

Eco-friendly Food Packaging Market by Material (Paper & Paperboard, Plastic, Metal, Glass), Application (Food, Beverages), Type (Recycled Content Packaging, Degradable Packaging, Reusable Packaging), Technique, and Region – Global Forecast to 2025

<https://marketpublishers.com/r/E76DB3C8572DEN.html>

Date: April 2020

Pages: 244

Price: US\$ 4,950.00 (Single User License)

ID: E76DB3C8572DEN

Abstracts

“The eco-friendly food packaging market is projected to grow at a CAGR of 7.4% during the forecast period.”

According to MarketsandMarkets, the global eco-friendly food packaging market is estimated to be valued at USD 174.7 billion in 2020 and is projected to reach USD 249.5 billion by 2025, recording a CAGR of 7.4%, in terms of value. Factors such as the increasing demand for convenience foods and increasing awareness about health and wellness among consumers are projected to drive the growth of eco-friendly food packaging market during the forecast period. However, trash plastic produced due to the food & beverage industry is a major concern globally. However, consumers prefer an alternative to single-use plastics to reduce this waste. Therefore, packaging companies, nowadays, are focusing on manufacturing recyclable, reusable, and degradable packaging products.

“By material, the paper & paperboard segment accounted for the largest share in 2019.”

The paper & paperboard segment accounted for a major share in the global eco-friendly food packaging market in 2019. Packaging differs for the type of foods and beverages served. Paper & paperboards are the most preferred packaging in the food & beverage

industry due to their degradable nature and recyclable property. Ready-to-eat, on-the-go, and frozen & fresh foods are nowadays served and transported in the paperboard packaging, which is due to the rise in environmental hazards. Rigid boxes are preferred for transportation. However, fresh products are served in flexible and molded paper & paperboards.

“By application, the food segment is estimated to account for the largest share.”

Based on application, the eco-friendly food packaging market is segmented into food and beverages others. The food segment is further sub-segmented into bakery & confectionery, convenience food, meat, fish & poultry, fruits & vegetables, dairy products, and other food products. Furthermore, the beverages segment is further sub-segmented into alcoholic and non-alcoholic beverages segments. The food segment accounted for the larger share in 2019, acquiring approximately 70% of the overall market. Consumers seek convenience food solutions due to lack of time. The expectations of food quality, hygiene, and growing health awareness are driving the eco-friendly packaging market in the food sector. The bakery and confectionery and convenience foods are the two major contributors to this segment.

“Europe accounted for the largest share in the eco-friendly food packaging market due to the strict government regulations and stringent policies regarding eco-friendly packaging.”

The European eco-friendly packaging market is more regulated as compared to the North American region. The European Association of Plastics Recycling and Recovery Organization (EPRO) is promoting and organizing recycling and recovering plastics across Europe. Various other organizations are also working constantly to manufacture eco-friendly packaging products by using recyclable and reusable materials. European government is taking measures and forming strategies to increase the use of edible packaging products in the food and beverage industry. Extending the shelf life of products is a major concern for manufacturers. Companies in Europe are developing edible films and coatings for fresh fruits and vegetables. This is also projected to help in reducing the wastage across the supply chain by reducing the use of plastics. While to reduce plastic usage, some countries in the European region are banning the use of single-use plastics. Also, the research and development activities in the region are focused on innovating more recyclable food packaging products to fuel the growth of the eco-friendly food packaging market.

The global eco-friendly food packaging market is segmented region-wise, with a

detailed analysis of each region. These regions include North America, Europe, Asia Pacific, South America, and RoW (the Middle East & Africa).

Break-up of Primaries

By Value Chain: Manufacturers – 30.0% and Suppliers – 70.0%

By Designation: CXOs–44.0%, Managers –33.7%, and Executives–22.3%

By Region: US–60.0%, UK–20.0%, India –10.0%, and China–10.0%

Leading players profiled in this report include the following:

Amcor (Australia)

Mondi Group (Austria)

Sealed Air Corporation (US)

Ball Corporation (US)

Tetra Pak (Sweden)

Crown Holdings Inc. (US)

BASF (Germany)

Huhtamaki Oyj (Finland)

Westrock (US)

Smurfit Kappa (Ireland)

Sonoco Products Company (US)

Evergreen packaging (US)

Elopak (Norway)

Winpak Ltd. (Canada)

Berry Global (US)

Printpak (US)

Paperfoam (The Netherlands)

Sustainable Packaging Industries (US)

GWP (England)

Swedbrand Groups (Hong Kong)

Research Coverage

This report segments the eco-friendly food packaging market, on the basis of material, application, type, technique, and region. In terms of insights, this research report focuses on various levels of analyses—competitive landscape, pricing insights, end-use analysis, and company profiles—which together comprise and discuss the basic views on the emerging & high-growth segments of the eco-friendly food packaging market, high-growth regions, countries, industry trends, drivers, restraints, opportunities, and challenges.

Reasons to buy this report

To get a comprehensive overview of the eco-friendly food packaging market

To gain wide-ranging information about the top players in this industry, their product portfolio details, and the key strategies adopted by them

To gain insights about the major countries/regions, in which the eco-friendly food packaging market is flourishing

To gain insights on the pricing point of material used during the packaging of food or beverages

Impact of COVID-19 on eco-friendly food packaging industry

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 REGIONAL SEGMENTATION
 - 1.3.2 PERIODIZATION CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 UNIT CONSIDERED
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key Data from Secondary Sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key Data from Primary Sources
 - 2.1.2.2 Breakdown of Primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 APPROACH ONE (BASED ON MATERIAL, BY REGION)
 - 2.2.2 APPROACH TWO (BASED ON THE GLOBAL MARKET)
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS FOR THE STUDY
- 2.5 LIMITATIONS OF THE STUDY

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE ECO-FRIENDLY FOOD PACKAGING MARKET
- 4.2 ECO-FRIENDLY FOOD PACKAGING MARKET, BY REGION, 2020 VS. 2025 (USD BILLION)
- 4.3 ECO-FRIENDLY FOOD PACKAGING MARKET FOR NORTH AMERICA, BY MATERIAL, 2020 VS. 2025
- 4.4 ECO-FRIENDLY FOOD PACKAGING MARKET IN ASIA PACIFIC, BY

APPLICATION, 2020 VS. 2025

4.5 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET, BY MATERIAL AND COUNTRY, 2020

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.1.1 DRIVERS

5.1.1.1 Government initiatives toward eco-friendly packaging

5.1.1.2 Shift in consumer preferences toward recyclable and eco-friendly materials

5.1.1.3 Downsizing of packaging

5.1.1.4 Breakthrough in new technologies

5.1.2 RESTRAINTS

5.1.2.1 Poor infrastructural facilities for recycling

5.1.2.2 High cost of recycling

5.1.3 OPPORTUNITIES

5.1.3.1 Advancements in technologies for new packaging methods

5.1.3.2 High growth potential in the green packaging market

5.1.3.3 Growth opportunities and high potential in the packaging sector in developing countries

5.1.4 CHALLENGES

5.1.4.1 Fluctuations in raw material prices

5.1.4.2 Lack of awareness on importance of sustainability across developing countries

5.2 REGULATIONS

5.2.1 NORTH AMERICA

5.2.2 EUROPE

5.2.3 ASIA PACIFIC

5.3 LEGISLATION FOR PLASTIC FCMS

5.4 VALUE CHAIN

5.5 IMPACT OF COVID-19 ON THE PACKAGING INDUSTRY

6 ECO-FRIENDLY FOOD PACKAGING MARKET, BY MATERIAL

6.1 INTRODUCTION

6.2 PAPER & PAPERBOARD

6.2.1 DEGRADABLE NATURE AND RECYCLABLE PROPERTIES MAKE PAPER & PAPERBOARDS HIGHLY RELIABLE FOR FOOD & BEVERAGE PRODUCTS

6.3 PLASTIC

6.3.1 PLASTIC PACKAGING TO DOMINATE THE GLOBAL MARKET DUE TO ITS DURABILITY, SAFETY, HYGIENE, AND LIGHTWEIGHT PROPERTIES

6.4 METAL

6.4.1 CANS

6.4.1.1 Cans are used in the beverage industry, which eases the storage and transport of these products

6.4.2 BARRELS & DRUMS

6.4.2.1 Import & export of bulk amount of frozen food and beverage products drive the market for barrels & drums

6.4.3 OTHER MATERIALS

6.5 GLASS

6.5.1 JARS

6.5.1.1 Reusable and recyclable property of jars makes it the most preferred in the beverage industry

6.5.2 BOTTLES

6.5.2.1 Easy handling and availability in various sizes is the major factor driving the market for glass bottles in the market

6.5.3 TUBES AND CONTAINERS

6.5.3.1 Increasing demand for premium beverages is driving the market for tubes and containers

6.6 OTHER PACKAGING MATERIALS

7 ECO-FRIENDLY FOOD PACKAGING MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 FOOD

7.2.1 BAKERY & CONFECTIONERY PRODUCTS

7.2.1.1 Wrapping & bundling and cartoning are the major types of packaging used in the bakery & confectionery industry

7.2.2 CONVENIENCE FOODS

7.2.2.1 The demand for convenience or ready-to-eat food products is rising, fueling the market for eco-friendly food packaging market

7.2.3 MEAT, FISH, AND POULTRY

7.2.3.1 Controlled environment packaging, including modified atmosphere packaging, is trending in the meat, fish, and poultry industry

7.2.4 FRUITS & VEGETABLES

7.2.4.1 Increasing demand for fresh and healthy food products is fueling the market for eco-friendly packaging of fruits & vegetables

7.2.5 DAIRY PRODUCTS

7.2.5.1 Eco-friendly packaging products such as recyclable cans and glass bottles are mostly used in dairy products

7.2.6 OTHER FOOD PRODUCTS

7.3 BEVERAGES

7.3.1 ALCOHOLIC BEVERAGES

7.3.1.1 Recyclable and reusable metal & glass packaging is majorly consumed by the alcoholic beverages segment

7.3.2 NON-ALCOHOLIC BEVERAGES

7.3.2.1 Increase in demand for paper & paperboard in fresh juice packaging is driving the market for biodegradable packaging

8 ECO-FRIENDLY FOOD PACKAGING MARKET, BY TYPE

8.1 INTRODUCTION

8.2 RECYCLED CONTENT PACKAGING

8.2.1 CONSUMER DEMAND FOR SUSTAINABILITY IS DRIVING RETAILERS AND BRAND OWNERS TOWARD RECYCLED CONTENT

8.3 DEGRADABLE PACKAGING MARKET

8.3.1 DEGRADABILITY OF PACKAGING MATERIALS USING NATURAL SOURCES SUCH AS MICROORGANISMS, BACTERIA, OR FUNGI IS DRIVING THE MARKET FOR DEGRADABLE PACKAGING

8.4 REUSABLE PACKAGING

8.4.1 HIGHER STRENGTH AND DURABILITY AS COMPARED TO SINGLE-USE PLASTIC MAKES IT POPULAR IN THE MARKET

9 ECO-FRIENDLY FOOD PACKAGING MARKET, BY TECHNIQUE

9.1 INTRODUCTION

9.2 ACTIVE PACKAGING

9.2.1 ANTI-MICROBIAL FILMS AND ANTIOXIDANT FILMS ARE THE MAJOR SOLUTIONS IN ACTIVE PACKAGING

9.3 MOLDED PACKAGING

9.3.1 PLANT SOURCES ARE MAJORLY USED IN MANUFACTURING MOLDED PACKAGING

9.4 ALTERNATE FIBER PACKAGING

9.4.1 LESS CONSUMPTION OF ENERGY IN COMPARISON TO TRADITIONAL PACKAGING IS DRIVING THE MARKET FOR ALTERNATE FIBER PACKAGING

9.5 MULTIPURPOSE PACKAGING

9.5.1 SAFE STORAGE AND TRANSPORT ARE THE KEY FACTORS IN THE

MULTIPURPOSE PACKAGING TECHNIQUE

10 ECO-FRIENDLY FOOD PACKAGING MARKET, BY REGION

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 US

10.2.1.1 Banning of polystyrene or Styrofoam food packaging will fuel the market for eco-friendly materials for packaging

10.2.2 CANADA

10.2.2.1 Government's initiative on keeping food packaging safe and regulated is driving the eco-friendly food packaging market in Canada

10.2.3 MEXICO

10.2.3.1 Improved lifestyle and increased purchasing power fuel the market for eco-friendly food packaging in the country

10.3 EUROPE

10.3.1 GERMANY

10.3.1.1 Due to the high investments in R&D facilities, the country is projected to dominate the eco-friendly food packaging market

10.3.2 FRANCE

10.3.2.1 Cheaper recycling cost of packaging products to drive the market growth for eco-friendly food packaging in the country

10.3.3 ITALY

10.3.3.1 Improved lifestyle and awareness pertaining to plastic hazards on the environment to drive the growth of the market for eco-friendly food packaging in the country

10.3.4 UK

10.3.4.1 Innovative packaging products to drive the growth of the eco-friendly food packaging market in the country

10.3.5 SPAIN

10.3.5.1 Increased demand for on-the-go products due to the hectic lifestyle of consumers to drive the growth of the packaging industry in the country

10.3.6 RUSSIA

10.3.6.1 Investments from foreign players for innovative packaging to drive the market growth for food packaging in the country

10.3.7 NETHERLANDS

10.3.7.1 The high spending capacity of consumers in the country to drive the market growth for eco-friendly packages

10.3.8 REST OF EUROPE

10.4 ASIA PACIFIC

10.4.1 CHINA

10.4.1.1 Improving economy is generating disposable income and hence fueling the eco-friendly food packaging market

10.4.2 JAPAN

10.4.2.1 Awareness among consumers and strict rules and regulations to drive the market for eco-friendly food packaging in Japan

10.4.3 INDIA

10.4.3.1 Increasing trend of online foodservice providers is driving the market for eco-friendly food packaging in India

10.4.4 AUSTRALIA & NEW ZEALAND

10.4.4.1 Consumer demand and awareness are the key factors impacting the growth of eco-friendly food packaging in the region

10.4.5 SOUTH KOREA

10.4.5.1 Consumer safety, convenience, and environmental concerns are driving the market for eco-friendly food packaging in South Korea

10.4.6 REST OF ASIA PACIFIC

10.5 SOUTH AMERICA

10.5.1 BRAZIL

10.5.1.1 Reusable glass bottles are trending in the country, which is projected to drive the market growth for eco-friendly beverage packaging

10.5.2 ARGENTINA

10.5.2.1 Paper packaging for food products is extensively used in the country as it contributes to the eco-friendly food packaging market growth

10.5.3 REST OF SOUTH AMERICA

10.6 REST OF THE WORLD (ROW)

10.6.1 MIDDLE EAST

10.6.1.1 Investment by foreign companies in the region is driving the market for eco-friendly packaging

10.6.2 AFRICA

10.6.2.1 Urbanization and changing lifestyles are the major drivers of eco-friendly food packaging in Africa

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 COMPETITIVE LEADERSHIP MAPPING

11.2.1 DYNAMIC DIFFERENTIATORS

11.2.2 INNOVATORS

- 11.2.3 VISIONARY LEADERS
- 11.2.4 EMERGING COMPANIES
- 11.3 STRENGTH OF PRODUCT PORTFOLIO
- 11.4 BUSINESS STRATEGY EXCELLENCE
- 11.5 COMPETITIVE SCENARIO
 - 11.5.1 NEW PRODUCT LAUNCHES
 - 11.5.2 MERGERS & ACQUISITIONS
 - 11.5.3 EXPANSIONS
 - 11.5.4 COLLABORATIONS & JOINT VENTURES
 - 11.5.5 PARTNERSHIPS & AGREEMENTS

12 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, SWOT analysis, MNM view)*

- 12.1 AMCOR
- 12.2 MONDI GROUP
- 12.3 SEALED AIR CORPORATION
- 12.4 BALL CORPORATION
- 12.5 TETRA PAK
- 12.6 CROWN HOLDINGS INC.
- 12.7 BASF
- 12.8 HUHTAMAKI OYJ
- 12.9 WESTROCK COMPANY
- 12.10 SMURFIT KAPPA GROUP
- 12.11 SONOCO PRODUCTS COMPANY
- 12.12 EVERGREEN PACKAGING
- 12.13 ELOPAK
- 12.14 WINPAK LTD.
- 12.15 BERRY GLOBAL
- 12.16 PRINTPAK INC.
- 12.17 PAPERFOAM
- 12.18 SUSTAINABLE PACKAGING INDUSTRIES
- 12.19 GWP GROUP
- 12.20 SWEDBRAND GROUPS

*Details on Business overview, Products offered, Recent Developments, SWOT analysis, MNM view might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 USD EXCHANGE RATES, 2014–2018

TABLE 2 PROPERTIES OF FOOD PACKAGING MATERIALS WITH RESPECT TO THEIR RECYCLABILITY

TABLE 3 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 4 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (MMT)

TABLE 5 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR PAPER & PAPERBOARD, BY REGION, 2018–2025 (USD BILLION)

TABLE 6 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR PAPER & PAPERBOARD, BY REGION, 2018–2025 (MMT)

TABLE 7 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR RIGID PAPER & PAPERBOARD, BY REGION, 2018–2025 (USD BILLION)

TABLE 8 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR FLEXIBLE PAPER & PAPERBOARD, BY REGION, 2018–2025 (USD BILLION)

TABLE 9 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR PLASTIC, BY REGION, 2018–2025 (USD BILLION)

TABLE 10 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR PLASTIC, BY REGION, 2018–2025 (MMT)

TABLE 11 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR RIGID PLASTIC, BY REGION, 2018–2025 (USD BILLION)

TABLE 12 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR FLEXIBLE PLASTIC, BY REGION, 2018–2025 (USD BILLION)

TABLE 13 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR METAL, BY REGION, 2018–2025 (USD BILLION)

TABLE 14 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR METAL, BY REGION, 2018–2025 (MMT)

TABLE 15 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR METAL CANS, BY REGION, 2018–2025 (USD BILLION)

TABLE 16 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR METAL BARRELS & DRUMS, BY REGION, 2018–2025 (USD BILLION)

TABLE 17 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR OTHER METAL PACKAGING, BY REGION, 2018–2025 (USD BILLION)

TABLE 18 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR GLASS, BY REGION, 2018–2025 (USD BILLION)

TABLE 19 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR GLASS, BY REGION, 2018–2025 (MMT)

TABLE 20 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR GLASS JARS, BY REGION, 2018–2025 (USD BILLION)

TABLE 21 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR GLASS BOTTLES, BY REGION, 2018–2025 (USD BILLION)

TABLE 22 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR OTHER GLASS PACKAGING, BY REGION, 2018–2025 (USD BILLION)

TABLE 23 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR OTHER PACKAGING MATERIALS, BY REGION, 2018–2025 (USD BILLION)

TABLE 24 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR OTHER PACKAGING MATERIALS, BY REGION, 2018–2025 (MMT)

TABLE 25 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 26 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 27 ECO-FRIENDLY BAKERY & CONFECTIONERY PRODUCT PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 28 ECO-FRIENDLY CONVENIENCE FOOD PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 29 ECO-FRIENDLY MEAT, FISH, AND POULTRY PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 30 ECO-FRIENDLY FRUIT & VEGETABLE PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 31 ECO-FRIENDLY DAIRY PRODUCT PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 32 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR OTHER FOOD PRODUCTS, BY REGION, 2018–2025 (USD BILLION)

TABLE 33 ECO-FRIENDLY BEVERAGE PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 34 ECO-FRIENDLY ALCOHOLIC BEVERAGE PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 35 ECO-FRIENDLY NON-ALCOHOLIC BEVERAGE PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 36 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TYPE, 2018–2025 (USD BILLION)

TABLE 37 RECYCLED CONTENT FOOD PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 38 ECO-FRIENDLY BAKERY & CONFECTIONERY PRODUCT PACKAGING

MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 39 ECO-FRIENDLY REUSABLE PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 40 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TECHNIQUE, 2018–2025 (USD BILLION)

TABLE 41 ACTIVE PACKAGING FOR FOOD & BEVERAGE APPLICATIONS

TABLE 42 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR ACTIVE PACKAGING, BY REGION, 2018–2025 (USD BILLION)

TABLE 43 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR MOLDED PACKAGING, BY REGION, 2018–2025 (USD BILLION)

TABLE 44 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR ALTERNATE FIBER PACKAGING, BY REGION, 2018–2025 (USD BILLION)

TABLE 45 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR MULTIPURPOSE PACKAGING, BY REGION, 2018–2025 (USD BILLION)

TABLE 46 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 47 NORTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 48 NORTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (MMT)

TABLE 49 NORTH AMERICA: PAPER & PAPERBOARD FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 50 NORTH AMERICA: ECO-FRIENDLY PLASTIC FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 51 NORTH AMERICA: METAL FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 52 NORTH AMERICA: GLASS FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 53 NORTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 54 NORTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET FOR FOOD, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 55 NORTH AMERICA: ECO-FRIENDLY BEVERAGE PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 56 NORTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TYPE, 2018–2025 (USD BILLION)

TABLE 57 NORTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TECHNIQUE, 2018–2025 (USD BILLION)

TABLE 58 NORTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE,

BY COUNTRY, 2018–2025 (USD BILLION)

TABLE 59 US: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 60 CANADA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 61 MEXICO: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 62 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 63 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (MMT)

TABLE 64 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR PAPER & PAPERBOARD, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 65 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR PLASTIC, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 66 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR METAL, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 67 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR GLASS, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 68 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 69 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR FOOD, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 70 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR BEVERAGE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 71 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TYPE, 2018–2025 (USD BILLION)

TABLE 72 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TECHNIQUE, 2018–2025 (USD BILLION)

TABLE 73 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY COUNTRY, 2018–2025 (USD BILLION)

TABLE 74 GERMANY: ECO-FRIENDLY PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 75 FRANCE: ECO-FRIENDLY PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 76 ITALY: ECO-FRIENDLY PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 77 UK: ECO-FRIENDLY PACKAGING MARKET SIZE, BY MATERIAL,

018–2025 (USD BILLION)

TABLE 78 SPAIN: ECO-FRIENDLY PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 79 RUSSIA: ECO-FRIENDLY PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 80 NETHERLANDS: ECO-FRIENDLY PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 81 REST OF EUROPE: ECO-FRIENDLY PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 82 ASIA PACIFIC: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 83 ASIA PACIFIC: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (MMT)

TABLE 84 ASIA PACIFIC: PAPER & PAPER BOARD FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 85 ASIA PACIFIC: ECO-FRIENDLY PLASTIC FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 86 ASIA PACIFIC: ECO-FRIENDLY METAL FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 87 ASIA PACIFIC: ECO-FRIENDLY GLASS FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 88 ASIA PACIFIC: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 89 ASIA PACIFIC: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR FOOD, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 90 ASIA PACIFIC: ECO-FRIENDLY BEVERAGE PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 91 ASIA PACIFIC: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TYPE, 2018–2025 (USD BILLION)

TABLE 92 ASIA PACIFIC: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TECHNIQUE, 2018–2025 (USD BILLION)

TABLE 93 ASIA PACIFIC: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY COUNTRY/REGION, 2018–2025 (USD BILLION)

TABLE 94 CHINA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 95 JAPAN: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 96 INDIA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY

MATERIAL, 2018–2025 (USD BILLION)

TABLE 97 AUSTRALIA & NEW ZEALAND: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 98 SOUTH KOREA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 99 REST OF ASIA PACIFIC: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 100 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 101 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (MMT)

TABLE 102 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR PAPER & PAPERBOARD, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 103 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR PLASTIC, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 104 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR METAL, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 105 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR GLASS, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 106 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 107 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR FOOD, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 108 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR BEVERAGE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 109 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TYPE, 2018–2025 (USD BILLION)

TABLE 110 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TECHNIQUE, 2018–2025 (USD BILLION)

TABLE 111 SOUTH AMERICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY COUNTRY, 2018–2025 (USD BILLION)

TABLE 112 BRAZIL: ECO-FRIENDLY PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 113 ARGENTINA: ECO-FRIENDLY PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 114 REST OF SOUTH AMERICA: ECO-FRIENDLY PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 115 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 116 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 117 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR FOOD, BY SUB-APPLICATION, 2018–2025 (USD BILLION)

TABLE 118 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR BEVERAGES, BY SUB-APPLICATION, 2018–2025 (USD BILLION)

TABLE 119 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 120 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (MMT)

TABLE 121 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR PAPER & PAPERBOARD, BY SUBTYPE, 2018–2025 (USD BILLION)

TABLE 122 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR PLASTIC, BY SUBTYPE, 2018–2025 (USD BILLION)

TABLE 123 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR METAL, BY SUBTYPE, 2018–2025 (USD BILLION)

TABLE 124 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE FOR GLASS, BY SUBAPPLICATION, 2018–2025 (USD BILLION)

TABLE 125 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TECHNIQUE, 2018–2025 (USD BILLION)

TABLE 126 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TYPE, 2018–2025 (USD BILLION)

TABLE 127 MIDDLE EAST: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 128 AFRICA: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 129 NEW PRODUCT LAUNCHES, 2018–2020

TABLE 130 MERGERS & ACQUISITIONS, 2018–2020

TABLE 131 EXPANSIONS, 2019

TABLE 132 JOINT VENTURES & COLLABORATIONS, 2018–2020

TABLE 133 PARTNERSHIPS AND AGREEMENTS, 2018–2020

List Of Figures

LIST OF FIGURES

FIGURE 1 ECO-FRIENDLY FOOD PACKAGING MARKET SEGMENTATION

FIGURE 2 ECO-FRIENDLY FOOD PACKAGING MARKET: RESEARCH DESIGN

FIGURE 3 DATA TRIANGULATION METHODOLOGY

FIGURE 4 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2020 VS. 2025 (USD BILLION)

FIGURE 5 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TYPE, 2020 VS. 2025 (USD BILLION)

FIGURE 6 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TECHNIQUE, 2018–2025 (USD BILLION)

FIGURE 7 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2019

FIGURE 8 ASIA PACIFIC TO BE THE FASTEST-GROWING REGION IN THE ECO-FRIENDLY

FOOD PACKAGING MARKET DURING THE FORECAST PERIOD

FIGURE 9 ECO-FRIENDLY FOOD PACKAGING: A STEADY MARKET WITH HIGH-GROWTH POTENTIAL

FIGURE 10 EUROPE TO DOMINATE THE MARKET FOR ECO-FRIENDLY FOOD PACKAGING DURING THE FORECAST PERIOD

FIGURE 11 THE PAPER AND PAPERBOARD SEGMENT, BY MATERIAL, IS PROJECTED TO GROW AT THE HIGHEST RATE FROM 2020 TO 2025

FIGURE 12 THE FOOD SEGMENT TO ACCOUNT FOR THE LARGEST SHARE IN THE ECO-FRIENDLY FOOD PACKAGING MARKET FROM 2020 TO 2025 (USD BILLION)

FIGURE 13 THE PAPER AND PAPERBOARD SEGMENT, BY APPLICATION, ACCOUNTED FOR THE LARGEST SHARE IN THE EUROPEAN ECO-FRIENDLY FOOD PACKAGING MARKET

FIGURE 14 COUNTRIES IN ASIA PACIFIC TO GROW AT THE HIGHEST RATES DURING THE FORECAST PERIOD

FIGURE 15 MARKET DYNAMICS: ECO-FRIENDLY FOOD PACKAGING MARKET

FIGURE 16 GLOBAL GREEN PACKAGING MARKET (2015–2020)

FIGURE 17 FLUCTUATING PRICES OF NATURAL GAS IN THE US

FIGURE 18 VALUE CHAIN: ECO-FRIENDLY FOOD PACKAGING MARKET

FIGURE 19 YC-YCC SHIFT FOR THE ECO-FRIENDLY FOOD PACKAGING MARKET

FIGURE 20 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2020 VS. 2025 (USD BILLION)

- FIGURE 21 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2020 VS. 2025 (USD BILLION)
- FIGURE 22 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TYPE, 2020 VS. 2025 (USD BILLION)
- FIGURE 23 ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY TECHNIQUE, 2020 VS. 2025 (USD BILLION)
- FIGURE 24 ECO-FRIENDLY FOOD PACKAGING MARKET SHARE (VALUE), BY KEY COUNTRY, 2019
- FIGURE 25 EUROPE TO LEAD THE GLOBAL ECO-FRIENDLY FOOD PACKAGING MARKET, 2020 –2025 (USD BILLION)
- FIGURE 26 EUROPE: ECO-FRIENDLY FOOD PACKAGING MARKET SNAPSHOT
- FIGURE 27 BREAKDOWN OF THE RUSSIAN PACKAGING MATERIAL MARKET
- FIGURE 28 ASIA PACIFIC: ECO-FRIENDLY FOOD PACKAGING MARKET SNAPSHOT
- FIGURE 29 ROW: ECO-FRIENDLY FOOD PACKAGING MARKET SIZE, BY REGION, 2020–2025 (USD BILLION)
- FIGURE 30 ECO-FRIENDLY FOOD PACKAGING MARKET: COMPETITIVE LEADERSHIP MAPPING, 2019
- FIGURE 31 KEY DEVELOPMENTS OF THE LEADING PLAYERS IN THE ECO-FRIENDLY FOOD PACKAGING MARKET, 2017–2019
- FIGURE 32 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN THE ECO-FRIENDLY FOOD PACKAGING MARKET
- FIGURE 33 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN THE ECO-FRIENDLY FOOD PACKAGING MARKET
- FIGURE 34 AMCOR: COMPANY SNAPSHOT
- FIGURE 35 MONDI GROUP: COMPANY SNAPSHOT
- FIGURE 36 SEALED AIR CORPORATION: COMPANY SNAPSHOT
- FIGURE 37 BALL CORPORATION: COMPANY SNAPSHOT
- FIGURE 38 TETRA PAK: COMPANY SNAPSHOT
- FIGURE 39 CROWN HOLDINGS INC.: COMPANY SNAPSHOT
- FIGURE 40 BASF: COMPANY SNAPSHOT
- FIGURE 41 HUHTAMAKI OYJ: COMPANY SNAPSHOT
- FIGURE 42 WESTROCK PACKAGING COMPANY: COMPANY SNAPSHOT
- FIGURE 43 SMURFIT KAPPA GROUP: COMPANY SNAPSHOT
- FIGURE 44 SONOCO PRODUCTS COMPANY: COMPANY SNAPSHOT

FIGURE 45 WINPAK LTD.: COMPANY SNAPSHOT
FIGURE 46 BERRY GLOBAL: COMPANY SNAPSHOT

I would like to order

Product name: Eco-friendly Food Packaging Market by Material (Paper & Paperboard, Plastic, Metal, Glass), Application (Food, Beverages), Type (Recycled Content Packaging, Degradable Packaging, Reusable Packaging), Technique, and Region – Global Forecast to 2025

Product link: <https://marketpublishers.com/r/E76DB3C8572DEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E76DB3C8572DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970