY REGION, 2019-2026 (USD BILLION)

7.5.2 WASTEWATER TREATMENT: COVID-19 IMPACT

7.6 WATER PURIFICATION MANAGEMENT

7.6.1 THE DEVELOPMENT OF WATER PURIFICATION TECHNOLOGY IS EXPECTED TO DRIVE THIS SEGMENT

TABLE 23 ENVIRONMENTAL TECHNOLOGY MARKET IN WATER PURIFICATION MANAGEMENT, BY REGION, 2019-2026 (USD BILLION)

7.6.2 WATER PURIFICATION MANAGEMENT: COVID-19 IMPACT

## 7.7 SEWAGE TREATMENT

7.7.1 RISING AWARENESS REGARDING BIOENERGY PRODUCTION FROM SLUDGE IS FUELLING THE GROWTH OF THIS SEGMENT

TABLE 24 ENVIRONMENTAL TECHNOLOGY MARKET IN SEWAGE TREATMENT, BY REGION, 2019-2026 (USD BILLION)

7.7.2 SEWAGE TREATMENT: COVID-19 IMPACT

#### 7.8 PRECISION COOLING

7.8.1 INNOVATIVE COOLING SOLUTIONS IN HYPER-SCALE DATA CENTERS (HDCS) PROJECTED TO FUEL THE GROWTH OF THIS APPLICATION TABLE 25 ENVIRONMENTAL TECHNOLOGY MARKET IN PRECISION COOLING, BY REGION, 2019-2026 (USD BILLION)

7.8.2 PRECISION COOLING: COVID-19 IMPACT

## 7.9 DUST EMISSIONS

7.9.1 GROWING APPLICATION FROM THE INDUSTRIAL SECTOR IS DRIVING SEGMENT

TABLE 26 ENVIRONMENTAL TECHNOLOGY MARKET IN DUST EMISSIONS, BY REGION, 2019–2026 (USD BILLION)

7.9.2 DUST EMISSIONS: COVID-19 IMPACT

# 7.10 DRY STREAMING

7.10.1 DRY STREAMING TECHNOLOGY IS USED TO PRODUCE GEOTHERMAL ENERGY



TABLE 27 ENVIRONMENTAL TECHNOLOGY MARKET IN DRY STREAMING, BY REGION, 2019–2026 (USD BILLION)

7.10.2 DRY STREAMING: COVID-19 IMPACT

7.11 GAS DISSOLUTION

7.11.1 GROWING WATER TREATMENT INDUSTRY IS PROPELLING THIS SEGMENT

TABLE 28 ENVIRONMENTAL TECHNOLOGY MARKET IN GAS DISSOLUTION, BY REGION, 2019–2026 (USD BILLION)

7.11.2 GAS DISSOLUTION: COVID-19 IMPACT

**7.12 OTHERS** 

TABLE 29 ENVIRONMENTAL TECHNOLOGY MARKET IN OTHER APPLICATIONS, BY REGION, 2019-2026 (USD BILLION)

## 8 ENVIRONMENTAL TECHNOLOGY MARKET, BY TECHNOLOGICAL SOLUTIONS

#### 8.1 INTRODUCTION

FIGURE 28 WASTE VALORIZATION/RECYCLING & COMPOSTING LEAD THE ENVIRONMENTAL TECHNOLOGY MARKET IN 2021

TABLE 30 ENVIRONMENTAL TECHNOLOGY MARKET, BY TECHNOLOGICAL SOLUTIONS, 2019-2026 (USD BILLION)

TABLE 31 GREENTECH/RENEWABLE ENERGY MARKET, BY TYPE, 2019-2026 (USD BILLION)

TABLE 32 WASTE VALORIZATION/RECYCLING & COMPOSTING MARKET, BY TYPE, 2019-2026 (USD BILLION)

8.2 WASTE VALORIZATION/RECYCLING & COMPOSTING

8.2.1 AN INCREASE IN WASTE GENERATION AND ITS GROWING ROLE IN THE FIELDS OF ELECTRICITY AND HEAT GENERATION IS EXPECTED TO DRIVE THIS SEGMENT

TABLE 33 WASTE VALORIZATION/RECYCLING & COMPOSTING MARKET, BY REGION, 2019-2026 (USD BILLION)

TABLE 34 RECYCLING & UPCYCLING MARKET, BY REGION, 2019-2026 (USD BILLION)

TABLE 35 COMPOSTING MARKET, BY REGION, 2019-2026 (USD BILLION)
8.2.2 WASTE VALORIZATION/RECYCLING & COMPOSTING: COVID-19 IMPACT
8.3 NUCLEAR ENERGY

8.3.1 THE RISING DEMAND TO REACH NET-ZERO CO2 EMISSIONS IS EXPECTED TO FUEL THIS SEGMENT

TABLE 36 NUCLEAR ENERGY MARKET, BY REGION, 2019-2026 (USD BILLION) 8.3.2 NUCLEAR ENERGY: COVID-19 IMPACT



#### 8.4 DATA CENTER COOLING

8.4.1 THE GROWING IMPORTANCE OF ECO-FRIENDLY DATA CENTER SOLUTIONS IS EXPECTED TO BOOST THE SEGMENT TABLE 37 DATA CENTER COOLING MARKET, BY REGION, 2019-2026 (USD BILLION)

8.4.2 DATA CENTER COOLING: COVID-19 IMPACT

8.5 DESALINATION

8.5.1 LACK OF ACCESS TO FRESH WATER IS EXPECTED TO DRIVE THIS SEGMENT

TABLE 38 DESALINATION MARKET, BY REGION, 2019-2026 (USD BILLION)

8.5.2 DESALINATION: COVID-19 IMPACT

8.6 GREENTECH/RENEWABLE ENERGY

8.6.1 THE INCREASING DEMAND FOR A CARBON-FREE ECONOMY IS EXPECTED TO BOOST THIS SEGMENT

TABLE 39 GREENTECH/RENEWABLE ENERGY MARKET, BY TYPE, 2019-2026 (USD BILLION)

TABLE 40 GREENTECH/RENEWABLE ENERGY MARKET, BY REGION, 2019-2026 (USD BILLION)

8.6.2 GREENTECH/RENEWABLE ENERGY: COVID-19 IMPACT

8.7 PHOTOVOLTAICS

8.7.1 THE INCREASING DEMAND FOR RENEWABLE ENERGY SOURCES DUE TO THE RISE IN POPULATION IS EXPECTED TO DRIVE THIS SEGMENT TABLE 41 PHOTOVOLTAICS MARKET, BY REGION, 2019-2026 (USD BILLION) 8.7.2 PHOTOVOLTAICS: COVID-19 IMPACT

8.8 WIND ENERGY

8.8.1 THE INCREASING DEMAND FOR SUSTAINABLE ENERGY SOURCES IS EXPECTED TO BOOST THE SEGMENT

TABLE 42 WIND ENERGY MARKET, BY REGION, 2019-2026 (USD BILLION)

8.8.2 COVID-19 IMPACT ON WIND ENERGY

8.9 GEOTHERMAL POWER

8.9.1 THE INCREASING DEMAND FOR SUSTAINABLE ENERGY SOURCES IS EXPECTED TO DRIVE THE SEGMENT

TABLE 43 GEOTHERMAL POWER MARKET, BY REGION, 2019-2026 (USD BILLION) 8.9.2 COVID-19 IMPACT ON GEOTHERMAL ENERGY

8.10 CARBON CAPTURE, UTILIZATION & STORAGE (CCUS)

8.10.1 THE RISING DEMAND TO REACH NET-ZERO CO2 EMISSIONS IS EXPECTED TO FUEL THIS SEGMENT

TABLE 44 CCUS MARKET, BY REGION, 2019-2026 (USD BILLION)

8.10.2 CCUS: COVID-19 IMPACT



#### 8.11 BIOREMEDIATION

8.11.1 LIMITED AVAILABILITY OF LANDFILLS DUE TO INCREASING POPULATION IS EXPECTED TO FUEL THIS SEGMENT

TABLE 45 BIOREMEDIATION MARKET, BY REGION, 2019-2026 (USD BILLION)

8.11.2 BIOREMEDIATION: COVID-19 IMPACT

8.12 GREEN HYDROGEN

8.12.1 THE USE OF GREEN HYDROGEN AS A MULTI-FUNCTIONAL GAS IS EXPECTED TO BOOST THIS SEGMENT

TABLE 46 GREEN HYDROGEN MARKET, BY REGION, 2019-2026 (USD BILLION)

8.12.2 GREEN HYDROGEN: COVID-19 IMPACT

**8.13 OTHERS** 

TABLE 47 OTHERS MARKET, BY REGION, 2019-2026 (USD BILLION)

## 9 ENVIRONMENTAL TECHNOLOGY MARKET, BY VERTICAL

#### 9.1 INTRODUCTION

FIGURE 29 THE INDUSTRIAL SEGMENT IS EXPECTED TO DOMINATE THE ENVIRONMENTAL TECHNOLOGY MARKET DURING THE FORECAST PERIOD TABLE 48 ENVIRONMENTAL TECHNOLOGY MARKET, BY VERTICAL, 2019–2026 (USD BILLION)

- 9.2 RESIDENTIAL/MUNICIPAL
- 9.2.1 RAPID URBANIZATION AND POPULATION GROWTH HAVE INCREASED THE DEMAND FOR WASTE AND WASTEWATER TREATMENT IN THIS SEGMENT TABLE 49 ENVIRONMENTAL TECHNOLOGY MARKET FOR RESIDENTIAL/MUNICIPAL, BY REGION, 2019–2026 (USD BILLION)
  - 9.2.2 RESIDENTIAL: COVID-19 IMPACT
- 9.3 INDUSTRIAL
- 9.3.1 INDUSTRIAL AND ECONOMIC GROWTH IN EMERGING COUNTRIES IS EXPECTED TO FUEL THIS SEGMENT

TABLE 50 ENVIRONMENTAL TECHNOLOGY MARKET FOR INDUSTRIAL, BY REGION, 2019–2026 (USD BILLION)

TABLE 51 ENVIRONMENTAL TECHNOLOGY MARKET FOR INDUSTRIAL, BY TYPE, 2019–2026 (USD BILLION)

- 9.3.2 INDUSTRIAL: COVID-19 IMPACT
- 9.3.3 POWER, ENERGY & UTILITIES
- 9.3.3.1 Need for water treatment and air treatment solutions & services driving this segment

TABLE 52 ENVIRONMENTAL TECHNOLOGY MARKET FOR POWER, ENERGY & UTILITIES INDUSTRY, BY REGION, 2019–2026 (USD BILLION)



- 9.3.3.2 Power, Energy & Utilities: Covid-19 Impact
- 9.3.4 TRANSPORTATION & LOGISTICS
- 9.3.4.1 The outbreak of the COVID-19 pandemic adversely affected this segment TABLE 53 ENVIRONMENTAL TECHNOLOGY MARKET IN TRANSPORTATION & LOGISTICS INDUSTRY, BY REGION, 2019–2026 (USD BILLION)
  - 9.3.4.2 Transportation & Logistics: Covid-19 Impact
  - 9.3.5 OIL & GAS
- 9.3.5.1 Growing demand for Remediation technologies in the oil & gas industry is driving the market growth
- TABLE 54 ENVIRONMENTAL TECHNOLOGY MARKET FOR OIL & GAS INDUSTRY, BY REGION, 2019–2026 (USD BILLION)
  - 9.3.5.2 Oil & Gas: Covid-19 Impact
  - 9.3.6 AGRICULTURE
- 9.3.6.1 Rising need to remove pollutants create lucrative growth opportunities for the environmental technology market
- TABLE 55 ENVIRONMENTAL TECHNOLOGY MARKET FOR AGRICULTURE INDUSTRY, BY REGION, 2019–2026 (USD BILLION)
  - 9.3.6.2 Agriculture Industry: Covid-19 Impact
  - 9.3.7 MANUFACTURING
- 9.3.7.1 Demand for eco-friendly industrialization expected to drive market growth TABLE 56 ENVIRONMENTAL TECHNOLOGY MARKET FOR MANUFACTURING INDUSTRY, BY REGION, 2019–2026 (USD BILLION)
  - 9.3.7.2 Manufacturing Industry: Covid-19 Impact
  - 9.3.8 CONSTRUCTION & BUILDING MATERIALS
- 9.3.8.1 Need for environmental assessment expected to drive market growth TABLE 57 ENVIRONMENTAL TECHNOLOGY MARKET FOR CONSTRUCTION & BUILDING MATERIALS INDUSTRY, BY REGION, 2019–2026 (USD BILLION)
  - 9.3.8.2 Construction & Building Materials Industry: Covid-19 Impact
  - 9.3.9 RETAIL & CONSUMER GOODS
- 9.3.9.1 The use of renewable energy is projected to drive this segment TABLE 58 ENVIRONMENTAL TECHNOLOGY MARKET FOR RETAIL & CONSUMER GOODS INDUSTRY, BY REGION, 2019–2026 (USD BILLION)
  - 9.3.9.2 Retail & Consumer Goods Industry: Covid-19 Impact
  - 9.3.10 GOVERNMENT & DEFENSE
- 9.3.10.1 Stringent regulations imposed by governments is driving the market TABLE 59 ENVIRONMENTAL TECHNOLOGY MARKET FOR GOVERNMENT & DEFENSE INDUSTRY, BY REGION, 2019–2026 (USD BILLION)
  - 9.3.10.2 Government & Defense Industry: Covid-19 Impact
  - 9.3.11 EDUCATION



TABLE 60 ENVIRONMENTAL TECHNOLOGY MARKET IN EDUCATION INDUSTRY, BY REGION, 2019–2026 (USD BILLION)

9.3.11.1 Education: Covid-19 Impact

9.3.12 OTHERS

TABLE 61 ENVIRONMENTAL TECHNOLOGY MARKET FOR OTHER INDUSTRIES, BY REGION, 2019–2026 (USD BILLION)

## 10 ENVIRONMENTAL TECHNOLOGY MARKET, BY REGION

10.1 INTRODUCTION

TABLE 62 ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

10.2 ASIA PACIFIC

10.2.1 ASIA PACIFIC ENVIRONMENTAL TECHNOLOGY MARKET DRIVERS

10.2.2 ASIA PACIFIC: COVID-19 IMPACT

10.2.3 ASIA PACIFIC: REGULATIONS

10.2.3.1 Regulations on wastewater treatment & purification and solid waste treatment

FIGURE 30 ASIA PACIFIC ENVIRONMENTAL TECHNOLOGY MARKET SNAPSHOT TABLE 63 ASIA PACIFIC: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)

TABLE 64 ASIA PACIFIC: ENVIRONMENTAL TECHNOLOGY SERVICES MARKET SIZE, BY TYPE, 2019–2026 (USD BILLION)

TABLE 65 ASIA PACIFIC: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY TECHNOLOGICAL SOLUTIONS, 2019–2026 (USD BILLION)

TABLE 66 ASIA PACIFIC: GREENTECH/RENEWABLE ENERGY TECHNOLOGICAL SOLUTIONS MARKET SIZE, BY TYPE, 2019–2026 (USD BILLION)

TABLE 67 ASIA PACIFIC: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY APPLICATION, 2019–2026 (USD BILLION)

TABLE 68 ASIA PACIFIC: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY VERTICAL, 2019–2026 (USD BILLION)

TABLE 69 ASIA PACIFIC: ENVIRONMENTAL TECHNOLOGY MARKET SIZE FOR INDUSTRIAL, BY TYPE, 2019–2026 (USD BILLION)

TABLE 70 ASIA PACIFIC: ENVIRONMETAL TECHNOLOGY MARKET SIZE, BY COUNTRY, 2019–2026 (USD BILLION)

10.2.4 CHINA

10.2.4.1 Rising awareness regarding high CO2 emissions in China drive the market TABLE 71 CHINA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)



10.2.4.2 China: Covid-19 Impact

10.2.5 JAPAN

10.2.5.1 Growth of automotive, electronics, and renewable energy sectors drive the market

TABLE 72 JAPAN: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)

10.2.5.2 Japan: Covid-19 Impact

10.2.6 AUSTRALIA AND NEW ZEALAND

10.2.6.1 Water scarcity is propelling the need for water treatment and reuse, and thereby environmental technologies

TABLE 73 AUSTRALIA AND NEW ZEALAND: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)

10.2.6.2 Australia & New Zealand: Covid-19 Impact

10.2.7 SINGAPORE

10.2.7.1 The rising awareness regarding waste-to-energy plants to spur market growth

TABLE 74 SINGAPORE: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)

10.2.7.2 Singapore: Covid-19 Impact

10.2.8 REST OF ASIA PACIFIC

TABLE 75 REST OF ASIA PACIFIC: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)

10.3 NORTH AMERICA

10.3.1 NORTH AMERICA ENVIRONMENTAL TECHNOLOGY MARKET DRIVERS

10.3.2 NORTH AMERICA: COVID-19 IMPACT

10.3.3 NORTH AMERICA: REGULATIONS

10.3.3.1 US: Laws & regulations on wastewater treatment and waste management

10.3.3.2 Canada: laws & regulations on air pollution management

10.3.3.3 Mexico: general climate change law (LGCC)in Mexico

FIGURE 31 NORTH AMERICA ENVIRONMENTAL TECHNOLOGY MARKET SNAPSHOT

TABLE 76 NORTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)

TABLE 77 NORTH AMERICA: ENVIRONMENTAL TECHNOLOGY SERVICES MARKET SIZE, BY TYPE, 2019–2026 (USD BILLION)

TABLE 78 NORTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY TECHNOLOGICAL SOLUTIONS, 2019–2026 (USD BILLION)

TABLE 79 NORTH AMERICA: GREENTECH/RENEWABLE ENERGY

TECHNOLOGICAL SOLUTIONS MARKET SIZE, BY TYPE, 2019–2026 (USD



**BILLION)** 

TABLE 80 NORTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY APPLICATION, 2019–2026 (USD BILLION)

TABLE 81 NORTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY VERTICAL, 2019–2026 (USD BILLION)

TABLE 82 NORTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE FOR INDUSTRIAL VERTICAL, BY TYPE, 2019–2026 (USD BILLION)

TABLE 83 NORTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COUNTRY, 2019–2026 (USD BILLION)

10.3.4 US

10.3.4.1 High demand for wastewater treatment and waste management is driving the market

TABLE 84 US: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)

10.3.4.2 US: Covid 19 Impact

10.3.5 CANADA

10.3.5.1 Government initiatives for the water treatment sector expected to drive the market

TABLE 85 CANADA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)

10.3.5.2 Canada: Covid-19 Impact

10.3.6 MEXICO

10.3.6.1 Rising demand for clean energy is expected to drive the market TABLE 86 MEXICO: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)

10.3.6.2 Mexico: Covid-19 Impact

10.4 EUROPE

10.4.1 EUROPE ENVIRONMENTAL TECHNOLOGY MARKET DRIVERS

10.4.2 EUROPE: COVID-19 IMPACT

10.4.3 EUROPE: REGULATIONS

10.4.3.1 Regulation on wastewater treatment

10.4.3.1.1 Urban wastewater treatment directive (1991)

10.4.3.1.2 The drinking water directive (1998)

10.4.3.1.3 The water framework directive (2000)

10.4.3.2 Regulation on waste management

FIGURE 32 EUROPE ENVIRONMENTAL TECHNOLOGY MARKET SNAPSHOT TABLE 87 EUROPE: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY

COMPONENT, 2019-2026 (USD BILLION)

TABLE 88 EUROPE: ENVIRONMENTAL TECHNOLOGY SERVICES MARKET SIZE,



BY TYPE, 2019-2026 (USD BILLION)

TABLE 89 EUROPE: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY

TECHNOLOGICAL SOLUTIONS, 2019–2026 (USD BILLION)

TABLE 90 EUROPE: GREENTECH/RENEWABLE ENERGY TECHNOLOGICAL

SOLUTIONS MARKET SIZE, BY TYPE, 2019–2026 (USD BILLION)

TABLE 91 EUROPE: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY

APPLICATION, 2019-2026 (USD BILLION)

TABLE 92 EUROPE: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY

VERTICAL, 2019–2026 (USD BILLION)

TABLE 93 EUROPE: ENVIRONMENTAL TECHNOLOGY MARKET FOR INDUSTRIAL,

BY TYPE, 2019-2026 (USD BILLION)

TABLE 94 EUROPE: ENVIRONMENTAL TECHNOLOGY MARKET, BY COUNTRY,

2019-2026 (USD BILLION)

10.4.4 UK

10.4.4.1 High levels of air and water pollution coupled with the rising prevalence of

disease drive the market in the UK

TABLE 95 UK: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT,

2019-2026 (USD BILLION)

10.4.4.2 UK: Covid-19 impact

**10.4.5 GERMANY** 

10.4.5.1 High demand for waste and wastewater treatment services driving the

market

TABLE 96 GERMANY: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY

COMPONENT, 2019-2026 (USD BILLION)

10.4.5.2 Germany: Covid-19 Impact

10.4.6 FRANCE

10.4.6.1 High demand from the industrial sector is driving the market

TABLE 97 FRANCE: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY

COMPONENT, 2019-2026 (USD BILLION)

10.4.6.2 France: Covid-19 Impact

10.4.7 REST OF EUROPE

TABLE 98 REST OF EUROPE: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY

COMPONENT, 2019–2026 (USD BILLION)

10.5 MIDDLE EAST & AFRICA

10.5.1 MIDDLE EAST & AFRICA ENVIRONMENTAL TECHNOLOGY MARKET

**DRIVERS** 

10.5.2 MIDDLE EAST & AFRICA: COVID-19 IMPACT

10.5.3 MIDDLE EAST & AFRICA: REGULATIONS

10.5.3.1 General environmental regulations



10.5.3.2 Government investments in Saudi Arabia

10.5.3.3 Air pollution regulation in UAE

10.5.3.4 Waste regulations in UAE

10.5.3.5 Plastic waste regulations in UAE

10.5.3.6 Environmental protection in UAE

10.5.3.7 Environmental protection laws of South Africa

TABLE 99 MIDDLE EAST & AFRICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)

TABLE 100 MIDDLE EAST & AFRICA: ENVIRONMENTAL TECHNOLOGY SERVICES MARKET SIZE, BY TYPE, 2019–2026 (USD BILLION)

TABLE 101 MIDDLE EAST & AFRICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY TECHNOLOGICAL SOLUTIONS, 2019–2026 (USD BILLION)

TABLE 102 MIDDLE EAST & AFRICA: GREENTECH/RENEWABLE ENERGY TECHNOLOGICAL SOLUTIONS MARKET SIZE, BY TYPE, 2019–2026 (USD BILLION)

TABLE 103 MIDDLE EAST & AFRICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY APPLICATION, 2019–2026 (USD BILLION)

TABLE 104 MIDDLE EAST & AFRICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY VERTICAL, 2019–2026 (USD BILLION)

TABLE 105 MIDDLE EAST & AFRICA: ENVIRONMENTAL TECHNOLOGY MARKET FOR INDUSTRIAL, BY TYPE, 2019–2026 (USD BILLION)

TABLE 106 MIDDLE EAST & AFRICA: ENVIRONMENTAL TECHNOLOGY MARKET, BY COUNTRY, 2019–2026 (USD BILLION)

10.5.4 SAUDI ARABIA

10.5.4.1 High demand for water in Saudi Arabia is driving the market TABLE 107 SAUDI ARABIA: ENVIRONMENTAL TECHNOLOGY MARKET, BY COMPONENT, 2019–2026 (USD BILLION)

10.5.4.2 Saudi Arabia: Covid-19 Impact

10.5.5 UAE

10.5.5.1 High oil production in the UAE is driving the market

TABLE 108 UAE: ENVIRONMENTAL TECHNOLOGY MARKET, BY COMPONENT, 2019–2026 (USD BILLION)

10.5.5.2 UAE: Covid-19 impact

10.5.6 SOUTH AFRICA

10.5.6.1 Rising demand for renewable energy in South Africa is driving the market TABLE 109 SOUTH AFRICA: ENVIRONMENTAL TECHNOLOGY MARKET, BY COMPONENT, 2019–2026 (USD BILLION)

10.5.6.2 South Africa: Covid-19 Impact

10.5.7 REST OF MIDDLE EAST & AFRICA



TABLE 110 REST OF MIDDLE EAST & AFRICA: ENVIRONMENTAL TECHNOLOGY MARKET, BY COMPONENT, 2019–2026 (USD BILLION)

10.6 SOUTH AMERICA

10.6.1 SOUTH AMERICA ENVIRONMENTAL TECHNOLOGY MARKET DRIVERS

10.6.2 SOUTH AMERICA: COVID-19 IMPACT

10.6.3 SOUTH AMERICA: REGULATIONS

10.6.3.1 Brazil - LAW No. 6,938, OF AUGUST 31, 1981

10.6.3.2 Waste disposal regulations in Brazil

10.6.3.3 Updated legal framework for basic sanitation in Brazil

10.6.3.4 Regulation on waste management

TABLE 111 SOUTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY COMPONENT, 2019–2026 (USD BILLION)

TABLE 112 SOUTH AMERICA: ENVIRONMENTAL TECHNOLOGY SERVICES MARKET SIZE, BY TYPE, 2019–2026 (USD BILLION)

TABLE 113 SOUTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY TECHNOLOGICAL SOLUTIONS, 2019–2026 (USD BILLION)

TABLE 114 SOUTH AMERICA: ENVIRONMENTAL GREENTECH/RENEWABLE ENERGY TECHNOLOGICAL SOLUTIONS MARKET SIZE, BY TYPE, 2019–2026 (USD BILLION)

TABLE 115 SOUTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE, BY APPLICATION, 2019–2026 (USD BILLION)

TABLE 116 SOUTH AMERICA: ENVIRONMETAL TECHNOLOGY MARKET SIZE, BY VERTICAL, 2019–2026 (USD BILLION)

TABLE 117 SOUTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET SIZE FOR INDUSTRIAL VERTICAL, BY TYPE, 2019–2026 (USD BILLION)

TABLE 118 SOUTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET, BY COUNTRY, 2019–2026 (USD BILLION)

10.6.4 BRAZIL

10.6.4.1 High production of clean energy in Brazil is driving the market

TABLE 119 BRAZIL: ENVIRONMENTAL TECHNOLOGY MARKET, BY COMPONENT, 2019–2026 (USD BILLION)

10.6.4.2 Brazil: Covid-19 Impact

10.6.5 REST OF SOUTH AMERICA

TABLE 120 REST OF SOUTH AMERICA: ENVIRONMENTAL TECHNOLOGY MARKET, BY COMPONENT, 2019–2026 (USD BILLION)

10.6.5.1 Argentina: Laws & regulations

#### 11 COMPETITIVE LANDSCAPE



## 11.1 KEY PLAYERS' STRATEGIES

TABLE 121 OVERVIEW OF KEY STRATEGIES ADOPTED BY TOP PLAYERS, 2018–2020

11.2 MARKET EVALUATION FRAMEWORK

TABLE 122 ENVIRONMENTAL TECHNOLOGY MARKET EVALUATION FRAMEWORK FOR

ALL PLAYERS, 2018-2020

TABLE 123 ENVIRONMENTAL TECHNOLOGY MARKET: COMPONENT FOOTPRINT TABLE 124 ENVIRONMENTAL TECHNOLOGY MARKET: APPLICATION FOOTPRINT TABLE 125 ENVIRONMENTAL TECHNOLOGY MARKET: COMPANY REGION FOOTPRINT

11.3 COMPANY EVALUATION QUADRANT

11.3.1 STAR

11.3.2 PERVASIVE

11.3.3 EMERGING LEADER

11.3.4 PARTICIPANT

FIGURE 33 ENVIRONMENTAL TECHNOLOGY MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2020

11.4 TOP PLAYERS BY TECHNOLOGICAL SOLUTIONS

TABLE 126 CARBON CAPTURE, UTILIZATION & STORAGE (CCUS): TOP 5 PLAYERS, 2020

TABLE 127 WASTEWATER TREATMENT SERVICES: TOP 5 PLAYERS, 2020

TABLE 128 AIR QUALITY MONITORING: TOP 5 PLAYERS, 2020

TABLE 129 PHOTOVOLTAICS: TOP 5 PLAYERS, 2020

TABLE 130 WASTE MANAGEMENT: TOP 5 PLAYERS, 2020

11.5 COMPETITIVE SCENARIO

TABLE 131 ENVIRONMENTAL TECHNOLOGY MARKET: PRODUCT LAUNCHES, FEBRUARY 2019–OCTOBER 2020

TABLE 132 ENVIRONMENTAL TECHNOLOGY MARKET: DEALS, JANUARY 2018 – MAY 2021

TABLE 133 ENVIRONMENTAL TECHNOLOGY MARKET: OTHER DEVELOPMENTS, JUNE 2018- MARCH 2021

#### 12 COMPANY PROFILES

#### 12.1 MAJOR COMPANIES

(Business overview, Products/solutions/services offered, Recent Developments, Impact of COVID-19, MNM view)\*

12.1.1 VEOLIA



FIGURE 34 VEOLIA: COMPANY SNAPSHOT TABLE 134 VEOLIA: BUSINESS OVERVIEW

12.1.2 SUEZ

FIGURE 35 SUEZ: COMPANY SNAPSHOT TABLE 135 SUEZ: BUSINESS OVERVIEW

12.1.3 AECOM

FIGURE 36 AECOM: COMPANY SNAPSHOT TABLE 136 AECOM: BUSINESS OVERVIEW

12.1.4 LENNOX INTERNATIONAL

FIGURE 37 LENNOX INTERNATIONAL: COMPANY SNAPSHOT TABLE 137 LENNOX INTERNATIONAL: BUSINESS OVERVIEW

12.1.5 TELEDYNE TECHNOLOGIES INCORPORATED

FIGURE 38 TELEDYNE TECHNOLOGIES INCORPORATED: COMPANY SNAPSHOT TABLE 138 TELEDYNE TECHNOLOGIES INCORPORATED: BUSINESS OVERVIEW 12.1.6 THERMO FISHER SCIENTIFIC INC.

FIGURE 39 THERMO FISHER SCIENTIFIC INC.: COMPANY SNAPSHOT TABLE 139 THERMO FISHER SCIENTIFIC INC.: BUSINESS OVERVIEW 12.1.7 CARBON CLEAN

TABLE 140 CARBON CLEAN: BUSINESS OVERVIEW

12.1.8 ARCADIS N.V.

FIGURE 40 ARCADIS N.V.: COMPANY SNAPSHOT TABLE 141 ARCADIS N.V.: BUSINESS OVERVIEW

12.1.9 WASTE CONNECTIONS

FIGURE 41 WASTE CONNECTIONS: COMPANY SNAPSHOT TABLE 142 WASTE CONNECTIONS: BUSINESS OVERVIEW 12.1.10 TOTAL S.A.

FIGURE 42 TOTAL S.A.: COMPANY SNAPSHOT TABLE 143 TOTAL S.A.: BUSINESS OVERVIEW

12.1.11 COVANTA HOLDING CORPORATION

FIGURE 43 COVANTA HOLDING CORPORATION: COMPANY SNAPSHOT TABLE 144 COVANTA HOLDING CORPORATION: BUSINESS OVERVIEW

12.1.12 HITACHI ZOSEN CORPORATION

FIGURE 44 HITACHI ZOSEN CORPORATION: COMPANY SNAPSHOT TABLE 145 HITACHI ZOSEN CORPORATION: BUSINESS OVERVIEW 12.1.13 BIFFA

FIGURE 45 BIFFA: COMPANY SNAPSHOT TABLE 146 BIFFA: BUSINESS OVERVIEW 12.1.14 ABATEMENT TECHNOLOGIES

TABLE 147 ABATEMENT TECHNOLOGIES: BUSINESS OVERVIEW



12.1.15 CYPHER ENVIRONMENTAL

TABLE 148 CYPHER ENVIRONMENTAL: BUSINESS OVERVIEW

12.1.16 GEO-CLEANSE INTERNATIONAL, INC.

TABLE 149 GEO-CLEANSE INTERNATIONAL, INC.: BUSINESS OVERVIEW

12.1.17 SVANTE INC.

TABLE 150 SVANTE INC.: BUSINESS OVERVIEW

12.1.18 CARBONCURE TECHNOLOGIES INC.

TABLE 151 CARBONCURE TECHNOLOGIES INC.: BUSINESS OVERVIEW

12.1.19 TRC COMPANIES, INC.

TABLE 152 TRC COMPANIES, INC.: BUSINESS OVERVIEW

12.1.20 SUNFIRE GMBH

TABLE 153 SUNFIRE GMBH: BUSINESS OVERVIEW

12.1.21 BACTECH INC.

TABLE 154 BACTECH INC.: BUSINESS OVERVIEW

12.1.22 IVEY INTERNATIONAL INC.

TABLE 155 IVEY INTERNATIONAL INC.: BUSINESS OVERVIEW

12.2 OTHER PLAYERS

12.2.1 C-CAPTURE

TABLE 156 C-CAPTURE: BUSINESS OVERVIEW

12.2.2 TANDEM TECHNICAL

TABLE 157 TANDEM TECHNICAL: BUSINESS OVERVIEW

12.2.3 CARBON ENGINEERING (CE)

TABLE 158 CARBON ENGINEERING (CE): BUSINESS OVERVIEW

12.2.4 ENGIE IMPACT

TABLE 159 ENGIE IMPACT: BUSINESS OVERVIEW

12.2.5 INTELEX

TABLE 160 INTELEX: BUSINESS OVERVIEW

12.2.6 ISOMETRIX

TABLE 161 ISOMETRIX: BUSINESS OVERVIEW

**12.2.7 TARANIS** 

TABLE 162 TARANIS: BUSINESS OVERVIEW

12.2.8 TRACE GENOMICS

TABLE 163 TRACE GENOMICS: BUSINESS OVERVIEW

12.2.9 PYCNO

TABLE 164 PYCNO: BUSINESS OVERVIEW

12.2.10 REMONDIS SE & CO. KG

TABLE 165 REMONDIS SE & CO. KG: BUSINESS OVERVIEW

12.2.11 CLIMEWORKS

TABLE 166 CLIMEWORKS: BUSINESS OVERVIEW



12.2.12 THERMAX LTD.

TABLE 167 THERMAX LTD.: BUSINESS OVERVIEW

12.2.13 XYLEM, INC.

TABLE 168 XYLEM, INC: BUSINESS OVERVIEW

12.2.14 ECOMED SERVICES

12.2.15 SKRAP

12.2.16 RECYGLO

12.2.17 SAAHAS ZERO WASTE

12.2.18 RECYCLE TRACK SYSTEMS

12.2.19 GEM ENVIRO MANAGEMENT PVT. LTD

12.2.20 RECYCLING TECHNOLOGIES

12.2.21 VITAL WASTE

12.2.22 REKOSISTEM

12.2.23 UNBOUND CHEMICALS

\*Details on Business overview, Products/solutions/services offered, Recent Developments, Impact of COVID-19, MNM view might not be captured in case of unlisted companies.

#### 13 APPENDIX

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 13.3 AVAILABLE CUSTOMIZATIONS
- 13.4 RELATED REPORTS
- 13.5 AUTHOR DETAILS



## I would like to order

Product name: Environmental Technology Market by Component (Solutions, Services), Technological

Solutions (Waste Valorization, Greentech, Nuclear Energy, Bioremediation), Application,

Vertical (Municipal, Industrial), and Region - Global Forecast to 2026

Product link: https://marketpublishers.com/r/EF3608D7344CEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/EF3608D7344CEN.html">https://marketpublishers.com/r/EF3608D7344CEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970