

Electric Fuse Market by Type (Power Fuse & Fuse Link, Distribution Cutouts, Cartridge & Plug Fuse,), Voltage (Low, Medium), End-Users (Utilities, Industrial, Residential, Commercial, Transportation), region - Global Forecast to 2026

<https://marketpublishers.com/r/EEF3D6AC32DEN.html>

Date: April 2021

Pages: 156

Price: US\$ 4,950.00 (Single User License)

ID: EEF3D6AC32DEN

Abstracts

The global electric fuse market is projected to reach to USD 4.6 billion by 2026 from an estimated USD 3.5 billion in 2021, at a CAGR of 5.8%. This growth can be attributed to factors such as growing investments in renewable and energy storage, increasing investments in T&D infrastructure plans, and revival of investments in the construction sector. However, increasing demand for substitutes such as MCBs, MCCBs, protection relays, and increasing investments in smart grid vision is expected to restrict the growth of the market.

“The low voltage segment is expected to be the fastest growing market from 2021 to 2026.”

The low voltage fuse market is driven by rising investments in renewable energy generation & distribution and rising demand for energy storage on a large scale. Moreover, the residential and commercial sector is increasing its expenditure for the protection of electrical power systems. The type of fuses in the low voltage range are mainly miniature fuses, cartridge fuses, plug fuses, PV fuses, and link type fuses.

“The utilities segment by end-users is expected to be the largest market from 2021 to 2026.”

Utilities face the challenge to manage grids and provide reliable and secured power and, thus, the demand for fuses remains same despite the availability of substitutes.

The electric fuses that are used by the utilities are generally power fuses, backup fuses, fuse links, capacitor fuses, and dropout fuses. The utilities operate at a high voltage level at 11 kV, 22 kV, and 33 kV, thus, medium voltage electric fuses are preferred. Moreover, the demand from utilities for electric fuses is frequent due to the short life span of these fuses and low replaceability cost.

“Asia Pacific: The fastest growing market for electric fuse market.”

The rising grid investments in 2015, especially in the developing economies, such as China and India, are expected to drive the demand for electrical equipment and circuit protection equipment in the region. According to the International Energy Agency, in Southeast Asia, the coal-based power generation grew at an average of 9.8% per year from 2000 to 2016, and coal accounted for about one-third of the electricity mix. Moreover, the distribution sector is improving in the region to improve the electrification rate in the developing nations. Similarly, the Asia Pacific industrial sector is driving the electric fuse market in the region.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 40%, Tier 2- 35%, and Tier 3- 25%

By Designation: C-Level- 30%, Director Level- 25%, and Others- 45%

By Region: Asia Pacific- 30%, Europe- 25%, North America- 20%, Middle East & Africa - 15%, and South America- 10%

Note: Others includes sales managers, marketing managers, product managers, and product engineers.

The tier of the companies is defined on the basis of their total revenue as of 2017. Tier 1: USD 1 billion, Tier 2: From USD 1 billion to USD 500 million, and Tier 3:

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 DEFINITION

1.3 INCLUSIONS AND EXCLUSIONS

1.3.1 ELECTRIC FUSE MARKET, BY VOLTAGE: INCLUSIONS AND EXCLUSIONS

1.3.2 ELECTRIC FUSE MARKET, BY END USER: INCLUSIONS AND EXCLUSIONS

1.4 MARKET SCOPE

1.4.1 MARKET SEGMENTATION

1.4.2 REGIONAL SCOPE

1.5 YEARS CONSIDERED

1.6 CURRENCY

1.7 LIMITATION

1.8 STAKEHOLDERS

1.9 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH METHODOLOGY SCOPE

2.2 MARKET SIZE ESTIMATION

2.2.1 IDEAL DEMAND-SIDE ANALYSIS

TABLE 1 T&D INVESTMENTS & KEY END USER GROWTH RATE ARE THE DETERMINING FACTORS FOR THE GLOBAL ELECTRIC FUSE MARKET

2.2.1.1 Calculation

2.2.1.2 Assumptions

2.2.2 SUPPLY-SIDE ANALYSIS

2.2.2.1 Calculation

FIGURE 1 ELECTRIC FUSES MARKET, 2020

2.2.3 FORECAST

2.3 SOME OF THE INSIGHTS OF INDUSTRY EXPERTS

3 EXECUTIVE SUMMARY

TABLE 2 ELECTRIC FUSE MARKET SNAPSHOT

FIGURE 2 ASIA PACIFIC DOMINATED ELECTRIC FUSE MARKET IN 2020

FIGURE 3 POWER FUSES & FUSE LINKS SEGMENT IS EXPECTED TO HOLD LARGEST SHARE DURING FORECAST PERIOD

FIGURE 4 MEDIUM-VOLTAGE SEGMENT IS EXPECTED TO LEAD ELECTRIC FUSE MARKET DURING FORECAST PERIOD

FIGURE 5 UTILITIES SEGMENT IS EXPECTED TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN ELECTRIC FUSE MARKET DURING FORECAST PERIOD

FIGURE 6 GROWING INVESTMENTS IN T&D INVESTMENT PLANS ARE DRIVING ELECTRIC FUSE MARKET, 2021–2026

4.2 ELECTRIC FUSE MARKET, BY REGION

FIGURE 7 MARKET IN APAC IS EXPECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

4.3 ELECTRIC FUSE MARKET IN ASIA PACIFIC, BY TYPE & COUNTRY

FIGURE 8 POWER FUSES & FUSE LINKS AND CHINA DOMINATED ELECTRIC FUSE MARKET IN 2020

4.4 ELECTRIC FUSE MARKET, BY VOLTAGE

FIGURE 9 MEDIUM-VOLTAGE SEGMENT IS EXPECTED TO DOMINATE ELECTRIC FUSE MARKET, 2020

4.5 ELECTRIC FUSE MARKET, BY END USER

FIGURE 10 UTILITIES SEGMENT DOMINATED ELECTRIC FUSES MARKET, BY END USER, 2020

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 11 MARKET DYNAMICS FOR THE ELECTRIC FUSE MARKET

5.2.1 DRIVERS

5.2.1.1 Increasing electrification of different industries

FIGURE 12 INDUSTRY-WISE ELECTRIFICATION TRENDS, 2020–2050 (%)

5.2.1.2 Ongoing rapid industrialization in Asia Pacific and investments in local manufacturing

5.2.1.3 Growing investments in T&D infrastructure plans

TABLE 3 T&D INFRASTRUCTURE EXPANSION PLANS

5.2.2 RESTRAINTS

5.2.2.1 Surging demand for substitutes such as MCBs, MCCBs, and relays

5.2.3 OPPORTUNITIES

5.2.3.1 Upgrading of existing substations and feeder line protection

5.2.3.2 Execution of performance-based incentive schemes and definite service programs

5.2.3.3 Ongoing industrial growth in Africa

5.2.4 CHALLENGES

5.2.4.1 Delays in grid expansion projects

5.2.4.2 Impact of COVID-19 on electric fuse market

6 ELECTRIC FUSE MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 13 ELECTRIC FUSE MARKET (VALVE), BY TYPE, 2020

TABLE 4 ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

6.2 POWER FUSE & FUSE LINK

6.2.1 NORTH AMERICA IS SECOND-LARGEST MARKET FOR POWER FUSE & FUSE LINK

TABLE 5 POWER FUSE & FUSE LINK: ELECTRIC FUSE MARKET, BY REGION, 2019–2026 (USD MILLION)

6.3 DISTRIBUTION CUTOUT

6.3.1 ASIA PACIFIC IS EXPECTED TO HOLD LARGEST SHARE OF THIS SEGMENT

TABLE 6 DISTRIBUTION CUTOUT: ELECTRIC FUSE MARKET, BY REGION, 2019–2026 (USD MILLION)

6.4 CARTRIDGE & PLUG FUSE

6.4.1 MAJOR APPLICATIONS DRIVING DEMAND FOR CARTRIDGE AND PLUG FUSE INCLUDE ELECTRICAL APPLIANCES AND LIGHTING PRODUCTS

TABLE 7 CARTRIDGE & PLUG FUSE: ELECTRIC FUSE MARKET, BY REGION, 2019–2026 (USD MILLION)

6.5 OTHERS

TABLE 8 OTHERS: ELECTRIC FUSE MARKET, BY REGION, 2019–2026 (USD MILLION)

7 ELECTRIC FUSE MARKET, BY VOLTAGE RANGE

7.1 INTRODUCTION

FIGURE 14 ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2020

TABLE 9 ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

7.2 LOW VOLTAGE

7.2.1 LOW-VOLTAGE FUSE MARKET IS DRIVEN BY RISING INVESTMENTS IN RENEWABLE ENERGY GENERATION & DISTRIBUTION AND RISING DEMAND FOR ENERGY STORAGE

TABLE 10 LOW VOLTAGE FUSE: ELECTRIC FUSE MARKET, BY REGION, 2019–2026 (USD MILLION)

7.3 MEDIUM VOLTAGE

7.3.1 DEMAND IS DRIVEN BY STRONG INVESTMENTS IN TRANSMISSION AND DISTRIBUTION NETWORK ALONG WITH HIGH REPLACE ABILITY OF FUSES

TABLE 11 MEDIUM VOLTAGE FUSE: ELECTRIC FUSE MARKET, BY REGION, 2019–2026 (USD MILLION)

8 ELECTRIC FUSE MARKET, BY END USER

8.1 INTRODUCTION

FIGURE 15 ELECTRIC FUSE MARKET, BY END USER, 2020

TABLE 12 GLOBAL ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

8.2 UTILITIES

8.2.1 ASIA PACIFIC DOMINATED ELECTRIC FUSE MARKET FOR UTILITIES SEGMENT

TABLE 13 UTILITIES: ELECTRIC FUSE MARKET, BY REGION, 2019–2026 (USD MILLION)

8.3 RESIDENTIAL

8.3.1 ELECTRICAL SAFETY NORMS ARE INCREASINGLY BECOMING STRINGENT FOR RESIDENTIAL BUILDINGS TO AVOID CRITICAL ACCIDENTS, WHICH IS EXPECTED TO DRIVE MARKET FOR RESIDENTIAL SEGMENT

TABLE 14 RESIDENTIAL: ELECTRIC FUSE MARKET, BY REGION, 2019–2026 (USD MILLION)

8.4 COMMERCIAL

8.4.1 NORTH AMERICA IS SECOND-LARGEST MARKET FOR COMMERCIAL SEGMENT

TABLE 15 COMMERCIAL: ELECTRIC FUSE MARKET, BY REGION, 2019–2026 (USD MILLION)

8.5 INDUSTRIAL

8.5.1 MOTORS AND TRANSFORMERS ARE MAJOR APPLICATIONS DRIVING DEMAND FOR ELECTRIC FUSES IN INDUSTRIAL SEGMENT

TABLE 16 INDUSTRIAL: ELECTRIC FUSE MARKET, BY REGION, 2019–2026 (USD MILLION)

8.6 TRANSPORTATION

8.6.1 DEMAND FOR ELECTRIC FUSES IS DRIVEN BY HIGH GROWTH
AND DEVELOPMENTS IN GLOBAL RAILWAY INDUSTRY

TABLE 17 TRANSPORTATION: ELECTRIC FUSE MARKET, BY REGION, 2019–2026
(USD MILLION)

9 ELECTRIC FUSE MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 16 REGIONAL SNAPSHOT: ASIA PACIFIC IS EXPECTED TO WITNESS
FASTEST RATE DURING FORECAST PERIOD

FIGURE 17 NORTH AMERICA DOMINATED ELECTRIC FUSE MARKET IN 2020

TABLE 18 ELECTRIC FUSE MARKET, BY REGION, 2019–2026 (USD MILLION)

9.2 NORTH AMERICA

FIGURE 18 SNAPSHOT: ELECTRIC FUSE MARKET IN NORTH AMERICA
(2019–2026)

9.2.1 BY TYPE

TABLE 19 NORTH AMERICA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026
(USD MILLION)

9.2.2 BY VOLTAGE RANGE

TABLE 20 NORTH AMERICA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE,
2019–2026 (USD MILLION)

9.2.3 BY END USER

TABLE 21 NORTH AMERICA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026
(USD MILLION)

9.2.4 BY COUNTRY

TABLE 22 NORTH AMERICA: ELECTRIC FUSE MARKET, BY COUNTRY, 2019–2026
(USD MILLION)

9.2.4.1 US

9.2.4.1.1 Utilities held largest share of electric fuse market in 2020

TABLE 23 US: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 24 US: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD
MILLION)

TABLE 25 US: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD
MILLION)

9.2.4.2 Canada

9.2.4.2.1 Medium-voltage segment dominated Canadian electric fuse market in
2020

TABLE 26 CANADA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 27 CANADA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 28 CANADA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.2.4.3 Mexico

9.2.4.3.1 Power fuse & fuse link segment dominated Mexican electric fuse market in 2020

TABLE 29 MEXICO: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 30 MEXICO: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 31 MEXICO: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3 EUROPE

FIGURE 19 GERMANY: LARGEST ELECTRIC FUSE MARKET IN EUROPE IN 2020

9.3.1 BY TYPE

TABLE 32 EUROPE: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

9.3.2 BY VOLTAGE RANGE

TABLE 33 EUROPE: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

9.3.3 BY END USER

TABLE 34 EUROPE: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3.4 BY COUNTRY

TABLE 35 EUROPE: ELECTRIC FUSE MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

9.3.4.1 UK

9.3.4.1.1 Power fuse & fuse link segment dominated electric fuse market in UK

TABLE 36 UK: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 37 UK: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 38 UK: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3.4.2 Germany

9.3.4.2.1 Significant investments in renewable and electrical networks to drive electric fuse market

TABLE 39 GERMANY: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 40 GERMANY: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 41 GERMANY: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3.4.3 France

9.3.4.3.1 Transition scenario is likely to bring changes in distribution network and will create opportunities for market growth

TABLE 42 FRANCE: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 43 FRANCE: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 44 FRANCE: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3.4.4 Spain

9.3.4.4.1 Utilities held largest share of electric fuse market in Spain

TABLE 45 SPAIN: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 46 SPAIN: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 47 SPAIN: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3.4.5 Italy

9.3.4.5.1 Medium-voltage segment dominated electric fuse market

TABLE 48 ITALY: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 49 ITALY: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 50 ITALY: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3.4.6 Rest of Europe

TABLE 51 REST OF EUROPE: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 52 REST OF EUROPE: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 53 REST OF EUROPE: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.4 ASIA PACIFIC

FIGURE 20 CHINA: LARGEST ELECTRIC FUSE MARKET IN ASIA PACIFIC IN 2020

FIGURE 21 SNAPSHOT: ELECTRIC FUSE MARKET IN ASIA PACIFIC (2019-2026)

9.4.1 BY TYPE

TABLE 54 ASIA PACIFIC: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD

MILLION)

9.4.2 BY VOLTAGE RANGE

TABLE 55 ASIA PACIFIC: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

9.4.3 BY END USER

TABLE 56 ASIA PACIFIC: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.4.4 BY COUNTRY

TABLE 57 ASIA PACIFIC: ELECTRIC FUSE MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

9.4.4.1 China

9.4.4.1.1 Large investments in development of distribution network, integration of regional networks, and construction of new generating capacity are major drivers for electric fuse market

TABLE 58 CHINA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 59 CHINA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 60 CHINA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.4.4.2 India

9.4.4.2.1 Low-voltage segment is expected to be fastest-growing segment in India during forecast period

TABLE 61 INDIA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 62 INDIA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 63 INDIA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.4.4.3 Australia

9.4.4.3.1 Strong investments in energy storage are expected to drive electric fuse market

TABLE 64 AUSTRALIA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 65 AUSTRALIA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 66 AUSTRALIA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.4.4.4 Japan

9.4.4.4.1 Large replacement market is major driver for electric fuse market in Japan

TABLE 67 JAPAN: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 68 JAPAN: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026
(USD MILLION)

TABLE 69 JAPAN: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD
MILLION)

9.4.4.5 Malaysia

9.4.4.5.1 Focus on expansion of electricity distribution network will drive electric fuse market in coming years

TABLE 70 MALAYSIA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 71 MALAYSIA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026
(USD MILLION)

TABLE 72 MALAYSIA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD
MILLION)

9.4.4.6 Vietnam

9.4.4.6.1 Power fuse and fuse link segment dominated electric fuse market in 2020
TABLE 73 VIETNAM: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 74 VIETNAM: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026
(USD MILLION)

TABLE 75 VIETNAM: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD
MILLION)

9.4.4.7 South Korea

9.4.4.7.1 Transition in electrical power sector toward renewables is expected to drive investments in electric fuse market

TABLE 76 SOUTH KOREA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 77 SOUTH KOREA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE,
2019–2026 (USD MILLION)

TABLE 78 SOUTH KOREA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026
(USD MILLION)

9.4.4.8 Indonesia

9.4.4.8.1 Indonesian electric fuse market is driven by continuous industrialization, commercialization, and integration of renewable energy

TABLE 79 INDONESIA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 80 INDONESIA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE,
2019–2026 (USD MILLION)

TABLE 81 INDONESIA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD
MILLION)

9.5 MIDDLE EAST & AFRICA

FIGURE 22 SAUDI ARABIA: LARGEST ELECTRIC FUSE MARKET IN ASIA PACIFIC IN 2020

9.5.1 BY TYPE

TABLE 82 MIDDLE EAST & AFRICA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

9.5.2 BY VOLTAGE RANGE

TABLE 83 MIDDLE EAST & AFRICA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

9.5.3 BY END USER

TABLE 84 MIDDLE EAST & AFRICA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.5.4 BY COUNTRY

TABLE 85 MIDDLE EAST & AFRICA: ELECTRIC FUSE MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

9.5.4.1 Saudi Arabia

9.5.4.1.1 Investments in distributed generation and grid expansion are expected to drive electric fuse market

TABLE 86 SAUDI ARABIA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 87 SAUDI ARABIA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 88 SAUDI ARABIA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.5.4.2 Qatar

9.5.4.2.1 New distribution project is expected to drive demand for electric fuses

TABLE 89 QATAR: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 90 QATAR: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 91 QATAR: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.5.4.3 UAE

9.5.4.3.1 Utilities is largest end user of electric fuses in country

TABLE 92 UAE: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 93 UAE: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 94 UAE: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.5.4.4 South Africa

9.5.4.4.1 Government plans to boost small-scale residential power generation from solar energy source will be major driver for electric fuse market

TABLE 95 SOUTH AFRICA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 96 SOUTH AFRICA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 97 SOUTH AFRICA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.5.4.5 Rest of Middle East & Africa

TABLE 98 REST OF MIDDLE EAST & AFRICA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 99 REST OF MIDDLE EAST & AFRICA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 100 REST OF MIDDLE EAST & AFRICA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.6 SOUTH AMERICA

FIGURE 23 BRAZIL: LARGEST ELECTRIC FUSE MARKET IN SOUTH AMERICA IN 2020

9.6.1 BY TYPE

TABLE 101 SOUTH AMERICA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

9.6.2 BY VOLTAGE RANGE

TABLE 102 SOUTH AMERICA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

9.6.3 BY END USER

TABLE 103 SOUTH AMERICA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.6.4 BY COUNTRY

TABLE 104 SOUTH AMERICA: ELECTRIC FUSE MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

9.6.4.1 Brazil

9.6.4.1.1 Power fuse and fuse link segment dominated electric fuse market in 2020

TABLE 105 BRAZIL: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 106 BRAZIL: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 107 BRAZIL: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

9.6.4.2 Argentina

9.6.4.2.1 Market for low-voltage segment is expected to grow at fastest rate during forecast period

TABLE 108 ARGENTINA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 109 ARGENTINA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 110 ARGENTINA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD THOUSAND)

9.6.4.3 Venezuela

9.6.4.3.1 Utilities dominated electric fuse market in Venezuela

TABLE 111 VENEZUELA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 112 VENEZUELA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 113 VENEZUELA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD THOUSAND)

9.6.4.4 Rest of South America

TABLE 114 REST OF SOUTH AMERICA: ELECTRIC FUSE MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 115 REST OF SOUTH AMERICA: ELECTRIC FUSE MARKET, BY VOLTAGE RANGE, 2019–2026 (USD MILLION)

TABLE 116 REST OF SOUTH AMERICA: ELECTRIC FUSE MARKET, BY END USER, 2019–2026 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

FIGURE 24 KEY DEVELOPMENTS IN ELECTRIC FUSE MARKET, JANUARY 2017–FEBRUARY 2021

10.2 RANKING OF PLAYERS & INDUSTRY CONCENTRATION

FIGURE 25 RANKING OF KEY PLAYERS & INDUSTRY CONCENTRATION, 2020

10.3 COMPETITIVE SCENARIO

10.3.1 NEW PRODUCT DEVELOPMENTS

TABLE 117 OVERVIEW OF PRODUCT DEVELOPMENTS BY DIFFERENT PLAYERS

10.3.2 EXPANSIONS & INVESTMENTS

TABLE 118 OVERVIEW OF EXPANSION & INVESTMENTS BY TOP PLAYERS

10.3.3 MERGERS & ACQUISITIONS

TABLE 119 OVERVIEW OF MERGER & ACQUISITIONS BY TOP PLAYERS

11 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, MNM view)*

11.1 EATON

FIGURE 26 EATON: COMPANY SNAPSHOT

TABLE 120 EATON PRODUCTS OFFERED

11.2 ABB

FIGURE 27 ABB: COMPANY SNAPSHOT

TABLE 121 ABB PRODUCT OFFERED

11.3 SCHNEIDER ELECTRIC

FIGURE 28 SCHNEIDER ELECTRIC.: COMPANY SNAPSHOT

TABLE 122 SCHNEIDER ELECTRIC PRODUCTS OFFERED

11.4 SIEMENS

FIGURE 29 SIEMENS: COMPANY SNAPSHOT

TABLE 123 SIEMENS PRODUCTS OFFERED

11.5 HUBBELL

FIGURE 30 HUBBELL: COMPANY SNAPSHOT

TABLE 124 HUBBELL PRODUCTS OFFERED

11.6 MERSEN

FIGURE 31 MERSEN: COMPANY SNAPSHOT

TABLE 125 MERSEN PRODUCTS OFFERED

11.7 LEGRAND

FIGURE 32 LEGRAND: COMPANY SNAPSHOT

TABLE 126 LEGRAND PRODUCTS OFFERED

11.8 SCHURTER

FIGURE 33 SCHURTER: COMPANY SNAPSHOT

TABLE 127 SCHURTER PRODUCTS OFFERED

11.9 S&C ELECTRIC COMPANY

TABLE 128 S&C ELECTRIC COMPANY PRODUCTS OFFERED

11.10 BEL FUSE

FIGURE 34 BEL FUSE: COMPANY SNAPSHOT

TABLE 129 BEL FUSE PRODUCTS OFFERED

11.11 LITTLEFUSE

FIGURE 35 LITTLEFUSE: COMPANY SNAPSHOT

TABLE 130 LITTLEFUSE PRODUCTS OFFERED

11.12 G&W

TABLE 131 G&W PRODUCTS OFFERED

*Details on Business overview, Products offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

12 ADJACENT AND RELATED MARKETS

12.1 INTRODUCTION

12.2 LIMITATIONS

12.3 ELECTRIC FUSE INTERCONNECTED MARKETS

12.4 SWITCHGEAR MARKET

12.4.1 MARKET DEFINITION

12.4.2 LIMITATION

12.4.3 MARKET OVERVIEW

12.5 PRE- AND POST-COVID-19 SCENARIO ANALYSIS

FIGURE 36 PRE- AND POST- COVID-19 SCENARIO ANALYSIS

12.5.1 SWITCHGEAR MARKET, BY INSULATION

12.5.1.1 Air insulated

TABLE 132 AIS: SWITCHGEAR MARKET SIZE, BY REGION, 2016–2019 (USD BILLION)

TABLE 133 POST COVID-19: AIS: SWITCHGEAR MARKET SIZE, BY REGION, 2020–2025 (USD BILLION)

12.5.1.2 Gas insulated

TABLE 134 GIS: SWITCHGEAR MARKET SIZE, BY REGION, 2016–2019 (USD BILLION)

TABLE 135 POST COVID-19: GIS: SWITCHGEAR MARKET SIZE, BY REGION, 2020–2025 (USD BILLION)

12.5.2 SWITCHGEAR MARKET, BY REGION

12.5.2.1 Asia Pacific

TABLE 136 ASIA PACIFIC: SWITCHGEAR MARKET SIZE, BY INSULATION, 2016–2019 (USD BILLION)

TABLE 137 POST COVID-19: ASIA PACIFIC: SWITCHGEAR MARKET SIZE, BY INSULATION, 2020–2025 (USD BILLION)

12.5.2.2 Europe

TABLE 138 EUROPE: SWITCHGEAR MARKET SIZE, BY INSULATION, 2016–2019 (USD BILLION)

TABLE 139 POST COVID-19: EUROPE: SWITCHGEAR MARKET SIZE, BY INSULATION, 2020–2025 (USD BILLION)

12.5.2.3 North America

TABLE 140 NORTH AMERICA: SWITCHGEAR MARKET SIZE, BY INSULATION, 2016–2019 (USD BILLION)

TABLE 141 POST COVID-19: NORTH AMERICA: SWITCHGEAR MARKET SIZE, BY INSULATION, 2020–2025 (USD BILLION)

12.5.2.4 Middle East & Africa

TABLE 142 MIDDLE EAST & AFRICA: SWITCHGEAR MARKET SIZE, BY INSULATION, 2016–2019 (USD BILLION)

TABLE 143 POST COVID-19: MIDDLE EAST & AFRICA: SWITCHGEAR MARKET SIZE, BY INSULATION, 2020–2025 (USD BILLION)

12.5.2.5 South America

TABLE 144 SOUTH AMERICA: SWITCHGEAR MARKET SIZE, BY INSULATION, 2016–2019 (USD BILLION)

TABLE 145 POST COVID-19: SOUTH AMERICA: SWITCHGEAR MARKET SIZE, BY INSULATION, 2020–2025 (USD BILLION)

12.6 GAS INSULATED SUBSTATION MARKET

12.6.1 MARKET DEFINITION

12.6.2 MARKET OVERVIEW

12.6.3 GAS-INSULATED SUBSTATION MARKET, BY VOLTAGE

12.6.3.1 Medium Voltage

TABLE 146 MEDIUM VOLTAGE: GAS-INSULATED SUBSTATION MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

12.6.3.2 High Voltage

TABLE 147 HIGH VOLTAGE: GAS-INSULATED SUBSTATION MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

12.6.3.3 Extra High Voltage

TABLE 148 EXTRA-HIGH VOLTAGE: GAS-INSULATED SUBSTATION MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

12.6.4 GAS-INSULATED SUBSTATION, BY REGION

12.6.4.1 North America

TABLE 149 NORTH AMERICA: GAS-INSULATED SUBSTATION MARKET SIZE, BY VOLTAGE TYPE, 2016–2023 (USD MILLION)

12.6.4.2 Asia Pacific

TABLE 150 ASIA PACIFIC: GAS-INSULATED SUBSTATION MARKET SIZE, BY VOLTAGE TYPE, 2016–2023 (USD MILLION)

12.6.4.3 Europe

TABLE 151 EUROPE: GAS-INSULATED SUBSTATION MARKET SIZE, BY VOLTAGE TYPE, 2016–2023 (USD MILLION)

12.6.4.4 Middle East & Africa

TABLE 152 MIDDLE EAST & AFRICA: GAS-INSULATED SUBSTATION MARKET SIZE, BY VOLTAGE TYPE, 2016–2023 (USD MILLION)

12.6.4.5 South America

TABLE 153 SOUTH AMERICA: GAS-INSULATED SUBSTATION MARKET SIZE, BY VOLTAGE TYPE, 2016–2023 (USD MILLION)

13 APPENDIX

13.1 INSIGHTS OF INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

I would like to order

Product name: Electric Fuse Market by Type (Power Fuse & Fuse Link, Distribution Cutouts, Cartridge & Plug Fuse,), Voltage (Low, Medium), End-Users (Utilities, Industrial, Residential, Commercial, Transportation), region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/EEF3D6AC32DEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EEF3D6AC32DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970