

Distillers Grains Market by Type (Dried Distillers Grains with Solubles, Dried Distillers' Grains, and Wet Distillers Grains), Source (Corn and Wheat), Livestock (Ruminants, Swine, and Poultry), and Region - Global Forecast to 2023

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Abstracts

“The distillers’ grains market is projected to grow at a CAGR of 6.8%.”

The distillers’ grains market is estimated to be valued at USD 10.78 billion in 2018 and is projected to reach 14.95 billion by 2023, at a CAGR of 6.8% from 2018. The market is driven by distillers’ grains being used as a favorable alternative to traditional feedstock and growth of the organized livestock sector. Lack of awareness in developing countries, fluctuating prices of grains and ill-effects of excess consumption are the major restraints for the growth of this market.

“Dried Distillers' Grains with Solubles (DDGS) segment estimated to lead the market with the largest share in from 2018.”

The DDGS segment is estimated to dominate the market for distillers’ grains in 2018. It is also projected to grow at the highest CAGR during the forecast period. Properties such as high protein content, energy, and highly digestible phosphorus content in DDGS are responsible for its growing use as a partial replacement for some more expensive traditional animal feed such as corn and soybean meal.

“The corn segment is projected to be the fastest-growing source of distillers’ grains from 2018 to 2023.”

The distillers’ grains market, by source, is estimated to be dominated by the corn

segment in 2018. The corn segment is mainly driven by the fact that this is the key grain used in ethanol production, resulting in an increasing supply of corn-based distillers' grains, as a by-product. Further, the high availability of phosphorus content in corn-based distillers' grains provides high energy and protein to livestock, and it is an economical alternative to other feed ingredients.

“North America set to lead the distillers' grains market with the largest share in 2018.”

The North American market is estimated to be the largest in 2018. The market in North America is majorly driven by the high production and consumption of distillers' grains in the US market. Further growth can be attributed to the growing trade of distillers' grains from the US to Canada and Mexico, due to North American Free Trade Agreement (NAFTA). This agreement allows duty-free access to all products promoted by the United States Grains Council (USGC), which include distillers' grains. The Asia Pacific market is projected to grow at the highest CAGR from 2018 to 2023. The increase in demand for animal-based products; growth of the regional population; the rise in disposable incomes; the rise in urbanization, especially in China, India, and Japan; and continuous modernization in the feed industry drive the distillers' grains market in Asia Pacific.

The breakdown of the primaries on the basis of company type, designation, and region, conducted during the research study, is as follows:

By Company Type: Tier I: 28%, Tier II: 33%, and Tier III: 39%

By Designation: C Level: 49%, D Level: 21%, Others: 30%

By Region: North America: 25%, Europe: 30%, Asia Pacific: 40%, and RoW: 5%

Key distillers' grain manufacturing players include the following:

ADM (US)

Valero (US)

Husky Energy (Canada)

Green Plains Inc. (US)

Bunge Limited (US)

Pacific Ethanol, Inc. (US)

CropEnergies AG (Germany)

Purina Animal Nutrition (US)

Flint Hills Resources (US)

POET, LLC (US)

Didion Milling Inc. (US)

Greenfield Global (Canada)

The key players in the distillers' grains market adopted mergers & acquisitions as their key growth strategy to increase their market share and profits. Expansions and investments accounted for the second most important form of growth strategy to be adopted by market players.

Research Coverage

The report analyzes the distillers' grains market across different types and regions. It aims at estimating the size and future growth potential of this market across different segments such as type, source, livestock, and region. The report also includes in-depth competitive analysis of the key players in the market, along with their company profiles, recent developments, and key market strategies.

Reasons to buy this report:

To get a comprehensive overview of the global distillers' grains market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights of the major countries/regions in which the distillers' grains

market is flourishing

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 PERIODIZATION CONSIDERED FOR THE STUDY
- 1.5 CURRENCY CONSIDERED
- 1.6 UNITS CONSIDERED
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE DISTILLERS' GRAINS MARKET
- 4.2 DISTILLERS' GRAINS MARKET, BY KEY COUNTRY
- 4.3 ASIA PACIFIC: DISTILLERS' GRAINS MARKET, BY TYPE & KEY COUNTRY
- 4.4 DISTILLERS' GRAINS MARKET, BY SOURCE & REGION
- 4.5 DISTILLERS' GRAINS MARKET, BY LIVESTOCK & REGION

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
 - 5.2.1 DRIVERS

5.2.1.1 Favorable alternative to traditional feedstock

5.2.1.2 Growth of the organized livestock sector

5.2.2 RESTRAINTS

5.2.2.1 Lack of awareness in developing countries

5.2.2.2 Fluctuating prices of grains

5.2.2.3 Ill-effects of excess consumption

5.2.3 OPPORTUNITIES

5.2.3.1 Increase in awareness about precision nutrition techniques

5.2.4 CHALLENGES

5.2.4.1 Incidences of mycotoxin contamination in feed

5.3 VALUE CHAIN

5.4 FEED RAW MATERIAL ANALYSIS

5.4.1 TOTAL PRODUCTION OF FEED INGREDIENTS AND THEIR USAGE IN FEED

5.4.1.1 Corn

5.4.1.2 Wheat

5.4.1.3 Barley

5.4.1.4 Sorghum

5.4.1.5 Oats

5.4.1.6 Rye

5.4.1.7 Millet

5.5 PRICING ANALYSIS

6 DISTILLERS' GRAINS MARKET, BY TYPE

6.1 INTRODUCTION

6.2 DRIED DISTILLERS' GRAINS WITH SOLUBLES (DDGS)

6.3 DRIED DISTILLERS' GRAINS (DDG)

6.4 WET DISTILLERS' GRAINS (WDG)

6.5 OTHERS

7 DISTILLERS' GRAINS MARKET, BY SOURCE

7.1 INTRODUCTION

7.2 CORN

7.3 WHEAT

7.4 OTHERS

8 DISTILLERS' GRAINS MARKET, BY LIVESTOCK

- 8.1 INTRODUCTION
- 8.2 RUMINANTS
- 8.3 SWINE
- 8.4 POULTRY
- 8.5 OTHERS

9 DISTILLERS' GRAINS MARKET, BY REGION

- 9.1 INTRODUCTION
 - 9.2.1 US
 - 9.2.2 CANADA
 - 9.2.3 MEXICO
- 9.3 ASIA PACIFIC
 - 9.3.1 CHINA
 - 9.3.2 VIETNAM
 - 9.3.3 INDIA
 - 9.3.4 JAPAN
 - 9.3.5 AUSTRALIA & NEW ZEALAND
 - 9.3.6 REST OF ASIA PACIFIC
- 9.4 EUROPE
 - 9.4.1 FRANCE
 - 9.4.2 GERMANY
 - 9.4.3 SPAIN
 - 9.4.4 NETHERLANDS
 - 9.4.5 UK
 - 9.4.6 HUNGARY
 - 9.4.7 REST OF EUROPE
- 9.5 REST OF THE WORLD (ROW)
 - 9.5.1 SOUTH AMERICA
 - 9.5.2 MIDDLE EAST
 - 9.5.3 AFRICA

10 COMPETITIVE LANDSCAPE

- 10.1 OVERVIEW
- 10.2 COMPETITIVE SCENARIO
- 10.3 MARKET RANKING ANALYSIS
- 10.4 MERGERS & ACQUISITIONS
- 10.5 EXPANSIONS & INVESTMENTS

10.6 PARTNERSHIPS & AGREEMENTS

11 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, SWOT analysis, MNM view)*

11.1 ADM

11.2 VALERO

11.3 HUSKY ENERGY

11.4 GREEN PLAINS INC.

11.5 BUNGE LIMITED

11.6 PACIFIC ETHANOL, INC.

11.7 CROPENERGIES AG

11.8 PURINA ANIMAL NUTRITION (LAND O' LAKES)

11.9 FLINT HILLS RESOURCES

11.10 POET, LLC

11.11 DIDION MILLING INC.

11.12 GREENFIELD GLOBAL

*Details on Business overview, Products offered, Recent Developments, SWOT analysis, MNM view might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

12.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 DISTILLERS' GRAINS MARKET SNAPSHOT, BY REGION & SOURCE, 2018 VS. 2023 (KT)

TABLE 2 FEED COST SAVING BY INCREASING DIETARY WHEAT DDGS FOR SWINE

TABLE 3 FEED COST SAVING BY INCREASING DIETARY CORN DDGS FOR SWINE

TABLE 4 DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 5 DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (KT)

TABLE 6 DDGS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 7 DDGS MARKET SIZE, BY REGION, 2016–2023 (KT)

TABLE 8 DDG MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 9 DDG MARKET SIZE, BY REGION, 2016–2023 (KT)

TABLE 10 WDG MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 11 WDG MARKET SIZE, BY REGION, 2016–2023 (KT)

TABLE 12 OTHER DISTILLERS' GRAINS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 13 OTHER DISTILLERS' GRAINS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 14 COMPARISON OF NUTRITIONAL COMPOSITION: CORN & WHEAT DDGS VS. OTHER FEED INGREDIENTS

TABLE 15 DISTILLERS' GRAINS MARKET SIZE, BY SOURCE, 2016–2023 (USD MILLION)

TABLE 16 DISTILLERS' GRAINS MARKET SIZE, BY SOURCE, 2016–2023 (KT)

TABLE 17 COMPARISON OF NUTRITIONAL COMPOSITION: CORN DDGS VS. OTHER FEED INGREDIENTS

TABLE 18 CORN MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 19 CORN MARKET SIZE, BY REGION, 2016–2023 (KT)

TABLE 20 COMPARISON OF NUTRITIONAL COMPOSITION: WHEAT DDGS VS. OTHER FEED INGREDIENTS

TABLE 21 WHEAT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 22 WHEAT MARKET SIZE, BY REGION, 2016–2023 (KT)

TABLE 23 COMPARISON OF NUTRITIONAL COMPOSITION: SORGHUM DDGS VS. OTHER FEED INGREDIENTS

TABLE 24 OTHER SOURCES MARKET SIZE, BY REGION, 2016–2023 (USD

MILLION)

TABLE 25 OTHER SOURCES MARKET SIZE, BY REGION, 2016–2023 (KT)

TABLE 26 DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 27 DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (KT)

TABLE 28 DISTILLERS' GRAINS MARKET SIZE IN RUMINANT FEED, BY REGION, 2016–2023 (USD MILLION)

TABLE 29 DISTILLERS' GRAINS MARKET SIZE IN RUMINANT FEED, BY REGION, 2016–2023 (KT)

TABLE 30 DISTILLERS' GRAINS MARKET SIZE IN RUMINANT FEED, BY RUMINANT TYPE, 2016–2023 (USD MILLION)

TABLE 31 DISTILLERS' GRAINS MARKET SIZE IN SWINE FEED, BY REGION, 2016–2023 (USD MILLION)

TABLE 32 DISTILLERS' GRAINS MARKET SIZE IN SWINE FEED, BY REGION, 2016–2023 (KT)

TABLE 33 DISTILLERS' GRAINS MARKET SIZE IN SWINE FEED, BY SWINE TYPE, 2016–2023 (USD MILLION)

TABLE 34 DISTILLERS' GRAINS MARKET SIZE IN POULTRY FEED, BY REGION, 2016–2023 (USD MILLION)

TABLE 35 DISTILLERS' GRAINS MARKET SIZE IN POULTRY FEED, BY REGION, 2016–2023 (KT)

TABLE 36 DISTILLERS' GRAINS MARKET SIZE IN POULTRY FEED, BY POULTRY TYPE, 2016–2023 (USD MILLION)

TABLE 37 DISTILLERS' GRAINS MARKET SIZE IN OTHER LIVESTOCK FEED, BY REGION, 2016–2023 (USD MILLION)

TABLE 38 DISTILLERS' GRAINS MARKET SIZE IN OTHER LIVESTOCK FEED, BY REGION, 2016–2023 (KT)

TABLE 39 DISTILLERS' GRAINS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 40 DISTILLERS' GRAINS MARKET SIZE, BY REGION, 2016–2023 (KT)

TABLE 41 NORTH AMERICA: DISTILLERS' GRAINS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 42 NORTH AMERICA: DISTILLERS' GRAINS MARKET SIZE, BY COUNTRY, 2016–2023 (KT)

TABLE 43 NORTH AMERICA: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 44 NORTH AMERICA: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (KT)

TABLE 45 NORTH AMERICA: DISTILLERS' GRAINS MARKET SIZE, BY SOURCE,

2016–2023 (USD MILLION)

TABLE 46 NORTH AMERICA: DISTILLERS' GRAINS MARKET SIZE, BY SOURCE, 2016–2023 (KT)

TABLE 47 NORTH AMERICA: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 48 NORTH AMERICA: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (KT)

TABLE 49 US: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 50 US: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 51 FEEDSTOCK USED FOR ETHANOL PRODUCTION, 2010–2017 (KT)

TABLE 52 CANADA: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 53 CANADA: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 54 MEXICO: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 55 MEXICO: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 56 ASIA PACIFIC: DISTILLERS' GRAINS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 57 ASIA PACIFIC: DISTILLERS' GRAIN MARKET SIZE, BY COUNTRY, 2016–2023 (KT)

TABLE 58 ASIA PACIFIC: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 59 ASIA PACIFIC: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (KT)

TABLE 60 ASIA PACIFIC: DISTILLERS' GRAINS MARKET SIZE, BY SOURCE, 2016–2023 (USD MILLION)

TABLE 61 ASIA PACIFIC: DISTILLERS' GRAINS MARKET SIZE, BY SOURCE, 2016–2023 (KT)

TABLE 62 ASIA PACIFIC: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 63 ASIA PACIFIC: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (KT)

TABLE 64 CHINA: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 65 CHINA: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK,

2016–2023 (USD MILLION)

TABLE 66 VIETNAM: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 67 VIETNAM: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 68 INDIA: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 69 INDIA: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 70 JAPAN: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 71 JAPAN: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 72 AUSTRALIA & NEW ZEALAND: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 73 AUSTRALIA & NEW ZEALAND: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 74 REST OF ASIA PACIFIC: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 75 REST OF ASIA PACIFIC: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 76 EUROPE: DISTILLERS' GRAINS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 77 EUROPE: DISTILLERS' GRAINS MARKET SIZE, BY COUNTRY, 2016–2023 (KT)

TABLE 78 EUROPE: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 79 EUROPE: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (KT)

TABLE 80 EUROPE: DISTILLERS' GRAINS MARKET SIZE, BY SOURCE, 2016–2023 (USD MILLION)

TABLE 81 EUROPE: DISTILLERS' GRAINS MARKET SIZE, BY SOURCE, 2016–2023 (KT)

TABLE 82 EUROPE: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 83 EUROPE: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (KT)

TABLE 84 FRANCE: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 85 FRANCE: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 86 GERMANY: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 87 GERMANY: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 88 SPAIN: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 89 SPAIN: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 90 NETHERLANDS: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 91 NETHERLANDS: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 92 UK: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 93 UK: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 94 HUNGARY: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 95 HUNGARY: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 96 REST OF EUROPE: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 97 REST OF EUROPE: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 98 ROW: DISTILLERS' GRAINS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 99 ROW: DISTILLERS' GRAINS MARKET SIZE, BY REGION, 2016–2023 (KT)

TABLE 100 ROW: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2018–2023 (USD MILLION)

TABLE 101 ROW: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2018–2023 (KT)

TABLE 102 ROW: DISTILLERS' GRAINS MARKET SIZE, BY SOURCE, 2016–2023 (USD MILLION)

TABLE 103 ROW: DISTILLERS' GRAINS MARKET SIZE, BY SOURCE, 2016–2023 (KT)

TABLE 104 ROW: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 105 ROW: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK,
2016–2023 (KT)

TABLE 106 SOUTH AMERICA: DISTILLERS' GRAINS MARKET SIZE, BY TYPE,
2016–2023 (USD MILLION)

TABLE 107 SOUTH AMERICA: DISTILLERS' GRAINS MARKET SIZE, BY
LIVESTOCK, 2016–2023 (USD MILLION)

TABLE 108 MIDDLE EAST: DISTILLERS' GRAINS MARKET SIZE, BY TYPE,
2016–2023 (USD MILLION)

TABLE 109 MIDDLE EAST: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK,
2016–2023 (USD MILLION)

TABLE 110 AFRICA: DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2016–2023
(USD MILLION)

TABLE 111 AFRICA: DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK,
2016–2023 (USD MILLION)

TABLE 112 ACQUISITIONS, 2015–2017

TABLE 113 EXPANSIONS & INVESTMENTS, 2016–2017

TABLE 114 PARTNERSHIPS & AGREEMENTS, 2013–2016

List Of Figures

LIST OF FIGURES

FIGURE 1 DISTILLERS' GRAINS MARKET SEGMENTATION

FIGURE 2 REGIONAL SCOPE

FIGURE 3 DISTILLERS' GRAINS MARKET: RESEARCH DESIGN

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 6 DATA TRIANGULATION

FIGURE 7 RESEARCH ASSUMPTIONS

FIGURE 8 RESEARCH LIMITATIONS

FIGURE 9 DISTILLERS' GRAINS MARKET SIZE, BY TYPE, 2018 VS. 2023 (USD MILLION)

FIGURE 10 DISTILLERS' GRAINS MARKET SIZE, BY SOURCE, 2018 VS. 2023 (USD MILLION)

FIGURE 11 DISTILLERS' GRAINS MARKET SIZE, BY LIVESTOCK, 2018 VS. 2023 (USD MILLION)

FIGURE 12 DISTILLERS' GRAINS MARKET SHARE (VALUE), BY REGION, 2017

FIGURE 13 GROWTH IN ORGANIZED LIVESTOCK SECTOR TO DRIVE THE DEMAND FOR DISTILLERS' GRAINS

FIGURE 14 THE CHINESE DISTILLERS' GRAINS MARKET IS PROJECTED TO BE THE FASTEST-GROWING, 2018–2023

FIGURE 15 DDGS AND CHINA ACCOUNTED FOR THE LARGEST SHARES IN THEIR RESPECTIVE SEGMENTS IN 2017 (VALUE)

FIGURE 16 NORTH AMERICA TO BE THE DOMINANT REGION IN THE DISTILLERS' GRAINS MARKET ACROSS ALL SOURCES, 2018 VS. 2023 (VALUE)

FIGURE 17 POULTRY TO BE THE FASTEST-GROWING SEGMENT DURING THE FORECAST PERIOD

FIGURE 18 ETHANOL PRODUCTION, BY COUNTRY/REGION (1967–2030)

FIGURE 19 FLUCTUATING GRAIN PRICES, 2006–2017

FIGURE 20 MYCOTOXIN CONTAMINATION IN FEED INGREDIENTS

FIGURE 21 DISTILLERS' GRAINS MARKET: VALUE CHAIN

FIGURE 22 GLOBAL CORN PRODUCTION AND USAGE IN FEED, 2006–2018

FIGURE 23 GLOBAL WHEAT PRODUCTION AND USAGE IN FEED, 2006–2018

FIGURE 24 GLOBAL BARLEY PRODUCTION AND USAGE IN FEED, 2006–2018

FIGURE 25 GLOBAL SORGHUM PRODUCTION AND USAGE IN FEED, 2006–2018

FIGURE 26 GLOBAL OAT PRODUCTION AND USAGE IN FEED, 2006–2018

FIGURE 27 GLOBAL RYE PRODUCTION AND USAGE IN FEED, 2006–2018

FIGURE 28 GLOBAL MILLET PRODUCTION AND USAGE IN FEED, 2006–2018

FIGURE 29 PRICE COMPARISON: DISTILLERS' GRAINS VS. OTHER FEED MATERIALS, 2014–2025 (USD/MT)

FIGURE 30 DISTILLERS' GRAINS MARKET SHARE (VALUE), BY TYPE, 2018 VS. 2023

FIGURE 31 DISTILLERS' GRAINS MARKET SHARE (VALUE), BY SOURCE, 2018 VS. 2023

FIGURE 32 DISTILLERS' GRAINS MARKET SHARE (VALUE), BY LIVESTOCK, 2018 VS. 2023

FIGURE 33 US ACCOUNTED FOR THE LARGEST SHARE IN THE DISTILLERS' GRAINS MARKET IN 2017

FIGURE 34 NORTH AMERICA: DISTILLERS' GRAINS MARKET SNAPSHOT

FIGURE 35 ASIA PACIFIC: DISTILLERS' GRAINS MARKET SNAPSHOT

FIGURE 36 KEY DEVELOPMENTS BY LEADING PLAYERS IN THE DISTILLERS' GRAINS MARKET, 2013–2018

FIGURE 37 NUMBER OF DEVELOPMENTS BETWEEN 2015 AND 2017

FIGURE 38 RANKING OF KEY PLAYERS IN THE DISTILLERS' GRAINS MARKET

FIGURE 39 ADM: COMPANY SNAPSHOT

FIGURE 40 VALERO: COMPANY SNAPSHOT

FIGURE 41 HUSKY ENERGY: COMPANY SNAPSHOT

FIGURE 42 GREEN PLAINS INC.: COMPANY SNAPSHOT

FIGURE 43 BUNGE LIMITED: COMPANY SNAPSHOT

FIGURE 44 PACIFIC ETHANOL, INC.: COMPANY SNAPSHOT

FIGURE 45 CROPENERGIES AG: COMPANY SNAPSHOT

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