

Distribution Voltage Regulator Market by Type (Ferroresonant and Tap Switching), by End-Users (Commercial, Industrial, and Residential) & by Region (Americas, Europe, Asia-Pacific, and the Middle East & Africa) - Global Trends & Forecast to 2019

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Abstracts

The global distribution voltage regulator market is projected to grow from \$1, 997.5 million to \$2, 482.5 million at a CAGR of from 4.7% 2014 to 2019. Asia-Pacific was the single-largest market for distribution voltage regulators in 2013, holding 43.5% share, and is set to continue its dominance till 2019. The Middle East and Africa is projected to emerge as the fastest growing market during the forecast period, exhibiting a CAGR of 5.2% from 2014 to 2019, followed by Asia-Pacific at 5.0% and the Americas at 4.3% during the same period.

The global distribution voltage regulator market has been segmented on the basis of type, end-users, and region, in terms of value. The market segments by type include ferroresonant and tap-switching distribution voltage regulators, by end-users include commercial, industrial, and residential, and by region include Americas, Europe, Asia-Pacific, and the Middle East and Africa. The regional segment has been further divided into country-wise segmentation which includes the U.S., Brazil, the U.K., Germany, China, India, Saudi Arabia, South Africa, and others.

Distribution voltage regulators play a crucial role in maintaining reliable power supply voltages across distribution lines, irrespective of the fluctuating line and load conditions. The distribution voltage regulator market is primarily driven by increasing power demand, expanding power distribution networks, and the need to provide reliable power supply with high efficiency. The replacement and upgrading of aged power distribution networks across markets such as Europe and North America will provide attractive

opportunities for the distribution voltage regulator market in future.

This report provides an analysis of key companies and competitive analysis of developments recorded in the industry during the past three years. Market drivers, restraints, opportunities, burning issues, and latest industry trends of the market have been discussed in detail. The leading players in the market such as Siemens AG (Germany), ABB Ltd. (Switzerland), General Electric (U.S.), Maschinenfabrik Reinhausen (Germany), Eaton Corporation (U.S.), Howard Industries (U.S.), Toshiba Corporation (Japan), Basler Electric (U.S.), J. Schneider Elektrotechnik GmbH (Germany) and others, have been profiled in this report.

In 2014, Asia-Pacific is estimated to be the largest market distribution voltage regulators across the globe, and is projected to remain so till 2019. The key players of the global distribution voltage regulator market undertake various contracts and agreements (including joint ventures, collaborations, and partnerships) as well as mergers and acquisitions to increase their share in the market. The leading distribution voltage regulator companies are expanding rapidly in fast-growing markets such as Asia-Pacific, the Middle East and Africa, and South America by opening new sales and service channels, expanding manufacturing capacities, and establishing specialized R&D centers.

SCOPE OF THE REPORT

This report focuses on the global distribution voltage regulator market, which has been segmented on the basis of type, end-user, and region.

On the basis of type

Ferroresonant

Tap-switching

On the basis of End-user

Commercial

Industrial

Residential

On the basis of Region

Americas

Europe

Asia-Pacific

Middle East & Africa

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.1.1 MARKET DEFINITION

1.1.2 MARKET SCOPE

1.1.2.1 Markets Covered

1.1.2.2 Years Considered in the Report

1.1.3 CURRENCY

1.1.4 PACKAGE SIZE

1.1.5 LIMITATIONS

1.1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primaries

2.2 FACTOR ANALYSIS

2.2.1 INTRODUCTION

2.2.2 DEMAND SIDE ANALYSIS

2.2.2.1 Increasing electricity generation

2.2.2.2 Increasing use of renewable sources for electricity generation

2.3 MARKET SIZE ESTIMATION

2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS & LIMITATIONS

2.5.1 ASSUMPTIONS

2.6 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ASIA-PACIFIC: THE LARGEST MARKET IN THE NEXT FIVE YEARS FOR

Distribution Voltage Regulator Market by Type (Ferroresonant and Tap Switching), by End-Users (Commercial, Ind...

DISTRIBUTION VOLTAGE REGULATORS

4.2 DISTRIBUTION VOLTAGE REGULATORS MARKET, BY TYPE, 2013

4.3 ASIA-PACIFIC DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, 2013

4.4 ASIA-PACIFIC DISTRIBUTION VOLTAGE REGULATOR MARKET IN 2019, BY TYPE

4.5 MARKET SIZE GROWTH DURING FORECAST PERIOD

4.6 MARKET GROWTH OF TAP-SWITCHING DISTRIBUTION VOLTAGE REGULATORS, 2014-2019

4.7 DISTRIBUTION VOLTAGE REGULATORS MARKET: DEVELOPED VS. DEVELOPING NATIONS

4.8 LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

5.1 MARKET EVOLUTION

5.2 MARKET SEGMENTATION

5.2.1 BY TYPE

5.2.2 BY END-USER

5.2.3 BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Compulsion of voltage regulation

5.3.1.2 Increasing power demand

5.3.2 RESTRAINT

5.3.2.1 High capital investment

5.3.3 OPPORTUNITIES

5.3.3.1 Replacements/upgrade of aged distribution networks

5.3.3.2 Urge to increase the efficiency of distribution grids

5.3.4 CHALLENGE

5.3.4.1 Non-uniform standards

6 INDUSTRY TRENDS

6.1 VALUE CHAIN ANALYSIS

6.2 PORTER'S FIVE FORCES ANALYSIS

6.2.1 THREAT OF NEW ENTRANTS

6.2.1.1 Common Technology

6.2.1.2 No Specific Assets Required

6.2.2 THREAT OF SUBSTITUTES

- 6.2.2.1 Similar Product Available
- 6.2.3 BARGAINING POWER OF SUPPLIERS
 - 6.2.3.1 Low cost of switching supplier
 - 6.2.3.2 Non-concentration of suppliers
- 6.2.4 BARGAINING POWER OF BUYERS
 - 6.2.4.1 Low Product Differentiation
 - 6.2.4.2 Concentration of Buyers in the Market
- 6.2.5 INTENSITY OF COMPETITIVE RIVALRY
 - 6.2.5.1 Many equally sized competitors

7 DISTRIBUTION VOLTAGE REGULATOR MARKET, BY END-USER

- 7.1 INTRODUCTION
- 7.2 INDUSTRIAL
 - 7.2.1 AMERICAS
 - 7.2.2 EUROPE
 - 7.2.3 ASIA-PACIFIC
 - 7.2.4 MIDDLE EAST & AFRICA
- 7.3 COMMERCIAL
 - 7.3.1 AMERICAS
 - 7.3.2 EUROPE
 - 7.3.3 ASIA-PACIFIC
 - 7.3.4 MIDDLE EAST & AFRICA
- 7.4 RESIDENTIAL
 - 7.4.1 AMERICAS
 - 7.4.2 EUROPE
 - 7.4.3 ASIA-PACIFIC
 - 7.4.4 MIDDLE EAST & AFRICA

8 DISTRIBUTION VOLTAGE REGULATOR MARKET, BY TYPE

- 8.1 INTRODUCTION
- 8.2 TAP-SWITCHING
 - 8.2.1 AMERICAS
 - 8.2.2 EUROPE
 - 8.2.3 ASIA-PACIFIC
 - 8.2.4 MIDDLE EAST & AFRICA
- 8.3 FERRORESONANT
 - 8.3.1 AMERICAS

- 8.3.2 EUROPE
- 8.3.3 ASIA-PACIFIC
- 8.3.4 MIDDLE EAST & AFRICA

9 DISTRIBUTION VOLTAGE REGULATOR MARKET, BY REGION

- 9.1 INTRODUCTION
- 9.2 AMERICAS
 - 9.2.1 U.S.
 - 9.2.2 CANADA
 - 9.2.3 BRAZIL
- 9.3 EUROPE
 - 9.3.1 U.K.
 - 9.3.2 FRANCE
 - 9.3.3 GERMANY
 - 9.3.4 RUSSIA
- 9.4 ASIA-PACIFIC
 - 9.4.1 CHINA
 - 9.4.2 INDIA
 - 9.4.3 AUSTRALIA
 - 9.4.4 JAPAN
 - 9.4.5 SOUTH KOREA
- 9.5 MIDDLE EAST & AFRICA
 - 9.5.1 SAUDI ARABIA
 - 9.5.2 UAE
 - 9.5.3 SOUTH AFRICA

10 COMPETITIVE LANDSCAPE

- 10.1 OVERVIEW
- 10.2 MARKET SHARE ANALYSIS
- 10.3 COMPETITIVE SITUATION & TRENDS
- 10.4 CONTRACTS & AGREEMENTS (INCLUDING PARTNERSHIPS/ JOINT VENTURES/COLLABORATIONS)
- 10.5 MERGERS & ACQUISITIONS
- 10.6 EXPANSIONS
- 10.7 NEW PRODUCT LAUNCHES

11 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*

- 11.1 INTRODUCTION
- 11.2 SIEMENS AG
- 11.3 GENERAL ELECTRIC COMPANY
- 11.4 HOWARD INDUSTRIES, INC.
- 11.5 EATON CORPORATION PLC.
- 11.6 ABB LTD.
- 11.7 MASCHINENFABRIK REINHAUSEN GMBH (MR)
- 11.8 TOSHIBA CORPORATION
- 11.9 BASLER ELECTRIC COMPANY
- 11.10 SCHWEITZER ENGINEERING LABORATORIES, INC. (SEL)
- 11.11 J. SCHNEIDER ELEKTROTECHNIK GMBH
- 11.12 SL INDUSTRIES, INC.
- 11.13 BELOTTI S.R.L.
- 11.14 DAIHEN CORPORATION
- 11.15 TEBIAN ELECTRIC APPARATUS CO. LTD.
- 11.16 UTILITY SYSTEMS TECHNOLOGIES INC.

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

12 APPENDIX

- 12.1 INSIGHTS OF INDUSTRY EXPERTS
- 12.2 DISCUSSION GUIDE
- 12.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 12.4 AVAILABLE CUSTOMIZATIONS
- 12.5 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 INCREASING POWER DEMAND IS PROPELLING THE GROWTH OF THE DISTRIBUTION VOLTAGE REGULATOR MARKET

Table 2 LACK OF INDUSTRY PROFESSIONALS RESTRAIN MARKET GROWTH

Table 3 RECLAMATION & REDEVELOPMENT OF OILFIELD & GROWING SUBSEA OPERATION ARE OPPORTUNITIES FOR THE DISTRIBUTION VOLTAGE REGULATOR MARKET

Table 4 ABSENCE OF UNIFORM STANDARDS IS A CHALLENGE

Table 5 DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012–2019 (\$MILLION)

Table 6 INDUSTRIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY REGION, 2012–2019 (\$MILLION)

Table 7 AMERICAS: INDUSTRIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 8 EUROPE: INDUSTRIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 9 ASIA-PACIFIC: INDUSTRIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 10 MIDDLE EAST & AFRICA: INDUSTRIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 11 COMMERCIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY REGION, 2012–2019 (\$MILLION)

Table 12 AMERICAS: COMMERCIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 13 EUROPE: COMMERCIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 14 ASIA-PACIFIC: COMMERCIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 15 MIDDLE EAST & AFRICA: COMMERCIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 16 RESIDENTIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY REGION, 2012–2019 (\$MILLION)

Table 17 AMERICAS: RESIDENTIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 18 EUROPE: RESIDENTIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 19 ASIA-PACIFIC: RESIDENTIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 20 MIDDLE EAST & AFRICA: RESIDENTIAL DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 21 DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 22 TAP-SWITCHING DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 23 AMERICAS: TAP-SWITCHING DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 24 EUROPE: TAP-SWITCHING DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 25 ASIA-PACIFIC: TAP-SWITCHING DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 26 MIDDLE EAST & AFRICA: TAP-SWITCHING DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 27 FERRORESONANT DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 28 AMERICAS: FERRORESONANT DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 29 EUROPE: FERRORESONANT DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 30 ASIA-PACIFIC: FERRORESONANT DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 31 MIDDLE EAST & AFRICA: FERRORESONANT DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 32 DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 33 AMERICAS: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 34 AMERICAS: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 35 AMERICAS: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 36 U.S.: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 37 U.S.: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 38 CANADA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-

USER, 2012-2019 (\$MILLION)

Table 39 CANADA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 40 BRAZIL: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 41 BRAZIL: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 42 EUROPE: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 43 EUROPE: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 44 EUROPE: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 45 U.K.: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 46 U.K.: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 47 FRANCE: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 48 FRANCE: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 49 GERMANY: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 50 GERMANY: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 51 RUSSIA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 52 RUSSIA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 53 ASIA-PACIFIC: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 54 ASIA-PACIFIC: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 55 ASIA-PACIFIC: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 56 CHINA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 57 CHINA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 58 INDIA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 59 INDIA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 60 AUSTRALIA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 61 AUSTRALIA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 62 JAPAN: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 63 JAPAN: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 64 SOUTH KOREA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 65 SOUTH KOREA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 66 MIDDLE EAST & AFRICA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 67 MIDDLE EAST & AFRICA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 68 MIDDLE EAST & AFRICA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 69 SAUDI ARABIA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 70 SAUDI ARABIA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 71 UAE: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 72 UAE: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 73 SOUTH AFRICA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY END-USER, 2012-2019 (\$MILLION)

Table 74 SOUTH AFRICA: DISTRIBUTION VOLTAGE REGULATOR MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 75 CONTRACTS & AGREEMENTS (INCLUDING PARTNERSHIPS/JOINT VENTURES/COLLABORATIONS), 2011–2015

Table 76 MERGERS & ACQUISITIONS, 2011-2015

Table 77 EXPANSIONS, 2014

Table 78 NEW PRODUCT LAUNCHES, 2012-2015

List Of Figures

LIST OF FIGURES

Figure 1 MARKETS COVERED: GLOBAL DISTRIBUTION VOLTAGE REGULATOR MARKET

Figure 2 DISTRIBUTION VOLTAGE REGULATOR MARKET: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY SOURCES: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 4 ELECTRICITY GENERATION CAPACITY HAS INCREASED BY NEARLY 15% IN THE LAST FIVE YEARS

Figure 5 RENEWABLE SOURCES TO ACCOUNT FOR 31% OF THE TOTAL ELECTRICITY GENERATION BY 2035

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 7 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 8 DATA TRIANGULATION METHODOLOGY

Figure 9 GLOBAL SPENDING ON TRANSMISSION & DISTRIBUTION EQUIPMENT, 2014-2020

Figure 10 SNAPSHOT: MARKET FOR INDUSTRIAL END-USERS IS EXPECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 11 MIDDLE EAST & AFRICA AND ASIA-PACIFIC ARE THE MOST PROMISING MARKETS

Figure 12 ABB LTD. IS THE MOST ACTIVE COMPANY IN SIGNING CONTRACTS AND AGREEMENTS (INCLUDING JVS/PARTNERSHIPS/COLLABORATIONS)

Figure 13 ATTRACTIVE MARKET OPPORTUNITIES FOR DISTRIBUTION VOLTAGE REGULATORS

Figure 14 DISTRIBUTION VOLTAGE REGULATORS MARKET SHARE (VALUE), BY COUNTRY, 2013

Figure 15 TAP-SWICHING TYPE DOMINATED THE DISTRIBUTION VOLTAGE REGULATORS MARKET IN 2013

Figure 16 INDUSTRIAL END-USERS GENERATED THE MOST DEMAND FOR DISTRIBUTION VOLTAGE REGULATORS

Figure 17 TAP-SWITCHING DISTRIBUTION VOLTAGE REGULATORS ARE EXPECTED TO CONTINUE TO THEIR DOMINATION OVER THE ASIA-PACIFIC MARKET IN 2019

Figure 18 DEMAND FROM INDUSTRIAL END-USERS WILL DRIVE THE GROWTH OF DISTRIBUTION VOLTAGE REGULATOR MARKET DURING 2014-2019

Figure 19 MIDDLE EAST & AFRICA WILL BE THE FASTEST GROWING MARKET OF TAP-SWITCHING DISTRIBUTION VOLTAGE REGULATORS DURING THE

FORECAST PERIOD

Figure 20 DISTRIBUTION VOLTAGE REGULATORS MARKET SIZE, BY MAJOR COUNTRIES, 2014-2019 (\$MILLION)

Figure 21 MIDDLE-EAST & AFRICA IS THE FASTEST GROWING MARKET DURING THE FORECAST PERIOD

Figure 22 DISTRIBUTION VOLTAGE REGULATOR IS INCREASINGLY BECOMING A PART OF INTEGRATED ENERGY MANAGEMENT SYSTEMS

Figure 23 MARKET SEGMENTATION OF DISTRIBUTION VOLTAGE REGULATORS

Figure 24 SEGMENTATION OF THE DISTRIBUTION VOLTAGE REGULATOR MARKET, BY TYPE

Figure 25 SEGMENTATION OF THE DISTRIBUTION VOLTAGE REGULATOR MARKET, BY END-USER

Figure 26 SEGMENTATION OF THE DISTRIBUTION VOLTAGE REGULATOR MARKET, BY REGION

Figure 27 MARKET DYNAMICS OF DISTRIBUTION VOLTAGE REGULATOR

Figure 28 VALUE CHAIN ANALYSIS: MAJOR VALUE IS ADDED DURING OPERATION & AFTER-SALES PHASE

Figure 29 PORTER'S FIVE FORCES ANALYSIS: INTENSITY OF COMPETITIVE RIVALRY IS HIGH IN THE DISTRIBUTION VOLTAGE REGULATOR MARKET

Figure 30 DISTRIBUTION VOLTAGE REGULATOR MARKET SHARE (VALUE), BY END-USER, 2013

Figure 31 MARKET FOR INDUSTRIAL END-USERS IS EXPECTED TO GROW AT THE FASTEST PACE, 2014–2019

Figure 32 DISTRIBUTION VOLTAGE REGULATOR MARKET SHARE (VALUE), INDUSTRIAL END-USERS, BY REGIONAL SHARE, 2013

Figure 33 DISTRIBUTION VOLTAGE REGULATOR MARKET SHARE (VALUE), COMMERCIAL END-USERS, BY REGIONAL SHARE, 2013

Figure 34 RESIDENTIAL DISTRIBUTION VOLTAGE REGULATOR MARKET (VALUE), BY REGIONAL SHARE, 2013

Figure 35 DISTRIBUTION VOLTAGE REGULATOR MARKET SHARE (VALUE), BY TYPE, 2013

Figure 36 TAP-SWITCHING MARKET TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 37 TAP-SWITCHING DISTRIBUTION VOLTAGE REGULATOR MARKET SHARE (VALUE), BY REGION, 2013

Figure 38 FERRORESONANT DISTRIBUTION VOLTAGE REGULATOR MARKET SHARE (VALUE), BY REGION, 2013

Figure 39 DISTRIBUTION VOLTAGE REGULATOR MARKET SHARE (VALUE), BY REGION, 2013

Figure 40 REGIONAL SNAPSHOT – GROWTH RATE OF DISTRIBUTION VOLTAGE REGULATOR MARKET IN IMPORTANT COUNTRIES, 2014-2019

Figure 41 ASIA-PACIFIC AND THE AMERICAS ARE EXPECTED TO BE THE TOP TWO LARGEST MARKETS IN THE NEXT FIVE YEARS

Figure 42 REGIONAL SNAPSHOT: EMERGING ECONOMIES OF ASIA-PACIFIC REGION PROVIDE ATTRACTIVE MARKET OPPORTUNITIES

Figure 43 SIEMENS AND ABB LTD. ARE THE MOST ACTIVE PLAYERS, UTILIZING ALL POSSIBLE GROWTH STRATEGIES

Figure 44 EATON CORPORATION GREW AT THE HIGHEST RATE DURING 2010-2013

Figure 45 BATTLE FOR MARKET SHARE: CONTRACTS & AGREEMENTS IS THE KEY GROWTH STRATEGY

Figure 46 DISTRIBUTION VOLTAGE REGULATOR MARKET SHARE (VALUE), BY KEY PLAYER, 2013

Figure 47 THE LARGEST NUMBER OF DEVELOPMENTS IN 2014 WERE RELATED TO CONTRACTS & AGREEMENTS

Figure 48 REGIONAL REVENUE MIX OF THE TOP 5 MARKET PLAYERS

Figure 49 SIEMENS AG: COMPANY SNAPSHOT

Figure 50 GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT

Figure 51 EATON CORPORATION PLC.: COMPANY SNAPSHOT

Figure 52 ABB LTD.: COMPANY SNAPSHOT

Figure 53 TOSHIBA CORPORATION: COMPANY SNAPSHOT

Figure 54 SL INDUSTRIES INC.: COMPANY SNAPSHOT

Figure 55 DAIHEN CORPORATION: COMPANY SNAPSHOT

Figure 56 TEBIAN ELECTRIC APPARATUS: COMPANY SNAPSHOT

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