

Dry Ramming Mass Market by Type (Alumina Ramming Mass, Silica Ramming Mass, Magnesia Based Ramming Mass), Application (Foundries, Steel, Electric Arc Furnace, Blast Furnace, Non-Steel), Function, and Region - Global Forecast to 2028

<https://marketpublishers.com/r/DC02FED3D1B3EN.html>

Date: December 2023

Pages: 214

Price: US\$ 4,950.00 (Single User License)

ID: DC02FED3D1B3EN

Abstracts

The Dry ramming mass Market is projected to reach USD 3.2 billion by 2028, at a CAGR of 6.8% from USD 2.3 billion in 2023. The global dry ramming mass market is experiencing rapid growth due to several key factors. One of the main drivers of growth is the increasing demand for refractory materials in various industrial applications. Refractory materials are essential for lining furnaces, ladles, and other industrial vessels that operate at high temperatures. Dry ramming mass is a pre-mixed refractory material that is gaining popularity due to its ease of application, reduced curing time, and improved performance compared to traditional refractory lining methods. Another factor driving the growth of the dry ramming mass market is the growing demand for energy-efficient refractory materials. As industries strive to reduce their energy consumption and associated costs, they are increasingly turning to dry ramming mass, which offers superior thermal conductivity and insulation properties. Additionally, the emerging applications of dry ramming mass in non-traditional industries, such as cement, petrochemical, and glass manufacturing, are further expanding the market's scope.

“Repairing, by function, accounts for the second-largest market share in 2022.”

Repairing and maintenance of furnaces, ladles, and other industrial vessels is the second-largest function for the dry ramming mass market globally due to its versatility, durability, and ability to prevent costly downtime. Dry ramming mass's ease of application and reduced curing time make it a cost-effective and efficient solution for repairing refractory linings, further contributing to its popularity in this market.

“Magnesia based ramming mass is expected to be the fastest growing at CAGR 6.9% for dry ramming mass market during the forecast period, in terms of value.”

Magnesia-based ramming mass is the fastest-growing segment of the dry ramming mass market globally due to its superior properties and performance compared to traditional ramming mass materials. Magnesia-based ramming mass is characterized by its high refractoriness, excellent chemical resistance, and resistance to slag penetration. These properties make it well-suited for use in high-temperature applications and in environments where chemical attack is a concern. In addition, magnesia-based ramming mass is relatively easy to apply and has a shorter curing time compared to traditional ramming mass materials.

“Based on region, North America was the second largest market for dry ramming mass market in 2022.”

North America is the second-largest market for dry ramming mass materials after Asia-Pacific due to its rapid industrial growth, particularly in the steel industry. The region's strong presence of global and regional players, coupled with its growing adoption of energy-efficient refractory materials and aging industrial infrastructure, is further driving the demand for dry ramming mass. As North American industries continue to embrace sustainability and environmental consciousness, dry ramming mass is poised to play an increasingly important role in the region's industrial landscape.

In the process of determining and verifying the market size for several segments and subsegments identified through secondary research, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees is as follows:

By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 - 30%

By Designation: C-Level - 20%, Director Level - 10%, and Others - 70%

By Region: North America - 20%, Europe -30%, Asia Pacific - 30%, Middle East & Africa - 10%, and South America-10%

The key players in this market are Saint-Gobain (France), Dense Refractories Co., Ltd. (China), Imperial World Trade Private Limited (India), Vishva Vishal Refractory Limited (India), Refcast Corporation (India), Henan Xinmi Changxing Refractory Material Co.,

Ltd. (China), Casco Specialty Products, Inc.(US), Gita Refractories Private Limited (India), Shenghe Refractories (China), RHI Magnesita N.V. (Austria) etc. Research Coverage

This report segments the market for the dry ramming mass market on the basis of type, application, function and region. It provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and mergers & acquisitions associated with the market for the thermoplastic polyolefin material market.

Key benefits of buying this report

This research report is focused on various levels of analysis — industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the thermoplastic polyolefin material market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers: Global expansion of the steel industry, enhanced cost and operational efficiency along with continuous technological advancements.

Market Penetration: Comprehensive information on the dry ramming mass market offered by top players in the global dry ramming mass market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the dry ramming mass market.

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for the dry ramming mass market across regions.

Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global dry ramming mass market.

Competitive Assessment: In-depth assessment of market shares, strategies,

products, and manufacturing capabilities of leading players in the dry ramming mass market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

1.4 MARKET SCOPE

FIGURE 1 DRY RAMMING MASS MARKET SEGMENTATION

1.4.1 REGIONS COVERED

1.4.2 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 LIMITATIONS

1.7 UNITS CONSIDERED

TABLE 1 EXCHANGE RATES CONSIDERED

1.8 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 DRY RAMMING MASS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Primary interviews: Top dry ramming mass manufacturers

2.1.2.2 Breakdown of primary interviews

2.1.2.3 Key industry insights

2.2 BASE NUMBER CALCULATION

2.2.1 APPROACH 1: SUPPLY-SIDE ANALYSIS

2.2.2 APPROACH 2: DEMAND-SIDE ANALYSIS

2.3 FORECAST NUMBER CALCULATION

2.3.1 SUPPLY SIDE

2.3.2 DEMAND SIDE

2.4 MARKET SIZE ESTIMATION

2.4.1 BOTTOM-UP APPROACH

2.4.2 TOP-DOWN APPROACH

2.5 DATA TRIANGULATION

FIGURE 3 DRY RAMMING MASS MARKET: DATA TRIANGULATION

2.6 ASSUMPTIONS

2.7 RECESSION IMPACT

3 EXECUTIVE SUMMARY

FIGURE 4 MAGNESIA-BASED RAMMING MASS TYPE TO LEAD DRY RAMMING MASS MARKET DURING FORECAST PERIOD

FIGURE 5 STEEL APPLICATION SEGMENT TO LEAD DRY RAMMING MASS MARKET DURING FORECAST PERIOD

FIGURE 6 LINING FUNCTION TO LEAD DRY RAMMING MASS MARKET DURING FORECAST PERIOD

FIGURE 7 ASIA PACIFIC DOMINATES DRY RAMMING MASS MARKET IN 2023

4 PREMIUM INSIGHTS

4.1 SIGNIFICANT OPPORTUNITIES FOR PLAYERS IN DRY RAMMING MASS MARKET

FIGURE 8 EXPANSION OF STEEL INDUSTRY AND COST AND OPERATIONAL EFFICIENCY OF DRY RAMMING MASS TO DRIVE MARKET

4.2 DRY RAMMING MASS MARKET, BY TYPE

FIGURE 9 MAGNESIA-BASED RAMMING MASS TO BE FASTEST-GROWING TYPE SEGMENT DURING FORECAST PERIOD

4.3 DRY RAMMING MASS MARKET, BY APPLICATION

FIGURE 10 STEEL TO BE FASTEST-GROWING APPLICATION SEGMENT DURING FORECAST PERIOD

4.4 DRY RAMMING MASS MARKET, BY FUNCTION

FIGURE 11 LINING TO BE FASTEST-GROWING FUNCTION DURING FORECAST PERIOD

4.5 DRY RAMMING MASS MARKET, BY REGION

FIGURE 12 ASIA PACIFIC TO BE FASTEST-GROWING DRY RAMMING MASS MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 13 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: DRY RAMMING MASS MARKET

5.2.1 DRIVERS

5.2.1.1 Global expansion of steel industry

5.2.1.2 Enhanced cost and operational efficiency

5.2.1.3 Continuous technological advancements

5.2.2 RESTRAINTS

5.2.2.1 High initial investment and limited availability of raw materials

5.2.2.2 Stringent environmental regulations

5.2.3 OPPORTUNITIES

5.2.3.1 Rising demand in emerging industries

5.2.4 CHALLENGES

5.2.4.1 Quality assurance and increasing competition from alternative materials

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

6.2.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR DRY RAMMING MASS MANUFACTURERS

FIGURE 14 REVENUE SHIFT OF DRY RAMMING MASS MARKET

6.3 VALUE CHAIN ANALYSIS

FIGURE 15 OVERVIEW OF DRY RAMMING MASS MARKET VALUE CHAIN

6.3.1 RAW MATERIAL SOURCING

6.3.2 DRY RAMMING MASS MANUFACTURING

6.3.3 DISTRIBUTION

6.3.4 END-USE INDUSTRIES

6.4 PRICING ANALYSIS

6.4.1 AVERAGE SELLING PRICE TREND, BY REGION

TABLE 2 AVERAGE SELLING PRICE, BY REGION, 2019–2028 (USD/TON)

FIGURE 16 DRY RAMMING MASS MARKET: AVERAGE SELLING PRICE TREND, BY REGION

6.4.2 AVERAGE SELLING PRICE TREND, BY TYPE

TABLE 3 AVERAGE SELLING PRICE TREND, BY TYPE, 2019–2028 (USD/TON)

6.4.3 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY TOP-THREE TYPES

TABLE 4 AVERAGE SELLING PRICE, BY KEY PLAYERS OF TOP- THREE TYPES, 2019-2028 (USD/TON)

FIGURE 17 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY TOP-THREE TYPES

6.5 ECOSYSTEM MAP

TABLE 5 DRY RAMMING MASS MARKET: ECOSYSTEM

6.6 TECHNOLOGY ANALYSIS

TABLE 6 TECHNOLOGIES OFFERED IN DRY RAMMING MASS MARKET

6.7 PATENT ANALYSIS

6.7.1 METHODOLOGY

6.7.2 PATENTS GRANTED WORLDWIDE, 2013–2022

TABLE 7 TOTAL NUMBER OF PATENTS

6.7.2.1 Publication trends over last ten years

FIGURE 18 NUMBER OF PATENTS GRANTED OVER LAST 10 YEARS

6.7.3 INSIGHTS

6.7.4 LEGAL STATUS OF PATENTS

FIGURE 19 PATENT ANALYSIS, BY LEGAL STATUS

6.7.5 JURISDICTION ANALYSIS

FIGURE 20 REGIONAL ANALYSIS OF PATENTS GRANTED FOR DRY RAMMING MASS MARKET, 2023

6.7.6 TOP COMPANIES/APPLICANTS

FIGURE 21 TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENTS FILED IN LAST TEN YEARS

TABLE 8 LIST OF MAJOR PATENT OWNERS OF DRY RAMMING MASS

6.7.7 LIST OF MAJOR PATENTS

TABLE 9 MAJOR PATENTS FOR DRY RAMMING MASS

6.8 TRADE ANALYSIS

6.8.1 IMPORT SCENARIO

FIGURE 22 IMPORTS OF DRY RAMMING MASS, BY COUNTRY, 2019–2022 (USD MILLION)

6.8.2 EXPORT SCENARIO

FIGURE 23 EXPORTS OF DRY RAMMING MASS, BY COUNTRY, 2019–2022 (USD MILLION)

6.9 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 10 DRY RAMMING MASS MARKET: DETAILED LIST OF CONFERENCES AND EVENTS

6.10 TARIFF AND REGULATORY LANDSCAPE

6.10.1 TARIFF AND REGULATIONS RELATED TO DRY RAMMING MASS

TABLE 11 TARIFFS RELATED TO DRY RAMMING MASS MARKET

6.10.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 SOUTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6.10.3 REGULATIONS RELATED TO DRY RAMMING MASS MARKET

TABLE 17 LIST OF REGULATIONS FOR DRY RAMMING MASS MARKET

6.11 PORTER'S FIVE FORCES ANALYSIS

TABLE 18 IMPACT OF PORTER'S FIVE FORCES ON DRY RAMMING MASS MARKET

FIGURE 24 PORTER'S FIVE FORCES ANALYSIS: DRY RAMMING MASS MARKET

6.11.1 THREAT OF NEW ENTRANTS

6.11.2 THREATS OF SUBSTITUTES

6.11.3 BARGAINING POWER OF SUPPLIERS

6.11.4 BARGAINING POWER OF BUYERS

6.11.5 INTENSITY OF COMPETITIVE RIVALRY

6.12 KEY STAKEHOLDERS AND BUYING CRITERIA

6.12.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 25 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP FIVE APPLICATIONS

TABLE 19 INFLUENCE OF INSTITUTIONAL BUYERS ON BUYING PROCESS FOR TOP FIVE APPLICATIONS

6.12.2 BUYING CRITERIA

FIGURE 26 KEY BUYING CRITERIA FOR APPLICATIONS

TABLE 20 KEY BUYING CRITERIA FOR APPLICATIONS

6.13 MACROECONOMIC INDICATORS

6.13.1 GDP TRENDS AND FORECASTS OF MAJOR ECONOMIES

TABLE 21 GDP TRENDS AND FORECASTS, BY KEY COUNTRY, 2019–2028 (USD MILLION)

6.14 CASE STUDIES

6.14.1 ENHANCED PROPERTIES OF TAILORED ALUMINA-MAGNESIA BASED DRY RAMMING MIXES BY CALCIUM MAGNESIUM ALUMINATE

6.14.2 INVESTIGATION OF THERMO-MECHANICAL AND REFRACTORY PROPERTIES OF ALUMINOSILICATE RAMMING MASS ACROSS ROTARY FURNACE LINING

6.14.3 NEW REFRACTORY TECHNOLOGY PROVIDES ADVANTAGES IN MONOLITHIC REFRACTORIES

7 DRY RAMMING MASS MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 27 MAGNESIA-BASED RAMMING MASS TO LEAD MARKET DURING FORECAST PERIOD

TABLE 22 DRY RAMMING MASS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 23 DRY RAMMING MASS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 24 DRY RAMMING MASS MARKET, BY TYPE, 2019–2022 (MILLION TON)

TABLE 25 DRY RAMMING MASS MARKET, BY TYPE, 2023–2028 (MILLION TON)

7.2 ALUMINA RAMMING MASS

7.2.1 HIGH MELTING POINT AND CHEMICAL STABILITY OF ALUMINA TO PROVIDE RELIABLE REFRACTORY LINING

7.3 SILICA RAMMING MASS

7.3.1 EXCELLENT THERMAL STABILITY AND CHEMICAL INERTNESS TO DRIVE MARKET

7.4 MAGNESIA-BASED RAMMING MASS

7.4.1 ENHANCED THERMAL SHOCK RESISTANCE TO LEAD TO ITS WIDESPREAD ADOPTION

7.5 OTHERS

7.5.1 BASIC RAMMING MASS

7.5.2 ZIRCONIA RAMMING MASS

7.5.3 CHROME RAMMING MASS

8 DRY RAMMING MASS MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 28 STEEL APPLICATION TO LEAD DRY RAMMING MASS MARKET DURING FORECAST PERIOD

TABLE 26 DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 27 DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

8.2 FOUNDRIES

8.2.1 ENHANCED TEMPERATURE AND CORROSION RESISTANCE TO DRIVE MARKET

8.3 STEEL

8.3.1 THERMAL INSULATION AND STRUCTURAL SUPPORT FOR STEEL PRODUCTION TO DRIVE MARKET

8.4 ELECTRIC ARC FURNACE

8.4.1 VERSATILITY IN COMPOSITION COUPLED WITH EASE OF APPLICATION TO DRIVE MARKET

8.5 BLAST FURNACE

8.5.1 EXCEPTIONAL THERMAL INSULATION TO ENHANCE SERVICE LIFE OF REFRACTORY LININGS

8.6 NON-STEEL

8.6.1 ENHANCED THERMAL AND CORROSIVE RESISTANCE TO ENSURE DURABILITY AND PROTECTION

8.7 OTHERS

8.7.1 GLASS INDUSTRY

8.7.2 WASTE INCINERATORS

8.7.3 CEMENT INDUSTRY

9 DRY RAMMING MASS MARKET, BY FUNCTION

9.1 INTRODUCTION

FIGURE 29 LINING WAS LARGEST FUNCTION SEGMENT OF DRY RAMMING MASS MARKET

TABLE 28 DRY RAMMING MASS MARKET, BY FUNCTION, 2019–2022 (USD MILLION)

TABLE 29 DRY RAMMING MASS MARKET, BY FUNCTION, 2023–2028 (USD MILLION)

9.2 LINING

9.2.1 DRY RAMMING MASS LINING TO PLAY SIGNIFICANT ROLE IN REFRACTORY LINING MARKET

9.3 PATCHING

9.3.1 BOOSTING OF LIFESPAN OF REFRACTORY LININGS TO DRIVE MARKET

9.4 REPAIRING

9.4.1 COST-EFFECTIVENESS OF REPAIRING TECHNIQUE TO DRIVE GROWTH

9.5 OTHERS

10 DRY RAMMING MASS MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 30 ASIA PACIFIC TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

TABLE 30 DRY RAMMING MASS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 31 DRY RAMMING MASS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 32 DRY RAMMING MASS MARKET, BY REGION, 2019–2022 (MILLION TON)

TABLE 33 DRY RAMMING MASS MARKET, BY REGION, 2023–2028 (MILLION TON)

10.2 ASIA PACIFIC

10.2.1 ASIA PACIFIC: RECESSION IMPACT

FIGURE 31 ASIA PACIFIC: DRY RAMMING MASS MARKET SNAPSHOT

TABLE 34 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 35 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 36 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY COUNTRY, 2019–2022 (MILLION TON)

TABLE 37 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY COUNTRY, 2023–2028 (MILLION TON)

TABLE 38 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 39 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 40 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY TYPE, 2019–2022 (MILLION TON)

TABLE 41 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY TYPE, 2023–2028 (MILLION TON)

TABLE 42 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 43 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 44 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY FUNCTION, 2019–2022 (USD MILLION)

TABLE 45 ASIA PACIFIC: DRY RAMMING MASS MARKET, BY FUNCTION, 2023–2028 (USD MILLION)

10.2.2 CHINA

10.2.2.1 World's largest steel production and huge construction industry to drive market

TABLE 46 CHINA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 47 CHINA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.2.3 JAPAN

10.2.3.1 Huge construction industry and technological advancements to drive demand

TABLE 48 JAPAN: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 49 JAPAN: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028

(USD MILLION)

10.2.4 INDIA

10.2.4.1 Thriving manufacturing sector along with government initiatives to propel demand

TABLE 50 INDIA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 51 INDIA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.2.5 INDONESIA

10.2.5.1 Investment in infrastructural activities to drive demand

TABLE 52 INDONESIA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 53 INDONESIA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.2.6 VIETNAM

10.2.6.1 Rapid industrialization and urban expansion to drive market

TABLE 54 VIETNAM: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 55 VIETNAM: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.2.7 MALAYSIA

10.2.7.1 Regional collaborations along with infrastructural development to drive market

TABLE 56 MALAYSIA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 57 MALAYSIA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.2.8 THAILAND

10.2.8.1 Thriving manufacturing and automotive sectors coupled with stringent environmental regulations to drive demand

TABLE 58 THAILAND: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 59 THAILAND: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.2.9 REST OF ASIA PACIFIC

TABLE 60 REST OF ASIA PACIFIC: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 61 REST OF ASIA PACIFIC: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.3 NORTH AMERICA

10.3.1 NORTH AMERICA: RECESSION IMPACT

FIGURE 32 NORTH AMERICA: DRY RAMMING MASS MARKET SNAPSHOT

TABLE 62 NORTH AMERICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 63 NORTH AMERICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 64 NORTH AMERICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2019–2022 (MILLION TON)

TABLE 65 NORTH AMERICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2023–2028 (MILLION TON)

TABLE 66 NORTH AMERICA: DRY RAMMING MASS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 67 NORTH AMERICA: DRY RAMMING MASS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 68 NORTH AMERICA: DRY RAMMING MASS MARKET, BY TYPE, 2019–2022 (MILLION TON)

TABLE 69 NORTH AMERICA: DRY RAMMING MASS MARKET, BY TYPE, 2023–2028 (MILLION TON)

TABLE 70 NORTH AMERICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 71 NORTH AMERICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 72 NORTH AMERICA: DRY RAMMING MASS MARKET, BY FUNCTION, 2019–2022 (USD MILLION)

TABLE 73 NORTH AMERICA: DRY RAMMING MASS MARKET, BY FUNCTION, 2023–2028 (USD MILLION)

10.3.2 US

10.3.2.1 Major steel industry along with investments in infrastructural development to drive market

TABLE 74 US: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 75 US: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.3.3 CANADA

10.3.3.1 Expanding mining and metallurgy sector to propel demand for dry ramming mass

TABLE 76 CANADA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 77 CANADA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028
(USD MILLION)

10.3.4 MEXICO

10.3.4.1 Thriving mining and manufacturing sector to drive demand

TABLE 78 MEXICO: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022
(USD MILLION)

TABLE 79 MEXICO: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028
(USD MILLION)

10.4 EUROPE

10.4.1 EUROPE: RECESSION IMPACT

FIGURE 33 EUROPE: DRY RAMMING MASS MARKET SNAPSHOT

TABLE 80 EUROPE: DRY RAMMING MASS MARKET, BY COUNTRY, 2019–2022
(USD MILLION)

TABLE 81 EUROPE: DRY RAMMING MASS MARKET, BY COUNTRY, 2023–2028
(USD MILLION)

TABLE 82 EUROPE: DRY RAMMING MASS MARKET, BY COUNTRY, 2019–2022
(MILLION TON)

TABLE 83 EUROPE: DRY RAMMING MASS MARKET, BY COUNTRY, 2023–2028
(MILLION TON)

TABLE 84 EUROPE: DRY RAMMING MASS MARKET, BY TYPE, 2019–2022 (USD
MILLION)

TABLE 85 EUROPE: DRY RAMMING MASS MARKET, BY TYPE, 2023–2028 (USD
MILLION)

TABLE 86 EUROPE: DRY RAMMING MASS MARKET, BY TYPE, 2019–2022
(MILLION TON)

TABLE 87 EUROPE: DRY RAMMING MASS MARKET, BY TYPE, 2023–2028
(MILLION TON)

TABLE 88 EUROPE: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022
(USD MILLION)

TABLE 89 EUROPE: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028
(USD MILLION)

TABLE 90 EUROPE: DRY RAMMING MASS MARKET, BY FUNCTION, 2019–2022
(USD MILLION)

TABLE 91 EUROPE: DRY RAMMING MASS MARKET, BY FUNCTION, 2023–2028
(USD MILLION)

10.4.2 GERMANY

10.4.2.1 Germany to be largest potential market for multi-million-dollar industries

TABLE 92 GERMANY: DRY RAMMING MASS MARKET, BY APPLICATION,
2019–2022 (USD MILLION)

TABLE 93 GERMANY: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.4.3 ITALY

10.4.3.1 Robust steel, glass, and ceramics industries to drive market

TABLE 94 ITALY: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 95 ITALY: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.4.4 FRANCE

10.4.4.1 Massive industrial sector and stringent environment regulations to create demand for dry ramming mass

TABLE 96 FRANCE: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 97 FRANCE: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.4.5 UK

10.4.5.1 High growth of construction sector to drive market

TABLE 98 UK: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 99 UK: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.4.6 SPAIN

10.4.6.1 Growth in manufacturing sector along with focus on renewable energy industry to drive demand

TABLE 100 SPAIN: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 101 SPAIN: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.4.7 REST OF EUROPE

TABLE 102 REST OF EUROPE: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 103 REST OF EUROPE: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.5 MIDDLE EAST & AFRICA

10.5.1 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 104 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 105 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 106 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2019–2022 (MILLION TON)

TABLE 107 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2023–2028 (MILLION TON)

TABLE 108 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 109 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 110 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY TYPE, 2019–2022 (MILLION TON)

TABLE 111 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY TYPE, 2023–2028 (MILLION TON)

TABLE 112 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 113 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 114 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY FUNCTION, 2019–2022 (USD MILLION)

TABLE 115 MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY FUNCTION, 2023–2028 (USD MILLION)

10.5.2 GCC COUNTRIES

10.5.2.1 Saudi Arabia

10.5.2.1.1 Well-established oil & gas industry coupled with ambitious infrastructure development projects to drive market

TABLE 116 SAUDI ARABIA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 117 SAUDI ARABIA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.5.2.2 UAE

10.5.2.2.1 Thriving construction industry and strategic focus on renewable energy to drive demand

TABLE 118 UAE: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 119 UAE: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.5.2.3 Rest of GCC countries

TABLE 120 REST OF GCC COUNTRIES: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 121 REST OF GCC COUNTRIES: DRY RAMMING MASS MARKET, BY

APPLICATION, 2023–2028 (USD MILLION)**10.5.3 SOUTH AFRICA**

10.5.3.1 Prominent mining and steel industries to propel demand for dry ramming mass

TABLE 122 SOUTH AFRICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 123 SOUTH AFRICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.5.4 REST OF MIDDLE EAST & AFRICA

TABLE 124 REST OF MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 125 REST OF MIDDLE EAST & AFRICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.6 SOUTH AMERICA**10.6.1 SOUTH AMERICA: RECESSION IMPACT**

TABLE 126 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 127 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 128 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2019–2022 (MILLION TON)

TABLE 129 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY COUNTRY, 2023–2028 (MILLION TON)

TABLE 130 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 131 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 132 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY TYPE, 2019–2022 (MILLION TON)

TABLE 133 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY TYPE, 2023–2028 (MILLION TON)

TABLE 134 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 135 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 136 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY FUNCTION, 2019–2022 (USD MILLION)

TABLE 137 SOUTH AMERICA: DRY RAMMING MASS MARKET, BY FUNCTION, 2023–2028 (USD MILLION)

10.6.2 BRAZIL

10.6.2.1 Well-established manufacturing and mining sectors to propel demand

TABLE 138 BRAZIL: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 139 BRAZIL: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.6.3 ARGENTINA

10.6.3.1 Substantial foreign investments in industrial sector to drive demand

TABLE 140 ARGENTINA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 141 ARGENTINA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.6.4 REST OF SOUTH AMERICA

TABLE 142 REST OF SOUTH AMERICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 143 REST OF SOUTH AMERICA: DRY RAMMING MASS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 KEY PLAYER STRATEGIES/RIGHT TO WIN

11.2 STRATEGIES ADOPTED BY KEY PLAYERS

11.2.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY DRY RAMMING MASS MANUFACTURERS

11.3 MARKET SHARE ANALYSIS

11.3.1 RANKING OF KEY MARKET PLAYERS, 2022

FIGURE 34 RANKING OF TOP-FIVE PLAYERS IN DRY RAMMING MASS MARKET, 2022

11.3.2 MARKET SHARE OF KEY PLAYERS

TABLE 144 DRY RAMMING MASS: INTENSITY OF COMPETITIVE RIVALRY

FIGURE 35 DRY RAMMING MASS MARKET IN 2022

11.3.2.1 Saint-Gobain

11.3.2.2 RHI Magnesita N.V.

11.3.2.3 Shenghe Refractories

11.3.2.4 Dense Refractories Co., Ltd.

11.3.2.5 Casco Specialty Products, Inc.

11.4 REVENUE ANALYSIS

FIGURE 36 REVENUE OF KEY PLAYERS, 2021–2024

11.5 COMPANY EVALUATION MATRIX

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 37 DRY RAMMING MASS MARKET: COMPANY EVALUATION MATRIX, 2022

11.5.5 COMPANY FOOTPRINT

TABLE 145 DRY RAMMING MASS MARKET: KEY COMPANY APPLICATION FOOTPRINT

TABLE 146 DRY RAMMING MASS MARKET: KEY COMPANY TYPE FOOTPRINT

TABLE 147 DRY RAMMING MASS MARKET: KEY COMPANY FUNCTION FOOTPRINT

TABLE 148 DRY RAMMING MASS MARKET: KEY COMPANY REGION FOOTPRINT

FIGURE 38 DRY RAMMING MASS MARKET: BUSINESS STRATEGY FOOTPRINT

FIGURE 39 DRY RAMMING MASS MARKET: PRODUCT OFFERING STRATEGY

11.6 STARTUP/SME EVALUATION MATRIX

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 40 DRY RAMMING MASS MARKET: STARTUPS/SMES COMPANY EVALUATION MATRIX, 2022

11.6.5 COMPETITIVE BENCHMARKING

TABLE 149 DRY RAMMING MASS MARKET: DETAILED LIST OF KEY STARTUPS/SMES

11.6.6 DRY RAMMING MASS MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 150 DRY RAMMING MASS MARKET: SME PLAYERS TYPE FOOTPRINT

TABLE 151 DRY RAMMING MASS MARKET: SME PLAYERS APPLICATION FOOTPRINT

TABLE 152 DRY RAMMING MASS MARKET: SME PLAYERS FUNCTION FOOTPRINT

TABLE 153 DRY RAMMING MASS MARKET: SME PLAYERS REGION FOOTPRINT

11.7 COMPETITIVE SCENARIOS AND TRENDS

11.7.1 PRODUCT LAUNCHES

TABLE 154 DRY RAMMING MASS MARKET: PRODUCT LAUNCHES (2019–2023)

11.7.2 DEALS

TABLE 155 DRY RAMMING MASS MARKET: DEALS (2019–2023)

11.7.3 OTHER DEVELOPMENTS

TABLE 156 DRY RAMMING MASS MARKET: OTHER DEVELOPMENTS (2019–2023)**12 COMPANY PROFILES**

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

12.1 KEY PLAYERS**12.1.1 SAINT GOBAIN**

TABLE 157 SAINT GOBAIN: COMPANY OVERVIEW

FIGURE 41 SAINT GOBAIN: COMPANY SNAPSHOT

TABLE 158 SAINT GOBAIN: PRODUCTS OFFERED

TABLE 159 SAINT GOBAIN: DEALS

TABLE 160 SAINT GOBAIN: OTHER DEVELOPMENTS

12.1.2 DENSE REFRACTORIES CO., LTD.

TABLE 161 DENSE REFRACTORIES CO., LTD.: COMPANY OVERVIEW

TABLE 162 DENSE REFRACTORIES CO., LTD.: PRODUCTS OFFERED

TABLE 163 DENSE REFRACTORIES CO., LTD.: DEALS

TABLE 164 DENSE REFRACTORIES CO., LTD.: PRODUCT LAUNCHES

12.1.3 IMPERIAL WORLD TRADE PVT LTD.

TABLE 165 IMPERIAL WORLD TRADE PVT. LTD.: COMPANY OVERVIEW

TABLE 166 IMPERIAL WORLD TRADE PVT. LTD.: PRODUCTS OFFERED

TABLE 167 IMPERIAL WORLD TRADE PVT. LTD.: PRODUCT LAUNCHES

TABLE 168 IMPERIAL WORLD TRADE PVT. LTD.: DEALS

12.1.4 VISHVA VISHAL REFRACTORY LIMITED

TABLE 169 VISHVA VISHAL REFRACTORY LIMITED: COMPANY OVERVIEW

TABLE 170 VISHVA VISHAL REFRACTORY LIMITED: PRODUCTS OFFERED

12.1.5 REFCAST CORPORATION

TABLE 171 REFCAST CORPORATION: COMPANY OVERVIEW

TABLE 172 REFCAST CORPORATION: PRODUCTS OFFERED

12.1.6 HENAN XINMI CHANGXING REFRACTORY MATERIAL CO., LTD.TABLE 173 HENAN XINMI CHANGXING REFRACTORY MATERIAL CO., LTD.:
COMPANY OVERVIEWTABLE 174 HENAN XINMI CHANGXING REFRACTORY MATERIAL CO., LTD.:
PRODUCTS OFFERED**12.1.7 CASCO SPECIALTY PRODUCTS, INC.**

TABLE 175 CASCO SPECIALTY PRODUCTS, INC.: COMPANY OVERVIEW

TABLE 176 CASCO SPECIALTY PRODUCTS, INC.: PRODUCTS OFFERED

TABLE 177 CASCO SPECIALTY PRODUCTS, INC.: DEALS

TABLE 178 CASCO SPECIALTY PRODUCTS, INC.: PRODUCT LAUNCHES

TABLE 179 CASCO SPECIALTY PRODUCTS, INC.: OTHER DEVELOPMENTS

12.1.8 GITA REFRACTORIES PRIVATE LIMITED

TABLE 180 GITA REFRACTORIES PRIVATE LIMITED: COMPANY OVERVIEW

TABLE 181 GITA REFRACTORIES PRIVATE LIMITED: PRODUCTS OFFERED

12.1.9 SHENGHE REFRACTORIES

TABLE 182 SHENGHE REFRACTORIES: COMPANY OVERVIEW

TABLE 183 SHENGHE REFRACTORIES: PRODUCTS OFFERED

12.1.10 RHI MAGNESITA N.V.

TABLE 184 RHI MAGNESITA N.V.: COMPANY OVERVIEW

TABLE 185 RHI MAGNESITA N.V.: PRODUCTS OFFERED

TABLE 186 RHI MAGNESITA N.V.: DEALS

12.2 OTHER PLAYERS

12.2.1 MORGAN ADVANCED MATERIALS

TABLE 187 MORGAN ADVANCED MATERIALS: COMPANY OVERVIEW

12.2.2 IMERYS

TABLE 188 IMERYS: COMPANY OVERVIEW

12.2.3 VESUVIUS

TABLE 189 VESUVIUS: COMPANY OVERVIEW

12.2.4 HARBISON WALKER INTERNATIONAL

TABLE 190 HARBISON WALKER INTERNATIONAL: COMPANY OVERVIEW

12.2.5 NIPPON STEEL & SUMITOMO METAL CORPORATION

TABLE 191 NIPPON STEEL & SUMITOMO METAL CORPORATION: COMPANY OVERVIEW

12.2.6 TAMA REFRACTORY

TABLE 192 TAMA REFRACTORY: COMPANY OVERVIEW

12.2.7 FOSECO

TABLE 193 FOSECO: COMPANY OVERVIEW

12.2.8 NORICAN GLOBAL

TABLE 194 NORICAN GLOBAL: COMPANY OVERVIEW

12.2.9 ASK CHEMICALS

TABLE 195 ASK CHEMICALS: COMPANY OVERVIEW

12.2.10 DALMIA BHARAT REFRACTORIES LIMITED

TABLE 196 DALMIA BHARAT REFRACTORIES LIMITED: COMPANY OVERVIEW

12.2.11 SUMITOMO METAL INDUSTRIES, LTD.

TABLE 197 SUMITOMO METAL INDUSTRIES, LTD.: COMPANY OVERVIEW

12.2.12 NISSO SEISAKUSHO CO., LTD.

TABLE 198 NISSO SEISAKUSHO CO., LTD.: COMPANY OVERVIEW

12.2.13 IBIDEN CO., LTD.

TABLE 199 IBIDEN CO., LTD.: COMPANY OVERVIEW

12.2.14 SHOWA DENKO K.K.

TABLE 200 SHOWA DENKO K.K.: COMPANY OVERVIEW

12.2.15 NIHON REFRACTORIES CO., LTD.

TABLE 201 NIHON REFRACTORIES CO., LTD.: COMPANY OVERVIEW

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

I would like to order

Product name: Dry Ramming Mass Market by Type (Alumina Ramming Mass, Silica Ramming Mass, Magnesia Based Ramming Mass), Application (Foundries, Steel, Electric Arc Furnace, Blast Furnace, Non-Steel), Function, and Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/DC02FED3D1B3EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DC02FED3D1B3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970