

# **ECG Cables and Lead Wires Market by Material (Thermoplastic Elastomer, TPU), Usability (Reusable, Disposable), Type (12-Lead, 6-Lead, 5-Lead, 3-Lead), Patient Care Setting (Hospitals, ICUs, Home Care, Ambulatory) & Region - Global Forecast to 2026**

<https://marketpublishers.com/r/EB6CAA3DB37EN.html>

Date: April 2022

Pages: 226

Price: US\$ 4,950.00 (Single User License)

ID: EB6CAA3DB37EN

## **Abstracts**

The global ECG cables and leadwires market is projected to reach USD 3.0 billion by 2026 from USD 2.1 billion in 2021, at a CAGR of 7.5% during the forecast period. The rising geriatric population, an increasing prevalence of cardiovascular diseases (CVD), technological advancements, and the implementation of favorable government regulations in developed countries are the major factors driving the ECG cables and leadwires market's growth.

"ECG leadwires and ECG cables segment accounted for the largest share of the ECG cables and leadwires market, by type segment, in 2020"

ECG cables and leadwires market is segmented into ECG leadwires and ECG cables. The ECG leadwires market is divided into 12-lead ECG leadwires, 5-lead ECG leadwires, 3-lead ECG leadwires, 6-lead ECG leadwires, single-lead ECG leadwire, and other ECG leadwires (15- and 18-lead ECG leadwires). In 2020, the 12-lead ECG leadwires segment accounted for the largest share of the ECG leadwires and ECG cables market. The large share of this segment can be attributed to the wide usage by paramedics to diagnose acute myocardial infarction (AMI) and reduce treatment time.

"The hospitals & ICUs segment accounted for the largest share of the ECG cables and leadwires, by patient care setting segment, in 2020"

Based on patient care setting, the ECG cables and leadwires market is segmented

hospitals& ICUs, long-term care facilities, clinics, and ambulatory and home care centers. In 2020, hospitals& ICUs accounted for a larger share of the ECG cables and leadwires market. The large share of this segment can be attributed to the growing burden of cardiovascular diseases, which in turn is increasing the need for quality cardiology care.

“North America is the largest regional market for ECG cables and leadwires market”

The global ECG cables and leadwires market is segmented into five major regions—North America, Europe, the Asia Pacific, Latin America, and the Middle East & Africa. In 2020, North America accounted for the largest share of the ECG cables and leadwires market. The North American ECG cables and leadwires market growth can be attributed to the rapid increase in the aging population and rising cardiovascular disease rate as compared to other regions.

The primary interviews conducted for this report can be categorized as follows:

By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 - 30%

By Designation: C-level - 27%, D-level - 18%, and Others - 55%

By Region: North America - 51%, Europe - 21%, Asia Pacific - 18%, Latin America – 6%, and the Middle East & Africa – 4%

Lists of Companies Profiled in the Report:

Cardinal Health, Inc. (US), 3M Company (US), Becton, Dickinson and Company (US), GE Healthcare (US), Koninklijke Philips N.V. (Netherlands), Abbott Laboratories (US), Boston Scientific Corporation (US), CONMED Corporation (US), OSI Systems, Inc. (US), Mindray Medical International Limited (China), Welch Allyn, Inc. (US), Curbell Medical Products, Inc. (US), Schiller AG (US), Siemens Healthineers AG (Germany), Dräger (Germany), Shanghai Berry Electronic Tech Co., Ltd (China), Unimed Medical Supplies Inc. (China), Amydi-med Electronic Technology Co., Ltd. (China), MedLink Electronics Tech Co. Ltd., (China), Sorimex (Poland), Nuova GmbH (Germany), LUMED (Italy), UpnMed Equipment Co., Ltd.(China), Carlisle Medical Technologies (US), and LifeLine Medical, Inc. (US).

Research Coverage:

*ECG Cables and Lead Wires Market by Material (Thermoplastic Elastomer, TPU), Usability (Reusable, Disposable),...*

This report provides a detailed picture of the ECG cables and leadwires market. It aims at estimating the size and future growth potential of the market across different segments, such as type, material, usability, patient care setting, and region. The report also includes an in-depth competitive analysis of the key market players, along with their company profiles, recent developments, and key market strategies.

#### Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall ECG cables and leadwires market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, restraints, opportunities, and challenges.

## Contents

### 1 INTRODUCTION

#### 1.1 OBJECTIVES OF THE STUDY

#### 1.2 MARKET DEFINITION

##### 1.2.1 INCLUSIONS AND EXCLUSIONS

##### 1.2.2 MARKETS COVERED

#### FIGURE 1 ECG CABLES AND LEADWIRES MARKET SEGMENTATION

##### 1.2.3 YEARS CONSIDERED

#### 1.3 CURRENCY

#### 1.4 LIMITATIONS

#### 1.5 STAKEHOLDERS

#### 1.6 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### 2.2 RESEARCH APPROACH

#### FIGURE 2 ECG CABLES AND LEADWIRES MARKET: RESEARCH DESIGN

##### 2.2.1 SECONDARY DATA

###### 2.2.1.1 Key data from secondary sources

##### 2.2.2 PRIMARY DATA

###### 2.2.2.1 Primary sources

###### 2.2.2.2 Key data from primary sources

###### 2.2.2.3 Key industry insights

###### 2.2.2.4 Breakdown of primary interviews

#### FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY SIDE AND DEMAND SIDE PARTICIPANTS

#### FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

#### 2.3 MARKET SIZE ESTIMATION

##### 2.3.1 BOTTOM-UP APPROACH

###### 2.3.1.1 Approach 1: Company revenue estimation approach

#### FIGURE 5 BOTTOM-UP APPROACH: COMPANY REVENUE ESTIMATION APPROACH

###### 2.3.1.2 Approach 2: Presentations of companies and primary interviews

###### 2.3.1.3 Growth forecast

###### 2.3.1.4 CAGR projections

**FIGURE 6 CAGR PROJECTIONS: SUPPLY SIDE ANALYSIS****2.3.2 TOP-DOWN APPROACH****FIGURE 7 ECG CABLES AND LEADWIRES MARKET: TOP-DOWN APPROACH****2.4 MARKET BREAKDOWN & DATA TRIANGULATION****FIGURE 8 DATA TRIANGULATION METHODOLOGY****2.5 MARKET SHARE****2.6 ASSUMPTIONS FOR THE STUDY****2.7 LIMITATIONS****2.8 RISK ASSESSMENT****2.8.1 RISK ASSESSMENT: ECG CABLES AND LEADWIRES MARKET****2.9 GROWTH RATE ASSUMPTIONS****FIGURE 9 CRITERIA IMPACTING GLOBAL ECONOMY****FIGURE 10 RECOVERY SCENARIO OF GLOBAL ECONOMY****2.10 ASSESSMENT OF COVID-19 IMPACT ON ECG CABLES AND LEADWIRES MARKET****3 EXECUTIVE SUMMARY**

**FIGURE 11 ECG CABLES AND LEADWIRES MARKET, BY TYPE, 2021 VS. 2026 (USD MILLION)**

**FIGURE 12 ECG CABLES AND LEADWIRES MARKET, BY MATERIAL, 2021 VS. 2026 (USD MILLION)**

**FIGURE 13 ECG CABLES AND LEADWIRES MARKET, BY USABILITY, 2021 VS. 2026 (USD MILLION)**

**FIGURE 14 ECG CABLES AND LEADWIRES MARKET, BY PATIENT CARE SETTING, 2021 VS. 2026 (USD MILLION)**

**FIGURE 15 ECG CABLES AND LEADWIRES MARKET, BY REGION, 2021 VS. 2026 (USD MILLION)**

**4 PREMIUM INSIGHTS****4.1 ECG CABLES AND LEADWIRES MARKET OVERVIEW**

**FIGURE 16 GROWING INCIDENCE OF CARDIOVASCULAR DISEASES TO DRIVE MARKET GROWTH**

**4.2 ECG CABLES AND LEADWIRES MARKET SHARE, BY TYPE, 2021 VS. 2026**

**FIGURE 17 ECG LEADWIRES SEGMENT TO DOMINATE MARKET IN 2026**

**4.3 ECG CABLES AND LEADWIRES MARKET SHARE, BY MATERIAL, 2021 VS. 2026**

**FIGURE 18 THERMOPLASTIC ELASTOMER SEGMENT TO LEAD MARKET**

DURING FORECAST PERIOD

4.4 ECG CABLES AND LEADWIRES MARKET SHARE, BY USABILITY, 2021 VS. 2026

FIGURE 19 REUSABLE CABLES AND LEADWIRES SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

4.5 ECG CABLES AND LEADWIRES MARKET SHARE, BY PATIENT CARE SETTING, 2021 VS. 2026

FIGURE 20 HOSPITALS & ICUS SEGMENT TO LEAD MARKET IN 2026

4.6 ECG CABLES AND LEADWIRES MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 21 ASIA PACIFIC TO REGISTER HIGHEST GROWTH RATE MARKET DURING FORECAST PERIOD

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 22 ECG CABLES AND LEADWIRES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Rising geriatric population

FIGURE 23 GROWTH IN AGEING POPULATION, BY COUNTRY, 2015 VS. 2030

5.2.1.2 Increasing prevalence of cardiovascular diseases

5.2.1.3 Rising number of technological advancements

5.2.1.4 Implementation of government regulations supporting monitoring device usage

5.2.2 RESTRAINTS

5.2.2.1 High cost of disposable cables

5.2.3 OPPORTUNITIES

5.2.3.1 Untapped emerging markets

5.2.4 CHALLENGES

5.2.4.1 Rising number of wireless disruptive innovations

5.3 IMPACT OF COVID-19 ON ECG CABLES AND LEADWIRES MARKET

## **6 ECG CABLES AND LEADWIRES MARKET, BY TYPE**

6.1 INTRODUCTION

TABLE 1 GLOBAL ECG CABLES AND LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

*ECG Cables and Lead Wires Market by Material (Thermoplastic Elastomer, TPU), Usability (Reusable, Disposable),...*

TABLE 2 GLOBAL ECG CABLES AND LEADWIRES MARKET BY TYPE, 2021–2026  
(USD MILLION)

## 6.2 ECG LEADWIRES

### 6.2.1 RISING PREVALENCE OF CVDS TO SUPPORT MARKET GROWTH

TABLE 3 GLOBAL ECG LEADWIRES MARKET BY REGION, 2017–2020 (USD  
MILLION)

TABLE 4 GLOBAL ECG LEADWIRES MARKET BY REGION, 2021–2026 (USD  
MILLION)

TABLE 5 GLOBAL ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 6 GLOBAL ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

### 6.2.2 12-LEAD ECG LEADWIRES

6.2.2.1 Use in pre-hospital and clinic settings to drive 12-lead ECG  
leadwires adoption

TABLE 7 KEY PRODUCTS IN 12-LEAD ECG LEADWIRES MARKET

TABLE 8 GLOBAL 12-LEAD ECG LEADWIRES MARKET BY REGION, 2017–2020  
(USD MILLION)

TABLE 9 GLOBAL 12-LEAD ECG LEADWIRES MARKET BY REGION, 2021–2026  
(USD MILLION)

### 6.2.3 5-LEAD ECG LEADWIRES

6.2.3.1 Increased surgeries to support market growth of

## 5-LEAD ECG LEADWIRES

TABLE 10 KEY PRODUCTS IN THE 5-LEAD ECG LEADWIRES MARKET

TABLE 11 GLOBAL 5-LEAD ECG LEADWIRES MARKET BY REGION, 2017–2020  
(USD MILLION)

TABLE 12 GLOBAL 5-LEAD ECG LEADWIRES MARKET BY REGION, 2021–2026  
(USD MILLION)

### 6.2.4 3-LEAD ECG LEADWIRES

6.2.4.1 Increased diagnosis for CVD to support market growth

TABLE 13 KEY PRODUCTS IN THE 3-LEAD ECG LEADWIRE MARKET

TABLE 14 GLOBAL 3-LEAD ECG LEADWIRES MARKET BY REGION, 2017–2020  
(USD MILLION)

TABLE 15 GLOBAL 3-LEAD ECG LEADWIRES MARKET BY REGION, 2021–2026  
(USD MILLION)

### 6.2.5 6-LEAD ECG LEADWIRES

6.2.5.1 Advantages over 12-lead ECG leadwires to drive market

TABLE 16 KEY PRODUCTS IN THE NAT REAGENTS & KITS MARKET

TABLE 17 GLOBAL 6-LEAD ECG LEADWIRES MARKET BY REGION, 2017–2020



(USD MILLION)

TABLE 18 GLOBAL 6-LEAD ECG LEADWIRES MARKET BY REGION, 2021–2026

(USD MILLION)

#### 6.2.6 SINGLE-LEAD ECG LEADWIRES

6.2.6.1 Ease of use for diagnosis and quick results to increase single-lead ECG devices usage

TABLE 19 GLOBAL SINGLE-LEAD ECG LEADWIRES MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 20 GLOBAL SINGLE-LEAD ECG LEADWIRES MARKET BY REGION, 2021–2026 (USD MILLION)

#### 6.2.7 OTHER ECG LEADWIRES

TABLE 21 GLOBAL OTHER ECG LEADWIRES MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 22 GLOBAL OTHER ECG LEADWIRES MARKET BY REGION, 2021–2026 (USD MILLION)

### 6.3 ECG CABLES

#### 6.3.1 USE INPATIENT MONITORING TO DRIVE MARKET GROWTH

TABLE 23 KEY PRODUCTS IN ECG CABLES MARKET

TABLE 24 GLOBAL ECG CABLES MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 25 GLOBAL ECG CABLES MARKET BY REGION, 2021–2026 (USD MILLION)

## 7 ECG CABLES AND LEADWIRES MARKET, BY MATERIAL

### 7.1 INTRODUCTION

TABLE 26 ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 27 ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

### 7.2 THERMOPLASTIC ELASTOMER

#### 7.2.1 DOMINANT PHYSICAL PROPERTIES TO SUPPORT MARKET GROWTH

TABLE 28 GLOBAL THERMOPLASTIC ELASTOMER MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 29 GLOBAL THERMOPLASTIC ELASTOMER MARKET BY REGION, 2021–2026 (USD MILLION)

### 7.3 THERMOPLASTIC POLYURETHANE

#### 7.3.1 GROWING DEMAND TO SUPPORT MARKET GROWTH

TABLE 30 GLOBAL THERMOPLASTIC POLYURETHANE MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 31 GLOBAL THERMOPLASTIC POLYURETHANE MARKET BY REGION,



2021–2026 (USD MILLION)

#### 7.4 OTHER MATERIALS

TABLE 32 GLOBAL OTHER MATERIALS MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 33 GLOBAL OTHER MATERIALS MARKET BY REGION, 2021–2026 (USD MILLION)

### 8 ECG CABLES AND LEADWIRES MARKET, BY USABILITY

#### 8.1 INTRODUCTION

TABLE 34 ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 35 ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

#### 8.2 REUSABLE ECG CABLES AND LEADWIRES

##### 8.2.1 COST-EFFECTIVENESS TO SUPPORT MARKET GROWTH

TABLE 36 REUSABLE ECG CABLES AND LEADWIRES MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 37 REUSABLE ECG CABLES AND LEADWIRES MARKET BY REGION, 2021–2026 (USD MILLION)

#### 8.3 DISPOSABLE ECG CABLES AND LEADWIRES

##### 8.3.1 INFECTION PREVENTION TO SUPPORT MARKET GROWTH

TABLE 38 DISPOSABLE ECG CABLES AND LEADWIRES MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 39 DISPOSABLE ECG CABLES AND LEADWIRES MARKET BY REGION, 2021–2026 (USD MILLION)

### 9 ECG CABLES AND LEADWIRES MARKET, BY PATIENT CARE SETTING

#### 9.1 INTRODUCTION

TABLE 40 GLOBAL ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 41 GLOBAL ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

#### 9.2 HOSPITALS & ICUS

9.2.1 INCREASE IN NUMBER OF HOSPITALS AND GOVERNMENT INVESTMENTS TO DRIVE MARKET

TABLE 42 GLOBAL HOSPITAL & ICU MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 43 GLOBAL HOSPITAL & ICU MARKET BY REGION, 2021–2026 (USD MILLION)

### 9.3 LONG-TERM CARE FACILITIES

#### 9.3.1 RISE IN GERIATRIC POPULATION TO SUPPORT SEGMENT GROWTH

TABLE 44 GLOBAL LONG-TERM CARE FACILITIES MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 45 GLOBAL LONG-TERM CARE FACILITIES MARKET BY REGION, 2021–2026 (USD MILLION)

### 9.4 CLINICS

#### 9.4.1 DEVELOPING HEALTHCARE INFRASTRUCTURE TO SUPPORT SEGMENT GROWTH

TABLE 46 GLOBAL CLINICS MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 47 GLOBAL CLINICS MARKET BY REGION, 2021–2026 (USD MILLION)

### 9.5 AMBULATORY AND HOME CARE CENTERS

#### 9.5.1 LOW-COST PROCEDURES TO DRIVE SEGMENT GROWTH

TABLE 48 GLOBAL AMBULATORY AND HOME CARE CENTERS MARKET BY REGION, 2017–2020 (USD MILLION)

TABLE 49 GLOBAL AMBULATORY AND HOME CARE CENTERS MARKET BY REGION, 2021–2026 (USD MILLION)

## 10 ECG CABLES AND LEADWIRES MARKET, BY REGION

### 10.1 INTRODUCTION

TABLE 50 ECG CABLES AND LEADWIRES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 51 ECG CABLES AND LEADWIRES MARKET BY REGION, 2021–2026 (USD MILLION)

### 10.2 NORTH AMERICA

FIGURE 24 NORTH AMERICA: ECG CABLES AND LEADWIRES MARKET SNAPSHOT

TABLE 52 NORTH AMERICA: ECG CABLES AND LEADWIRES MARKET BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 53 NORTH AMERICA: ECG CABLES AND LEADWIRES MARKET BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 54 NORTH AMERICA: ECG CABLES AND LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 55 NORTH AMERICA: ECG CABLES AND LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 56 NORTH AMERICA: ECG LEADWIRES MARKET BY TYPE, 2017–2020

(USD MILLION)

TABLE 57 NORTH AMERICA: ECG LEADWIRES MARKET BY TYPE, 2021–2026

(USD MILLION)

TABLE 58 NORTH AMERICA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 59 NORTH AMERICA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 60 NORTH AMERICA: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 61 NORTH AMERICA: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 62 NORTH AMERICA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 63 NORTH AMERICA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

#### 10.2.1 US

10.2.1.1 US to dominate North American ECG cables and leadwires market in 2020

TABLE 64 US: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 65 US: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 66 US: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 67 US: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 68 US: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 69 US: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 70 US: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 71 US: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

#### 10.2.2 CANADA

10.2.2.1 Rising geriatric patient pool to drive market growth

TABLE 72 CANADA: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 73 CANADA: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 74 CANADA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL,

2017–2020 (USD MILLION)

TABLE 75 CANADA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL,  
2021–2026 (USD MILLION)

TABLE 76 CANADA: ECG CABLES AND LEADWIRES MARKET BY USABILITY,  
2017–2020 (USD MILLION)

TABLE 77 CANADA: ECG CABLES AND LEADWIRES MARKET BY USABILITY,  
2021–2026 (USD MILLION)

TABLE 78 CANADA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE  
SETTING, 2017–2020 (USD MILLION)

TABLE 79 CANADA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE  
SETTING, 2021–2026 (USD MILLION)

### 10.3 EUROPE

TABLE 80 EUROPE: HEALTHCARE EXPENDITURE, BY COUNTRY, (% OF GDP)

TABLE 81 EUROPE: ECG CABLES AND LEADWIRES MARKET BY COUNTRY,  
2017–2020 (USD MILLION)

TABLE 82 EUROPE: ECG CABLES AND LEADWIRES MARKET BY COUNTRY,  
2021–2026 (USD MILLION)

TABLE 83 EUROPE: ECG CABLES AND LEADWIRES MARKET BY TYPE,  
2017–2020 (USD MILLION)

TABLE 84 EUROPE: ECG CABLES AND LEADWIRES MARKET BY TYPE,  
2021–2026 (USD MILLION)

TABLE 85 EUROPE: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD  
MILLION)

TABLE 86 EUROPE: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD  
MILLION)

TABLE 87 EUROPE: ECG CABLES AND LEADWIRES MARKET BY MATERIAL,  
2017–2020 (USD MILLION)

TABLE 88 EUROPE: ECG CABLES AND LEADWIRES MARKET BY MATERIAL,  
2021–2026 (USD MILLION)

TABLE 89 EUROPE: ECG CABLES AND LEADWIRES MARKET BY USABILITY,  
2017–2020 (USD MILLION)

TABLE 90 EUROPE: ECG CABLES AND LEADWIRES MARKET BY USABILITY,  
2021–2026 (USD MILLION)

TABLE 91 EUROPE: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE  
SETTING, 2017–2020 (USD MILLION)

TABLE 92 EUROPE: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE  
SETTING, 2021–2026 (USD MILLION)

#### 10.3.1 GERMANY

##### 10.3.1.1 Increasing healthcare expenditure to drive market growth

TABLE 93 GERMANY: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 94 GERMANY: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 95 GERMANY: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 96 GERMANY: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 97 GERMANY: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 98 GERMANY: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 99 GERMANY: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 100 GERMANY: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

#### 10.3.2 UK

10.3.2.1 Rising demand for home-based cardiac monitoring devices to support market growth

TABLE 101 UK: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 102 UK: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 103 UK: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 104 UK: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 105 UK: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 106 UK: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 107 UK: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 108 UK: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

#### 10.3.3 FRANCE

10.3.3.1 Rising prevalence of heart failure to propel market growth

TABLE 109 FRANCE: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 110 FRANCE: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 111 FRANCE: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 112 FRANCE: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 113 FRANCE: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 114 FRANCE: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 115 FRANCE: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 116 FRANCE: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

#### 10.3.4 ITALY

10.3.4.1 Increasing incidence of atrial fibrillation among elderly to drive market growth

TABLE 117 ITALY: NUMBER OF ELDERLY CITIZENS WITH ATRIAL FIBRILLATION (THOUSANDS)

TABLE 118 ITALY: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 119 ITALY: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 120 ITALY: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 121 ITALY: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 122 ITALY: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 123 ITALY: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 124 ITALY: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 125 ITALY: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

#### 10.3.5 SPAIN

10.3.5.1 Rising geriatric population to support market growth

TABLE 126 SPAIN: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 127 SPAIN: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 128 SPAIN: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 129 SPAIN: ECG CABLES AND LEADWIRES MARKET BY MATERIAL,



2021–2026 (USD MILLION)

TABLE 130 SPAIN: ECG CABLES AND LEADWIRES MARKET BY USABILITY,  
2017–2020 (USD MILLION)

TABLE 131 SPAIN: ECG CABLES AND LEADWIRES MARKET BY USABILITY,  
2021–2026 (USD MILLION)

TABLE 132 SPAIN: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE  
SETTING, 2017–2020 (USD MILLION)

TABLE 133 SPAIN: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE  
SETTING, 2021–2026 (USD MILLION)

#### 10.3.6 REST OF EUROPE

TABLE 134 PERCENTAGE OF POPULATION AGED 60 YEARS OR OVER, 2017 VS.  
2050

TABLE 135 ROE: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 136 ROE: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 137 ROE: ECG CABLES AND LEADWIRES MARKET BY MATERIAL,  
2017–2020 (USD MILLION)

TABLE 138 ROE: ECG CABLES AND LEADWIRES MARKET BY MATERIAL,  
2021–2026 (USD MILLION)

TABLE 139 ROE: ECG CABLES AND LEADWIRES MARKET BY USABILITY,  
2017–2020 (USD MILLION)

TABLE 140 ROE: ECG CABLES AND LEADWIRES MARKET BY USABILITY,  
2021–2026 (USD MILLION)

TABLE 141 ROE: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE  
SETTING, 2017–2020 (USD MILLION)

TABLE 142 ROE: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE  
SETTING, 2021–2026 (USD MILLION)

#### 10.4 ASIA PACIFIC

FIGURE 25 ASIA PACIFIC: ECG CABLES AND LEADWIRES MARKET SNAPSHOT

TABLE 143 ASIA PACIFIC: ECG CABLES AND LEADWIRES MARKET BY COUNTRY,  
2017–2020 (USD MILLION)

TABLE 144 ASIA PACIFIC: ECG CABLES AND LEADWIRES MARKET BY COUNTRY,  
2021–2026 (USD MILLION)

TABLE 145 ASIA PACIFIC: ECG CABLES AND LEADWIRES MARKET BY TYPE,  
2017–2020 (USD MILLION)

TABLE 146 ASIA PACIFIC: ECG CABLES AND LEADWIRES MARKET BY TYPE,  
2021–2026 (USD MILLION)

TABLE 147 ASIA PACIFIC: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD  
MILLION)

TABLE 148 ASIA PACIFIC: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD



MILLION)

TABLE 149 ASIA PACIFIC: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 150 ASIA PACIFIC: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 151 ASIA PACIFIC: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 152 ASIA PACIFIC: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 153 ASIA PACIFIC: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 154 ASIA PACIFIC: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

#### 10.4.1 CHINA

10.4.1.1 Government support for infrastructural improvement to drive market growth

TABLE 155 CHINA: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 156 CHINA: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 157 CHINA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 158 CHINA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 159 CHINA: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 160 CHINA: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 161 CHINA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 162 CHINA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

#### 10.4.2 JAPAN

10.4.2.1 High healthcare expenditure, favorable reimbursement, and insurance coverage to support market growth

TABLE 163 JAPAN: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 164 JAPAN: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 165 JAPAN: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 166 JAPAN: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 167 JAPAN: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 168 JAPAN: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 169 JAPAN: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 170 JAPAN: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

#### 10.4.3 INDIA

##### 10.4.3.1 Government initiatives to propel market growth

TABLE 171 INDIA: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 172 INDIA: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 173 INDIA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 174 INDIA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 175 INDIA: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 176 INDIA: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 177 INDIA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 178 INDIA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

#### 10.4.4 REST OF ASIA PACIFIC

TABLE 179 ROAPAC: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 180 ROAPAC: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 181 ROAPAC: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 182 ROAPAC: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 183 ROAPAC: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 184 ROAPAC: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 185 ROAPAC: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 186 ROAPAC: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

## 10.5 LATIN AMERICA

### 10.5.1 INCREASING GERIATRIC POPULATION TO DRIVE MARKET GROWTH

TABLE 187 LATIN AMERICA: ECG CABLES AND LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 188 LATIN AMERICA: ECG CABLES AND LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 189 LATIN AMERICA: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 190 LATIN AMERICA: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 191 LATIN AMERICA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 192 LATIN AMERICA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 193 LATIN AMERICA: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 194 LATIN AMERICA: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 195 LATIN AMERICA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 196 LATIN AMERICA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

## 10.6 MIDDLE EAST & AFRICA

### 10.6.1 HEAVY BURDEN OF CARDIOVASCULAR DISEASE TO SUPPORT MARKET GROWTH

TABLE 197 MIDDLE EAST & AFRICA: ECG CABLES AND LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 198 MIDDLE EAST & AFRICA: ECG CABLES AND LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 199 MIDDLE EAST & AFRICA: ECG LEADWIRES MARKET BY TYPE, 2017–2020 (USD MILLION)

TABLE 200 MIDDLE EAST & AFRICA: ECG LEADWIRES MARKET BY TYPE, 2021–2026 (USD MILLION)

TABLE 201 MIDDLE EAST & AFRICA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2017–2020 (USD MILLION)

TABLE 202 MIDDLE EAST & AFRICA: ECG CABLES AND LEADWIRES MARKET BY MATERIAL, 2021–2026 (USD MILLION)

TABLE 203 MIDDLE EAST & AFRICA: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2017–2020 (USD MILLION)

TABLE 204 MIDDLE EAST & AFRICA: ECG CABLES AND LEADWIRES MARKET BY USABILITY, 2021–2026 (USD MILLION)

TABLE 205 MIDDLE EAST & AFRICA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2017–2020 (USD MILLION)

TABLE 206 MIDDLE EAST & AFRICA: ECG CABLES AND LEADWIRES MARKET BY PATIENT CARE SETTING, 2021–2026 (USD MILLION)

## **11 COMPETITIVE LANDSCAPE**

### **11.1 OVERVIEW**

#### **11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN**

##### **11.2.1 OVERVIEW OF STRATEGIES DEPLOYED BY PLAYERS**

TABLE 207 OVERVIEW OF STRATEGIES DEPLOYED BY KEY ECG CABLES AND LEADWIRES MANUFACTURING COMPANIES

### **11.3 MARKET SHARE ANALYSIS**

FIGURE 26 ECG CABLES AND LEADWIRES MARKET SHARE BY KEY PLAYERS (2020)

TABLE 208 ECG CABLES AND LEADWIRES MARKET: DEGREE OF COMPETITION

### **11.4 COMPANY EVALUATION QUADRANT**

#### **11.4.1 LIST OF EVALUATED VENDORS**

#### **11.4.2 STARS**

#### **11.4.3 EMERGING LEADERS**

#### **11.4.4 PERVASIVE PLAYERS**

#### **11.4.5 PARTICIPANTS**

FIGURE 27 ECG CABLES AND LEADWIRES MARKET: COMPETITIVE LEADERSHIP MAPPING, 2020

### **11.5 COMPETITIVE LEADERSHIP MAPPING FOR STARTUPS/ SMES (2020)**

#### **11.5.1 PROGRESSIVE COMPANIES**

#### **11.5.2 STARTING BLOCKS**

#### **11.5.3 RESPONSIVE COMPANIES**

#### **11.5.4 DYNAMIC COMPANIES**

FIGURE 28 ECG CABLES AND LEADWIRES MARKET: COMPETITIVE LEADERSHIP MAPPING FOR STARTUPS/SMES, 2020

## 11.6 COMPETITIVE SCENARIO

### 11.6.1 PRODUCT LAUNCHES & REGULATORY APPROVALS

#### TABLE 209 KEY PRODUCT LAUNCHES

### 11.6.2 DEALS

#### TABLE 210 KEY DEALS

## 12 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, Deals, and MnM View)\*

### 12.1 KEY PLAYERS

#### 12.1.1 CARDINAL HEALTH, INC.

##### TABLE 211 CARDINAL HEALTH, INC.: BUSINESS OVERVIEW

##### FIGURE 29 CARDINAL HEALTH, INC.: COMPANY SNAPSHOT (2021)

#### 12.1.2 KONINKLIJKE PHILIPS N.V.

##### TABLE 212 KONINKLIJKE PHILIPS N.V.: BUSINESS OVERVIEW

##### FIGURE 30 KONINKLIJKE PHILIPS N.V.: COMPANY SNAPSHOT (2021)

#### 12.1.3 3M COMPANY

##### TABLE 213 3M COMPANY: BUSINESS OVERVIEW

##### FIGURE 31 3M COMPANY: COMPANY SNAPSHOT (2020)

#### 12.1.4 GE HEALTHCARE

##### TABLE 214 GE HEALTHCARE: BUSINESS OVERVIEW

##### FIGURE 32 GE HEALTHCARE: COMPANY SNAPSHOT (2021)

#### 12.1.5 BECTON, DICKINSON AND COMPANY

##### TABLE 215 BECTON, DICKINSON AND COMPANY: BUSINESS OVERVIEW

##### FIGURE 33 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2021)

#### 12.1.6 ABBOTT LABORATORIES

##### TABLE 216 ABBOTT LABORATORIES: BUSINESS OVERVIEW

##### FIGURE 34 ABBOTT LABORATORIES: COMPANY SNAPSHOT (2020)

#### 12.1.7 BOSTON SCIENTIFIC CORPORATION

##### TABLE 217 BOSTON SCIENTIFIC CORPORATION: BUSINESS OVERVIEW

##### FIGURE 35 BOSTON SCIENTIFIC CORPORATION: COMPANY SNAPSHOT (2020)

#### 12.1.8 CONMED CORPORATION

##### TABLE 218 CONMED CORPORATION: BUSINESS OVERVIEW

##### FIGURE 36 CONMED CORPORATION: COMPANY SNAPSHOT (2020)

#### 12.1.9 OSI SYSTEMS, INC.

##### TABLE 219 OSI SYSTEMS, INC.: BUSINESS OVERVIEW

##### FIGURE 37 OSI SYSTEMS, INC.: COMPANY SNAPSHOT (2021)

#### 12.1.10 MINDRAY MEDICAL INTERNATIONAL LIMITED

##### TABLE 220 MINDRAY MEDICAL INTERNATIONAL LIMITED: BUSINESS OVERVIEW

\*Business Overview, Products Offered, Recent Developments, Deals, and MnM View might not be captured in case of unlisted companies.

## 12.2 OTHER PLAYERS

12.2.1 WELCH ALLYN, INC.

12.2.2 CURBELL MEDICAL PRODUCTS, INC.

12.2.3 SCHILLER AG

12.2.4 SIEMENS HEALTHINEERS AG

12.2.5 DR?GER

12.2.6 SHANGHAI BERRY ELECTRONIC TECH CO., LTD

12.2.7 UNIMED MEDICAL SUPPLIES INC.

12.2.8 AMYDI-MED ELECTRONIC TECHNOLOGY CO., LTD

12.2.9 MEDLINK ELECTRONICS TECH CO., LTD

12.2.10 SORIMEX

12.2.11 NUOVA GMBH

12.2.12 LUMED

12.2.13 UPNMED EQUIPMENT CO., LTD

12.2.14 CARLISLE MEDICAL TECHNOLOGIES

12.2.15 LIFELINE MEDICAL, INC.

## 13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

## I would like to order

Product name: ECG Cables and Lead Wires Market by Material (Thermoplastic Elastomer, TPU), Usability (Reusable, Disposable), Type (12-Lead, 6-Lead, 5-Lead, 3-Lead), Patient Care Setting (Hospitals, ICUs, Home Care, Ambulatory) & Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/EB6CAA3DB37EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EB6CAA3DB37EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970