

# **Electric Power Substation Automation Market by components (IED, RTU, PLC, BCU), SCADA, Communication (Wired, Wireless), type (Transmission, Distribution), End-user (Utility, Industries), Stage (Retrofit, New) & Geography - Global Forecast to 2020**

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## **Abstracts**

The electric power substation automation has completely transformed the way substations are controlled and critical information is gathered. The global electric power substation automation market is majorly governed by the automation components and Intelligent Electronic Devices (IEDs) such as digital protection relays, RTUs, logical programmable controllers, digital transducers, recloser controls, capacitor bank controls, and voltage controls. The report covers the major communication technologies used for substation automation which have the maximum potential to drive this market with respect to the developments in advanced communication technologies.

The growth of the electric power substation automation market is expected to be remarkable, with the revenue expected to reach \$48.25 billion by 2020, at an estimated CAGR of 6.71% between 2013 and 2020. The electric power substation automation uses communication technology and IEDs to monitor devices which are located at the substation to the remotely located utility data center. This report also describes the wireless communication technologies such as RF Mesh and Zigbee which have the potential to enter this market in future.

This report is based on an extensive research study of the electric power substation market and aims at identifying the entire market and all its sub-segments through extensively detailed classifications. The demand for the substation automation is expected to gain significant growth and importance among the industry players across various verticals.

This report aims to give an overview of the industry with regard to the electric power substation market, with qualitative analysis of each aspect of the classification on the basis of module, type, stage, end user, and geography. The report provides a forecast for the growth of the electric power substation automation between 2014 and 2020. A complete competitive landscape of the current market of the electric power substation automation is analyzed from the market share analysis and rankings of current key players and all other details of the key players are discussed in their company profiles. The competitive information provided in this report includes market shares of the leading companies in the electric power substation ecosystem, key developments, core strategies adopted by various players, mergers & acquisitions, new product developments, collaborations, and joint ventures of key manufacturers along with their company profiles.

The report also discusses the future of the global market with road-maps, upcoming technologies, markets, and applications with respect to the electric power substation market. The key players in this industry include ABB Ltd. (Switzerland), Siemens AG (Germany), Alstom S.A. (France), General Electric (U.S.), Eaton Corporation (Ireland), Schweitzer Engg Lab (U.S.), Cisco Systems (U.S.), Amperion (U.S.), Schneider Electric (France), Ingeteam (Spain).

**Market by Module:** The electric power substation automation market by module type includes hardware, communication network technology, and SCADA.

**Market by Automation Stage:** The automation stage market includes retrofit and new construction automation stage.

**Market by Type:** The market is mainly categorized into transmission, distribution, and collector substation.

**Market by End User:** The end user market includes utilities and industry.

**Market by Geography:** The market by geography is segmented into four different regions: North America, Europe, APAC, and rest of the world (RoW).

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 GEOGRAPHIC SCOPE
  - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 INTRODUCTION
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key Data From Secondary Sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key Data From Primary Sources
    - 2.1.2.2 Key Industry Insights
- 2.2 DEMAND ANALYSIS
  - 2.2.1 INTRODUCTION
    - 2.2.1.1 Increase in Electricity Generation
    - 2.2.1.2 Rise in Energy Consumption
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 BOTTOM-UP APPROACH
  - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS
  - 2.5.1 ASSUMPTIONS

### 3 COVER STORY

### 4 EXECUTIVE SUMMARY

### 5 PREMIUM INSIGHTS

## 5.1 ATTRACTIVE MARKET OPPORTUNITIES IN ELECTRIC POWER SUBSTATION AUTOMATION

## 5.2 ELECTRIC POWER SUBSTATION AUTOMATION MARKET – SUBSTATION TYPES

## 5.3 ELECTRIC POWER SUBSTATION AUTOMATION MARKET IN ASIA-PACIFIC

## 5.4 U.S., CHINA ARE EXPECTED TO LEAD THE SUBSTATION AUTOMATION MARKET IN THE NEXT SEVEN YEARS

## 5.5 SUBSTATION AUTOMATION MARKET TYPE (2020)

## 5.6 SUBSTATION AUTOMATION MARKET: DEVELOPED VS. DEVELOPING NATIONS

## 5.7 LIFE CYCLE ANALYSIS, BY GEOGRAPHY

# 6 MARKET OVERVIEW

## 6.1 INTRODUCTION

## 6.2 MARKET SEGMENTATION

### 6.2.1 BY MODULE

### 6.2.2 BY TYPE

### 6.2.3 BY END USER

## 6.3 MARKET DYNAMICS

### 6.3.1 DRIVERS

#### 6.3.1.1 Demand for High Productivity & Reliability in Grids

#### 6.3.1.2 Reduced Capital Expense

#### 6.3.1.3 Growing Demand of Smart Grid Solution

#### 6.3.1.4 Decrease in Transmission and Distribution Loss

### 6.3.2 RESTRAINTS

#### 6.3.2.1 Lack of Skilled Workers

#### 6.3.2.2 Lack of Interoperability Standards Across the Globe

#### 6.3.2.3 High Cost of Installation

### 6.3.3 OPPORTUNITIES

#### 6.3.3.1 Advancements in Communication Technologies

#### 6.3.3.2 Energy Management Systems for Home and Business

### 6.3.4 CHALLENGES

#### 6.3.4.1 Regulation Issues

### 6.3.5 BURNING ISSUE

#### 6.3.5.1 Cyber Security

# 7 INDUSTRY TRENDS

## 7.1 INTRODUCTION

## 7.2 VALUE CHAIN ANALYSIS

## 7.3 PORTER'S FIVE FORCES ANALYSIS

### 7.3.1 THREAT FROM NEW ENTRANTS

### 7.3.2 THREAT FROM SUBSTITUTES

### 7.3.3 BARGAINING POWER OF SUPPLIERS

### 7.3.4 BARGAINING POWER OF BUYERS

### 7.3.5 INTENSITY OF COMPETITIVE RIVALRY

## 7.4 STRATEGIC BENCHMARKING

### 7.4.1 NEW CONTRACTS AND PRODUCT LAUNCHES IN THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET

## 8 MARKET, BY MODULE

### 8.1 INTRODUCTION

### 8.2 HARDWARE

#### 8.2.1 INTELLIGENT ELECTRONIC DEVICE (IED)

##### 8.2.1.1 Protective Relays

##### 8.2.1.2 Load Tap Controller

##### 8.2.1.3 Capacitor Bank Controller

##### 8.2.1.4 Recloser Controller

##### 8.2.1.5 Smart Meters

##### 8.2.1.6 Others

#### 8.2.2 PROGRAMMABLE LOGIC CONTROLLERS

#### 8.2.3 REMOTE TERMINAL UNIT (RTU)

#### 8.2.4 BAY CONTROL UNIT (BCU)

### 8.3 COMMUNICATION NETWORK TECHNOLOGY

#### 8.3.1 WIRED COMMUNICATION

##### 8.3.1.1 Power Line Communications (Plc)

##### 8.3.1.2 Broadband Over Power Lines

##### 8.3.1.3 Narrowband Over Power Lines

##### 8.3.1.4 Fiber Optic Communication

##### 8.3.1.5 Leased Line Communication

##### 8.3.1.6 Ethernet

##### 8.3.1.7 Other Wired Communication Technology

#### 8.3.2 WIRELESS COMMUNICATION TECHNOLOGY

##### 8.3.2.1 Microwave Communication

##### 8.3.2.2 VSAT/Satellite Communication

8.3.2.3 Radio Frequency Network

8.3.2.4 Mobile Network Communication

8.3.2.5 Other Wireless Communication Technology

## 8.4 SUPERVISORY CONTROL AND DATA ACQUISITION (SCADA)

### 8.4.1 MAJOR FUNCTIONS OF SCADA SYSTEM

8.4.1.1 System Control

8.4.1.2 System Monitoring

8.4.1.3 Data Acquisition

## 9 MARKET, BY TYPE

### 9.1 INTRODUCTION

9.1.1 INTERNATIONAL STANDARDS FOLLOWED IN MODERN AUTOMATION SUBSTATION

### 9.2 TRANSMISSION SUBSTATION AUTOMATION

### 9.3 DISTRIBUTION SUBSTATION AUTOMATION

9.3.1 FUNCTIONS OF A DISTRIBUTION SUBSTATION SYSTEM

### 9.4 COLLECTOR/TIE LINE SUBSTATION AUTOMATION

## 10 MARKET, BY AUTOMATION STAGE

### 10.1 INTRODUCTION

### 10.2 RETROFIT

### 10.3 NEW CONSTRUCTION

## 11 MARKET, BY END-USER TYPE

### 11.1 INTRODUCTION

### 11.2 UTILITIES

### 11.3 INDUSTRIES

## 12 GEOGRAPHIC ANALYSIS

### 12.1 INTRODUCTION

### 12.2 NORTH AMERICA

12.2.1 U.S.

12.2.2 CANADA

12.2.3 MEXICO

### 12.3 EUROPE

- 12.3.1 U.K.
- 12.3.2 FRANCE
- 12.3.3 GERMANY
- 12.3.4 RUSSIA
- 12.3.5 OTHERS
- 12.4 APAC
  - 12.4.1 CHINA
  - 12.4.2 JAPAN
  - 12.4.3 INDIA
  - 12.4.4 SOUTH KOREA
  - 12.4.5 OTHERS
- 12.5 ROW
  - 12.5.1 MIDDLE EAST
  - 12.5.2 AFRICA
  - 12.5.3 LATIN AMERICA

## **13 COMPETITIVE LANDSCAPE**

- 13.1 OVERVIEW
- 13.2 MARKET SHARE ANALYSIS
- 13.3 COMPETITIVE SCENARIO
  - 13.3.1 NEW PRODUCT LAUNCHES
  - 13.3.2 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS
  - 13.3.3 MERGERS AND ACQUISITIONS
  - 13.3.4 EXPANSIONS
  - 13.3.5 OTHER DEVELOPMENTS

## **14 COMPANY PROFILE**

(Overview, Products and Services, Financials, Strategy & Development)\*

- 14.1 INTRODUCTION
- 14.2 ABB LTD.
- 14.3 ALSTOM SA
- 14.4 AMPERION, INC.
- 14.5 CISCO SYSTEMS, INC.
- 14.6 EATON CORPORATION
- 14.7 GENERAL ELECTRIC
- 14.8 HONEYWELL INTERNATIONAL, INC.

14.9 INGETEAM, S.A.

14.1 SCHNEIDER ELECTRIC SE

14.11 SCHWEITZER ENGINEERING LABORATORIES

14.12 SIEMENS AG

\*Details on Overview, Products and Services, Financials, Strategy & Development might not be Captured in case of Unlisted Companies.

## **15 APPENDIX**

15.1 INSIGHTS OF INDUSTRY EXPERTS

15.2 DISCUSSION GUIDE

15.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

15.4 AVAILABLE CUSTOMIZATIONS

15.5 RELATED REPORTS



## List Of Tables

### LIST OF TABLES

Table 1 WORLD ENERGY CONSUMPTION BY REGION GROUPING (QUADRILLION BTU)

Table 2 DEMAND FOR HIGH PRODUCTIVITY & RELIABILITY IN GRIDS IS PROPELLING THE GROWTH OF THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET

Table 3 HIGH COST OF INSTALLATION IS RESTRAINING THE GROWTH OF THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET

Table 4 ADVANCEMENTS IN COMMUNICATION TECHNOLOGIES ARE GENERATING NEW OPPORTUNITIES FOR THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET

Table 5 REGULATION ISSUES IS THE MAJOR CHALLENGE FOR THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET

Table 6 GLOBAL ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY MODULE, 2013–2020 (\$BILLION)

Table 7 GLOBAL ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY HARDWARE, 2013–2020 (\$BILLION)

Table 8 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR INTELLIGENT ELECTRONIC DEVICES , BY COMPONENT, 2013–2020 (\$BILLION)

Table 9 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR PROTECTIVE RELAYS, BY REGION, 2013–2020 (\$BILLION)

Table 10 FUNCTIONS OF A LOAD TAP CHANGER CONTROLLER

Table 11 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR LOAD TAP CONTROLLERS, BY REGION, 2013–2020 (\$BILLION)

Table 12 CAPACITOR BANK CONTROLLER SPECIFICATIONS

Table 13 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR CAPACITOR BANK CONTROLLERS, BY REGION, 2013–2020 (\$BILLION)

Table 14 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR RECLOSER CONTROLLERS, BY REGION, 2013–2020 (\$BILLION)

Table 15 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR SMART METERS, BY REGION, 2013–2020 (\$BILLION)

Table 16 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR OTHER IEDS, BY REGION, 2013–2020 (\$BILLION)

Table 17 PLC SPECIFICATIONS

Table 18 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR PROGRAMMABLE LOGIC CONTROLLERS, BY REGION, 2013–2020 (\$BILLION)

Table 19 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR REMOTE TERMINAL UNITS, BY REGION, 2013–2020 (\$BILLION)

Table 20 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR BAY CONTROL UNITS, BY REGION, 2013–2020 (\$BILLION)

Table 21 GLOBAL ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR THE COMMUNICATION TECHNOLOGY , BY TYPE, 2013–2020 (\$BILLION)

Table 22 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR THE WIRED COMMUNICATION TECHNOLOGY, BY TYPE, 2013–2020 (\$BILLION)

Table 23 NARROWBAND PLC SYSTEM FREQUENCY RANGES FOR DIFFERENT REGIONS

Table 24 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR THE POWER LINE COMMUNICATION TECHNOLOGY, BY REGION, 2013–2020 (\$BILLION)

Table 25 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR FIBER OPTIC COMMUNICATION TECHNOLOGY, BY REGION, 2013–2020 (\$BILLION)

Table 26 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR THE LEASED LINE/E1 INTERFACE COMMUNICATION TECHNOLOGY, BY REGION, 2013–2020 (\$BILLION)

Table 27 ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR ETHERNET COMMUNICATION TECHNOLOGY, BY REGION, 2013–2020 (\$BILLION)

Table 28 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR OTHER WIRED COMMUNICATION TECHNOLOGIES, BY REGION, 2013–2020 (\$BILLION)

Table 29 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR THE WIRELESS COMMUNICATION TECHNOLOGY, BY TYPE, 2013–2020 (\$BILLION)

Table 30 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR THE MICROWAVE COMMUNICATION TECHNOLOGY, BY REGION, 2013–2020 (\$BILLION)

Table 31 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR THE VSAT & SATELLITE COMMUNICATION TECHNOLOGY, BY REGION, 2013–2020 (\$BILLION)

Table 32 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR THE RADIO COMMUNICATION TECHNOLOGY , BY REGION, 2013–2020 (\$BILLION)

Table 33 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR MOBILE NETWORK, BY REGION, 2013–2020 (\$BILLION)

Table 34 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR OTHER WIRELESS COMMUNICATION TECHNOLOGIES, BY REGION, 2013–2020 (\$BILLION)

Table 35 TYPES OF SCADA ARCHITECTURES

Table 36 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET FOR SCADA, BY REGION, 2013–2020 (\$BILLION)

Table 37 GLOBAL ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY TYPE, 2013–2020 (\$BILLION)

Table 38 TRANSMISSION SUBSTATION AUTOMATION MARKET, BY REGION, 2013–2020 (\$BILLION)

Table 39 MAIN FUNCTIONS OF A DISTRIBUTION SUBSTATION

Table 40 DISTRIBUTION SUBSTATION AUTOMATION MARKET, BY REGION, 2013–2020 (\$BILLION)

Table 41 COLLECTOR SUBSTATION AUTOMATION MARKET, BY REGION, 2013–2020 (\$BILLION)

Table 42 GLOBAL ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY AUTOMATION STAGE, 2013–2020 (\$BILLION)

Table 43 GLOBAL ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY END USER, 2013–2020 (\$BILLION)

Table 44 GLOBAL ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY REGION, 2013–2020 (\$BILLION)

Table 45 NORTH AMERICA: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY MODULE, 2013–2020 (\$BILLION)

Table 46 NORTH AMERICA: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY HARDWARE, 2013–2020 (\$BILLION)

Table 47 NORTH AMERICA: ELECTRIC POWER SUBSTATION AUTOMATION IED MARKET, BY COMPONENT, 2013–2020 (\$BILLION)

Table 48 NORTH AMERICA: COMMUNICATION NETWORK MARKET, BY TECHNOLOGY, 2013– 2020 (\$BILLION)

Table 49 NORTH AMERICA: COMMUNICATION TECHNOLOGY MARKET, BY WIRED COMMUNICATION TECHNOLOGY, 2013–2020 (\$BILLION)

Table 50 NORTH AMERICA: COMMUNICATION NETWORK MARKET, BY WIRELESS COMMUNICATION TECHNOLOGY, 2013–2020 (\$BILLION)

Table 51 NORTH AMERICA: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY APPLICATION, 2013–2020 (\$BILLION)

Table 52 NORTH AMERICA: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY TYPE, 2013–2020 (\$BILLION)

Table 53 NORTH AMERICA: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY COUNTRY, 2013–2020 (\$BILLION)

Table 54 EUROPE: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY MODULE, 2013–2020 (\$BILLION)

Table 55 EUROPE: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY

HARDWARE, 2013–2020 (\$BILLION)

Table 56 EUROPE: ELECTRIC POWER SUBSTATION AUTOMATION IED MARKET, BY COMPONENT, 2013– 2020 (\$BILLION)

Table 57 EUROPE: COMMUNICATION NETWORK IN ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY TYPE, 2013–2020 (\$BILLION)

Table 58 EUROPE: WIRED COMMUNICATION NETWORK IN ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY TECHNOLOGY, 2013– 2020 (\$BILLION)

Table 59 EUROPE: WIRELESS COMMUNICATION NETWORK IN ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY TECHNOLOGY, 2013–2020 (\$BILLION)

Table 60 EUROPE: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY APPLICATION, 2013–2020 (\$BILLION)

Table 61 EUROPE: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY TYPE, 2013–2020 (\$BILLION)

Table 62 EUROPE: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY COUNTRY, 2013–2020 (\$BILLION)

Table 63 APAC: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY MODULE, 2013–2020 (\$BILLION)

Table 64 APAC: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY HARDWARE, 2013–2020 (\$BILLION)

Table 65 APAC: ELECTRIC POWER SUBSTATION AUTOMATION IED MARKET, BY COMPONENT (\$BILLION)

Table 66 APAC: COMMUNICATION NETWORK IN ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY TECHNOLOGY, 2013–2020 (\$BILLION)

Table 67 APAC: WIRED COMMUNICATION IN ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY TECHNOLOGY, 2013–2020 (\$BILLION)

Table 68 APAC: WIRELESS COMMUNICATION IN ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY TECHNOLOGY 2013–2020 (\$BILLION)

Table 69 APAC: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY APPLICATION, 2013–2020 (\$BILLION)

Table 70 APAC: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY TYPE, 2013–2020 (\$BILLION)

Table 71 APAC: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY COUNTRY, 2013–2020 (\$BILLION)

Table 72 ROW: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY MODULE, 2013–2020 (\$BILLION)

Table 73 ROW: SUBSTATION AUTOMATION MARKET, BY HARDWARE, 2013–2020 (\$BILLION)

Table 74 ROW: ELECTRIC POWER SUBSTATION AUTOMATION IED MARKET, BY

COMPONENT, 2013–2020 (\$BILLION)

Table 75 ROW: COMMUNICATION NETWORK MARKET, BY TECHNOLOGY,  
2013–2020 (\$BILLION)

Table 76 ROW: WIRED COMMUNICATION MARKET, BY TECHNOLOGY, 2013–2020  
(\$BILLION)

Table 77 ROW: WIRELESS COMMUNICATION MARKET, BY TECHNOLOGY,  
2013–2020 (\$BILLION)

Table 78 ROW: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY  
APPLICATION, 2013–2020 (\$BILLION)

Table 79 ROW: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY  
TYPE, 2013–2020 (\$BILLION)

Table 80 ROW: ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY  
COUNTRY, 2013–2020 (\$BILLION)

Table 81 MOST SIGNIFICANT NEW PRODUCT LAUNCHES OF THE SUBSTATION  
AUTOMATION MARKET IN 2014

Table 82 MOST SIGNIFICANT PARTNERSHIPS, AGREEMENTS, AND  
COLLABORATIONS OF THE SUBSTATION AUTOMATION MARKET IN 2014

Table 83 RECENT MERGERS AND ACQUISITIONS OF THE SUBSTATION  
AUTOMATION MARKET

Table 84 RECENT EXPANSIONS OF THE SUBSTATION AUTOMATION MARKET

Table 85 OTHER RECENT DEVELOPMENTS OF SUBSTATION AUTOMATION  
MARKET

## List Of Figures

### LIST OF FIGURES

Figure 1 MARKETS COVERED

Figure 2 RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 4 ELECTRICITY GENERATION (TERAWATT-HOURS)

Figure 5 ELECTRICITY GENERATION IN 2013, BY GEOGRAPHY

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 7 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 8 MARKET BREAKDOWN AND DATA TRIANGULATION

Figure 9 ASSUMPTIONS OF THE RESEARCH STUDY

Figure 10 MARKET SNAPSHOT (2013 VS 2020): DISTRIBUTION TYPE  
SUBSTATIONS ARE EXPECTED TO CONTINUE DOMINATING THE OVERALL MARKET FOR THE NEXT SEVEN YEARS

Figure 11 THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET, BY MODULE, 2013

Figure 12 NEW PRODUCT AND SOLUTION DEVELOPMENT STRATEGY HELD MAJOR SHARE AMONG THE VARIOUS STRATEGIES ADOPTED BY THE TOP COMPANIES IN SUBSTATION AUTOMATION MARKET

Figure 13 ELECTRIC POWER SUBSTATION AUTOMATION MARKET SHARE IN 2013 (\$BILLION)

Figure 14 DISTRIBUTION SUBSTATION AUTOMATION SEGMENT IS LIKELY TO CONTRIBUTE TO THE DEMAND OF SUBSTATION AUTOMATION MARKET DURING THE FORECAST PERIOD

Figure 15 DISTRIBUTION SUBSTATIONS TO GROW AT THE HIGHEST RATE AMONG ALL OTHER TYPES IN THE GLOBAL MARKET

Figure 16 HARDWARE SEGMENT FOR SUBSTATION AUTOMATION ACCOUNTED FOR A LARGE SHARE IN ASIA-PACIFIC

Figure 17 U.S. ACCOUNTED FOR THE LARGEST SHARE IN THE SUBSTATION AUTOMATION MARKET

Figure 18 APAC MARKET IS EXPECTED TO DOMINATE THE SUBSTATION AUTOMATION MARKET IN THE NEXT SEVEN YEARS

Figure 19 CHINA AS A DEVELOPING ECONOMY IS GROWING FASTER THAN THE DEVELOPED ECONOMIES

Figure 20 APAC IS IN THE GROWTH PHASE, WHEREAS NORTH AMERICA IS MOVING TOWARDS MATURITY IN THE COMING YEARS



Figure 21 SEGMENTATION: BY MODULE

Figure 22 SEGMENTATION: BY TYPE

Figure 23 SEGMENTATION: BY END USER

Figure 24 ADVANCEMENTS IN COMMUNICATION TECHNOLOGIES ARE EXPECTED TO LEAD TO NEW GROWTH OPPORTUNITIES IN THE ELECTRIC POWER SUBSTATION AUTOMATION MARKET

Figure 25 VALUE CHAIN ANALYSIS (2014): MAJOR VALUE IS ADDED DURING THE MANUFACTURING AND TRANSMISSION PHASE

Figure 26 PORTER'S FIVE FORCES ANALYSIS

Figure 27 THREAT FROM NEW ENTRANTS

Figure 28 THREAT FROM SUBSTITUTES

Figure 29 BARGAINING POWER OF SUPPLIERS

Figure 30 BARGAINING POWER OF BUYERS

Figure 31 INTENSITY OF COMPETITIVE RIVALRY

Figure 32 KEY PLAYERS ARE ADOPTING TECHNOLOGY INTEGRATION AND PRODUCT ENHANCEMENT AS IMPORTANT STRATEGY TO GROW ITS MARKET SHARE

Figure 33 GLOBAL SUBSTATION AUTOMATION MARKET, BY MODULE (\$BILLION)

Figure 34 GLOBAL SUBSTATION AUTOMATION MARKET, BY HARDWARE (\$BILLION)

Figure 35 GLOBAL PLC MARKET, BY GEOGRAPHY (\$BILLION)

Figure 36 GLOBAL RTU MARKET, BY GEOGRAPHY (\$BILLION)

Figure 37 GLOBAL BCU MARKET, BY GEOGRAPHY (\$BILLION)

Figure 38 GLOBAL COMMUNICATION NETWORK MARKET FOR SUBSTATION AUTOMATION, BY TYPE (\$BILLION)

Figure 39 GLOBAL SUBSTATION AUTOMATION MARKET FOR WIRED COMMUNICATION (\$BILLION)

Figure 40 GLOBAL SUBSTATION AUTOMATION MARKET FOR WIRELESS COMMUNICATION (\$BILLION)

Figure 41 GLOBAL SCADA MARKET, BY GEOGRAPHY (\$BILLION)

Figure 42 GLOBAL SUBSTATION AUTOMATION MARKET, BY TYPE (\$BILLION)

Figure 43 GLOBAL SUBSTATION AUTOMATION MARKET, BY AUTOMATION STAGE (\$BILLION)

Figure 44 GEOGRAPHIC SNAPSHOT (2013) – RAPID GROWTH MARKETS ARE EMERGING AS NEW HOT SPOTS

Figure 45 APAC: AN ATTRACTIVE MARKET FOR ELECTRIC POWER SUBSTATION AUTOMATION

Figure 46 NORTH AMERICA ELECTRIC POWER SUBSTATION AUTOMATION MARKET SNAPSHOT

Figure 47 APAC ELECTRIC POWER SUBSTATION AUTOMATION MARKET SNAPSHOT

Figure 48 COMPANIES ADOPTED BOTH PRODUCT INNOVATION AND STRATEGIC AGREEMENTS AS THE KEY GROWTH STRATEGIES FROM 2012 TO 2015

Figure 49 MARKET SHARE OF THE TOP 5 PLAYERS IN THE SUBSTATION AUTOMATION MARKET, 2013

Figure 50 MARKET EVOLUTION FRAMEWORK

Figure 51 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES IS THE KEY STRATEGY

Figure 52 GEOGRAPHIC REVENUE MIX OF TOP FIVE MARKET PLAYERS

Figure 53 COMPETITIVE BENCHMARKING OF KEY MARKET PLAYERS (2009–2013): EATON CORP. EMERGED AS A DARK HORSE WITH A HIGH GROWTH RATE

Figure 54 ABB LTD.: COMPANY SNAPSHOT

Figure 55 ABB LTD.: SWOT ANALYSIS

Figure 56 ALSTOM SA: COMPANY SNAPSHOT

Figure 57 CISCO SYSTEMS, INC.: COMPANY SNAPSHOT

Figure 58 EATON CORPORATION: COMPANY SNAPSHOT

Figure 59 EATON CORPORATION: SWOT ANALYSIS

Figure 60 GENERAL ELECTRIC: COMPANY SNAPSHOT

Figure 61 GENERAL ELECTRIC CO.: SWOT ANALYSIS

Figure 62 HONEYWELL INTERNATIONAL, INC.: COMPANY SNAPSHOT

Figure 63 SCHNEIDER ELECTRIC SE.: COMPANY SNAPSHOT

Figure 64 SCHNEIDER ELECTRIC SE.: SWOT ANALYSIS

Figure 65 SIEMENS AG: COMPANY SNAPSHOT

Figure 66 SIEMENS AG: SWOT ANALYSIS



## I would like to order

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