

Environment, Health, and Safety Market by Offering (Software and Services (Analytics, Project Deployment and Implementation, Audit, Assessment, and Regulatory Compliance, Certification)), Application, Vertical & Region - Global Forecast to 2029

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Abstracts

The environment, health, and safety market is estimated to be USD 7.9 billion to USD 11.5 billion at a CAGR of 7.6% from 2024 to 2029. Deploying EHS software solutions using mobile and cloud technologies has helped several organizations meet complex EHS challenges. These mobile and cloud solutions offer enterprises the pay-as-you-go service model, which allows enterprises to optimize cost and budgetary compliances. Therefore, the increasing adoption of cloud-based platforms drives the growth of the EHS market globally.

“The energy and utilities vertical segment will contribute the largest market share in the environment, health, and safety market during the forecast period.”

The energy and utilities sector has observed a notable uptake in EHS software solutions due to evolving laws, regulations, and standards. These solutions ensure compliance with rules, mitigating operational risks and accurately reporting air emissions from energy system processes. Given the inherent hazards associated with energy production, transmission, and distribution, companies in this vertical prioritize safety measures, regulatory adherence, and environmental responsibility. EHS initiatives encompass a range of activities, including safety training, hazard identification, environmental monitoring, emergency readiness, and community engagement. From power plants and oil and gas facilities to utility maintenance operations, EHS programs

aim to prevent accidents, minimize environmental impact, and foster a safety and sustainability culture.

'Asia Pacific will register the highest growth rate during the forecast period.'

The Asia Pacific region is set to undergo significant growth opportunities in the coming years, with countries like India, China, Australia, and New Zealand expected to experience high growth rates. As countries in Asia Pacific continue to undergo rapid industrialization and urbanization, there is a growing recognition of the importance of ensuring the health, safety, and well-being of workers and the surrounding environment. This heightened awareness is driving governments and regulatory bodies to introduce and enforce stricter workplace safety regulations and environmental standards. Governments across the Asia Pacific are implementing stricter environmental and safety regulations. Some examples include China's revised law on Chemical Classification and Labeling and India's amendments to its Hazardous Waste Management Rules (2016). Companies must comply with these regulations to avoid penalties and operational disruptions, driving investment in EHS solutions and practices.

Breakdown of primaries

The study contains insights from various industry experts, from solution vendors to Tier 1 companies. The break-up of the primaries is as follows:

By Company Type: Tier 1 – 35%, Tier 2 – 40%, and Tier 3 – 25%

By Designation: C-level – 35%, D-level – 25%, and Managers – 40%

By Region: North America – 40%, Europe – 20%, Asia Pacific – 30%, Middle East & Africa- 5%, and Latin America- 5%.

The major players in the environment, health, and safety market are VelocityEHS (US), Wolters Kluwer (Netherlands), Intelx Technologies (Canada), Benchmark ESG (US), Cority Software Inc. (Canada), Sphera (US), Intertek (UK), Quentic (Germany), UL Solutions (US), Ideagen (UK), SAP (Germany), IBM (US), Evotix (UK), EcoOnline (Norway), Diligent Corporation (US), ETQ (US), 3E (US), Dakota Software Corporation (US), IsoMetrix (US), Enhesa (US), VisiumKMS (US), SafetyCulture (Australia), TextContext (Canada), ComplianceQuest (US), Pro-Sapien (UK), SHEQX (Australia),

CMO Software (UK), Indus Environmental Services (India), Inicia (Japan), ASK-EHS Engineering (India), SHE Group (South Africa), and EHS Brazil (Brazil). These players have adopted various growth strategies, such as partnerships, agreements and collaborations, new product launches, product enhancements, and acquisitions to expand their environmental, health, and safety footprint.

Research Coverage

The market study covers the environment, health, and safety market size across different segments. It aims to estimate the market size and the growth potential across various segments, including offering (software and services (Analytics, Project Deployment and Implementation, Audit, Assessment, Regulatory Compliance, Certification)), applications, verticals, and regions. The study includes an in-depth competitive analysis of the leading market players, their company profiles, key observations related to product and business offerings, recent developments, and market strategies.

Key Benefits of Buying the Report

The report will help the market leaders/new entrants with information on the closest approximations of the global environment, health, and safety market's revenue numbers and subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. Moreover, the report will provide insights for stakeholders to understand the market's pulse and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (increase in government initiatives to follow workforce safety and environmental regulations and standards, a digitally connected workforce with connected wearables for safe operations to improve EHS management, the proliferation of software-as-a-service deployment model, and growing recognition of EHS as a strategic business imperative.), restraints (High cost associated with EHS software solutions, lack of qualified EHS professionals, data Silos & Information Gaps), opportunities (Increase in government initiatives for low carbon emission policies, technological innovations to help various industries achieve worker engagement and adopt quality programs, modernization of industry infrastructure for low carbon emissions) and challenges (Technological integration and data management, poor

regulatory frameworks in emerging economies, lack of skills and end-to-end solutions) influencing the growth of the environment, health, and safety market. Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and new product and service launches in the environment, health, and safety market. Market Development: Comprehensive information about lucrative markets – the report analyses various regions' environment, health, and safety markets. Market Diversification: Exhaustive information about new products and services, untapped geographies, recent developments, and investments in the environment, health, and safety market. Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like VelocityEHS (US), Wolters Kluwer (Netherlands), Intalex Technologies (Canada), Benchmark ESG (US), Cority Software Inc. (Canada), Sphera (US), Intertek (UK), Quentic (Germany), UL Solutions (US), Ideagen (UK), SAP (Germany), IBM (US), Evotix (UK), EcoOnline (Norway), Diligent Corporation (US).

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKET COVERED

FIGURE 1 MARKET SEGMENTATION

1.3.2 REGIONS COVERED

FIGURE 2 ENVIRONMENT, HEALTH, AND SAFETY MARKET: REGIONS COVERED

1.3.3 INCLUSIONS & EXCLUSIONS

1.4 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

TABLE 1 USD EXCHANGE RATES, 2021–2023

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.7.1 IMPACT OF RECESSION

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 ENVIRONMENT, HEALTH, AND SAFETY MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Primary interviews with experts

2.1.2.2 List of key primary interview participants

2.1.2.3 Breakdown of primaries

2.1.2.4 Key data from primary sources

2.1.2.5 Key industry insights

2.2 MARKET SIZE ESTIMATION

FIGURE 4 APPROACH 1 (SUPPLY SIDE): REVENUE OF SOLUTIONS/SERVICES OF ENVIRONMENT, HEALTH, AND SAFETY MARKET PLAYERS

2.2.1 BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION USING BOTTOM-UP APPROACH (SUPPLY-SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS/SERVICES OFFERED BY MARKET VENDORS

2.2.2 TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 6 DATA TRIANGULATION

2.4 RISK ASSESSMENT

TABLE 2 RISK ASSESSMENT

2.5 RESEARCH ASSUMPTIONS

TABLE 3 RESEARCH ASSUMPTIONS

2.6 LIMITATIONS

2.7 IMPLICATION OF RECESSION ON ENVIRONMENT, HEALTH, AND SAFETY MARKET

3 EXECUTIVE SUMMARY

FIGURE 7 ENVIRONMENT, HEALTH, AND SAFETY MARKET TO WITNESS SIGNIFICANT GROWTH DURING FORECAST PERIOD

FIGURE 8 ENVIRONMENT, HEALTH, AND SAFETY MARKET: HOLISTIC VIEW

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN ENVIRONMENT, HEALTH, AND SAFETY MARKET

FIGURE 9 CONFLUENCE OF ECONOMIC, ENVIRONMENTAL, SOCIAL, AND TECHNOLOGICAL FORCES TO FUEL MARKET GROWTH

4.2 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY KEY SEGMENT

FIGURE 10 SEGMENTS WITH HIGH PROJECTED GROWTH RATE IN 2024

4.3 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE TYPE

FIGURE 11 PROJECT DEPLOYMENT & IMPLEMENTATION SERVICES SEGMENT TO LEAD MARKET IN 2024

4.4 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL

FIGURE 12 ENERGY & UTILITIES SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

4.5 NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING AND KEY VERTICAL

FIGURE 13 SOFTWARE AND ENERGY & UTILITIES SEGMENTS ESTIMATED TO ACCOUNT FOR LARGEST MARKET SHARES IN 2024

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 14 ENVIRONMENT, HEALTH, AND SAFETY MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increase in government initiatives to follow workforce safety and environmental regulations and standards

TABLE 4 ENVIRONMENTAL REGULATIONS, ACTS, AND LAWS

5.2.1.2 Digitally connected workforce with connected wearables for safe operations to improve EHS management

5.2.1.3 Need to improve risk visibility by identifying hidden risks within organizations and increasing transparency of workflow

5.2.1.4 Proliferation of software-as-a-service deployment model

5.2.1.5 Growing recognition of EHS as strategic business imperative

5.2.2 RESTRAINTS

5.2.2.1 High costs associated with EHS software solutions

5.2.2.2 Lack of qualified EHS professionals

5.2.2.3 Data silos and information gaps

5.2.3 OPPORTUNITIES

5.2.3.1 Increase in government initiatives for low carbon emission policies

5.2.3.2 Technological innovations to help various industries achieve worker engagement and adopt quality programs

5.2.3.3 Modernization of industry infrastructure for low carbon emissions

5.2.4 CHALLENGES

5.2.4.1 Technological integration and data management

5.2.4.2 Poor regulatory frameworks in emerging economies

5.2.4.3 Lack of skilled workforce and end-to-end solutions

5.3 ENVIRONMENT, HEALTH, AND SAFETY MARKET: BRIEF HISTORY

FIGURE 15 BRIEF HISTORY OF ENVIRONMENT, HEALTH, AND SAFETY MARKET

5.4 VALUE CHAIN ANALYSIS

FIGURE 16 ENVIRONMENT, HEALTH, AND SAFETY MARKET: VALUE CHAIN ANALYSIS

5.5 ECOSYSTEM

FIGURE 17 KEY PLAYERS IN ENVIRONMENT, HEALTH, AND SAFETY MARKET ECOSYSTEM

TABLE 5 ENVIRONMENT, HEALTH, AND SAFETY MARKET: ECOSYSTEM

5.6 CASE STUDIES

5.6.1 BRUCE POWER OPTIMIZED NUCLEAR POWER GENERATION WITH IBM MAXIMO

5.6.2 HARLEY DAVIDSON USED PROCESSMAP'S EHS SOLUTION TO IMPROVE WORKER SAFETY

5.6.3 AGNICO EAGLE MINES ADOPTED INTELEX'S HEALTH & SAFETY MANAGEMENT SUITE FOR RISK ASSESSMENT

5.6.4 OWENS GROUP USED EVOTIX'S SOLUTION TO MANAGE EMPLOYEE HEALTH AND SAFETY INFORMATION

5.6.5 FRAZER USED VELOCITYEHS' SOLUTION TO MANAGE SAFETY PROGRAM-RELATED INFORMATION

5.7 PORTER'S FIVE FORCES MODEL

FIGURE 18 PORTER'S FIVE FORCES ANALYSIS

TABLE 6 IMPACT OF PORTER'S FORCES ON ENVIRONMENT, HEALTH, AND SAFETY MARKET

5.7.1 THREAT OF NEW ENTRANTS

5.7.2 THREAT OF SUBSTITUTES

5.7.3 BARGAINING POWER OF BUYERS

5.7.4 BARGAINING POWER OF SUPPLIERS

5.7.5 INTENSITY OF COMPETITIVE RIVALRY

5.8 PATENT ANALYSIS

5.8.1 METHODOLOGY

FIGURE 19 MAJOR PATENTS GRANTED FOR ENVIRONMENT, HEALTH, AND SAFETY IN LAST TEN YEARS

5.9 DISRUPTIONS IMPACTING BUYERS/CLIENTS IN ENVIRONMENT, HEALTH, AND SAFETY MARKET

FIGURE 20 ENVIRONMENT, HEALTH, AND SAFETY MARKET: DISRUPTIONS IMPACTING BUYERS/CLIENTS

5.10 PRICING ANALYSIS

5.10.1 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SOLUTION

FIGURE 21 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SOLUTION (USD PER YEAR)

TABLE 7 AVERAGE SELLING PRICE TREND OF KEY PLAYERS

5.10.2 INDICATIVE PRICING ANALYSIS OF KEY PLAYERS, BY SOLUTION & SERVICE

TABLE 8 INDICATIVE PRICING ANALYSIS OF KEY ENVIRONMENT, HEALTH, AND SAFETY SOLUTION & SERVICE VENDORS

5.11 KEY STAKEHOLDERS AND BUYING CRITERIA

5.11.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 22 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR KEY VERTICALS

TABLE 9 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR KEY VERTICALS

5.11.2 BUYING CRITERIA

FIGURE 23 KEY BUYING CRITERIA FOR TOP THREE VERTICALS**TABLE 10 KEY BUYING CRITERIA FOR TOP THREE VERTICALS****5.12 TECHNOLOGY ANALYSIS****5.12.1 KEY TECHNOLOGIES**

- 5.12.1.1 Artificial Intelligence
- 5.12.1.2 Industrial Internet of Things and Big Data
- 5.12.1.3 Data Analytics and Visualization

5.12.2 ADJACENT TECHNOLOGIES

5.12.2.1 Sustainability management software and environmental management systems

5.12.2.2 Industrial automation and control systems

5.12.2.3 Geospatial technologies

5.12.3 COMPLEMENTARY TECHNOLOGIES

5.12.3.1 Virtual reality (VR) and augmented reality (AR)

5.12.3.2 Robotics and automation

5.12.3.3 Blockchain

5.13 TARIFF AND REGULATORY LANDSCAPE**5.13.1 TARIFF RELATED TO ENVIRONMENT, HEALTH, AND SAFETY DEVICES**

TABLE 11 TARIFF RELATED TO ELECTRICAL APPARATUS FOR SWITCHING OR PROTECTING ELECTRICAL CIRCUITS OR FOR MAKING CONNECTIONS TO OR IN ELECTRICAL CIRCUITS

5.14 REGULATORY LANDSCAPE

TABLE 12 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 REST OF THE WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.14.1 NORTH AMERICA**5.14.2 EUROPE**

5.14.2.1 France

5.14.2.2 UK

5.14.3 ASIA PACIFIC

5.14.3.1 China

5.14.3.2 South Korea

5.14.3.3 Japan

5.14.4 MIDDLE EAST & AFRICA

5.14.4.1 UAE

5.14.4.2 Saudi Arabia

5.14.5 LATIN AMERICA

5.14.5.1 Brazil

5.14.5.2 Mexico

5.15 KEY CONFERENCES & EVENTS

TABLE 16 ENVIRONMENT, HEALTH, AND SAFETY MARKET: LIST OF CONFERENCES & EVENTS, 2024–2025

5.16 TECHNOLOGY ROADMAP FOR ENVIRONMENT, HEALTH, AND SAFETY MARKET

5.16.1 SHORT-TERM ROADMAP (2023–2025):

5.16.2 MID-TERM ROADMAP (2026–2028):

5.16.3 LONG-TERM ROADMAP (2029–2030):

5.17 BEST PRACTICES IN ENVIRONMENT, HEALTH, AND SAFETY MARKET

5.18 CURRENT AND EMERGING BUSINESS MODELS

5.19 TOOLS, FRAMEWORKS, AND TECHNIQUES USED IN ENVIRONMENT, HEALTH, AND SAFETY MARKET

FIGURE 24 TOOLS, FRAMEWORKS, AND TECHNIQUES USED IN ENVIRONMENT, HEALTH, AND SAFETY MARKET

5.20 HS CODES: ELECTRICAL APPARATUS FOR SWITCHING OR PROTECTING ELECTRICAL CIRCUITS OR FOR MAKING CONNECTIONS TO OR IN ELECTRICAL CIRCUITS (8535)

5.20.1 EXPORT SCENARIO FOR HS CODE: 8535

FIGURE 25 ELECTRICAL APPARATUS FOR SWITCHING OR PROTECTING ELECTRICAL CIRCUITS OR FOR MAKING CONNECTIONS TO OR IN ELECTRICAL CIRCUITS, BY KEY COUNTRY, 2020–2022 (USD MILLION)

5.20.2 IMPORT SCENARIO FOR HS CODE: 8535

FIGURE 26 IMPORT VALUE OF ELECTRICAL APPARATUS FOR SWITCHING OR PROTECTING ELECTRICAL CIRCUITS OR FOR MAKING CONNECTIONS TO OR IN ELECTRICAL CIRCUITS, BY KEY COUNTRY, 2020–2022 (USD MILLION)

5.21 INVESTMENT AND FUNDING SCENARIO

FIGURE 27 INVESTMENT AND FUNDING SCENARIO

6 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING

6.1 INTRODUCTION

6.1.1 OFFERING: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS

FIGURE 28 SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 17 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 18 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

6.2 SOFTWARE

6.2.1 EHS SOFTWARE ENSURES COMPLIANCE AND MINIMIZES RISK OF HEFTY FINES OR OPERATIONAL SHUTDOWN

TABLE 19 SOFTWARE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 20 SOFTWARE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

6.3 SERVICES

TABLE 21 SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 22 SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

FIGURE 29 ANALYTICS SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 23 SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY TYPE, 2018–2023 (USD MILLION)

TABLE 24 SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY TYPE, 2024–2029 (USD MILLION)

6.3.1 ANALYTICS SERVICES

6.3.1.1 Need for aggregation and analysis of data from multiple resources to drive growth

TABLE 25 ANALYTICS SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 26 ANALYTICS SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

6.3.2 PROJECT DEPLOYMENT & IMPLEMENTATION SERVICES

6.3.2.1 Project deployment services to assist in smooth transitioning of organizations' historical EHS data and speedy integration

TABLE 27 PROJECT DEPLOYMENT & IMPLEMENTATION SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 28 PROJECT DEPLOYMENT & IMPLEMENTATION SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

6.3.3 BUSINESS CONSULTING & ADVISORY SERVICES

6.3.3.1 Business consulting services to assist in digital transformation and evolution of business processes through EHS

TABLE 29 BUSINESS CONSULTING & ADVISORY SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 30 BUSINESS CONSULTING & ADVISORY SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

6.3.4 AUDIT, ASSESSMENT, AND REGULATORY COMPLIANCE SERVICES

6.3.4.1 Focus on identifying waste minimization and recycling to spur demand

TABLE 31 AUDIT, ASSESSMENT, AND REGULATORY COMPLIANCE SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 32 AUDIT, ASSESSMENT, AND REGULATORY COMPLIANCE SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

6.3.5 CERTIFICATION SERVICES

6.3.5.1 Certification services to offer competitive advantage and enhanced processes

TABLE 33 CERTIFICATION SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 34 CERTIFICATION SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

6.3.6 TRAINING & SUPPORT SERVICES

6.3.6.1 Training & support services address and analyze data retrieved from EHS solutions

TABLE 35 TRAINING & SUPPORT SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 36 TRAINING & SUPPORT SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

7 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY APPLICATION

7.1 INTRODUCTION

7.1.1 APPLICATION: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS

7.2 HEALTH & SAFETY MANAGEMENT

7.2.1 HEALTH & SAFETY MANAGEMENT TO REDUCE COSTS AND PROMOTE SAFE WORK CULTURE

7.3 ENVIRONMENTAL & SUSTAINABILITY MANAGEMENT

7.3.1 EMPHASIS ON AIR EMISSIONS MANAGEMENT, WATER QUALITY METRICS, AND HAZARDOUS WASTE TRACKING TO PROPEL GROWTH

7.4 WASTE MANAGEMENT

7.4.1 WASTE REDUCTION STRATEGIES TO ENSURE REGULATORY COMPLIANCE AND IMPROVE ENVIRONMENTAL PERFORMANCE

7.5 ENERGY & WATER MANAGEMENT

7.5.1 ENERGY & WATER MANAGEMENT SYSTEM TO HELP ORGANIZATIONS CONSERVE OPPORTUNITIES AND TRACK SUSTAINABILITY FOOTPRINT

7.6 AIR QUALITY & COMPLIANCE MANAGEMENT

7.6.1 AIR QUALITY & COMPLIANCE MANAGEMENT FEATURE TO ASSIST IN COMPLETE EMISSIONS MANAGEMENT

7.7 INCIDENT & RISK MANAGEMENT

7.7.1 INCIDENT & RISK MANAGEMENT SOLUTION TO FACILITATE IDENTIFICATION, ANALYSIS, MONITORING, AND TREATMENT OF HAZARDS

7.8 OTHER APPLICATIONS

8 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL

8.1 INTRODUCTION

FIGURE 30 ENERGY & UTILITIES VERTICAL TO LEAD MARKET DURING FORECAST PERIOD

8.1.1 VERTICAL: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS
TABLE 37 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 38 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

8.2 ENERGY & UTILITIES

8.2.1 INHERENT RISKS ASSOCIATED WITH ENERGY PRODUCTION, TRANSMISSION, AND DISTRIBUTION TO DRIVE MARKET

8.2.2 ENERGY & UTILITIES: ENVIRONMENT, HEALTH, AND SAFETY USE CASES

8.2.2.1 Workplace safety in power plants

8.2.2.2 Environmental compliance in oil and gas operations

8.2.2.3 Workers' health in utility maintenance

TABLE 39 ENERGY & UTILITIES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 40 ENERGY & UTILITIES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

8.3 CHEMICALS & MATERIALS

8.3.1 EHS SOLUTIONS TO HELP MANAGE WORKFORCE AND ENSURE WORKPLACE SAFETY

8.3.2 CHEMICALS & MATERIALS: ENVIRONMENT, HEALTH, AND SAFETY USE CASES

8.3.2.1 Hazardous chemical management

8.3.2.2 Process safety management

8.3.2.3 Occupational health and safety

8.3.2.4 Environmental compliance

TABLE 41 CHEMICALS & MATERIALS: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 42 CHEMICALS & MATERIALS: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

8.4 HEALTHCARE & LIFE SCIENCES

8.4.1 EHS SOLUTIONS TO ENABLE ORGANIZATIONS STREAMLINE PROCESSES, REDUCE COSTS, AND IMPROVE PERFORMANCE

8.4.2 HEALTHCARE & LIFE SCIENCES: ENVIRONMENT, HEALTH, AND SAFETY USE CASES

8.4.2.1 Pharmaceutical manufacturing

8.4.2.2 Laboratory safety

8.4.2.3 Medical device safety

8.4.2.4 Healthcare waste management

TABLE 43 HEALTHCARE & LIFE SCIENCES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 44 HEALTHCARE & LIFE SCIENCES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

8.5 CONSTRUCTION & ENGINEERING

8.5.1 EHS SOFTWARE TO STREAMLINE ESSENTIAL SAFETY PROCESSES AND ENSURE COMPLIANCE WITH REGULATIONS

8.5.2 CONSTRUCTION & ENGINEERING: ENVIRONMENT, HEALTH, AND SAFETY USE CASES

8.5.2.1 Site safety management

8.5.2.2 Noise and air quality monitoring

8.5.2.3 Emergency preparedness and response

8.5.2.4 Environmental compliance

TABLE 45 CONSTRUCTION & ENGINEERING: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 46 CONSTRUCTION & ENGINEERING: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

8.6 FOOD & BEVERAGE

8.6.1 ADOPTION OF EHS SOFTWARE TO TAKE CARE OF ENVIRONMENTAL MANAGEMENT

8.6.2 FOOD & BEVERAGE: ENVIRONMENT, HEALTH, AND SAFETY USE CASES

8.6.2.1 Food safety compliance

8.6.2.2 Supply chain safety

8.6.2.3 Product labeling and packaging compliance

TABLE 47 FOOD & BEVERAGE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 48 FOOD & BEVERAGE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

8.7 GOVERNMENT & DEFENSE

8.7.1 EHS SOLUTIONS TO ASSIST GOVERNMENT AND DEFENSE ORGANIZATIONS

8.7.2 GOVERNMENT & DEFENSE: ENVIRONMENT, HEALTH, AND SAFETY USE CASES

8.7.2.1 Military base safety

8.7.2.2 Environmental protection

8.7.2.3 Emergency preparedness and response

TABLE 49 GOVERNMENT & DEFENSE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 50 GOVERNMENT & DEFENSE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

8.8 OTHER VERTICALS

TABLE 51 OTHER VERTICALS: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 52 OTHER VERTICALS: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

9 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 31 ENVIRONMENT, HEALTH, AND SAFETY MARKET: REGIONAL SNAPSHOT

TABLE 53 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018–2023 (USD MILLION)

TABLE 54 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024–2029 (USD MILLION)

9.2 NORTH AMERICA

9.2.1 NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS

9.2.2 NORTH AMERICA: RECESSION IMPACT

FIGURE 32 NORTH AMERICA: MARKET SNAPSHOT

TABLE 55 NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY

OFFERING, 2018–2023 (USD MILLION)

TABLE 56 NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 57 NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 58 NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 59 NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 60 NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

TABLE 61 NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2018–2023 (USD MILLION)

TABLE 62 NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

9.2.3 US

9.2.3.1 Government initiatives and plans to drive demand for EHS solutions

TABLE 63 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 64 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 65 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 66 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 67 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 68 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

9.2.4 CANADA

9.2.4.1 Increasing efforts for workplace safety with regulations to drive market

TABLE 69 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 70 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 71 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 72 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 73 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 74 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

9.3 EUROPE

9.3.1 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS

9.3.2 EUROPE: RECESSION IMPACT

TABLE 75 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 76 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 77 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 78 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 79 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 80 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

TABLE 81 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2018–2023 (USD MILLION)

TABLE 82 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

9.3.3 UK

9.3.3.1 Focus on waste management, emissions reduction strategies, and clean energy adoption to propel market growth

TABLE 83 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 84 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 85 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 86 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 87 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 88 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

9.3.4 GERMANY

9.3.4.1 Government initiatives and large-scale investments in sustainable production processes to create demand for EHS solutions

TABLE 89 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 90 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 91 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 92 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 93 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 94 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

9.3.5 FRANCE

9.3.5.1 Increasing emphasis on environmental sustainability and employee well-being to accelerate market growth

9.3.6 ITALY

9.3.6.1 Environmental protection regulations to foster market growth

9.3.7 SPAIN

9.3.7.1 Increasing investments toward renewable energy and sustainable technologies to boost market

9.3.8 NORDICS

9.3.8.1 Health and safety initiatives to boost adoption of EHS solutions

9.3.9 REST OF EUROPE

9.4 ASIA PACIFIC

9.4.1 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS

9.4.2 ASIA PACIFIC: RECESSION IMPACT

FIGURE 33 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 95 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 96 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 97 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 98 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 99 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 100 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

TABLE 101 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2018–2023 (USD MILLION)

TABLE 102 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

9.4.3 CHINA

9.4.3.1 Increasing adoption of IoT and AI technologies to bolster market growth

TABLE 103 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 104 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 105 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 106 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 107 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 108 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

9.4.4 INDIA

9.4.4.1 EHS regulatory and policy trends to drive market

TABLE 109 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 110 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 111 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 112 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 113 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 114 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

9.4.5 JAPAN

9.4.5.1 Stringent laws and regulations to fuel market growth

9.4.6 AUSTRALIA AND NEW ZEALAND

9.4.6.1 Stringent regulations to promote secure environment for workers to accelerate growth

9.4.7 SOUTH KOREA

9.4.7.1 New amendments in law and strict legislation to boost market

9.4.8 SOUTHEAST ASIA

9.4.8.1 ASEAN-OSHNET functions to help member countries achieve better occupational safety and health performance

9.4.9 REST OF ASIA PACIFIC

9.5 MIDDLE EAST & AFRICA

9.5.1 MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS

9.5.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 115 MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 116 MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 117 MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 118 MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 119 MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 120 MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

TABLE 121 MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2018–2023 (USD MILLION)

TABLE 122 MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

9.5.3 GCC COUNTRIES

9.5.3.1 Government initiatives, economic diversification efforts, and adoption of emerging technologies to drive market

TABLE 123 MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY GCC COUNTRY, 2018–2023 (USD MILLION)

TABLE 124 MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY GCC COUNTRY, 2024–2029 (USD MILLION)

9.5.3.2 KSA

TABLE 125 KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 126 KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 127 KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE,

2018–2023 (USD MILLION)

TABLE 128 KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 129 KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 130 KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

9.5.3.3 UAE

9.5.3.4 REST OF GCC COUNTRIES

9.5.4 SOUTH AFRICA

9.5.4.1 Customized EHS solutions and need for cost optimization to accelerate market growth

9.5.5 REST OF MIDDLE EAST & AFRICA

9.6 LATIN AMERICA

9.6.1 LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET

DRIVERS

9.6.2 LATIN AMERICA: RECESSION IMPACT

TABLE 131 LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 132 LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024–2029 (USD MILLION)

TABLE 133 LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 134 LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 135 LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 136 LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

TABLE 137 LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2018–2023 (USD MILLION)

TABLE 138 LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

9.6.3 BRAZIL

9.6.3.1 Regulatory reforms and technological advancements to open new avenues for market growth

TABLE 139 BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018–2023 (USD MILLION)

TABLE 140 BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY

OFFERING, 2024–2029 (USD MILLION)

TABLE 141 BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018–2023 (USD MILLION)

TABLE 142 BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 143 BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 144 BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

9.6.4 MEXICO

9.6.4.1 Digitalization and country's focus on deploying renewable energy sources to propel growth

9.6.5 REST OF LATIN AMERICA

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

TABLE 145 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN ENVIRONMENT, HEALTH, AND SAFETY MARKET

10.3 REVENUE ANALYSIS

FIGURE 34 REVENUE ANALYSIS OF KEY PLAYERS, 2019–2023

10.4 MARKET SHARE ANALYSIS

TABLE 146 ENVIRONMENT, HEALTH, AND SAFETY MARKET: DEGREE OF COMPETITION

FIGURE 35 SHARE OF LEADING COMPANIES IN ENVIRONMENT, HEALTH, AND SAFETY MARKET

10.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023

10.5.1 STARS

10.5.2 EMERGING LEADERS

10.5.3 PERVASIVE PLAYERS

10.5.4 PARTICIPANTS

FIGURE 36 ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2023

10.5.5 COMPANY FOOTPRINT

FIGURE 37 ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY FOOTPRINT

TABLE 147 ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY OFFERING FOOTPRINT

TABLE 148 ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY REGIONAL FOOTPRINT

TABLE 149 ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY VERTICAL FOOTPRINT

10.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023

10.6.1 PROGRESSIVE COMPANIES

10.6.2 RESPONSIVE COMPANIES

10.6.3 DYNAMIC COMPANIES

10.6.4 STARTING BLOCKS

FIGURE 38 ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2023

10.6.5 COMPETITIVE BENCHMARKING

TABLE 150 LIST OF KEY STARTUPS/SMES, 2023

TABLE 151 ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

10.7 COMPETITIVE SCENARIO

10.7.1 PRODUCT LAUNCHES

TABLE 152 ENVIRONMENT, HEALTH, AND SAFETY MARKET: PRODUCT LAUNCHES, JANUARY 2021–JANUARY 2024

10.7.2 DEALS

TABLE 153 ENVIRONMENT, HEALTH, AND SAFETY MARKET: DEALS, JANUARY 2021–FEBRUARY 2024

10.8 BRAND/PRODUCT COMPARISON

FIGURE 39 BRAND/PRODUCT COMPARISON

10.9 COMPANY VALUATION AND FINANCIAL METRICS

FIGURE 40 VALUATION AND FINANCIAL METRICS OF KEY ENVIRONMENT, HEALTH, AND SAFETY VENDORS

11 COMPANY PROFILES

11.1 MAJOR PLAYERS

(Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View)*

11.1.1 WOLTERS KLUWER

TABLE 154 WOLTERS KLUWER: BUSINESS OVERVIEW

FIGURE 41 WOLTERS KLUWER: COMPANY SNAPSHOT

TABLE 155 WOLTERS KLUWER: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 156 WOLTERS KLUWER: PRODUCT LAUNCHES

TABLE 157 WOLTERS KLUWER: DEALS

11.1.2 VELOCITYEHS

TABLE 158 VELOCITYEHS: BUSINESS OVERVIEW

TABLE 159 VELOCITYEHS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 160 VELOCITYEHS: PRODUCT LAUNCHES

TABLE 161 VELOCITYEHS: DEALS

11.1.3 INTELEX

TABLE 162 INTELEX: BUSINESS OVERVIEW

TABLE 163 INTELEX: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 164 INTELEX: PRODUCT LAUNCHES

TABLE 165 INTELEX: DEALS

11.1.4 BENCHMARK ESG

TABLE 166 BENCHMARK ESG: BUSINESS OVERVIEW

TABLE 167 BENCHMARK ESG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 168 BENCHMARK ESG: PRODUCT LAUNCHES

11.1.5 CORITY

TABLE 169 CORITY: BUSINESS OVERVIEW

TABLE 170 CORITY: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 171 CORITY: PRODUCT LAUNCHES

TABLE 172 CORITY: DEALS

11.1.6 INTERTEK

TABLE 173 INTERTEK: BUSINESS OVERVIEW

FIGURE 42 INTERTEK: COMPANY SNAPSHOT

TABLE 174 INTERTEK: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 175 INTERTEK: PRODUCT LAUNCHES

TABLE 176 INTERTEK: DEALS

11.1.7 SPHERA (BLACKSTONE)

TABLE 177 SPHERA: BUSINESS OVERVIEW

TABLE 178 SPHERA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 179 SPHERA: PRODUCT LAUNCHES

TABLE 180 SPHERA: DEALS

11.1.8 QUENTIC (AMCS)

TABLE 181 QUENTIC: BUSINESS OVERVIEW

TABLE 182 QUENTIC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 183 QUENTIC: PRODUCT LAUNCHES

TABLE 184 QUENTIC: DEALS

11.1.9 UL SOLUTIONS

TABLE 185 UL SOLUTIONS: BUSINESS OVERVIEW

TABLE 186 UL SOLUTIONS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 187 UL SOLUTIONS: PRODUCT LAUNCHES

TABLE 188 UL SOLUTIONS: DEALS

11.1.10 IDEAGEN

TABLE 189 IDEAGEN: BUSINESS OVERVIEW**TABLE 190 IDEAGEN: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 191 IDEAGEN: PRODUCT LAUNCHES****TABLE 192 IDEAGEN: DEALS**

11.1.11 SAP

11.1.12 IBM

11.1.13 EVOTIX

11.1.14 ECOONLINE

11.1.15 DILIGENT CORPORATION

11.1.16 ETQ

11.1.17 3E

11.1.18 DAKOTA SOFTWARE

11.1.19 ISOMETRIX

11.1.20 ENHESA

*Details on Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

11.2 STARTUPS/SMES

11.2.1 VISIUMKMS

11.2.2 SAFETYCULTURE

11.2.3 TRUECONTEXT

11.2.4 COMPLIANCEQUEST

11.2.5 PRO-SAPIEN

11.2.6 SHEQX

11.2.7 CMO SOFTWARE

11.2.8 INDUS ENVIRONMENTAL SERVICES

11.2.9 INICIA

11.2.10 ASK-EHS

11.2.11 SHE GROUP

11.2.12 EHS BRASIL

12 ADJACENT/RELATED MARKETS**12.1 INTRODUCTION**

12.1.1 LIMITATIONS

12.2 GREEN TECHNOLOGY AND SUSTAINABILITY MARKET

12.2.1 MARKET DEFINITION

12.2.2 GREEN TECHNOLOGY AND SUSTAINABILITY MARKET, BY OFFERING

TABLE 193 GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY OFFERING, 2019–2023 (USD MILLION)

TABLE 194 GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY OFFERING, 2024–2030 (USD MILLION)

TABLE 195 SOLUTIONS: GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 196 SOLUTIONS: GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 197 GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY SERVICE, 2019–2023 (USD MILLION)

TABLE 198 GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY SERVICE, 2024–2030 (USD MILLION)

TABLE 199 SERVICES: GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 200 SERVICES: GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY REGION, 2024–2030 (USD MILLION)

12.2.3 GREEN TECHNOLOGY AND SUSTAINABILITY MARKET, BY TECHNOLOGY

TABLE 201 GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY TECHNOLOGY, 2019–2023 (USD MILLION)

TABLE 202 GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY TECHNOLOGY, 2024–2030 (USD MILLION)

12.2.4 GREEN TECHNOLOGY AND SUSTAINABILITY MARKET, BY VERTICAL

TABLE 203 GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY VERTICAL, 2019–2023 (USD MILLION)

TABLE 204 GREEN TECHNOLOGY & SUSTAINABILITY MARKET, BY VERTICAL, 2024–2030 (USD MILLION)

12.3 CARBON FOOTPRINT MANAGEMENT MARKET

12.3.1 MARKET DEFINITION

12.3.2 CARBON FOOTPRINT MANAGEMENT MARKET, BY COMPONENT

TABLE 205 CARBON FOOTPRINT MANAGEMENT MARKET, BY COMPONENT, 2017–2021 (USD MILLION)

TABLE 206 CARBON FOOTPRINT MANAGEMENT MARKET, BY COMPONENT, 2022–2028 (USD MILLION)

TABLE 207 SOLUTIONS: CARBON FOOTPRINT MANAGEMENT MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 208 SOLUTIONS: CARBON FOOTPRINT MANAGEMENT MARKET, BY REGION, 2022–2028 (USD MILLION)

TABLE 209 SERVICES: CARBON FOOTPRINT MANAGEMENT MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 210 SERVICES: CARBON FOOTPRINT MANAGEMENT MARKET, BY REGION, 2022–2028 (USD MILLION)

TABLE 211 CARBON FOOTPRINT MANAGEMENT MARKET, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 212 CARBON FOOTPRINT MANAGEMENT MARKET, BY SERVICE, 2022–2028 (USD MILLION)

12.3.3 CARBON FOOTPRINT MANAGEMENT MARKET, BY DEPLOYMENT MODE

TABLE 213 CARBON FOOTPRINT MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 214 CARBON FOOTPRINT MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2022–2028 (USD MILLION)

12.3.4 CARBON FOOTPRINT MANAGEMENT MARKET, BY ORGANIZATION SIZE

TABLE 215 CARBON FOOTPRINT MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 216 CARBON FOOTPRINT MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2028 (USD MILLION)

12.3.5 CARBON FOOTPRINT MANAGEMENT MARKET, BY VERTICAL

TABLE 217 CARBON FOOTPRINT MANAGEMENT MARKET, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 218 CARBON FOOTPRINT MANAGEMENT MARKET, BY VERTICAL, 2022–2028 (USD MILLION)

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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