

Edge Security Market by Component (Solutions (CASB, SD-WAN, SASE) and Services), Organization Size (Large Enterprises, SMEs), Deployment Mode, Vertical (BFSI, Government & Defense, and IT & Telecom) and Region - Global Forecast to 2027

<https://marketpublishers.com/r/EEA8295E2741EN.html>

Date: January 2023

Pages: 287

Price: US\$ 4,950.00 (Single User License)

ID: EEA8295E2741EN

Abstracts

The edge security market size is expected to grow from USD 19.2 billion in 2022 to USD 51.1 billion by 2027 at a Compound Annual Growth Rate (CAGR) of 21.6% during the forecast period. The need to simplify IT infrastructure and facilitate updating multiple security systems is driving the growth of the global edge security market.

SASE segment to account for the largest market size during the forecast period

Secure Access Service Edge (SASE) is a framework for a network architecture that combines cloud-native security technologies such as SWG, CASB, ZTNA, and FWaaS with SD-WAN capabilities to securely connect users, systems, and endpoints to applications and services anywhere. These functions are delivered from the cloud and provided as a service by the SASE vendor.

SASE architecture simplifies the IT infrastructure and frees organizations from the burden of managing and periodically updating multiple security systems. SASE architecture also enables organizations to save on the costs incurred on procuring multiple security solutions and helps them quickly implement data protection policies. All such benefits are driving the popularity of SASE frameworks among enterprises.

Government & defense vertical to hold second largest market share in 2022.

The government segment leverages digital technologies to transform how the public

sector operates and delivers services to its customers. Governments across the globe are focusing on developing smart and connected cities with the help of smart sensors, digital government platforms, automation, improved mobility, data collection, and analytics. The government sector deals with highly confidential data; as a result, the need for a more secure and reliable communication spectrum arises.

The major concern for all the regulatory authorities is reducing the high cost of telecom equipment in providing strong and efficient bandwidth in public places and government offices. This has enabled many solution providers to develop a highly secure, high-speed, and efficient communication network by deploying SD-WAN solutions and adopting ZTNA measures. These solutions help decongest the existing network and provide high-speed broadband to its users through the available spectrum.

North America to hold the largest market share of the edge security market in 2022.

Enterprises in the region are investing heavily in technologies such as AI, 5G, ML, blockchain, big data, and the cloud, which is driving the demand for cloud security solutions, such as SD-WAN, ZTNA, SWG, and CASB. According to the Mobile Economy North America 2022 report, 5G connections (excluding IoT) will hit 280 million by 2025 and account for 64% of all mobile connections in North America. Further, the sudden and significant transition to remote work in 2020 has increased security risks and created a need to develop a distributed security perimeter. This is likely to boost the market for edge security solutions in the region during the forecast period.

In determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted with the key people. The breakup of the profiles of the primary participants is as follows:

By Company Type: Tier I: 33%, Tier II: 27%, and Tier III: 40%

By Designation: C-Level: 46%, D-Level: 22%, and Others: 31%

By Region: North America: 40%, Europe: 28%, Asia Pacific: 27%, Row: 5%

The report profiles the various key players, including Palo Alto Networks (US), Check Point (Israel), Broadcom (US), Fortinet (US), Cisco (US), Zscaler (US), Cloudflare (US), Forcepoint (US), VMware (US), Citrix (US), Akamai (US), Juniper Networks (US), Netskope (US), Trend Micro (Japan), Proofpoint (US), Barracuda (US), Sophos (UK),

SonicWall (US), Infoblox (US), Open Systems (US), F5 (US), Lookout (US), and iboss (US).

Research Coverage

The report segments the edge security market by component, deployment mode, organization size, vertical, and region.

Based on components, the market is segmented into solutions and services. Solutions are further categorized as CASB, SD-WAN, SASE, and other solutions. The other solutions include ZTNA, SWG, DLP, VPN, UTM, and Next-gen Firewalls.

Based on services, the market is segmented as managed and professional services. The professional services segment is further categorized as implementation & integration, training & consulting, and support & maintenance.

The market is segmented based on deployment mode as on-premises and cloud. The market is segmented as large enterprises and SMEs based on organization size.

Different verticals using edge security solutions include government & defense, BFSI, IT & telecom, healthcare, retail, manufacturing, energy & utilities, and other verticals.

The geographic analysis of the edge security market is spread across five major regions: North America, Europe, Asia Pacific, Middle East & Africa, and Latin America.

Key Benefits of Buying the Report

The report will help the market leaders/new entrants in the edge security market with information on the closest approximations of the revenue numbers for the overall edge security market and the subsegments. The report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the market's pulse and provides information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 MARKET SCOPE

1.3.1 MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED

1.4 CURRENCY

TABLE 1 US DOLLAR EXCHANGE RATE, 2018–2021

1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 EDGE SECURITY MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

TABLE 2 LIST OF KEY PRIMARY INTERVIEW PARTICIPANTS

2.1.2.1 Breakup of primary profiles

FIGURE 2 BREAKUP OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.1.2.2 Key industry insights

2.2 MARKET BREAKUP AND DATA TRIANGULATION

FIGURE 3 DATA TRIANGULATION

2.3 MARKET SIZE ESTIMATION

FIGURE 4 EDGE SECURITY MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY – APPROACH 1 (SUPPLY SIDE): REVENUE OF SOLUTIONS AND SERVICES FROM EDGE SECURITY VENDORS

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH (SUPPLY SIDE): COLLECTIVE REVENUE OF EDGE SECURITY VENDORS

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY – (SUPPLY SIDE): CAGR PROJECTIONS FROM SUPPLY SIDE

FIGURE 8 MARKET SIZE ESTIMATION METHODOLOGY ? BOTTOM-UP: REVENUE

GENERATED BY EDGE SECURITY VENDORS FROM EACH COMPONENT
FIGURE 9 MARKET SIZE ESTIMATION METHODOLOGY–APPROACH 2 (DEMAND SIDE): REVENUE GENERATED FROM DIFFERENT EDGE SECURITY SOLUTIONS
2.4 MARKET FORECAST
TABLE 3 FACTOR ANALYSIS
2.5 RESEARCH ASSUMPTIONS
2.6 LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 10 GLOBAL EDGE SECURITY MARKET, 2019–2027 (USD MILLION)
FIGURE 11 FASTEST-GROWING SEGMENTS IN EDGE SECURITY MARKET, 2022–2027
FIGURE 12 SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD
FIGURE 13 SASE SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE IN 2027
FIGURE 14 PROFESSIONAL SERVICES SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD
FIGURE 15 IMPLEMENTATION & INTEGRATION SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD
FIGURE 16 LARGE ENTERPRISES SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD
FIGURE 17 TOP VERTICALS IN EDGE SECURITY MARKET
FIGURE 18 EDGE SECURITY MARKET: REGIONAL SNAPSHOT

4 PREMIUM INSIGHTS

4.1 OVERVIEW OF EDGE SECURITY MARKET
FIGURE 19 PROLIFERATION OF EDGE DEVICES AND CLOUD SOLUTIONS TO BOOST EDGE SECURITY MARKET
4.2 EDGE SECURITY MARKET, BY COMPONENT, 2022 VS. 2027
FIGURE 20 SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD
4.3 EDGE SECURITY MARKET, BY SOLUTION, 2022 VS. 2027
FIGURE 21 SD-WAN SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN 2022
4.4 EDGE SECURITY MARKET, BY SERVICE, 2022 VS. 2027
FIGURE 22 PROFESSIONAL SERVICES SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD

4.5 EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE, 2022 VS. 2027
FIGURE 23 IMPLEMENTATION & INTEGRATION SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

4.6 EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022 VS. 2027
FIGURE 24 LARGE ENTERPRISES SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD

4.7 EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022 VS. 2027
FIGURE 25 CLOUD SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD

4.8 EDGE SECURITY MARKET, BY VERTICAL, 2022–2027
FIGURE 26 BANKING, FINANCIAL SERVICES, AND INSURANCE SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

4.9 EDGE SECURITY MARKET: REGIONAL SCENARIO, 2022–2027
FIGURE 27 ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 28 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: EDGE SECURITY MARKET

5.2.1 DRIVERS

5.2.1.1 Need for secure access to cloud services and websites

FIGURE 29 EDGE NETWORK ENVIRONMENT TO SUPPORT PRIMARY USE CASES

5.2.1.2 Need for connecting and securing remote workforce

5.2.1.3 Need for edge device security to protect endpoints

FIGURE 30 COMBINED INVESTMENT ALLOCATED TO SECURITY BY INDUSTRY

5.2.2 RESTRAINTS

5.2.2.1 Lack of awareness and education about SASE security architecture

FIGURE 31 FACTORS IMPACTING ADOPTION OF SASE ARCHITECTURE IN ORGANIZATIONS

5.2.3 OPPORTUNITIES

5.2.3.1 Rising adoption of 5G services to improve communication infrastructure

FIGURE 32 MOBILE SUBSCRIPTIONS BY REGION AND TECHNOLOGY, 2022 VS 2028

5.2.3.2 Accelerated adoption of IoT and edge solutions across business functions

FIGURE 33 INTERNET OF THINGS AND EDGE SOLUTIONS TO DRIVE IMPACT ACROSS MULTIPLE BUSINESS FUNCTIONS

5.2.4 CHALLENGES

5.2.4.1 Managing highly distributed environments

5.2.4.2 Limited capability and scaling complexities

5.3 CASE STUDY ANALYSIS

5.3.1 CASE STUDY 1: BOMBARDIER ENHANCED SECURITY WITH ZSCALER TO EXPAND ZERO-TRUST ARCHITECTURE

5.3.2 CASE STUDY 2: HITACHI LIMITED ADOPTED CISCO SASE SOLUTIONS TO IMPLEMENT ZERO-TRUST MODEL

5.3.3 CASE STUDY 3: CATO SASE CLOUD SECURED NETWORKING OF BANK AVERA LOCATIONS AND ITS MOBILE EMPLOYEES

5.3.4 CASE STUDY 4: NEW YORK BANK STRENGTHENED BANDWIDTH AND SERVICES WITH VMWARE SD-WAN

5.4 SUPPLY CHAIN ANALYSIS

FIGURE 34 EDGE SECURITY MARKET: SUPPLY CHAIN

5.5 ECOSYSTEM

FIGURE 35 EDGE SECURITY MARKET: ECOSYSTEM

5.6 TECHNOLOGY ANALYSIS

5.6.1 BIG DATA AND ANALYTICS

5.6.2 ARTIFICIAL INTELLIGENCE

5.6.3 MACHINE LEARNING

5.7 PRICING ANALYSIS

TABLE 4 PERIMETER 81: PRICING ANALYSIS OF VENDORS IN EDGE SECURITY MARKET

TABLE 5 TWINGATE: PRICING ANALYSIS OF VENDORS IN EDGE SECURITY MARKET

5.8 PATENT ANALYSIS

FIGURE 36 NUMBER OF PATENTS PUBLISHED, 2011–2021

FIGURE 37 TOP FIVE PATENT OWNERS (GLOBAL)

TABLE 6 TOP TEN PATENT APPLICANTS (US)

TABLE 7 EDGE SECURITY MARKET: PATENTS

5.9 PORTER'S FIVE FORCES ANALYSIS

FIGURE 38 EDGE SECURITY MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 8 EDGE SECURITY MARKET: PORTER'S FIVE FORCES ANALYSIS

5.9.1 THREAT OF NEW ENTRANTS

5.9.2 THREAT OF SUBSTITUTES

5.9.3 BARGAINING POWER OF SUPPLIERS

5.9.4 BARGAINING POWER OF BUYERS

5.9.5 INTENSITY OF COMPETITIVE RIVALRY

5.10 KEY CONFERENCES AND EVENTS IN 2022–2023

TABLE 9 EDGE SECURITY MARKET: KEY CONFERENCES AND EVENTS IN 2022–2023

5.11 TARIFF AND REGULATORY LANDSCAPE

5.11.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 10 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 REST OF WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.11.2 REGULATIONS

5.12 TRENDS/DISRUPTIONS IMPACTING BUYERS

FIGURE 39 EDGE SECURITY MARKET: TRENDS/DISRUPTIONS IMPACTING BUYERS

5.13 KEY STAKEHOLDERS & BUYING CRITERIA

5.13.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 40 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR END USERS

TABLE 14 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR END USERS (%)

5.13.2 BUYING CRITERIA

FIGURE 41 KEY BUYING CRITERIA FOR END USERS

TABLE 15 KEY BUYING CRITERIA FOR END USERS

6 EDGE SECURITY MARKET, BY COMPONENT

6.1 INTRODUCTION

6.1.1 COMPONENT: EDGE SECURITY MARKET DRIVERS

FIGURE 42 SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 16 EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 17 EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

6.2 SOLUTIONS

FIGURE 43 SASE SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 18 EDGE SECURITY MARKET, BY SOLUTION, 2018–2021 (USD MILLION)

TABLE 19 EDGE SECURITY MARKET, BY SOLUTION, 2022–2027 (USD MILLION)

6.2.1 CLOUD ACCESS SECURITY BROKER

6.2.1.1 Wide adoption of CASB for ensuring control of data loss and real-time data monitoring to boost market growth

TABLE 20 CLOUD ACCESS SECURITY BROKER: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 21 CLOUD ACCESS SECURITY BROKER: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

6.2.2 SOFTWARE-DEFINED WIDE AREA NETWORK

6.2.2.1 Growing adoption of SD-WAN for addressing enterprise network traffic growth cost-efficiently to drive market

TABLE 22 SOFTWARE-DEFINED WIDE AREA NETWORK: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 23 SOFTWARE-DEFINED WIDE AREA NETWORK: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

6.2.3 SECURE ACCESS SERVICE EDGE

6.2.3.1 Need to simplify IT infrastructure and facilitate updating multiple security systems to drive market

TABLE 24 SECURE ACCESS SERVICE EDGE: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 25 SECURE ACCESS SERVICE EDGE: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

6.2.4 OTHER SOLUTIONS

TABLE 26 OTHER SOLUTIONS: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 27 OTHER SOLUTIONS: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

6.3 SERVICES

FIGURE 44 MANAGED SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 28 EDGE SECURITY MARKET, BY SERVICE, 2018–2021 (USD MILLION)

TABLE 29 EDGE SECURITY MARKET, BY SERVICE, 2022–2027 (USD MILLION)

6.3.1 PROFESSIONAL SERVICES

6.3.1.1 Lack of technical expertise to drive adoption of professional services

FIGURE 45 SUPPORT & MAINTENANCE SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 30 EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE, 2018–2021 (USD MILLION)

TABLE 31 EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE, 2022–2027

(USD MILLION)

6.3.1.2 Implementation & integration services

TABLE 32 IMPLEMENTATION & INTEGRATION SERVICES: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 33 IMPLEMENTATION & INTEGRATION SERVICES: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

6.3.1.3 Training & consulting services

TABLE 34 TRAINING & CONSULTING SERVICES: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 35 TRAINING & CONSULTING SERVICES: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

6.3.1.4 Support & maintenance services

TABLE 36 SUPPORT & MAINTENANCE SERVICES: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 37 SUPPORT & MAINTENANCE SERVICES: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

6.3.2 MANAGED SERVICES

6.3.2.1 Managed services to gain popularity for helping organizations meet compliance needs

TABLE 38 MANAGED SERVICES: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 39 MANAGED SERVICES: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

7 EDGE SECURITY MARKET, BY ORGANIZATION SIZE

7.1 INTRODUCTION

7.1.1 ORGANIZATION SIZE: EDGE SECURITY MARKET DRIVERS

FIGURE 46 SMALL AND MEDIUM-SIZED ENTERPRISES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 40 EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 41 EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

7.2 LARGE ENTERPRISES

7.2.1 GROWING NEED FOR SECURING DATA FROM VULNERABILITIES TO FUEL ADOPTION OF EDGE SECURITY SOLUTIONS

TABLE 42 LARGE ENTERPRISES: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 43 LARGE ENTERPRISES: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

7.3 SMALL AND MEDIUM-SIZED ENTERPRISES

7.3.1 RISING SECURITY ISSUES TO GROW ADOPTION OF EDGE SECURITY SOLUTIONS

TABLE 44 SMALL AND MEDIUM-SIZED ENTERPRISES: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 45 SMALL AND MEDIUM-SIZED ENTERPRISES: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

8 EDGE SECURITY MARKET, BY DEPLOYMENT MODE

8.1 INTRODUCTION

8.1.1 DEPLOYMENT MODE: EDGE SECURITY MARKET DRIVERS

FIGURE 47 CLOUD DEPLOYMENT MODE TO RECORD HIGHER CAGR DURING FORECAST PERIOD

TABLE 46 EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 47 EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

8.2 ON-PREMISES

8.2.1 GROWING CONCERNS OVER PRIVACY AND SECURITY OF CONFIDENTIAL DATA TO DRIVE MARKET

TABLE 48 ON-PREMISES: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 49 ON-PREMISES: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

8.3 CLOUD

8.3.1 NEED TO MANAGE DISTRIBUTED EDGE LOCATIONS TO BOOST MARKET GROWTH

TABLE 50 CLOUD: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 51 CLOUD: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

9 EDGE SECURITY MARKET, BY VERTICAL

9.1 INTRODUCTION

9.1.1 VERTICAL: EDGE SECURITY MARKET DRIVERS

FIGURE 48 BANKING, FINANCIAL SERVICES, AND INSURANCE SEGMENT TO GROW AT LARGEST MARKET SIZE DURING FORECAST PERIOD

TABLE 52 EDGE SECURITY MARKET, BY VERTICAL, 2018–2021 (USD MILLION)

TABLE 53 EDGE SECURITY MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

9.2 GOVERNMENT & DEFENSE

9.2.1 NEED TO IMPROVE CRITICAL INFORMATION SECURITY AND REDUCE THREAT OF UNAUTHORIZED ACCESS TO DRIVE MARKET

TABLE 54 GOVERNMENT & DEFENSE: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 55 GOVERNMENT & DEFENSE: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

9.3 BANKING, FINANCIAL SERVICES, & INSURANCE

9.3.1 EFFECTIVELY SECURING SENSITIVE INFORMATION AND ENSURING DATA PRIVACY TO PROPEL MARKET GROWTH

TABLE 56 BANKING, FINANCIAL SERVICES, AND INSURANCE: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 57 BANKING, FINANCIAL SERVICES, AND INSURANCE: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

9.4 IT & TELECOM

9.4.1 GROWING NEED FOR PROVIDING SECURED INFORMATION AND EDGE SECURITY SERVICES TO FUEL MARKET GROWTH

TABLE 58 IT & TELECOM: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 59 IT & TELECOM: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

9.5 HEALTHCARE

9.5.1 GROWING NEED FOR SECURING PATIENTS' DATA TO BOOST ADOPTION OF EDGE SECURITY SOLUTIONS

TABLE 60 HEALTHCARE: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 61 HEALTHCARE: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

9.6 RETAIL

9.6.1 DEMAND FOR EDGE SECURITY TO SAFEGUARD SENSITIVE INFORMATION TO PROPEL MARKET GROWTH

TABLE 62 RETAIL: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 63 RETAIL: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

9.7 MANUFACTURING

9.7.1 RISING MANUFACTURING UNITS SPURRING DEMAND FOR SUPERIOR CONNECTIVITY TO PROPEL MARKET GROWTH

TABLE 64 MANUFACTURING: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 65 MANUFACTURING: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

9.8 ENERGY & UTILITIES

9.8.1 EVOLVING VOLUMETRIC NETWORK-BASED ATTACKS TO FUEL ADOPTION OF EDGE SECURITY SOLUTIONS

TABLE 66 ENERGY & UTILITIES: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 67 ENERGY & UTILITIES: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

9.9 OTHER VERTICALS

TABLE 68 OTHER VERTICALS: EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 69 OTHER VERTICALS: EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

10 EDGE SECURITY MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 49 NORTH AMERICA TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD

TABLE 70 EDGE SECURITY MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 71 EDGE SECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

10.2 NORTH AMERICA

TABLE 72 NORTH AMERICA: PESTLE ANALYSIS

10.2.1 NORTH AMERICA: EDGE SECURITY MARKET DRIVERS

FIGURE 50 NORTH AMERICA: MARKET SNAPSHOT

TABLE 73 NORTH AMERICA: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 74 NORTH AMERICA: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 75 NORTH AMERICA: EDGE SECURITY MARKET, BY SOLUTION, 2018–2021 (USD MILLION)

TABLE 76 NORTH AMERICA: EDGE SECURITY MARKET, BY SOLUTION, 2022–2027 (USD MILLION)

TABLE 77 NORTH AMERICA: EDGE SECURITY MARKET, BY SERVICE, 2018–2021 (USD MILLION)

TABLE 78 NORTH AMERICA: EDGE SECURITY MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 79 NORTH AMERICA: EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE, 2018–2021 (USD MILLION)

TABLE 80 NORTH AMERICA: EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE, 2022–2027 (USD MILLION)

TABLE 81 NORTH AMERICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 82 NORTH AMERICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 83 NORTH AMERICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 84 NORTH AMERICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 85 NORTH AMERICA: EDGE SECURITY MARKET, BY VERTICAL, 2018–2021 (USD MILLION)

TABLE 86 NORTH AMERICA: EDGE SECURITY MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 87 NORTH AMERICA: EDGE SECURITY MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 88 NORTH AMERICA: EDGE SECURITY MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

10.2.2 US

10.2.2.1 Increasing use of broadband services and other technologies to drive market
TABLE 89 US: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 90 US: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 91 US: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 92 US: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 93 US: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 94 US: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.2.3 CANADA

10.2.3.1 Technological advancements to fuel adoption of edge security solutions

TABLE 95 CANADA: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021
(USD MILLION)

TABLE 96 CANADA: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027
(USD MILLION)

TABLE 97 CANADA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE,
2018–2021 (USD MILLION)

TABLE 98 CANADA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE,
2022–2027 (USD MILLION)

TABLE 99 CANADA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE,
2018–2021 (USD MILLION)

TABLE 100 CANADA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE,
2022–2027 (USD MILLION)

10.3 EUROPE

TABLE 101 EUROPE: PESTLE ANALYSIS

10.3.1 EUROPE: EDGE SECURITY MARKET DRIVERS

TABLE 102 EUROPE: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021
(USD MILLION)

TABLE 103 EUROPE: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027
(USD MILLION)

TABLE 104 EUROPE: EDGE SECURITY MARKET, BY SOLUTION, 2018–2021 (USD
MILLION)

TABLE 105 EUROPE: EDGE SECURITY MARKET, BY SOLUTION, 2022–2027 (USD
MILLION)

TABLE 106 EUROPE: EDGE SECURITY MARKET, BY SERVICE, 2018–2021 (USD
MILLION)

TABLE 107 EUROPE: EDGE SECURITY MARKET, BY SERVICE, 2022–2027 (USD
MILLION)

TABLE 108 EUROPE: EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE,
2018–2021 (USD MILLION)

TABLE 109 EUROPE: EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE,
2022–2027 (USD MILLION)

TABLE 110 EUROPE: EDGE SECURITY MARKET, BY ORGANIZATION SIZE,
2018–2021 (USD MILLION)

TABLE 111 EUROPE: EDGE SECURITY MARKET, BY ORGANIZATION SIZE,
2022–2027 (USD MILLION)

TABLE 112 EUROPE: EDGE SECURITY MARKET, BY DEPLOYMENT MODE,
2018–2021 (USD MILLION)

TABLE 113 EUROPE: EDGE SECURITY MARKET, BY DEPLOYMENT MODE,

2022–2027 (USD MILLION)

TABLE 114 EUROPE: EDGE SECURITY MARKET, BY VERTICAL, 2018–2021 (USD MILLION)

TABLE 115 EUROPE: EDGE SECURITY MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 116 EUROPE: EDGE SECURITY MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 117 EUROPE: EDGE SECURITY MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

10.3.2 UK

10.3.2.1 Growing adoption of cloud to drive demand for security solutions

TABLE 118 UK: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 119 UK: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 120 UK: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 121 UK: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 122 UK: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 123 UK: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.3.3 GERMANY

10.3.3.1 Growing dependence on public cloud services for managing applications to propel market growth

TABLE 124 GERMANY: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 125 GERMANY: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 126 GERMANY: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 127 GERMANY: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 128 GERMANY: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 129 GERMANY: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.3.4 FRANCE

10.3.4.1 Huge investments in cloud computing projects to drive demand for edge security solutions

TABLE 130 FRANCE: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 131 FRANCE: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 132 FRANCE: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 133 FRANCE: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 134 FRANCE: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 135 FRANCE: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.3.5 REST OF EUROPE

TABLE 136 REST OF EUROPE: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 137 REST OF EUROPE: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 138 REST OF EUROPE: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 139 REST OF EUROPE: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 140 REST OF EUROPE: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 141 REST OF EUROPE: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.4 ASIA PACIFIC

TABLE 142 ASIA PACIFIC: PESTLE ANALYSIS

10.4.1 ASIA PACIFIC: EDGE SECURITY MARKET DRIVERS

FIGURE 51 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 143 ASIA PACIFIC: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 144 ASIA PACIFIC: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 145 ASIA PACIFIC: EDGE SECURITY MARKET, BY SOLUTION, 2018–2021 (USD MILLION)

TABLE 146 ASIA PACIFIC: EDGE SECURITY MARKET, BY SOLUTION, 2022–2027 (USD MILLION)

TABLE 147 ASIA PACIFIC: EDGE SECURITY MARKET, BY SERVICE, 2018–2021 (USD MILLION)

TABLE 148 ASIA PACIFIC: EDGE SECURITY MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 149 ASIA PACIFIC: EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE, 2018–2021 (USD MILLION)

TABLE 150 ASIA PACIFIC: EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE, 2022–2027 (USD MILLION)

TABLE 151 ASIA PACIFIC: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 152 ASIA PACIFIC: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 153 ASIA PACIFIC: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 154 ASIA PACIFIC: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 155 ASIA PACIFIC: EDGE SECURITY MARKET, BY VERTICAL, 2018–2021 (USD MILLION)

TABLE 156 ASIA PACIFIC: EDGE SECURITY MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 157 ASIA PACIFIC: EDGE SECURITY MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 158 ASIA PACIFIC: EDGE SECURITY MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

10.4.2 CHINA

10.4.2.1 Growing adoption of 5G services to drive market

TABLE 159 CHINA: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 160 CHINA: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 161 CHINA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 162 CHINA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 163 CHINA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 164 CHINA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.4.3 JAPAN

10.4.3.1 Growing investment in new technologies to propel growth of global edge security market

TABLE 165 JAPAN: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 166 JAPAN: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 167 JAPAN: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 168 JAPAN: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 169 JAPAN: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 170 JAPAN: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.4.4 AUSTRALIA & NEW ZEALAND

10.4.4.1 Presence of several telecom service providers to boost market growth

TABLE 171 AUSTRALIA & NEW ZEALAND: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 172 AUSTRALIA & NEW ZEALAND: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 173 AUSTRALIA & NEW ZEALAND: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 174 AUSTRALIA & NEW ZEALAND: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 175 AUSTRALIA & NEW ZEALAND: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 176 AUSTRALIA & NEW ZEALAND: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.4.5 REST OF ASIA PACIFIC

TABLE 177 REST OF ASIA PACIFIC: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 178 REST OF ASIA PACIFIC: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 179 REST OF ASIA PACIFIC: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 180 REST OF ASIA PACIFIC: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 181 REST OF ASIA PACIFIC: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 182 REST OF ASIA PACIFIC: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.5 MIDDLE EAST & AFRICA

TABLE 183 MIDDLE EAST & AFRICA: PESTLE ANALYSIS

10.5.1 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET DRIVERS

TABLE 184 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 185 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 186 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY SOLUTION, 2018–2021 (USD MILLION)

TABLE 187 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY SOLUTION, 2022–2027 (USD MILLION)

TABLE 188 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY SERVICE, 2018–2021 (USD MILLION)

TABLE 189 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 190 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE, 2018–2021 (USD MILLION)

TABLE 191 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE, 2022–2027 (USD MILLION)

TABLE 192 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 193 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 194 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 195 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 196 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY VERTICAL, 2018–2021 (USD MILLION)

TABLE 197 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 198 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 199 MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

10.5.2 UAE

10.5.2.1 Growing developments in ICT industry to drive demand for edge security

solutions

TABLE 200 UAE: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 201 UAE: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 202 UAE: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 203 UAE: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 204 UAE: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 205 UAE: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.5.3 SAUDI ARABIA

10.5.3.1 Inclination toward advanced technologies to propel market growth

TABLE 206 SAUDI ARABIA: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 207 SAUDI ARABIA: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 208 SAUDI ARABIA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 209 SAUDI ARABIA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 210 SAUDI ARABIA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 211 SAUDI ARABIA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.5.4 SOUTH AFRICA

10.5.4.1 Growing adoption of advanced technologies by several organizations to drive market

TABLE 212 SOUTH AFRICA: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 213 SOUTH AFRICA: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 214 SOUTH AFRICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 215 SOUTH AFRICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 216 SOUTH AFRICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE,

2018–2021 (USD MILLION)

TABLE 217 SOUTH AFRICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.5.5 REST OF MIDDLE EAST & AFRICA

TABLE 218 REST OF MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 219 REST OF MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 220 REST OF MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 221 REST OF MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 222 REST OF MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 223 REST OF MIDDLE EAST & AFRICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.6 LATIN AMERICA

TABLE 224 LATIN AMERICA: PESTLE ANALYSIS

10.6.1 LATIN AMERICA: EDGE SECURITY MARKET DRIVERS

TABLE 225 LATIN AMERICA: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 226 LATIN AMERICA: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 227 LATIN AMERICA: EDGE SECURITY MARKET, BY SOLUTION, 2018–2021 (USD MILLION)

TABLE 228 LATIN AMERICA: EDGE SECURITY MARKET, BY SOLUTION, 2022–2027 (USD MILLION)

TABLE 229 LATIN AMERICA: EDGE SECURITY MARKET, BY SERVICE, 2018–2021 (USD MILLION)

TABLE 230 LATIN AMERICA: EDGE SECURITY MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 231 LATIN AMERICA: EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE, 2018–2021 (USD MILLION)

TABLE 232 LATIN AMERICA: EDGE SECURITY MARKET, BY PROFESSIONAL SERVICE, 2022–2027 (USD MILLION)

TABLE 233 LATIN AMERICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 234 LATIN AMERICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 235 LATIN AMERICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 236 LATIN AMERICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 237 LATIN AMERICA: EDGE SECURITY MARKET, BY VERTICAL, 2018–2021 (USD MILLION)

TABLE 238 LATIN AMERICA: EDGE SECURITY MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 239 LATIN AMERICA: EDGE SECURITY MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 240 LATIN AMERICA: EDGE SECURITY MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

10.6.2 BRAZIL

10.6.2.1 Growing complexity in cloud environment and expanding cloud computing solutions to drive market

TABLE 241 BRAZIL: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 242 BRAZIL: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 243 BRAZIL: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 244 BRAZIL: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 245 BRAZIL: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 246 BRAZIL: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.6.3 MEXICO

10.6.3.1 Growing developments in cloud to drive digital innovation and technological advancement

TABLE 247 MEXICO: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 248 MEXICO: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 249 MEXICO: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 250 MEXICO: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 251 MEXICO: EDGE SECURITY MARKET, BY DEPLOYMENT MODE,

2018–2021 (USD MILLION)

TABLE 252 MEXICO: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

10.6.4 REST OF LATIN AMERICA

TABLE 253 REST OF LATIN AMERICA: EDGE SECURITY MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 254 REST OF LATIN AMERICA: EDGE SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 255 REST OF LATIN AMERICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)

TABLE 256 REST OF LATIN AMERICA: EDGE SECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 257 REST OF LATIN AMERICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2018–2021 (USD MILLION)

TABLE 258 REST OF LATIN AMERICA: EDGE SECURITY MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 MARKET EVALUATION FRAMEWORK

FIGURE 52 MARKET EVALUATION FRAMEWORK, 2020–2022

11.3 KEY PLAYER STRATEGIES/RIGHT TO WIN

TABLE 259 OVERVIEW OF STRATEGIES ADOPTED BY KEY EDGE SECURITY VENDORS

11.4 REVENUE ANALYSIS

FIGURE 53 HISTORICAL FOUR-YEAR REVENUE ANALYSIS OF LEADING PLAYERS, 2018–2021 (USD BILLION)

11.5 MARKET SHARE ANALYSIS

FIGURE 54 EDGE SECURITY MARKET: MARKET SHARE ANALYSIS, 2021

TABLE 260 EDGE SECURITY MARKET: DEGREE OF COMPETITION

11.6 COMPANY EVALUATION QUADRANT

TABLE 261 COMPANY EVALUATION QUADRANT: CRITERIA

11.6.1 STARS

11.6.2 EMERGING LEADERS

11.6.3 PERVASIVE PLAYERS

11.6.4 PARTICIPANTS

FIGURE 55 EDGE SECURITY MARKET: KEY COMPANY EVALUATION QUADRANT, 2022

- 11.6.5 COMPANY PRODUCT FOOTPRINT ANALYSIS
- TABLE 262 COMPANY PRODUCT FOOTPRINT
- TABLE 263 COMPANY COMPONENT FOOTPRINT
- TABLE 264 COMPANY VERTICAL FOOTPRINT
- TABLE 265 COMPANY REGION FOOTPRINT
- 11.7 RANKING OF KEY PLAYERS
- FIGURE 56 RANKING OF KEY PLAYERS IN EDGE SECURITY MARKET, 2021
- 11.8 STARTUP/SME EVALUATION MATRIX
- FIGURE 57 STARTUP/SME EVALUATION MATRIX: CRITERIA WEIGHTAGE
 - 11.8.1 PROGRESSIVE COMPANIES
 - 11.8.2 RESPONSIVE COMPANIES
 - 11.8.3 DYNAMIC COMPANIES
 - 11.8.4 STARTING BLOCKS
- FIGURE 58 EDGE SECURITY MARKET (GLOBAL): STARTUP/SME COMPANY EVALUATION QUADRANT, 2022
 - 11.8.5 COMPETITIVE BENCHMARKING
- TABLE 266 EDGE SECURITY MARKET: DETAILED LIST OF KEY STARTUP/SMES
- TABLE 267 STARTUP/SME: PRODUCT FOOTPRINT
- TABLE 268 STARTUP/SME: COMPONENT FOOTPRINT
- TABLE 269 STARTUP/SME: VERTICAL FOOTPRINT
- TABLE 270 STARTUP/SME: REGION FOOTPRINT
- 11.9 KEY MARKET DEVELOPMENTS
 - 11.9.1 PRODUCT LAUNCHES & ENHANCEMENTS
 - TABLE 271 PRODUCT LAUNCHES & ENHANCEMENTS, 2020–2022
 - 11.9.2 DEALS
 - TABLE 272 DEALS, 2020–2022

12 COMPANY PROFILES

- 12.1 INTRODUCTION
- 12.2 KEY PLAYERS
 - 12.2.1 PALO ALTO NETWORKS
(Business Overview, Products & Services, Solutions, Recent Developments, MnM View)*
 - TABLE 273 PALO ALTO NETWORKS: BUSINESS OVERVIEW
 - FIGURE 59 PALO ALTO NETWORKS: COMPANY SNAPSHOT
 - TABLE 274 PALO ALTO NETWORKS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
 - TABLE 275 PALO ALTO NETWORKS: PRODUCT LAUNCHES AND

ENHANCEMENTS**TABLE 276 PALO ALTO NETWORKS: DEALS****12.2.2 CHECK POINT****TABLE 277 CHECK POINT: BUSINESS OVERVIEW****FIGURE 60 CHECK POINT: COMPANY SNAPSHOT****TABLE 278 CHECK POINT: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 279 CHECK POINT: PRODUCT LAUNCHES AND ENHANCEMENTS****TABLE 280 CHECK POINT: DEALS****12.2.3 BROADCOM****TABLE 281 BROADCOM: BUSINESS OVERVIEW****FIGURE 61 BROADCOM: COMPANY SNAPSHOT****TABLE 282 BROADCOM: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 283 BROADCOM: PRODUCT LAUNCHES AND ENHANCEMENTS****TABLE 284 BROADCOM: DEALS****12.2.4 FORTINET****TABLE 285 FORTINET: BUSINESS OVERVIEW****FIGURE 62 FORTINET: COMPANY SNAPSHOT****TABLE 286 FORTINET: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 287 FORTINET: PRODUCT LAUNCHES AND ENHANCEMENTS****TABLE 288 FORTINET: DEALS****12.2.5 CISCO****TABLE 289 CISCO: BUSINESS OVERVIEW****FIGURE 63 CISCO: COMPANY SNAPSHOT****TABLE 290 CISCO: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 291 CISCO: PRODUCT LAUNCHES AND ENHANCEMENTS****TABLE 292 CISCO: DEALS****12.2.6 VMWARE****TABLE 293 VMWARE: BUSINESS OVERVIEW****FIGURE 64 VMWARE: COMPANY SNAPSHOT****TABLE 294 VMWARE: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 295 VMWARE: PRODUCT LAUNCHES AND ENHANCEMENTS****TABLE 296 VMWARE: DEALS****12.2.7 CITRIX****TABLE 297 CITRIX: BUSINESS OVERVIEW****TABLE 298 CITRIX: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 299 CITRIX: PRODUCT LAUNCHES AND ENHANCEMENTS****12.2.8 ZSCALER****TABLE 300 ZSCALER: BUSINESS OVERVIEW****FIGURE 65 ZSCALER: COMPANY SNAPSHOT**

TABLE 301 ZSCALER: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 302 ZSCALER: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 303 ZSCALER: DEALS

12.2.9 CLOUDFLARE

TABLE 304 CLOUDFLARE: BUSINESS OVERVIEW

FIGURE 66 CLOUDFLARE: COMPANY SNAPSHOT

TABLE 305 CLOUDFLARE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 306 CLOUDFLARE: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 307 CLOUDFLARE: DEALS

12.2.10 FORCEPOINT

TABLE 308 FORCEPOINT: BUSINESS OVERVIEW

TABLE 309 FORCEPOINT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 310 FORCEPOINT: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 311 FORCEPOINT: DEALS

12.2.11 AKAMAI

12.2.12 JUNIPER NETWORKS

12.2.13 NETSKOPE

12.2.14 TREND MICRO

12.2.15 PROOFPOINT

12.2.16 BARRACUDA

12.2.17 SOPHOS

12.2.18 SONICWALL

12.2.19 INFOBLOX

12.2.20 OPEN SYSTEMS

12.2.21 F5

12.2.22 LOOKOUT

12.2.23 IBOSS

12.3 SMES/STARTUPS

12.3.1 VERSA NETWORKS

12.3.2 MENLO SECURITY

12.3.3 CATO NETWORKS

12.3.4 PERIMETER 81

12.3.5 SKYHIGH SECURITY

12.3.6 AXIS SECURITY

12.3.7 TWINGATE

12.3.8 WEBSCALE

12.3.9 ARYAKA

12.3.10 GRIP SECURITY

*Details on Business Overview, Products, Solutions & Services, Recent Developments,

MnM View might not be captured in case of unlisted companies.

13 ADJACENT MARKET

13.1 INTRODUCTION

13.1.1 RELATED MARKET

13.2 SECURE ACCESS SERVICE EDGE MARKET

TABLE 312 SECURE ACCESS SERVICE EDGE MARKET, BY OFFERING, 2016–2020 (USD MILLION)

TABLE 313 SECURE ACCESS SERVICE EDGE MARKET, BY OFFERING, 2021–2026 (USD MILLION)

TABLE 314 SECURE ACCESS SERVICE EDGE MARKET, BY ORGANIZATION SIZE, 2016–2020 (USD MILLION)

TABLE 315 SECURE ACCESS SERVICE EDGE MARKET, BY ORGANIZATION SIZE, 2021–2026 (USD MILLION)

TABLE 316 SECURE ACCESS SERVICE EDGE MARKET, BY VERTICAL, 2016–2020 (USD MILLION)

TABLE 317 SECURE ACCESS SERVICE EDGE MARKET, BY VERTICAL, 2021–2026 (USD MILLION)

TABLE 318 SECURE ACCESS SERVICE EDGE MARKET, BY REGION, 2016–2020 (USD MILLION)

TABLE 319 SECURE ACCESS SERVICE EDGE MARKET, BY REGION, 2021–2026 (USD MILLION)

13.3 EDGE COMPUTING MARKET

TABLE 320 EDGE COMPUTING MARKET, BY COMPONENT, 2016–2020 (USD MILLION)

TABLE 321 EDGE COMPUTING MARKET, BY COMPONENT, 2021–2027 (USD MILLION)

TABLE 322 EDGE COMPUTING MARKET, BY APPLICATION, 2016–2020 (USD MILLION)

TABLE 323 EDGE COMPUTING MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

TABLE 324 EDGE COMPUTING MARKET, BY ORGANIZATION SIZE, 2016–2020 (USD MILLION)

TABLE 325 EDGE COMPUTING MARKET, BY ORGANIZATION SIZE, 2021–2027 (USD MILLION)

TABLE 326 EDGE COMPUTING MARKET, BY VERTICAL, 2016–2020 (USD MILLION)

TABLE 327 EDGE COMPUTING MARKET, BY VERTICAL, 2021–2027 (USD MILLION)

TABLE 328 EDGE COMPUTING MARKET, BY REGION, 2016–2020 (USD MILLION)

TABLE 329 EDGE COMPUTING MARKET, BY REGION, 2021–2027 (USD MILLION)**14 APPENDIX**

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

I would like to order

Product name: Edge Security Market by Component (Solutions (CASB, SD-WAN, SASE) and Services), Organization Size (Large Enterprises, SMEs), Deployment Mode, Vertical (BFSI, Government & Defense, and IT & Telecom) and Region - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/EEA8295E2741EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EEA8295E2741EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970