

# **Disposable Medical Device Sensors Market by Product (Biosensor, Image sensor, Accelerometer), Type (Strip Sensors, Invasive Sensors, Wearable Sensors), Application(Diagnostic Testing, Therapeutics, Patient Monitoring, Imaging) - Global Forecast to 2026**

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## **Abstracts**

The disposable medical device sensors market is projected to reach USD 9.4 billion by 2026 from USD 6.5 billion in 2021, at a CAGR of 7.7% during the forecast period. Market growth is largely driven by rising concerns over hospital-acquired infections and contamination, the increasing incidence of target conditions, the growing demand for home-based medical care devices, significant technological advancements in the last few years, and government support for R&D activities for these devices. The emerging markets in developing countries are also expected to provide growth opportunities for players in the disposable medical device sensors market.

“The image sensors segment accounted for the highest growth rate in the disposable medical device sensors market, by product, during the forecast period”

Based on products, the disposable medical device sensors market is segmented into biosensors, accelerometers, temperature sensors, image sensors, and other sensors. The image sensors segment accounted for the highest growth rate in the disposable medical device sensors market in 2020. This can be attributed to the increasing adoption of technologically advanced capsule endoscopes by healthcare organizations.

“Ingestible sensors accounted for the highest CAGR”

Based on type, disposable medical device sensors are segmented into strip sensors, wearable sensors, invasive sensors, and ingestible sensors. In 2020, ingestible sensors accounted for the highest growth rate. The major factors driving the growth is the increasing demand for technologically advanced smart pills and capsule endoscopy for diagnostic applications.

“Imaging devices application segment accounted for the highest CAGR”

Based on applications, the disposable medical device sensors market is divided into four segments, namely, patient monitoring, diagnostic testing, therapeutics, and imaging. Imaging segment registered the highest growth rate during the forecast period. This can be attributed to the introduction of technologically advanced products in this segment by players in the disposable medical device sensors market.

“Asia Pacific: The fastest-growing region in the Disposable medical device sensors market”

The disposable medical device sensors market is segmented into North America, Europe, Asia Pacific, and Rest of the World. Asia Pacific is projected to register the highest CAGR during the forecast period. This can primarily be attributed to the rapidly increasing aging population, increasing incidence of chronic diseases, growing per capita income, increasing investments in the healthcare industry by key market players, rising demand for advanced technologies, and less stringent regulations in countries across the APAC.

The primary interviews conducted for this report can be categorized as follows:

By Company Type: Tier 1 - 28%, Tier 2 - 42%, and Tier 3 - 30%

By Designation: C-level - 30%, D-level - 34%, and Others - 36%

By Region: North America - 46%, Europe - 25%, Asia Pacific – 18%, RoW – 11%

Lists of Companies Profiled in the Report:

Abbott (US)

F. Hoffmann-La Roche Ltd. (Switzerland)

Medtronic (Ireland)

Texas Instrument (US)

Platinum Equity Advisors LLC (US)

NXP Semiconductors (Netherlands)

General Electric Company (US)

TE Connectivity (Switzerland)

STMicroelectronics (Switzerland)

Honeywell International Inc. (US)

Analog Devices, Inc. (US)

Smiths Group Plc (UK)

Koninklijke Philips N.V. (Netherlands)

Sensirion AG (Switzerland)

Endress+Hauser Group Services AG (Switzerland)

VitalConnect (US)

Amphenol Corporation (US)

CONMED Corporation (US)

Will Semiconductor Co., Ltd. (China)

Medical Sensors India Pvt. Ltd. (India)

Shenzhen Med-Link Electronics Tech Co., Ltd. (China)

Starboard Medical, Inc. (US)

LifeSignals (US), Nuova GmbH (Germany)

Gentag, Inc. (US)

#### Research Coverage:

This report provides a detailed picture of the disposable medical device sensors market. It aims at estimating the size and future growth potential of the market across different segments, such as product, type, application, and region. The report also includes an in-depth competitive analysis of the key market players, along with their company profiles, recent developments, and key market strategies.

#### Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall disposable medical device sensors market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, opportunities, and challenges.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
  - 1.2.1 INCLUSIONS & EXCLUSIONS
  - 1.2.2 MARKETS COVERED
  - 1.2.3 YEARS CONSIDERED FOR THE STUDY
- 1.3 CURRENCY
- 1.4 STAKEHOLDERS
- 1.5 LIMITATIONS
- 1.6 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH APPROACH
  - FIGURE 1 RESEARCH DESIGN
    - 2.1.1 SECONDARY DATA
      - 2.1.1.1 Key data from secondary sources
    - 2.1.2 PRIMARY DATA
      - FIGURE 2 PRIMARY SOURCES
        - 2.1.2.1 Key data from primary sources
        - 2.1.2.2 Key industry insights
  - FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
- 2.2 MARKET SIZE ESTIMATION
  - FIGURE 4 BOTTOM-UP APPROACH
  - FIGURE 5 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS
  - FIGURE 6 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
  - FIGURE 7 DATA TRIANGULATION METHODOLOGY
- 2.4 MARKET SHARE ANALYSIS
- 2.5 ASSUMPTIONS FOR THE STUDY
- 2.6 COVID-19 ECONOMIC ASSESSMENT
  - 2.6.1 ASSESSMENT OF THE IMPACT OF COVID-19 ON THE ECONOMIC SCENARIO
  - FIGURE 8 CRITERIA IMPACTING THE GLOBAL ECONOMY
  - FIGURE 9 RECOVERY SCENARIO OF THE GLOBAL ECONOMY

### **3 EXECUTIVE SUMMARY**

FIGURE 10 DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2021 VS. 2026 (USD MILLION)

FIGURE 11 DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2021 VS. 2026 (USD MILLION)

FIGURE 12 DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2021 VS. 2026 (USD MILLION)

FIGURE 13 GEOGRAPHIC SNAPSHOT OF THE DISPOSABLE MEDICAL DEVICE SENSORS MARKET

### **4 PREMIUM INSIGHTS**

4.1 DISPOSABLE MEDICAL DEVICE SENSORS MARKET OVERVIEW

FIGURE 14 INCREASING NUMBER OF TARGET DISEASES TO DRIVE MARKET GROWTH

4.2 ASIA PACIFIC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE & COUNTRY (2020)

FIGURE 15 STRIP SENSORS ACCOUNTED FOR THE LARGEST SHARE OF THE APAC DISPOSABLE MEDICAL DEVICE SENSORS MARKET IN 2020

4.3 DISPOSABLE MEDICAL DEVICE SENSORS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 16 CHINA TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

### **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 KEY MARKET DYNAMICS

FIGURE 17 DISPOSABLE MEDICAL DEVICE SENSORS MARKET: DRIVERS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Rising concerns over hospital-acquired infections and contamination

5.2.1.2 Increasing incidence of target conditions

5.2.1.3 Growing demand for home-based medical care devices

5.2.1.4 Government support to boost research & development

5.2.1.5 Significant technological advancements in the last few years

5.2.2 OPPORTUNITIES

5.2.2.1 Emerging markets in developing countries

### 5.2.3 CHALLENGES

5.2.3.1 Vulnerability of connected medical devices in term of data leakages

5.2.3.2 Government regulations—long certification and approval cycles

## 5.3 COVID-19 IMPACT ON THE DISPOSABLE MEDICAL DEVICE SENSORS MARKET

## 6 DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT

### 6.1 INTRODUCTION

TABLE 1 GLOBAL DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

### 6.2 BIOSENSORS

6.2.1 INCREASING NUMBER OF TARGET DISEASES AND RISING HEALTH AWARENESS TO PROPEL MARKET GROWTH

TABLE 2 BIOSENSORS OFFERED BY MARKET PLAYERS

TABLE 3 DISPOSABLE BIOSENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

### 6.3 PRESSURE SENSORS

6.3.1 TECHNOLOGICAL ADVANCEMENTS IN PRESSURE SENSORS TO BOOST THE MARKET GROWTH

TABLE 4 PRESSURE SENSORS OFFERED BY MARKET PLAYERS

TABLE 5 DISPOSABLE PRESSURE SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

### 6.4 TEMPERATURE SENSORS

6.4.1 COST-EFFECTIVENESS OF TEMPERATURE SENSORS TO DRIVE THE DEMAND FOR THESE DEVICES

TABLE 6 TEMPERATURE SENSORS OFFERED BY MARKET PLAYERS

TABLE 7 DISPOSABLE TEMPERATURE SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

### 6.5 ACCELEROMETERS

6.5.1 RISING GERIATRIC POPULATION TO SUPPORT THE GROWTH OF THE ACCELEROMETERS MARKET

TABLE 8 ACCELEROMETERS OFFERED BY MARKET PLAYERS

TABLE 9 DISPOSABLE ACCELEROMETERS MARKET, BY REGION, 2019–2026 (USD MILLION)

### 6.6 IMAGE SENSORS

6.6.1 INNOVATIONS IN IMAGE SENSORS TO BOOST THE MARKET GROWTH

TABLE 10 IMAGE SENSORS OFFERED BY MARKET PLAYERS

TABLE 11 DISPOSABLE IMAGE SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

6.7 OTHER SENSORS

TABLE 12 OTHER DISPOSABLE SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

## **7 DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE**

7.1 INTRODUCTION

TABLE 13 DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

7.2 STRIP SENSORS

7.2.1 RISING NUMBER OF DIABETIC PATIENTS ACROSS THE GLOBE TO SUPPORT THE MARKET GROWTH

TABLE 14 DISPOSABLE STRIP SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

7.3 WEARABLE SENSORS

7.3.1 TECHNOLOGICAL ADVANCEMENTS AND INNOVATIONS IN WEARABLE DEVICES TO BOOST THE MARKET GROWTH

TABLE 15 DISPOSABLE WEARABLE SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

7.4 INVASIVE SENSORS

7.4.1 INCREASED PREFERENCE FOR WEARABLE DEVICES MAY NEGATIVELY IMPACT THE MARKET FOR INVASIVE SENSORS

TABLE 16 DISPOSABLE INVASIVE SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

7.5 INGESTIBLE SENSORS

7.5.1 TECHNOLOGICAL ADVANCEMENTS IN INGESTIBLE SENSORS TO DRIVE THE DEMAND FOR THESE DEVICES IN THE COMING YEARS

TABLE 17 DISPOSABLE INGESTIBLE SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

## **8 DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION**

8.1 INTRODUCTION

TABLE 18 DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

8.2 DIAGNOSTIC TESTING

TABLE 19 DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC



TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)  
TABLE 20 DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY REGION, 2019–2026 (USD MILLION)

#### 8.2.1 BLOOD GLUCOSE TEST STRIP SENSORS

8.2.1.1 High prevalence of diabetes to drive market growth

TABLE 21 GLOBAL DIABETES PREVALENCE AMONG INDIVIDUALS AGED

### **20–79 YEARS (MILLION)**

TABLE 22 BLOOD GLUCOSE TEST STRIP SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

#### 8.2.2 PREGNANCY TEST STRIP SENSORS

8.2.2.1 Increasing demand for testing strips for home use to drive market growth

TABLE 23 PREGNANCY TEST STRIP SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

#### 8.2.3 INFECTIOUS DISEASE TEST STRIP SENSORS

8.2.3.1 High burden of infectious diseases to propel the market growth

TABLE 24 INFECTIOUS DISEASE TEST STRIP SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

#### 8.2.4 DRUG AND ALCOHOL TEST STRIP SENSORS

8.2.4.1 A majority of drug and alcohol tests are not easily available over the counter; this may hinder the growth of this market

TABLE 25 DRUG AND ALCOHOL TEST STRIP SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

### 8.3 PATIENT MONITORING

TABLE 26 DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 27 DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY REGION, 2019–2026 (USD MILLION)

#### 8.3.1 CARDIAC MONITORS

8.3.1.1 Sedentary lifestyles causing an increase in cardiovascular disease prevalence—a key factor driving market growth

TABLE 28 CARDIAC MONITORS MARKET, BY REGION, 2019–2026 (USD MILLION)

#### 8.3.2 PULSE OXIMETERS

8.3.2.1 COVID-19 pandemic to boost the demand for pulse oximeters

TABLE 29 PULSE OXIMETERS MARKET, BY REGION, 2019–2026 (USD MILLION)

#### 8.3.3 CONTINUOUS BLOOD PRESSURE MONITORS

8.3.3.1 Increasing prevalence of hypertension to drive market growth

TABLE 30 CONTINUOUS BLOOD PRESSURE MONITORS MARKET, BY REGION, 2019–2026 (USD MILLION)

#### 8.3.4 CONTINUOUS GLUCOSE MONITORING (CGM) DEVICES

8.3.4.1 Increased preference for home-use devices to drive growth in this market segment

TABLE 31 CONTINUOUS GLUCOSE MONITORING DEVICES MARKET, BY REGION, 2019–2026 (USD MILLION)

#### 8.3.5 SMART PILLS

8.3.5.1 Ease of use and reduced expenditure associated with smart pills to drive market growth

TABLE 32 SMART PILLS MARKET, BY REGION, 2019–2026 (USD MILLION)

#### 8.3.6 OTHER PATIENT MONITORING DEVICES

TABLE 33 OTHER PATIENT MONITORING DEVICES MARKET, BY REGION, 2019–2026 (USD MILLION)

### 8.4 THERAPEUTICS

TABLE 34 DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 35 DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY REGION, 2019–2026 (USD MILLION)

#### 8.4.1 DIALYSIS DEVICE SENSORS

8.4.1.1 Rising urology disorders to drive market growth

TABLE 36 DIALYSIS DEVICE SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

#### 8.4.2 CARDIAC CATHETER SENSORS

8.4.2.1 High prevalence of cardiac diseases to boost the market growth

TABLE 37 CARDIAC CATHETER SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

#### 8.4.3 INSULIN PUMP SENSORS

8.4.3.1 High cost of insulin pumps can limit the market growth

TABLE 38 INSULIN PUMP SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

### 8.5 IMAGING

TABLE 39 DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR IMAGING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 40 DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR IMAGING APPLICATIONS, BY REGION, 2019–2026 (USD MILLION)

#### 8.5.1 CAPSULE ENDOSCOPE SENSORS

8.5.1.1 Capsule endoscopes are easy to use and cost-effective—key factors driving market growth

## 8.5.2 DISPOSABLE ENDOSCOPE SENSORS

8.5.2.1 Increased preference for disposable endoscopes for COVID-19 treatment to drive market growth

## 9 DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY REGION

### 9.1 INTRODUCTION

TABLE 41 DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

### 9.2 NORTH AMERICA

FIGURE 18 NORTH AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET SNAPSHOT

TABLE 42 NORTH AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 43 NORTH AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 44 NORTH AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 45 NORTH AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 46 NORTH AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 47 NORTH AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 48 NORTH AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

#### 9.2.1 US

9.2.1.1 Increasing funding and investments in the field of medical sensors to drive market growth in the US

TABLE 49 US: KEY MACROINDICATORS

TABLE 50 US: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 51 US: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 52 US: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 53 US: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR

DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 54 US: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 55 US: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

### 9.2.2 CANADA

9.2.2.1 High prevalence of HAIs is a major factor driving the demand for disposable medical device sensors in Canada

TABLE 56 CANADA: KEY MACROINDICATORS

TABLE 57 CANADA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 58 CANADA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 59 CANADA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 60 CANADA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 61 CANADA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 62 CANADA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

### 9.3 EUROPE

TABLE 63 EUROPE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 64 EUROPE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 65 EUROPE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 66 EUROPE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 67 EUROPE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 68 EUROPE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 69 EUROPE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR

## PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

### 9.3.1 GERMANY

9.3.1.1 Increasing demand for safer diagnostic devices to drive market growth in Germany

TABLE 70 GERMANY: KEY MACROINDICATORS

TABLE 71 GERMANY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 72 GERMANY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 73 GERMANY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 74 GERMANY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 75 GERMANY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 76 GERMANY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

### 9.3.2 FRANCE

9.3.2.1 Growing geriatric will increase the demand for disposable medical device sensors

TABLE 77 FRANCE: KEY MACROINDICATORS

TABLE 78 FRANCE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 79 FRANCE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 80 FRANCE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 81 FRANCE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 82 FRANCE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 83 FRANCE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

### 9.3.3 UK

9.3.3.1 Rising incidence of target diseases to support the market growth in the country

TABLE 84 UK: KEY MACROINDICATORS

TABLE 85 UK: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 86 UK: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 87 UK: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 88 UK: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 89 UK: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

#### 9.3.4 ITALY

9.3.4.1 Rising age-related disorders to aid market growth in Italy

TABLE 90 ITALY: KEY MACROINDICATORS

TABLE 91 ITALY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 92 ITALY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 93 ITALY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 94 ITALY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 95 ITALY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 96 ITALY: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

#### 9.3.5 SPAIN

9.3.5.1 Need for single-use, contamination-free, fast, and accurate medical devices to support market growth in Spain

TABLE 97 SPAIN: KEY MACROINDICATORS

TABLE 98 SPAIN: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 99 SPAIN: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 100 SPAIN: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 101 SPAIN: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

#### 9.3.6 REST OF EUROPE

TABLE 102 ROE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 103 ROE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 104 ROE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 105 ROE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 106 ROE: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

#### 9.4 ASIA PACIFIC

FIGURE 19 APAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET SNAPSHOT

TABLE 107 APAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 108 APAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 109 APAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 110 APAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 111 APAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 112 APAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 113 APAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

##### 9.4.1 CHINA

9.4.1.1 Government initiatives to develop innovative healthcare products to propel the market growth

TABLE 114 CHINA: KEY MACROINDICATORS

TABLE 115 CHINA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 116 CHINA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 117 CHINA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 118 CHINA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 119 CHINA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 120 CHINA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

#### 9.4.2 JAPAN

9.4.2.1 High prevalence of HAIs to create demand for disposable medical device sensors

TABLE 121 JAPAN: KEY MACROINDICATORS

TABLE 122 JAPAN: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 123 JAPAN: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 124 JAPAN: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 125 JAPAN: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 126 JAPAN: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 127 JAPAN: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

#### 9.4.3 INDIA

9.4.3.1 High burden of chronic diseases to support market growth

TABLE 128 INDIA: KEY MACROINDICATORS

TABLE 129 INDIA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 130 INDIA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE,



2019–2026 (USD MILLION)

TABLE 131 INDIA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 132 INDIA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 133 INDIA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 134 INDIA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

#### 9.4.4 REST OF APAC

TABLE 135 ROAPAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 136 ROAPAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 137 ROAPAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 138 ROAPAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 139 ROAPAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 140 ROAPAC: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

#### 9.5 ROW

TABLE 141 ROW: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 142 ROW: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 143 ROW: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 144 ROW: DISPOSABLE MEDICAL DEVICE SENSORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 145 ROW: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 146 ROW: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR

THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)  
TABLE 147 ROW: DISPOSABLE MEDICAL DEVICE SENSORS MARKET FOR  
PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD  
MILLION)

#### 9.5.1 LATIN AMERICA

9.5.1.1 Increasing healthcare expenditure to support the market growth in the region  
TABLE 148 LATIN AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET,  
BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 149 LATIN AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET,  
BY TYPE, 2019–2026 (USD MILLION)

TABLE 150 LATIN AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET,  
BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 151 LATIN AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET  
FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD  
MILLION)

TABLE 152 LATIN AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET  
FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD MILLION)

TABLE 153 LATIN AMERICA: DISPOSABLE MEDICAL DEVICE SENSORS MARKET  
FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD  
MILLION)

#### 9.5.2 MIDDLE EAST & AFRICA

9.5.2.1 High prevalence of infectious diseases to boost the market  
growth in the region

TABLE 154 MIDDLE EAST & AFRICA: DISPOSABLE MEDICAL DEVICE SENSORS  
MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 155 MIDDLE EAST & AFRICA: DISPOSABLE MEDICAL DEVICE SENSORS  
MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 156 MIDDLE EAST & AFRICA: DISPOSABLE MEDICAL DEVICE SENSORS  
MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 157 MIDDLE EAST & AFRICA: DISPOSABLE MEDICAL DEVICE SENSORS  
MARKET FOR DIAGNOSTIC TESTING APPLICATIONS, BY DEVICE TYPE,  
2019–2026 (USD MILLION)

TABLE 158 MIDDLE EAST & AFRICA: DISPOSABLE MEDICAL DEVICE SENSORS  
MARKET FOR THERAPEUTIC APPLICATIONS, BY DEVICE TYPE, 2019–2026 (USD  
MILLION)

TABLE 159 MIDDLE EAST & AFRICA: DISPOSABLE MEDICAL DEVICE SENSORS  
MARKET FOR PATIENT MONITORING APPLICATIONS, BY DEVICE TYPE,  
2019–2026 (USD MILLION)

## 10 COMPETITIVE LANDSCAPE

### 10.1 OVERVIEW

FIGURE 20 KEY DEVELOPMENTS IN THE DISPOSABLE MEDICAL DEVICE SENSORS MARKET, JANUARY 2018–MAY 2021

### 10.2 MARKET SHARE ANALYSIS

TABLE 160 DISPOSABLE MEDICAL DEVICE SENSORS MARKET SHARE, BY KEY PLAYER (2020)

#### 10.2.1 PRODUCT LAUNCHES

TABLE 161 PRODUCT LAUNCHES

#### 10.2.2 DEALS

TABLE 162 DEALS

#### 10.2.3 OTHER DEVELOPMENTS

TABLE 163 OTHER DEVELOPMENTS

### 10.3 COMPANY EVALUATION MATRIX

#### 10.3.1 STARS

#### 10.3.2 EMERGING LEADERS

#### 10.3.3 PERVASIVE PLAYERS

#### 10.3.4 PARTICIPANTS

FIGURE 21 DISPOSABLE MEDICAL DEVICE SENSORS MARKET: VENDOR DIVE MATRIX, 2020

### 10.4 COMPETITIVE LEADERSHIP MAPPING (SMES/START-UPS)

#### 10.4.1 PROGRESSIVE COMPANIES

#### 10.4.2 STARTING BLOCKS

#### 10.4.3 RESPONSIVE COMPANIES

#### 10.4.4 DYNAMIC COMPANIES

FIGURE 22 DISPOSABLE MEDICAL DEVICE SENSORS MARKET: VENDOR DIVE MATRIX FOR SMES & START-UPS, 2020

## 11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, and MnM View)\*

### 11.1 ABBOTT LABORATORIES

FIGURE 23 ABBOTT LABORATORIES: COMPANY SNAPSHOT (2020)

### 11.2 F. HOFFMANN-LA ROCHE LTD.

FIGURE 24 F. HOFFMANN-LA ROCHE LTD.: COMPANY SNAPSHOT (2020)

### 11.3 MEDTRONIC PLC

FIGURE 25 MEDTRONIC PLC: COMPANY SNAPSHOT (2020)

### 11.4 PLATINUM EQUITY ADVISORS, LLC

## 11.5 TEXAS INSTRUMENTS

FIGURE 26 TEXAS INSTRUMENTS: COMPANY SNAPSHOT (2020)

## 11.6 TE CONNECTIVITY

FIGURE 27 TE CONNECTIVITY: COMPANY SNAPSHOT (2020)

## 11.7 HONEYWELL INTERNATIONAL, INC.

FIGURE 28 HONEYWELL INTERNATIONAL, INC.: COMPANY SNAPSHOT (2020)

## 11.8 NXP SEMICONDUCTORS N.V.

FIGURE 29 NXP SEMICONDUCTORS N.V.: COMPANY SNAPSHOT (2020)

## 11.9 STMICROELECTRONICS N.V.

FIGURE 30 STMICROELECTRONICS N.V.: COMPANY SNAPSHOT (2020)

## 11.10 ANALOG DEVICES, INC.

FIGURE 31 ANALOG DEVICES, INC.: COMPANY SNAPSHOT (2020)

## 11.11 SMITHS MEDICAL (SMITHS GROUP PLC)

FIGURE 32 SMITHS GROUP PLC: COMPANY SNAPSHOT (2020)

## 11.12 KONINKLIJKE PHILIPS N.V.

FIGURE 33 KONINKLIJKE PHILIPS N.V.: COMPANY SNAPSHOT (2020)

## 11.13 GENERAL ELECTRIC

FIGURE 34 GENERAL ELECTRIC: COMPANY SNAPSHOT (2020)

## 11.14 WILL SEMICONDUCTOR CO., LTD.

## 11.15 LIFESIGNALS

\* Business Overview, Products Offered, Recent Developments, and MnM View might not be captured in case of unlisted companies.

## 11.16 SENSIRION AG

## 11.17 AMPHENOL CORPORATION

## 11.18 NUOVA GMBH

## 11.19 ENDRESS+HAUSER GROUP SERVICES AG

## 11.20 STARBOARD MEDICAL, INC.

## 11.21 SHENZHEN MED-LINK ELECTRONICS TECH CO., LTD.

## 11.22 MEDICAL SENSORS INDIA PVT. LTD.

## 11.23 GENTAG, INC.

## 11.24 VITALCONNECT

## 11.25 CONMED CORPORATION

## 12 APPENDIX

### 12.1 INSIGHTS FROM INDUSTRY EXPERTS

### 12.2 DISCUSSION GUIDE

### 12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

### 12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

## About

### Disposable Devices Sensors Market

Based on application, the disposable devices sensors market is divided into three segments, namely, patient monitoring, diagnostics, and therapeutics. The diagnostics application market accounts for the largest share of around XX%. The reason for this large share of diagnostics applications is the rising incidence of lifestyle diseases. The wide usage of glucose test strips, HIV test strips, and pregnancy test strips in homes as well as in clinics is another reason for the high share of the market. The patient monitoring application market is expected to grow at the highest CAGR of XX% to reach \$XX million by 2018.

### Disposable Devices Sensors Market, By Geography

The global disposable devices sensors market is dominated by North America, followed by Europe, Asia, and Rest of the World (RoW). North America is expected to maintain its leadership position in the market in the coming years, followed by Asia. The North American market growth is likely to be driven by factors such as increasing government investments, research-related activities, and the rising cost of rising. Rising HAIs and collaborations among foreign and local players are factors that are likely to drive the European disposable devices sensors market in the coming five years.

Over the next five years, the growth of the disposable devices sensors market in the Asian region is likely to be centered at Taiwan, China, Japan, Singapore, and India. The growth is likely to be driven by increasing research-related activities, government support in the form of investments and grants, and the rising number of diabetic and cardiovascular patients in the region.

### Ingestible Sensors: Product Life Cycle

Patient monitoring smart pills are very new to the market. The first monitoring pill was introduced in the market in the year 2012. The cost of the pill ranges from \$XX to \$XX. These pills require bio compatible materials (gold, titanium, and various polymers) for their manufacture, which makes them very expensive. The adoption rate of these pills varies with geography. In developed geographies such as the U.S. and Canada, physicians and patients are open for adopting such new technologies. However, in developing and under developed geographies, there is very less or no adoption for

these technologies.

The global disposable devices sensors market is technology driven and therefore requires frequent updating. In this market, technologies as well as their adoption by medical device manufacturing companies, patients, and clinicians changes rapidly. The market demands significant investments in R&D, in order to constantly come up with new innovative products and technologies.

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