

Drone Detection Market by Technology (Radar, RF Scanner, Optical), Application (Critical Infrastructure, Airport, Stadium, Prison, Power Plant, Oil & Gas, Border Security, Military), Type (Ground-Based, Handheld), Range and Region - Global Forecast to 2029

<https://marketpublishers.com/r/DEF57D893510EN.html>

Date: February 2025

Pages: 296

Price: US\$ 4,950.00 (Single User License)

ID: DEF57D893510EN

Abstracts

The Drone detection market is estimated in terms of market size to be USD 659.4 million in 2024 to USD 2,329.9 million by 2029, at a CAGR of 28.7%. The drivers for the drone detection market include the increasing need for drone detection systems, regional conflicts and geopolitical tensions, and rising unauthorized drone activities. The growing frequency of unauthorized drone operations is a significant factor driving the adoption of drone detection systems. These activities pose substantial risks to military facilities, critical infrastructure, airports, and public spaces, leading to heightened security concerns across various sectors. Drones are increasingly used for illegal surveillance, smuggling, and intelligence gathering, which can compromise national security and operational safety. Unauthorized drone activities are difficult to detect with conventional security systems due to their small size, low altitude, and high maneuverability, making it essential to deploy detection solutions that are specifically designed to detect drones.

“The radar technology will account for the largest market share in the Drone detection market during the forecast period.”

Radar technology is expected to dominate the drone detection market due to its ability to detect and track UAVs over long distances in all weather conditions. Unlike optical and infrared sensors, which are limited by visibility factors such as fog, rain, or

darkness, radar systems provide continuous surveillance, making them highly effective for securing military bases, airports, power plants, and border areas. Additionally, radar can track multiple drones simultaneously and differentiate them from birds or other airborne objects using advanced signal processing and Doppler technology, reducing false alarms and improving detection accuracy. The integration of artificial intelligence (AI) and machine learning (ML) further enhances radar-based drone detection by improving classification accuracy and automating threat assessments. Modern radar systems are also designed to detect low-flying and small-sized drones that might evade traditional air defense systems. Furthermore, radar is often integrated with other detection technologies, such as radio frequency (RF) sensors and acoustic detectors, to provide a multi-layered security approach. These advantages make radar the most reliable and effective technology for drone detection, driving its dominance in the market during the forecast period.

“The ground-based segment will account for the largest market share in the Drone detection market during the forecast period.”

Based on type, the ground-based segment will account for the largest market share in the Drone detection market during the forecast period. Ground-based drone detection systems are expected to hold the largest market share in the drone detection market due to their cost-effectiveness, scalability, and ability to provide continuous surveillance. Unlike airborne or space-based detection systems, ground-based solutions are easier to deploy, maintain, and integrate with existing security infrastructure, making them the preferred choice for protecting airports, military bases, government facilities, and critical infrastructure. These systems utilize a combination of radar, radio frequency (RF) sensors, acoustic sensors, and electro-optical/infrared (EO/IR) cameras to detect, track, and classify drones in real time. Their ability to operate in all weather conditions and adapt to different threat levels further strengthens their market dominance. Another key advantage of ground-based drone detection is its ability to cover large areas with a network of strategically placed sensors, ensuring comprehensive perimeter security. Advanced ground-based systems can use AI and ML to enhance their detection accuracy, minimize false alarms, and automate threat response mechanisms. Additionally, these systems can be integrated with counter-drone solutions, such as jamming and spoofing technologies, to neutralize unauthorized drones. Given their reliability, affordability, and effectiveness ground-based drone detection systems are expected to lead the market during the forecast period.

“The North American market is estimated to lead the market.”

The North American Drone detection market is expected to account for the highest market share during the forecast period. This is due to the high adoption of advanced security technologies, increasing incidents of unauthorized drone activity, and strong government regulations. The region, led by the United States and Canada, has a well-established defense and homeland security infrastructure, which drives significant investments in drone detection systems for military bases, and airports. The rising concerns over drone-related security threats, including potential terrorist activities, smuggling, and airspace intrusions, have led to the widespread deployment of ground-based and radar-based detection solutions. The presence of leading defense contractors and technology firms in North America ensures continuous innovation and availability of advanced drone detection technologies. The increasing number of partnerships between defense organizations and private sector companies for developing and deploying counter-drone solutions enhances the market growth in the region. Due to these factors, North America is the leading market for drone detection systems during the forecast period.

Breakdown of primaries

The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1–35%; Tier 2–45%; and Tier 3–20%

By Designation: C Level–35%; Directors–25%; and Others–40%

By Region: North America–20%; Europe–25%; Asia Pacific–35%; Middle East–10%; RoW–10%

Lockheed Martin Corporation (US), RTX (US), Northrop Grumman (US), Teledyne FLIR LLC, and Elbit Systems Ltd. (Israel) are some of the leading players operating in the Drone detection market.

Research Coverage

The study covers the Drone detection market across various segments and subsegments. It aims to estimate the size and growth potential of this market across different segments based on technology, application, type, range, application, and region. This study also includes an in-depth competitive analysis of the key players in

the market, along with their company profiles, key observations related to their solutions and business offerings, recent developments undertaken by them, and key market strategies adopted by them.

Key benefits of buying this report:

This report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall Drone detection market and its subsegments. The report covers the entire ecosystem of the Drone detection market. It will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers and factors, such as the increasing need for drone detection systems, regional conflicts and geopolitical tensions, and rising unauthorized drone activities could contribute to an increase in the Drone detection market.

Product Development: In-depth analysis of product innovation/development by companies across various region.

Market Development: Comprehensive information about lucrative markets – the report analyses the Drone detection market across varied regions.

Market Diversification: Exhaustive information about new solutions, untapped geographies, recent developments, and investments in Drone detection market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and product offerings of leading players like Lockheed Martin Corporation (US), RTX (US), Northrop Grumman (US), Teledyne FLIR LLC, Elbit Systems Ltd. (Israel) among others in the Drone detection market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKET SEGMENTATION & GEOGRAPHIC SPREAD

1.3.2 INCLUSIONS & EXCLUSIONS

1.4 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 KEY STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Insights by key primaries

2.1.2.2 Key data from primary sources

2.2 FACTOR ANALYSIS

2.2.1 INTRODUCTION

2.2.2 DEMAND-SIDE INDICATORS

2.2.3 SUPPLY-SIDE INDICATORS

2.3 RUSSIA-UKRAINE WAR: IMPACT ANALYSIS

2.3.1 IMPACT OF RUSSIA'S INVASION OF UKRAINE ON DEFENSE INDUSTRY

2.3.2 IMPACT OF RUSSIA-UKRAINE WAR ON DRONE DETECTION MARKET

2.3.2.1 Effects of Russia-Ukraine War:

2.3.2.1.1 Increased demand for counter-drone systems

2.3.2.1.2 Evolution of detection technologies

2.3.2.1.3 Expansion of portable and mobile detection systems

2.3.2.1.4 Influence on regulatory and procurement trends

2.3.2.1.5 Technological collaboration and innovation

2.3.2.1.6 Conclusion

2.4 MARKET SIZE ESTIMATION

2.4.1 BOTTOM-UP APPROACH

2.4.2 TOP-DOWN APPROACH

2.5 DATA TRIANGULATION

2.6 RESEARCH ASSUMPTIONS

2.7 RESEARCH LIMITATIONS

2.8 RISK ASSESSMENT

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN DRONE DETECTION MARKET

4.2 DRONE DETECTION MARKET, BY APPLICATION

4.3 DRONE DETECTION MARKET, BY TECHNOLOGY

4.4 DRONE DETECTION MARKET, BY RANGE

4.5 DRONE DETECTION MARKET, BY TYPE

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increased need for drone detection systems

5.2.1.2 Regional conflicts and geopolitical tensions

5.2.1.3 Rise in unauthorized drone activities

5.2.1.4 Adoption of drone detection systems in critical infrastructure

5.2.2 RESTRAINTS

5.2.2.1 High initial deployment and operational costs

5.2.2.2 Evolving regulatory frameworks

5.2.3 OPPORTUNITIES

5.2.3.1 Expansion of IoT and AI in drone detection systems

5.2.3.2 Advancements in detection technologies

5.2.3.3 Rising defense and homeland security budgets

5.2.4 CHALLENGES

5.2.4.1 Cybersecurity risks in connected detection systems

5.2.4.2 Accuracy issues in complex environments

5.3 PRICING ANALYSIS

5.3.1 INDICATIVE PRICING ANALYSIS OF DRONE DETECTION SYSTEMS, BY TECHNOLOGY

5.3.2 INDICATIVE PRICING ANALYSIS OF DRONE DETECTION SYSTEMS, BY REGION

5.4 VALUE CHAIN ANALYSIS

5.5 ECOSYSTEM ANALYSIS

5.5.1 DRONE DETECTION PROVIDERS

5.5.2 END USERS

5.5.3 REGULATORY BODIES

5.6 TECHNOLOGY ANALYSIS

5.6.1 KEY TECHNOLOGIES

5.6.1.1 Radar-based detection

5.6.1.2 Radio Frequency (RF) scanning

5.6.1.3 Electro-optical (EO) & infrared (IR) sensors

5.6.2 COMPLEMENTARY TECHNOLOGIES

5.6.2.1 Acoustic detection

5.6.2.2 LiDAR-based drone tracking

5.6.2.3 Counter-unmanned aerial system (C-UAS)

5.6.2.4 5G-enabled detection systems

5.6.3 ADJACENT TECHNOLOGIES

5.6.3.1 Counter-drone systems

5.6.3.1.1 Jamming & spoofing

5.6.3.1.2 Directed energy weapons (DEWs)

5.6.3.1.3 Hard kill solutions

5.7 TRENDS & DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.8 HS CODES

5.8.1 IMPORT SCENARIO (HS CODE 852610)

5.8.2 EXPORT SCENARIO (HS CODE 852610)

5.9 REGULATORY LANDSCAPE

5.9.1 REGULATIONS, BY COUNTRY

5.10 CASE STUDY ANALYSIS

5.10.1 BYU DEVELOPED LOW-COST DRONE AIR TRAFFIC CONTROL SYSTEM USING NETWORK OF SMALL RADAR UNITS

5.10.2 ASIAN GOVERNMENT STRENGTHENED NATIONAL SECURITY BY ADOPTING D-FEND SOLUTIONS' ENFORCEAIR

5.10.3 BRAZILIAN AIR FORCE ADOPTED THALES' RADARS TO REINFORCE ITS AIR DEFENSE CAPABILITIES

5.10.4 BIRDS OF MAGYAR BRIGADE (UKRAINE) DEPLOYED MOBILE RADAR STATIONS TO DETECT DRONES GUIDED BY FIBER OPTICS

5.11 KEY STAKEHOLDERS & BUYING CRITERIA

5.11.1 KEY STAKEHOLDERS IN BUYING PROCESS

5.11.2 BUYING CRITERIA

5.12 KEY CONFERENCES & EVENTS

5.13 INVESTMENT & FUNDING SCENARIO

5.14 OPERATIONAL DATA

5.15 BILL OF MATERIALS

5.15.1 FACTORS AFFECTING COST

5.16 BUSINESS MODELS

5.16.1 DIRECT SALES MODEL

5.16.2 SUBSCRIPTION MODEL

5.16.3 SYSTEM INTEGRATION & CUSTOMIZATION MODEL

5.16.4 CONCLUSION

5.17 TOTAL COST OF OWNERSHIP (TCO)

5.17.1 INITIAL ACQUISITION COST

5.17.2 OPERATING COSTS

5.17.3 DOWNTIME & DISRUPTION COST

5.17.4 LIFETIME EXTENSION COST

5.17.5 END-OF-LIFE COST

5.17.6 RISK MANAGEMENT COST

5.17.7 CONCLUSION

5.18 TECHNOLOGY ROADMAP

5.18.1 EMERGING TRENDS IN DRONE DETECTION MARKET

5.19 IMPACT OF ARTIFICIAL INTELLIGENCE

5.19.1 INTRODUCTION

5.19.2 IMPACT OF AI ON DEFENSE INDUSTRY

5.19.3 ADOPTION OF AI IN MILITARY BY TOP COUNTRIES

5.19.4 IMPACT OF AI ON DRONE DETECTION MARKET

5.19.4.1 AI-powered sensor fusion

5.19.4.2 Deep learning-based object recognition

5.19.4.3 Automated threat classification

5.19.4.4 AI-enabled RF signal analysis

5.19.4.5 Predictive analytics for drone swarm detection

5.19.4.6 Autonomous countermeasures

5.19.4.7 Future outlook

5.20 MACROECONOMIC OUTLOOK

5.20.1 INTRODUCTION

5.20.2 MACROECONOMIC OUTLOOK FOR NORTH AMERICA, EUROPE, ASIA PACIFIC, AND MIDDLE EAST

5.20.2.1 North America

5.20.2.2 Europe

5.20.2.3 Asia Pacific

5.20.2.4 Middle East

5.20.3 MACROECONOMIC OUTLOOK FOR LATIN AMERICA AND AFRICA

5.20.3.1 Latin America

5.20.3.2 Africa

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 TECHNOLOGY TRENDS

6.2.1 AI-POWERED DETECTION SYSTEMS

6.2.2 MULTI-SENSOR FUSION

6.2.3 COGNITIVE RADAR SYSTEMS

6.2.4 3D DRONE LOCALIZATION AND TRACKING

6.3 IMPACT OF MEGATRENDS

6.3.1 ARTIFICIAL INTELLIGENCE (AI)

6.3.2 CLOUD-BASED SURVEILLANCE AND BIG DATA ANALYTICS

6.3.3 INTERNET OF THINGS (IOT)

6.4 SUPPLY CHAIN ANALYSIS

6.5 PATENT ANALYSIS

7 DRONE DETECTION MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 CRITICAL INFRASTRUCTURE

7.2.1 STADIUMS

7.2.1.1 Need for enhanced security to drive segment

7.2.1.2 Use case: COTA deployed Dedrone's FixedSite drone detection, tracking, and identification (DTI) system to enhance safety

7.2.2 AIRPORTS

7.2.2.1 Need to ensure airspace security at airports to drive segment

7.2.2.2 Use case: Sheremet Airport deployed Yenot-SD, AI-powered radar system developed by Kaspersky Lab, to mitigate threats

7.2.3 PRISONS

7.2.3.1 Rising use of drones for smuggling to drive demand

7.2.3.2 Use case: South Carolina Department of Corrections enhanced security with advanced drone detection systems

7.2.4 POWER PLANTS

7.2.4.1 Rising threat of malicious drone activities to drive segment

7.2.4.2 Use case: Integrating advanced technologies into drone detectors to enhance security in power plants

7.2.5 OIL & GAS FIELDS

7.2.5.1 Need for protecting oil & gas fields from unauthorized drones to boost demand

7.2.5.2 Use case: Offshore oil rig security with counter-UAS radar

7.2.6 CORPORATE & INDUSTRIAL FACILITIES

7.2.6.1 Need to protect operations from aerial intrusion to drive market

7.2.6.2 Use case: Volke partnered with Dedrone to deploy comprehensive surveillance and countermeasure system

7.2.7 OTHERS

7.3 MILITARY & DEFENSE

7.3.1 BORDER SECURITY

7.3.1.1 Increasing use of drones for illegal border activities and surveillance to drive segment

7.3.1.2 Use case: Indian Army strengthened border security with drone detection systems

7.3.2 PORTABLE ISR

7.3.2.1 Increasing demand for adaptable security technologies to drive market

7.3.2.2 Use case: Indian Army deployed Man Portable Counter Drone System to protect borders

7.3.3 MILITARY BASE

7.3.3.1 Rising drone incursions, security needs, and advancements in counter-drone technology to drive market

7.3.3.2 Use case: US Department of Defense enhanced security with drone detection systems

7.4 GOVERNMENT & LAW ENFORCEMENT

7.4.1 RISING THREAT OF UNAUTHORIZED DRONE ACTIVITY IMPACTING PUBLIC SAFETY TO DRIVE MARKET

7.4.1.1 Use case: Mossos d'Esquadra deployed Dedrone's advanced airspace security solution to enable precise identification of drone pilots

8 DRONE DETECTION MARKET, BY TECHNOLOGY

8.1 INTRODUCTION

8.2 RADAR SYSTEM

8.2.1 RISING THREAT OF DRONES AND TECHNOLOGICAL ADVANCEMENTS TO DRIVE SEGMENT

8.2.1.1 Use case: Securing critical infrastructure with radar-based drone detection systems

8.3 RF SCANNER

8.3.1 NEED FOR ENHANCED SURVEILLANCE AND SECURITY IN CRITICAL INFRASTRUCTURE TO DRIVE SEGMENT

8.3.1.1 Use case: Grand Forks Air Force Base deployed DroneShield's DroneSentry system to enhance security

8.4 OPTICAL SYSTEM

8.4.1 ADVANCEMENTS IN OPTICAL TECHNOLOGIES TO DRIVE SEGMENT

8.4.1.1 Use case: Development of advanced electro-optical system for UAV tracking by DRDO

9 DRONE DETECTION MARKET, BY RANGE

9.1 INTRODUCTION

9.2 9.2.1 NEED FOR COST-EFFECTIVE SOLUTIONS AND ADVANCEMENTS IN SENSOR TECHNOLOGY TO DRIVE MARKET

9.3 5–10 KM

9.3.1 INCREASING DEMAND FOR EFFICIENT COUNTER-DRONE TECHNOLOGIES TO DRIVE MARKET

9.4 > 10 KM

9.4.1 NEED FOR LONG-RANGE SURVEILLANCE TO PROTECT MILITARY ASSETS TO DRIVE MARKET

10 DRONE DETECTION MARKET, BY TYPE

10.1 INTRODUCTION

10.2 GROUND-BASED

10.2.1 USE CASE: IAI'S ELTA DIVISION DEVELOPED DRONE GUARD GEN 5 FOR SUPERIOR THREAT IDENTIFICATION AND TRACKING

10.2.2 FIXED

10.2.2.1 Rising security threats from unauthorized drones to drive demand

10.2.3 MOBILE

10.2.3.1 Rising need for flexible drone detection systems to drive market

10.3 HANDHELD

10.3.1 GOVERNMENT INVESTMENTS AND ADVANCEMENTS IN RF AND EO/IR TECHNOLOGIES TO DRIVE GROWTH

10.3.1.1 Use case: Guardian RF developed portable handheld solution to address growing threat of FPV drones

11 DRONE DETECTION MARKET, BY REGION

11.1 INTRODUCTION

11.2 NORTH AMERICA

11.2.1 PESTLE ANALYSIS

11.2.2 US

11.2.2.1 Growing demand for integrated counter-drone technologies in military and civil sectors to drive market

11.2.3 CANADA

11.2.3.1 Need to protect airspace and critical infrastructure from UAS threats to drive market

11.3 EUROPE

11.3.1 PESTLE ANALYSIS

11.3.2 UK

11.3.2.1 Advancements in radar and detection systems to improve efficiency of counter-drone operations

11.3.3 FRANCE

11.3.3.1 Increase in defense investments and advancements in counter-drone technologies to drive market

11.3.4 GERMANY

11.3.4.1 Rising need to protect high-value industrial and military sites from unauthorized drone activity to drive market

11.3.5 ITALY

11.3.5.1 Focus on improving defense capabilities and airspace security to drive market

11.3.6 RUSSIA

11.3.6.1 Government's investments in R&D to drive technological enhancements in drone detection systems

11.4 ASIA PACIFIC

11.4.1 PESTLE ANALYSIS

11.4.2 CHINA

11.4.2.1 Regulatory frameworks and technological advancements to drive market

11.4.3 INDIA

11.4.3.1 Focus on defense modernization and increasing border security concerns to drive market

11.4.4 JAPAN

11.4.4.1 Concerns over drone threats to boost adoption of detection systems

11.4.5 SOUTH KOREA

11.4.5.1 Need to tackle increasing unauthorized drone activities to drive market

11.4.6 AUSTRALIA

11.4.6.1 Government-led initiatives and increased unauthorized drone activities to

drive market

11.5 MIDDLE EAST

11.5.1 PESTLE ANALYSIS

11.5.2 GCC COUNTRIES

11.5.2.1 Saudi Arabia

11.5.2.1.1 Rising demand for advanced counter-UAV systems to protect national assets to drive market

11.5.2.2 UAE

11.5.2.2.1 Rising threat to critical infrastructure and national security to drive market

11.5.3 ISRAEL

11.5.3.1 Focus on regional security to drive market

11.5.4 TURKEY

11.5.4.1 Emphasis on strengthening security in critical infrastructure to drive market

11.6 REST OF THE WORLD

11.6.1 PESTLE ANALYSIS

11.6.2 LATIN AMERICA

11.6.2.1 Increasing need for enhanced security to drive market

11.6.3 AFRICA

11.6.3.1 Need for advanced drone detection systems to mitigate rising use of UAVs to drive market

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

12.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2020–2024

12.3 REVENUE ANALYSIS

12.4 MARKET SHARE ANALYSIS

12.5 BRAND/PRODUCT COMPARISON

12.6 COMPANY VALUATION AND FINANCIAL METRICS

12.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023

12.7.1 STARS

12.7.2 EMERGING LEADERS

12.7.3 PERVASIVE PLAYERS

12.7.4 PARTICIPANTS

12.7.5 COMPANY FOOTPRINT: KEY PLAYERS

12.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024

12.8.1 PROGRESSIVE COMPANIES

12.8.2 RESPONSIVE COMPANIES

12.8.3 DYNAMIC COMPANIES

12.8.4 STARTING BLOCKS

12.8.5 COMPETITIVE BENCHMARKING

12.9 COMPETITIVE SCENARIO & TRENDS

12.9.1 PRODUCT LAUNCHES

12.9.2 DEALS

12.9.3 OTHER DEVELOPMENTS

13 COMPANY PROFILES

13.1 KEY PLAYERS

13.1.1 RTX

13.1.1.1 Business overview

13.1.1.2 Products offered

13.1.1.3 Recent developments

13.1.1.3.1 Product launches

13.1.1.3.2 Deals

13.1.1.3.3 Other developments

13.1.1.4 MnM view

13.1.1.4.1 Right to win

13.1.1.4.2 Strategic choices

13.1.1.4.3 Weaknesses & competitive threats

13.1.2 NORTHROP GRUMMAN

13.1.2.1 Business overview

13.1.2.2 Products offered

13.1.2.3 Recent developments

13.1.2.3.1 Other developments

13.1.2.4 MnM view

13.1.2.4.1 Right to win

13.1.2.4.2 Strategic choices

13.1.2.4.3 Weaknesses and competitive threats

13.1.3 LOCKHEED MARTIN CORPORATION

13.1.3.1 Business overview

13.1.3.2 Products offered

13.1.3.3 Recent developments

13.1.3.3.1 Deals

13.1.3.3.2 Other developments

13.1.3.4 MnM view

13.1.3.4.1 Right to win

13.1.3.4.2 Strategic choices

- 13.1.3.4.3 Weaknesses and competitive threats
- 13.1.4 ELBIT SYSTEMS LTD.
 - 13.1.4.1 Business overview
 - 13.1.4.2 Products offered
 - 13.1.4.3 Recent developments
 - 13.1.4.3.1 Other developments
 - 13.1.4.4 MnM view
 - 13.1.4.4.1 Right to win
 - 13.1.4.4.2 Strategic choices
 - 13.1.4.4.3 Weaknesses and competitive threats
- 13.1.5 TELEDYNE FLIR LLC
 - 13.1.5.1 Business overview
 - 13.1.5.2 Products offered
 - 13.1.5.3 Recent developments
 - 13.1.5.3.1 Product launches
 - 13.1.5.3.2 Deals
 - 13.1.5.3.3 Other developments
 - 13.1.5.4 MnM view
 - 13.1.5.4.1 Right to win
 - 13.1.5.4.2 Strategic choices
 - 13.1.5.4.3 Weaknesses and competitive threats
- 13.1.6 LEONARDO S.P.A.
 - 13.1.6.1 Business overview
 - 13.1.6.2 Products offered
 - 13.1.6.3 Recent developments
 - 13.1.6.3.1 Product launches
 - 13.1.6.3.2 Deals
 - 13.1.6.3.3 Other developments
- 13.1.7 THALES
 - 13.1.7.1 Business overview
 - 13.1.7.2 Products offered
 - 13.1.7.3 Recent developments
 - 13.1.7.3.1 Product launches
 - 13.1.7.3.2 Deals
 - 13.1.7.3.3 Other developments
- 13.1.8 ISRAEL AEROSPACE INDUSTRIES
 - 13.1.8.1 Business overview
 - 13.1.8.2 Products offered
 - 13.1.8.3 Recent developments

- 13.1.8.3.1 Deals
- 13.1.8.3.2 Other developments
- 13.1.9 SAAB AB
 - 13.1.9.1 Business overview
 - 13.1.9.2 Products offered
 - 13.1.9.3 Recent developments
 - 13.1.9.3.1 Deals
 - 13.1.9.3.2 Other developments
- 13.1.10 DRONESHIELD LTD
 - 13.1.10.1 Business overview
 - 13.1.10.2 Products offered
 - 13.1.10.3 Recent developments
 - 13.1.10.3.1 Product launches
 - 13.1.10.3.2 Deals
 - 13.1.10.3.3 Other developments
- 13.1.11 QINETIQ
 - 13.1.11.1 Business overview
 - 13.1.11.2 Products offered
 - 13.1.11.3 Recent developments
 - 13.1.11.3.1 Other developments
- 13.1.12 BHARAT ELECTRONICS LIMITED (BEL)
 - 13.1.12.1 Business overview
 - 13.1.12.2 Products offered
 - 13.1.12.3 Recent developments
 - 13.1.12.3.1 Product launches
 - 13.1.12.3.2 Other developments
- 13.1.13 L3HARRIS TECHNOLOGIES, INC.
 - 13.1.13.1 Business overview
 - 13.1.13.2 Products offered
 - 13.1.13.3 Recent developments
 - 13.1.13.3.1 Deals
- 13.1.14 RHEINMETALL AG
 - 13.1.14.1 Business overview
 - 13.1.14.2 Products offered
 - 13.1.14.3 Recent developments
 - 13.1.14.3.1 Deals
 - 13.1.14.3.2 Other developments
- 13.1.15 ASELSAN A.S.
 - 13.1.15.1 Business overview

- 13.1.15.2 Products offered
- 13.1.15.3 Recent developments
 - 13.1.15.3.1 Product launches
 - 13.1.15.3.2 Other developments

13.2 OTHER PLAYERS

- 13.2.1 WEIBEL SCIENTIFIC A/S
- 13.2.2 DEDRONE
- 13.2.3 DETECT, INC.
- 13.2.4 DRONE DEFENCE
- 13.2.5 DEFSYS SOLUTIONS PVT. LTD.
- 13.2.6 ADANI DEFENCE & AEROSPACE
- 13.2.7 ECHODYNE CORP.
- 13.2.8 ROBIN RADAR SYSTEMS
- 13.2.9 APOLLOSHIELD
- 13.2.10 AERODEFENSE

14 APPENDIX

- 14.1 DISCUSSION GUIDE
- 14.2 ANNEXURE
- 14.3 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 14.4 CUSTOMIZATION OPTIONS
- 14.5 RELATED REPORTS
- 14.6 AUTHOR DETAILS

I would like to order

Product name: Drone Detection Market by Technology (Radar, RF Scanner, Optical), Application (Critical Infrastructure, Airport, Stadium, Prison, Power Plant, Oil & Gas, Border Security, Military), Type (Ground-Based, Handheld), Range and Region - Global Forecast to 2029

Product link: <https://marketpublishers.com/r/DEF57D893510EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DEF57D893510EN.html>