

# **Dimethyl Ether Market by Raw Materials (Coal, Methanol, Natural gas and Bio-based feedstock), by Applications (Aerosol Propellant, LPG Blending, Transportation fuel and Others), and by Region - Trends & forecasts to 2020**

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## **Abstracts**

Dimethyl ether (DME) is a non-poisonous gas, which is liquefiable at a pressure of around 6 bars for storage purpose. It is used as a solvent in the petrochemical industry. The raw materials used in DME manufacturing process are coal, natural gas, bio-based feedstock and methanol. DME consist no sulfur content which gives an advantage of clean burning properties. It has various applications such as in power generation, transportation fuel, house hold use, and industrial use. Raw material for DME production varies according to regions such as, in Asia-Pacific, coal is used as feedstock while in countries such as Papua New Guinea and Saudi Arabia, natural gas is used as raw material.

Asia-Pacific is the global leader in the consumption of DME and this dominance is expected to continue till 2020. China is the key market in the region, contributing more than 90% to the regional as well as the global market. The global DME market is projected to witness a high growth in the next five years due to its clean combustion property. The market is also growing due to the increasing demand of LPG in various countries, which focus on cutting down the LPG imports by promoting DME. Bio-based DME creates opportunity for the DME market in transportation sector where DME can replace diesel.

LPG blending is the major applications for DME. LPG scarcity is a great concern in the countries that have less gas reserves, as they have a very limited choice of replacing LPG with natural gas. DME has emerged as a trustworthy source for such countries to

minimize their LPG imports by blending a pre-described amount of DME in LPG without any change in current infrastructure.

This study estimates the market value for DME and projects the same by 2020. As a part of quantitative analysis, the study segments the market by raw materials used for the manufacturing of DME, and applications at country level with the current market estimation and forecast till 2020. The countries covered in the report are China, Japan, South Korea, Indonesia, Germany, Egypt, The Netherlands, Sweden, the U.S., Trinidad & Tobago, and Russia. The segmentation by raw materials includes coal, methanol, natural gas, and bio-based feedstock. The segmentation by applications includes LPG blending, aerosol propellant, transportation fuel, and others. Further, as a part of qualitative analysis, the research provides a comprehensive review of major market drivers, restraints, opportunities, winning imperatives, challenges, and key issues in the market. It also includes the company profiling and competitive strategies adopted by different market players, including Akzo Nobel N.V. (The Netherlands), Royal Dutch Shell Plc. (The Netherlands), The Chemours Company (U.S.), China Energy Limited (Singapore), Mitsubishi Corporation (Japan), Ferrostal GmbH (Germany), Grillo Werke AG (Germany), Jiutai Energy Group (China), Oberon fuels (U.S.), and Zagros Petrochemical Company (Iran).

The mixed metal segment of different types of PVC stabilizers can further segmented into different types. The further segmentation can be included in the customization. As there are various manufacturers of PVC stabilizers, different other companies can be profiled as a part of customization.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 SCOPE OF THE MARKET
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
  - 1.3.3 CURRENCY
  - 1.3.4 PACKAGE SIZE
- 1.4 LIMITATIONS
- 1.5 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data taken from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data taken from primary sources
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE DME MARKET
- 4.2 KEY APPLICATION SEGMENTS
- 4.3 DME MARKET IN ASIA-PACIFIC
- 4.4 LEADING COUNTRIES IN THE DME MARKET, 2014
- 4.5 DME MARKET, BY MAJOR COUNTRIES
- 4.6 DME MARKET, BY APPLICATION, 2014
- 4.7 LIFECYCLE ANALYSIS, BY REGION

## **5 MARKET OVERVIEW**

### **5.1 INTRODUCTION**

### **5.2 MARKET SEGMENTATION**

### **5.3 MARKET DYNAMICS**

#### **5.3.1 DRIVERS**

5.3.1.1 Increasing use of DME in LPG blending application

5.3.1.2 Multiple raw material alternatives and wide applications

5.3.1.3 Rich coal deposits in Asia-Pacific

5.3.1.4 Growing environmental concern driving the demand for DME

#### **5.3.2 RESTRAINTS**

5.3.2.1 Existing infrastructure alteration

#### **5.3.3 OPPORTUNITIES**

5.3.3.1 High demand and minimal capacity of DME in various potential countries creates opportunity for the DME market

5.3.3.2 Use as an alternative fuel in transportation and power sector

#### **5.3.4 CHALLENGES**

5.3.4.1 Impact of flat demand and production cost on capacity utilization

### **5.4 WINNING IMPERATIVES**

5.4.1 COLLABORATION WITH AUTOMOTIVE INDUSTRY PLAYERS

5.4.2 BACKWARD INTEGRATION WITH RAW MATERIAL SUPPLIERS

## **6 INDUSTRY TRENDS**

### **6.1 INTRODUCTION**

### **6.2 VALUE-CHAIN ANALYSIS**

### **6.3 PORTER'S FIVE FORCES ANALYSIS**

6.3.1 THREAT OF NEW ENTRANTS

6.3.2 THREAT OF SUBSTITUTES

6.3.3 BARGAINING POWER OF SUPPLIERS

6.3.4 BARGAINING POWER OF BUYERS

6.3.5 INTENSITY OF COMPETITIVE RIVALRY

## **7 DME MARKET, BY RAW MATERIALS**

### **7.1 INTRODUCTION**

### **7.2 METHANOL**

### **7.3 COAL**

### **7.4 NATURAL GAS**

## 7.5 BIO-BASED

## 8 DME MARKET, BY APPLICATIONS

### 8.1 INTRODUCTION

### 8.2 LPG BLENDING

### 8.3 AEROSOL PROPELLANT

### 8.4 TRANSPORTATION FUEL

### 8.5 OTHERS

## 9 DME MARKET, BY REGION

### 9.1 INTRODUCTION

### 9.2 ASIA-PACIFIC

#### 9.2.1 CHINA

#### 9.2.2 JAPAN

#### 9.2.3 SOUTH KOREA

#### 9.2.4 INDONESIA

### 9.3 EUROPE

#### 9.3.1 GERMANY

#### 9.3.2 THE NETHERLANDS

#### 9.3.3 SWEDEN

### 9.4 NORTH AMERICA

#### 9.4.1 U.S.

#### 9.4.2 TRINIDAD & TOBAGO

### 9.5 ROW

#### 9.5.1 EGYPT

#### 9.5.2 RUSSIA

## 10 COMPETITIVE LANDSCAPE

### 10.1 OVERVIEW

### 10.2 COMPETITIVE SITUATIONS & TRENDS

### 10.3 KEY GROWTH STRATEGIES IN THE DIMETHYL ETHER MARKET, 2011–2015

### 10.4 EXPANSION AND INVESTMENT

### 10.5 PARTNERSHIPS, AGREEMENTS, JOINT VENTURES, ACQUISITION & COLLABORATIONS

## 11 COMPANY PROFILES

(Overview, Financial\*, Products & Services, Strategy, and Developments)

- 11.1 INTRODUCTION
- 11.2 AKZO NOBEL N.V.
- 11.3 CHINA ENERGY LIMITED
- 11.4 THE CHEMOURS COMPANY
- 11.5 MITSUBISHI CORPORATION
- 11.6 ROYAL DUTCH SHELL PLC
- 11.7 FERROSTAAL GMBH
- 11.8 GRILLO WERKE AG
- 11.9 JIUTAI ENERGY GROUP
- 11.10 OBERON FUELS
- 11.11 ZAGROS PETROCHEMICAL COMPANY

\*Details might not be captured in case of unlisted companies.

## **12 APPENDIX**

- 12.1 INDUSTRY INSIGHTS
- 12.2 DISCUSSION GUIDE
- 12.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 12.4 AVAILABLE CUSTOMIZATIONS
- 12.5 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (KILOTONS)
Table 2 DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (USD MILLIONS)
Table 3 METHANOL: DME MARKET SIZE, BY REGION, 2013-2020 (KILOTON)
Table 4 METHANOL: DME MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)
Table 5 COAL: DME MARKET SIZE, BY REGION, 2013-2020 (KILOTON)
Table 6 COAL: DME MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)
Table 7 NATURAL GAS: DME MARKET SIZE, BY REGION, 2013-2020 (KILOTON)
Table 8 NATURAL GAS: DME MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)
Table 9 BIO-BASED: DME MARKET SIZE, BY REGION, 2013-2020 (KILOTON)
Table 10 BIO-BASED: DME MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)
Table 11 DME MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTONS)
Table 12 GLOBAL DME MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)
Table 13 LPG BLENDING APPLICATION MARKET SIZE, BY REGION, 2013–2020 (KILOTONS)
Table 14 LPG BLENDING APPLICATION MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)
Table 15 AEROSOL PROPELLANT APPLICATION MARKET SIZE, BY REGION, 2013–2020 (KILOTONS)
Table 16 AEROSOL PROPELLANT APPLICATION MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)
Table 17 TRANSPORTATION FUEL APPLICATION MARKET SIZE, BY REGION, 2013–2020 (KILOTONS)
Table 18 TRANSPORTATION FUEL APPLICATION MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)
Table 19 OTHERS: APPLICATION MARKET SIZE, BY REGION, 2013-2020 (KILOTONS)
Table 20 OTHERS: APPLICATION MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)
Table 21 DME MARKET SIZE, BY REGION, 2013–2020 (KILOTONS)
Table 22 DME MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)
Table 23 ASIA-PACIFIC: DME MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTONS)
Table 24 ASIA-PACIFIC: DME MARKET SIZE, BY COUNTRY, 2013–2020 (USD

MILLION)

Table 25 ASIA-PACIFIC: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020  
(KILOTONS)

Table 26 ASIA-PACIFIC: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (USD  
MILLION)

Table 27 ASIA-PACIFIC: DME MARKET SIZE, BY APPLICATION, 2013–2020  
(KILOTONS)

Table 28 ASIA-PACIFIC: DME MARKET SIZE, BY APPLICATION, 2013–2020 (USD  
MILLION)

Table 29 CHINA: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (KILOTONS)

Table 30 CHINA: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (USD  
MILLION)

Table 31 CHINA: DME MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTONS)

Table 32 CHINA: DME MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 33 JAPAN: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (KILOTONS)

Table 34 JAPAN: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (USD  
MILLION)

Table 35 JAPAN: DME MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTONS)

Table 36 JAPAN: DME MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 37 SOUTH KOREA: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020  
(KILOTONS)

Table 38 SOUTH KOREA: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020  
(USD MILLION)

Table 39 SOUTH KOREA: DME MARKET SIZE, BY APPLICATION, 2013–2020  
(KILOTONS)

Table 40 SOUTH KOREA: DME MARKET SIZE, BY APPLICATION, 2013–2020 (USD  
MILLION)

Table 41 INDONESIA: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020  
(KILOTONS)

Table 42 INDONESIA: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (USD  
MILLION)

Table 43 INDONESIA: DME MARKET SIZE, BY APPLICATION, 2013–2020  
(KILOTONS)

Table 44 INDONESIA: DME MARKET SIZE, BY APPLICATION, 2013–2020 (USD  
MILLION)

Table 45 EUROPE: DME MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTONS)

Table 46 EUROPE: DME MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 47 EUROPE: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020  
(KILOTONS)



Table 48 EUROPE: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (USD MILLION)

Table 49 EUROPE: DME MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTONS)

Table 50 EUROPE: DME MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLIONS)

Table 51 GERMANY: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (KILOTONS)

Table 52 GERMANY: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (USD MILLION)

Table 53 GERMANY: DME MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTONS)

Table 54 GERMANY: DME MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 55 THE NETHERLANDS: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (KILOTONS)

Table 56 THE NETHERLANDS: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (USD MILLION)

Table 57 THE NETHERLANDS: DME MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTONS)

Table 58 THE NETHERLANDS: DME MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 59 SWEDEN: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (KILOTONS)

Table 60 SWEDEN: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (USD MILLION)

Table 61 SWEDEN: DME MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTONS)

Table 62 SWEDEN: DME MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 63 NORTH AMERICA: DME MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTONS)

Table 64 NORTH AMERICA: DME MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 65 NORTH AMERICA: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (KILOTONS)

Table 66 NORTH AMERICA: DME MARKET SIZE, BY RAW MATERIAL, 2013–2020 (USD MILLION)

Table 67 NORTH AMERICA: DME MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTONS)

Table 68 NORTH AMERICA: DME MARKET SIZE, BY APPLICATION, 2013–2020

(USD MILLION)

Table 69 U.S.: DME MARKET SIZE, BY RAW MATERIAL, 2013-2020 (KILOTONS)

Table 70 U.S.: DME MARKET SIZE, BY RAW MATERIAL, 2013-2020 (USD MILLION)

Table 71 U.S.: DME MARKET SIZE, BY APPLICATION, 2013-2020 (KILOTONS)

Table 72 U.S.: DME MARKET SIZE, BY APPLICATION, 2013-2020 (USD MILLION)

Table 73 ROW: DME MARKET SIZE, BY COUNTRY, 2013-2020 (KILOTONS)

Table 74 ROW: DME MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 75 ROW: DME MARKET SIZE, BY RAW MATERIAL, 2013-2020 (KILOTONS)

Table 76 ROW: DME MARKET SIZE, BY RAW MATERIAL, 2013-2020 (USD MILLION)

Table 77 ROW: DME MARKET SIZE, BY APPLICATION, 2013-2020 (KILOTONS)

Table 78 ROW: DME MARKET SIZE, BY APPLICATION, 2013-2020 (USD MILLION)

Table 79 EXPANSIONS AND INVESTMENT, 2012-2015

Table 80 PARTNERSHIPS, AGREEMENTS, JOINT VENTURES, ACQUISITION &  
COLLABORATIONS, 2012-2015

## List Of Figures

### LIST OF FIGURES

Figure 1 DME MARKET SEGMENTATION

Figure 2 DIMETHYL ETHER: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION & REGION

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 6 TRANSPORTATION FUEL SEGMENT IS PROJECTED TO GROW AT THE HIGHEST RATE

Figure 7 COAL: THE LARGEST SEGMENT BY RAW MATERIALS FOR DME

Figure 8 CHINA: THE LARGEST MARKET FOR DME (VALUE), 2015–2020

Figure 9 ASIA-PACIFIC IS THE KEY CONTRIBUTORS FOR GLOBAL DME MARKET (2014)

Figure 10 DME MARKET TO GROW, BY VALUE, BETWEEN 2015 & 2020

Figure 11 LPG BLENDING: THE MAJOR APPLICATION, 2014

Figure 12 DME MANUFACTURED FROM COAL ACCOUNTED FOR THE MAXIMUM SHARE IN ASIA-PACIFIC IN 2014

Figure 13 INDONESIA: PROJECTED TO REGISTER HIGHEST GROWTH (2015–2020)

Figure 14 CHINA: MORE THAN 90% MARKET SHARE (VOLUME) IN 2014

Figure 15 LPG BLENDING SEGMENT TO DOMINATE THE MARKET (2015–2020)

Figure 16 ASIA-PACIFIC IS IN THE GROWTH PHASE

Figure 17 DIMETHYL ETHER MARKET, BY RAW MATERIALS

Figure 18 DME MARKET, BY APPLICATIONS

Figure 19 DME MARKET, BY REGION

Figure 20 INCREASING RELIANCE ON LPG AND RICH COAL DEPOSITS IN APAC: MAJOR DRIVERS FOR THE GROWTH OF DME

Figure 21 VALUE-CHAIN ANALYSIS: MAJOR VALUE IS ADDED DURING MANUFACTURING PHASE

Figure 22 PORTER'S FIVE FORCES ANALYSIS

Figure 23 DME MANUFACTURED FROM COAL: LARGEST MARKET SHARE, BETWEEN 2015 AND 2020

Figure 24 ASIA-PACIFIC IS AT THE FOREFRONT IN TERMS OF DEMAND FOR DME MANUFACTURED FROM METHANOL.

Figure 25 ASIA-PACIFIC: FASTEST-GROWING MARKET FOR DME PRODUCED FROM COAL

Figure 26 ASIA-PACIFIC AND NORTH AMERICA: MAJOR MARKET OF DME PRODUCED FROM NATURAL GAS

Figure 27 EUROPE: THE BIGGEST AND FASTEST-GROWING MARKET FOR BIO-BASED DME

Figure 28 USAGE OF DME IN TRANSPORTATION FUEL TO GROW RAPIDLY IN THE NEXT FIVE YEARS

Figure 29 ASIA-PACIFIC THE BIGGEST MARKET FOR DME IN LPG BLENDING APPLICATION

Figure 30 ROW THE FASTEST-GROWING MARKET FOR DME IN AEROSOL PROPELLANT APPLICATION

Figure 31 EUROPE IS THE FASTEST-GROWING MARKET FOR DME IN TRANSPORTATION FUEL APPLICATION

Figure 32 ROW THE FASTEST GROWING MARKET FOR DME IN AEROSOL PROPELLANT APPLICATION

Figure 33 REGIONAL SNAPSHOT—RAPID GROWTH MARKETS ARE EMERGING AS NEW DESTINATIONS

Figure 34 ASIA-PACIFIC: THE BIGGEST MARKET FOR DME IN 2014 BECAUSE OF THE PRESENCE OF COAL RESERVES IN CHINA

Figure 35 ASIA-PACIFIC DME MARKET SNAPSHOT: CHINA ACCOUNTS FOR THE LARGEST REGIONAL DME MARKET

Figure 36 LPG BLENDING AND AEROSOL PROPELLANT: THE KEY APPLICATIONS OF DME IN ASIA-PACIFIC

Figure 37 NORTH AMERICA DME MARKET SNAPSHOT: U.S. ACCOUNTED FOR THE LARGEST DME MARKET

Figure 38 AEROSOL PROPELLANT APPLICATION DOMINATED THE DME MARKET IN THE U.S. IN 2014

Figure 39 REVENUE OF KEY PLAYERS FOR DIMETHYL ETHER MARKET

Figure 40 COMPANIES ADOPTED AGREEMENT AS THE KEY STRATEGY IN THE RECENT YEARS (2011-2015)

Figure 41 YEARLY MARKET DEVELOPMENTS MATRIX: MAXIMUM NUMBER OF DEVELOPMENTS IN 2013

Figure 42 AKZO NOBEL N.V., MITSUBISHI CORPORATION, ROYAL DUTCH SHELL, AND CHINA ENERGY LIMITED: MAJOR PRODUCERS OF DME

Figure 43 AKZO NOBEL N.V.: COMPANY SNAPSHOT

Figure 44 SWOT ANALYSIS: AKZO NOBEL N.V.

Figure 45 SWOT ANALYSIS: CHINA ENERGY LIMITED

Figure 46 SWOT ANALYSIS: THE CHEMOURS COMPANY

Figure 47 MITSUBISHI CORPORATION: COMPANY SNAPSHOT

Figure 48 SWOT ANALYSIS: MITSUBISHI CORPORATION

Figure 49 ROYAL DUTCH SHELL PLC: COMPANY SNAPSHOT

Figure 50 SWOT ANALYSIS: ROYAL DUTCH SHELL PLC

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