

# **EHV Transmission Market by System and Geography (Asia-Pacific, Europe, the Middle East & Africa, and Americas) - Global Trends & Forecasts to 2019**

<https://marketpublishers.com/r/EE11D2BA7DBEN.html>

Date: July 2014

Pages: 161

Price: US\$ 5,650.00 (Single User License)

ID: EE11D2BA7DBEN

## **Abstracts**

This report estimates the global EHV transmission market in terms of volume and value. It also estimates the market size of EHV transmission market for transmission line equipment: transmission towers and substation: transformers. The study has been broken down as per system and geography.

The leading market for EHV transmission is Asia-Pacific due to higher demand for power requirement, followed by the Middle East & Africa, Europe, and Americas.

Various secondary sources such as encyclopedias, directories, and databases have been used to identify and collect information that was useful for this extensive commercial study of the global EHV transmission market. The primary sources – experts, manufacturers, and service providers from the industry have all been interviewed to obtain and verify critical information, as well as assess the future prospects of the EHV transmission market.

The leading players of this industry have been profiled, along with their recent developments and other strategic industry activities. Some of the key companies include General Electric (U.S.), Hitachi Ltd. (Japan), Siemens (Germany), ABB Ltd. (Switzerland), and Mitsubishi Electric (Japan).

Asia-Pacific dominates the global EHV transmission market. Mitsubishi Electric (Japan) and Hitachi Ltd. (Japan) are the global leaders in terms of market size.

The report covers major regions such as Americas, the Middle East & Africa, Europe, and Asia Pacific.

The report also touches upon various important aspects of the market. These include analysis of the value chain, Porter's Five Forces model, the competitive landscape, market dynamics, and market estimates in terms of value as well as volume and the future trend of the global EHV transmission market.

## Contents

### **1 INTRODUCTION**

1.1 OBJECTIVES OF THE STUDY

1.2 MARKETS COVERED

1.3 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

2.1 MARKET SIZE ESTIMATION

2.2 MARKET SHARE ESTIMATION

2.2.1 KEY DATA FROM SECONDARY SOURCES

2.2.2 KEY DATA FROM PRIMARY SOURCES

2.2.3 KEY INDUSTRY INSIGHTS

2.2.4 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

3.1 EHV TRANSMISSION

3.2 EHV MARKET IS EXPECTED TO HAVE A HEALTHY GROWTH ACROSS ALL THE REGIONS

### **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE MARKET OPPORTUNITIES IN EHV TRANSMISSION

4.2 ASIA-PACIFIC DOMINATE THE GLOBAL EHV TRANSMISSION MARKET

4.3 FUTURE DEMAND FOR TRANSMISSION LINE & SUBSTATION EQUIPMENT

4.4 TRANSMISSION LINE COMPONENTS IN EHV TRANSMISSION MARKET

4.5 INVESTMENT IN SUBSTATION EQUIPMENTS COMPONENTS

### **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 ON THE BASIS OF GEOGRAPHY

5.2.2 ON THE BASIS OF SYSTEM

5.3 MARKET DYNAMICS

5.3.1 MARKET DRIVERS

- 5.3.1.1 Increasing power demand globally
- 5.3.1.2 Higher power transfer capacity
- 5.3.1.3 Increasing need for connecting Asynchronous Grids
- 5.3.1.4 Technological advancements
- 5.3.2 RESTRAINTS
  - 5.3.2.1 Huge capital cost investments
  - 5.3.2.2 Alternative technologies like HVDC ,UHV
- 5.3.3 OPPORTUNITIES
  - 5.3.3.1 Continued increase in power generation capacity
  - 5.3.3.2 Modernization of grids
- 5.3.4 CHALLENGES
  - 5.3.4.1 High insulation and safety standards
  - 5.3.4.2 Right of Way
  - 5.3.4.3 Line losses reductions

## **6 INDUSTRY TRENDS**

- 6.1 VALUE CHAIN ANALYSIS
- 6.2 PORTER'S FIVE FORCES ANALYSIS
  - 6.2.1 THREAT OF NEW ENTRANTS
  - 6.2.2 THREAT OF SUBSTITUTES
  - 6.2.3 BARGAINING POWER OF BUYERS
  - 6.2.4 BARGAINING POWER OF SUPPLIERS
  - 6.2.5 INTENSITY OF RIVALRY

## **7 GLOBAL EHV TRANSMISSION MARKET, BY REGION**

- 7.1 INTRODUCTION
- 7.2 EHV TRANSMISSION MARKET, BY REGION
  - 7.2.1 NORTH AMERICA
  - 7.2.2 LATIN AMERICA
  - 7.2.3 EUROPE
  - 7.2.4 ASIA-PACIFIC
  - 7.2.5 MIDDLE EAST & AFRICA

## **8 EHV TRANSMISSION MARKET, BY SYSTEM**

- 8.1 NORTH AMERICA: EHV TRANSMISSION MARKET, BY SYSTEM
  - 8.1.1 TRANSMISSION LINE

## 8.1.2 SUBSTATION EQUIPMENT

### 8.1.3 COUNTRY-WISE ANALYSIS, BY SYSTEM

#### 8.1.3.1 U.S.

##### 8.1.3.1.1 Transmission Line

##### 8.1.3.1.2 Substation Equipment

#### 8.1.3.2 Canada

##### 8.1.3.2.1 Transmission Line

##### 8.1.3.2.2 Substation Equipment

#### 8.1.3.3 Mexico

##### 8.1.3.3.1 Transmission Line

##### 8.1.3.3.2 Substation Equipment

#### 8.1.3.4 Rest of North America

##### 8.1.3.4.1 Transmission Line

##### 8.1.3.4.2 Substation Equipment

## 8.2 EUROPE EHV TRANSMISSION MARKET, BY SYSTEM

### 8.2.1 TRANSMISSION LINE

### 8.2.2 SUBSTATION EQUIPMENT

### 8.2.3 COUNTRY-WISE ANALYSIS, BY SYSTEM

#### 8.2.3.1 France

##### 8.2.3.1.1 Transmission Line

##### 8.2.3.1.2 Substation Equipment

#### 8.2.3.2 Spain

##### 8.2.3.2.1 Transmission Line

##### 8.2.3.2.2 Substation Equipment

#### 8.2.3.3 Italy

##### 8.2.3.3.1 Transmission Line

##### 8.2.3.3.2 Substation Equipment

#### 8.2.3.4 U.K.

##### 8.2.3.4.1 Transmission Line

##### 8.2.3.4.2 Substation Equipment

#### 8.2.3.5 Rest of Europe

##### 8.2.3.5.1 Transmission Line

##### 8.2.3.5.2 Substation Equipment

## 8.3 ASIA-PACIFIC EHV TRANSMISSION MARKET, BY SYSTEM

### 8.3.1 TRANSMISSION LINE

### 8.3.2 SUBSTATION EQUIPMENT

### 8.3.3 COUNTRY-WISE ANALYSIS, BY SYSTEM

#### 8.3.3.1 China

##### 8.3.3.1.1 Transmission Line

- 8.3.3.1.2 Substation Equipment
- 8.3.3.2 India
  - 8.3.3.2.1 Transmission Line
  - 8.3.3.2.2 Substation Equipment
- 8.3.3.3 Indonesia
  - 8.3.3.3.1 Transmission Line
  - 8.3.3.3.2 Substation Equipment
- 8.3.3.4 Australia
  - 8.3.3.4.1 Transmission Line
  - 8.3.3.4.2 Substation Equipment
- 8.3.3.5 Rest of Asia-Pacific
  - 8.3.3.5.1 Transmission Line
  - 8.3.3.5.2 Substation Equipment
- 8.4 LATIN AMERICA EHV TRANSMISSION MARKET, BY SYSTEM
  - 8.4.1 TRANSMISSION LINE
  - 8.4.2 SUBSTATION EQUIPMENT
  - 8.4.3 COUNTRY LEVEL ANALYSIS, BY SYSTEM
    - 8.4.3.1 Brazil
      - 8.4.3.1.1 Transmission Line
      - 8.4.3.1.2 Substation Equipment
    - 8.4.3.2 Argentina
      - 8.4.3.2.1 Transmission Line
      - 8.4.3.2.2 Substation Equipment
    - 8.4.3.3 Rest of Latin America
      - 8.4.3.3.1 Transmission Line
      - 8.4.3.3.2 Substation Equipment
- 8.5 MIDDLE EAST & AFRICA EHV TRANSMISSION MARKET, BY SYSTEM
  - 8.5.1 TRANSMISSION LINE
  - 8.5.2 SUBSTATION EQUIPMENT
  - 8.5.3 COUNTRY LEVEL ANALYSIS, BY SYSTEM
    - 8.5.3.1 Saudi Arabia
      - 8.5.3.1.1 Transmission Line
      - 8.5.3.1.2 Substation Equipment
    - 8.5.3.2 South Africa
      - 8.5.3.2.1 Transmission Line
      - 8.5.3.2.2 Substation Equipment
    - 8.5.3.3 Rest of Middle East & Africa
      - 8.5.3.3.1 Transmission Line
      - 8.5.3.3.2 Substation Equipment

## **9 EHV TRANSMISSION MARKET, BY VOLUME**

### 9.1 INDIA

- 9.1.1 GENERATION CAPACITY ADDITIONS
- 9.1.2 CKM ANNUAL ADDITIONS
- 9.1.3 MVA ADDITIONS
- 9.1.4 TOWER ADDITIONS
- 9.1.5 MVA ADDITIONS
- 9.1.6 12 TH FIVE YEAR PLAN PROPOSALS

### 9.2 CHINA

- 9.2.1 MVA ADDITIONS
- 9.2.2 CKM ADDITIONS
- 9.2.3 TOWERS CUMULATIVE ADDITIONS
- 9.2.4 TRANSFORMERS ANNUAL ADDITIONS

### 9.3 U.S

- 9.3.1 NETWORK SPLIT
- 9.3.2 TOWERS ANNUAL ADDITIONS

### 9.4 FRANCE

### 9.5 SPAIN

### 9.6 BRAZIL

- 9.6.1 EHV TRANSMISSION NETWORK

### 9.7 SAUDI ARABIA

- 9.7.1 CKM ANNUAL ADDITIONS
- 9.7.2 MVA ANNUAL ADDITIONS
- 9.7.3 SUBSTATION ADDITIONS

## **10 COMPETITIVE LANDSCAPE**

### 10.1 OVERVIEW

### 10.2 COMPETITIVE SITUATION & TRENDS

- 10.2.1 NEW PRODUCT LAUNCHES
- 10.2.2 EXPANSIONS
- 10.2.3 MERGERS & ACQUISITIONS
- 10.2.4 CONTRACTS & AGREEMENTS
- 10.2.5 OTHER DEVELOPMENTS
- 10.2.6 DEVELOPMENT ANALYSIS

## **11 COMPANY PROFILES**

- 11.1 INTRODUCTION
- 11.2 ABB LTD.
- 11.3 ALSTOM.
- 11.4 BHARAT HEAVY ELECTRICALS LTD
- 11.5 CROMPTON GREAVES
- 11.6 GENERAL ELECTRIC
- 11.7 HITACHI LTD.
- 11.8 MITSUBISHI ELECTRIC.
- 11.9 NEXANS SA.
- 11.1 PRYSMIAN GROUP.
- 11.11 SIEMENS.

## **12 APPENDIX**

- 12.1 INSIGHTS OF INDUSTRY EXPERTS
- 12.2 DISCUSSION GUIDE
- 12.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 12.4 AVAILABLE CUSTOMIZATIONS
- 12.1 RELATED REPORTS



## List Of Tables

### LIST OF TABLES

Table 1 POWER PLANT INVESTMENTS FROM 2011-2035 (\$BILLION)

Table 2 INCREASE IN POWER DEMAND ENSURES RISE IN EHV TRANSMISSION

Table 3 CAPITAL INVESTMENTS COST IS ONE MAJOR RESTRAINT IN EHV TRANSMISSION PROJECT

Table 4 GRID MODERNIZATIONS PROVIDES OPPORTUNITIES FOR EHV TRANSMISSION

Table 5 INSULATION AND SAFETY IS ONE OF THE KEY CHALLENGE IN EHV TRANSMISSION

Table 6 EHV TRANSMISSION MARKET SIZE, BY REGION, 2012–2019 (\$BILLION)

Table 7 NORTH AMERICA: EHV TRANSMISSION MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 8 LATIN AMERICA: EHV TRANSMISSION MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 9 EUROPE: EHV TRANSMISSION MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 10 ASIA-PACIFIC: EHV TRANSMISSION MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 11 MIDDLE EAST & AFRICA: EHV TRANSMISSION MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 12 EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 13 NORTH AMERICA: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 14 NORTH AMERICA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 15 NORTH AMERICA: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 16 U.S.: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 17 U.S.: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 18 U.S.: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 19 CANADA: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 20 CANADA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 21 CANADA: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 22 MEXICO: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 23 MEXICO: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 24 MEXICO: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 25 REST OF NORTH AMERICA: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 26 REST OF NORTH AMERICA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 27 REST OF NORTH AMERICA: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 28 EUROPE: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 29 EUROPE: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 30 EUROPE SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 31 FRANCE: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 32 FRANCE: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 33 FRANCE: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 34 SPAIN: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 35 SPAIN: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 36 SPAIN: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 37 ITALY: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 38 ITALY: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 39 ITALY: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 40 U.K.: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 41 U.K.: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 42 U.K.: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 43 REST OF EUROPE: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 44 REST OF EUROPE: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 45 REST OF EUROPE: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 46 ASIA-PACIFIC: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 47 ASIA-PACIFIC: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 48 ASIA-PACIFIC: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 49 CHINA: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 50 CHINA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 51 CHINA: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 52 INDIA: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 53 INDIA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 54 INDIA: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 55 INDONESIA: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 56 INDONESIA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 57 INDONESIA: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 58 AUSTRALIA: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 59 AUSTRALIA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 60 AUSTRALIA: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 61 REST OF ASIA-PACIFIC: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 62 REST OF ASIA-PACIFIC: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 63 REST OF ASIA-PACIFIC: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 64 LATIN AMERICA: EHV TRANSMISSION MARKET SIZE , BY SYSTEM, 2012–2019 (\$MILLION)

Table 65 LATIN AMERICA: TRANSMISSION LINE MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 66 LATIN AMERICA: SUBSTATION EQUIPMENT MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 67 BRAZIL: EHV TRANSMISSION MARKET SIZE , BY SYSTEM, 2012–2019 (\$MILLION)

Table 68 BRAZIL: TRANSMISSION LINE MARKET SIZE, BY SYSTEM, 2012–2019

(\$MILLION)

Table 69 BRAZIL: SUBSTATION EQUIPMENT MARKET SIZE , BY SYSTEM, 2012–2019 (\$MILLION)

Table 70 ARGENTINA: EHV TRANSMISSION MARKET SIZE , BY SYSTEM, 2012–2019 (\$MILLION)

Table 71 ARGENTINA: TRANSMISSION LINE MARKET SIZE , BY SYSTEM, 2012–2019 (\$MILLION)

Table 72 ARGENTINA: SUBSTATION EQUIPMENT MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 73 REST OF LATIN AMERICA: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 74 REST OF LATIN AMERICA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 75 REST OF LATIN AMERICA: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 76 MIDDLE EAST & AFRICA: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 77 MIDDLE EAST & AFRICA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 78 MIDDLE EAST & AFRICA SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 79 SAUDI ARABIA: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 80 SAUDI ARABIA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 81 SAUDI ARABIA: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 82 SOUTH AFRICA: EHV TRANSMISSION MARKET SIZE, BY SYSTEM, 2012–2019 (\$MILLION)

Table 83 SOUTH AFRICA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 84 SOUTH AFRICA: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 85 REST OF THE MIDDLE EAST & AFRICA: EHV TRANSMISSION MARKET SIZE, 2012–2019 (\$MILLION)

Table 86 REST OF THE MIDDLE EAST & AFRICA: TRANSMISSION LINE MARKET SIZE, 2012–2019 (\$MILLION)

Table 87 REST OF THE MIDDLE EAST & AFRICA: SUBSTATION EQUIPMENT MARKET SIZE, 2012–2019 (\$MILLION)

Table 88 NEW PRODUCT LAUNCHES 2011-2014

Table 89 EXPANSIONS 2011-2014

Table 90 MERGERS & ACQUISITIONS 2011-2014

Table 91 CONTRACTS & AGREEMENTS 2011-2014

Table 92 OTHER DEVELOPMENTS 2011-2014

Table 93 ALSTOM: PRODUCTS & DESCRIPTION

Table 94 BHARAT HEAVY ELECTRICALS LTD PRODUCTS & SERVICES

Table 95 CROMPTON GREAVES .: PRODUCTS OFFERING

Table 96 GENERAL ELECTRIC: PRODUCTS & SERVICES

Table 97 HITACHI LTD.: PRODUCTS & SERVICES

Table 98 MITSUBISHI ELECTRIC. :PRODUCTS & SERVICES

Table 99 NEXANS SA: PRODUCTS OFFERING

Table 100 SIEMENS: PRODUCTS & SERVICES

## List Of Figures

### LIST OF FIGURES

Figure 1 MARKETS COVERED: EHV TRANSMISSION MARKET

Figure 2 EHV TRANSMISSION MARKET: RESEARCH METHODOLOGY

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 BREAK DOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 6 MORE THAN 50% OF THE INVESTMENT HAPPENED IN ASIA-PACIFIC

Figure 7 ESTIMATED GROWTH SHARE, 2014 - 2019

Figure 8 EHV TRANSMISSION NETWORKS ARE INCREASING AT A FASTER PACE ACROSS ALL THE REGIONS

Figure 9 REGIONAL EHV TRANSMISSION MARKET, 2014 & 2019 (\$BILLION)

Figure 10 TRANSMISSION LINE V/S SUBSTATION EQUIPMENT, 2014 AND 2019

Figure 11 TRANSMISSION LINE MARKET COMPONENT SNAPSHOT, 2014 & 2019

Figure 12 SUBSTATION COMPONENT MARKET SNAPSHOT, 2014 & 2019 (\$BILLION)

Figure 13 MARKET SEGMENTATION

Figure 14 MARKET DYNAMICS

Figure 15 RAPID INDUSTRIALIZATION INCREASING THE POWER DEMAND EXPONENTIALLY THROUGH 2010-2035

Figure 16 VALUE CHAIN: EHV TRANSMISSION MARKET

Figure 17 PORTER'S FIVE FORCES ANALYSIS – EHV TRANSMISSION MARKET

Figure 18 EHV TRANSMISSION MARKET SIZE, BY REGION, 2013 (\$BILLION)

Figure 19 EHV TRANSMISSION MARKET SIZE, BY SYSTEM (\$MILLION)

Figure 20 INDIA: ANNUAL GENERATION CAPACITY ADDITIONS FOR 2012 - 2013

Figure 21 INDIA: EHV TRANSMISSION, BY CKM ANNUAL ADDITIONS FOR 2012-2013

Figure 22 INDIA: EHV TRANSMISSION, BY MVA ADDITIONS FOR 2012 - 2013

Figure 23 INDIA: EHV TRANSMISSION, BY TOWER ADDITIONS, 2012 - 2013

Figure 24 INDIA: EHV TRANSMISSION, MVA ADDITIONS UNDER THE FIVE YEAR PLAN

Figure 25 INDIA: EHV TRANSMISSION, 12TH FIVE YEAR PLAN PROPOSED CKM ADDITIONS

Figure 26 CHINA: EHV TRANSMISSION ANNUAL GENERATION CAPACITY ADDITIONS, 2012 & 2013

Figure 27 CHINA: EHV TRANSMISSION MVA ADDITIONS, 2012- 2013

Figure 28 CHINA: EHV TRANSMISSION CKM ADDITIONS, 2012 - 2013

Figure 29 CHINA: EHV TRANSMISSION TOWERS CUMULATIVE ADDITIONS, 2012 - 2013

Figure 30 CHINA: EHV TRANSMISSION TRANSFORMERS ANNUAL ADDITIONS, 2012 - 2013

Figure 31 U.S.: EHV TRANSMISSION CKM ANNUAL SPLIT, 2013 - 2014

Figure 32 U.S.: EHV TRANSMISSION NETWORK SPLIT, 2013

Figure 33 U.S.: EHV TRANSMISSION TOWERS ANNUAL ADDITIONS, 2012 - 2013

Figure 34 FRANCE: EHV TRANSMISSION CKM ANNUAL ADDITIONS, 2012

Figure 35 SPAIN: EHV TRANSMISSION CKM ANNUAL ADDITIONS, 2011 -2012

Figure 36 BRAZIL: EHV TRANSMISSION CKM ANNUAL ADDITIONS, 2012 -2013

Figure 37 BRAZIL: EHV TRANSMISSION NETWORK SPLIT, 2011

Figure 38 SAUDI ARABIA: EHV TRANSMISSION ANNUAL GENERATION CAPACITY ADDITIONS, 2012 -2013

Figure 39 SAUDI ARABIA: EHV TRANSMISSION CKM ANNUAL ADDITIONS, 2012 -2013

Figure 40 SAUDI ARABIA: EHV TRANSMISSION MVA ANNUAL ADDITIONS, 2012 -2013

Figure 41 SAUDI ARABIA: EHV TRANSMISSION SUBSTATION ADDITIONS, 2012 -2013

Figure 42 COMPANIES ADOPTED PRODUCT LAUNCHES AND CONTRACTS & AGREEMENTS TO GRAB THE MARKET

Figure 43 BATTLE FOR MARKET SHARE: CONTRACTS AND EXPANSIONS ARE THE KEY STRATEGIES

Figure 44 MARKET EVALUATION FRAMEWORK : SIGNIFICANT EXPANSIONS AND CONTRACTS & AGREEMENTS HAS FUELED GROWTH AND INNOVATION FROM 2011 -2014

Figure 45 EHV: DEVELOPMENT ANALYSIS, 2013

Figure 46 GEOGRAPHIC REVENUE MIX

Figure 47 ABB LTD.: BUSINESS OVERVIEW

Figure 48 ALSTOM.: BUSINESS OVERVIEW

Figure 49 ALSTOM: SWOT ANALYSIS

Figure 50 BHARAT HEAVY ELECTRICALS LTD.: BUSINESS OVERVIEW

Figure 51 CROMPTON GREAVES.: BUSINESS OVERVIEW

Figure 52 CROMPTON GREAVES: SWOT ANALYSIS

Figure 53 GENERAL ELECTRIC.: BUSINESS OVERVIEW

Figure 54 GENERAL ELECTRIC: SWOT ANALYSIS

Figure 55 HITACHI LTD.: BUSINESS OVERVIEW

Figure 56 MITSUBISHI ELECTRIC.: BUSINESS OVERVIEW

Figure 57 MITSUBISHI ELECTRIC: SWOT ANALYSIS  
Figure 58 NEXANS SA.: BUSINESS OVERVIEW  
Figure 59 PRYSMIAN GROUP.: BUSINESS OVERVIEW  
Figure 60 SIEMENS.: BUSINESS OVERVIEW  
Figure 61 SIEMENS : SWOT ANALYSIS



## I would like to order

Product name: EHV Transmission Market by System and Geography (Asia-Pacific, Europe, the Middle East & Africa, and Americas) - Global Trends & Forecasts to 2019

Product link: <https://marketpublishers.com/r/EE11D2BA7DBEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EE11D2BA7DBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

