

Electronic Lab Notebook - Company Evaluation Report, 2025

<https://marketpublishers.com/r/E508A7C446C2EN.html>

Date: August 2025

Pages: 125

Price: US\$ 2,650.00 (Single User License)

ID: E508A7C446C2EN

Abstracts

The Electronic Lab Notebook Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Electronic Lab Notebook. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 190 companies, of which the Top 20 Electronic Lab Notebook Companies were categorized and recognized as quadrant leaders.

The electronic lab notebook (ELN) market is primarily fueled by the increasing digitization of laboratories, the advantages ELNs offer over traditional conventional notebooks, rising R&D investments by pharmaceutical and biotechnology companies, ongoing technological advancements, and the growing need for data integrity and regulatory compliance. Technological advancements further support market expansion.

Furthermore, the expanding adoption of ELNs in emerging markets and the rising demand for cloud-based solutions are creating significant growth opportunities for market players. However, high initial implementation costs, along with concerns over data security and privacy, may pose challenges to broader market adoption.

The 360 Quadrant maps the Electronic Lab Notebook companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Electronic Lab Notebook quadrant. The top criteria for product footprint evaluation included BY Product Type (Specific ELNs, Cross-disciplinary ELNs), By Component (Software, Services), BY Deployment (Cloud-based Model, On-premises Model, Hybrid Model), BY License (Proprietary ELN, Open-source ELN), BY Organization SIZE (Large, Small & Medium), and BY End User (Life

Sciences, Food & Beverages and Agriculture, Petrochemicals and Oil & Gas, Chemical Industry, Environmental Research, Other End Users).

Key Players

Key players in the Electronic Lab Notebook market include major global corporations and specialized innovators such as Revvity, Inc. (US), Dassault Systèmes (France), Benchling (US), Thermo Fisher Scientific Inc. (US), Waters Corporation (US), IDBS (US), STARLIMS Corporation (US), LabVantage Solutions Inc. (US), LabLynx (US), Sapio Sciences (US), Agilent Technologies, Inc. (US), LabWare (US), Eppendorf SE (Germany), Dotmatics (US), Bruker (US), BioData Inc. (US), Agilebio (France), Lab-Ally (US), Labforward GmbH (Germany), and Labii Inc. (US). These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

Top 3 Companies

Revvity, Inc.

Revvity Inc., a spin-off of PerkinElmer's life sciences and diagnostics businesses, provides advanced software solutions to customers in the pharmaceutical, biotechnology, academic, diagnostic, and government sectors. The company operates through two segments: Life Sciences and Diagnostics. Designed to future-proof laboratory operations, Signals Notebook enhances scientific collaboration and accelerates research workflows, making it an essential tool for scientists in fields such as biology, chemistry, formulations, and analytical sciences.

Dassault Systèmes

Dassault Systèmes, headquartered in Paris, is a leading developer and provider of software solutions, offering a broad portfolio of applications through its 3DEXPERIENCE platform. These solutions support a wide range of domains, including analytics, design, engineering, manufacturing, scientific research, and supply chain planning. It maintains a strong global footprint with a network of R&D centers, innovation labs, and customer support hubs.

STARLIMS Corporation

STARLIMS Corporation is a leading provider of Laboratory Information Management System (LIMS) solutions. In 2021, Francisco Partners acquired the STARLIMS informatics product suite and related assets from Abbott. The company offers a comprehensive range of products, services, and solutions tailored to the needs of laboratories across diverse industries, including pharmaceuticals and biotechnology, general manufacturing, contract services, molecular testing, food and beverage, biorepositories, clinical research, environmental sciences, chemicals, petrochemicals and refining, public health, and forensics.

Contents

1 INTRODUCTION

1.1 MARKET DEFINITION

1.2 STAKEHOLDERS

2 EXECUTIVE SUMMARY

3 MARKET OVERVIEW

3.1 INTRODUCTION

3.2 MARKET DYNAMICS

3.2.1 DRIVERS

3.2.1.1 Increasing focus on digitization in laboratories

3.2.1.2 Advantages of electronic lab notebooks over conventional notebooks

3.2.1.3 Growing R&D expenditure of pharmaceutical &

biotechnology companies

3.2.1.4 Technological advancements

3.2.1.5 Need for data integrity & compliance

3.2.2 RESTRAINTS

3.2.2.1 High initial installation cost of electronic lab notebooks

3.2.2.2 Data security & privacy concerns

3.2.3 OPPORTUNITIES

3.2.3.1 Growing adoption in emerging markets

3.2.3.2 Rising popularity of cloud-based solutions

3.2.3.3 Integration of artificial intelligence and machine learning

3.2.4 CHALLENGES

3.2.4.1 Integration with existing systems

3.2.4.2 Dearth of trained professionals

3.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

3.4 TECHNOLOGY ANALYSIS

3.4.1 KEY TECHNOLOGIES

3.4.1.1 Cloud computing

3.4.1.2 Voice-enabled digital lab assistants

3.4.1.3 Data analytics

3.4.2 COMPLEMENTARY TECHNOLOGIES

3.4.2.1 Internet of Things

3.4.2.2 Artificial intelligence & machine learning

3.4.3 ADJACENT TECHNOLOGIES

3.4.3.1 Blockchain

3.5 INDUSTRY TRENDS

3.5.1 GROWING DEMAND FOR ELECTRONIC LAB NOTEBOOKS IN BIOLOGICS DEVELOPMENT

3.5.2 SHIFT TOWARD MORE COLLABORATIVE AND INTEGRATED SYSTEMS

3.5.3 INCREASING CUSTOMIZATION AND FLEXIBILITY OF ELNS

3.6 ECOSYSTEM ANALYSIS

3.7 VALUE CHAIN ANALYSIS

3.8 PATENT ANALYSIS

3.8.1 PATENT PUBLICATION TRENDS FOR ELECTRONIC LAB NOTEBOOK SOLUTIONS

3.8.2 INSIGHTS: JURISDICTION AND TOP APPLICANT ANALYSIS

3.9 KEY CONFERENCES AND EVENTS, 2025–2026

3.10 PORTER'S FIVE FORCES ANALYSIS

3.10.1 THREAT OF NEW ENTRANTS

3.10.2 THREAT OF SUBSTITUTES

3.10.3 BARGAINING POWER OF SUPPLIERS

3.10.4 BARGAINING POWER OF BUYERS

3.10.5 INTENSITY OF COMPETITIVE RIVALRY

3.11 IMPACT OF AI/GEN AI ON ELECTRONIC LAB NOTEBOOK MARKET

3.11.1 INTRODUCTION

3.11.2 MARKET POTENTIAL OF GEN AI IN ELECTRONIC LAB NOTEBOOK

3.11.2.1 Key use cases of Gen AI

4 COMPETITIVE LANDSCAPE

4.1 INTRODUCTION

4.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2021–2024

4.2.1 OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS IN ELECTRONIC LAB NOTEBOOK MARKET

4.3 REVENUE ANALYSIS, 2020–2024

4.4 MARKET SHARE ANALYSIS, 2024

4.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

4.5.1 STARS

4.5.2 EMERGING LEADERS

4.5.3 PERVASIVE PLAYERS

4.5.4 PARTICIPANTS

4.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

- 4.5.5.1 Company footprint
- 4.5.5.2 Region footprint
- 4.5.5.3 Product type footprint
- 4.5.5.4 Component footprint
- 4.5.5.5 Deployment footprint
- 4.5.5.6 End user footprint
- 4.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024
 - 4.6.1 PROGRESSIVE COMPANIES
 - 4.6.2 RESPONSIVE COMPANIES
 - 4.6.3 DYNAMIC COMPANIES
 - 4.6.4 STARTING BLOCKS
 - 4.6.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024
 - 4.6.5.1 Detailed list of key startups/SMEs
 - 4.6.5.2 Competitive benchmarking of key startups/SMEs
- 4.7 COMPANY VALUATION AND FINANCIAL METRICS
 - 4.7.1 COMPANY VALUATION
 - 4.7.2 FINANCIAL METRICS
- 4.8 PRODUCT COMPARISON
- 4.9 COMPETITIVE SCENARIO
 - 4.9.1 PRODUCT LAUNCHES AND ENHANCEMENTS
 - 4.9.2 DEALS
 - 4.9.3 OTHER DEVELOPMENTS

5 COMPANY PROFILES

- 5.1 KEY PLAYERS
 - 5.1.1 REVVITY, INC.
 - 5.1.1.1 Business overview
 - 5.1.1.2 Products/Services offered
 - 5.1.1.3 Recent developments
 - 5.1.1.3.1 Product launches and enhancements
 - 5.1.1.3.2 Deals
 - 5.1.1.4 MnM view
 - 5.1.1.4.1 Right to win
 - 5.1.1.4.2 Strategic choices
 - 5.1.1.4.3 Weaknesses & competitive threats
 - 5.1.2 DASSAULT SYST?MES
 - 5.1.2.1 Business overview
 - 5.1.2.2 Products/Services offered

- 5.1.2.3 Recent developments
 - 5.1.2.3.1 Product launches and enhancements
- 5.1.2.4 MnM view
 - 5.1.2.4.1 Right to win
 - 5.1.2.4.2 Strategic choices
 - 5.1.2.4.3 Weaknesses & competitive threats
- 5.1.3 BENCHLING
 - 5.1.3.1 Business overview
 - 5.1.3.2 Products/Services offered
 - 5.1.3.3 Recent developments
 - 5.1.3.3.1 Product launches and enhancements
 - 5.1.3.3.2 Deals
 - 5.1.3.3.3 Other developments
 - 5.1.3.4 MnM view
 - 5.1.3.4.1 Right to win
 - 5.1.3.4.2 Strategic choices
 - 5.1.3.4.3 Weaknesses & competitive threats
- 5.1.4 THERMO FISHER SCIENTIFIC INC.
 - 5.1.4.1 Business overview
 - 5.1.4.2 Products/Services offered
 - 5.1.4.3 Recent developments
 - 5.1.4.3.1 Product launches and enhancements
 - 5.1.4.3.2 Deals
 - 5.1.4.4 MnM view
 - 5.1.4.4.1 Right to win
 - 5.1.4.4.2 Strategic choices
 - 5.1.4.4.3 Weaknesses & competitive threats
- 5.1.5 WATERS CORPORATION
 - 5.1.5.1 Business overview
 - 5.1.5.2 Products/Services offered
 - 5.1.5.3 Recent developments
 - 5.1.5.3.1 Deals
 - 5.1.5.3.2 Expansions
 - 5.1.5.4 MnM view
 - 5.1.5.4.1 Right to win
 - 5.1.5.4.2 Strategic choices
 - 5.1.5.4.3 Weaknesses & competitive threats
- 5.1.6 IDBS
 - 5.1.6.1 Business overview

- 5.1.6.2 Products/Services offered
- 5.1.6.3 Recent developments
 - 5.1.6.3.1 Deals
- 5.1.7 STARLIMS CORPORATION
 - 5.1.7.1 Business overview
 - 5.1.7.2 Products/Services offered
 - 5.1.7.3 Recent developments
 - 5.1.7.3.1 Product launches and enhancements
 - 5.1.7.3.2 Deals
- 5.1.8 LABLYNX, INC.
 - 5.1.8.1 Business overview
 - 5.1.8.2 Products/Services offered
- 5.1.9 LABVANTAGE SOLUTIONS INC.
 - 5.1.9.1 Business overview
 - 5.1.9.2 Products/Services offered
 - 5.1.9.3 Recent developments
 - 5.1.9.3.1 Product launches and enhancements
 - 5.1.9.3.2 Deals
- 5.1.10 AGILENT TECHNOLOGIES, INC.
 - 5.1.10.1 Business overview
 - 5.1.10.2 Products/Services offered
 - 5.1.10.3 Recent developments
 - 5.1.10.3.1 Deals
- 5.1.11 LABWARE
 - 5.1.11.1 Business overview
 - 5.1.11.2 Products/Services offered
 - 5.1.11.3 Recent developments
 - 5.1.11.3.1 Product launches and enhancements
 - 5.1.11.3.2 Deals
 - 5.1.11.3.3 Expansions
 - 5.1.11.3.4 Other developments
- 5.1.12 EPPENDORF SE
 - 5.1.12.1 Business overview
 - 5.1.12.2 Products/Services offered
- 5.1.13 DOTMATICS
 - 5.1.13.1 Business overview
 - 5.1.13.2 Products/Services offered
 - 5.1.13.3 Recent developments
 - 5.1.13.3.1 Product launches and enhancements

- 5.1.13.3.2 Deals
- 5.1.13.3.3 Other developments
- 5.1.14 LAB-ALLY
 - 5.1.14.1 Business overview
 - 5.1.14.2 Products/Services offered
- 5.1.15 LABFORWARD GMBH
 - 5.1.15.1 Business overview
 - 5.1.15.2 Products/Services offered
 - 5.1.15.3 Recent developments
 - 5.1.15.3.1 Other developments
- 5.1.16 LABII INC.
 - 5.1.16.1 Business overview
 - 5.1.16.2 Products/Services offered
 - 5.1.16.3 Recent developments
 - 5.1.16.3.1 Deals
- 5.1.17 BRUKER CORPORATION
 - 5.1.17.1 Business overview
 - 5.1.17.2 Products/Services offered
 - 5.1.17.3 Recent developments
 - 5.1.17.3.1 Product launches and enhancements
 - 5.1.17.3.2 Deals
- 5.1.18 SAPIO SCIENCES
 - 5.1.18.1 Business overview
 - 5.1.18.2 Products/Services offered
 - 5.1.18.3 Recent developments
 - 5.1.18.3.1 Product launches and enhancements
 - 5.1.18.3.2 Deals
- 5.1.19 BIODATA INC. (LABGURU)
 - 5.1.19.1 Business overview
 - 5.1.19.2 Products/Services offered
 - 5.1.19.3 Recent developments
 - 5.1.19.3.1 Product launches and enhancements
 - 5.1.19.3.2 Deals
- 5.1.20 AGILEBIO
 - 5.1.20.1 Business overview
 - 5.1.20.2 Products/Services offered
- 5.2 OTHER PLAYERS
 - 5.2.1 CODON SOFTWARE PVT. LTD.
 - 5.2.2 LABTRACK

5.2.3 AGARAM TECHNOLOGIES PVT. LTD.

5.2.4 SCINOTE LLC

5.2.5 ELABNEXT

6 APPENDIX

6.1 RESEARCH METHODOLOGY

6.1.1 RESEARCH DATA

6.1.1.1 Secondary data

6.1.1.2 Primary data

6.1.2 RESEARCH ASSUMPTIONS

6.1.3 RESEARCH LIMITATIONS

6.1.4 RISK ASSESSMENT

6.2 COMPANY EVALUATION MATRIX: METHODOLOGY

6.3 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 ELECTRONIC LAB NOTEBOOK MARKET: IMPACT ANALYSIS OF MARKET DYNAMICS

TABLE 2 ROLE OF COMPANIES IN ECOSYSTEM

TABLE 3 KEY PATENTS IN ELECTRONIC LAB NOTEBOOK MARKET, 2020–2024

TABLE 4 ELECTRONIC LAB NOTEBOOK MARKET: LIST OF KEY CONFERENCES AND EVENTS, 2025–2026

TABLE 5 ELECTRONIC LAB NOTEBOOK MARKET: OVERVIEW OF STRATEGIES DEPLOYED BY KEY COMPANIES, 2021–2024

TABLE 6 ELECTRONIC LAB NOTEBOOK MARKET: DEGREE OF COMPETITION

TABLE 7 ELECTRONIC LAB NOTEBOOK MARKET: REGION FOOTPRINT

TABLE 8 ELECTRONIC LAB NOTEBOOK MARKET: PRODUCT TYPE FOOTPRINT

TABLE 9 ELECTRONIC LAB NOTEBOOK MARKET: COMPONENT FOOTPRINT

TABLE 10 ELECTRONIC LAB NOTEBOOK MARKET: DEPLOYMENT FOOTPRINT

TABLE 11 ELECTRONIC LAB NOTEBOOK MARKET: END USER FOOTPRINT

TABLE 12 ELECTRONIC LAB NOTEBOOK MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 13 ELECTRONIC LAB NOTEBOOK MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 14 ELECTRONIC LAB NOTEBOOK MARKET: PRODUCT LAUNCHES AND ENHANCEMENTS, JANUARY 2021–MAY 2025

TABLE 15 ELECTRONIC LAB NOTEBOOK MARKET: DEALS, JANUARY 2021–MAY 2025

TABLE 16 ELECTRONIC LAB NOTEBOOK MARKET: OTHER DEVELOPMENTS, JANUARY 2021–MAY 2025

TABLE 17 REVVITY, INC.: COMPANY OVERVIEW

TABLE 18 REVVITY, INC.: PRODUCTS/SERVICES OFFERED

TABLE 19 REVVITY, INC.: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 20 REVVITY, INC.: DEALS

TABLE 21 DASSAULT SYST?MES: COMPANY OVERVIEW

TABLE 22 DASSAULT SYST?MES: PRODUCTS/SERVICES OFFERED

TABLE 23 DASSAULT SYST?MES: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 24 BENCHLING: COMPANY OVERVIEW

TABLE 25 BENCHLING: PRODUCTS/SERVICES OFFERED

TABLE 26 BENCHLING: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 27 BENCHLING: DEALS

TABLE 28 BENCHLING: OTHER DEVELOPMENTS

TABLE 29 THERMO FISHER SCIENTIFIC INC.: COMPANY OVERVIEW

TABLE 30 THERMO FISHER SCIENTIFIC INC.: PRODUCTS/SERVICES OFFERED

TABLE 31 THERMO FISHER SCIENTIFIC INC.: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 32 THERMO FISHER SCIENTIFIC INC.: DEALS

TABLE 33 WATERS CORPORATION: COMPANY OVERVIEW

TABLE 34 WATERS CORPORATION: PRODUCTS/SERVICES OFFERED

TABLE 35 WATERS CORPORATION: DEALS

TABLE 36 WATERS CORPORATION: EXPANSIONS

TABLE 37 IDBS: COMPANY OVERVIEW

TABLE 38 IDBS: PRODUCTS/SERVICES OFFERED

TABLE 39 IDBS: DEALS

TABLE 40 STARLIMS CORPORATION: COMPANY OVERVIEW

TABLE 41 STARLIMS CORPORATION: PRODUCTS/SERVICES OFFERED

TABLE 42 STARLIMS CORPORATION: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 43 STARLIMS CORPORATION: DEALS

TABLE 44 LABLYNX, INC.: COMPANY OVERVIEW

TABLE 45 LABLYNX, INC.: PRODUCTS/SERVICES OFFERED

TABLE 46 LABVANTAGE SOLUTIONS INC.: COMPANY OVERVIEW

TABLE 47 LABVANTAGE SOLUTIONS INC.: PRODUCTS/SERVICES OFFERED

TABLE 48 LABVANTAGE SOLUTIONS INC.: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 49 LABVANTAGE SOLUTIONS INC.: DEALS

TABLE 50 AGILENT TECHNOLOGIES, INC.: COMPANY OVERVIEW

TABLE 51 AGILENT TECHNOLOGIES, INC.: PRODUCTS/SERVICES OFFERED

TABLE 52 AGILENT TECHNOLOGIES, INC.: DEALS

TABLE 53 LABWARE: COMPANY OVERVIEW

TABLE 54 LABWARE: PRODUCTS/SERVICES OFFERED

TABLE 55 LABWARE: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 56 LABWARE: DEALS

TABLE 57 LABWARE: EXPANSIONS

TABLE 58 LABWARE: OTHER DEVELOPMENTS

TABLE 59 EPPENDORF SE: COMPANY OVERVIEW

TABLE 60 EPPENDORF SE: PRODUCTS/SERVICES OFFERED

TABLE 61 DOTMATICS: COMPANY OVERVIEW

TABLE 62 DOTMATICS: PRODUCTS/SERVICES OFFERED

TABLE 63 DOTMATICS: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 64 DOTMATICS: DEALS

TABLE 65 DOTMATICS: OTHER DEVELOPMENTS

TABLE 66 LAB-ALLY: COMPANY OVERVIEW

TABLE 67 LAB-ALLY: PRODUCTS/SERVICES OFFERED

TABLE 68 LABFORWARD GMBH: COMPANY OVERVIEW

TABLE 69 LABFORWARD GMBH: PRODUCTS/SERVICES OFFERED

TABLE 70 LABFORWARD GMBH: OTHER DEVELOPMENTS

TABLE 71 LABII INC.: COMPANY OVERVIEW

TABLE 72 LABII INC.: PRODUCTS/SERVICES OFFERED

TABLE 73 LABII INC.: DEALS

TABLE 74 BRUKER CORPORATION: COMPANY OVERVIEW

TABLE 75 BRUKER CORPORATION: PRODUCTS/SERVICES OFFERED

TABLE 76 BRUKER CORPORATION: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 77 BRUKER: DEALS

TABLE 78 SAPIO SCIENCES: COMPANY OVERVIEW

TABLE 79 SAPIO SCIENCES: PRODUCTS/SERVICES OFFERED

TABLE 80 SAPIO SCIENCES: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 81 SAPIO SCIENCES: DEALS

TABLE 82 BIODATA INC.: COMPANY OVERVIEW

TABLE 83 BIODATA INC.: PRODUCTS/SERVICES OFFERED

TABLE 84 BIODATA INC.: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 85 BIODATA INC.: DEALS

TABLE 86 AGILEBIO: COMPANY OVERVIEW

TABLE 87 AGILEBIO: PRODUCTS/SERVICES OFFERED

TABLE 88 ELECTRONIC LAB NOTEBOOK MARKET: RISK ASSESSMENT

List Of Figures

LIST OF FIGURES

FIGURE 1 ELECTRONIC LAB NOTEBOOK MARKET, BY PRODUCT TYPE, 2025 VS. 2030 (USD MILLION)

FIGURE 2 ELECTRONIC LAB NOTEBOOK MARKET, BY COMPONENT, 2025 VS. 2030 (USD MILLION)

FIGURE 3 ELECTRONIC LAB NOTEBOOK MARKET, BY DEPLOYMENT, 2025 VS. 2030 (USD MILLION)

FIGURE 4 ELECTRONIC LAB NOTEBOOK MARKET, BY LICENSE, 2025 VS. 2030 (USD MILLION)

FIGURE 5 ELECTRONIC LAB NOTEBOOK MARKET, BY ORGANIZATION SIZE, 2025 VS. 2030 (USD MILLION)

FIGURE 6 ELECTRONIC LAB NOTEBOOK MARKET, BY END USER, 2025 VS. 2030 (USD MILLION)

FIGURE 7 ELECTRONIC LAB NOTEBOOK MARKET: REGIONAL SNAPSHOT

FIGURE 8 ELECTRONIC LAB NOTEBOOK MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 9 DATA BREACHES IN HEALTHCARE SECTOR, 2019–2023

FIGURE 10 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 11 ELECTRONIC LAB NOTEBOOK MARKET: ECOSYSTEM ANALYSIS

FIGURE 12 ELECTRONIC LAB NOTEBOOK MARKET: VALUE CHAIN ANALYSIS

FIGURE 13 GLOBAL PATENT PUBLICATION TRENDS IN ELECTRONIC LAB NOTEBOOK MARKET, 2017–2024

FIGURE 14 PATENTS APPLIED AND GRANTED, 2017–2024

FIGURE 15 TOP APPLICANTS FOR ELECTRONIC LAB NOTEBOOK PATENTS, BY COUNTRY/REGION, 2017–2024

FIGURE 16 ELECTRONIC LAB NOTEBOOK MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 17 GEN AI USE CASES IN ELECTRONIC LAB NOTEBOOK

FIGURE 18 ELECTRONIC LAB NOTEBOOK MARKET: REVENUE ANALYSIS OF 5 KEY PLAYERS, 2020?2024

FIGURE 19 ELECTRONIC LAB NOTEBOOK MARKET: MARKET SHARE ANALYSIS, 2024

FIGURE 20 ELECTRONIC LAB NOTEBOOK MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2024

FIGURE 21 ELECTRONIC LAB NOTEBOOK MARKET: COMPANY FOOTPRINT

FIGURE 22 ELECTRONIC LAB NOTEBOOK MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2024

FIGURE 23 YEAR-TO-DATE (YTD) PRICE TOTAL RETURN AND 5-YEAR STOCK BETA OF ELECTRONIC LAB NOTEBOOK VENDORS

FIGURE 24 EV/EBITDA OF KEY VENDORS

FIGURE 25 ELECTRONIC LAB NOTEBOOK MARKET: PRODUCT COMPARISON

FIGURE 26 REVVITY, INC.: COMPANY SNAPSHOT (2024)

FIGURE 27 DASSAULT SYST?MES: COMPANY SNAPSHOT (2024)

FIGURE 28 THERMO FISHER SCIENTIFIC INC.: COMPANY SNAPSHOT (2024)

FIGURE 29 WATERS CORPORATION: COMPANY SNAPSHOT (2024)

FIGURE 30 AGILENT TECHNOLOGIES, INC.: COMPANY SNAPSHOT (2024)

FIGURE 31 EPPENDORF SE: COMPANY SNAPSHOT (2023)

FIGURE 32 RESEARCH DESIGN

I would like to order

Product name: Electronic Lab Notebook - Company Evaluation Report, 2025

Product link: <https://marketpublishers.com/r/E508A7C446C2EN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E508A7C446C2EN.html>