

Dry Type Transformer Market by Technology (Cast Resin, Vacuum Pressure Impregnated), Voltage (Low (

Abstracts

The global dry type transformer market is estimated to grow from USD 6.6 billion in 2023 to USD 9.2 billion by 2028; it is expected to record a CAGR of 6.8% during the forecast period. The escalating implementation of environmental regulations and the prevailing global impetus toward sustainable practices have incited industries and utilities to embrace ecologically conscious technologies drives the market for dry type transformers.

“Cast-Resin: The largest segment of the dry type transformer market, by technology “

Based on type, the dry type transformer market has been segmented into cast-resin and vacuum pressure impregnated. The cast-resin segment is expected to be the largest segment during the forecast period. The epoxy resin utilized in cast resin transformers furnishes resilient insulation characterized by its resistance to moisture and chemical agents. This augmentation imparts heightened endurance and prolonged operational longevity to the transformer, particularly when deployed in demanding operational contexts.

“Industrial segment is expected to be the largest segment during the forecast period based on application.”

By application, the dry type transformer market has been split into four types: industrial, commercial, utilities and others. The industrial segment is expected to hold the largest market share during the forecast period. The escalating demand for dry-type transformers in industrial applications can be attributed to compact design and reduced maintenance requirements of dry type transformers resonate with industrial facilities seeking efficient space utilization and cost-effective operation.

“By Voltage , medium voltage segment is expected to be the fastest growing segment during the forecast period.”

Based on the Voltage, the dry type transformer market is segmented into low voltage, medium voltage and high voltage. The medium voltage segment is expected to be the fastest growing segment of the dry type transformer market during the forecast period. Medium voltage dry type transformers are more efficient at transmitting power over

longer distances, which is important for larger industrial and utility applications. Additionally, medium voltage transformers use smaller conductors, which saves costs while maintaining effective power transmission.

“Three Phase: The largest segment during the forecast period based on phase segment.”

Based on phase segment, the dry type transformer market is segmented into single and three phase. The three phase segment is expected to be the largest segment of the dry type transformers market during the forecast period. Three-phase dry type transformers distribute power more evenly than single-phase dry type transformers. This is important for industrial and commercial applications, which often have complex machinery and equipment that require a stable power supply. Three-phase transformers help to distribute power evenly, which reduces energy losses and improves overall system efficiency. Reduced energy losses and efficient performance drives the market.

“Asia Pacific is expected to be the largest region in the dry type transformer market.”

Asia Pacific is expected to be the largest region in the dry type transformers market during the forecast period. Growth is attributed to the rapid increase in urbanization & infrastructure development in the region. According to Urban Agenda Platform, the share of the urban population to the total population in the region is 52.4% in 2022. According to UN Habitat, the urban population in Asia is expected to grow by 50% by 2050. Urbanization leads to the growth of infrastructure. The demand for safe and reliable electrical solutions increases with the growing construction of high-rise buildings and commercial complexes.

Asia Pacific region has witnessed a growing interest in renewable energy sources such as solar and wind power. The burgeoning adoption of renewable energy sources is playing a pivotal role in driving the demand and robust growth of the dry-type transformers market.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information and assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 65%, Tier 2- 24%, and Tier 3- 11%

By Designation: C-Level- 30%, Director Level- 25%, and Others- 45%

By Region: North America- 35%, Europe- 25%, Asia Pacific- 20%, Middle East & Africa- 20%,

Note: Others include sales managers, engineers, and regional managers.

Note: The tiers of the companies are defined on the basis of their total revenues as of 2022. Tier 1: \$\$\$\$ USD 1 billion, Tier 2: From USD 500 million to USD 1 billion, and Tier 3: \$\$\$ USD 500 million

The dry type transformer market is dominated by a few major players that have a wide regional presence. The leading players in the dry type transformer market are Schneider Electric (France), Eaton (Ireland), Siemens Energy (Germany), Hitachi, Ltd. (Japan), and TOSHIBA CORPORATION (Japan). The major strategy adopted by the players includes new product launches, partnerships, acquisitions, and investments & expansions.

Research Coverage:

The report defines, describes, and forecasts the global dry type transformer market by technology, voltage, phase and application. It also offers a detailed qualitative and quantitative analysis of the market. The report comprehensively reviews the major market drivers, restraints, opportunities, and challenges. It also covers various important aspects of the market. These include an analysis of the competitive landscape, market dynamics, market estimates in terms of value, and future trends in the dry type transformer market.

Key Benefits of Buying the Report

Increasing demand for environmentally friendly and sustainable products and growing requirements for safety are few of the key factors driving the dry type transformer market. Factors such as a decline in capital expenditures by oilfield operators and service providers restrain the growth of the market. The growing energy transition towards renewable energy sources and rapid urbanization are expected to present lucrative opportunities for the players operating in the dry type transformer market. The high cost of the dry type transformers and limited

power capacity poses a major challenge for the players, especially for emerging players operating in the dry type transformers market.

Product Development/ Innovation: The dry type transformer market is witnessing significant product development and innovation, driven by the growing demand for environmentally friendly, safe and sustainable products. Companies are investing in developing advanced dry type transformer technologies such as cast resin and vacuum pressure impregnated.

Market Development: Eaton Company acquired Jiangsu Ryan Electrical Co. Ltd., one of the leading manufacturers of dry type transformers. This acquisition helped the company to serve its customers better globally.

Market Diversification: Siemens introduced CAREPOLE, an innovative dry-type single-phase transformer for pole applications. This product will be installed in the distribution grid. This product was introduced for American Market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players, like include Schneider Electric (France), Eaton (Ireland), Siemens Energy (Germany), Hitachi, Ltd. (Japan), and TOSHIBA CORPORATION (Japan), among others in the dry type transformers market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS AND EXCLUSIONS

1.3.1 DRY-TYPE TRANSFORMER MARKET: INCLUSIONS AND EXCLUSIONS, BY TECHNOLOGY

1.3.2 DRY-TYPE TRANSFORMER MARKET: INCLUSIONS AND EXCLUSIONS, BY VOLTAGE

1.3.3 DRY-TYPE TRANSFORMER MARKET: INCLUSIONS AND EXCLUSIONS, BY PHASE

1.3.4 DRY-TYPE TRANSFORMER MARKET: INCLUSIONS AND EXCLUSIONS, BY APPLICATION

1.4 MARKET SCOPE

FIGURE 1 DRY-TYPE TRANSFORMER MARKET: SEGMENTATION

1.4.1 REGIONAL SCOPE

1.4.2 YEARS CONSIDERED

1.4.3 CURRENCY CONSIDERED

1.5 LIMITATIONS

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.7.1 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 DRY-TYPE TRANSFORMER MARKET: RESEARCH DESIGN

2.2 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 3 DATA TRIANGULATION

2.2.1 SECONDARY DATA

2.2.1.1 Key data from secondary sources

2.2.2 PRIMARY DATA

2.2.2.1 Key industry insights

2.2.2.2 Breakdown of primaries

FIGURE 4 BREAKDOWN OF PRIMARIES

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

FIGURE 5 DRY-TYPE TRANSFORMER MARKET: BOTTOM-UP APPROACH**2.3.2 TOP-DOWN APPROACH****FIGURE 6 DRY-TYPE TRANSFORMER MARKET: TOP-DOWN APPROACH****2.3.3 DEMAND-SIDE ANALYSIS****FIGURE 7 METRICS CONSIDERED TO ANALYZE DEMAND FOR DRY-TYPE TRANSFORMERS****2.3.3.1 Assumptions for demand-side analysis****2.3.3.2 Calculations for demand-side analysis****2.3.4 SUPPLY-SIDE ANALYSIS****FIGURE 8 KEY METRICS CONSIDERED TO ASSESS SUPPLY OF DRY-TYPE TRANSFORMERS****2.3.4.1 Assumptions and calculations for supply-side analysis****FIGURE 9 DRY-TYPE TRANSFORMER MARKET: INDUSTRY CONCENTRATION ANALYSIS****2.4 FORECAST****2.4.1 IMPACT OF RECESSION****3 EXECUTIVE SUMMARY****TABLE 1 DRY-TYPE TRANSFORMER MARKET SNAPSHOT****FIGURE 10 CAST RESIN SEGMENT TO HOLD LARGER SHARE OF DRY-TYPE TRANSFORMER MARKET IN 2028****FIGURE 11 MEDIUM VOLTAGE SEGMENT TO LEAD DRY-TYPE TRANSFORMER MARKET DURING FORECAST PERIOD****FIGURE 12 THREE PHASE SEGMENT TO DOMINATE DRY-TYPE TRANSFORMER MARKET DURING FORECAST PERIOD****FIGURE 13 INDUSTRIAL SEGMENT TO LEAD DRY-TYPE TRANSFORMER MARKET DURING FORECAST PERIOD****FIGURE 14 ASIA PACIFIC DOMINATED DRY-TYPE TRANSFORMER MARKET IN 2022****4 PREMIUM INSIGHTS****4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN DRY-TYPE TRANSFORMER MARKET****FIGURE 15 INCREASING FOCUS ON USING SAFE ELECTRICITY DISTRIBUTION EQUIPMENT****4.2 DRY-TYPE TRANSFORMER MARKET, BY REGION****FIGURE 16 ASIA PACIFIC DRY-TYPE TRANSFORMER MARKET TO REGISTER**

HIGHEST CAGR DURING FORECAST PERIOD

4.3 DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY

FIGURE 17 CAST RESIN SEGMENT TO DOMINATE DRY-TYPE TRANSFORMER MARKET IN 2028

4.4 DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE

FIGURE 18 MEDIUM VOLTAGE SEGMENT TO DOMINATE DRY-TYPE TRANSFORMER MARKET IN 2028

4.5 DRY-TYPE TRANSFORMER MARKET, BY PHASE

FIGURE 19 THREE PHASE SEGMENT TO LEAD DRY-TYPE TRANSFORMER MARKET IN 2028

4.6 DRY-TYPE TRANSFORMER MARKET, BY APPLICATION

FIGURE 20 INDUSTRIAL SEGMENT TO HOLD LARGEST SHARE OF DRY-TYPE TRANSFORMER MARKET IN 2028

4.7 ASIA PACIFIC DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE AND COUNTRY

FIGURE 21 MEDIUM VOLTAGE SEGMENT AND CHINA HELD LARGEST SHARES OF ASIA PACIFIC DRY-TYPE TRANSFORMER MARKET IN 2022

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 22 DRY-TYPE TRANSFORMER MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increasing demand for energy efficiency

5.2.1.2 Implementation of stringent environmental regulations

5.2.1.3 Excellent properties of dry-type transformers

5.2.1.4 Rising adoption of renewable energy sources

5.2.2 RESTRAINTS

5.2.2.1 Higher cost of dry-type transformers than oil-filled ones

5.2.2.2 Susceptibility to moisture and insulation issues

5.2.3 OPPORTUNITIES

5.2.3.1 Expansion of global electrical infrastructure

FIGURE 23 GROWTH TREND OF GLOBAL URBAN POPULATION, 2012–2022

5.2.4 CHALLENGES

5.2.4.1 Limitations in power ratings

5.2.4.2 Preference for oil-filled transformers

5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

5.3.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR DRY-TYPE TRANSFORMER PROVIDERS

FIGURE 24 REVENUE SHIFT AND NEW REVENUE POCKETS FOR PLAYERS IN DRY-TYPE TRANSFORMER MARKET

5.4 ECOSYSTEM ANALYSIS

TABLE 2 KEY COMPANIES AND THEIR ROLE IN DRY-TYPE TRANSFORMER ECOSYSTEM

FIGURE 25 DRY-TYPE TRANSFORMER MARKET MAP

5.5 SUPPLY CHAIN ANALYSIS

FIGURE 26 DRY-TYPE TRANSFORMER MARKET: SUPPLY CHAIN ANALYSIS

5.5.1 RAW MATERIAL/COMPONENT SUPPLIERS

5.5.2 DRY-TYPE TRANSFORMER MANUFACTURERS

5.5.3 END USERS

5.6 TECHNOLOGY ANALYSIS

5.6.1 INSULATION MATERIALS AND DESIGN

5.6.2 WINDING TECHNIQUES

5.6.3 CORE MATERIALS

5.6.4 COOLING SYSTEMS

5.6.5 MANUFACTURING TECHNIQUES

5.7 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 3 DRY-TYPE TRANSFORMER MARKET: LIST OF KEY CONFERENCES AND EVENTS

5.8 REGULATORY LANDSCAPE

TABLE 4 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.9 TRADE ANALYSIS

5.9.1 IMPORT SCENARIO

TABLE 8 IMPORT DATA FOR PRODUCTS COVERED UNDER HS CODE 8504, BY COUNTRY, 2020–2022 (USD)

FIGURE 27 IMPORT DATA FOR PRODUCTS COVERED UNDER HS CODE 8504 FOR TOP FIVE COUNTRIES, 2020–2022 (USD)

5.9.2 EXPORT SCENARIO

TABLE 9 EXPORT DATA FOR PRODUCTS COVERED UNDER HS CODE 8504, BY

COUNTRY, 2020–2022 (USD)

FIGURE 28 EXPORT DATA FOR PRODUCTS COVERED UNDER HS CODE 8504
FOR TOP FIVE COUNTRIES, 2020–2022

5.10 PATENT ANALYSIS

TABLE 10 DRY-TYPE TRANSFORMER MARKET: INNOVATIONS AND PATENT
REGISTRATIONS

5.11 PRICING ANALYSIS

5.11.1 AVERAGE SELLING PRICE (ASP) TREND, BY RAW MATERIAL

FIGURE 29 AVERAGE SELLING PRICE (ASP) OF STEEL IN US AND EUROPE,
2021–2023 (USD/MT)

FIGURE 30 AVERAGE SELLING PRICE (ASP) OF IRON ORE, 2021–2023 (USD/MT)

FIGURE 31 AVERAGE SELLING PRICE (ASP) OF COPPER, 2021–2023

5.11.2 AVERAGE SELLING PRICE (ASP) OF DRY-TYPE TRANSFORMERS, BY
VOLTAGE

TABLE 11 AVERAGE SELLING PRICE (ASP) OF DRY-TYPE TRANSFORMERS, BY
VOLTAGE

5.12 CASE STUDY ANALYSIS

5.12.1 FAILURE ANALYSIS OF DISTRIBUTION TRANSFORMERS

5.12.2 WIND POWER DEVELOPMENTS TO ADDRESS GRID INTEGRATION
ISSUES

5.12.3 EXPANSION OF SMART ENERGY CORRIDOR WITH IMPROVED
CYBERSECURITY

5.13 PORTER'S FIVE FORCES ANALYSIS

FIGURE 32 DRY-TYPE TRANSFORMER MARKET: PORTER'S FIVE FORCES
ANALYSIS

TABLE 12 DRY-TYPE TRANSFORMER MARKET: PORTER'S FIVE FORCES
ANALYSIS

5.13.1 THREAT OF NEW ENTRANTS

5.13.2 BARGAINING POWER OF SUPPLIERS

5.13.3 BARGAINING POWER OF BUYERS

5.13.4 THREAT OF SUBSTITUTES

5.13.5 INTENSITY OF COMPETITIVE RIVALRY

5.14 KEY STAKEHOLDERS AND BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 33 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP
THREE APPLICATIONS

TABLE 13 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP
THREE APPLICATIONS (%)

5.14.2 BUYING CRITERIA

FIGURE 34 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

TABLE 14 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

6 DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY

6.1 INTRODUCTION

FIGURE 35 DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2022

TABLE 15 DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028
(USD MILLION)

6.2 CAST RESIN

6.2.1 OFFERS HIGH INSULATION RELIABILITY DUE TO ABSENCE OF AIR
POCKETS

TABLE 16 CAST RESIN: DRY-TYPE TRANSFORMER MARKET, BY REGION,
2021–2028 (USD MILLION)

6.3 VACUUM PRESSURE IMPREGNATED (VPI)

6.3.1 REDUCED RISK OF PARTIAL DISCHARGES ATTRIBUTED TO
COMPREHENSIVE IMPREGNATION

TABLE 17 VACUUM PRESSURE IMPREGNATED: DRY-TYPE TRANSFORMER
MARKET, BY REGION, 2021–2028 (USD MILLION)

7 DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE

7.1 INTRODUCTION

FIGURE 36 DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2022

TABLE 18 DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (UNITS)

TABLE 19 DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD
MILLION)

7.2 LOW VOLTAGE

7.2.1 FEATURES COMPACT SIZE, LIGHTWEIGHT, AND MINIMAL MAINTENANCE

TABLE 20 LOW VOLTAGE: DRY-TYPE TRANSFORMER MARKET, BY REGION,
2021–2028 (UNITS)

TABLE 21 LOW VOLTAGE: DRY-TYPE TRANSFORMER MARKET, BY REGION,
2021–2028 (USD MILLION)

7.3 MEDIUM VOLTAGE

7.3.1 ENSURES RELIABLE AND EFFICIENT POWER TRANSMISSION WHILE
MINIMIZING RISK OF PARTIAL DISCHARGES

TABLE 22 MEDIUM VOLTAGE: DRY-TYPE TRANSFORMER MARKET, BY REGION,
2021–2028 (UNITS)

TABLE 23 MEDIUM VOLTAGE: DRY-TYPE TRANSFORMER MARKET, BY REGION,

2021–2028 (USD MILLION)

7.4 HIGH VOLTAGE

7.4.1 ENABLES EFFICIENT POWER TRANSMISSION OVER LONG DISTANCES AND MAINTAINS INSULATION RELIABILITY

TABLE 24 HIGH VOLTAGE: DRY-TYPE TRANSFORMER MARKET, BY REGION, 2021–2028 (UNITS)

TABLE 25 HIGH VOLTAGE: DRY-TYPE TRANSFORMER MARKET, BY REGION, 2021–2028 (USD MILLION)

8 DRY-TYPE TRANSFORMER MARKET, BY PHASE

8.1 INTRODUCTION

FIGURE 37 DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2022

TABLE 26 DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

8.2 SINGLE PHASE

8.2.1 SUITABLE FOR INDOOR INSTALLATIONS ATTRIBUTED TO COMPACT DESIGN

TABLE 27 SINGLE PHASE: DRY-TYPE TRANSFORMER MARKET, BY REGION, 2021–2028 (USD MILLION)

8.3 THREE PHASE

8.3.1 EXHIBITS HIGHER EFFICIENCY THAN SINGLE-PHASE DRY-TYPE TRANSFORMER

TABLE 28 THREE PHASE: DRY-TYPE TRANSFORMER MARKET, BY REGION, 2021–2028 (USD MILLION)

9 DRY-TYPE TRANSFORMER MARKET, BY APPLICATION

9.1 INTRODUCTION

FIGURE 38 DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2022

TABLE 29 DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

9.2 INDUSTRIAL

9.2.1 RAPID INDUSTRIALIZATION AND RISING INDUSTRIAL ACTIVITIES

TABLE 30 INDUSTRIAL: DRY-TYPE TRANSFORMER MARKET, BY REGION, 2021–2028 (USD MILLION)

9.3 COMMERCIAL

9.3.1 RISING DEMAND FOR TRANSFORMERS FEATURING HIGH SAFETY, ADAPTABILITY, AND ENERGY EFFICIENCY

TABLE 31 COMMERCIAL: DRY-TYPE TRANSFORMER MARKET, BY REGION,
2021–2028 (USD MILLION)

9.4 UTILITIES

9.4.1 GROWING USE OF RENEWABLE ENERGY

TABLE 32 UTILITIES: DRY-TYPE TRANSFORMER MARKET, BY REGION,
2021–2028 (USD MILLION)

9.5 OTHERS

TABLE 33 OTHERS: DRY-TYPE TRANSFORMER MARKET, BY REGION, 2021–2028
(USD MILLION)

10 DRY-TYPE TRANSFORMER MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 39 ASIA PACIFIC ACCOUNTED FOR LARGEST SHARE OF DRY-TYPE
TRANSFORMER MARKET IN 2022

FIGURE 40 DRY-TYPE TRANSFORMER MARKET, BY REGION, 2022

TABLE 34 DRY-TYPE TRANSFORMER MARKET, BY REGION, 2021–2028 (UNITS)

TABLE 35 DRY-TYPE TRANSFORMER MARKET, BY REGION, 2021–2028 (USD
MILLION)

10.2 ASIA PACIFIC

FIGURE 41 ASIA PACIFIC: DRY-TYPE TRANSFORMER MARKET SNAPSHOT

10.2.1 ASIA PACIFIC: RECESSION IMPACT

10.2.2 BY TECHNOLOGY

TABLE 36 ASIA PACIFIC: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY,
2021–2028 (USD MILLION)

10.2.3 BY VOLTAGE

TABLE 37 ASIA PACIFIC: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE,
2021–2028 (UNITS)

TABLE 38 ASIA PACIFIC: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE,
2021–2028 (USD MILLION)

10.2.4 BY PHASE

TABLE 39 ASIA PACIFIC: DRY-TYPE TRANSFORMER MARKET, BY PHASE,
2021–2028 (USD MILLION)

10.2.5 BY APPLICATION

TABLE 40 ASIA PACIFIC: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION,
2021–2028 (USD MILLION)

10.2.6 BY COUNTRY

TABLE 41 ASIA PACIFIC: DRY-TYPE TRANSFORMER MARKET, BY COUNTRY,
2021–2028 (USD MILLION)

10.2.6.1 China

10.2.6.1.1 Low labor costs and rising urbanization and industrialization

TABLE 42 CHINA: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 43 CHINA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLIONS)

TABLE 44 CHINA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLIONS)

TABLE 45 CHINA: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.2.6.2 Japan

10.2.6.2.1 Booming manufacturing sector

TABLE 46 JAPAN: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 47 JAPAN: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 48 JAPAN: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 49 JAPAN: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.2.6.3 India

10.2.6.3.1 Growing population and frequent power outages

TABLE 50 INDIA: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 51 INDIA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 52 INDIA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 53 INDIA: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.2.6.4 South Korea

10.2.6.4.1 Expanding industrial sector

TABLE 54 SOUTH KOREA: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 55 SOUTH KOREA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 56 SOUTH KOREA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 57 SOUTH KOREA: DRY-TYPE TRANSFORMER MARKET, BY

APPLICATION, 2021–2028 (USD MILLION)

10.2.6.5 Rest of Asia Pacific

TABLE 58 REST OF ASIA PACIFIC: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 59 REST OF ASIA PACIFIC: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 60 REST OF ASIA PACIFIC: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 61 REST OF ASIA PACIFIC: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.3 EUROPE

FIGURE 42 EUROPE: DRY-TYPE TRANSFORMER MARKET SNAPSHOT

10.3.1 EUROPE: RECESSION IMPACT

10.3.2 BY TECHNOLOGY

TABLE 62 EUROPE: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

10.3.3 BY VOLTAGE

TABLE 63 EUROPE: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (UNITS)

TABLE 64 EUROPE: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

10.3.4 BY PHASE

TABLE 65 EUROPE: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

10.3.5 BY APPLICATION

TABLE 66 EUROPE: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.3.6 BY COUNTRY

TABLE 67 EUROPE: DRY-TYPE TRANSFORMER MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

10.3.6.1 Germany

10.3.6.1.1 Increasing demand for EV charging infrastructure

TABLE 68 GERMANY: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 69 GERMANY: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 70 GERMANY: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 71 GERMANY: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION,

2021–2028 (USD MILLION)

10.3.6.2 France

10.3.6.2.1 Increasing transition toward renewable energy

TABLE 72 FRANCE: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 73 FRANCE: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 74 FRANCE: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 75 FRANCE: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.3.6.3 UK

10.3.6.3.1 Implementation of stringent environmental regulations

TABLE 76 UK: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 77 UK: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 78 UK: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 79 UK: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.3.6.4 Italy

10.3.6.4.1 Expanding manufacturing sector

TABLE 80 ITALY: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 81 ITALY: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 82 ITALY: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 83 ITALY: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.3.6.5 Spain

10.3.6.5.1 Growing use of renewable energy

TABLE 84 SPAIN: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 85 SPAIN: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 86 SPAIN: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 87 SPAIN: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.3.6.6 Rest of Europe

TABLE 88 REST OF EUROPE: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 89 REST OF EUROPE: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 90 REST OF EUROPE: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 91 REST OF EUROPE: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.4 NORTH AMERICA

10.4.1 NORTH AMERICA: RECESSION IMPACT

10.4.2 BY TECHNOLOGY

TABLE 92 NORTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

10.4.3 BY VOLTAGE

TABLE 93 NORTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (UNITS)

TABLE 94 NORTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

10.4.4 BY PHASE

TABLE 95 NORTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

10.4.5 BY APPLICATION

TABLE 96 NORTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.4.6 BY COUNTRY

TABLE 97 NORTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

10.4.6.1 US

10.4.6.1.1 Renewable energy transition and infrastructure development

TABLE 98 US: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 99 US: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 100 US: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 101 US: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION,

2021–2028 (USD MILLION)

10.4.6.2 Canada

10.4.6.2.1 Rising innovations and development of clean technologies

TABLE 102 CANADA: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 103 CANADA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 104 CANADA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 105 CANADA: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.4.6.3 Mexico

10.4.6.3.1 Increasing industrialization and need to reduce emissions

TABLE 106 MEXICO: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 107 MEXICO: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 108 MEXICO: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 109 MEXICO: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.5 MIDDLE EAST & AFRICA

10.5.1 MIDDLE EAST & AFRICA: RECESSION IMPACT

10.5.2 BY TECHNOLOGY

TABLE 110 MIDDLE EAST & AFRICA: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

10.5.3 BY VOLTAGE

TABLE 111 MIDDLE EAST & AFRICA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (UNITS)

TABLE 112 MIDDLE EAST & AFRICA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

10.5.4 BY PHASE

TABLE 113 MIDDLE EAST & AFRICA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

10.5.5 BY APPLICATION

TABLE 114 MIDDLE EAST & AFRICA: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.5.6 BY COUNTRY

TABLE 115 MIDDLE EAST & AFRICA: DRY-TYPE TRANSFORMER MARKET, BY

COUNTRY, 2021–2028 (USD MILLION)**10.5.6.1 South Africa**

10.5.6.1.1 Growing adoption of environmentally friendly and sustainable practices

TABLE 116 SOUTH AFRICA: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)**TABLE 117 SOUTH AFRICA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)****TABLE 118 SOUTH AFRICA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)****TABLE 119 SOUTH AFRICA: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)****10.5.6.2 Saudi Arabia**

10.5.6.2.1 Increasing use of renewable energy sources

TABLE 120 SAUDI ARABIA: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)**TABLE 121 SAUDI ARABIA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)****TABLE 122 SAUDI ARABIA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)****TABLE 123 SAUDI ARABIA: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)****10.5.6.3 Rest of Middle East & Africa****TABLE 124 REST OF MIDDLE EAST & AFRICA: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)****TABLE 125 REST OF MIDDLE EAST & AFRICA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)****TABLE 126 REST OF MIDDLE EAST & AFRICA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)****TABLE 127 REST OF MIDDLE EAST & AFRICA: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)****10.6 SOUTH AMERICA****10.6.1 SOUTH AMERICA: RECESSION IMPACT****10.6.2 BY TECHNOLOGY****TABLE 128 SOUTH AMERICA: DRY-TYPE TRANSFORMER MARKET IN SOUTH AMERICA, BY TECHNOLOGY, 2021–2028 (USD MILLION)****10.6.3 BY VOLTAGE****TABLE 129 SOUTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (UNITS)****TABLE 130 SOUTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE,**

2021–2028 (USD MILLION)

10.6.4 BY PHASE

TABLE 131 SOUTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

10.6.5 BY APPLICATION

TABLE 132 SOUTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.6.6 BY COUNTRY

TABLE 133 SOUTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

10.6.6.1 Brazil

10.6.6.1.1 High growth of mining industry

TABLE 134 BRAZIL: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 135 BRAZIL: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 136 BRAZIL: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 137 BRAZIL: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.6.6.2 Argentina

10.6.6.2.1 Growing adoption of renewable energy

TABLE 138 ARGENTINA: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 139 ARGENTINA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 140 ARGENTINA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 141 ARGENTINA: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.6.6.3 Rest of South America

TABLE 142 REST OF SOUTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 143 REST OF SOUTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY VOLTAGE, 2021–2028 (USD MILLION)

TABLE 144 REST OF SOUTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY PHASE, 2021–2028 (USD MILLION)

TABLE 145 REST OF SOUTH AMERICA: DRY-TYPE TRANSFORMER MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 KEY STRATEGIES ADOPTED BY MAJOR PLAYERS

FIGURE 43 DRY-TYPE TRANSFORMER MARKET: KEY STRATEGIES ADOPTED BY MAJOR PLAYERS, 2018–2023

11.3 INDUSTRY CONCENTRATION OF KEY PLAYERS, 2022

FIGURE 44 DRY-TYPE TRANSFORMER MARKET: INDUSTRY CONCENTRATION OF KEY PLAYERS, 2022

11.4 MARKET EVALUATION FRAMEWORK, 2018–2023

TABLE 146 MARKET EVALUATION FRAMEWORK, 2018–2023

11.5 SEGMENTAL REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2018–2022

FIGURE 45 SEGMENTAL REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2018–2022

11.6 COMPETITIVE SCENARIOS AND TRENDS

11.6.1 DEALS

TABLE 147 DRY-TYPE TRANSFORMER MARKET: DEALS, 2018–2023

11.6.2 PRODUCT LAUNCHES

TABLE 148 DRY-TYPE TRANSFORMER MARKET: PRODUCT LAUNCHES, 2018–2023

11.6.3 OTHERS

TABLE 149 DRY-TYPE TRANSFORMER MARKET: OTHERS, 2020–2021

11.7 COMPANY EVALUATION MATRIX, 2022

11.7.1 STARS

11.7.2 EMERGING LEADERS

11.7.3 PERVASIVE PLAYERS

11.7.4 PARTICIPANTS

FIGURE 46 DRY-TYPE TRANSFORMER MARKET: COMPANY EVALUATION MATRIX, 2022

11.8 COMPETITIVE BENCHMARKING

TABLE 150 TECHNOLOGY: COMPANY FOOTPRINT

TABLE 151 APPLICATION: COMPANY FOOTPRINT

TABLE 152 PHASE: COMPANY FOOTPRINT

TABLE 153 VOLTAGE: COMPANY FOOTPRINT

TABLE 154 REGION: COMPANY FOOTPRINT

12 COMPANY PROFILES

(Business overview, Products/Solutions/Services offered, Recent developments & MnM

View)*

12.1 KEY PLAYERS

12.1.1 SCHNEIDER ELECTRIC

TABLE 155 SCHNEIDER ELECTRIC: COMPANY OVERVIEW

FIGURE 47 SCHNEIDER ELECTRIC: COMPANY SNAPSHOT

TABLE 156 SCHNEIDER ELECTRIC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.2 EATON

TABLE 157 EATON: COMPANY OVERVIEW

FIGURE 48 EATON: COMPANY SNAPSHOT

TABLE 158 EATON: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 159 EATON: DEALS

12.1.3 TOSHIBA CORPORATION

TABLE 160 TOSHIBA CORPORATION: COMPANY OVERVIEW

FIGURE 49 TOSHIBA CORPORATION: COMPANY SNAPSHOT

TABLE 161 TOSHIBA CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.4 HITACHI, LTD.

TABLE 162 HITACHI, LTD.: COMPANY OVERVIEW

FIGURE 50 HITACHI, LTD.: COMPANY SNAPSHOT

TABLE 163 HITACHI, LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 164 HITACHI, LTD.: PRODUCT LAUNCHES

TABLE 165 HITACHI, LTD.: DEALS

TABLE 166 HITACHI, LTD.: OTHERS

12.1.5 SIEMENS ENERGY

TABLE 167 SIEMENS ENERGY: COMPANY OVERVIEW

FIGURE 51 SIEMENS ENERGY: COMPANY SNAPSHOT

TABLE 168 SIEMENS ENERGY: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 169 SIEMENS ENERGY: PRODUCT LAUNCHES

12.1.6 GENERAL ELECTRIC

TABLE 170 GENERAL ELECTRIC: COMPANY OVERVIEW

FIGURE 52 GENERAL ELECTRIC: COMPANY SNAPSHOT

TABLE 171 GENERAL ELECTRIC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.7 FUJI ELECTRIC CO., LTD.

TABLE 172 FUJI ELECTRIC CO., LTD.: COMPANY OVERVIEW

FIGURE 53 FUJI ELECTRIC CO., LTD.: COMPANY SNAPSHOT

TABLE 173 FUJI ELECTRIC CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.8 CG POWER & INDUSTRIAL SOLUTIONS LTD.

TABLE 174 CG POWER & INDUSTRIAL SOLUTIONS LTD.: COMPANY OVERVIEW

FIGURE 54 CG POWER & INDUSTRIAL SOLUTIONS LTD.: COMPANY SNAPSHOT

TABLE 175 CG POWER & INDUSTRIAL SOLUTIONS LTD.:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.9 KIRLOSKAR ELECTRIC COMPANY

TABLE 176 KIRLOSKAR ELECTRIC COMPANY: COMPANY OVERVIEW

FIGURE 55 KIRLOSKAR ELECTRIC: COMPANY SNAPSHOT

TABLE 177 KIRLOSKAR ELECTRIC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.10 HYOSUNG HEAVY INDUSTRIES

TABLE 178 HYOSUNG HEAVY INDUSTRIES: COMPANY OVERVIEW

FIGURE 56 HYOSUNG HEAVY INDUSTRIES: COMPANY SNAPSHOT

TABLE 179 HYOSUNG HEAVY INDUSTRIES: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.11 HAMMOND POWER SOLUTIONS

TABLE 180 HAMMOND POWER SOLUTIONS: COMPANY OVERVIEW

TABLE 181 HAMMOND POWER SOLUTIONS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

FIGURE 57 HAMMOND POWER SOLUTIONS: COMPANY SNAPSHOT

TABLE 182 HAMMOND POWER SOLUTIONS: PRODUCT LAUNCHES

TABLE 183 HAMMOND POWER SOLUTIONS.: OTHERS

12.1.12 VOLTAMP

TABLE 184 VOLTAMP: COMPANY OVERVIEW

TABLE 185 VOLTAMP: PRODUCTS/SERVICES/SOLUTIONS OFFERED

FIGURE 58 VOLTAMP: COMPANY SNAPSHOT

12.1.13 WEG

TABLE 186 WEG: COMPANY OVERVIEW

TABLE 187 WEG: PRODUCTS/SERVICES/SOLUTIONS OFFERED

FIGURE 59 WEG: COMPANY SNAPSHOT

12.1.14 TMC TRANSFORMERS S.P.A.

TABLE 188 TMC TRANSFORMERS S.P.A.: COMPANY OVERVIEW

TABLE 189 TMC TRANSFORMERS S.P.A.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 190 TMC TRANSFORMERS S.P.A.: DEALS

12.1.15 HANLEY ENERGY

TABLE 191 HANLEY ENERGY: COMPANY OVERVIEW

TABLE 192 HANLEY ENERGY: PRODUCTS/SERVICES/SOLUTIONS OFFERED

12.1.16 ALFANAR GROUP

TABLE 193 ALFANAR GROUP: COMPANY OVERVIEW

TABLE 194 ALFANAR GROUP: PRODUCTS/SERVICES/SOLUTIONS OFFERED

*Details on Business overview, Products/Solutions/Services offered, Recent developments & MnM View might not be captured in case of unlisted companies.

12.2 OTHER PLAYERS

12.2.1 EFACEC

12.2.2 TBEA CO., LTD.

12.2.3 JST POWER EQUIPMENT, INC.

12.2.4 RPT RUHSTRAT POWER TECHNOLOGY GMBH

12.2.5 RAYCHEM RPG PRIVATE LIMITED

12.2.6 DELTA STAR POWER MANUFACTURING CORP.

13 APPENDIX

13.1 INSIGHTS FROM INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.4 CUSTOMIZATION OPTIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

I would like to order

Product name: Dry Type Transformer Market by Technology (Cast Resin, Vacuum Pressure Impregnated), Voltage (Low (<1 kV), Medium (1–36 kV), High (Above 36 kV)), Phase (Single, Three), Application (Industrial, Commercial, Utilities) Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/DDF52343C2CEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DDF52343C2CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970