

Electronic Grade Sulfuric Acid Market by Grade (PPT, PPB), Application (Semiconductors, PCB Panels, Pharmaceutical) and Region (North America, Europe, APAC, Middle East & Africa, South America) - Global Forecast to 2024

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Abstracts

“The growth in electronic grade sulfuric acid demand is majorly driven by its huge consumption in the semiconductor industry.”

The electronic grade sulfuric acid market size is estimated to be USD 300 million in 2019 and is projected to reach USD 415 million by 2024, at a CAGR of 6.7%. The major growth witnessed in the electronic device market in the developing economies of the APAC region is a key factor driving the electronic grade sulfuric acid market. APAC is the fastest-growing market for electronics. With the boost in the economy, the APAC market has picked up the fastest pace toward growth with respect to electronic chemicals and materials, thus supporting the electronic grade sulfuric acid demand. However, the high manufacturing cost acts as a restraint for the market.

“PPT is the faster-growing grade of electronic grade sulfuric acid.”

PPT is the faster-growing segment of the electronic grade sulfuric acid market. It is the most preferred grade of electronic grade sulfuric acid, among all the specialty wet chemicals in the electronics industry owing to its high purity.

“The semiconductors segment is the largest application of electronic grade sulfuric acid.”

The semiconductors segment is the largest application of electronic grade sulfuric acid.

Electronic grade sulfuric acid is a high purity chemical used in the electronics industry for cleaning and etching applications of semiconductors and PCBs. It is majorly used to clean silicon wafers during semiconductor manufacturing..

“APAC is the largest and the fastest-growing market for electronic grade sulfuric acid.”

APAC is projected to register the fastest growth during the forecast period. China is expected to be one of the major markets for electronic grade sulfuric acid. The growing demand for from electronic and PCB panels manufacturing applications is expected to drive the market in China during the forecast period.

Extensive primary interviews were conducted in the process of determining and verifying sizes of different grades and applications of electronic grade sulfuric acid gathered through secondary research.

The breakdown of primary interviews is given below:

By Company Type: Tier 1 – 20%, Tier 2 – 70%, and Tier 3 – 10%

By Designation: C-Level Executives – 10%, Director-Level – 20%, and Others – 70%

By Region: North America – 10%, Europe – 20%, APAC – 40%, South America – 20%, and Middle East & Africa – 10%

The key companies profiled in this report for the electronic grade sulfuric acid market include BASF SE (Germany), INEOS Group Holdings S.A. (UK), Chemtrade Logistics (Canada), KMG Chemicals (US), Kanto Chemical Co., Inc. (Japan), Trident Group (India), The Linde Group (Ireland), PVS Chemicals (US), Reagent Chemicals (UK), and Moses Lake Industries (US).

Research Coverage

The electronic grade sulfuric acid market has been segmented based on grade, application, and region. This report covers the electronic grade sulfuric acid market and forecasts its size until 2024. It also provides detailed information on company profiles and competitive strategies adopted by the key players to strengthen their position in the market. The report also provides insights into the drivers and restraints, along with

opportunities and challenges, in the market. The report also includes profiles of top manufacturers in the market.

Reasons to Buy the Report

The report is expected to help market leaders/new entrants in the following ways:

1. This report segments the electronic grade sulfuric acid market and provides the closest approximations of revenue numbers for the overall market and its segments across different verticals and regions.
2. This report is expected to help stakeholders understand the pulse of the market and provide information on key market drivers, restraints, challenges, and opportunities influencing the market growth.
3. This report is expected to help stakeholders obtain an in-depth understanding of the competitive landscape of the electronic grade sulfuric acid market and gain insights to improve the position of their businesses. The competitive landscape section includes detailed information on strategies, such as expansion and merger & acquisition.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 ELECTRONIC GRADE SULFURIC ACID MARKET SEGMENTATION
 - 1.3.2 REGIONS COVERED
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 BASE NUMBER CALCULATION
 - 2.2.1 SUPPLY SIDE APPROACH
 - 2.2.2 DEMAND SIDE APPROACH
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 SECONDARY DATA
 - 2.3.1.1 Key data from secondary sources
 - 2.3.2 PRIMARY DATA
 - 2.3.2.1 Key data from primary sources
 - 2.3.2.2 Breakdown of primary interviews
- 2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE ELECTRONIC GRADE SULFURIC ACID MARKET
- 4.2 ELECTRONIC GRADE SULFURIC ACID MARKET IN APAC, BY GRADE AND COUNTRY, 2018
- 4.3 ELECTRONIC GRADE SULFURIC ACID MARKET, BY APPLICATION, 2018
- 4.4 ELECTRONIC GRADE SULFURIC ACID MARKET, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing demand for electronic devices in APAC

5.2.2 RESTRAINTS

5.2.2.1 High energy consumption and cost of production

5.2.3 OPPORTUNITIES

5.2.3.1 Growing technological advancements in North America

5.2.4 CHALLENGES

5.2.4.1 Recycling of sulfuric acid used in the semiconductor industry

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 THREAT OF NEW ENTRANTS

5.3.3 THREAT OF SUBSTITUTES

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 MACROECONOMIC INDICATORS

5.5 DISTRIBUTION OF GLOBAL SEMICONDUCTOR SALES, BY PRODUCT SEGMENT, 2018

5.6 SNAPSHOT OF SHARE OF GLOBAL EXPORTS OF ELECTRONIC INTEGRATED CIRCUITS

6 ELECTRONIC GRADE SULFURIC ACID MARKET, BY GRADE

6.1 INTRODUCTION

6.2 PPT (PARTS PER TRILLION)

6.2.1 HUGE CONSUMPTION OF PPT GRADE SULFURIC ACID IN SEMICONDUCTORS APPLICATION IS EXPECTED TO DRIVE THE DEMAND DURING THE FORECAST PERIOD

6.3 PPB (PARTS PER BILLION)

6.3.1 THE COST-EFFECTIVENESS OF PPB GRADE SULFURIC ACID AS COMPARED TO PPT IS LIKELY TO BOOST THE DEMAND

7 ELECTRONIC GRADE SULFURIC ACID MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 SEMICONDUCTORS

7.2.1 INCREASING INDUSTRIAL AUTOMATION IS EXPECTED TO DRIVE THE DEMAND FOR ELECTRONIC GRADE SULFURIC ACID

7.3 PCB PANELS

7.3.1 THE BOOMING ELECTRONIC DEVICE MARKET IS LIKELY TO BOOST THE DEMAND IN THIS SEGMENT

7.4 PHARMACEUTICALS

7.4.1 ELECTRONIC GRADE SULFURIC ACID IS USED FOR MANUFACTURING CHEMOTHERAPY DRUGS

8 ELECTRONIC GRADE SULFURIC ACID MARKET, BY REGION

8.1 INTRODUCTION

8.2 APAC

8.2.1 CHINA

8.2.1.1 Industrialization and the growing production of electronics are favorable for the market in the country

8.2.2 JAPAN

8.2.2.1 The demand for electronic grade sulfuric acid in Japan is driven by PCB panels application

8.2.3 INDIA

8.2.3.1 There is an increasing demand for wet chemicals in the country's semiconductor industry

8.2.4 SOUTH KOREA

8.2.4.1 Apart from electronics, the automobile and shipbuilding industries are impacting the market in the country positively

8.2.5 TAIWAN

8.2.5.1 The country has a stable financial sector and electronics industry

8.2.6 REST OF APAC

8.3 NORTH AMERICA

8.3.1 US

8.3.1.1 The maturity of the electronics market is affecting the demand for electronic grade sulfuric acid negatively in the country

8.3.2 CANADA

8.3.2.1 The growing manufacturing sector in Canada is boosting the electronic grade sulfuric acid market

8.3.3 MEXICO

8.3.3.1 The country's electronics market is growing with the use of new and advanced technologies

8.4 EUROPE

8.4.1 GERMANY

8.4.1.1 The country has a good position in the regional, as well as global electronic chemicals market

8.4.2 FRANCE

8.4.2.1 The presence of a strong industrial sector is promising for the market in the country

8.4.3 UK

8.4.3.1 The country's electronics industry is innovation-driven

8.4.4 ITALY

8.4.4.1 Italy is a prominent market in the region

8.4.5 REST OF EUROPE

8.5 MIDDLE EAST & AFRICA

8.5.1 SAUDI ARABIA

8.5.1.1 The economy is shifting from the dependency on the oil sector

8.5.2 SOUTH AFRICA

8.5.2.1 The country is an emerging market for semiconductors and electronics

8.5.3 UAE

8.5.3.1 Electronic grade sulfuric acid is used for manufacturing PCB panels in the country

8.5.4 REST OF MIDDLE EAST & AFRICA

8.6 SOUTH AMERICA

8.6.1 BRAZIL

8.6.1.1 Improving economic conditions are expected to influence electronics and PCB panel manufacturing in the country

8.6.2 ARGENTINA

8.6.2.1 There is a considerable demand for electronic grade sulfuric acid for displays application

8.6.3 REST OF SOUTH AMERICA

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

9.2 MARKET RANKING OF ELECTRONIC GRADE SULFURIC ACID MANUFACTURERS

9.3 COMPETITIVE SITUATION & TRENDS

9.3.1 EXPANSION

9.3.2 MERGER & ACQUISITION

10 COMPANY PROFILES

10.1 BASF SE

(Business Overview, Winning Imperatives, Current Focus And Strategies, Threat From Competition, Ineos Group Holdings's Right To Win, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View)*

10.2 INEOS GROUP HOLDINGS S.A.

10.3 CHEMTRADE LOGISTICS INCOME FUND

10.4 KMG CHEMICALS

10.5 KANTO CHEMICAL CO., INC.

10.6 TRIDENT GROUP

10.7 LINDE PLC

10.8 PVS CHEMICALS INC.

10.9 REAGENT CHEMICALS

10.10 MOSES LAKE INDUSTRIES

(Business Overview, Winning Imperatives, Current Focus And Strategies, Threat From Competition, Ineos Group Holdings's Right To Win, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View)*

10.11 ADDITIONAL COMPANIES

10.11.1 THE DHARAMSI MORARJI CHEMICAL COMPANY LIMITED

10.11.2 SPECTRUM CHEMICALS MFG. CORP.

10.11.3 COLUMBUS CHEMICAL INDUSTRIES

10.11.4 ASIA UNION ELECTRONIC CHEMICAL CORPORATION (AUECC)

10.11.5 CHUNG HWA CHEMICALS INDUSTRIAL WORKS, LTD.

10.11.6 JIANGYIN JIANGHUAMICRO ELECTRONICS MATERIAL CO., LTD.

10.11.7 AURUBIS

10.11.8 CSBP

10.11.9 SIGMA-ALDRICH CO. LLC

10.11.10 NOURYON

10.11.11 SEASTAR CHEMICALS

10.11.12 SUPRAVENI CHEMICALS PVT. LTD.

10.11.13 NATIONAL COMPANY FOR SULPHUR PRODUCTS (NCSP)

10.11.14 AIREDALE CHEMICAL

11 APPENDIX

11.1 DISCUSSION GUIDE

11.2 AVAILABLE CUSTOMIZATIONS

11.3 RELATED REPORTS

11.4 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 TRENDS AND FORECAST OF GLOBAL SEMICONDUCTOR SALES, BY PRODUCT SEGMENT, 2018 (USD BILLION)

TABLE 2 ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 3 PPT GRADE: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 4 PPB GRADE: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 5 ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 6 ELECTRONIC GRADE SULFURIC ACID MARKET SIZE IN SEMICONDUCTORS APPLICATION, BY REGION, 2017–2024 (USD MILLION)

TABLE 7 ELECTRONIC GRADE SULFURIC ACID MARKET SIZE IN PCB PANELS APPLICATION, BY REGION, 2017–2024 (USD MILLION)

TABLE 8 ELECTRONIC GRADE SULFURIC ACID MARKET SIZE IN PHARMACEUTICALS APPLICATION, BY REGION, 2017–2024 (USD MILLION)

TABLE 9 ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 10 ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 11 ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 12 APAC: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 13 APAC: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 14 APAC: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 15 CHINA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 16 CHINA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 17 JAPAN: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 18 JAPAN: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY

APPLICATION, 2017–2024 (USD MILLION)

TABLE 19 INDIA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 20 INDIA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 21 SOUTH KOREA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 22 SOUTH KOREA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 23 TAIWAN: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 24 TAIWAN: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 25 REST OF APAC: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 26 REST OF APAC: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 27 NORTH AMERICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 28 NORTH AMERICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 29 NORTH AMERICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 30 US: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 31 US: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 32 CANADA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 33 CANADA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 34 MEXICO: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 35 MEXICO: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 36 EUROPE: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 37 EUROPE: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 38 EUROPE: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 39 GERMANY: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 40 GERMANY: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 41 FRANCE: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 42 FRANCE: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 43 UK: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 44 UK: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 45 ITALY: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 46 ITALY: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 47 REST OF EUROPE: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 48 REST OF EUROPE: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 49 MIDDLE EAST & AFRICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 50 MIDDLE EAST & AFRICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 51 MIDDLE EAST & AFRICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 52 SAUDI ARABIA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 53 SAUDI ARABIA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 54 SOUTH AFRICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 55 SOUTH AFRICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 56 UAE: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 57 UAE: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY

APPLICATION, 2017–2024 (USD MILLION)

TABLE 58 REST OF MIDDLE EAST & AFRICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 59 REST OF MIDDLE EAST & AFRICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 60 SOUTH AMERICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 61 SOUTH AMERICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 62 SOUTH AMERICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 63 BRAZIL: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 64 BRAZIL: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 65 ARGENTINA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 66 ARGENTINA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 67 REST OF SOUTH AMERICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017–2024 (USD MILLION)

TABLE 68 REST OF SOUTH AMERICA: ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 69 EXPANSION, 2014–2019

TABLE 70 MERGER & ACQUISITION, 2014–2019

List Of Figures

LIST OF FIGURES

FIGURE 1 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 3 PPT TO BE THE LARGER GRADE OF ELECTRONIC GRADE SULFURIC ACID

FIGURE 4 SEMICONDUCTORS TO BE THE LARGEST APPLICATION OF ELECTRONIC GRADE SULFURIC ACID

FIGURE 5 APAC TO BE THE FASTEST-GROWING ELECTRONIC GRADE SULFURIC ACID MARKET

FIGURE 6 GROWING ELECTRONIC DEVICE MARKET TO DRIVE THE DEMAND BETWEEN 2019 AND 2024

FIGURE 7 CHINA AND PPT SEGMENT ACCOUNTED FOR THE LARGEST SHARES

FIGURE 8 PCB PANELS TO REGISTER THE FASTEST GROWTH

FIGURE 9 ELECTRONIC GRADE SULFURIC ACID MARKET TO REGISTER THE HIGHEST GROWTH IN APAC

FIGURE 10 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE ELECTRONIC GRADE SULFURIC ACID MARKET

FIGURE 11 ELECTRONIC GRADE SULFURIC ACID MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 12 PPT TO BE THE LARGER SEGMENT OF THE ELECTRONIC GRADE SULFURIC ACID MARKET

FIGURE 13 APAC TO BE THE LARGEST MARKET IN THE PPT GRADE SEGMENT

FIGURE 14 SEMICONDUCTORS APPLICATION TO DOMINATE THE ELECTRONIC GRADE SULFURIC ACID MARKET

FIGURE 15 APAC TO BE THE LARGEST MARKET IN THE SEMICONDUCTORS SEGMENT

FIGURE 16 APAC TO GROW AT THE HIGHEST RATE

FIGURE 17 APAC: ELECTRONIC GRADE SULFURIC ACID MARKET SNAPSHOT

FIGURE 18 NORTH AMERICA: ELECTRONIC GRADE SULFURIC ACID MARKET SNAPSHOT

FIGURE 19 EUROPE: ELECTRONIC GRADE SULFURIC ACID MARKET SNAPSHOT

FIGURE 20 MIDDLE EAST & AFRICA: ELECTRONIC GRADE SULFURIC ACID MARKET SNAPSHOT

FIGURE 21 SOUTH AMERICA: ELECTRONIC GRADE SULFURIC ACID MARKET SNAPSHOT

FIGURE 22 MARKET RANKING OF KEY PLAYERS IN 2018

FIGURE 23 BASF: COMPANY SNAPSHOT

FIGURE 24 BASF: SWOT ANALYSIS

FIGURE 25 INEOS GROUP HOLDINGS: COMPANY SNAPSHOT

FIGURE 26 INEOS GROUP HOLDINGS: SWOT ANALYSIS

FIGURE 27 CHEMTRADE LOGISTICS INCOME FUND: COMPANY SNAPSHOT

FIGURE 28 CHEMTRADE LOGISTICS INCOME FUND: SWOT ANALYSIS

FIGURE 29 KMG CHEMICALS: COMPANY SNAPSHOT

FIGURE 30 KMG CHEMICALS: SWOT ANALYSIS

FIGURE 31 KANTO CHEMICAL: SWOT ANALYSIS

FIGURE 32 TRIDENT GROUP: COMPANY SNAPSHOT

FIGURE 33 LINDE PLC: COMPANY SNAPSHOT

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