

Doors Market by Material (Metal, Wood, Plastic, Glass, Composite), Mechanism (Swinging, Sliding, Folding, Overhead), Product Type (Interior, Exterior), Mode of Application (New Construction, Aftermarket), Application, and Region - Global Forecast to 2025

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Abstracts

The global doors market size is projected to grow from USD 90.6 billion in 2020 to USD 118.2 billion by 2025, at a CAGR of 4.8% between 2020 and 2025. Growing construction industry and changing interior décor preferences of customers are driving the market for doors. However, high investment & installation costs of eco-friendly doors is expected to restrain this market. Rapid urbanization in emerging economies is expected to offer significant growth opportunities to manufacturers of doors. The major challenge faced by players are fluctuating raw material prices and growing environmental concerns and implementation of standards in door products.

In terms of value, the wood segment is projected to account for the largest share of the doors market, by material, during the forecast period.

Wood is projected to be the largest material segment in doors market. Wooden doors are aesthetically appealing; however, they are less thermally efficient, expensive, absorb moisture and easily rot which leads to high maintenance costs.

Swinging doors is projected to register the highest CAGR during the forecast period.

Swinging doors segment is the fastest growing mechanism used for door systems and contributing the largest share to the global doors systems market. These are more cost-effective and require lesser maintenance as compared to folding, revolving, and sliding doors.

In terms of value, the Interior doors segment is projected to account for the largest share of the doors market, by product type, during the forecast period.

Interior doors is the largest product type segment in doors market. These doors are lighter, thinner, and smaller in comparison to exterior doors. They are not soundproof or weather proof as they do not include weather-stripping features. Changing lifestyles and growing expenditure on residential buildings drives the market for interior doors.

Residential doors is projected to register the highest CAGR during the forecast period.

Residential segment is the fastest growing product type in the doors market. This is attributed to the changing preferences and trends, which could require renovations and replacements. There is a rise in demand for green buildings, especially in the North American market as there are various regulations in place that make it obligatory to use sustainable and energy-efficient materials in both, commercial and residential buildings.

In terms of value, the new construction segment is projected to account for the largest share of the doors market, by mode of application, during the forecast period.

Based on the mode of application, the doors market has been segmented into aftermarket and new construction. In 2019, the new construction segment dominated the doors market. This is attributed to the changing preferences and trends, which could require renovation and remodeling. The demand for doors is expected to be driven by factors such as reduced noise, better comfort, and greater aesthetic appeal.

The APAC region leads the doors market in terms of value.

APAC is the fastest-growing region for doors market. The growth in demand for doors in the region can be largely attributed to the growing infrastructure and building & construction industries. The demand for customized doors is growing rapidly in the region, owing to the high demand from the infrastructural sector for aesthetic appeal. As a result, the market has been positively impacted.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the fresh food packaging market, and information was gathered from secondary research to determine and verify the market size of several segments.

By Company Type: Tier 1 – 40%, Tier 2 – 35%, and Tier 3 – 25%

By Designation: C Level Executives– 35%, Directors – 40%, and Others – 25%

By Region: APAC – 40%, Europe – 10%, North America – 25%, the Middle East & Africa – 15%, and South America- 10%

Major players operating in the global doors market include Assa Abloy (Sweden), Droma Kaba (Switzerland), (Ireland), Masonite (US), Andersen Corporation (US), Simpson Door Company (US), Jeld-Wen, Inc. (US), PGT (US), Fancy Doors & Mouldings (Canada), Cornerstone Building Brands (US), ARCAT (US), Lacantina Doors (US), Boon Edam (Netherlands), Pella Corporation (US), The Lyon & Billard Lumber Co. (US), Atrium (US), Fenesta (India), Corinthian Doors (Australia), Hormann (Germany), MI Windows and Doors, LLC (US), Novoferm GmbH (Germany), Marvin (US), Viwintech Window & Door Inc. (US), Therma-Tru Corp. (US), and OCM Industrial Doors (Italy).

Research Coverage:

This report provides detailed segmentation of the doors market based on material, mechanism, product type, application, and mode of application. Based on mechanism, the doors market has been segmented into folding, sliding, swinging, overhead, and others. Based on the product type, the doors market has been segmented into interior doors and exterior doors. Based on the application, the doors market has been segmented into residential, and non-residential. Based on the mode of application, the doors market has been segmented into aftermarket and new construction.

Key Benefits of Buying the Report

From an insight perspective, this research report focuses on various levels of analyses — industry analysis (industry trends), market share ranking of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the commodity plastics market; high growth regions; and market drivers, restraints, opportunities, and challenges.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

FIGURE 1 DOORS: MARKET DEFINITION

1.3 SCOPE OF THE STUDY

FIGURE 2 DOORS: MARKET SEGMENTATION

1.3.1 REGIONS COVERED

FIGURE 3 DOORS MARKET: REGIONS COVERED

1.3.2 YEARS CONSIDERED FOR THE STUDY

FIGURE 4 DOORS MARKET: YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 UNIT CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 5 DOORS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.2 BASE NUMBER CALCULATION

2.2.1 DEMAND-SIDE APPROACH FOR MARKET SIZE (IN TERMS OF VOLUME)
CALCULATION

2.3 MARKET SIZE ESTIMATION

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.4 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 8 DATA TRIANGULATION

2.5 MARKET RANKING ANALYSIS

2.6 ASSUMPTIONS

2.7 LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 9 WOOD DOORS TO GROW AT THE HIGHEST CAGR FROM 2020 TO 2025

FIGURE 10 SWINGING DOORS TO BE THE FASTEST-GROWING SEGMENT BETWEEN 2020 AND 2025

FIGURE 11 INTERIOR DOORS TO BE THE LARGER SEGMENT THROUGH 2025

FIGURE 12 NEW CONSTRUCTION TO ACCOUNT FOR THE LARGER SHARE IN NORTH AMERICA BETWEEN 2020 AND 2025

FIGURE 13 APAC WAS THE LARGEST MARKET FOR DOORS IN 2019

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN THE DOORS MARKET

FIGURE 14 EMERGING ECONOMICS OFFER ATTRACTIVE OPPORTUNITIES FOR GROWTH IN THE DOORS MARKET FROM 2020 TO 2025

4.2 DOORS MARKET, BY MATERIAL

FIGURE 15 WOOD SEGMENT TO RECORD THE HIGHEST CAGR OF 5.3% DURING THE FORECAST PERIOD

4.3 DOORS MARKET, BY PRODUCT TYPE

FIGURE 16 INTERIOR DOORS SEGMENT TO ACCOUNT FOR A LARGER SHARE IN THE DOORS MARKET THROUGH 2025

4.4 DOORS MARKET, BY APPLICATION

FIGURE 17 RESIDENTIAL SEGMENT TO ACCOUNT FOR A LARGER SHARE IN THE DOORS MARKET THROUGH 2025

4.5 DOORS MARKET IN APAC

FIGURE 18 CHINA ACCOUNTED FOR THE LARGEST SHARE IN THE DOORS MARKET IN APAC IN 2019

4.6 DOORS MARKET, BY KEY COUNTRIES

FIGURE 19 CHINA TO GROW AT THE HIGHEST RATE FROM 2020 TO 2025

5 MARKET OVERVIEW

5.1 VALUE CHAIN ANALYSIS

FIGURE 20 DOORS: VALUE CHAIN

5.2 MARKET DYNAMICS

FIGURE 21 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE DOORS MARKET

5.2.1 DRIVERS

5.2.1.1 Growth of the construction industry

5.2.1.2 Changing interior décor preferences of customers

5.2.2 RESTRAINTS

5.2.2.1 High investment & installation costs of eco-friendly doors

5.2.3 OPPORTUNITIES

5.2.3.1 Increase in demand for replacement doors from the renovations sector

5.2.3.2 Increase in spending on customization of doors

5.2.3.3 Rapid urbanization in emerging economies

5.2.4 CHALLENGES

5.2.4.1 Fluctuating raw material prices

5.2.4.2 Growing environmental concerns and implementation of standards in door products

5.3 PORTER'S FIVE FORCES ANALYSIS OF DOORS MARKET

FIGURE 22 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 TECHNOLOGY ANALYSIS

FIGURE 23 DOORS MARKET: TYPICAL PROCESS OF DOOR MANUFACTURING

5.5 PATENT ANALYSIS

5.5.1 METHODOLOGY

5.5.2 DOCUMENT TYPE

TABLE 1 DOORS MARKET: REGISTERED PATENTS

FIGURE 24 DOORS MARKET: REGISTERED PATENTS

5.5.3 PATENT PUBLICATION TRENDS

FIGURE 25 DOORS MARKET: PATENT PUBLICATION TRENDS, 2015-2020

5.5.4 INSIGHT

5.5.5 JURISDICTION ANALYSIS

FIGURE 26 DOORS MARKET: JURISDICTION ANALYSIS

5.5.6 TOP PATENT APPLICANTS

FIGURE 27 DOORS MARKET: TOP PATENT APPLICANTS

TABLE 2 DOORS MARKET: LIST OF PATENTS, BY YIHE TECHNOLOGY DEV SHANGHAI CO. LTD.

TABLE 3 DOORS MARKET: LIST OF PATENTS, BY ASSA ABLOY GUOQIANG SHANDONG HARDWARE TECH CO. LTD.

TABLE 4 DOORS MARKET: LIST OF PATENTS, BY SANWA SHUTTER CORPORATION

TABLE 5 DOORS MARKET: LIST OF PATENTS, BY INVENTIO AG

5.6 AVERAGE PRICE ANALYSIS

TABLE 6 DOORS MARKET: AVERAGE PRICE

5.7 MACROECONOMIC OVERVIEW

5.7.1 DEVELOPMENT OF ECONOMY, GDP (PURCHASING POWER PARITY), 2015

5.7.2 GDP & CONTRIBUTION TO THE CONSTRUCTION INDUSTRY, BY COUNTRY

TABLE 7 NORTH AMERICA: CONTRIBUTION TO THE CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

TABLE 8 NORTH AMERICA: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

TABLE 9 EUROPE: CONTRIBUTION TO THE CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

TABLE 10 EUROPE: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

TABLE 11 APAC: CONTRIBUTION TO THE CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

TABLE 12 APAC: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

TABLE 13 MIDDLE EAST & AFRICA: CONTRIBUTION TO THE CONSTRUCTION INDUSTRY, BY COUNTRY GDP, 2014–2021 (USD BILLION)

TABLE 14 MIDDLE EAST & AFRICA: GDP, BY COUNTRY GDP, 2014–2021 (USD BILLION)

TABLE 15 LATIN AMERICA: CONTRIBUTION TO THE CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

TABLE 16 LATIN AMERICA: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

6 DOORS MARKET, BY MATERIAL

6.1 INTRODUCTION

FIGURE 28 WOOD SEGMENT TO LEAD THE DOORS MARKET BETWEEN 2020 AND 2025

TABLE 17 DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 18 DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

6.2 WOOD

6.2.1 DEMAND FOR AESTHETICALLY APPEALING DOORS TO DRIVE THE MARKET

6.3 GLASS

6.3.1 INCREASED DEMAND FOR GLASS DOORS IN OFFICE SPACES TO DRIVE THE MARKET

6.4 METAL

6.4.1 INCREASING SECURITY CONCERNS TO DRIVE THE DEMAND FOR METAL DOORS

6.5 PLASTIC

6.5.1 LOW COST, LOW MAINTENANCE, AND CONVENIENCE TO DRIVE THE MARKET FOR PLASTIC DOORS

6.6 COMPOSITE

6.6.1 INCREASE IN THE USE OF COMPOSITE DOOR FOR GAINING MORE STRENGTH AND NOISE REDUCTION

7 DOORS MARKET, BY MECHANISM

7.1 INTRODUCTION

FIGURE 29 SWINGING DOORS SEGMENT TO LEAD THE DOORS MARKET BETWEEN

2020 AND 2025

TABLE 19 DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 20 DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

7.2 SWINGING DOORS

7.2.1 DEMAND FOR SWINGING DOORS IN RESIDENTIAL BUILDINGS TO DRIVE THE MARKET

7.3 SLIDING DOORS

7.3.1 INCREASED DEMAND FOR SLIDING DOORS IN RESIDENTIAL SPACES TO DRIVE THE MARKET

7.4 FOLDING DOORS

7.4.1 INCREASING USE OF FOLDING DOORS IN RESIDENTIAL, RESTAURANTS, AND COMMERCIAL PROJECTS TO DRIVE THE MARKET

7.5 OVERHEAD DOORS

7.5.1 INCREASED USE OF OVERHEAD DOORS FOR GARAGE AND AUTOMOBILE PARKING TO DRIVE THE DEMAND

7.6 OTHERS

8 DOORS MARKET, BY PRODUCT TYPE

8.1 INTRODUCTION

FIGURE 30 INTERIOR DOORS SEGMENT TO LEAD THE DOORS MARKET BETWEEN

2020 AND 2025

TABLE 21 DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)

Doors Market by Material (Metal, Wood, Plastic, Glass, Composite), Mechanism (Swinging, Sliding, Folding, Over...

TABLE 22 DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (MILLION UNITS)

8.2 INTERIOR DOORS

8.2.1 CHANGING LIFESTYLES AND GROWING EXPENDITURE ON RESIDENTIAL BUILDINGS TO DRIVE THE MARKET

8.3 EXTERIOR DOORS

8.3.1 INCREASED DEMAND FOR TECHNOLOGICALLY ADVANCED DOORS TO DRIVE THE MARKET

9 DOORS MARKET, BY APPLICATION

9.1 INTRODUCTION

FIGURE 31 RESIDENTIAL SEGMENT TO LEAD THE DOORS MARKET BETWEEN

2020 AND 2025

TABLE 23 DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 24 DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION UNITS)

9.2 NON-RESIDENTIAL

9.2.1 HOSPITALS

9.2.1.1 Demand for strict hygiene to drive the doors market

9.2.2 OFFICES

9.2.2.1 Increased security concerns in office spaces to drive the demand

9.2.3 HOTELS

9.2.3.1 Development in the hotel market across the globe to advance rapidly, thus driving the demand for doors in the sector

9.2.4 GOVERNMENT BUILDINGS

9.2.4.1 Increasing security concerns in government buildings to drive the demand for security doors

9.2.5 EDUCATIONAL INSTITUTION

9.2.5.1 Increasing number of educational institutions to drive the demand

9.2.6 RETAIL

9.2.6.1 Retail is the fastest-growing segment, which drives the demand for doors

9.2.7 OTHERS

9.3 RESIDENTIAL

9.3.1 SINGLE-FAMILY

9.3.1.1 Increase in expenditure on high-quality exterior doors for better security to drive the market

9.3.2 MULTI-FAMILY

9.3.2.1 Increase in focus on green buildings to drive the market

10 DOORS MARKET, BY MODE OF APPLICATION

10.1 INTRODUCTION

FIGURE 32 NEW CONSTRUCTION SEGMENT TO LEAD DOORS MARKET BETWEEN

2020 AND 2025

TABLE 25 DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (USD MILLION)

TABLE 26 DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (MILLION UNITS)

10.2 NEW CONSTRUCTION

10.2.1 NEW RESIDENTIAL AND NON-RESIDENTIAL CONSTRUCTIONS TO DRIVE THE MARKET

10.3 AFTERMARKET

10.3.1 INCREASED DEMAND FOR INNOVATIVE OR CUSTOMIZED DOORS TO DRIVE THE MARKET

11 DOORS MARKET, BY REGION

11.1 INTRODUCTION

TABLE 27 DOORS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 28 DOORS MARKET SIZE, BY REGION, 2018–2025 (MILLION UNITS)

11.2 APAC

FIGURE 33 APAC: DOORS MARKET SNAPSHOT

TABLE 29 APAC: DOORS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 30 APAC: DOORS MARKET SIZE, BY COUNTRY, 2018–2025 (MILLION UNITS)

TABLE 31 APAC: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 32 APAC: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 33 APAC: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 34 APAC: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

TABLE 35 APAC: DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD

MILLION)

TABLE 36 APAC: DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (MILLION UNITS)

TABLE 37 APAC: DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 38 APAC: DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION UNITS)

TABLE 39 APAC: DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (USD MILLION)

TABLE 40 APAC: DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (MILLION UNITS)

11.2.1 CHINA

11.2.1.1 Rise in the number of construction activities in China is driving the demand for doors

TABLE 41 CHINA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 42 CHINA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 43 CHINA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 44 CHINA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.2.2 INDIA

11.2.2.1 Increase in spending by the government in setting up new industries would create a higher demand for doors

TABLE 45 INDIA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 46 INDIA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 47 INDIA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 48 INDIA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.2.3 JAPAN

11.2.3.1 Increase in housing construction projects to drive the growth of the doors market

TABLE 49 JAPAN: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 50 JAPAN: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 51 JAPAN: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 52 JAPAN: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.2.4 AUSTRALIA

11.2.4.1 Increasing demand for new residential, infrastructural, and commercial constructions to drive the demand for doors

TABLE 53 AUSTRALIA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 54 AUSTRALIA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 55 AUSTRALIA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 56 AUSTRALIA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.2.5 INDONESIA

11.2.5.1 Rapid urbanization and rising disposable income are driving the demand for doors

TABLE 57 INDONESIA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 58 INDONESIA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 59 INDONESIA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 60 INDONESIA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.2.6 REST OF APAC

TABLE 61 REST OF APAC: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 62 REST OF APAC: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 63 REST OF APAC: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 64 REST OF APAC: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.3 NORTH AMERICA

FIGURE 34 NORTH AMERICA: DOORS MARKET SNAPSHOT

TABLE 65 NORTH AMERICA: DOORS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 66 NORTH AMERICA: DOORS MARKET SIZE, BY COUNTRY, 2018–2025 (MILLION UNITS)

TABLE 67 NORTH AMERICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 68 NORTH AMERICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 69 NORTH AMERICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 70 NORTH AMERICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

TABLE 71 NORTH AMERICA: DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)

TABLE 72 NORTH AMERICA: DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (MILLION UNITS)

TABLE 73 NORTH AMERICA: DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 74 NORTH AMERICA: DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION UNITS)

TABLE 75 NORTH AMERICA: DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (USD MILLION)

TABLE 76 NORTH AMERICA: DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (MILLION UNITS)

11.3.1 US

11.3.1.1 Progress of the construction industry in the country is driving the demand

TABLE 77 US: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 78 US: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 79 US: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 80 US: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.3.2 CANADA

11.3.2.1 Increase in disposable income is driving the market

TABLE 81 CANADA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 82 CANADA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 83 CANADA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 84 CANADA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.3.3 MEXICO

11.3.3.1 Increasing investments in the residential and non-residential markets to drive the market

TABLE 85 MEXICO: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 86 MEXICO: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 87 MEXICO: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 88 MEXICO: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.4 EUROPE

FIGURE 35 EUROPE: DOORS MARKET SNAPSHOT

TABLE 89 EUROPE: DOORS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 90 EUROPE: DOORS MARKET SIZE, BY COUNTRY, 2018–2025 (MILLION UNITS)

TABLE 91 EUROPE: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 92 EUROPE: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 93 EUROPE: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 94 EUROPE: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

TABLE 95 EUROPE: DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)

TABLE 96 EUROPE: DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (MILLION UNITS)

TABLE 97 EUROPE: DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 98 EUROPE: DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION UNITS)

TABLE 99 EUROPE: DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (USD MILLION)

TABLE 100 EUROPE: DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (MILLION UNITS)

11.4.1 GERMANY

11.4.1.1 The boom in new construction and renovation segments to drive the market

TABLE 101 GERMANY: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 102 GERMANY: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 103 GERMANY: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 104 GERMANY: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.4.2 FRANCE

11.4.2.1 Increased investments in the construction industry to drive the market

TABLE 105 FRANCE: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 106 FRANCE: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 107 FRANCE: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 108 FRANCE: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.4.3 UK

11.4.3.1 Need for greater security and convenience to drive the market

TABLE 109 UK: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 110 UK: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 111 UK: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 112 UK: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.4.4 RUSSIA

11.4.4.1 Public and private investments in residential, commercial, and infrastructural construction are driving the market

TABLE 113 RUSSIA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 114 RUSSIA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 115 RUSSIA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 116 RUSSIA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.4.5 ITALY

11.4.5.1 Growing housing market to drive the demand for doors in the country

TABLE 117 ITALY: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 118 ITALY: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 119 ITALY: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 120 ITALY: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.4.6 REST OF EUROPE

TABLE 121 REST OF EUROPE: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 122 REST OF EUROPE: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 123 REST OF EUROPE: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 124 REST OF EUROPE: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.5 LATIN AMERICA

FIGURE 36 LATIN AMERICA: DOORS MARKET SNAPSHOT

TABLE 125 LATIN AMERICA: DOORS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 126 LATIN AMERICA: DOORS MARKET SIZE, BY COUNTRY, 2018–2025 (MILLION UNITS)

TABLE 127 LATIN AMERICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 128 LATIN AMERICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 129 LATIN AMERICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 130 LATIN AMERICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

TABLE 131 LATIN AMERICA: DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)

TABLE 132 LATIN AMERICA: DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (MILLION UNITS)

TABLE 133 LATIN AMERICA: DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 134 LATIN AMERICA: DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION UNITS)

TABLE 135 LATIN AMERICA: DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (USD MILLION)

TABLE 136 LATIN AMERICA: DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (MILLION UNITS)

11.5.1 BRAZIL

11.5.1.1 Rising middle-class population, coupled with industrial growth, is driving the market

TABLE 137 BRAZIL: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 138 BRAZIL: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 139 BRAZIL: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 140 BRAZIL: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.5.2 ARGENTINA

11.5.2.1 Increasing Public-Private Partnerships (PPPs) are driving the growth of the market

TABLE 141 ARGENTINA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 142 ARGENTINA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 143 ARGENTINA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 144 ARGENTINA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.5.3 REST OF LATIN AMERICA

TABLE 145 REST OF LATIN AMERICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 146 REST OF LATIN AMERICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 147 REST OF LATIN AMERICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 148 REST OF LATIN AMERICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.6 MIDDLE EAST & AFRICA

FIGURE 37 MIDDLE EAST & AFRICA: DOORS MARKET SNAPSHOT

TABLE 149 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 150 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY COUNTRY, 2018–2025 (MILLION UNITS)

TABLE 151 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 152 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 153 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 154 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

TABLE 155 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)

TABLE 156 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (MILLION UNITS)

TABLE 157 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 158 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION UNITS)

TABLE 159 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (USD MILLION)

TABLE 160 MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY MODE OF APPLICATION, 2018–2025 (MILLION UNITS)

11.6.1 UAE

11.6.1.1 Rising construction spending on social infrastructure, including housing and healthcare facilities, to drive the demand

TABLE 161 UAE: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 162 UAE: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 163 UAE: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 164 UAE: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.6.2 SOUTH AFRICA

11.6.2.1 Industrial growth to drive the demand for doors

TABLE 165 SOUTH AFRICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 166 SOUTH AFRICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 167 SOUTH AFRICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025

(USD MILLION)

TABLE 168 SOUTH AFRICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025
(MILLION UNITS)

11.6.3 TURKEY

11.6.3.1 Significant infrastructural investments in building & construction are driving the demand

TABLE 169 TURKEY: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 170 TURKEY: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 171 TURKEY: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 172 TURKEY: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.6.4 SAUDI ARABIA

11.6.4.1 Growing population and government investment are driving the market

TABLE 173 SAUDI ARABIA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 174 SAUDI ARABIA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 175 SAUDI ARABIA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 176 SAUDI ARABIA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

11.6.5 REST OF MIDDLE EAST & AFRICA

TABLE 177 REST OF MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 178 REST OF MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY MATERIAL, 2018–2025 (MILLION UNITS)

TABLE 179 REST OF MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (USD MILLION)

TABLE 180 REST OF MIDDLE EAST & AFRICA: DOORS MARKET SIZE, BY MECHANISM, 2018–2025 (MILLION UNITS)

12 IMPACT OF COVID-19 ON DOORS MARKET

12.1 SHIFT IN INSTITUTIONAL/INDUSTRIAL CUSTOMERS

12.1.1 DISRUPTION IN THE INDUSTRIAL/COMMERCIAL SECTORS

12.1.2 IMPACT ON CUSTOMERS' OUTPUT & STRATEGIES TO

RESUME/IMPROVE PRODUCTION

12.1.2.1 Impact on the construction of new facilities

12.1.2.2 Short-term strategies to manage cost structure and supply chains

12.1.3 NEW MARKET OPPORTUNITIES/GROWTH OPPORTUNITIES

12.1.3.1 Measures taken by customers

12.1.3.2 Customers' perspective on the growth outlook

12.2 SHIFT IN RESIDENTIAL CUSTOMER SEGMENTS

12.2.1 DISRUPTION IN THE CONSTRUCTION INDUSTRY

12.2.2 IMPACT ON CUSTOMER SPENDING PATTERNS

12.2.2.1 Changing income levels

12.2.2.2 Customers' perspective on the growth outlook/new construction

12.3 BIGGEST GAINERS, BY TOP SECTORS

12.3.1 HEAVY & CIVIL ENGINEERING

12.4 BIGGEST LOSERS, BY TOP SECTORS

12.4.1 RESIDENTIAL

12.4.2 NON-RESIDENTIAL

12.5 BIGGEST GAINERS, BY TOP CONSTRUCTION TECHNOLOGIES

12.5.1 PREFABRICATED TECHNOLOGY

12.5.2 AUTOMATED CONSTRUCTION TECHNOLOGY

12.5.3 COMPUTER INTEGRATED/SMART CONSTRUCTION TECHNIQUES

12.6 WINNING STRATEGIES OF CONSTRUCTION COMPANIES TO GAIN MARKET SHARE

12.6.1 SHORT-TERM STRATEGIES (TILL DEC 2020)

12.6.2 MID-TERM STRATEGIES (2021-2022)

12.6.3 LONG-TERM STRATEGIES (2022 ONWARDS)

13 COMPETITIVE LANDSCAPE

13.1 OVERVIEW

FIGURE 38 COMPANIES ADOPTED MERGERS & ACQUISITIONS AS THE KEY GROWTH STRATEGY BETWEEN 2013 TO 2020

13.2 COMPETITIVE LEADERSHIP MAPPING

13.2.1 STAR

13.2.2 EMERGING LEADERS

13.2.3 PERVASIVE

13.2.4 EMERGING COMPANIES

FIGURE 39 DOORS MARKET: COMPETITIVE LEADERSHIP MAPPING, 2019

13.3 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 40 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN THE DOORS

MARKET

13.4 BUSINESS STRATEGY EXCELLENCE

FIGURE 41 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN THE DOORS MARKET

13.5 MARKET RANKING OF KEY PLAYERS

FIGURE 42 MARKET RANKING

13.6 COMPETITIVE SCENARIO

13.6.1 MERGERS & ACQUISITIONS

TABLE 181 MERGERS & ACQUISITIONS, 2013–2020

13.6.2 NEW PRODUCT LAUNCHES

TABLE 182 NEW PRODUCT LAUNCHES, 2013–2020

13.6.3 AGREEMENTS & PARTNERSHIPS

TABLE 183 AGREEMENTS & PARTNERSHIPS, 2013–2020

13.6.4 INVESTMENTS & EXPANSIONS

TABLE 184 INVESTMENTS & EXPANSIONS, 2013–2020

14 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, Winning Imperatives, Current Focus and Strategies, Threat from Competition, and Right to Win)*

14.1 ASSA ABLOY

FIGURE 43 ASSA ABLOY: COMPANY SNAPSHOT

14.2 DORMA KABA

FIGURE 44 DORMA KABA: COMPANY SNAPSHOT

14.3 ALLEGION PLC

FIGURE 45 ALLEGION PLC: COMPANY SNAPSHOT

14.4 MASONITE

FIGURE 46 MASONITE: COMPANY SNAPSHOT

FIGURE 47 MASONITE: SWOT ANALYSIS

14.5 ANDERSEN CORPORATION

FIGURE 48 ANDERSEN CORPORATION: SWOT ANALYSIS

14.6 SIMPSON DOOR COMPANY

14.7 JELD-WEN, INC.

14.8 PGT

FIGURE 49 PGT: COMPANY SNAPSHOT

14.9 FANCY DOORS & MOULDINGS

14.10 CORNERSTONE BUILDING BRANDS

FIGURE 50 CORNERSTONE BUILDING BRANDS: COMPANY SNAPSHOT

14.11 OTHER COMPANIES

- 14.11.1 ARCAT
- 14.11.2 LACANTINA DOORS
- 14.11.3 BOON EDAM
- 14.11.4 PELLA CORPORATION
- 14.11.5 THE LYON & BILLARD LUMBER CO.
- 14.11.6 ATRIUM
- 14.11.7 FENESTA
- 14.11.8 CORINTHIAN DOORS
- 14.11.9 HORMANN
- 14.11.10 MI WINDOWS AND DOORS, LLC
- 14.11.11 NOVOFERM GMBH
- 14.11.12 MARVIN
- 14.11.13 VIWINTECH WINDOW & DOOR INC.
- 14.11.14 THERMA-TRU CORP.
- 14.11.15 OCM INDUSTRIAL DOORS

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, Winning Imperatives, Current Focus and Strategies, Threat from Competition, and Right to Win might not be captured in case of unlisted companies.

15 APPENDIX

- 15.1 DISCUSSION GUIDE
- 15.2 KNOWLEDGE STORE: MARKETSSANDMARKETS SUBSCRIPTION PORTAL
- 15.3 AVAILABLE CUSTOMIZATIONS
- 15.4 RELATED REPORTS
- 15.5 AUTHOR DETAILS

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