

Elastomeric Infusion Pumps Market by Type (Continuous Rate and Variable Rate), Application (Chemotherapy, Pain Management, Antibiotics), End-use Industry (Hospitals, Ambulatory Surgical Centers, Home-care Settings), and Region - Global Forecast to 2030

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Abstracts

The elastomeric infusion pumps market is expected to reach USD 1.49 billion by 2030 from USD 1.15 billion in 2025, at a CAGR of 5.3% during the forecast period.

The elastomeric infusion pumps market is projected for steady growth as healthcare providers and patients increasingly utilize portable, non-electronic devices for accurate, continuous drug administration. The increasing demand in oncology, pain management, anesthesia, and home care contributes to market growth, driven by the need for patient-centric, ambulatory, and simplified infusion solutions. These devices provide reliable and accurate medicine delivery without requiring batteries or complex circuitry, thereby improving patient mobility and compliance. Regulatory entities, such as the European Medicines Agency (EMA) and the U.S. Food and Drug Administration (FDA), as well as several regional health organizations, have implemented more stringent requirements for safety, quality, and biocompatibility. This is pushing manufacturers to develop new multi-chamber designs, flow control systems, and better elastomers. To mitigate medical waste, current advancements encompass real-time dosage monitoring, integration with intelligent monitoring systems, and the utilization of recyclable, eco-friendly materials.

“Pain Management accounted for the largest share in the elastomeric infusion pumps market in 2024.”

Pain management accounted for the largest share of the elastomeric infusion pumps market in 2024, driven by their widespread use in surgical and chronic pain treatments. These pumps provide a continuous, controlled dosage of analgesics like morphine or fentanyl, ensuring efficient reduction of pain while reducing hospital stays. Their portability, user-friendliness, and capacity to deliver consistent drug infusion without technological components render them optimal for both inpatient and home-care environments. The rise in surgical procedures, along with an increased focus on patient comfort and mobility, enhances their use in pain treatment applications.

“Hospitals accounted for the largest share of the elastomeric infusion pumps market in 2024.”

In 2024, hospitals represented the largest segment of the elastomeric infusion pumps market, driven by a significant need for reliable and continuous drug delivery systems across various therapies. These pumps are extensively used for postoperative analgesia, chemotherapy, and antibiotic delivery, providing continuous infusion that is independent of electronic components or external power sources. Their disposable and sterile design complies with hospital infection control requirements, thereby reducing the risk of cross-contamination and the need for device maintenance. Additionally, the increasing number of surgeries, the focus on expediting patient recovery, and patients' preference for less-expensive infusion solutions have all contributed to their growing prevalence in hospitals. Elastomeric pumps are important tools for modern hospital-based patient care as they are easy to use, safe, and accurate.

“North America dominated the regional market for elastomeric infusion pumps in 2024.”

In 2024, the elastomeric infusion pumps market was primarily concentrated in North America due to an advanced healthcare system, widespread adoption of cutting-edge medical devices, and a heightened incidence of chronic conditions, such as cancer, cardiovascular disease, and diabetes. Many of the benefits in this region stem from strong reimbursement policies, enabling policies, and increasing outpatient and home care service patterns, all of which heavily promote the development of portable and simple-to-use infusion systems. The continued existence of market leaders in a good overall position, with ample development of conducive factors, created further opportunities for market leadership development. In addition, hospitals and specialist clinics continuously utilize elastomeric pumps to provide continuous, allowed, high-dose drug delivery for the management of pain and for post-surgery comfort, which creates both patient comfort and cost-saving measures against hospitalization.

By Company Type: Tier 1: 40%, Tier 2: 30%, and Tier 3: 30%

By Designation: Directors: 30%, Managers: 20%, and Others: 50%

By Region: North America: 20%, Europe: 10%, Asia Pacific: 40%, South America: 10%, and Middle East & Africa 20%

Notes: Others include sales, marketing, and product managers.

Tier 1: >USD 1 Billion; Tier 2: USD 500 million–1 Billion; and Tier 3:

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED AND REGIONAL SCOPE
 - 1.3.2 INCLUSIONS AND EXCLUSIONS
 - 1.3.3 YEARS CONSIDERED
 - 1.3.4 CURRENCY CONSIDERED
 - 1.3.5 UNITS CONSIDERED
- 1.4 STAKEHOLDERS

2 EXECUTIVE SUMMARY

- 2.1 KEY INSIGHTS AND MARKET HIGHLIGHTS
- 2.2 KEY MARKET PARTICIPANTS: SHARE INSIGHTS AND STRATEGIC DEVELOPMENTS
- 2.3 DISRUPTIVE TRENDS SHAPING MARKET GROWTH
- 2.4 HIGH-GROWTH SEGMENTS & EMERGING FRONTIERS
- 2.5 SNAPSHOT: GLOBAL MARKET SIZE, GROWTH RATE, AND FORECAST

3 PREMIUM INSIGHTS

- 3.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN ELASTOMERIC INFUSION PUMPS MARKET
- 3.2 NORTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE AND COUNTRY
- 3.3 ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE
- 3.4 ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION
- 3.5 ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY
- 3.6 ELASTOMERIC INFUSION PUMPS MARKET, BY COUNTRY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 MARKET DYNAMICS
 - 4.2.1 DRIVERS

- 4.2.1.1 Rising prevalence of chronic diseases
- 4.2.1.2 Growing shift to ambulatory and home-based care
- 4.2.1.3 Disposable and portable design
- 4.2.2 RESTRAINTS
 - 4.2.2.1 Rising risks of incorrect drug delivery and performance variability
 - 4.2.2.2 Regulatory recalls on elastomeric pump reliability
 - 4.2.2.3 Stringent regulatory approvals and compliance requirements
- 4.2.3 OPPORTUNITIES
 - 4.2.3.1 Rising healthcare advancements in emerging economies
 - 4.2.3.2 Specialization for high-viscosity drugs and biologics
- 4.2.4 CHALLENGES
 - 4.2.4.1 Intense competition with electronic infusion technologies
 - 4.2.4.2 Maintaining precision and safety in scaled elastomeric pump production
- 4.3 UNMET NEEDS AND WHITE SPACES
 - 4.3.1 UNMET NEEDS IN ELASTOMERIC INFUSION PUMPS MARKET
 - 4.3.2 WHITE SPACE OPPORTUNITIES
- 4.4 INTERCONNECTED MARKETS AND CROSS-SECTOR OPPORTUNITIES
 - 4.4.1 INTERCONNECTED MARKETS
 - 4.4.2 CROSS-SECTOR OPPORTUNITIES
- 4.5 STRATEGIC MOVES BY TIER-1/2/3 PLAYERS
 - 4.5.1 KEY MOVES AND STRATEGIC FOCUS

5 INDUSTRY TRENDS

- 5.1 PORTER'S FIVE FORCES ANALYSIS
 - 5.1.1 THREAT OF NEW ENTRANTS
 - 5.1.2 THREAT OF SUBSTITUTES
 - 5.1.3 BARGAINING POWER OF SUPPLIERS
 - 5.1.4 BARGAINING POWER OF BUYERS
 - 5.1.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.2 MACROECONOMIC ANALYSIS
 - 5.2.1 INTRODUCTION
 - 5.2.2 GDP TRENDS AND FORECASTS
- 5.3 VALUE CHAIN ANALYSIS
- 5.4 ECOSYSTEM ANALYSIS
- 5.5 PRICING ANALYSIS
 - 5.5.1 AVERAGE SELLING PRICE OF ELASTOMERIC INFUSION PUMPS, BY TYPE
 - 5.5.2 AVERAGE SELLING PRICE ANALYSIS, BY REGION
- 5.6 TRADE ANALYSIS

- 5.6.1 EXPORT SCENARIO (HS CODE 901890)
- 5.6.2 IMPORT SCENARIO (HS CODE 901890)
- 5.7 KEY CONFERENCES AND EVENTS, 2025–2026
- 5.8 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS
 - 5.8.1 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS
- 5.9 INVESTMENT AND FUNDING SCENARIO
- 5.10 CASE STUDY ANALYSIS
 - 5.10.1 MOBILITY ENHANCEMENT IN INFUSION THERAPY USING SUREFUSER+ PUMP
 - 5.10.2 COST-SAVING POTENTIAL OF ELASTOMERIC PUMPS IN POSTOPERATIVE PAIN THERAPY
 - 5.10.3 IMPROVED QUALITY OF LIFE IN CHEMOTHERAPY WITH SUREFUSER+ PUMP
- 5.11 IMPACT OF 2025 US TARIFF: ELASTOMERIC INFUSION PUMPS MARKET
 - 5.11.1 INTRODUCTION
 - 5.11.2 KEY TARIFF RATES
 - 5.11.3 PRICE IMPACT ANALYSIS
 - 5.11.4 IMPACT ON COUNTRIES/REGIONS
 - 5.11.4.1 US
 - 5.11.4.2 China
 - 5.11.4.3 Europe
 - 5.11.4.4 Brazil
 - 5.11.5 IMPACT ON END-USE INDUSTRIES

6 STRATEGIC DISRUPTION THROUGH TECHNOLOGY, PATENTS, DIGITAL, AND AI ADOPTIONS

- 6.1 KEY EMERGING TECHNOLOGIES
 - 6.1.1 PRECISION FLOW CONTROL SYSTEMS AND MULTI-RATE DESIGNS
 - 6.1.2 ADVANCED MATERIALS FOR DRUG STABILITY
 - 6.1.3 ELASTOMERIC MEMBRANE FOR PRESSURE GENERATION
- 6.2 COMPLEMENTARY TECHNOLOGIES
 - 6.2.1 ANTIMICROBIAL AND BIOCOMPATIBLE MATERIALS
- 6.3 ADJACENT TECHNOLOGIES
 - 6.3.1 SMART CONNECTIVITY AND IOT INTEGRATION
- 6.4 TECHNOLOGY/PRODUCT ROADMAP
 - 6.4.1 SHORT-TERM (2025–2027) | FOUNDATION & EARLY COMMERCIALIZATION
 - 6.4.2 MID-TERM (2027–2030) | EXPANSION & INTEGRATION
 - 6.4.3 LONG-TERM (2030–2035+) | MATURITY & AUTONOMOUS SYSTEMS

6.5 PATENT ANALYSIS

6.5.1 INTRODUCTION

6.5.2 METHODOLOGY

6.5.3 ELASTOMERIC INFUSION PUMPS MARKET, PATENT ANALYSIS, 2015–2024

6.6 FUTURE APPLICATIONS

6.6.1 INTEGRATION WITH DIGITAL HEALTH FOR REMOTE MONITORING

6.6.2 EXPANSION INTO VETERINARY AMBULATORY CARE

6.6.3 DELIVERY OF ADVANCED THERAPEUTICS LIKE BIOLOGICS AND GENE THERAPY

6.6.4 BIOLUMINESCENT INDICATOR FILMS

6.7 IMPACT OF AI/GEN AI ON ELASTOMERIC INFUSION PUMPS MARKET

6.7.1 TOP USE CASES AND MARKET POTENTIAL

6.7.2 BEST PRACTICES IN ELASTOMERIC INFUSION PUMP PROCESSING

6.7.3 CASE STUDIES OF AI IMPLEMENTATION IN ELASTOMERIC INFUSION PUMPS MARKET

6.7.4 INTERCONNECTED ADJACENT ECOSYSTEM AND IMPACT ON MARKET PLAYERS

6.7.5 CLIENTS' READINESS TO ADOPT GENERATIVE AI IN ELASTOMERIC INFUSION PUMPS MARKET

6.8 SUCCESS STORIES AND REAL-WORLD APPLICATIONS

6.8.1 UNIVERSITY OF MICHIGAN DEPLOYS DOSI-FUSER ELASTOMERIC INFUSION SYSTEM FOR HOME CHEMOTHERAPY

6.8.2 PEDIATRIC HOME CHEMOTHERAPY (INTACT@HOME, CANADA)

6.8.3 PALLIATIVE CARE AND END-OF-LIFE SYMPTOM MANAGEMENT (SOUTHERN ONTARIO, CANADA)

7 SUSTAINABILITY AND REGULATORY LANDSCAPE

7.1 REGIONAL REGULATIONS AND COMPLIANCE

7.1.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

7.1.2 INDUSTRY STANDARDS

7.2 SUSTAINABILITY INITIATIVES

7.2.1 CARBON IMPACT AND ECO-APPLICATIONS OF ELASTOMERIC INFUSION PUMPS

7.2.1.1 Carbon impact reduction

7.2.1.2 Eco-applications

7.3 SUSTAINABILITY IMPACT AND REGULATORY POLICY INITIATIVES

7.4 CERTIFICATIONS, LABELING, ECO-STANDARDS

8 CUSTOMER LANDSCAPE & BUYER BEHAVIOR

8.1 DECISION-MAKING PROCESS

8.2 BUYER STAKEHOLDERS AND BUYING EVALUATION CRITERIA

8.2.1 KEY STAKEHOLDERS IN BUYING PROCESS

8.2.2 BUYING CRITERIA

8.3 ADOPTION BARRIERS & INTERNAL CHALLENGES

8.4 UNMET NEEDS IN VARIOUS END-USE INDUSTRIES

8.5 MARKET PROFITABILITY

8.5.1 REVENUE POTENTIAL

8.5.2 COST DYNAMICS

8.5.3 MARGIN OPPORTUNITIES, BY APPLICATION

9 ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE

9.1 INTRODUCTION

9.2 CONTINUOUS RATE

9.2.1 DEMAND FOR PRECISE, PORTABLE, AND POWER-FREE DRUG DELIVERY IN OUTPATIENT CARE TO DRIVE MARKET

9.3 VARIABLE RATE

9.3.1 RISING NEED FOR PERSONALIZED AND ADJUSTABLE DRUG DELIVERY IN AMBULATORY CARE TO DRIVE DEMAND

10 ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION

10.1 INTRODUCTION

10.2 CHEMOTHERAPY

10.2.1 RISING CANCER INCIDENCE AND SHIFT TOWARD OUTPATIENT CHEMOTHERAPY DRIVING ADOPTION

10.3 PAIN MANAGEMENT

10.3.1 RISING PREVALENCE OF CHRONIC PAIN AND DEMAND FOR OUTPATIENT ANALGESIC DELIVERY TO SUPPORT MARKET GROWTH

10.4 ANTIBIOTICS

10.4.1 GROWTH OF OUTPATIENT ANTIBIOTIC THERAPY AND HOME-BASED CARE DRIVING ADOPTION

10.5 OTHER APPLICATIONS

11 ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY

11.1 INTRODUCTION

11.2 HOSPITALS

11.2.1 NEED FOR ENHANCING PATIENT CARE AND OPERATIONAL EFFICIENCY TO DRIVE MARKET

11.3 AMBULATORY SURGICAL CENTERS (ASCS)

11.3.1 OFFERS OPTIMIZED OUTPATIENT SURGICAL CARE WITH EFFICIENT DRUG DELIVERY

11.4 HOMECARE SETTINGS

11.4.1 INCREASING DEMAND FOR SAFE AND INDEPENDENT HOME-BASED CARE TO DRIVE MARKET

11.5 OTHER END-USE INDUSTRIES

12 ELASTOMERIC INFUSION PUMPS MARKET, BY REGION

12.1 INTRODUCTION

12.2 NORTH AMERICA

12.2.1 US

12.2.1.1 Rising cancer prevalence driving demand for continuous infusion therapies

12.2.2 CANADA

12.2.2.1 Aging population and increasing cancer cases propelling growth

12.2.3 MEXICO

12.2.3.1 Government health initiatives and rising chronic disease burden to boost demand

12.3 EUROPE

12.3.1 GERMANY

12.3.1.1 Strong healthcare infrastructure and growing preference for home-based care to drive demand

12.3.2 FRANCE

12.3.2.1 Rising oncology cases and preference for outpatient care to boost market growth

12.3.3 UK

12.3.3.1 Strong healthcare infrastructure and rising cancer burden driving demand

12.3.4 ITALY

12.3.4.1 Increasing chronic pain burden driving adoption

12.3.5 SPAIN

12.3.5.1 Rising cancer incidence and aging population fueling demand

12.3.6 REST OF EUROPE

12.4 ASIA PACIFIC

12.4.1 CHINA

12.4.1.1 Growing hospital infrastructure and rising outpatient care fueling adoption

12.4.2 JAPAN

12.4.2.1 Growing aging population to support market growth

12.4.3 INDIA

12.4.3.1 Expanding cancer care infrastructure and home-based treatment driving adoption

12.4.4 SOUTH KOREA

12.4.4.1 Rising healthcare needs and technological integration to accelerate market growth

12.4.5 AUSTRALIA

12.4.5.1 Increased healthcare spending driving market growth

12.4.6 REST OF ASIA PACIFIC

12.5 SOUTH AMERICA

12.5.1 BRAZIL

12.5.1.1 Government healthcare programs and expanding chronic care infrastructure propelling adoption

12.5.2 ARGENTINA

12.5.2.1 Expanding healthcare infrastructure and chronic disease management boosting adoption

12.5.3 REST OF SOUTH AMERICA

12.6 MIDDLE EAST & AFRICA

12.6.1 GCC COUNTRIES

12.6.1.1 Saudi Arabia

12.6.1.1.1 Healthcare transformation and localization initiatives under Vision 2030 to accelerate demand

12.6.1.2 UAE

12.6.1.2.1 Expanding healthcare infrastructure fueling adoption of elastomeric infusion pumps

12.6.1.3 Rest of GCC Countries

12.6.2 SOUTH AFRICA

12.6.2.1 National health insurance implementation and chronic care initiatives to fuel growth

12.6.3 REST OF MIDDLE EAST & AFRICA

13 COMPETITIVE LANDSCAPE

13.1 OVERVIEW

13.2 KEY PLAYERS' STRATEGIES

- 13.3 MARKET SHARE ANALYSIS
- 13.4 REVENUE ANALYSIS
- 13.5 COMPANY VALUATION AND FINANCIAL METRICS
- 13.6 PRODUCT/BRAND COMPARISON
- 13.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024
 - 13.7.1 STARS
 - 13.7.2 EMERGING LEADERS
 - 13.7.3 PERVASIVE PLAYERS
 - 13.7.4 PARTICIPANTS
 - 13.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024
 - 13.7.5.1 Company footprint
 - 13.7.5.2 Regional footprint
 - 13.7.5.3 Type footprint
 - 13.7.5.4 Application footprint
 - 13.7.5.5 End-use industry footprint
- 13.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024
 - 13.8.1 PROGRESSIVE COMPANIES
 - 13.8.2 RESPONSIVE COMPANIES
 - 13.8.3 DYNAMIC COMPANIES
 - 13.8.4 STARTING BLOCKS
 - 13.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024
 - 13.8.5.1 Detailed list of key startups/SMEs
 - 13.8.5.2 Competitive benchmarking of key startups/SMEs
- 13.9 COMPETITIVE SCENARIO
 - 13.9.1 DEALS
 - 13.9.2 EXPANSIONS

14 COMPANY PROFILES

- 14.1 KEY PLAYERS
 - 14.1.1 BAXTER
 - 14.1.1.1 Business overview
 - 14.1.1.2 Products/Solutions/Services offered
 - 14.1.1.3 MnM view
 - 14.1.1.3.1 Key strengths
 - 14.1.1.3.2 Strategic choices
 - 14.1.1.3.3 Weaknesses and competitive threats
 - 14.1.2 B. BRAUN SE
 - 14.1.2.1 Business overview

- 14.1.2.2 Products/Solutions/Services offered
- 14.1.2.3 Recent developments
 - 14.1.2.3.1 Deals
- 14.1.2.4 MnM view
 - 14.1.2.4.1 Key strengths
 - 14.1.2.4.2 Strategic choices
 - 14.1.2.4.3 Weaknesses and competitive threats
- 14.1.3 NIPRO
 - 14.1.3.1 Business overview
 - 14.1.3.2 Products/Solutions/Services offered
 - 14.1.3.3 Recent developments
 - 14.1.3.3.1 Deals
 - 14.1.3.3.2 Expansions
 - 14.1.3.4 MnM view
 - 14.1.3.4.1 Key strengths
 - 14.1.3.4.2 Strategic choices
 - 14.1.3.4.3 Weaknesses and competitive threats
- 14.1.4 AVNS
 - 14.1.4.1 Business overview
 - 14.1.4.2 Products/Solutions/Services offered
 - 14.1.4.3 MnM view
 - 14.1.4.3.1 Key strengths
 - 14.1.4.3.2 Strategic choices
 - 14.1.4.3.3 Weaknesses and competitive threats
- 14.1.5 VYGON
 - 14.1.5.1 Business overview
 - 14.1.5.2 Products/Solutions/Services offered
 - 14.1.5.3 Recent developments
 - 14.1.5.3.1 Deals
 - 14.1.5.3.2 Expansions
 - 14.1.5.4 MnM view
 - 14.1.5.4.1 Key strengths
 - 14.1.5.4.2 Strategic choices
 - 14.1.5.4.3 Weaknesses and competitive threats
- 14.1.6 WOORYOUNG MEDICAL CO., LTD.
 - 14.1.6.1 Business overview
 - 14.1.6.2 Products/Solutions/Services offered
 - 14.1.6.3 MnM view
- 14.1.7 SHANGHAI INT MEDICAL INSTRUMENTS CO., LTD.

- 14.1.7.1 Business overview
- 14.1.7.2 Products/Solutions/Services offered
- 14.1.7.3 Recent developments
 - 14.1.7.3.1 Deals
- 14.1.7.4 MnM view
- 14.1.8 AMBU A/S
 - 14.1.8.1 Business overview
 - 14.1.8.2 Products/Solutions/Services offered
 - 14.1.8.3 Recent developments
 - 14.1.8.3.1 Expansions
 - 14.1.8.4 MnM view
- 14.1.9 PALEX
 - 14.1.9.1 Business overview
 - 14.1.9.2 Products/Solutions/Services offered
 - 14.1.9.3 Recent developments
 - 14.1.9.3.1 Deals
 - 14.1.9.4 MnM view
- 14.1.10 DAIKEN MEDICAL CO., LTD.
 - 14.1.10.1 Business overview
 - 14.1.10.2 Products/Solutions/Services offered
 - 14.1.10.3 MnM view
- 14.2 OTHER PLAYERS
 - 14.2.1 PROMECON GMBH
 - 14.2.2 S&S MED
 - 14.2.3 EPIC MEDICAL
 - 14.2.4 MULTIMEDICAL S.R.L.
 - 14.2.5 TECNOLINE S.P.A.
 - 14.2.6 ZHEJIANG FERT MEDICAL DEVICE CO., LTD.
 - 14.2.7 ACE MEDICAL
 - 14.2.8 GAMASTECH SRL
 - 14.2.9 FIRST MEDICAL SOURCE
 - 14.2.10 DELTAMED
 - 14.2.11 VIKYMED ITALIA SRL
 - 14.2.12 CHANGZHOU MEDICAL BIOENGINEERING CO., LTD.
 - 14.2.13 MAIS INDIA
 - 14.2.14 NARANG MEDICAL LIMITED
 - 14.2.15 ZEBRA MEDICAL

15 RESEARCH METHODOLOGY

15.1 RESEARCH DATA

15.1.1 SECONDARY DATA

15.1.1.1 Key data from secondary sources

15.1.2 PRIMARY DATA

15.1.2.1 Key data from primary sources

15.1.2.2 Key industry insights

15.2 MARKET SIZE ESTIMATION

15.3 BASE NUMBER CALCULATION

15.3.1 DEMAND-SIDE APPROACH

15.3.2 SUPPLY-SIDE APPROACH

15.4 MARKET FORECAST APPROACH

15.4.1 SUPPLY SIDE

15.4.2 DEMAND SIDE

15.5 DATA TRIANGULATION

15.6 FACTOR ANALYSIS

15.7 RESEARCH ASSUMPTIONS

15.8 RESEARCH LIMITATIONS AND RISK ASSESSMENT

16 ADJACENT & RELATED MARKETS

16.1 INTRODUCTION

16.2 LIMITATIONS

16.2.1 INFUSION PUMPS MARKET

16.2.1.1 Market definition

16.2.1.2 Infusion pumps market, by product

16.2.1.3 Infusion pumps market, by application

16.2.1.4 Infusion pumps market, by setting

16.2.1.5 Infusion pumps market, by region

17 APPENDIX

17.1 DISCUSSION GUIDE

17.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

17.3 CUSTOMIZATION OPTIONS

17.4 RELATED REPORTS

17.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 ELASTOMERIC INFUSION PUMPS MARKET: IMPACT OF PORTER'S FIVE FORCES

TABLE 2 GLOBAL GDP GROWTH PROJECTION, BY REGION, 2021–2028 (USD TRILLION)

TABLE 3 ELASTOMERIC INFUSION PUMPS MARKET: ROLES OF COMPANIES IN ECOSYSTEM

TABLE 4 AVERAGE SELLING PRICE OF KEY PLAYERS, BY TYPE, 2024 (USD/UNIT)

TABLE 5 AVERAGE SELLING PRICE TREND OF ELASTOMERIC INFUSION PUMPS, BY REGION, 2023–2030 (USD/UNIT)

TABLE 6 EXPORT DATA FOR HS CODE 901890-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 7 IMPORT DATA FOR HS CODE 901890-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 8 ELASTOMERIC INFUSION PUMPS MARKET: DETAILED LIST OF CONFERENCES AND EVENTS, 2025–2026

TABLE 9 ELASTOMERIC INFUSION PUMPS MARKET: LIST OF KEY PATENTS, 2022–2024

TABLE 10 TOP USE CASES AND MARKET POTENTIAL

TABLE 11 BEST PRACTICES: COMPANIES IMPLEMENTING USE CASES

TABLE 12 ELASTOMERIC INFUSION PUMPS MARKET: CASE STUDIES RELATED TO GEN AI IMPLEMENTATION

TABLE 13 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, INDUSTRY ASSOCIATIONS, AND OTHER ORGANIZATIONS

TABLE 14 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, INDUSTRY ASSOCIATIONS, AND OTHER ORGANIZATIONS

TABLE 15 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, INDUSTRY ASSOCIATIONS, AND OTHER ORGANIZATIONS

TABLE 16 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, INDUSTRY ASSOCIATIONS, AND OTHER ORGANIZATIONS

TABLE 17 SOUTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, INDUSTRY ASSOCIATIONS, AND OTHER ORGANIZATIONS

TABLE 18 GLOBAL INDUSTRY STANDARDS IN ELASTOMERIC INFUSION PUMPS MARKET

TABLE 19 CERTIFICATIONS, LABELING, ECO-STANDARDS IN ELASTOMERIC

INFUSION PUMPS MARKET**TABLE 20 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY END-USE INDUSTRY (%)****TABLE 21 KEY BUYING CRITERIA, BY END-USE INDUSTRY****TABLE 22 UNMET NEEDS IN ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY****TABLE 23 ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)****TABLE 24 ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)****TABLE 25 ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)****TABLE 26 ELASTOMERIC INFUSION PUMPS MARKET, BY REGION, 2023–2030 (USD MILLION)****TABLE 27 NORTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY COUNTRY, 2023–2030 (USD MILLION)****TABLE 28 NORTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)****TABLE 29 NORTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)****TABLE 30 NORTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)****TABLE 31 US: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)****TABLE 32 US: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)****TABLE 33 US: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)****TABLE 34 CANADA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)****TABLE 35 CANADA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)****TABLE 36 CANADA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)****TABLE 37 MEXICO: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)****TABLE 38 MEXICO: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)****TABLE 39 MEXICO: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE**

INDUSTRY, 2023–2030 (USD MILLION)

TABLE 40 EUROPE: ELASTOMERIC INFUSION PUMPS MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 41 EUROPE: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 42 EUROPE: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 43 EUROPE: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 44 GERMANY: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 45 GERMANY: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 46 GERMANY: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 47 FRANCE: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 48 FRANCE: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 49 FRANCE: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 50 UK: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 51 UK: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 52 UK: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 53 ITALY: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 54 ITALY: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 55 ITALY: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 56 SPAIN: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 57 SPAIN: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 58 SPAIN: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 59 REST OF EUROPE: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 60 REST OF EUROPE: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 61 REST OF EUROPE: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 62 ASIA PACIFIC: ELASTOMERIC INFUSION PUMPS MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 63 ASIA PACIFIC: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 64 ASIA PACIFIC: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 65 ASIA PACIFIC: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 66 CHINA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 67 CHINA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 68 CHINA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 69 JAPAN: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 70 JAPAN: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 71 JAPAN: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 72 INDIA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 73 INDIA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 74 INDIA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 75 SOUTH KOREA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 76 SOUTH KOREA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 77 SOUTH KOREA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 78 AUSTRALIA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE,

2023–2030 (USD MILLION)

TABLE 79 AUSTRALIA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 80 AUSTRALIA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 81 REST OF ASIA PACIFIC: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 82 REST OF ASIA PACIFIC: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 83 REST OF ASIA PACIFIC: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 84 SOUTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 85 SOUTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 86 SOUTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 87 SOUTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 88 BRAZIL: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 89 BRAZIL: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 90 BRAZIL: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 91 ARGENTINA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 92 ARGENTINA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 93 ARGENTINA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 94 REST OF SOUTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 95 REST OF SOUTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 96 REST OF SOUTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 97 MIDDLE EAST & AFRICA: ELASTOMERIC INFUSION PUMPS MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 98 MIDDLE EAST & AFRICA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 99 MIDDLE EAST & AFRICA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 100 MIDDLE EAST & AFRICA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 101 GCC COUNTRIES: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 102 GCC COUNTRIES: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 103 GCC COUNTRIES: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 104 SAUDI ARABIA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 105 SAUDI ARABIA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 106 SAUDI ARABIA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 107 UAE: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 108 UAE: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 109 UAE: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 110 REST OF GCC COUNTRIES: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 111 REST OF GCC COUNTRIES: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 112 REST OF GCC COUNTRIES: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 113 SOUTH AFRICA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 114 SOUTH AFRICA: ELASTOMERIC INFUSION PUMPS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 115 SOUTH AFRICA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 116 REST OF MIDDLE EAST & AFRICA: ELASTOMERIC INFUSION PUMPS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 117 REST OF MIDDLE EAST & AFRICA: ELASTOMERIC INFUSION PUMPS

MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 118 REST OF MIDDLE EAST & AFRICA: ELASTOMERIC INFUSION PUMPS MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 119 ELASTOMERIC INFUSION PUMPS MARKET: OVERVIEW OF MAJOR STRATEGIES ADOPTED BY KEY PLAYERS, JANUARY 2020–OCTOBER 2025

TABLE 120 ELASTOMERIC INFUSION PUMPS MARKET: DEGREE OF COMPETITION, 2024

TABLE 121 ELASTOMERIC INFUSION PUMPS MARKET: REGIONAL FOOTPRINT, 2024

TABLE 122 ELASTOMERIC INFUSION PUMPS MARKET: TYPE FOOTPRINT, 2024

TABLE 123 ELASTOMERIC INFUSION PUMPS MARKET: APPLICATION FOOTPRINT, 2024

TABLE 124 ELASTOMERIC INFUSION PUMPS MARKET: END-USE INDUSTRY FOOTPRINT, 2024

TABLE 125 ELASTOMERIC INFUSION PUMPS MARKET: DETAILED LIST OF KEY STARTUPS/SMES, 2024

TABLE 126 ELASTOMERIC INFUSION PUMPS MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES, 2024

TABLE 127 ELASTOMERIC INFUSION PUMPS MARKET: DEALS, JANUARY 2020–OCTOBER 2025

TABLE 128 ELASTOMERIC INFUSION PUMPS MARKET: EXPANSIONS, JANUARY 2020–OCTOBER 2025

TABLE 129 BAXTER: COMPANY OVERVIEW

TABLE 130 BAXTER: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 131 B. BRAUN SE: COMPANY OVERVIEW

TABLE 132 B. BRAUN SE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 133 B. BRAUN SE: DEALS

TABLE 134 NIPRO: COMPANY OVERVIEW

TABLE 135 NIPRO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 136 NIPRO: DEALS

TABLE 137 NIPRO: EXPANSIONS

TABLE 138 AVNS: COMPANY OVERVIEW

TABLE 139 AVNS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 140 VYGON: COMPANY OVERVIEW

TABLE 141 VYGON: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 142 VYGON: DEALS

TABLE 143 VYGON: EXPANSIONS

TABLE 144 WOORYOUNG MEDICAL CO., LTD.: COMPANY OVERVIEW

TABLE 145 WOORYOUNG MEDICAL CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES

OFFERED

TABLE 146 SHANGHAI INT MEDICAL INSTRUMENTS CO., LTD.: COMPANY OVERVIEW

TABLE 147 SHANGHAI INT MEDICAL INSTRUMENTS CO., LTD.: PRODUCTS/SOLUTIONS/ SERVICES OFFERED

TABLE 148 SHANGHAI INT MEDICAL INSTRUMENTS CO., LTD.: DEALS

TABLE 149 AMBU A/S: COMPANY OVERVIEW

TABLE 150 AMBU A/S: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 151 AMBU A/S: EXPANSIONS

TABLE 152 PALEX: COMPANY OVERVIEW

TABLE 153 PALEX: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 154 PALEX: DEALS

TABLE 155 DAIKEN MEDICAL CO., LTD.: COMPANY OVERVIEW

TABLE 156 DAIKEN MEDICAL CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 157 PROMECON GMBH: COMPANY OVERVIEW

TABLE 158 S&S MED: COMPANY OVERVIEW

TABLE 159 EPIC MEDICAL: COMPANY OVERVIEW

TABLE 160 MULTIMEDICAL S.R.L.: COMPANY OVERVIEW

TABLE 161 TECNOLINE S.P.A.: COMPANY OVERVIEW

TABLE 162 ZHEJIANG FERT MEDICAL DEVICE CO., LTD.: COMPANY OVERVIEW

TABLE 163 ACE MEDICAL: COMPANY OVERVIEW

TABLE 164 GAMASTECH SRL: COMPANY OVERVIEW

TABLE 165 FIRST MEDICAL SOURCE: COMPANY OVERVIEW

TABLE 166 DELTAMED: COMPANY OVERVIEW

TABLE 167 VIKYMED ITALIA SRL: COMPANY OVERVIEW

TABLE 168 CHANGZHOU MEDICAL BIOENGINEERING CO., LTD.: COMPANY OVERVIEW

TABLE 169 MAIS INDIA: COMPANY OVERVIEW

TABLE 170 NARANG MEDICAL LIMITED: COMPANY OVERVIEW

TABLE 171 ZEBRA MEDICAL: COMPANY OVERVIEW

TABLE 172 INFUSION PUMPS MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 173 INFUSION PUMPS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 174 INFUSION PUMPS MARKET, BY SETTING, 2020–2027 (USD MILLION)

TABLE 175 INFUSION PUMPS MARKET, BY REGION, 2020–2027 (USD MILLION)

List Of Figures

LIST OF FIGURES

FIGURE 1 ELASTOMERIC INFUSION PUMPS MARKET SEGMENTATION AND REGIONAL SCOPE

FIGURE 2 KEY INSIGHTS AND MARKET HIGHLIGHTS

FIGURE 3 GLOBAL ELASTOMERIC INFUSION PUMPS MARKET, 2023–2030

FIGURE 4 MAJOR STRATEGIES ADOPTED BY KEY PLAYERS IN ELASTOMERIC INFUSION PUMPS MARKET (2020–2025)

FIGURE 5 DISRUPTIVE TRENDS IMPACTING GROWTH OF ELASTOMERIC INFUSION PUMPS MARKET DURING FORECAST PERIOD

FIGURE 6 HIGH-GROWTH SEGMENTS AND EMERGING FRONTIERS IN ELASTOMERIC INFUSION PUMPS MARKET, 2024

FIGURE 7 ASIA PACIFIC TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

FIGURE 8 HIGH DEMAND IN HOSPITALS AND HOMECARE SETTINGS TO CREATE LUCRATIVE OPPORTUNITIES FOR MARKET PLAYERS

FIGURE 9 US DOMINATED ELASTOMERIC INFUSION PUMPS MARKET IN NORTH AMERICA

FIGURE 10 CONTINUOUS RATE SEGMENT DOMINATED ELASTOMERIC INFUSION PUMPS MARKET IN 2024

FIGURE 11 PAIN MANAGEMENT SEGMENT ACCOUNTED FOR LARGEST SHARE OF ELASTOMERIC INFUSION PUMPS MARKET IN 2024

FIGURE 12 HOSPITALS SEGMENT ACCOUNTED FOR LARGEST SHARE OF ELASTOMERIC INFUSION PUMPS MARKET IN 2024

FIGURE 13 CHINA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 14 ELASTOMERIC INFUSION PUMPS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 15 US CANCER SURVIVORS (MALE & FEMALE) BY YEARS SINCE DIAGNOSIS, AS OF JANUARY 2025

FIGURE 16 ELASTOMERIC INFUSION PUMPS MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 17 ELASTOMERIC INFUSION PUMPS MARKET: VALUE CHAIN ANALYSIS

FIGURE 18 ELASTOMERIC INFUSION PUMPS MARKET: ECOSYSTEM ANALYSIS

FIGURE 19 AVERAGE SELLING PRICE OF KEY PLAYERS, BY TYPE, 2024

FIGURE 20 AVERAGE SELLING PRICE TREND OF ELASTOMERIC INFUSION PUMPS, BY REGION, 2023–2030

FIGURE 21 EXPORT SCENARIO FOR HS CODE 901890-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2024

FIGURE 22 IMPORT SCENARIO FOR HS CODE 901890-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2024

FIGURE 23 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 24 INVESTMENT AND FUNDING SCENARIO, 2018–2024

FIGURE 25 LIST OF MAJOR PATENTS FOR ELASTOMERIC INFUSION PUMPS, 2015–2024

FIGURE 26 MAJOR PATENTS APPLIED AND GRANTED RELATED TO ELASTOMERIC INFUSION PUMPS, BY COUNTRY/REGION, 2015–2024

FIGURE 27 ELASTOMERIC INFUSION PUMPS MARKET DECISION-MAKING FACTORS

FIGURE 28 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY END-USE INDUSTRY

FIGURE 29 KEY BUYING CRITERIA, BY END-USE INDUSTRY

FIGURE 30 ADOPTION BARRIERS & INTERNAL CHALLENGES

FIGURE 31 CONTINUOUS RATE SEGMENT TO DOMINATE ELASTOMERIC INFUSION PUMPS MARKET DURING FORECAST PERIOD

FIGURE 32 PAIN MANAGEMENT TO ACCOUNT FOR LARGEST SHARE OF ELASTOMERIC INFUSION PUMPS MARKET IN 2025

FIGURE 33 HOSPITALS TO BE LARGEST END-USE INDUSTRY OF ELASTOMERIC INFUSION PUMPS IN 2025

FIGURE 34 CHINA TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

FIGURE 35 NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE OF ELASTOMERIC INFUSION PUMPS MARKET IN 2025

FIGURE 36 NORTH AMERICA: ELASTOMERIC INFUSION PUMPS MARKET SNAPSHOT

FIGURE 37 EUROPE: ELASTOMERIC INFUSION PUMPS MARKET SNAPSHOT

FIGURE 38 ELASTOMERIC INFUSION PUMPS: MARKET SHARE ANALYSIS, 2024

FIGURE 39 ELASTOMERIC INFUSION PUMPS MARKET: REVENUE ANALYSIS OF KEY COMPANIES, 2020–2024

FIGURE 40 ELASTOMERIC INFUSION PUMPS MARKET: COMPANY VALUATION, 2024

FIGURE 41 ELASTOMERIC INFUSION PUMPS MARKET: FINANCIAL MATRIX: EV/EBITDA RATIO, 2024

FIGURE 42 ELASTOMERIC INFUSION PUMPS MARKET: YEAR-TO-DATE PRICE AND FIVE-YEAR STOCK BETA, 2024

FIGURE 43 ELASTOMERIC INFUSION PUMPS MARKET: PRODUCT/BRAND COMPARISON

FIGURE 44 ELASTOMERIC INFUSION PUMPS MARKET: COMPANY EVALUATION

MATRIX (KEY PLAYERS), 2024

FIGURE 45 ELASTOMERIC INFUSION PUMPS MARKET: COMPANY FOOTPRINT, 2024

FIGURE 46 ELASTOMERIC INFUSION PUMPS MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2024

FIGURE 47 BAXTER: COMPANY SNAPSHOT

FIGURE 48 B. BRAUN SE: COMPANY SNAPSHOT

FIGURE 49 NIPRO: COMPANY SNAPSHOT

FIGURE 50 AVNS: COMPANY SNAPSHOT

FIGURE 51 SHANGHAI INT MEDICAL INSTRUMENTS CO., LTD.: COMPANY SNAPSHOT

FIGURE 52 AMBU A/S: COMPANY SNAPSHOT

FIGURE 53 DAIKEN MEDICAL CO., LTD.: COMPANY SNAPSHOT

FIGURE 54 ELASTOMERIC INFUSION PUMPS MARKET: RESEARCH DESIGN

FIGURE 55 BREAKDOWN OF INTERVIEWS WITH EXPERTS

FIGURE 56 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

FIGURE 57 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 58 ELASTOMERIC INFUSION PUMPS MARKET: APPROACH 1

FIGURE 59 ELASTOMERIC INFUSION PUMPS MARKET: APPROACH 2

FIGURE 60 ELASTOMERIC INFUSION PUMPS MARKET: DATA TRIANGULATION

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