

Electrical Enclosure Market by Form Factor (Small, Compact, & Free-Size), Material (Metallic & Non-Metallic), Product Type, Industry Verticals (Energy & Power, Commercial & Industrial, Food & Beverages, & Others), & Geography - Global Forecast to 2020

<https://marketpublishers.com/r/E51A5B1B7C4EN.html>

Date: June 2015

Pages: 179

Price: US\$ 5,650.00 (Single User License)

ID: E51A5B1B7C4EN

Abstracts

Electric enclosures are used to protect electronic and electrical components from the external environment including fluctuating weather conditions, explosions, and so on. An enclosure is also useful for the systematic arrangement of the numerous components to avoid confusion regarding the connections.

Globally the energy & power sector is growing, and the high demand for enclosures in this vertical is expected to drive the global electrical enclosures market. The growing residential & industrial infrastructure and the expansion in the energy T&D network are the major driving factors for the growth of electrical enclosure market. The global electrical enclosures market is expected to reach \$5,857.46 million by 2020, at a CAGR of 6.4% between 2015 and 2020.

The global electrical enclosures market has been segmented on the basis of five categories, namely, form factor, material, product type, vertical, and geography. The form factor segment includes small enclosure, compact enclosure, and free-size enclosure. The material segment includes metallic and non-metallic enclosures. The product type segment includes drip-tight enclosure, dust-type enclosure, flame/explosion proof enclosure, hazardous environment enclosure, and others. The industry verticals include energy & power, commercial & industrial, food & beverage, transportation, and others. The electrical enclosures market segmented on the basis of geography covers regions such as the Americas, Europe, APAC, and RoW.

The major players that offer various products in the electrical enclosures market are Rittal GmbH & Co. KG (Germany), Pentair Plc. (U.K.), Schneider Electric SE (France), Emerson Electric Company (U.S.), Legrand (France), Hubbell, Inc. (U.S.), Eaton Corporation (Ireland), Eldon Holding AB (Sweden), ABB Ltd (Switzerland), and AZZ Inc. (U.S.).

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries interviews: by company type, designation, and region
- 2.2 DEMAND-SIDE ANALYSIS
 - 2.2.1 INTRODUCTION
 - 2.2.2 DEMAND-SIDE INDICATORS
 - 2.2.2.1 Demand for wastewater treatment equipment
 - 2.2.2.2 Advanced traffic control systems
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS
 - 2.5.1 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 THE INCREASING DEMAND FOR ENERGY T&D NETWORK IS DRIVING THE ELECTRICAL ENCLOSURES MARKET

4.2 THE EUROPEAN MARKET IS ESTIMATED TO GROW AT THE HIGHEST CAGR BETWEEN 2015 AND 2020

4.3 APAC IS THE KEY CONTRIBUTOR HOLDING THE LARGEST SHARE IN THE ELECTRICAL ENCLOSURES MARKET, FOLLOWED BY THE AMERICAS

4.4 GROWTH RATE COMPARISON BETWEEN THE MAJOR COUNTRIES

4.5 LIFE CYCLE ANALYSIS, BY GEOGRAPHY

5 MARKET OVERVIEW

5.1 MARKET SEGMENTATION

5.1.1 MARKET, BY FORM FACTOR

5.1.2 MARKET, BY MATERIAL

5.1.3 MARKET, BY PRODUCT TYPE

5.1.4 MARKET, BY VERTICAL

5.1.5 MARKET, BY GEOGRAPHY

5.2 MARKET EVOLUTION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Significant expansion in the power transmission & distribution network

5.3.1.2 Increased safety regulations in the industrial sector

5.3.1.3 Trend of industrial automation and smart homes

5.3.1.4 Process automation in food & beverage vertical

5.3.2 RESTRAINTS

5.3.2.1 Highly fragmented market

5.3.2.2 Price competitiveness

5.3.2.3 Concerns about enclosure failures and its quality

5.3.3 OPPORTUNITIES

5.3.3.1 Heavy demand of product customization

5.3.3.2 Expansion of fiber optic technology market

5.3.3.3 Tremendous potential for shifting the market from the unorganized sector to the organized sector

5.3.4 CHALLENGES

5.3.4.1 Applications in extreme environments

5.3.4.2 Low acceptance rate of high quality enclosures

5.3.5 WINNING IMPERATIVE

5.3.5.1 New technologies in enclosure manufacturing

6 INDUSTRY TRENDS

- 6.1 INTRODUCTION
- 6.2 VALUE CHAIN ANALYSIS
- 6.3 PORTER'S ANALYSIS
 - 6.3.1 BARGAINING POWER OF SUPPLIERS
 - 6.3.2 BARGAINING POWER OF BUYERS
 - 6.3.3 THREAT OF NEW ENTRANTS
 - 6.3.4 THREAT OF SUBSTITUTES
 - 6.3.5 INTENSITY OF RIVALRY

7 MARKET ANALYSIS, BY FORM FACTOR

- 7.1 INTRODUCTION
- 7.2 SMALL ENCLOSURES
- 7.3 COMPACT ENCLOSURES
- 7.4 FREE-SIZE ENCLOSURES

8 MARKET ANALYSIS, BY MATERIAL

- 8.1 INTRODUCTION
- 8.2 METALLIC
 - 8.2.1 ALUMINUM
 - 8.2.2 MILD-STEEL
 - 8.2.3 STAINLESS STEEL
- 8.3 NON-METALLIC
 - 8.3.1 FIBERGLASS
 - 8.3.2 PLASTIC/ POLYVINYL CHLORIDE (PVC)
 - 8.3.3 POLYCARBONATE
 - 8.3.4 POLYESTER
- 8.4 CHARACTERISTICS: METALLIC VS. NON-METALLIC

9 MARKET ANALYSIS, BY PRODUCT TYPE

- 9.1 INTRODUCTION
- 9.2 DRIP-TIGHT ENCLOSURES
- 9.3 DUST-TIGHT ENCLOSURES
- 9.4 FLAME/EXPLOSION-PROOF ENCLOSURE
- 9.5 HAZARDOUS ENVIRONMENT ENCLOSURE

9.6 OTHER ENCLOSURE TYPES

10 MARKET ANALYSIS, BY VERTICAL

10.1 INTRODUCTION

10.2 ENERGY & POWER

10.3 COMMERCIAL & INDUSTRIAL

10.4 FOOD & BEVERAGE

10.5 TRANSPORTATION

10.6 OTHER VERTICALS

11 GEOGRAPHIC ANALYSIS

11.1 INTRODUCTION

11.2 THE AMERICAS

11.3 EUROPE

11.4 ASIA-PACIFIC

11.5 REST OF THE WORLD

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

12.2 MARKET SHARE ANALYSIS FOR THE ELECTRICAL ENCLOSURES MARKET

12.3 COMPETITIVE SCENARIO

12.4 RECENT DEVELOPMENTS

12.4.1 NEW PRODUCT LAUNCHES

12.4.2 JOINT VENTURES, AGREEMENTS, AND PARTNERSHIPS

12.4.3 MERGERS AND ACQUISITIONS

13 COMPANY PROFILES

(Overview, Products and Services, Financials, Strategy & Development)*

13.1 INTRODUCTION

13.2 RITTAL GMBH & CO. KG.

13.3 PENTAIR PLC

13.4 SCHNEIDER ELECTRIC SE

13.5 EMERSON ELECTRIC CO.

13.6 LEGRAND

13.7 HUBBELL, INC.

13.8 EATON CORPORATION

13.9 ELDON HOLDING AB

13.10 ABB LTD.

13.11 AZZ, INC.

*Details on Overview, Products and Services, Financials, Strategy & Development might not be Captured in case of Unlisted Companies.

14 APPENDIX

14.1 INSIGHTS OF INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

14.4 AVAILABLE CUSTOMIZATIONS

14.5 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 SIGNIFICANT INCREASE IN THE RENEWABLE ENERGY GENERATION PROJECTS IS PROPELLING THE GROWTH OF THE ELECTRICAL ENCLOSURES MARKET

Table 2 MAJORITY OF THE MARKET FOR ELECTRICAL ENCLOSURES IS HIGHLY FRAGMENTED

Table 3 HEAVY DEMAND FOR PRODUCT CUSTOMIZATION IS A HUGE OPPORTUNITY IN THE ELECTRICAL ENCLOSURES MARKET

Table 4 PORTER'S FIVE FORCES ANALYSIS: THREAT OF SUBSTITUTES LIKELY TO HAVE A MINIMUM IMPACT ON THE OVERALL MARKET

Table 5 GLOBAL ELECTRICAL ENCLOSURES MARKET, BY FORM FACTOR, 2013–2020 (\$MILLION)

Table 6 SMALL ELECTRICAL ENCLOSURES MARKET, BY TYPE, 2013–2020 (\$MILLION)

Table 7 SMALL ELECTRICAL ENCLOSURES MARKET, BY MATERIAL, 2013–2020 (\$MILLION)

Table 8 SMALL ELECTRICAL ENCLOSURES MARKET, BY VERTICAL, 2013–2020 (\$MILLION)

Table 9 COMPACT ELECTRICAL ENCLOSURES MARKET, BY TYPE (\$MILLION), 2013–2020

Table 10 COMPACT ELECTRICAL ENCLOSURES MARKET, BY MATERIAL, 2013–2020 (\$MILLION)

Table 11 COMPACT ELECTRICAL ENCLOSURES MARKET, BY VERTICAL, 2013–2020 (\$MILLION)

Table 12 FREE-SIZE ELECTRICAL ENCLOSURES MARKET, BY TYPE, 2013–2020 (\$MILLION)

Table 13 FREE-SIZE ELECTRICAL ENCLOSURES MARKET, BY MATERIAL, 2013–2020 (\$MILLION)

Table 14 FREE-SIZE ELECTRICAL ENCLOSURES MARKET, BY VERTICAL, 2013–2020 (\$MILLION)

Table 15 GLOBAL ELECTRICAL ENCLOSURES MARKET, BY MATERIAL, 2013–2020 (\$MILLION)

Table 16 METALLIC ELECTRICAL ENCLOSURES MARKET, BY MATERIAL TYPE, 2013–2020 (\$MILLION)

Table 17 METALLIC ELECTRICAL ENCLOSURES MARKET, BY FORM FACTOR, 2013–2020 (\$MILLION)

Table 18 NON-METALLIC ELECTRICAL ENCLOSURES MARKET, BY MATERIAL TYPE, 2013–2020 (\$MILLION)

Table 19 NON-METALLIC ELECTRICAL ENCLOSURES MARKET, BY FORM FACTOR, 2013–2020 (\$MILLION)

Table 20 ELECTRICAL ENCLOSURES MARKET, BY VERTICAL, 2013–2020 (\$MILLION)

Table 21 ENERGY & POWER ELECTRICAL ENCLOSURES MARKET, BY FORM FACTOR, 2013–2020 (\$MILLION)

Table 22 ENERGY & POWER VERTICAL ELECTRICAL ENCLOSURES MARKET, BY APPLICATION, 2013–2020 (\$MILLION)

Table 23 ENERGY & POWER VERTICAL IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 24 ENERGY & POWER VERTICAL POWER GENERATION APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 25 ENERGY & POWER VERTICAL POWER T & D APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 26 COMMERCIAL & INDUSTRIAL IN ELECTRICAL ENCLOSURES MARKET, BY FORM FACTOR, 2013–2020 (\$MILLION)

Table 27 COMMERCIAL & INDUSTRIAL IN ELECTRICAL ENCLOSURES MARKET, BY APPLICATION, 2013–2020 (\$MILLION)

Table 28 COMMERCIAL & INDUSTRIAL IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 29 RESIDENTIAL & COMMERCIAL APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 30 INDUSTRIAL APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 31 FOOD & BEVERAGES VERTICAL IN ELECTRICAL ENCLOSURES MARKET, BY FORM FACTOR, 2013–2020 (\$MILLION)

Table 32 FOOD & BEVERAGES VERTICAL IN ELECTRICAL ENCLOSURES MARKET, BY APPLICATION, 2013–2020 (\$MILLION)

Table 33 FOOD & BEVERAGES VERTICAL IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 34 BAKING APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 35 FROZEN PRODUCTS (CHILLING & REFRIGERATION) APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 36 DAIRY APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 37 ALCOHOLIC BEVERAGES (DISTILLERIES & BREWERIES) APPLICATION

IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 38 OIL PRODUCTION APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 39 SUGAR REFINERIES APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 40 TRANSPORTATION VERTICAL IN ELECTRICAL ENCLOSURES MARKET, BY FORM FACTOR, 2013–2020 (\$MILLION)

Table 41 TRANSPORTATION VERTICAL IN ELECTRICAL ENCLOSURES MARKET, BY APPLICATION, 2013–2020 (\$MILLION)

Table 42 TRANSPORTATION VERTICAL IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 43 ROADWAYS APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 44 RAILWAYS APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 45 AIRWAYS APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 46 WATERWAYS APPLICATION IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 47 OTHER INDUSTRIES IN ELECTRICAL ENCLOSURES MARKET, BY FORM FACTOR, 2013–2020 (\$MILLION)

Table 48 OTHER INDUSTRIES IN ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 49 GLOBAL ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 50 THE AMERICAS ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 51 NORTH AMERICAN ELECTRICAL ENCLOSURES MARKET, BY COUNTRY, 2013–2020 (\$MILLION)

Table 52 THE AMERICAS ELECTRICAL ENCLOSURES MARKET, BY VERTICAL, 2013–2020 (\$MILLION)

Table 53 THE AMERICAS ELECTRICAL ENCLOSURES MARKET, BY ENERGY & POWER APPLICATION, 2013–2020 (\$MILLION)

Table 54 THE AMERICAS ELECTRICAL ENCLOSURES MARKET, BY COMMERCIAL & INDUSTRIAL APPLICATION, 2013–2020 (\$MILLION)

Table 55 THE AMERICAS ELECTRICAL ENCLOSURES MARKET, BY FOOD & BEVERAGE APPLICATION, 2013–2020 (\$MILLION)

Table 56 THE AMERICAS ELECTRICAL ENCLOSURES MARKET, BY TRANSPORTATION APPLICATION, 2013–2020 (\$MILLION)

Table 57 EUROPE ELECTRICAL ENCLOSURES MARKET, BY COUNTRY, 2013–2020 (\$MILLION)

Table 58 EUROPE ELECTRICAL ENCLOSURES MARKET, BY VERTICAL, 2013–2020 (\$MILLION)

Table 59 EUROPEAN ELECTRICAL ENCLOSURES MARKET, BY ENERGY & POWER APPLICATION, 2013–2020 (\$MILLION)

Table 60 EUROPEAN ELECTRICAL ENCLOSURES MARKET, BY COMMERCIAL & INDUSTRIAL APPLICATION, 2013–2020 (\$MILLION)

Table 61 EUROPEAN ELECTRICAL ENCLOSURES MARKET, BY FOOD & BEVERAGE APPLICATION, 2013–2020 (\$MILLION)

Table 62 EUROPEAN ELECTRICAL ENCLOSURES MARKET, BY TRANSPORTATION APPLICATION, 2013–2020 (\$MILLION)

Table 63 APAC ELECTRICAL ENCLOSURES MARKET, BY COUNTRY, 2013–2020 (\$MILLION)

Table 64 APAC ELECTRICAL ENCLOSURES MARKET, BY VERTICAL, 2013–2020 (\$MILLION)

Table 65 APAC ELECTRICAL ENCLOSURES MARKET, BY ENERGY & POWER APPLICATION, 2013–2020 (\$MILLION)

Table 66 APAC ELECTRICAL ENCLOSURES MARKET, BY COMMERCIAL & INDUSTRIAL APPLICATION, 2013–2020 (\$MILLION)

Table 67 APAC ELECTRICAL ENCLOSURES MARKET, BY FOOD & BEVERAGE APPLICATION, 2013–2020 (\$MILLION)

Table 68 APAC ELECTRICAL ENCLOSURES MARKET, BY TRANSPORTATION APPLICATION, 2013–2020 (\$MILLION)

Table 69 ROW ELECTRICAL ENCLOSURES MARKET, BY REGION, 2013–2020 (\$MILLION)

Table 70 ROW ELECTRICAL ENCLOSURES MARKET, BY VERTICAL, 2013–2020 (\$MILLION)

Table 71 ROW ELECTRICAL ENCLOSURES MARKET, BY ENERGY & POWER APPLICATION, 2013–2020 (\$MILLION)

Table 72 ROW ELECTRICAL ENCLOSURES MARKET, BY COMMERCIAL & INDUSTRIAL APPLICATION, 2013–2020 (\$MILLION)

Table 73 ROW ELECTRICAL ENCLOSURES MARKET, BY FOOD & BEVERAGES APPLICATION, 2013–2020 (\$MILLION)

Table 74 ROW ELECTRICAL ENCLOSURES MARKET, BY TRANSPORTATION APPLICATION, 2013–2020 (\$MILLION)

Table 75 NEW PRODUCT LAUNCHES, 2011–2015

Table 76 JOINT VENTURES, AGREEMENTS, & PARTNERSHIPS, 2011-2015

Table 77 MERGERS AND ACQUISITIONS, 2011-2015

List Of Figures

LIST OF FIGURES

Figure 1 RESEARCH DESIGN

Figure 2 U.S. WATER INFRASTRUCTURE: ACTUAL EXPENDITURE VS. PLANNED EXPENDITURE (2010–2020)

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 ASSUMPTIONS FOR THE RESEARCH STUDY

Figure 6 THE ENERGY & POWER VERTICAL IS EXPECTED TO HOLD THE LARGEST MARKET SHARE DURING THE FORECAST PERIOD

Figure 7 NON-METALLIC MATERIAL IS EXPECTED TO WITNESS HIGH GROWTH IN THE ELECTRICAL ENCLOSURES MARKET DURING THE FORECAST PERIOD

Figure 8 COMPACT ENCLOSURES HELD THE MAXIMUM SHARE OF THE ELECTRICAL ENCLOSURES MARKET DURING THE FORECAST PERIOD

Figure 9 ASIA-PACIFIC HELD THE LARGEST MARKET SHARE IN THE ELECTRICAL ENCLOSURES MARKET IN 2014

Figure 10 SIGNIFICANT GROWTH OPPORTUNITIES

Figure 11 GERMANY HELD THE LARGEST MARKET SHARE IN THE EUROPEAN ELECTRICAL ENCLOSURES MARKET, IN 2014

Figure 12 THE JAPANESE ELECTRICAL ENCLOSURES MARKET IS EXPECTED TO GROW AT THE HIGHEST CAGR BETWEEN 2015 AND 2020

Figure 13 THE EUROPEAN COUNTRIES ARE PROJECTED TO GROW AT A HIGHER CAGR COMPARED TO THE AMERICAN AND APAC COUNTRIES DURING THE FORECAST PERIOD

Figure 14 THE ELECTRICAL ENCLOSURES MARKET WAS IN THE MATURITY STAGE IN THE AMERICAN AND APAC REGIONS, IN 2014

Figure 15 ELECTRICAL ENCLOSURES MARKET: SEGMENTATION

Figure 16 MARKET SEGMENTATION: BY FORM FACTOR

Figure 17 MARKET SEGMENTATION: BY MATERIAL

Figure 18 MARKET SEGMENTATION: BY PRODUCT TYPE

Figure 19 MARKET SEGMENTATION: BY VERTICAL

Figure 20 MARKET SEGMENTATION: BY REGION

Figure 21 EVOLUTION OF ELECTRICAL ENCLOSURES MARKET

Figure 22 THE GLOBALLY EXPANDING POWER T&D NETWORK IS A MAJOR DRIVER FOR THE ELECTRICAL ENCLOSURES MARKET DURING THE FORECAST PERIOD

Figure 23 GLOBAL ENERGY CONSUMPTION, 1970–2020

- Figure 24 INDUSTRY LIFE-CYCLE OF ELECTRICAL ENCLOSURES (2014)
- Figure 25 VALUE CHAIN ANALYSIS (2014): MORE VALUE IS ADDED DURING DESIGNING AND INTEGRATION
- Figure 26 PORTER'S FIVE FORCES ANALYSIS (2014):
- Figure 27 ELECTRICAL ENCLOSURES: PORTER'S FIVE FORCES ANALYSIS
- Figure 28 BARGAINING POWER OF SUPPLIERS: THE QUALITY & RELIABILITY ASPECT WOULD IMPACT THE BARGAINING POWER OF SUPPLIERS
- Figure 29 BARGAINING POWER OF BUYERS: THE BARGAINING POWER OF BUYERS IS HIGH DUE TO THE LARGE NUMBER OF SUPPLIERS IN THE MARKET
- Figure 30 THREAT OF NEW ENTRANTS: HIGHER MARKET GROWTH RATE IS LIKELY TO ATTRACT NEW ENTRANTS
- Figure 31 THREAT OF SUBSTITUTES: LOW IMPACT ON THE MARKET
- Figure 32 INTENSITY OF RIVALRY: HIGH COMPETITION DUE TO THE EMERGING PLAYERS IN THE MARKET
- Figure 33 ELECTRICAL ENCLOSURES MARKET, BY FORM FACTOR
- Figure 34 SMALL ELECTRICAL ENCLOSURES MARKET, BY VERTICAL (2015 VS. 2020)
- Figure 35 COMPACT ELECTRICAL ENCLOSURES MARKET, BY VERTICAL (2015 VS. 2020)
- Figure 36 FREE-SIZE ELECTRICAL ENCLOSURES MARKET, BY VERTICAL (2015 VS. 2020)
- Figure 37 ELECTRICAL ENCLOSURES MARKET, BY MATERIAL
- Figure 38 ELECTRICAL ENCLOSURES MARKET, BY MATERIAL (2015 VS. 2020)
- Figure 39 CHARACTERISTICS: METALLIC VS. NON-METALLIC
- Figure 40 NEMA STANDARD DRIP-TIGHT ENCLOSURES
- Figure 41 NEMA STANDARD DUST-TIGHT ENCLOSURES
- Figure 42 NEMA STANDARD FLAME/EXPLOSION-PROOF ENCLOSURES
- Figure 43 NEMA STANDARD HAZARDOUS ENVIRONMENT ENCLOSURES
- Figure 44 GLOBAL ELECTRICAL ENCLOSURES MARKET, BY VERTICAL
- Figure 45 ENERGY & POWER VERTICAL, BY APPLICATION
- Figure 46 ENERGY & POWER VERTICAL ELECTRICAL ENCLOSURE MARKET, BY REGION (2015 VS. 2020)
- Figure 47 COMMERCIAL & INDUSTRIAL VERTICAL, BY APPLICATION
- Figure 48 COMMERCIAL & RESIDENTIAL VERTICAL ELECTRICAL ENCLOSURE MARKET, BY REGION (2015 VS. 2020)
- Figure 49 FOOD & BEVERAGES VERTICAL, BY APPLICATION
- Figure 50 FOOD & BEVERAGES IN ELECTRICAL ENCLOSURE MARKET, BY REGION (2015 VS. 2020)
- Figure 51 TRANSPORTATION VERTICAL, BY APPLICATION

Figure 52 TRANSPORTATION ELECTRICAL ENCLOSURE MARKET, BY REGION (2015 VS. 2020)

Figure 53 OTHER ELECTRICAL ENCLOSURE MARKET, BY REGION (2015 VS. 2020)

Figure 54 GLOBAL ELECTRICAL ENCLOSURES MARKET, BY REGION

Figure 55 GEOGRAPHIC SNAPSHOT (2015)- EUROPE IS ESTIMATED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 56 JAPAN IS ESTIMATED TO GROW AT THE HIGHEST RATE AMONG ALL COUNTRIES IN THE ELECTRICAL ENCLOSURES MARKET BETWEEN 2015 AND 2020

Figure 57 AMERICAS MARKET SNAPSHOT: THE DEMAND FOR ELECTRICAL ENCLOSURES WOULD BE DRIVEN BY THE INDUSTRIAL & RESIDENTIAL AUTOMATION PRACTICES

Figure 58 THE AMERICAS ELECTRICAL ENCLOSURES MARKET: SEGMENTATION

Figure 59 THE AMERICAS ELECTRICAL ENCLOSURES MARKET, BY VERTICAL (2015 VS. 2020)

Figure 60 EUROPEAN ELECTRICAL ENCLOSURES MARKET: SEGMENTATION

Figure 61 EUROPE MARKET SNAPSHOT: THE DEMAND WOULD BE DRIVEN BY THE TREND OF HOME AUTOMATION AND PROCESS AUTOMATION IN THIS REGION

Figure 62 EUROPEAN ELECTRICAL ENCLOSURES MARKET, BY VERTICAL (2015 VS. 2020)

Figure 63 APAC ELECTRICAL ENCLOSURES MARKET: SEGMENTATION

Figure 64 APAC MARKET SNAPSHOT: THE DEMAND WOULD BE DRIVEN BY THE INCREASING RESIDENTIAL & INDUSTRIAL INFRASTRUCTURE

Figure 65 APAC ELECTRICAL ENCLOSURES MARKET, BY VERTICAL (2015 VS. 2020)

Figure 66 ROW ELECTRICAL ENCLOSURES MARKET: SEGMENTATION

Figure 67 ROW ELECTRICAL ENCLOSURES MARKET, BY VERTICAL (2015 VS. 2020)

Figure 68 KEY GROWTH STRATEGIES ADOPTED BY THE TOP COMPANIES BETWEEN 2012 AND 2015

Figure 69 MARKET SHARE ANALYSIS FOR THE ELECTRICAL ENCLOSURES MARKET, 2014

Figure 70 MARKET EVALUATION FRAMEWORK – NEW PRODUCT LAUNCHES FUELLED GROWTH OF ELECTRICAL ENCLOSURES MARKET IN 2013 AND 2014

Figure 71 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY STRATEGY

Figure 72 GEOGRAPHIC REVENUE MIX OF TOP 4 MARKET PLAYERS -

REFERENCE

Figure 73 PENTAIR PLC: COMPANY SNAPSHOT

Figure 74 PENTAIR PLC: SWOT ANALYSIS

Figure 75 SCHNEIDER ELECTRIC SE: COMPANY SNAPSHOT

Figure 76 EMERSON ELECTRIC CO.: COMPANY SNAPSHOT

Figure 77 LEGRAND: COMPANY SNAPSHOT

Figure 78 HUBBELL, INC.: COMPANY SNAPSHOT

Figure 79 EATON CORPORATION: COMPANY SNAPSHOT

Figure 80 ABB LTD.: COMPANY SNAPSHOT

Figure 81 AZZ, INC.: COMPANY SNAPSHOT

I would like to order

Product name: Electrical Enclosure Market by Form Factor (Small, Compact, & Free-Size), Material (Metallic & Non-Metallic), Product Type, Industry Verticals (Energy & Power, Commercial & Industrial, Food & Beverages, & Others), & Geography - Global Forecast to 2020

Product link: <https://marketpublishers.com/r/E51A5B1B7C4EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E51A5B1B7C4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970