

# **Dry Milling Market for Corn by End Product (Ethanol, DDGS, Corn Grits, Cornmeal, and Corn Flour), Application (Fuel, Food, and Feed), Source (Yellow Corn and White Corn), and Region - Global Forecast to 2022**

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## **Abstracts**

“The global dry milling market for corn is projected to grow at a CAGR of 5.5%.”

The global dry milling market for corn is estimated to be valued at USD 67.73 billion in 2017 and is projected to reach USD 88.61 billion by 2022, growing at a CAGR of 5.5% during the forecast period. The main factors that drive the dry milling market for corn are the use of corn as one of the main ingredients in feed, and increasing demand for corn ethanol as biofuel. The major restraints in the dry milling market for corn is the high maintenance to retain corn quality during the harvesting and dry milling processes.

“The ethanol segment, by end product, accounted for the largest share in 2016”

The ethanol segment dominated the dry milling market for corn in 2016. The increased consumption of biofuel in the U.S., Canada, Brazil, and in countries of the EU has brought the imports of petroleum down and is estimated to follow the same trend in future. Countries in Asia are also instituting policies and incentives to increase the demand for biofuels, ultimately increasing their production. In addition, ethanol is considered a clean and low-cost octane booster and provides oil refiners with the lowest-cost solution to upgrade the octane content of gasoline, owing to which it is preferred among fuel suppliers.

“Food segment, by application, is projected to grow at the highest CAGR during the forecast period”

The food application market was the largest in 2016 and is projected to grow at the highest CAGR during the forecast period. This is due to the growing application of corn dry-milled products in snack foods, breakfast cereals, and bakery products. Corn flour, mainly masa flour, is used in the manufacturing of snack foods such as tortilla chips, taco shells, and tortilla bread.

“Asia-Pacific is projected to grow at the highest CAGR during the forecast period”

Developing countries of the Asia-Pacific region represent a potential market for the dry milling market for corn. With China as the largest producer and consumer of corn dry-milled products, the market in this country is projected to grow at the highest rate in Asia-Pacific during the forecast period. China's large consumer base restricts the export of surplus goods and hence trade prospects within Asian countries seem to be limited. Japan and South Korea are also Asia's main importers. These countries depend on the imports from the U.S., Brazil, and Argentina, which is expected to create a huge demand for corn dry-milled products in this region.

Break-up of Primaries:

By Company Type: Tier 1 – 20%; Tier 2 – 45%; and Tier 3 – 35%

By Designation: Directors – 22%; C Level – 28% and Manager Level – 50%

By Region: North America – 35%; Europe – 25%; Asia-Pacific – 28%; and RoW – 12%

The key players in the dry milling market for corn are as follows:

Cargill (U.S.)

Archer Daniels Midland Company (U.S.)

Bunge Limited (U.S.)

SunOpta, Inc. (Canada)

Didion Milling Inc. (U.S.)

SEMO Milling, Inc. (U.S.)

Lifeline Foods, LLC (U.S.)

Pacific Ethanol Inc. (U.S.)

Green Plains Inc. (U.S.)

Flint Hills Resources, LP (U.S.)

C. H. Guenther & Son, Incorporated (U.S.)

Valero Energy Corporation (U.S.)

The companies mentioned above collectively accounted for the largest share of the dry milling market for corn in 2016. These players adopted new product launches, acquisitions, expansions, and agreements as their key growth strategies to increase their market share and profits.

### Research Coverage

The report analyzes the dry milling market for corn across different segments. It aims at estimating the market size and future growth potential of this market on the basis of end product, application, source, and region. In addition, an in-depth competitive analysis of the key players in the market along with their company profiles, DIVE analyses, recent developments, and key market strategies has been provided.

### Key Reasons to buy the Report:

To get an overview of the global dry milling market for corn.

From an insight perspective, this research report has focused detailed analyses—industry, market share of top players, and company profiles.

This report also explains high-growth segments of the global dry milling market for corn, its high-growth regions and drivers, restraints, opportunities, and challenges.



## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY CONSIDERED
- 1.6 UNIT CONSIDERED
- 1.7 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS
  - 2.4.1 ASSUMPTIONS
  - 2.4.2 LIMITATIONS

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

- 4.1 OPPORTUNITIES IN THE CORN DRY-MILLING MARKET
- 4.2 CORN DRY-MILLING MARKET: KEY COUNTRIES
- 4.3 CORN DRY-MILLING MARKET, BY END PRODUCT
- 4.4 NORTH AMERICA: CORN DRY-MILLING MARKET, BY APPLICATION & COUNTRY
- 4.5 CORN DRY-MILLING MARKET, BY SOURCE & REGION

### **5 MARKET OVERVIEW**

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS

### 5.2.1 DRIVERS

5.2.1.1 Corn is used as one of the main ingredients in feed

5.2.1.2 Increasing demand for corn ethanol as biofuel

### 5.2.2 RESTRAINTS

5.2.2.1 High maintenance required to retain corn quality during harvest and dry milling processes

### 5.2.3 OPPORTUNITIES

5.2.3.1 Potential demand for fortified corn products

### 5.2.4 CHALLENGES

5.2.4.1 Prevention of mycotoxin contamination

## 6 CORN DRY-MILLING MARKET, BY END PRODUCT

### 6.1 INTRODUCTION

### 6.2 ETHANOL

### 6.3 DDGS

### 6.4 CORN GRITS

### 6.5 CORNMEAL

### 6.6 CORN FLOUR

### 6.7 OTHER CO-PRODUCTS

## 7 CORN DRY-MILLING MARKET, BY APPLICATION

### 7.1 INTRODUCTION

### 7.2 FUEL

### 7.3 FEED

### 7.4 FOOD

## 8 CORN DRY-MILLING MARKET, BY SOURCE

### 8.1 INTRODUCTION

### 8.2 YELLOW CORN

### 8.3 WHITE CORN

## 9 CORN DRY-MILLING MARKET, BY REGION

### 9.1 INTRODUCTION

### 9.2 NORTH AMERICA

#### 9.2.1 U.S.

- 9.2.2 CANADA
- 9.2.3 MEXICO
- 9.3 EUROPE
  - 9.3.1 GERMANY
  - 9.3.2 U.K.
  - 9.3.3 FRANCE
  - 9.3.4 POLAND
  - 9.3.5 SPAIN
  - 9.3.6 REST OF EUROPE
- 9.4 ASIA-PACIFIC
  - 9.4.1 CHINA
  - 9.4.2 INDIA
  - 9.4.3 JAPAN
  - 9.4.4 AUSTRALIA
  - 9.4.5 REST OF ASIA-PACIFIC
- 9.5 REST OF THE WORLD (ROW)
  - 9.5.1 BRAZIL
  - 9.5.2 ARGENTINA
  - 9.5.3 SOUTH AFRICA
  - 9.5.4 OTHERS IN ROW

## **10 COMPETITIVE LANDSCAPE**

- 10.1 INTRODUCTION
- 10.2 VENDOR DIVE ANALYSIS
  - 10.2.1 VANGUARDS
  - 10.2.2 INNOVATORS
  - 10.2.3 DYNAMIC
  - 10.2.4 EMERGING
- 10.3 COMPETITIVE BENCHMARKING
  - 10.3.1 PRODUCT OFFERINGS (FOR ALL 24 PLAYERS)
  - 10.3.2 BUSINESS STRATEGY (FOR ALL 24 PLAYERS)

\*Top 24 companies analyzed for this study are - Cargill (U.S.), Archer Daniels Midland Company (U.S.), Bunge Limited (U.S.), Sunopta, Inc (U.S.), Didion Milling Inc. (U.S.), Semo Milling, LLC (U.S.), LifeLine Foods, LLC (U.S.), Pacific Ethanol, Inc (U.S.), Green Plains Inc. (U.S.), Flint Hills Resources, LP (U.S.), C.H. Guenther & Son, Incorporated (U.S.), Valero Energy Corporation (U.S.), Poet, LLC (U.S.), Louis Dreyfuss Company LLC (Netherlands), House-Autry Mills Inc (U.S.), Hokinsville Milling Company (U.S.),

Prairie Mills Products, LLC (U.S.), Shawnee Milling Company (U.S.), Grain Millers, Inc (U.S.), Agrisor, Inc (U.S.), Grainspan Nutrients Private Limited (India), Dacsa Group, Wikins Rogers, Inc (U.S.), Homeland Energy Solutions, LLC (U.S.),

## 10.4 MARKET STANDING

## 11 COMPANY PROFILES

(OVERVIEW, PRODUCTS AND SERVICES, FINANCIALS, STRATEGY & DEVELOPMENT)\*

### 11.1 INTRODUCTION

### 11.2 CARGILL

### 11.3 ARCHER DANIELS MIDLAND COMPANY

### 11.4 BUNGE LIMITED

### 11.5 SUNOPTA, INC.

### 11.6 DIDION MILLING INC.

### 11.7 SEMO MILLING, LLC

### 11.8 LIFELINE FOODS, LLC

### 11.9 PACIFIC ETHANOL INC.

### 11.10 GREEN PLAINS INC.

### 11.11 FLINT HILLS RESOURCES, LP

### 11.12 C.H. GUENTHER & SON, INCORPORATED

### 11.13 VALERO ENERGY CORPORATION

\*Details on Overview, Products and Services, Financials, Strategy & Development might not be Captured in case of Unlisted Companies.

## 12 APPENDIX

### 12.1 INSIGHTS OF INDUSTRY EXPERTS

### 12.2 DISCUSSION GUIDE

### 12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

### 12.4 INTRODUCING RT: REAL-TIME INTELLIGENCE

### 12.5 AVAILABLE CUSTOMIZATIONS

### 12.6 RELATED REPORTS

### 12.7 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

Table 1 CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022 (USD MILLION)

Table 2 CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022 (MMT)

Table 3 CORN DRY-MILLING MARKET SIZE FOR ETHANOL, BY REGION, 2015–2022 (USD MILLION)

Table 4 CORN DRY-MILLING MARKET SIZE FOR DDGS, BY REGION, 2015–2022 (USD MILLION)

Table 5 CORN DRY-MILLING MARKET SIZE FOR CORN GRITS, BY REGION, 2015–2022 (USD MILLION)

Table 6 CORN DRY-MILLING MARKET SIZE FOR CORNMEAL, BY REGION, 2015–2022 (USD MILLION)

Table 7 CORN DRY-MILLING MARKET SIZE FOR CORN FLOUR, BY REGION, 2015–2022 (USD MILLION)

Table 8 CORN DRY-MILLING MARKET SIZE FOR OTHER CO-PRODUCTS, BY REGION, 2015–2022 (USD MILLION)

Table 9 CORN DRY-MILLING MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 10 CORN DRY-MILLING MARKET SIZE, BY APPLICATION, 2015–2022 (MMT)

Table 11 CORN DRY-MILLING MARKET SIZE FOR FUEL, BY REGION, 2015–2022 (USD MILLION)

Table 12 CORN DRY-MILLING MARKET SIZE FOR FUEL, BY REGION, 2015–2022 (MILLION MT)

Table 13 CORN DRY-MILLING MARKET SIZE FOR FEED, BY REGION, 2015–2022 (USD MILLION)

Table 14 CORN DRY-MILLING MARKET SIZE FOR FEED, BY REGION, 2015–2022 (MMT)

Table 15 CORN DRY-MILLING MARKET SIZE FOR FOOD, BY REGION, 2015–2022 (USD MILLION)

Table 16 CORN DRY-MILLING MARKET SIZE FOR FOOD, BY REGION, 2015–2022 (MMT)

Table 17 CORN DRY-MILLING MARKET SIZE, BY SOURCE, 2015–2022 (USD MILLION)

Table 18 CORN DRY-MILLING MARKET SIZE, BY SOURCE, 2015–2022 (MMT)

Table 19 YELLOW CORN DRY-MILLING MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 20 WHITE CORN DRY-MILLING MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 21 CORN DRY-MILLING MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 22 CORN DRY-MILLING MARKET SIZE, BY REGION, 2015–2022 (MMT)

Table 23 NORTH AMERICA: CORN DRY-MILLING MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 24 NORTH AMERICA: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022 (USD MILLION)

Table 25 NORTH AMERICA: CORN DRY-MILLING MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 26 NORTH AMERICA: CORN DRY-MILLING MARKET SIZE, BY APPLICATION, 2015–2022 (MMT)

Table 27 NORTH AMERICA: CORN DRY-MILLING MARKET SIZE, BY SOURCE, 2015–2022 (USD MILLION)

Table 28 U.S.: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022 (USD MILLION)

Table 29 CANADA: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022 (USD MILLION)

Table 30 MEXICO: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022 (USD MILLION)

Table 31 EUROPE: CORN DRY-MILLING MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 32 EUROPE: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022 (USD MILLION)

Table 33 EUROPE: CORN DRY-MILLING MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 34 EUROPE: CORN DRY-MILLING MARKET SIZE, BY APPLICATION, 2015–2022 (MMT)

Table 35 EUROPE: CORN DRY-MILLING MARKET SIZE, BY SOURCE, 2015–2022 (USD MILLION)

Table 36 GERMANY: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022 (USD MILLION)

Table 37 U.K.: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022(USD MILLION)

Table 38 FRANCE: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022(USD MILLION)

Table 39 POLAND: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022 (USD MILLION)

Table 40 SPAIN: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT,  
2015–2022 (USD MILLION)

Table 41 REST OF EUROPE: CORN DRY-MILLING MARKET SIZE, BY END  
PRODUCT, 2015–2022(USD MILLION)

Table 42 ASIA-PACIFIC: CORN DRY-MILLING MARKET SIZE, BY COUNTRY,  
2015–2022 (USD MILLION)

Table 43 ASIA-PACIFIC: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT,  
2015–2022 (USD MILLION)

Table 44 ASIA-PACIFIC: CORN DRY-MILLING MARKET SIZE, BY APPLICATION,  
2015–2022 (USD MILLION)

Table 45 ASIA-PACIFIC: CORN DRY-MILLING MARKET SIZE, BY APPLICATION,  
2015–2022 (MMT)

Table 46 ASIA-PACIFIC: CORN DRY-MILLING MARKET SIZE, BY SOURCE,  
2015–2022 (USD MILLION)

Table 47 CHINA: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT,  
2015–2022 (USD MILLION)

Table 48 INDIA: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT,  
2015–2022 (USD MILLION)

Table 49 JAPAN: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT,  
2015–2022 (USD MILLION)

Table 50 AUSTRALIA: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT,  
2015–2022 (USD MILLION)

Table 51 REST OF ASIA-PACIFIC: CORN DRY-MILLING MARKET SIZE, BY END  
PRODUCT, 2015–2022(USD MILLION)

Table 52 ROW: CORN DRY-MILLING MARKET SIZE, BY COUNTRY, 2015–2022  
(USD MILLION)

Table 53 ROW: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2015–2022  
(USD MILLION)

Table 54 ROW: CORN DRY-MILLING MARKET SIZE, BY APPLICATION, 2015-2022  
(USD MILLION)

Table 55 ROW: CORN DRY-MILLING MARKET SIZE, BY APPLICATION, 2015-2022  
(MMT)

Table 56 ROW: CORN DRY-MILLING MARKET SIZE, BY SOURCE, 2015-2022 (USD  
MILLION)

Table 57 BRAZIL: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT,  
2015–2022 (USD MILLION)

Table 58 ARGENTINA: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT,  
2015–2022 (USD MILLION)

Table 59 SOUTH AFRICA: CORN DRY-MILLING MARKET SIZE, BY END PRODUCT,

2015–2022 (USD MILLION)

Table 60 OTHERS IN ROW: CORN DRY-MILLING MARKET SIZE, BY END  
PRODUCT, 2015–2022 (USD MILLION)

Table 61 TOP FIVE PLAYERS IN THE CORN DRY-MILLING MARKET, 2016

## List Of Figures

### LIST OF FIGURES

Figure 1 CORN DRY-MILLING MARKET: MARKET SEGMENTATION

Figure 2 GEOGRAPHIC SCOPE

Figure 3 CORN DRY-MILLING MARKET: RESEARCH DESIGN

Figure 4 CORN DRY-MILLING MARKET: BREAKDOWN OF PRIMARY INTERVIEWS

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 7 DATA TRIANGULATION METHODOLOGY

Figure 8 CORN DRY-MILLING MARKET, BY APPLICATION, 2017 VS. 2022

Figure 9 CORN FLOUR IS PROJECTED TO BE THE FASTEST-GROWING END PRODUCT (2017-2022)

Figure 10 ASIA-PACIFIC IS PROJECTED TO BE THE FASTEST-GROWING CORN DRY-MILLING MARKET FROM 2017 TO 2022

Figure 11 PARTNERSHIPS & COLLABORATIONS ARE ESTIMATED TO BOOST MARKET GROWTH FROM 2012 TO 2017

Figure 12 OPPORTUNITIES IN THE CORN DRY-MILLING MARKET, 2017–2022

Figure 13 CHINA TO REGISTER THE HIGHEST CAGR FROM 2017 TO 2022

Figure 14 NORTH AMERICA ESTIMATED TO DOMINATE THE CORN DRY-MILLING MARKET, BY END PRODUCT, IN 2017

Figure 15 FUEL SEGMENT ESTIMATED TO DOMINATE THE NORTH AMERICAN CORN DRY-MILLING MARKET IN 2017

Figure 16 YELLOW CORN SEGMENT ESTIMATED TO DOMINATE THE CORN DRY-MILLING MARKET IN 2017

Figure 17 CORN DRY-MILLING MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

Figure 18 CORN DRY-MILLING MARKET SIZE, BY END PRODUCT, 2017 VS. 2022 (USD MILLION)

Figure 19 CORN DRY-MILLING MARKET SIZE, BY APPLICATION, 2017 VS. 2022 (USD MILLION)

Figure 20 CORN DRY-MILLING MARKET SIZE, BY SOURCE, 2017 VS. 2022 (USD MILLION)

Figure 21 GEOGRAPHIC SNAPSHOT (2017-2022): CHINA IS PROJECTED TO BE THE FASTEST-GROWING MARKET

Figure 22 NORTH AMERICAN CORN DRY-MILLING MARKET SNAPSHOT

Figure 23 EUROPE: CORN DRY-MILLING MARKET SNAPSHOT

Figure 24 ASIA-PACIFIC CORN DRY-MILLING MARKET: CHINA & INDIA TO DRIVE

**REGIONAL MARKET GROWTH****Figure 25 DIVE CHART****Figure 26 CARGILL: COMPANY SNAPSHOT****Figure 27 CARGILL: PRODUCT OFFERING SCORECARD****Figure 28 CARGILL, INCORPORATED: BUSINESS STRATEGY SCORECARD****Figure 29 ARCHER DANIELS MIDLAND COMPANY: COMPANY SNAPSHOT****Figure 30 ARCHER DANIELS MIDLAND COMPANY: PRODUCT OFFERING SCORECARD****Figure 31 ARCHER DANIELS MIDLAND COMPANY: BUSINESS STRATEGY SCORECARD****Figure 32 BUNGE LIMITED: COMPANY SNAPSHOT****Figure 33 BUNGE LIMITED: PRODUCT OFFERING SCORECARD****Figure 34 BUNGE LIMITED: BUSINESS STRATEGY SCORECARD****Figure 35 SUNOPTA, INC.: COMPANY SNAPSHOT****Figure 36 SUNOPTA, INC.: PRODUCT OFFERING SCORECARD****Figure 37 SUNOPTA, INC.: BUSINESS STRATEGY SCORECARD****Figure 38 DIDION MILLING INC.: PRODUCT OFFERING SCORECARD****Figure 39 DIDION MILLING INC.: BUSINESS STRATEGY SCORECARD****Figure 40 SEMO MILLING, LLC: PRODUCT OFFERING SCORECARD****Figure 41 SEMO MILLING, LLC: BUSINESS STRATEGY SCORECARD****Figure 42 LIFELINE FOODS, LLC: PRODUCT OFFERING SCORECARD****Figure 43 LIFELINE FOODS, LLC: BUSINESS STRATEGY SCORECARD****Figure 44 PACIFIC ETHANOL INC.: COMPANY SNAPSHOT****Figure 45 PACIFIC ETHANOL INC.: PRODUCT OFFERING SCORECARD****Figure 46 PACIFIC ETHANOL INC.: BUSINESS STRATEGY SCORECARD****Figure 47 GREEN PLAINS INC.: COMPANY SNAPSHOT****Figure 48 GREEN PLAINS INC.: PRODUCT OFFERING SCORECARD****Figure 49 GREEN PLAINS INC.: BUSINESS STRATEGY SCORECARD****Figure 50 FLINT HILLS RESOURCES, LP: PRODUCT OFFERING SCORECARD****Figure 51 FLINT HILLS RESOURCES, LP: BUSINESS STRATEGY SCORECARD****Figure 52 C.H. GUENTHER & SON, INCORPORATED.: PRODUCT OFFERING SCORECARD****Figure 53 C.H. GUENTHER & SON, INCORPORATED: BUSINESS STRATEGY SCORECARD****Figure 54 VALERO ENERGY CORPORATION: COMPANY SNAPSHOT****Figure 55 VALERO ENERGY CORPORATION: PRODUCT OFFERING SCORECARD****Figure 56 VALERO ENERGY CORPORATION: BUSINESS STRATEGY SCORECARD**

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