

Electronic Lab Notebook Market by Deployment [Cloud (SaaS, PaaS, IaaS)], License (Proprietary, Open source), Component (Software, Services), Organization Size (SME, Large), End User (Pharma & Biotech, NGS, Biobank, Academia) - Global Forecast to 2030

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Abstracts

The rising technological advancements and R&D efforts for continuous advancements in ELNs are expected to fuel market growth during the forecast period. The increasing demand for higher efficiency, precision, and reliability in scientific research has led to the widespread use of digital tools and innovative solutions. Additionally, as regulatory agencies focus more on data integrity and accuracy, adopting electronic lab notebooks (ELNs) provides organizations with a strategic advantage in meeting industry compliance standards. This transition to electronic documentation is expected to drive significant growth in the ELN market, as several organizations have begun recognizing the benefits of reliable & standardized record-keeping.

By product, the cross-disciplinary segment accounted for the largest share of the market in 2024.

By product, the electronic lab notebook market is segmented into cross-disciplinary and specific ELNs. In 2024, the cross-disciplinary ELN segment accounted for the largest share of the market. The extensive use of cross-disciplinary electronic lab notebooks is fueling adoption, particularly in R&D laboratories that involve flexibility to accommodate diverse research needs. These labs favor ELNs for ease of use & ability to support multiple scientific disciplines. Additionally, ELNs offer several benefits, such as lower IT costs, standardized practices across the organization, secure data storage, and

enhanced collaboration in data collection processes.

By license, the proprietary ELN segment accounted for the largest share of the ELN market in 2024.

The electronic lab notebook market is segmented by license into proprietary ELN and open-source ELN. In 2024, the proprietary ELN segment dominated the market. Proprietary licenses provide enhanced customization and integration capabilities that align with unique organizational workflows and regulatory requirements, requiring companies to have a competitive edge by ensuring robust data protection and compliance.

By region, North America accounted for the largest share of the market in 2024.

The electronic lab notebook market is segmented by region into North America, Europe, the Asia Pacific, Latin America, and the Middle East & Africa. North America accounted for the largest market share in 2024, owing to the growing demand for laboratory automation, the rising need for advanced technology platforms, and the numerous strategic initiatives implemented by key market players in the region.

The breakdown of primary participants is as mentioned below:

By Company Type - Tier 1: 32%, Tier 2: 44%, and Tier 3: 24%

By Designation - Directors: 30%, Manager: 34%, and Others: 36%

By Region - North America: 40%, Europe: 28%, Asia Pacific: 20%, Latin America: 7%, and the Middle East & Africa: 5%

Key Players

The prominent players operating in the electronic lab notebook market include Revvity, Inc. (US), Dassault Systèmes (France), Benchling (US), Thermo Fisher Scientific, Inc. (US), Waters Corporation (US), IDBS (US), STARLIMS Corporation (US), LabVantage Solutions Inc. (US), LabLynx (US), Agilent Technologies, Inc. (US), LabWare (US), Eppendorf SE (Germany), Dotmatics (US), Lab-Ally (US), Labforward GmbH (Germany), and Labii Inc. (US), among others. These companies adopted product/service launches, expansions, agreements, partnerships, collaborations, and

acquisitions to strengthen their market presence in the electronic lab notebook market.

Research Coverage:

The report analyzes the electronic lab notebook market. It aims to estimate the market size and future growth potential of various market segments based on product, component, deployment mode, license, organization size, end user, and region. The report also analyses factors affecting market growth (drivers, restraints, opportunities, and challenges). It evaluates the opportunities and challenges for stakeholders in the market. The report also studies micromarkets in terms of their growth trends, prospects, and contributions to the overall electronic lab notebook market. The report forecasts the revenue of the market segments in five regions. The report also provides a competitive analysis of the key players in this market, along with their company profiles, product offerings, recent developments, and key market strategies.

Reasons to Buy the Report

This report will benefit established and new or smaller firms by providing valuable insights into market trends. This information can help them gain a larger share of the market. Organizations that purchase the report can use one or a combination of the strategies outlined below to enhance their market positions.

This report provides insights based on the following:

Analysis of key drivers (increasing focus on digitization in laboratories, technological advancements advantages of ELN over conventional notebooks, growing research activities), restraints (high initial costs for installation of ELN, data security & privacy concerns), opportunities (rising adoption of cloud-based solutions and the growing adoption of ELNs in emerging markets), challenges (integration with existing systems and shortage of trained professionals) are factors contributing the growth of the electronic lab notebook market.

Product Development/Innovation: Detailed insights on upcoming trends, research & development activities, and new software launches in the electronic lab notebook market.

Market Development: Comprehensive information on lucrative emerging markets by product, component, deployment mode, license, organization size, end user, and region.

Market Diversification: Exhaustive information about software portfolios, lucrative growth geographies, recent developments, and investments in the electronic lab notebook market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, company evaluation quadrant, and capabilities of leading players in the global electronic lab notebook market, such as Revvity, Inc. (US), Dassault Systèmes (France), Benchling (US), Thermo Fisher Scientific, Inc. (US), Waters Corporation (US), IDBS (US), STARLIMS Corporation (US), and LabVantage Solutions Inc., among others.

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