

# Elastic Bonding Adhesive & Sealant Market by Type (Polyurethane, Silicone, Silane Modified Polymer, & Others), by Application (Construction Adhesive, Industrial Adhesive, Construction Sealants, & Industrial Sealants) - Global Forecast to 2020

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## Abstracts

The report covers the global elastic bonding adhesive & sealant market. It divides the market on the basis of types, applications and regions. The market data for these types is given with respect to volume (Kilo Tons) and value (\$Million). The market size in terms of volume of elastic bonding adhesive & sealant is projected to reach \$20 billion by 2020 with a CAGR of 6.1% between 2015 and 2020. The data mentioned in the report is based on the overall demand for the elastic bonding adhesive & sealants.

The elastic bonding adhesive & sealant market has been analyzed on the basis of Porter's five forces model. This gives an idea about the current proceedings in the industry at the commercial level. The study provides the value chain analysis with respect to elastic bonding adhesive & sealant raw materials, manufacturers, and end-users. The value chain describes the key contributors to the materials market at different stages from product development to end use. It represents the top players that are contributing to the global elastic bonding adhesive & sealant industry.

The impact of different market factors, such as drivers, restraints, and opportunities is also illustrated in the report. This gives an idea about the key drivers, such as high growth and demand in the developed economies of North American and European countries. It is backed by increased manufacturing growth, and newer industrial applications. Also, the economic stability in the European region and the U.S. has affected the economy of other developed countries that are of key importance for the commercial success of new materials and their end-user markets.

The global elastic bonding adhesive & sealant market is also classified based on different applications. The key companies in this market are Henkel Corporation (Germany), Sika A.G. (Switzerland), Bostik (France), Dow chemical Company (U.S.), 3M (U.S.), H.B. Fuller (U.S.), Wacker Chemie (Germany), Weicon GmbH & Co. KG (Germany), Cemedine (Japan), ThreeBond Group (Japan), and others. These companies are consistently focusing on launching new products and investment & expansions to achieve a competitive advantage, and thereby serving the customers more effectively. Investments in the research & development and launch new products were the most preferred strategy by the top players from 2011 to 2014.

These companies are projected to focus on new product developments to cater to the high demand statistics of the market. For instance, increasing end-user demand for eco-friendly elastic bonding adhesive & sealant led adhesives manufacturers to focus on SMP adhesive & sealant. Recently in move to further go ahead for eco-friendly products ThreeBond launched a castor oil based adhesive recently.

The report also presents a competitive landscape covering different strategies and developments, such as expansions and agreements undertaken by the leading companies in the past few years. Furthermore, different elastic bonding adhesive & sealant market participants are also profiled in the report.

### Scope of the report

The report segments the global elastic bonding adhesive & sealant market as mentioned:

The elastic bonding adhesive & sealant market has been covered in detail in this report. In order to provide an all-round picture, the current market demand and forecasts have also been included.

On the basis of Types:

Polyurethane

Silicone

Silane Modified Polymers

Others

On the basis of the Applications:

Construction Adhesive

Construction Sealant

Industrial Adhesive

Industrial Sealant

On the basis of Region:

North America

Europe

Asia-Pacific

RoW

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## About

The report “Elastic Bonding Adhesive & Sealant Market by Type (Polyurethane, Silicone, Silane Modified Polymer, & Others), by Application (Construction Adhesive, Industrial Adhesive, Construction Sealants, & Industrial Sealants) - Global Forecast to 2020”, report analyzes the global elastic bonding adhesive & sealant market with respect to market drivers, opportunities, and trends in different regions.

The global elastic bonding adhesive & sealant market was estimated at is \$14 billion in 2014, which is projected to grow at a CAGR of 6.1% between 2015 and 2020, and reach \$20 billion by 2020.

The key players in the global elastic bonding adhesive & sealant market are

Henkel Corporation (Germany)

Sika A.G. (Switzerland)

Bostik (France)

Dow chemical Company (U.S.)

3M (U.S.)

H.B. Fuller (U.S.) ETC...

The elastic bonding adhesive & sealant applications are significantly penetrating the end-user industry markets. They have different characteristics as per their manufacturing and application requirements in the end products. The Asia-Pacific region is expected to dominate the global market with its growing demand for elastic bonding adhesive & sealant in different application segments, such as the glazing, flooring, sanitary, automotive, and other. The Asia-Pacific is the most potential market and is estimated to grow at the highest CAGR in the next five years, with the allied industries expected to boost the overall business need in the respective regions.

R&D is expected to be a key part of the elastic bonding adhesive & sealant market as newer products with better adhesion, curing time & method, & emission characteristics which are eco-friendly in nature, can be the vital drivers of the market. Manufacturing companies, research associations, and end-product manufacturers need to infuse high investments for future advancements and technology modifications of elastic bonding adhesive & sealant to match the demands coming newer applications of various end-user industries.

The growing automotive industry of the developed regions such as the North America & the European play a major role in the demand for the elastic bonding adhesive & sealant. Also the reviving construction industry will play a key role in pulling the demand for elastic bonding adhesive & sealant. The manufacturers are also focusing on the production of eco-friendly products in these highly regulated markets.

The elastic bonding adhesive & sealant demand, in terms of value and volume, depicts the current and future projections, according to the parallel economic and industry outlook. This analysis covers important developments, expansions, agreements, and partnerships of the leading global companies.

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Product name: Elastic Bonding Adhesive & Sealant Market by Type (Polyurethane, Silicone, Silane Modified Polymer, & Others), by Application (Construction Adhesive, Industrial Adhesive, Construction Sealants, & Industrial Sealants) - Global Forecast to 2020

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