

Enteral Feeding Devices Market by Type (Tubes, Pump, Syringes, Administration Sets), Age Group (Adult, Pediatric), Application (Oncology, Gastrointestinal, & Neurological Disorders, Diabetes), End User (Hospital, Home Care, ACS) - Global Forecast to 2029

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Abstracts

The global enteral feeding devices market is projected to reach USD 5.6 billion in 2029 from USD 4.0 billion in 2023, at a CAGR of 6.2% between 2023 and 2029.

The market is anticipated to grow as a result of development continuous advancements in medical devices. The growing number of elderly individuals with chronic illnesses creates a need for long-term nutritional support solutions, fueling demand for enteral feeding devices which is expected to drive the market growth.

Growing public awareness and acceptance of enteral feeding as a viable nutritional support option is expanding the potential patient pool which further contributes to market growth. On the other hand, stringent regulatory compliance and complexities in supply chain management are expected to limit market growth to a certain extent.

“Based on the application, the oncology segment is expected to grow by the highest CAGR in the enteral feeding devices market.”

Cancer treatments like chemotherapy, radiation, and surgery can significantly impact a patient's ability to eat and absorb nutrients. Enteral feeding ensures they receive the necessary calories, proteins, vitamins, and minerals to maintain immune system function to fight infection and promote healing, reduce muscle wasting often associated

with cancer and its treatment also support wound healing after surgery, a common aspect of cancer treatment which is expected to drive the market growth.

“The low profile tube segment in enterostomy feeding tubes segment is expected to grow with the highest CAGR in the enteral feeding devices market.”

Low-profile feeding tubes (LPTs) offer several advantages over traditional feeding tubes, particularly for patients requiring long-term enteral feeding. LPTs sit flush against the skin, making them less visible compared to traditional tubes that protrude from the abdomen. This can significantly improve a patient's body image and self-confidence which is expected to drive the market growth.

“Based on the age group, adult segment is expected to grow by the highest CAGR in the enteral feeding devices market.

Enteral feeding ensures adults receive the essential calories, proteins, vitamins, and minerals they need to support their immune system and fight infection, promote healing after surgery or illness, maintain muscle mass, which is crucial for overall health and strength and improve recovery and tolerance of medical treatments like chemotherapy or radiation which is expected to drive the enteral feeding devices market.

“Based on the end user, hospital segment is expected to grow by the highest CAGR in the enteral feeding devices market.

Enteral feeding tubes, particularly gastrostomy (G-tubes) placed directly in the stomach, are generally more comfortable than NG tubes (inserted through the nose). This can significantly improve a patient's experience, especially during extended hospital stays which is expected to drive the enteral feeding devices market.

“North America to grow with the highest CAGR in the enteral feeding devices market during the forecast period.”

The rise of chronic diseases, growing awareness of enteral feeding benefits, continuous technological advancements, and economic considerations are fueling the expansion of the enteral feeding device market in North America.

Europe was the second largest segment in the enteral feeding devices market in 2023. Germany accounted for the larger share of the European enteral feeding devices market in 2023. The rising number of chronic diseases and growing awareness

regarding enteral feeding devices is expected to drive the market growth in European market.

A breakdown of the primary participants (supply-side) for the enteral feeding devices market referred to for this report is provided below:

By Company Type: Tier 50%, Tier 35%, and Tier 15%

By Designation: C-level–35%, Director Level–40%, and Others–25%

By Region: North America–35%, Europe–20%, Asia Pacific–10%, Latin America–20%, Middle East & Africa and GCC Countries- 15%.

Prominent players in the enteral feeding devices market Fresenius SE & Co. KGAA. (Germany), Cardinal Health, Inc. (US), Nestlé S.A. (Switzerland), Avanos Medical, Inc. (US), Danone S.A. (France), Becton, Dickinson and Company (US), B. Braun Melsungen AG (Germany), CONMED Corporation (US), Cook Medical (US), Moog Inc. (US), Boston Scientific Corporation (US), Baxter International Inc. (US), Vygon (France), and Other players in the enteral feeding devices market are Applied Medical Technology (US), Amsino International Inc. (US), Omex Medical Technology (India), Danumed Medizintechnik (Germany), Medline Industries, Inc. (US), Fuji Systems (Japan), Kentec Medical (US), Dynarex Corporation (US), Vesco Medical LLC (US), Medela AG (Switzerland), Alcor Scientific (US), and Romsons (India)

Research Coverage:

The report analyzes the enteral feeding devices market and aims at estimating the market size and future growth potential of this market based on various segments such as age group, application, end user and region. The report also includes a competitive analysis of the key players in this market along with their company profiles, product/service offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall enteral feeding devices market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and

plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report provides insights into the following pointers:

Analysis of key drivers (benefits and cost-effectiveness of enteral over parenteral nutrition, shift from parenteral to enteral nutrition for patients, high incidence of preterm births and genetic disorders in pediatric and neonatal patients , rapid growth in geriatric population and age-related chronic diseases, increasing prevalence of dysphagia), restraints (complications associated with enteral feeding devices, lack of patient awareness), opportunities (high growth opportunities for market players in developing countries, growing demand for enteral feeding in the home care sector) and challenges (insufficient reimbursement policies for enteral nutrition therapy in developing countries, dearth of skilled professionals and endoscopy specialists)

Market Penetration: It includes extensive information on product portfolios offered by the major players in the global enteral feeding devices market. The report includes various segments in market type, age group, application, end user and region

Product Enhancement/Innovation: Comprehensive details about new product launches and anticipated trends in the global enteral feeding devices market.

Market Development: Thorough knowledge and analysis of the profitable rising markets by type, age group, application, end user and region

Market Diversification: Comprehensive information about newly launched product and services, expanding markets, current advancements, and investments in the global enteral feeding devices market.

Competitive Assessment: Thorough evaluation of the market shares, growth plans, offerings of product and services, and capacities of the major competitors in the global enteral feeding devices market.

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*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

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