

# **Electronic Warfare Market Forecast Analysis (2014 – 2020) (Electronic Support, Electronic Attack and Electronic Protection)**

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## **Abstracts**

The report provides market analysis of the global electronic warfare market over the next six years. It contains the analysis of drivers, challenges, and restraints impacting the industry. It also discusses about the industry, market, and technology trends that are currently prevailing in the electronic warfare market.

It provides the market size of the global electronic warfare market over the next six years and talks about the market share by different sub-sectors for each region

It tracks, analyzes and lays out the market size of the major defense spenders in each region and provides market share by sub-category namely, Electronic Attack, Electronic Support and Electronic Protection.

It talks about the leading competitors in the global electronic warfare market and apart from a general overview of the companies; it also provides details on their financial positions, key products, their unique selling points, and key developments

## **Key Take-Aways**

The global electronic warfare market is estimated to be \$12.15 billion in 2014 and is expected to register a CAGR of 4.24% to reach \$15.59 billion by 2020

The continuing exploitation of the electromagnetic spectrum will be a driving factor for the electronic warfare sector

The market on the whole has numerous competitors who often engage in joint

ventures to win major contracts. A typical example would be joint ventures between Lockheed Martin and Raytheon to win contracts in the U.S.

Austerity leading to defense budget cuts are said to continue at least till 2016 in two major western markets of the United States and the United Kingdom

The primary market players are from the United States and Europe; these players have the technical know-how and the technology which has been tried and tested in deployments across Afghanistan, Iraq, and other conflict zones around the world

The current trend of the market is its transition towards faster and efficient systems that have the ability to pickup frequency hopping with a reduced time lag

## **Markets Covered**

On the basis of application

Electronic attack

Electronic support

Electronic protection

On the basis of geographies

Asia-Pacific

Middle East

North America

Latin America

Europe

Rest of the World

## On the basis of countries

Australia

Brazil

Canada

Germany

India

Israel

Japan

Russia

Saudi Arabia

South Africa

South Korea

Spain

Turkey

United Arab Emirates

United Kingdom

United States

## Stakeholders

All departments pertaining to electronic warfare

Armed services

Defense system manufacturers

Defense software providers

Sub-component manufacture

## Contents

### **1 INTRODUCTION**

- 1.1 Key Take-Aways
- 1.2 Report Description
- 1.3 Markets Covered
- 1.4 Stakeholders
- 1.5 Research Methodology

### **2 EXECUTIVE SUMMARY**

### **3 MARKET OVERVIEW**

- 3.1 Market Definition
- 3.2 Overview

### **4 MARKET DYNAMICS**

- 4.1 Drivers
  - 4.1.1 Increasing Exploitation of Electro Magnetic Spectrum
  - 4.1.2 Standardization of Stealth Technology
  - 4.1.3 Integration of Electronic Warfare Systems
- 4.2 Market Restraints
  - 4.2.1 Economic Concerns in Emerging Markets
  - 4.2.2 Defense Budget Cuts
- 4.3 Challenges
  - 4.3.1 Diversity of Threat
- 4.4 Opportunity
  - 4.4.1 Cognitive Electronic Warfare Solutions
- 4.5 Scenario Analysis
- 4.6 Product Lifecycle
- 4.7 Technology Analysis
- 4.8 Market Share Analysis
  - 4.8.1 Global EW Market Spending: Revenue Analysis
  - 4.8.2 Sub-Segment Revenue Analysis

### **5 REGIONAL ANALYSIS**

- 5.1 Asia-Pacific: Electronic Warfare Spending
- 5.2 European: Electronic Warfare Spending
- 5.3 Latin American Electronic Warfare Market
- 5.4 Middle East Electronic Warfare Market
- 5.5 North American Electronic Warfare Market
- 5.6 Rest of the World Electronic Warfare Market

## **6 COUNTRY ANALYSIS FOR ELECTRONIC WARFARE**

- 6.1 Australia
- 6.2 Brazil
- 6.3 Canada
- 6.4 France
- 6.5 Germany
- 6.6 India
- 6.7 Israel
- 6.8 Italy
- 6.9 Japan
- 6.10 Russia
- 6.11 Saudi Arabia
- 6.12 South Africa
- 6.13 South Korea
- 6.14 Spain
- 6.15 Turkey
- 6.16 United Arab Emirates
- 6.17 United Kingdom
- 6.18 United States

## **7 COMPETITIVE LANDSCAPE**

- 7.1 Market Share Analysis: Company
- 7.2 Market Share Analysis: Country
- 7.3 Top 10 High Growth Countries 2014-2018
- 7.4 Region Growth 2014-2018

## **8 COMPANY PROFILES**

- 8.1 Bae Systems
  - 8.1.1 Products & Services

- 8.1.2 Financial Statement
- 8.1.3 Segments
- 8.1.4 Contracts and Development
- 8.2 Chemring Countermeasures
  - 8.2.1 Products & Services
  - 8.2.2 Financial Statement
  - 8.2.3 Contracts and Developments
- 8.3 Cobham
  - 8.3.1 Products & Services
  - 8.3.2 Financial Statement
  - 8.3.3 Segments
- 8.4 Drs Technologies
  - 8.4.1 Products & Services
  - 8.4.2 Domain
  - 8.4.3 Financial Statement
- 8.5 Eads
  - 8.5.1 Products & Services
  - 8.5.2 Financial Statement
  - 8.5.3 Contracts and Developments
- 8.6 Elbit Systems
  - 8.6.1 Products & Services
  - 8.6.2 Financial Statement
  - 8.6.3 Contracts & Developments
- 8.7 Esterline Technologies
  - 8.7.1 Products & Services
  - 8.7.2 Financial Statement
- 8.8 General Electric
  - 8.8.1 Products & Services
  - 8.8.2 Financial Statement
- 8.9 Havelsan
  - 8.9.1 Products & Services
  - 8.9.2 Financial Statement
  - 8.9.3 Contracts & Developments
- 8.10 Itt Corporation
  - 8.10.1 Products & Services
  - 8.10.2 Financial Statement
- 8.11 L3 Communications
  - 8.11.1 Products & Services
  - 8.11.2 Financial Statement

- 8.11.3 Contracts & Developments
- 8.12 Lockheed Martin
  - 8.12.1 Products & Services
  - 8.12.2 Financial Statement
  - 8.12.3 Contracts & Developments
- 8.13 Northrop Grumman
  - 8.13.1 Products & Services
  - 8.13.2 Financial Statement
  - 8.13.3 Contracts and Developments
- 8.14 Rafael
  - 8.14.1 Products & Services
  - 8.14.2 Financial Statement
  - 8.14.3 Domain & Segments
- 8.15 Raytheon
  - 8.15.1 Products & Services
  - 8.15.2 Financial Statement
  - 8.15.3 Contracts & Developments
- 8.16 Rockwell Collins
  - 8.16.1 Product & Services
  - 8.16.2 Financial Statement
  - 8.16.3 Contracts & Developments
- 8.17 Saab Group
  - 8.17.1 Products & Services
  - 8.17.2 Financial Statements
  - 8.17.3 Contracts & Developments
- 8.18 Safran Sagem
  - 8.18.1 Products & Services
  - 8.18.2 Financial Statement
  - 8.18.3 Contracts & Developments
- 8.19 Selex Es
  - 8.19.1 Products & Services
  - 8.19.2 Financial Statement
- 8.20 Teledyne Defense
  - 8.20.1 Products & Services
  - 8.20.2 Financial Statement
- 8.21 Terma
  - 8.21.1 Products & Services
  - 8.21.2 Financial Statement
  - 8.21.3 Domains & Segments



## 8.22 Thales Group

8.22.1 Products & Services

8.22.2 Financial Statement

8.22.3 Contracts & Developments

## 8.23 Ultra Electronics

8.23.1 Products & Services

8.23.2 Financial Statement

## List Of Tables

### LIST OF TABLES

- Table 1 Platform Split For Electronic Warfare: Revenue, 2014-2020 (\$Billion)
- Table 2 Global Sub-Segment Market:Revenue, 2014-2020 (\$Million)
- Table 3 Asia Pacific:Sub-Segment, Revenue, 2014-2020(\$Million)
- Table 4 Europe:Sub-Segment, Revenue, 2014-2020 (\$Million)
- Table 5 Latin America:Sub-Segment, Revenue, 2014-2020 (\$Million)
- Table 6 Middle East:Sub-Segment, Revenue,2014-2020 (\$Million)
- Table 7 North America: Sub-Segment, Revenue, 2014-2020 (\$Million)
- Table 8 Rest of the World:Sub-Segment,Revenue, 2014-2020 (\$Million)
- Table 9 Australia:Overview
- Table 10 Australian EW Platforms
- Table 11 Australian Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)
- Table 12 Brazil:Overview
- Table 13 Brazilian Platforms
- Table 14 Brazilian Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)
- Table 15 Canada Overview
- Table 16 Canadian Electronic Warfare Platforms
- Table 17 Canadian Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)
- Table 18 France:Overview
- Table 19 France's Electronic Warfare Platforms
- Table 20 France's Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)
- Table 21 Germany:Overview
- Table 22 Germany's Electronic Warfare Platform
- Table 23 Germany's Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)
- Table 24 India:Overview
- Table 25 India's Electronic Warfare Platforms
- Table 26 India Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)
- Table 27 Israel:Overview
- Table 28 Israel's Electronic Warfare Platform
- Table 29 Israel's Electronic Attack, Support and Protection Market: Revenue Forecast,

2014-2020 (\$Million)

Table 30 Italy:Overview

Table 31 Italy's Electronic Warfare Platform

Table 32 Italy's Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)

Table 33 Japan:Overview

Table 34 Japan's Electronic Warfare Platform

Table 35 Japan's Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)

Table 36 Russia:Overview

Table 37 Russian Electronic Warfare Platform

Table 38 Russia's Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)

Table 39 Saudi Arabia Overview

Table 40 Saudi Arabia's Electronic Warfare Platform

Table 41 Saudi Arabia's Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)

Table 42 South Africa Overview

Table 43 South Africa's Electronic Warfare Platform

Table 44 South Africa's Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)

Table 45 South Korea: Overview

Table 46 South Korea's Electronic Warfare Platform

Table 47 South Korea's Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)

Table 48 Spain:Overview

Table 49 Spain's Electronic Warfare Platform

Table 50 Spain's Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)

Table 51 Turkey: Overview

Table 52 Turkey's Electronic Warfare Platform

Table 53 Turkey's Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)

Table 54 United Arab Emirates':Overview

Table 55 United Arab Emirates' Electronic Warfare Platform

Table 56 United Arab Emirates' Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)

Table 57 United Kingdom:Overview

Table 58 United Kingdom's Electronic Warfare Platform

Table 59 Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)

Table 60 United States:Overview

Table 61 United States' Electronic Warfare Platform

Table 62 United States' Electronic Attack, Support and Protection Market: Revenue Forecast, 2014-2020 (\$Million)

## List Of Figures

### LIST OF FIGURES

- Figure 1 General Segmentation
- Figure 2 Sub Segments
- Figure 3 Market Drivers and Restraints
- Figure 4 Drivers Impact Analysis
- Figure 5 Emerging Economies Current Account Deficit %of GDP
- Figure 6 U.K and U.S Defense Budgets
- Figure 7 Restraints Impact Analysis
- Figure 8 Platform Split 2014 Vs 2020
- Figure 9 Platform Split for EW ,2014-2020 (\$Billion)
- Figure 10 Sub Segments of Electronic Warfare
- Figure 11 Technology Roadmap
- Figure 12 Electronic Warfare Product Lifecycle
- Figure 13 Global Market: Revenue Forecast, 2014 – 2020 (\$Billion)
- Figure 14 Global Sub-Segment Market: Revenue Forecast, 2014 – 2020 (\$Million)
- Figure 15 Asia-Pacific: EW Market, Revenue Overview, 2014 – 2020 (\$Million)
- Figure 16 Asia-Pacific:Sub-Segment, Revenue Overview, 2014 – 2020 (\$Million)
- Figure 17 Apac: Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)
- Figure 18 European EW Market: Revenue Forecast, 2014 – 2020 (\$Million)
- Figure 19 Europe:Sub-Segment, Revenue Overview, 2014 – 2020 (\$Million)
- Figure 20 Europe:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)
- Figure 21 Latin American EW Market: Revenue Forecast, 2014 – 2020 (\$, Million)
- Figure 22 Latin America:Sub-Segment, Revenue Overview, 2014 – 2020 (\$Million)
- Figure 23 Latin America:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)
- Figure 24 Middle Eastern EW Market: Revenue Forecast, 2014 – 2020 (\$Million)
- Figure 25 Middle East:Sub-Segment, Revenue Overview, 2014 – 2020 (\$Million)
- Figure 26 Middle East:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)
- Figure 27 North American EW Market: Revenue Forecast, 2014 - 2020 (\$Million)
- Figure 28 North America:Sub-Segment, Revenue Overview, 2014 – 2020 (\$Million)
- Figure 29 North America:Sub Segment, Total Revenue Overview, 2014 – 2020 (\$Million)
- Figure 30 Rest of the World EW Market:Revenue Forecast, 2014 - 2020 (\$Million)
- Figure 31 Rest of the World:Sub-Segment, Revenue Overview, 2014 – 2020 (\$Million)
- Figure 32 Rest of the World:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)
- Figure 33 Australian EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 34 Australia:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 35 Australia:Procurement, Integration and Maintenance Cost, 2014 – 2020 (\$Million)

Figure 36 Brazilian EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 37 Brazil: Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 38 Brazil:Procurement, Integration and Maintenance Cost, 2014 – 2020 (\$Million)

Figure 39 Canadian EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 40 Canada:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 41 Canada:Procurement, Integration and Maintenance Cost, 2014 – 2020 (\$Million)

Figure 42 France's EW Market:Revenue Forecast, 2014 - 2020 (\$Billion)

Figure 43 France:Sub Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 44 France:Procurement, Integration and Maintenance Cost, 2014 – 2020 (\$Million)

Figure 45 Germany's EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 46 Germany:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 47 Germany:Procurement, Integration and Maintenance Cost, 2014 – 2020 (\$Million)

Figure 48 India EW Market:Revenue Forecast, 2014 - 2020 (\$Million)

Figure 49 India: Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 50 India:Procurement, Integration and Maintenance Cost, 2014 – 2020 (\$Million)

Figure 51 Israel EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 52 Israel:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 53 Israel:Procurement, Integration and Maintenance Cost, 2014 – 2020 (\$Million)

Figure 54 Italy's EW Market:Revenue Forecast, 2014 - 2020 (\$Million)

Figure 55 Italy:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 56 Italy:Procurement, Integration and Maintenance Cost, 2014-2020 (\$Million)

Figure 57 Japan's EW Market:Revenue Forecast, 2014 - 2020 (\$Million)

Figure 58 Japan:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 59 Japan:Procurement, Integration and Maintenance Cost, 2014-2020 (\$Million)

Figure 60 Russia's EW Market:Revenue Forecast, 2014 - 2020 (\$Million)

Figure 61 Russia:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 62 Russia:Procurement, Integration and Maintenance Cost, 2014-2020 (\$Million)

Figure 63 Saudi Arabia's EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 64 Saudi Arabia:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 65 Saudi Arabia:Procurement, Integration and Maintenance Cost, 2014-2020 (\$Million)

Figure 66 South Africa's EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 67 South Africa:Sub Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 68 South Africa:Procurement, Integration and Maintenance Cost, 2014-2020 (\$Million)

Figure 69 South Korea's EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 70 South Korea:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 71 South Korea:Procurement, Integration and Maintenance Cost, 2014-2020 (\$Million)

Figure 72 Spain's EW Market:Revenue Forecast, 2014 - 2020 (\$Million)

Figure 73 Spain:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 74 Spain:Procurement, Integration and Maintenance Cost, 2014-2020 (\$Million)

Figure 75 Turkey's EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 76 Turkey:Sub Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 77 Turkey:Procurement, Integration and Maintenance Cost, 2014-2020 (\$Million)

Figure 78 United Arab Emirates' EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 79 United Arab Emirates:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 80 United Arab Emirates:Procurement, Integration and Maintenance Cost, 2014-2020 (\$Million)

Figure 81 United Kingdom's EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 82 United Kingdom:Sub Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 83 United Kingdom:Procurement, Integration and Maintenance Cost, 2014-2020 (\$Million)

Figure 84 United States' EW Market: Revenue Forecast, 2014 - 2020 (\$Million)

Figure 85 United States:Sub-Segment, Total Revenue Overview, 2014 – 2020 (\$Million)

Figure 86 U.S. Procurement, Integration and Maintenance Cost, 2014-2020 (\$Million)

Figure 87 Top 10 Countries Integration Vs Maintenance Vs Procurment Cost 2014-2018 (\$Million)

Figure 88 Total Market Size, Countrywise 2014-2020(\$Million)

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