

Electronic Logging Device Market by Component (Display, Telematics unit), Form factor (Embedded, Integrated), New & Aftermarket Service (Entry Level, Intermediate, High-End), Vehicle Type (Truck, Bus, LCV), and Region - Global Forecast to 2025

<https://marketpublishers.com/r/EA717912181EN.html>

Date: March 2019

Pages: 151

Price: US\$ 5,650.00 (Single User License)

ID: EA717912181EN

Abstracts

“Increasing demand for fleet management and its operational efficiency is expected to drive the market for electronic logging device”

The electronic logging device market is estimated to be USD 12.5 billion in 2018 and is projected to reach USD 16.6 billion by 2025, at a CAGR of 4.13%. One of the major driving forces in the European market is the regulation related to an electronic logging device known as the digital tachograph. Digital tachograph has been mandated in Europe since 2006 for all commercial vehicles with GVWR higher than 3.5 tons. Hence, in the current period, majority of the new LCVs are factory-fitted with digital tachographs, and going forward all the LCVs should have digital tachograph.

“High-End service type is expected to be the fastest growing market for electronic logging device, by service type”

High-End services are the service package that includes entry-level services, intermediate service, and some add-on services. Add-on services include IFTA fuel tax reporting, vehicle utilization, vehicle diagnostics, and driver scorecards. These services are generally preferred by large-sized fleet owners. High-end services help companies collect and analyze operations data to enhance the decision-making process, increase efficiency, and reduce costs. They also enable measurement, monitoring, and management of commercial vehicle operations in real time. With the increase in fleet size, fleet owners demand additional services and hence are expected to prefer high-

end services.

“Europe is expected to be the largest market for electronic logging device”

Europe is estimated to hold the largest market share in the electronic logging device market in 2018 due to the economic stability and technological advancements. Europe is expected to witness significant growth opportunities during the forecast period in the electronic logging device market through innovations, mergers & acquisitions, partnerships, smartphone technologies, and government mandates. In Europe, almost 100% of the commercial vehicles are equipped with digital tachographs. The key countries of the region are the UK, France, Spain, Russia, and Germany. The ongoing and upcoming organic and inorganic growth strategies devised by players in the market would lead to a significant upsurge in the electronic logging device market in Europe.

In-depth interviews were conducted with CEOs, marketing directors, innovation and technology directors, and executives from various key organizations operating in the electronic logging device market.

By Company Type: Tier 1 - 53%, Tier 2 - 33%, and Tier 3 - 14%

By Designation: C level - 60%, D level - 30%, Other - 10%

By Region: North America - 39%, Europe - 23%, Asia Oceania — 38%

Note: Tier 1 (Hardware Providers), Tier 2 (Service providers), others (OEM, Industry experts).

The electronic logging device market is dominated by global players and includes several regional players. Some of the key players in the electronic logging device market are Omnitrac (US), Trimble (US), Geotab (Canada), Donlen (US), and Teletrac Navaman (US). The study includes an in-depth competitive analysis of these key players in the electronic logging device market, with their company profiles, SWOT analysis of the top 5 companies, recent developments, and key market strategies.

Research Coverage

The electronic logging device market has been segmented on the basis of type of vehicle type (LCV, Truck, Bus); form factor type (embedded, integrated); component

(display, telematics unit, other); service (entry level, intermediate, high-end); aftermarket (entry level, intermediate, high-end); and region [Asia Pacific (China, Japan, India, South Korea, Thailand, and Rest of Asia Oceania), Europe (UK, Germany, France, Spain, Russia, Turkey, and Rest of Europe); North America (US, Canada, and Mexico); and Rest of the world (Brazil, Iran, and Others)].

Key Benefits of Buying the Report:

This report provides insights with reference to the following points:

Market Size, by vehicle type: The report offers in-depth market sizing and forecast up to 2025, by vehicle type such as LCV, Truck, Bus. The market sizing by vehicle type is covered at the regional levels that are considered under this study. The market size represents the demand for new electronic logging device hardware.

Market Size, by components: The report offers in-depth market sizing and forecast up to 2025, by component such as Display, Telematics unit, and Others. The market sizing for components is covered at a regional level.

Market Size, by service: The report offers in-depth market sizing and forecast up to 2025, by new vehicle service as well as by aftermarket service types such as entry level, intermediate, and High-End. The market sizing for service is covered for regions considered in the study.

Market Size, by form factor: The report offers in-depth market sizing and forecast up to 2025, by component such as embedded and integrated. The market sizing for components is covered at a regional level

The report provides “Market Share” of the leading players in the electronic logging device market.

Market Development: The report provides comprehensive information about lucrative emerging markets for electronic logging device across regions.

Product Development/Innovation: The report gives detailed insights into R&D activities, upcoming technologies, and new product launches in the electronic logging device market.

Market Diversification: The report offers detailed information about untapped markets, investments, new products, and recent developments in the electronic logging device market.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Breakdown of primaries
 - 2.1.3 SAMPLING TECHNIQUES & DATA COLLECTION METHODS
 - 2.1.4 PRIMARY PARTICIPANTS
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE ELECTRONIC LOGGING DEVICE MARKET
- 4.2 EUROPE ELECTRONIC LOGGING DEVICE MARKET
- 4.3 ELECTRONIC LOGGING DEVICE MARKET, BY REGION
- 4.4 ELECTRONIC LOGGING DEVICE MARKET BY COUNTRY
- 4.5 ELECTRONIC LOGGING DEVICE MARKET, BY COMPONENT
- 4.6 ELECTRONIC LOGGING DEVICE MARKET, BY SERVICE
- 4.7 ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE
- 4.8 ELECTRONIC LOGGING DEVICE MARKET, BY VEHICLE TYPE

4.9 ELECTRONIC LOGGING DEVICE MARKET, BY FORM FACTOR

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 ELD and digital tachograph mandate to drive revenue streams for vendors

5.2.1.2 Growing need for operational efficiency in fleet owning organizations

5.2.2 RESTRAINTS

5.2.2.1 Cost sensitivity of fleet owners is a major hurdle in the deployment of advanced fleet management technologies

5.2.2.2 Lack of awareness among drivers and fleet owners in emerging countries

5.2.3 OPPORTUNITIES

5.2.3.1 Data can be harnessed to make informed business decisions

5.2.3.2 Future potential for 5G technology providers

5.2.4 CHALLENGES

5.2.4.1 Data management and data security are complex processes for vendors

6 ELECTRONIC LOGGING DEVICE MARKET, BY VEHICLE TYPE

6.1 INTRODUCTION

6.1.1 RESEARCH METHODOLOGY

6.1.2 INDUSTRY INSIGHT

6.1.3 ASSUMPTION/LIMITATION

6.2 LIGHT COMMERCIAL VEHICLE

6.2.1 EUROPE IS ESTIMATED TO BE THE LARGEST MARKET

6.3 TRUCK

6.3.1 ASIA PACIFIC IS EXPECTED TO BE THE FASTEST GROWING MARKET

6.4 BUS

6.4.1 NORTH AMERICA IS ESTIMATED TO BE THE LARGEST MARKET

7 ELECTRONIC LOGGING DEVICE MARKET, BY COMPONENT

Note - The Chapter is Further Segmented at Regional Level and Considered Regions are Asia Pacific, Europe, North America and RoW

7.1 INTRODUCTION

7.1.1 RESEARCH METHODOLOGY

7.1.2 INDUSTRY INSIGHT

7.1.3 ASSUMPTION/LIMITATION

7.2 EXTERNAL DISPLAY

7.2.1 EUROPE IS EXPECTED TO BE THE LARGEST MARKET

7.3 TELEMATICS UNIT

7.3.1 ASIA PACIFIC IS EXPECTED TO BE THE FASTEST GROWING MARKET

7.4 OTHERS

7.4.1 EUROPE IS EXPECTED TO BE THE LARGEST MARKET

8 ELECTRONIC LOGGING DEVICE MARKET, BY FORM FACTOR

Note - The Chapter is Further Segmented at Regional Level and Considered Regions are Asia Pacific, Europe, North America and RoW

8.1 INTRODUCTION

8.1.1 RESEARCH METHODOLOGY

8.1.2 INDUSTRY INSIGHT

8.1.3 ASSUMPTION/LIMITATION

8.2 EMBEDDED

8.2.1 ASIA PACIFIC IS EXPECTED TO BE THE FASTEST GROWING MARKET

8.3 INTEGRATED

8.3.1 ASIA PACIFIC IS EXPECTED TO BE THE FASTEST GROWING MARKET

9 ELECTRONIC LOGGING DEVICE MARKET, BY SERVICE

Note - The Chapter is Further Segmented at Regional Level and Considered Regions are Asia Pacific, Europe, North America and RoW

9.1 INTRODUCTION

9.1.1 RESEARCH METHODOLOGY

9.1.2 INDUSTRY INSIGHT

9.1.3 ASSUMPTION/LIMITATION

9.2 ENTRY-LEVEL SERVICES

9.2.1 NORTH AMERICA IS EXPECTED TO BE THE SECOND LARGEST MARKET FOR AFTERMARKET SERVICE

9.3 INTERMEDIATE SERVICES

9.3.1 ASIA PACIFIC IS EXPECTED TO GROW AT A FASTEST RATE FOR NEW VEHICLE SERVICE

9.4 HIGH-END SERVICES

9.4.1 EUROPE IS EXPECTED TO BE THE LARGEST MARKET FOR NEW VEHICLE SERVICE

10 ELECTRONIC LOGGING DEVICE MARKET, BY REGION

Note - The Chapter is Further Segmented at Regional Level and Considered Regions are Asia Pacific, Europe, North America and RoW

10.1 INTRODUCTION

10.1.1 RESEARCH METHODOLOGY

10.1.2 INDUSTRY INSIGHT

10.2 NORTH AMERICA

10.2.1 US

10.2.1.1 Intermediate service is expected to be the largest market for new vehicle service

10.2.2 CANADA

10.2.2.1 Intermediate service is expected to be the largest market for new vehicle service

10.2.3 MEXICO

10.2.3.1 Intermediate service is expected to be the largest market for new vehicle service

10.3 EUROPE

10.3.1 GERMANY

10.3.1.1 Intermediate service is expected to be the largest market for new vehicle service

10.3.2 FRANCE

10.3.2.1 Entry-level service is expected to be the second largest market for new vehicle service

10.3.3 UK

10.3.3.1 High-end service is expected to be the fastest growing market for aftermarket service

10.3.4 SPAIN

10.3.4.1 Entry-level service is expected to be the second largest market for new vehicle service

10.3.5 RUSSIA

10.3.5.1 High-end service is expected to be the fastest growing market for new vehicle service

10.3.6 REST OF EUROPE

10.3.6.1 Intermediate service is expected to be the largest market for new vehicle service

10.4 ASIA PACIFIC

10.4.1 CHINA

10.4.1.1 Intermediate service is expected to be the largest market for new vehicle

service

10.4.2 INDIA

10.4.2.1 Intermediate service is expected to be the largest market for new vehicle service

10.4.3 JAPAN

10.4.3.1 Intermediate service is expected to be the largest market for new vehicle service

10.4.4 SOUTH KOREA

10.4.4.1 Intermediate service is expected to be the largest market for new vehicle service

10.5 ROW

10.5.1 BRAZIL

10.5.1.1 High-end service is expected to be the fastest growing market for new vehicle service

10.5.2 SOUTH AFRICA

10.5.2.1 High-end service is expected to be the fastest growing market for new vehicle service

11 COMPETITIVE LANDSCAPE

Note - The Chapter is Further Segmented at Regional and Country Level By service type and Considered services are New Vehicle Service (Entry-Level, Intermediate, High-End) and Aftermarket Service (Entry-Level, Intermediate, High-End)

11.1 OVERVIEW

11.2 COMPETITIVE LEADERSHIP MAPPING

11.2.1 INTRODUCTION

11.2.2 DYNAMIC DIFFERENTIATORS

11.2.3 INNOVATORS

11.2.4 VISIONARY LEADERS

11.2.5 EMERGING COMPANIES

11.2.6 COMPETITIVE BENCHMARKING

11.2.6.1 Company-wise business strategy analysis

11.2.6.2 Company-wise product offerings analysis

11.3 ELECTRONIC LOGGING DEVICE: MARKET RANKING ANALYSIS

11.4 COMPETITIVE SCENARIO

11.4.1 PARTNERSHIPS/JOINT VENTURES/ACQUISITIONS

11.4.2 NEW PRODUCT LAUNCHES/DEVELOPMENTS

11.4.3 SUPPLY CONTRACTS/AGREEMENTS/COLLABORATIONS

12 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, SWOT analysis)*

- 12.1 TRIMBLE
- 12.2 OMNITRACS
- 12.3 TELETRAC NAVMAN
- 12.4 GEOTAB
- 12.5 DONLEN
- 12.6 GARMIN
- 12.7 VERIZON
- 12.8 AT&T
- 12.9 WORKWAVE
- 12.10 MERCHANTS FLEET MANAGEMENT
- 12.11 ADDITIONAL COMPANIES
 - 12.11.1 LEASEPLAN USA
 - 12.11.2 MASTERNAUT
 - 12.11.3 TOMTOM TELEMATICS
 - 12.11.4 WHEELS
 - 12.11.5 VECTOR INFORMATIK
 - 12.11.6 RACELOGIC
 - 12.11.7 INTREPID CONTROL SYSTEMS
 - 12.11.8 HEM DATA CORPORATION
 - 12.11.9 DANLAW TECHNOLOGIES
 - 12.11.10 INFLUX TECHNOLOGY

*Details on Business overview, Products offered, Recent Developments, SWOT analysis might not be captured in case of unlisted companies.

13 APPENDIX

- 13.1 INSIGHTS OF INDUSTRY EXPERTS
- 13.2 MARKET DEFINITION
- 13.3 MARKET SCOPE
- 13.4 MARKET OVERVIEW
- 13.5 MARKETES AND MARKETS ANALYSIS
- 13.6 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.7 AVAILABLE CUSTOMIZATIONS
 - 13.7.1 ELECTRIC LOGGING DEVICE MARKET, BY VEHICLE TYPE,

13.7.1.1 Truck

13.7.1.2 Bus

13.7.1.3 LCV

13.7.2 ELECTRONIC LOGGING DEVICE MARKET FOR COMPONENT, BY
REGION, VOLUME (000' UNITS)

13.7.2.1 Display

13.7.2.1.1 North America

13.7.2.1.2 Europe

13.7.2.1.3 Asia Pacific

13.7.2.1.4 RoW

13.7.2.2 Telematics unit

13.7.2.2.1 North America

13.7.2.2.2 Europe

13.7.2.2.3 Asia Pacific

13.7.2.2.4 RoW

13.7.3 ELECTRONIC LOGGING DEVICE MARKET, BY FORM FACTOR, BY
COUNTRY

13.7.3.1 Embedded

13.7.3.2 Integrated

13.8 RELATED REPORT

13.9 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

- TABLE 1 MARKET DEFINITIONS - COMPONENTS AND FORM FACTOR
- TABLE 2 CURRENCY EXCHANGE RATES (PER USD)
- TABLE 3 LIST OF ASSUMPTIONS CONSIDERED
- TABLE 4 EU DRIVERS' HOURS RULES
- TABLE 5 RECENT DEVELOPMENTS ON 5G TECHNOLOGY
- TABLE 6 ELECTRONIC LOGGING DEVICE MARKET, BY VEHICLE TYPE, 2016–2025 (USD MILLION)
- TABLE 7 LIGHT COMMERCIAL VEHICLE: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)
- TABLE 8 TRUCK: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)
- TABLE 9 BUS: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)
- TABLE 10 INSTALLATION RATE OF ELECTRONIC LOGGING DEVICE COMPONENTS
- TABLE 11 ELECTRONIC LOGGING DEVICE MARKET, BY COMPONENT, 2016–2025 (USD MILLION)
- TABLE 12 DISPLAY UNIT: ELECTRONIC LOGGING DEVICE, BY REGION, 2016–2025 (USD MILLION)
- TABLE 13 TELEMATICS UNIT: ELECTRONIC LOGGING DEVICE, BY REGION, 2016–2025 (USD MILLION)
- TABLE 14 OTHERS: ELECTRONIC LOGGING DEVICE, BY REGION, 2016–2025 (USD MILLION)
- TABLE 15 ELECTRONIC LOGGING DEVICE MARKET: FORM FACTOR DEFINITION
- TABLE 16 TELEMATICS FORM FACTORS: DIFFERENTIATING FACTORS
- TABLE 17 ELECTRONIC LOGGING DEVICE MARKET, BY FORM FACTOR, 2016 VS. 2025 (USD MILLION)
- TABLE 18 EMBEDDED: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)
- TABLE 19 INTEGRATED: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)
- TABLE 20 NEW VEHICLE: ELECTRONIC LOGGING DEVICE MARKET, BY SERVICE, 2016–2025 (USD MILLION)
- TABLE 21 AFTERMARKET: ELECTRONIC LOGGING DEVICE MARKET, BY SERVICE, 2016–2025 (USD MILLION)

TABLE 22 ENTRY-LEVEL SERVICE: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)

TABLE 23 ENTRY-LEVEL SERVICE: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)

TABLE 24 INTERMEDIATE SERVICE: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)

TABLE 25 INTERMEDIATE SERVICE: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)

TABLE 26 HIGH-END SERVICE: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)

TABLE 27 HIGH-END SERVICE: ELECTRONIC LOGGING DEVICE AFTERMARKET, BY REGION, 2016–2025 (USD MILLION)

TABLE 28 NEW VEHICLE SERVICE: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)

TABLE 29 AFTERMARKET SERVICE: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)

TABLE 30 NEW VEHICLE SERVICE: ELECTRONIC LOGGING DEVICE MARKET, 2016–2025 (USD MILLION)

TABLE 31 AFTERMARKET SERVICE: ELECTRONIC LOGGING DEVICE MARKET, 2016–2025 (USD MILLION)

TABLE 32 US: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 33 US: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 34 CANADA: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 35 CANADA: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 36 MEXICO: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 37 MEXICO: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 38 EUROPE: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 39 EUROPE: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 40 GERMANY: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 41 GERMANY: ELECTRONIC LOGGING DEVICE MARKET, BY

AFTERAMRKET SERVICE, 2016–2025 (USD MILLION)

TABLE 42 FRANCE: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 43 FRANCE: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 44 UK: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 45 UK: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 46 SPAIN: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 47 SPAIN: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 48 RUSSIA: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 49 RUSSIA: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 50 REST OF EUROPE: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 51 REST OF EUROPE: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 52 ASIA PACIFIC: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 53 ASIA PACIFIC: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 54 CHINA: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 55 CHINA: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 56 INDIA: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 57 INDIA: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 58 JAPAN: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 59 JAPAN: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 60 SOUTH KOREA: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 61 SOUTH KOREA: ELECTRONIC LOGGING DEVICE MARKET, BY
AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 62 ROW: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE
SERVICE, 2016–2025 (USD MILLION)

TABLE 63 ROW: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET
SERVICE, 2016–2025 (USD MILLION)

TABLE 64 BRAZIL: ELECTRONIC LOGGING DEVICE MARKET, BY NEW VEHICLE
SERVICE, 2016–2025 (USD MILLION)

TABLE 65 BRAZIL: ELECTRONIC LOGGING DEVICE MARKET, BY AFTERMARKET
SERVICE, 2016–2025 (USD MILLION)

TABLE 66 SOUTH AFRICA: ELECTRONIC LOGGING DEVICE MARKET, BY NEW
VEHICLE SERVICE, 2016–2025 (USD MILLION)

TABLE 67 SOUTH AFRICA: ELECTRONIC LOGGING DEVICE MARKET, BY
AFTERMARKET SERVICE, 2016–2025 (USD MILLION)

TABLE 68 PARTNERSHIPS/JOINT VENTURES, 2016–2017

TABLE 69 NEW PRODUCT LAUNCHES/DEVELOPMENTS, 2016–2017

TABLE 70 COLLABORATIONS, 2015

List Of Figures

LIST OF FIGURES

FIGURE 1 MARKET SEGMENTATION: ELECTRONIC LOGGING DEVICE MARKET

FIGURE 2 ELECTRONIC LOGGING DEVICE MARKET: RESEARCH DESIGN

FIGURE 3 RESEARCH DESIGN MODEL

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY, DESIGNATION, AND REGION

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 7 SERVICE: MARKET SIZE ESTIMATION METHODOLOGY, BOTTOM-UP APPROACH

FIGURE 8 AFTERMARKET: MARKET SIZE ESTIMATION METHODOLOGY, BOTTOM-UP APPROACH

FIGURE 9 ELECTRONIC LOGGING DEVICE MARKET: MARKET OUTLOOK

FIGURE 10 ELECTRONIC LOGGING MARKET, BY REGION, 2018 VS. 2025 (USD BILLION)

FIGURE 11 ATTRACTIVE OPPORTUNITIES IN THE ELECTRONIC LOGGING DEVICE MARKET

FIGURE 12 INTERMEDIATE SERVICES ARE EXPECTED TO HOLD THE LARGEST MARKET

FIGURE 13 EUROPE TO HAVE THE LARGEST MARKET SHARE

FIGURE 14 ASIAN COUNTRIES ARE EXPECTED TO GROW WITH THE FASTEST RATE

FIGURE 15 DISPLAY IS EXPECTED TO BE THE FASTEST GROWING MARKET

FIGURE 16 INTERMEDIATE SERVICES TO HOLD THE LARGEST MARKET SHARE

FIGURE 17 INTERMEDIATE SERVICES TO HOLD THE LARGEST MARKET SHARE

FIGURE 18 LCV TO HOLD THE LARGEST MARKET SHARE FOR HARDWARE

FIGURE 19 TRUCKS ARE EXPECTED TO HOLD THE LARGEST MARKET SHARE FOR SERVICES

FIGURE 20 EMBEDDED ELECTRONIC LOGGING DEVICES TO HOLD A LARGER MARKET SHARE

FIGURE 21 MARKET DYNAMICS: ELECTRONIC LOGGING DEVICE MARKET

FIGURE 22 TIMELINE FOR ELECTRONIC LOGGING DEVICE MANDATE

FIGURE 23 ELECTRONIC LOGGING DEVICE MARKET, BY VEHICLE TYPE, 2018 VS 2025 (USD MILLION)

FIGURE 24 ELECTRONIC LOGGING DEVICE MARKET, BY COMPONENT, 2018 VS 2025 (USD MILLION)

FIGURE 25 ELECTRONIC LOGGING DEVICE MARKET, BY FORM FACTOR, 2018 VS 2025 (USD MILLION)

FIGURE 26 GLOBAL ELECTRONIC LOGGING DEVICE MARKET, BY SERVICE, 2018 VS 2025 (USD MILLION)

FIGURE 27 ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2018 VS. 2025 (USD MILLION)

FIGURE 28 NORTH AMERICA: ELECTRONIC LOGGIGN DEVICE MARKET SNAPSHOT

FIGURE 29 NORTH AMERICA: ELECTERONIC LOGGING DEVICE MARKET, BY REGION, 2018 VS. 2025 (USD MILLION)

FIGURE 30 EUROPE: ELECTRONIC LOGGING DEVICE MARKET SNAPSHOT

FIGURE 31 EUROPE: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)

FIGURE 32 ASIA PACIFIC: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)

FIGURE 33 ROW: ELECTRONIC LOGGING DEVICE MARKET, BY REGION, 2016–2025 (USD MILLION)

FIGURE 34 ELECTRONIC LOGGING DEVICE MARKET: KEY DEVELOPMENTS BY LEADING PLAYERS

FIGURE 35 COMPETITIVE LEADERSHIP MAPPING: ELECTRONIC LOGGING DEVICE AND ITS SERVICE PROVIDERS, 2018

FIGURE 36 ELECTRONIC LOGGING DEVICE MARKET RANKING ANALYSIS, 2018

FIGURE 37 TRIMBLE: COMPANY SNAPSHOT

FIGURE 38 SWOT ANALYSIS: TRIMBLE

FIGURE 39 SWOT ANALYSIS: OMNITRACS

FIGURE 40 SWOT ANALYSIS: TELETRAC NAVMAN

FIGURE 41 SWOT ANALYSIS: GEOTAB

FIGURE 42 SWOT ANALYSIS: DONLEN

FIGURE 43 GARMIN: COMPANY SNAPSHOT

FIGURE 44 VERIZON: COMPANY SNAPSHOT

FIGURE 45 AT&T: COMPANY SNAPSHOT

I would like to order

Product name: Electronic Logging Device Market by Component (Display, Telematics unit), Form factor (Embedded, Integrated), New & Aftermarket Service (Entry Level, Intermediate, High-End), Vehicle Type (Truck, Bus, LCV), and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/EA717912181EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EA717912181EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970