

# Enterprise Information Archiving Market with COVID-19 Impact, by Type (Content Type (Email, Database, Social Media, Instant Messaging, Mobile Communication) and Services), Deployment Mode, Organization Size, Vertical & Region - Global Forecast to 2027

<https://marketpublishers.com/r/EE6B32432E1EN.html>

Date: March 2022

Pages: 265

Price: US\$ 4,950.00 (Single User License)

ID: EE6B32432E1EN

## Abstracts

MarketsandMarkets estimates The global enterprise information archiving market size is expected to grow at a Compound Annual Growth Rate (CAGR) of 15.2% during the forecast period, to reach USD 12.9 billion by 2027 from USD 6.4 billion in 2022. The growth in the enterprise information archiving market has been impelled due to the increasing need for cost-effective storage solutions for inactive data to meet compliance and legal requirements. Another growth driving factor for the enterprise information archiving market is the demand for improved business processes through segregation of less valuable data from the online enterprise data. Further, cloud-based archiving creates new growth opportunities in the enterprise information archiving market. These factors are driving the demand for enterprise information archiving market.

The COVID-19 Impact on the global enterprise information archiving market

As per MarketsandMarkets, COVID-19 has accelerated global digital transformation. The proliferation of remote work environments has created new complex barriers for businesses to overcome. It has resulted in an increase in the number of individuals working from home or remote locations, as well as shifted the employees access business networks. Companies adopted to collaboration tools, such as Slack, Microsoft Teams, Google Meet, and Zoom. Leading to larger volumes of digital conversations for companies to archive, including challenging file types such as large video files from

virtual meeting. The additional rise in cybersecurity threats and the need for secure remote access has transformed companies to invest in technology that enable intelligent data and analytics capabilities. As the demand for new digital workplace and technologies have plateaued during the pandemic. Enhancing and maintaining the security of IT infrastructure is a major priority for companies. As, the risks to endpoint devices is growing in a hybrid work environment, therefore organizations are increasing their investment in hybrid cloud storage for disaster recovery and cybersecurity.

The content type segment is expected to grow at a higher CAGR during the forecast period

The Content type segment for enterprise content management is expected to grow at a higher CAGR. Various industry enterprises demand archiving solutions as per their content type from enterprise information archiving solution providers. The content types include structured and unstructured data that is generated by an enterprises' IT infrastructure. Enterprise information archiving vendors offer enterprise information archiving solutions as per content types that include email, database, social media, instant messaging, web, mobile communication, and file and EFSS.

BFSI industry vertical to hold the highest market share in 2022

Financial service institutes and enterprises are continuously facing problems to meet regulatory compliance requirements defined by various regulatory bodies, such as Financial Industry Regulatory Authority (FINRA), SEC, Federal Financial Institutions Examination Council (FFIEC), Federal Deposit Insurance Corporation (FDIC), and Dodd-Frank Act. These regulations ensure financial service organizations work according to standards and maintain fair transactions with customers. This helps financial service organizations effectively communicate with customers, monitor, and preserve all communications done through emails, social media, or mobile communications. To accomplish this, financial services organizations need to incorporate solutions, which can capture, archive, and provide easy access to the required information, enabling the organization to respond to an agency information request.

APAC to grow at the highest CAGR during the forecast period

APAC is estimated to be the fastest-growing enterprise information archiving market due to the rise in the adoption of new technologies, high investments for digital transformation, the rapid expansion of domestic enterprises, extensive development of infrastructures, and increasing GDP of various countries. Rapidly growing economies,

such as China, Japan, Singapore, and India, are implementing EIA solutions across multiple business processes to secure and achieve enterprise information. Asia is the hub of IT industries and is growing at a faster pace. The increasing need for optimization and monitoring of the business process has mandated the use of EIA solutions to avoid the policy and regulatory breaches.

By Company: Tier 1–34%, Tier 2–36%, and Tier 3–30%

By Designation: C-Level Executives–33%, Director Level–35%, and Others–32%

By Region: North America–42%, Europe–24%, APAC–20%, RoW-14%

The enterprise information archiving market comprises major providers, such as Microsoft (US), HPE (US), IBM (US), Google (US), DELL (US), Veritas (US), Barracuda (US), proofpoint (US), Smarsh (US), Mimecast (UK), ZL Technologies (US), Global Relay (Canada), Micro Focus (UK), OpenText (Canada), Commvault (US), Solix (US), Archive360 (US), Everteam (France), Pagefreezer (Canada), Jattheon (Canada), Unified Global Archiving (US), Hornetsecurity (Germany), SKYSITE (US), Zovy Archiving Solutions (US), txtsmarter (US), SPAMBRELLA (US), THETA LAKE (US), Mithi (India), Odaseva(US), Mirrorweb (UK), Bloomberg (US). The study includes an in-depth competitive analysis of key players in the enterprise information archiving market with their company profiles, recent developments, COVID-19 developments, and key market strategies.

## Research Coverage

The report segments the global enterprise information archiving market by types into two categories: content type and services. By content type, the enterprise information archiving market is segmented into seven types: email, database, social media, instant messaging, web, mobile communication, file and enterprise file synchronization and sharing. By services, the enterprise information archiving market is segmented into consulting, system integration, training support and maintenance; By deployment mode, the enterprise information archiving market has been segmented into on-premises and cloud; By organization size, the enterprise information archiving market has been segmented into large enterprises and SMEs; By vertical, the enterprise information archiving market has been classified into government and defense, BFSI, retail and eCommerce, education and research, healthcare and pharmaceutical, manufacturing, media and entertainment, IT and telecommunications, and other verticals; By region,

the market has been segmented into North America, Europe, APAC, MEA, and Latin America.

#### Key benefits of the report

The report would help the market leaders/new entrants in this market with the information on the closest approximations of the revenue numbers for the overall enterprise information archiving market and the subsegments. This report would help stakeholders understand the competitive landscape and gain insights to better position their businesses and plan suitable go-to-market strategies. The report would help stakeholders understand the pulse of the market and provide them with information on the key market drivers, restraints, challenges, opportunities, and COVID-19 impact.

## Contents

### 1 INTRODUCTION

1.1 INTRODUCTION TO COVID-19

1.2 COVID-19 HEALTH ASSESSMENT

FIGURE 1 COVID-19: THE GLOBAL PROPAGATION

FIGURE 2 COVID-19 PROPAGATION: SELECT COUNTRIES

1.3 COVID-19 ECONOMIC ASSESSMENT

FIGURE 3 REVISED GDP FORECASTS FOR SELECT G20 COUNTRIES IN 2020

1.3.1 COVID-19 ECONOMIC IMPACT—SCENARIO ASSESSMENT

FIGURE 4 CRITERIA IMPACTING THE GLOBAL ECONOMY

FIGURE 5 SCENARIOS IN TERMS OF RECOVERY OF THE GLOBAL ECONOMY

1.4 OBJECTIVES OF THE STUDY

1.5 MARKET DEFINITION

1.5.1 INCLUSIONS AND EXCLUSIONS

1.6 MARKET SCOPE

1.6.1 MARKET SEGMENTATION

1.6.2 REGIONS COVERED

1.6.3 YEARS CONSIDERED FOR THE STUDY

1.7 CURRENCY CONSIDERED

TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2018–2021

1.8 STAKEHOLDERS

1.9 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 6 ENTERPRISE INFORMATION ARCHIVING MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Breakup of primary profiles

FIGURE 7 BREAKUP OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.1.2.2 Primary respondents: enterprise information archiving market

2.1.2.3 Key industry insights

2.2 MARKET BREAKUP AND DATA TRIANGULATION

FIGURE 8 DATA TRIANGULATION

## 2.3 MARKET SIZE ESTIMATION

FIGURE 9 ENTERPRISE INFORMATION ARCHIVING MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES

FIGURE 10 MARKET SIZE ESTIMATION METHODOLOGY – APPROACH 1 (SUPPLY SIDE): REVENUE OF ENTERPRISE INFORMATION ARCHIVING FROM VENDORS

FIGURE 11 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH (SUPPLY SIDE): COLLECTIVE REVENUE OF ENTERPRISE INFORMATION ARCHIVING VENDORS

FIGURE 12 MARKET SIZE ESTIMATION METHODOLOGY – (SUPPLY SIDE): ILLUSTRATION OF VENDOR REVENUE ESTIMATION

FIGURE 13 MARKET SIZE ESTIMATION METHODOLOGY – (SUPPLY SIDE): CAGR PROJECTIONS FROM THE SUPPLY SIDE

FIGURE 14 MARKET SIZE ESTIMATION METHODOLOGY – APPROACH 2 (DEMAND SIDE): REVENUE GENERATED FROM ENTERPRISE INFORMATION ARCHIVING AND SERVICES

## 2.4 MARKET FORECAST

### 2.4.1 FACTOR ANALYSIS

## 2.5 ASSUMPTIONS FOR THE STUDY

## 2.6 LIMITATIONS OF THE STUDY

## 3 EXECUTIVE SUMMARY

FIGURE 15 ENTERPRISE INFORMATION ARCHIVING MARKET: GLOBAL SNAPSHOT

FIGURE 16 TOP GROWING SEGMENTS IN THE ENTERPRISE INFORMATION ARCHIVING MARKET

FIGURE 17 ENTERPRISE INFORMATION ARCHIVING SOLUTION SEGMENT TO HOLD A LARGER MARKET SIZE DURING THE FORECAST PERIOD

FIGURE 18 LARGE ENTERPRISES SEGMENT TO HOLD A LARGER MARKET SIZE DURING THE FORECAST PERIOD

FIGURE 19 CLOUD SEGMENT TO HOLD A LARGER MARKET SIZE DURING THE FORECAST PERIOD

FIGURE 20 TOP VERTICALS IN THE ENTERPRISE INFORMATION ARCHIVING MARKET (USD MILLION)

FIGURE 21 NORTH AMERICA TO HOLD THE LARGEST MARKET SIZE DURING THE FORECAST PERIOD

## 4 PREMIUM INSIGHTS

#### 4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN THE ENTERPRISE INFORMATION ARCHIVING MARKET

FIGURE 22 DRASTIC GEOGRAPHIC CHANGE AND TECHNOLOGICAL EVOLUTION TO DRIVE ENTERPRISE INFORMATION ARCHIVING GROWTH

#### 4.2 ENTERPRISE INFORMATION ARCHIVING MARKET, BY COMPONENT (2022 VS. 2027)

FIGURE 23 CONTENT TYPE SEGMENT TO HOLD A LARGER MARKET SHARE DURING THE FORECAST PERIOD

#### 4.3 ENTERPRISE INFORMATION ARCHIVING MARKET, BY ORGANIZATION SIZE (2022 VS. 2027)

FIGURE 24 LARGE ENTERPRISES TO HOLD A LARGER MARKET SIZE DURING THE FORECAST PERIOD

#### 4.4 ENTERPRISE INFORMATION ARCHIVING MARKET, BY DEPLOYMENT MODE (2022 VS. 2027)

FIGURE 25 ON-PREMISES SEGMENT TO HOLD A LARGER MARKET SHARE DURING THE FORECAST PERIOD

#### 4.5 ENTERPRISE INFORMATION ARCHIVING MARKET, BY VERTICAL (2021 VS. 2026)

FIGURE 26 BANKING, FINANCIAL SERVICES AND INSURANCE VERTICAL TO SHOW THE HIGHEST GROWTH RATE DURING THE FORECAST PERIOD

#### 4.6 ENTERPRISE INFORMATION ARCHIVING MARKET INVESTMENT SCENARIO FIGURE 27 ASIA PACIFIC TO EMERGE AS THE BEST MARKET FOR INVESTMENTS IN THE NEXT FIVE YEARS

## 5 MARKET OVERVIEW AND INDUSTRY TRENDS

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

FIGURE 28 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: ENTERPRISE INFORMATION ARCHIVING MARKET

#### 5.2.1 DRIVERS

5.2.1.1 Data volumes of enterprises are growing at an exponential rate

5.2.1.2 Regulatory, legal, and competitive business environments drive businesses to seek innovative ways to archive enterprise information

5.2.1.3 5G, AI, big data, and other technologies bolster both the supply and demand for data

5.2.1.4 Need to use more cost-effective storage resources for inactive data

#### 5.2.2 RESTRAINTS

5.2.2.1 Lack of awareness about enterprise information archiving solutions with



significant reliance on a legacy archiving method

### 5.2.3 OPPORTUNITIES

5.2.3.1 Rising internet adoption and mobile devices at enterprises WHICH are creating opportunities for archiving solutions

FIGURE 29 GLOBAL INTERNET USER GROWTH

FIGURE 30 GLOBAL ENTERPRISE INFORMATION TECHNOLOGY SPENDING, 2018–2025, (USD BILLION)

5.2.3.2 Disruptive technologies, such as cloud-native platforms and AI, will enable enterprise information archiving solutions to gain more adoption

### 5.2.4 CHALLENGES

5.2.4.1 Cybersecurity and data protection risks are on the rise and will likely continue to evolve with emerging technologies

FIGURE 31 TOP ENTERPRISE SECURITY ISSUES

## 5.3 PORTER'S FIVE FORCES ANALYSIS

TABLE 2 PORTER'S FIVE FORCES ANALYSIS: ENTERPRISE INFORMATION ARCHIVING MARKET

FIGURE 32 PORTER'S FIVE FORCES ANALYSIS: ENTERPRISE INFORMATION ARCHIVING MARKET

### 5.3.1 THREAT OF NEW ENTRANTS

### 5.3.2 THREAT OF SUBSTITUTES

### 5.3.3 BARGAINING POWER OF SUPPLIERS

### 5.3.4 BARGAINING POWER OF BUYERS

### 5.3.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.4 PATENT ANALYSIS

### 5.4.1 METHODOLOGY

FIGURE 33 TOP TEN COMPANIES WITH THE HIGHEST NUMBER OF PATENT APPLICATIONS

TABLE 3 TOP TWENTY PATENT OWNERS

FIGURE 34 NUMBER OF PATENTS GRANTED IN A YEAR, 2012–2021

## 5.5 TECHNOLOGICAL OUTLOOK

### 5.5.1 ARTIFICIAL INTELLIGENCE AND AUTOMATION

### 5.5.2 IOT TECHNOLOGY

### 5.5.3 AUGMENTED REALITY

### 5.5.4 BLOCKCHAIN TECHNOLOGY

## 5.6 USE CASES

### 5.6.1 USE CASE 1: FINANCIAL SERVICES

### 5.6.2 USE CASE 2: RETAIL

### 5.6.3 USE CASE 3: MANUFACTURING

### 5.6.4 USE CASE 4: GOVERNMENT



## 5.7 COVID-19-DRIVEN MARKET DYNAMICS

### 5.7.1 DRIVERS AND OPPORTUNITIES

### 5.7.2 RESTRAINTS AND CHALLENGES

## 5.8 INDUSTRY TRENDS

### 5.8.1 VALUE CHAIN ANALYSIS

#### FIGURE 35 ENTERPRISE INFORMATION ARCHIVING MARKET: VALUE CHAIN

### 5.8.2 ECOSYSTEM

#### TABLE 4 ENTERPRISE INFORMATION ARCHIVING MARKET: ECOSYSTEM

### 5.8.3 PRICING ANALYSIS

#### TABLE 5 ENTERPRISE INFORMATION ARCHIVING MARKET: PRICING LEVELS

### 5.8.4 AVERAGE SELLING PRICES OF KEY PLAYERS BY APPLICATION

#### FIGURE 36 AVERAGE SELLING PRICES OF KEY PLAYERS, BY APPLICATIONS

### 5.8.5 AVERAGE SELLING PRICE TREND

## 5.9 REGULATORY LANDSCAPE

### 5.9.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### TABLE 6 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### TABLE 7 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### TABLE 8 ASIA-PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### TABLE 9 REST OF WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### 5.9.2 REGULATORY IMPLICATIONS AND INDUSTRY STANDARDS

### 5.9.3 GENERAL DATA PROTECTION REGULATION

### 5.9.4 SEC RULE 17A-4

### 5.9.5 ISO/IEC 27001

### 5.9.6 SYSTEM AND ORGANIZATION CONTROLS 2 TYPE II COMPLIANCE

### 5.9.7 FINANCIAL INDUSTRY REGULATORY AUTHORITY

### 5.9.8 FREEDOM OF INFORMATION ACT

### 5.9.9 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT PLAY

## 5.10 KEY CONFERENCES AND EVENTS IN 2022–2023

#### TABLE 10 ENTERPRISE INFORMATION ARCHIVING: DETAILED LIST OF CONFERENCES AND EVENTS

## 5.11 KEY STAKEHOLDERS AND BUYING CRITERIA

### 5.11.1 KEY STAKEHOLDERS IN BUYING PROCESS

#### FIGURE 37 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP BUSINESS FUNCTIONS

TABLE 11 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP BUSINESS FUNCTIONS (%)

TABLE 12 BUYING PROCESS FOR TOP BUSINESS FUNCTIONS

5.11.2 BUYING CRITERIA

FIGURE 38 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

TABLE 13 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

5.12 TRENDS/DISRUPTIONS IMPACTING BUYERS

FIGURE 39 ENTERPRISE INFORMATION ARCHIVING MARKET:

TRENDS/DISRUPTIONS IMPACTING BUYERS

## **6 ENTERPRISE INFORMATION ARCHIVING MARKET, BY TYPE**

6.1 INTRODUCTION

6.1.1 TYPES: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

FIGURE 40 CONTENT TYPE SEGMENT TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

TABLE 14 ENTERPRISE INFORMATION ARCHIVING MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 15 ENTERPRISE INFORMATION ARCHIVING MARKET, BY TYPE, 2022–2027 (USD MILLION)

6.2 CONTENT TYPE

FIGURE 41 EMAIL SEGMENT TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

TABLE 16 ENTERPRISE INFORMATION ARCHIVING MARKET, BY CONTENT TYPE, 2017–2021 (USD MILLION)

TABLE 17 ENTERPRISE INFORMATION ARCHIVING MARKET, BY CONTENT TYPE, 2022–2027 (USD MILLION)

6.2.1 EMAIL

TABLE 18 EMAIL: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 19 EMAIL: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

6.2.2 DATABASE

TABLE 20 DATABASE: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 21 DATABASE: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

6.2.3 SOCIAL MEDIA

TABLE 22 SOCIAL MEDIA: ENTERPRISE INFORMATION ARCHIVING MARKET, BY

REGION, 2017–2021 (USD MILLION)

TABLE 23 SOCIAL MEDIA: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

#### 6.2.4 INSTANT MESSAGING

TABLE 24 INSTANT MESSAGING: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 25 INSTANT MESSAGING: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

#### 6.2.5 WEB

TABLE 26 WEB: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 27 WEB: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

#### 6.2.6 MOBILE COMMUNICATION

TABLE 28 MOBILE CONNECTION ACROSS THE MAJOR COUNTRIES (MILLION)

TABLE 29 MOBILE COMMUNICATION: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 30 MOBILE COMMUNICATION: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

#### 6.2.7 FILE AND ENTERPRISE FILE SYNCHRONIZATION AND SHARING

TABLE 31 FILE AND EFSS: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 32 FILE AND EFSS: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

### 6.3 SERVICES

FIGURE 42 SYSTEM INTEGRATION SERVICES TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

TABLE 33 ENTERPRISE INFORMATION ARCHIVING MARKET, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 34 ENTERPRISE INFORMATION ARCHIVING MARKET, BY SERVICE, 2022–2027 (USD MILLION)

#### 6.3.1 CONSULTING

TABLE 35 CONSULTING: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 36 CONSULTING: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

#### 6.3.2 SYSTEM INTEGRATION

TABLE 37 SYSTEM INTEGRATION: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 38 SYSTEM INTEGRATION: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

6.3.3 TRAINING, SUPPORT, AND MAINTENANCE

TABLE 39 TRAINING, SUPPORT, AND MAINTENANCE: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 40 TRAINING, SUPPORT, AND MAINTENANCE: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

## **7 ENTERPRISE INFORMATION ARCHIVING MARKET, BY DEPLOYMENT MODE**

### **7.1 INTRODUCTION**

7.1.1 DEPLOYMENT MODES: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

7.1.2 DEPLOYMENT MODES: COVID-19 IMPACT

FIGURE 43 ON-PREMISES SEGMENT TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

TABLE 41 ENTERPRISE INFORMATION ARCHIVING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 42 ENTERPRISE INFORMATION ARCHIVING MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

### **7.2 CLOUD**

TABLE 43 CLOUD: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 44 CLOUD: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

### **7.3 ON-PREMISES**

TABLE 45 ON-PREMISES: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 46 ON-PREMISES: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

## **8 ENTERPRISE INFORMATION ARCHIVING MARKET, BY ORGANIZATION SIZE**

### **8.1 INTRODUCTION**

8.1.1 ORGANIZATION SIZE: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

FIGURE 44 SMALL AND MEDIUM-SIZED ENTERPRISES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 47 ENTERPRISE INFORMATION ARCHIVING MARKET, BY ORGANIZATION

SIZE, 2017–2021 (USD MILLION)

TABLE 48 ENTERPRISE INFORMATION ARCHIVING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

8.2 SMALL AND MEDIUM-SIZED ENTERPRISES

TABLE 49 SMALL AND MEDIUM-SIZED ENTERPRISES: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 50 SMALL AND MEDIUM-SIZED ENTERPRISES: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

8.3 LARGE ENTERPRISES

TABLE 51 LARGE ENTERPRISES: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 52 LARGE ENTERPRISES: ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION, 2022–2027 (USD MILLION)

## **9 ENTERPRISE INFORMATION ARCHIVING MARKET, BY VERTICAL**

9.1 INTRODUCTION

9.1.1 VERTICALS: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

TABLE 53 GLOBAL VOLUME OF ELECTRONIC PAYMENTS (USD BILLION)

TABLE 54 WORLD POPULATION (BILLION)

FIGURE 45 BANKING, FINANCIAL SERVICES AND INSURANCE VERTICAL TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

TABLE 55 ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 56 ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2022–2027 (USD MILLION)

9.2 GOVERNMENT AND DEFENSE

9.2.1 NEED TO ESTABLISH ROBUST AND TRANSPARENT DATA GOVERNANCE PROCESS ON THE COLLECTION, STORAGE, AND USE OF DATA WILL DRIVE ENTERPRISE INFORMATION ARCHIVING ACROSS THE VERTICAL

9.2.2 GOVERNMENT AND DEFENSE: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

9.2.3 GOVERNMENT AND DEFENSE: COVID-19 IMPACT

TABLE 57 GOVERNMENT AND DEFENSE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 58 GOVERNMENT AND DEFENSE: ENTERPRISE INFORMATION ARCHIVING MANAGEMENT MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

9.3 BANKING, FINANCIAL SERVICES AND INSURANCE

9.3.1 FINANCIAL INDUSTRY IS HEAVILY REGULATED, AND THE NEED TO

SECURE AND COMPLY WITH ALL REGULATIONS FOR REVIEW, AUDITS, EDISCOVERY, LITIGATION, AND COMPLIANCE WILL DRIVE THE VERTICAL

9.3.2 BANKING, FINANCIAL SERVICES AND INSURANCE: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

9.3.3 BANKING, FINANCIAL SERVICES AND INSURANCE: COVID-19 IMPACT  
TABLE 59 BANKING, FINANCIAL SERVICES AND INSURANCE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)  
TABLE 60 BANKING, FINANCIAL SERVICES AND INSURANCE: ENTERPRISE INFORMATION ARCHIVING MANAGEMENT MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

9.4 RETAIL AND ECOMMERCE

9.4.1 GROWING DIGITALIZATION ACROSS RETAIL AND ECOMMERCE WITH INCREASING RETAIL TRANSACTIONS LINKED TO ELECTRONIC PAYMENTS WILL DRIVE THE VERTICAL

9.4.2 RETAIL AND ECOMMERCE: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

9.4.3 RETAIL AND ECOMMERCE: COVID-19 IMPACT  
TABLE 61 RETAIL AND ECOMMERCE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)  
TABLE 62 RETAIL AND ECOMMERCE: ENTERPRISE INFORMATION ARCHIVING MANAGEMENT MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

9.5 EDUCATION AND RESEARCH

9.5.1 NEED TO DEAL WITH MASSIVE DATABASE, HIGH STORAGE USAGE, INCREASED STORAGE COSTS, PERFORMANCE DEGRADATION, AND LONG-TERM DATA RETENTION CHALLENGES WILL DRIVE THE VERTICAL

9.5.2 EDUCATION AND RESEARCH: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

9.5.3 EDUCATION AND RESEARCH: COVID-19 IMPACT  
TABLE 63 EDUCATION AND RESEARCH: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)  
TABLE 64 EDUCATION AND RESEARCH: ENTERPRISE INFORMATION ARCHIVING MANAGEMENT MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

9.6 HEALTHCARE AND PHARMACEUTICAL

9.6.1 NEED TO ARCHIVE SIGNIFICANT NUMBER OF MEDICAL IMAGES AND OTHER PATIENT DATA WILL DRIVE THE VERTICAL

9.6.2 HEALTHCARE AND PHARMACEUTICAL: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

9.6.3 HEALTHCARE AND PHARMACEUTICAL: COVID-19 IMPACT  
TABLE 65 HEALTHCARE AND PHARMACEUTICAL: ENTERPRISE INFORMATION



ARCHIVING MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 66 HEALTHCARE AND PHARMACEUTICAL: ENTERPRISE INFORMATION

ARCHIVING MANAGEMENT MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

9.7 MANUFACTURING

9.7.1 NEED TO OVERCOME THE CHALLENGES FACED BY MANUFACTURING, SUCH AS INTELLIGENCE SECURITY, STORAGE MANAGEMENT, AND COMPLIANCE, WILL DRIVE THE MARKET

9.7.2 MANUFACTURING: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

9.7.3 MANUFACTURING: COVID-19 IMPACT

TABLE 67 MANUFACTURING: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 68 MANUFACTURING: ENTERPRISE INFORMATION ARCHIVING MANAGEMENT MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

9.8 MEDIA AND ENTERTAINMENT

9.8.1 GROWING NEED TO STORE MASSIVE VOLUMES OF DIGITAL DATA AND ENSURE ENHANCED WORKFLOW ACROSS MEDIA AND ENTERTAINMENT CHANNELS ACROSS THE VERTICAL

9.8.2 MEDIA AND ENTERTAINMENT: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

9.8.3 MEDIA AND ENTERTAINMENT: COVID-19 IMPACT

TABLE 69 MEDIA AND ENTERTAINMENT: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 70 MEDIA AND ENTERTAINMENT: ENTERPRISE INFORMATION ARCHIVING MANAGEMENT MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

9.9 IT AND TELECOMMUNICATIONS

9.9.1 IT AND TELECOMMUNICATION: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

9.9.2 IT AND TELECOMMUNICATION: COVID-19 IMPACT

9.9.3 NEED TO AUTOMATE WORKFLOW AND REDUCE OPERATIONAL COST WOULD DRIVE THE ADOPTION OF ENTERPRISE INFORMATION ARCHIVING

TABLE 71 IT AND TELECOMMUNICATIONS: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 72 IT AND TELECOMMUNICATIONS: ENTERPRISE INFORMATION ARCHIVING MANAGEMENT MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

9.10 OTHER VERTICALS

TABLE 73 OTHER VERTICALS: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 74 OTHER VERTICALS: ENTERPRISE INFORMATION ARCHIVING



## MANAGEMENT MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

### 10 ENTERPRISE INFORMATION ARCHIVING MARKET, BY REGION

#### 10.1 INTRODUCTION

FIGURE 46 ASIA PACIFIC TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 75 ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 76 ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

#### 10.2 NORTH AMERICA

10.2.1 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MANAGEMENT MARKET DRIVERS

10.2.2 NORTH AMERICA: COVID-19 IMPACT

10.2.3 NORTH AMERICA: REGULATORY LANDSCAPE

FIGURE 47 NORTH AMERICA: MARKET SNAPSHOT

TABLE 77 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE BY TYPE, 2017–2021 (USD MILLION)

TABLE 78 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET BY TYPE, 2022–2027 (USD MILLION)

TABLE 79 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY CONTENT TYPE, 2017–2021 (USD MILLION)

TABLE 80 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY CONTENT TYPE, 2022–2027 (USD MILLION)

TABLE 81 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY SERVICES, 2017–2021 (USD MILLION)

TABLE 82 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY SERVICES, 2022–2027 (USD MILLION)

TABLE 83 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE 2017–2021 (USD MILLION)

TABLE 84 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 85 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 86 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 87 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 88 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 89 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 90 NORTH AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

#### 10.2.4 UNITED STATES

10.2.4.1 Rising adoption of advanced digital technologies to retain data and simplify compliance to drive the adoption of the enterprise information archiving market in the US

TABLE 91 UNITED STATES: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 92 UNITED STATES: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 93 UNITED STATES: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 94 UNITED STATES: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.2.5 CANADA

10.2.5.1 Rising adoption of cloud-based technologies and data compliance practices to boost the growth of the enterprise information archiving market in Canada

TABLE 95 CANADA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 96 CANADA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 97 CANADA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 98 CANADA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.3 EUROPE

10.3.1 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

10.3.2 EUROPE: COVID-19 IMPACT

10.3.3 EUROPE: REGULATORY LANDSCAPE

TABLE 99 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY TYPE, 2017–2021 (USD MILLION)

TABLE 100 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 101 EUROPE ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY CONTENT TYPE, 2017–2021 (USD MILLION)

TABLE 102 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY CONTENT TYPE, 2022–2027 (USD MILLION)

TABLE 103 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 104 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 105 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 106 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 107 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 108 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 109 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 110 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 111 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 112 EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

#### 10.3.4 UNITED KINGDOM

10.3.4.1 Rising technology adoption and increasing demand for robust solutions to enhance the organization's performance and increase operational efficiency to drive the adoption of enterprise information archiving solutions in the UK

TABLE 113 UK: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 114 UK: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 115 UK: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 116 UK: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.3.5 GERMANY

10.3.5.1 Growing need to streamline business processes for workflow management and record management to create a demand for enterprise information archiving market in Germany

TABLE 117 GERMANY: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE,

BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 118 GERMANY: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 119 GERMANY: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 120 GERMANY: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.3.6 REST OF EUROPE

TABLE 121 REST OF EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 122 REST OF EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 123 REST OF EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 124 REST OF EUROPE: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.4 ASIA PACIFIC

10.4.1 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

10.4.2 ASIA PACIFIC: COVID-19 IMPACT

10.4.3 ASIA PACIFIC: REGULATORY LANDSCAPE

FIGURE 48 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 125 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE BY TYPE, 2017–2021 (USD MILLION)

TABLE 126 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET BY TYPE, 2022–2027 (USD MILLION)

TABLE 127 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY CONTENT TYPE, 2017–2021 (USD MILLION)

TABLE 128 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY CONTENT TYPE, 2022–2027 (USD MILLION)

TABLE 129 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 130 ASIA PACIFIC ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY SERVICES, 2022–2027 (USD MILLION)

TABLE 131 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 132 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 133 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET

SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 134 ASIA PACIFIC ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 135 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 136 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 137 ASIA PACIFIC ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 138 ASIA PACIFIC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

#### 10.4.4 CHINA

10.4.4.1 Increased adoption of new technologies, such as IoT, mobile, and cloud, drives the demand for enterprise information archiving solutions across industries in China

TABLE 139 CHINA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 140 CHINA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 141 CHINA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 142 CHINA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.4.5 JAPAN

10.4.5.1 Enterprises' shift toward digital transformation and focus on streamlining the business process to drive the adoption of the enterprise information archiving market in Japan

TABLE 143 JAPAN: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 144 JAPAN: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 145 JAPAN: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 146 JAPAN: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.4.6 INDIA

10.4.6.1 Increase in adoption of eGovernance, eBanking, eEducation, and eHealth will drive the market in India

TABLE 147 INDIA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY

DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 148 INDIA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 149 INDIA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 150 INDIA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.4.7 REST OF ASIA PACIFIC

TABLE 151 REST OF APAC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 152 REST OF APAC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 153 REST OF APAC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 154 REST OF APAC: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.5 MIDDLE EAST AND AFRICA

10.5.1 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

##### 10.5.2 MIDDLE EAST AND AFRICA: COVID-19 IMPACT

##### 10.5.3 MIDDLE EAST AND AFRICA: REGULATORY LANDSCAPE

TABLE 155 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY TYPE, 2017–2021 (USD MILLION)

TABLE 156 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 157 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY CONTENT TYPE, 2017–2021 (USD MILLION)

TABLE 158 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY CONTENT TYPE, 2022–2027 (USD MILLION)

TABLE 159 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 160 MIDDLE EAST AND AFRICA :INFORMATION ARCHIVING MARKET SIZE, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 161 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 162 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 163 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)



TABLE 164 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 165 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 166 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 167 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 168 MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

#### 10.5.4 KINGDOM OF SAUDI ARABIA

10.5.4.1 Stringent regulatory framework and compliance standards to boost the growth of the enterprise information archiving market in Saudi Arabia

TABLE 169 KSA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 170 KSA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 171 KSA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 172 KSA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.5.5 UNITED ARAB EMIRATES

10.5.5.1 Rising need to cope with enormous volumes of information, accelerate information time to value, manage the information from capture to archive, and reduce the IT support burden tend to drive the enterprise information archiving market in the UAE

TABLE 173 UNITED ARAB EMIRATES: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 174 UNITED ARAB EMIRATES: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 175 UNITED ARAB EMIRATES: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 176 UNITED ARAB EMIRATES: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.5.6 REST OF MIDDLE EAST AND AFRICA

TABLE 177 REST OF MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 178 REST OF MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)



TABLE 179 REST OF MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 180 REST OF MIDDLE EAST AND AFRICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

## 10.6 LATIN AMERICA

10.6.1 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET DRIVERS

10.6.2 LATIN AMERICA: COVID-19 IMPACT

10.6.3 LATIN AMERICA: REGULATORY LANDSCAPE

TABLE 181 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE BY TYPE, 2017–2021 (USD MILLION)

TABLE 182 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET BY TYPE, 2022–2027 (USD MILLION)

TABLE 183 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY CONTENT TYPE, 2017–2021 (USD MILLION)

TABLE 184 LATIN AMERICA ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY CONTENT TYPE, 2022–2027 (USD MILLION)

TABLE 185 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 186 LATIN AMERICA: INFORMATION ARCHIVING MARKET SIZE, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 187 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 188 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 189 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 190 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 191 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 192 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 193 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 194 LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

## 10.6.4 BRAZIL

10.6.4.1 Rapid digital transformation initiatives and the need to strengthen digital

security fuel the adoption of enterprise information archiving solutions in Brazil

TABLE 195 BRAZIL: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 196 BRAZIL: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 197 BRAZIL: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 198 BRAZIL: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

#### 10.6.5 REST OF LATIN AMERICA

TABLE 199 REST OF LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 200 REST OF LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 201 REST OF LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 202 REST OF LATIN AMERICA: ENTERPRISE INFORMATION ARCHIVING MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

## 11 COMPETITIVE LANDSCAPE

### 11.1 INTRODUCTION

FIGURE 49 MARKET EVALUATION FRAMEWORK

### 11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

11.2.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY ENTERPRISE INFORMATION ARCHIVING VENDORS

### 11.3 MARKET RANKING

FIGURE 50 MARKET RANKING IN 2021

### 11.4 MARKET SHARE OF TOP VENDORS

TABLE 203 ENTERPRISE INFORMATION ARCHIVING: DEGREE OF COMPETITION

FIGURE 51 ENTERPRISE INFORMATION ARCHIVING MARKET: VENDOR SHARE ANALYSIS

### 11.5 HISTORICAL REVENUE ANALYSIS OF TOP VENDORS

FIGURE 52 HISTORICAL REVENUE ANALYSIS

### 11.6 COMPANY EVALUATION QUADRANT

FIGURE 53 COMPANY EVALUATION MATRIX: CRITERIA WEIGHTAGE

#### 11.6.1 STAR

#### 11.6.2 EMERGING LEADER

#### 11.6.3 PERVASIVE

#### 11.6.4 PARTICIPANT

FIGURE 54 ENTERPRISE INFORMATION ARCHIVING MARKET (GLOBAL):

COMPANY EVALUATION QUADRANT

TABLE 204 COMPANY END USER FOOTPRINT

TABLE 205 COMPANY REGION FOOTPRINT

TABLE 206 COMPANY FOOTPRINT

#### 11.7 STARTUP/SME EVALUATION QUADRANT

FIGURE 55 STARTUP/SME EVALUATION MATRIX: CRITERIA WEIGHTAGE

11.7.1 RESPONSIVE VENDORS

11.7.2 PROGRESSIVE VENDORS

11.7.3 DYNAMIC VENDORS

11.7.4 STARTING BLOCKS

FIGURE 56 STARTUP EVALUATION MATRIX, ENTERPRISE PERFORMANCE  
MANAGEMENT MARKET

TABLE 207 STARTUP/SME COMPANY END USER FOOTPRINT

TABLE 208 STARTUP/SME COMPANY REGION FOOTPRINT

TABLE 209 STARTUP/SME COMPANY FOOTPRINT

11.7.5 COMPETITIVE BENCHMARKING

TABLE 210 ENTERPRISE INFORMATION ARCHIVING MARKET: DETAILED LIST OF  
KEY STARTUP/SMES

#### 11.8 COMPETITIVE SCENARIO

TABLE 211 ENTERPRISE INFORMATION ARCHIVING MARKET: NEW LAUNCHES,  
2020–2021

TABLE 212 ENTERPRISE INFORMATION ARCHIVING MARKET: DEALS, 2019–2022

## 12 COMPANY PROFILES

### 12.1 KEY PLAYERS

(Business Overview, Products Offered, Recent developments, Response to COVID-19, MnM View, Key strengths/right to win, Strategic choices made, and Weaknesses and competitive threats)\*

#### 12.1.1 MICROSOFT

TABLE 213 MICROSOFT: BUSINESS OVERVIEW

FIGURE 57 MICROSOFT: COMPANY SNAPSHOT

TABLE 214 MICROSOFT: SOLUTIONS AND SERVICES OFFERED

TABLE 215 MICROSOFT: NEW SOLUTION/SERVICE LAUNCHES

#### 12.1.2 HPE

TABLE 216 HPE: BUSINESS OVERVIEW

FIGURE 58 HPE: COMPANY SNAPSHOT

TABLE 217 HPE: SOLUTIONS AND SERVICES OFFERED

TABLE 218 HPE: NEW SOLUTION/SERVICE LAUNCHES

TABLE 219 HPE: DEALS

#### 12.1.3 IBM

TABLE 220 IBM: BUSINESS OVERVIEW

FIGURE 59 IBM: COMPANY SNAPSHOT

TABLE 221 IBM: SOLUTIONS AND SERVICES OFFERED

TABLE 222 IBM: OTHERS

#### 12.1.4 GOOGLE

TABLE 223 GOOGLE: BUSINESS OVERVIEW

FIGURE 60 GOOGLE: COMPANY SNAPSHOT

TABLE 224 GOOGLE: SOLUTIONS AND SERVICES OFFERED

TABLE 225 GOOGLE: NEW SOLUTION/SERVICE LAUNCHES

#### 12.1.5 DELL

FIGURE 61 DELL: COMPANY SNAPSHOT

TABLE 226 DELL: SOLUTIONS AND SERVICES OFFERED

#### 12.1.6 VERITAS

TABLE 227 VERITAS: BUSINESS OVERVIEW

TABLE 228 VERITAS: SOLUTIONS AND SERVICES OFFERED

TABLE 229 VERITAS: DEALS

#### 12.1.7 BARRACUDA

TABLE 230 BARRACUDA: BUSINESS OVERVIEW

TABLE 231 BARRACUDA: SOLUTIONS AND SERVICES OFFERED

TABLE 232 BARRACUDA: OTHERS

#### 12.1.8 PROOFPOINT

TABLE 233 PROOFPOINT: BUSINESS OVERVIEW

TABLE 234 PROOFPOINT: SOLUTIONS AND SERVICES OFFERED

TABLE 235 PROOFPOINT: NEW SOLUTION/SERVICE LAUNCHES

TABLE 236 PROOFPOINT: DEALS

#### 12.1.9 SMARSH

TABLE 237 SMARSH: BUSINESS OVERVIEW

TABLE 238 SMARSH: SOLUTIONS AND SERVICES OFFERED

TABLE 239 SMARSH: NEW SOLUTION/SERVICE LAUNCHES

TABLE 240 SMARSH: DEALS

#### 12.1.10 MIMICAST

TABLE 241 MIMICAST: BUSINESS OVERVIEW

FIGURE 62 MIMICAST: COMPANY SNAPSHOT

TABLE 242 MIMICAST: SOLUTIONS AND SERVICES OFFERED

TABLE 243 MIMICAST: DEALS

**TABLE 244 MIMICAST: OTHERS****12.2 OTHER PLAYERS**

12.2.1 ZL TECHNOLOGIES

12.2.2 GLOBAL RELAY

12.2.3 MICRO FOCUS

12.2.4 OPENTEXT

12.2.5 COMMVAULT

12.2.6 SOLIX TECHNOLOGIES

12.2.7 EVERTEAM

12.2.8 HORNETSECURITY

12.2.9 JATHEON

12.2.10 MITHI

12.2.11 BLOOMBERG

**12.3 SMES/START-UPS**

12.3.1 ARCHIVE360

12.3.2 PAGEFREEZER

12.3.3 UNIFIED GLOBAL ARCHIVING

12.3.4 SKYSITE TECHNOLOGIES

12.3.5 ZOVY ARCHIVING SOLUTIONS

12.3.6 TXTSMARTER

12.3.7 SPAMBRELLA

12.3.8 THETA LAKE

12.3.9 ODASEVA

12.3.10 MIRRORWEB

\*Details on Business Overview, Products Offered, Recent developments, Response to COVID-19, MnM View, Key strengths/right to win, Strategic choices made, and Weaknesses and competitive threats might not be captured in case of unlisted companies.

**13 ADJACENT/RELATED MARKET****13.1 INTRODUCTION**

13.1.1 RELATED MARKET

13.1.2 LIMITATIONS

**13.2 ENTERPRISE CONTENT MANAGEMENT MARKET****TABLE 245 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY VERTICAL, 2016–2020 (USD MILLION)****TABLE 246 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY VERTICAL, 2021–2026 (USD MILLION)**

TABLE 247 BANKING, FINANCIAL SERVICES, AND INSURANCE: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 248 BANKING, FINANCIAL SERVICES, AND INSURANCE: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 249 CONSUMER GOODS AND RETAIL: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 250 CONSUMER GOODS AND RETAIL: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 251 ENERGY AND UTILITIES: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 252 ENERGY AND UTILITIES: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 253 GOVERNMENT AND PUBLIC SECTOR: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 254 GOVERNMENT AND PUBLIC SECTOR: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 255 HEALTHCARE AND LIFE SCIENCES: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 256 HEALTHCARE AND LIFE SCIENCES: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 257 IT AND ITES: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 258 IT AND ITES: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 259 MANUFACTURING: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 260 MANUFACTURING: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 261 MEDIA AND ENTERTAINMENT: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 262 MEDIA AND ENTERTAINMENT: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 263 TELECOMMUNICATION: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 264 TELECOMMUNICATION: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 265 OTHER VERTICALS: ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 266 OTHER VERTICALS: ENTERPRISE CONTENT MANAGEMENT MARKET



SIZE, BY REGION, 2021–2026 (USD MILLION)

### 13.3 EGRC MARKET

TABLE 267 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE, BY END USER, 2015–2020 (USD MILLION)

TABLE 268 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 269 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN BANKING, FINANCIAL SERVICES, AND INSURANCE, BY REGION, 2015–2020 (USD MILLION)

TABLE 270 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN BANKING, FINANCIAL SERVICES, AND INSURANCE, BY REGION, 2020–2026 (USD MILLION)

TABLE 271 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN TELECOMMUNICATION, BY REGION, 2015–2020 (USD MILLION)

TABLE 272 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN TELECOMMUNICATION, BY REGION, 2020–2026 (USD MILLION)

TABLE 273 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN ENERGY AND UTILITIES, BY REGION, 2015–2020 (USD MILLION)

TABLE 274 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN ENERGY AND UTILITIES, BY REGION, 2020–2026 (USD MILLION)

TABLE 275 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN GOVERNMENT, BY REGION, 2015–2020 (USD MILLION)

TABLE 276 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN GOVERNMENT, BY REGION, 2020–2026 (USD MILLION)

TABLE 277 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN HEALTHCARE, BY REGION, 2015–2020 (USD MILLION)

TABLE 278 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN HEALTHCARE, BY REGION, 2020–2026 (USD MILLION)

TABLE 279 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN MANUFACTURING, BY REGION, 2015–2020 (USD MILLION)

TABLE 280 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN MANUFACTURING, BY REGION, 2020–2026 (USD MILLION)

TABLE 281 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN MINING AND NATURAL RESOURCES, BY REGION, 2015–2020 (USD MILLION)

TABLE 282 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN MINING AND NATURAL RESOURCES, BY REGION, 2020–2026 (USD MILLION)

TABLE 283 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE IN RETAIL AND CONSUMER GOODS, BY REGION, 2015–2020 (USD MILLION)

TABLE 284 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE



IN RETAIL AND CONSUMER GOODS, BY REGION, 2020–2026 (USD MILLION)

TABLE 285 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE  
IN IT, BY REGION, 2015–2020 (USD MILLION)

TABLE 286 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE  
IN IT, BY REGION, 2020–2026 (USD MILLION)

TABLE 287 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE  
IN TRANSPORT AND LOGISTICS, BY REGION, 2015–2020 (USD MILLION)

TABLE 288 ENTERPRISE GOVERNANCE, RISK, AND COMPLIANCE MARKET SIZE  
IN TRANSPORT AND LOGISTICS, BY REGION, 2020–2026 (USD MILLION)

## **14 APPENDIX**

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

## I would like to order

Product name: Enterprise Information Archiving Market with COVID-19 Impact, by Type (Content Type (Email, Database, Social Media, Instant Messaging, Mobile Communication) and Services), Deployment Mode, Organization Size, Vertical & Region - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/EE6B32432E1EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EE6B32432E1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970