

Digital Textile Printing Market by Printing Process (Roll to Roll, DTG), Ink Type (Sublimation, Pigment, Reactive, Acid), Application (Textile & Decor, Industrial, Soft Signage, Direct to Garment), and Geography - Global Forecast to 2023

<https://marketpublishers.com/r/DB8E72813D6EN.html>

Date: April 2018

Pages: 151

Price: US\$ 5,650.00 (Single User License)

ID: DB8E72813D6EN

Abstracts

“The global digital textile printing market is expected to register a CAGR of 5.59% between 2018 and 2023”

The digital textile printing market is expected to be worth USD 2.31 billion by 2023 from USD 1.76 billion in 2018, at a CAGR of 5.59% between 2018 and 2023. The growing demand for sustainable printing; increasing demand for digital textile printing in the garment and advertising industries; shortening lifespan and faster adaptability of fashion designs; development of new technologies in the textile industry; reduced per unit cost of printing with digital printers, and growth of the e-commerce industry are the major factors driving the market. However, the growing popularity of digital advertising media is one of the factors restraining the digital textile printing market growth.

“Roll to Roll printing process held the largest market share in 2017”

The global digital textile printing market for roll to roll printing process held the largest share in 2017. In 2017, more than 70% of the total digital textile printing market was dominated by the roll to roll printing process. Roll to roll digital printers are majorly used in textile and decor, soft signage, and industrial applications. The major applications in textile and decor are home textile, upholstery, linens, drapery, ties, sportswear, footwear, clothes, interior decor, etc. Applications in the soft signage and industrial segments include carpets, posters, banners, flags, vehicle wrapping, wallpaper, building material, POS display, etc.

“Market for direct to garment application is expected to witness a significant growth between 2018 and 2023”

The market for direct to garment application is expected to grow significantly during the forecast period. Fast moving fashion cycles, cost advantage on short run cycles, creative designs, quick time to market for new trends, reduced wastage, and low power consumption are some of the major factors which will drive the market for direct to garment applications.

“Market for sublimation ink is expected to witness a significant growth between 2018 and 2023”

The market for digital textile printing market for ink is expected to grow significantly during the forecast period. Sublimation inks are widely used in the textile as well as the clothing and soft signage segments owing to benefits such as non-solubility, resistance to damage, and colorfastness. Sublimation inks are used on polyester, acetate rayon, poly-lycra, and acrylics and require post-treatment heat. In 2017, the textile and decor and direct to garment segments contributed the major share to the digital textile printing market. Polyester is used extensively in digital textile printing owing to benefits such as colorfastness, strength, and durability, and also due to its resistance to stretch, shrinkage, and abrasion. With the growing demand for textiles across the globe and the rising demand for polyester fabrics in the textile industry, the textile and decor and direct to garment segments will continue to account for the maximum share of this market during the next five years as well.

“Europe held the largest market share in 2017 and is expected to exhibit considerable growth during the forecast period”

Europe is expected to hold the largest share of the digital textile printing market during the forecast period owing to the growing demand from the fashion industry. Digital textile printers are deployed at a rapid rate in Europe to meet the need of faster turnaround times, shorter runs, and more variable data printing with high quality. The market in Europe is fully supported by government bodies in various countries, with several laws for free trade, favorable tariffs, and low import and export taxes. In addition, the availability of learned and skilled resources in European countries makes it a preferred region for research laboratories and organizations.

Break-up of the profiles of primary participants:

By Company Type: Tier 1 – 52%, Tier 2 – 21%, and Tier 3 – 27%

By Designation: C-Level Executives – 63% and Managers – 37%

By Region: North America – 21%, Europe – 40%, Asia Pacific – 24%, and Rest of the World – 15%

The report includes the company profiles of the market for prominent players including Aeoon Technologies GmbH (Austria), ATPColor Srl (Italy), Bordeaux Digital PrintInk Ltd. (Israel), Durst Phototechnik AG (Italy), Hollanders Printing Systems B.V. (Netherlands), Kornit Digital (Israel), SPGPrints B.V. (Netherlands), Brother International Corporation (Japan), Colorjet Group (India), d.gen Inc. (South Korea), Konica Minolta, Inc. (Japan), Mimaki Engineering Co., Ltd. (Japan), Mutoh Holdings Co. Ltd. (Japan), Ricoh Company Ltd (Japan), Roland DG Corporation (Japan), Seiko Epson Corporation (Japan), DuPont (US), Electronics for Imaging, Inc. (US), and Huntsman International LLC (US).

Research Coverage:

This research report categorizes the global digital textile printing market on the basis of printing process, ink type, application, and geography. The report describes the major drivers, restraints, challenges, and opportunities pertaining to the market; value chain analysis; and market ranking analysis.

Reasons to Buy the Report

The report would help leaders/new entrants in this market in the following ways:

1. This report segments the digital textile printing market comprehensively and provides the closest market size estimation for subsegments across different regions.
2. The report would help stakeholders understand the pulse of the market and provide them the information on key drivers, restraints, challenges, and opportunities for market growth.
3. This report would help stakeholders understand their competitors better and gain insights to improve their position in the business. The competitive landscape section includes the competitor ecosystem, product launches, acquisitions, partnerships, expansions, agreements, contracts, alliances, and collaborations.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 List of major secondary sources
 - 2.1.1.2 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN DIGITAL TEXTILE PRINTING MARKET
- 4.2 DIGITAL TEXTILE PRINTING MARKET, BY PRINTING PROCESS
- 4.3 DIGITAL TEXTILE PRINTING MARKET, BY INK TYPE
- 4.4 DIGITAL TEXTILE PRINTING MARKET, BY APPLICATION
- 4.5 DIGITAL TEXTILE PRINTING MARKET IN EUROPE, BY APPLICATION AND BY

COUNTRY

4.6 DIGITAL TEXTILE PRINTING MARKET, BY GEOGRAPHY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growing demand for sustainable printing

5.2.1.1.1 Elimination of cloth wastage and easier reproduction

5.2.1.1.2 No waste water from digital print production

5.2.1.1.3 Energy and ink saving with digital textile printing

5.2.1.2 Development of new technologies in the textile industry

5.2.1.3 Increasing demand for digital textile printing in the garment and advertising

industries

5.2.1.4 Shortening life-span and faster adaptability of fashion designs

5.2.1.5 Reduction in per unit cost of printing with digital printers

5.2.1.6 Growth of the e-commerce industry

5.2.2 RESTRAINTS

5.2.2.1 Growing popularity of digital advertising media

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing R&D activities for industrial textile printing

5.2.3.2 Home furnishing & decor and vehicle wrap applications to create opportunities

in near future

5.2.3.3 Increasing adoption of polyester in the digital textile printing industry

5.2.3.3.1 Recycling of polyester

5.2.3.3.2 Polyester for upholstery and home textiles

5.2.3.3.3 Polyester for clothing

5.2.3.3.4 Polyester is easy to maintain

5.2.3.3.5 Polyester in medical textiles

5.2.4 CHALLENGES

5.2.4.1 High initial investment cost

5.3 VALUE CHAIN ANALYSIS

6 DIGITAL TEXTILE PRINTING MARKET, BY PRINTING PROCESS

6.1 INTRODUCTION

6.2 ROLL TO ROLL PROCESS

6.3 DTG PROCESS

7 DIGITAL TEXTILE PRINTING MARKET, BY INK TYPE

7.1 INTRODUCTION

7.2 SUBLIMATION

7.3 PIGMENT

7.4 REACTIVE

7.5 ACID

7.6 OTHERS

8 DIGITAL TEXTILE PRINTING MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 TEXTILE AND DECOR

8.3 INDUSTRIAL

8.4 SOFT SIGNAGE

8.5 DIRECT TO GARMENT

9 GEOGRAPHIC ANALYSIS

9.1 INTRODUCTION

9.2 NORTH AMERICA

9.2.1 US

9.2.2 CANADA

9.2.3 MEXICO

9.3 EUROPE

9.3.1 THE UK

9.3.2 GERMANY

9.3.3 FRANCE

9.3.4 ITALY

9.3.5 REST OF EUROPE

9.4 APAC

9.4.1 CHINA

9.4.2 JAPAN

9.4.3 SOUTH KOREA

9.4.4 INDIA

9.4.5 REST OF APAC

9.5 ROW

9.5.1 SOUTH AMERICA

9.5.2 MIDDLE EAST & AFRICA

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 MARKET RANKING ANALYSIS

10.3 COMPETITIVE SCENARIO

10.3.1 PRODUCT LAUNCHES AND DEVELOPMENTS, AND EXPANSIONS

10.3.2 PARTNERSHIPS, CONTRACTS, ACQUISITIONS, AND AGREEMENTS

11 COMPANY PROFILES

11.1 KEY PLAYERS

(Business overview, Products offered, Recent developments, MNM view, SWOT analysis)*

11.1.1 SEIKO EPSON

11.1.2 MIMAKI ENGINEERING

11.1.3 KORNIT DIGITAL

11.1.4 ELECTRONICS FOR IMAGING

11.1.5 D.GEN

11.1.6 ROLAND

11.1.7 DURST PHOTOTECHNIK

11.1.8 DOVER CORPORATION

11.1.9 KONICA MINOLTA

11.1.10 RICOH

*Business overview, Products offered, Recent developments, MNM view, SWOT analysis might not be captured in case of unlisted companies.

11.2 OTHER KEY PLAYERS

11.2.1 AGFA GRAPHICS

11.2.2 HOLLANDERS PRINTING SYSTEMS

11.2.3 HOMER

11.2.4 ATEXCO

11.2.5 COLORJET

11.2.6 BROTHER

11.2.7 MUTOH

11.2.8 AEOON TECHNOLOGIES

11.2.9 ATPCOLOR

11.2.10 SPGPRINTS

12 APPENDIX

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.5 AVAILABLE CUSTOMIZATIONS

12.6 RELATED REPORTS

12.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

- Table 1 DIGITAL TEXTILE PRINTING MARKET FOR PRINTER AND INK, 2015–2023 (USD MILLION)
- Table 2 GLOBAL DIGITAL TEXTILE PRINTING MARKET, 2015–2023 (USD MILLION)
- Table 3 DIGITAL TEXTILE PRINTING MARKET, BY PRINTING PROCESS, 2015–2023 (USD MILLION)
- Table 4 DIGITAL TEXTILE PRINTING MARKET, BY PRINTING PROCESS, 2015–2023 (UNITS)
- Table 5 DIGITAL TEXTILE PRINTING MARKET FOR ROLL TO ROLL PROCESS, BY REGION, 2015–2023 (USD MILLION)
- Table 6 DIGITAL TEXTILE PRINTING MARKET FOR ROLL TO ROLL PROCESS, BY REGION, 2015–2023 (UNITS)
- Table 7 DIGITAL TEXTILE PRINTING MARKET FOR DTG PROCESS, BY REGION, 2015–2023 (USD MILLION)
- Table 8 DIGITAL TEXTILE PRINTING MARKET FOR DTG PROCESS, BY REGION, 2015–2023 (UNITS)
- Table 9 DIGITAL TEXTILE PRINTING MARKET, BY INK TYPE, 2015–2023 (USD MILLION)
- Table 10 DIGITAL TEXTILE PRINTING MARKET, BY INK TYPE, 2015–2023 (USD MILLION)
- Table 11 DIGITAL TEXTILE PRINTING MARKET, BY APPLICATION, 2015–2023 (USD MILLION)
- Table 12 DIGITAL TEXTILE PRINTING MARKET FOR TEXTILE AND DECOR, BY REGION, 2015–2023 (USD MILLION)
- Table 13 DIGITAL TEXTILE PRINTING MARKET FOR TEXTILE AND DECOR IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)
- Table 14 DIGITAL TEXTILE PRINTING MARKET FOR TEXTILE AND DECOR IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)
- Table 15 DIGITAL TEXTILE PRINTING MARKET FOR TEXTILE AND DECOR IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)
- Table 16 DIGITAL TEXTILE PRINTING MARKET FOR TEXTILE AND DECOR IN ROW, BY REGION, 2015–2023 (USD MILLION)
- Table 17 DIGITAL TEXTILE PRINTING MARKET FOR INDUSTRIAL, BY REGION, 2015–2023 (USD MILLION)
- Table 18 DIGITAL TEXTILE PRINTING MARKET FOR INDUSTRIAL IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)

Table 19 DIGITAL TEXTILE PRINTING MARKET FOR INDUSTRIAL IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)

Table 20 DIGITAL TEXTILE PRINTING MARKET FOR INDUSTRIAL IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 21 DIGITAL TEXTILE PRINTING MARKET FOR INDUSTRIAL IN ROW, BY REGION, 2015–2023 (USD MILLION)

Table 22 DIGITAL TEXTILE PRINTING MARKET FOR SOFT SIGNAGE, BY REGION, 2015–2023 (USD MILLION)

Table 23 DIGITAL TEXTILE PRINTING MARKET FOR SOFT SIGNAGE IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)

Table 24 DIGITAL TEXTILE PRINTING MARKET FOR SOFT SIGNAGE IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)

Table 25 DIGITAL TEXTILE PRINTING MARKET FOR SOFT SIGNAGE IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 26 DIGITAL TEXTILE PRINTING MARKET FOR SOFT SIGNAGE IN ROW, BY REGION 2015–2023 (USD MILLION)

Table 27 DIGITAL TEXTILE PRINTING MARKET FOR DIRECT TO GARMENT, BY REGION, 2015–2023 (USD MILLION)

Table 28 DIGITAL TEXTILE PRINTING MARKET FOR DIRECT TO GARMENT IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)

Table 29 DIGITAL TEXTILE PRINTING MARKET FOR DIRECT TO GARMENT IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)

Table 30 DIGITAL TEXTILE PRINTING MARKET FOR DIRECT TO GARMENT IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 31 DIGITAL TEXTILE PRINTING MARKET FOR DIRECT TO GARMENT IN ROW, BY REGION, 2015–2023 (USD MILLION)

Table 32 DIGITAL TEXTILE PRINTING MARKET, BY REGION, 2015–2023 (USD MILLION)

Table 33 DIGITAL TEXTILE PRINTING MARKET, BY REGION, 2015–2023 (UNITS)

Table 34 DIGITAL TEXTILE PRINTING MARKET IN NORTH AMERICA, BY PRINTING PROCESS, 2015–2023 (USD MILLION)

Table 35 DIGITAL TEXTILE PRINTING MARKET IN NORTH AMERICA, BY PRINTING PROCESS, 2015–2023 (UNITS)

Table 36 DIGITAL TEXTILE PRINTING MARKET IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)

Table 37 DIGITAL TEXTILE PRINTING MARKET IN US, BY APPLICATION, 2015–2023 (USD MILLION)

Table 38 DIGITAL TEXTILE PRINTING MARKET IN CANADA, BY APPLICATION, 2015–2023 (USD MILLION)

Table 39 DIGITAL TEXTILE PRINTING MARKET IN MEXICO, BY APPLICATION, 2015–2023 (USD MILLION)

Table 40 DIGITAL TEXTILE PRINTING MARKET IN EUROPE, BY PRINTING PROCESS, 2015–2023 (USD MILLION)

Table 41 DIGITAL TEXTILE PRINTING MARKET IN EUROPE, BY PRINTING PROCESS, 2015–2023 (UNITS)

Table 42 DIGITAL TEXTILE PRINTING MARKET IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)

Table 43 DIGITAL TEXTILE PRINTING MARKET IN UK, BY APPLICATION, 2015–2023 (USD MILLION)

Table 44 DIGITAL TEXTILE PRINTING MARKET IN GERMANY, BY APPLICATION, 2015–2023 (USD MILLION)

Table 45 DIGITAL TEXTILE PRINTING MARKET IN FRANCE, BY APPLICATION, 2015–2023 (USD MILLION)

Table 46 DIGITAL TEXTILE PRINTING MARKET IN ITALY, BY APPLICATION, 2015–2023 (USD MILLION)

Table 47 DIGITAL TEXTILE PRINTING MARKET IN REST OF EUROPE, BY APPLICATION, 2015–2023 (USD MILLION)

Table 48 DIGITAL TEXTILE PRINTING MARKET IN APAC, BY PRINTING PROCESS, 2015–2023 (USD MILLION)

Table 49 DIGITAL TEXTILE PRINTING MARKET IN APAC, BY PRINTING PROCESS, 2015–2023 (UNITS)

Table 50 DIGITAL TEXTILE PRINTING MARKET IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 51 DIGITAL TEXTILE PRINTING MARKET IN CHINA, BY APPLICATION, 2015–2023 (USD MILLION)

Table 52 DIGITAL TEXTILE PRINTING MARKET IN JAPAN, BY APPLICATION, 2015–2023 (USD MILLION)

Table 53 DIGITAL TEXTILE PRINTING MARKET IN SOUTH KOREA, BY APPLICATION, 2015–2023 (USD MILLION)

Table 54 DIGITAL TEXTILE PRINTING MARKET IN INDIA, BY APPLICATION, 2015–2023 (USD MILLION)

Table 55 DIGITAL TEXTILE PRINTING MARKET IN REST OF APAC, BY APPLICATION, 2015–2023 (USD MILLION)

Table 56 DIGITAL TEXTILE PRINTING MARKET IN ROW, BY PRINTING PROCESS, 2015–2023 (USD MILLION)

Table 57 DIGITAL TEXTILE PRINTING MARKET IN ROW, BY PRINTING PROCESS, 2015–2023 (UNITS)

Table 58 DIGITAL TEXTILE PRINTING MARKET IN ROW, BY REGION, 2015–2023

(USD MILLION)

Table 59 DIGITAL TEXTILE PRINTING MARKET IN SOUTH AMERICA, BY APPLICATION, 2015–2023 (USD MILLION)

Table 60 DIGITAL TEXTILE PRINTING MARKET IN MIDDLE EAST & AFRICA, BY APPLICATION, 2015–2023 (USD MILLION)

Table 61 TOP 5 PLAYERS IN THE DIGITAL TEXTILE PRINTER MARKET

Table 62 10 MOST RECENT PRODUCT LAUNCHES IN THE DIGITAL TEXTILE PRINTING MARKET

Table 63 10 MOST RECENT PARTNERSHIPS, CONTRACTS, ACQUISITIONS, AND AGREEMENTS IN THE DIGITAL TEXTILE PRINTING MARKET

About

According to the new market research report on the "Digital Textile Printing Market by Printing Process (Roll to Roll, DTG), Ink Type (Sublimation, Pigment, Reactive, Acid), Application (Textile & Decor, Industrial, Soft Signage, Direct to Garment), and Geography - Global Forecast to 2023", this market is expected to be worth USD 2.31 Billion by 2023 from USD 1.76 Billion in 2018, at a CAGR of 5.59% between 2018 and 2023. The major factors driving the growth of the digital textile printing industry include the growing demand for sustainable printing; increasing demand for digital textile printing in the garment and advertising industries; shortening lifespan and faster adaptability of fashion designs; development of new technologies in the textile industry; reduced per unit cost of printing with digital printers, and growth of the e-commerce industry.

The key players in this industry are:

Aeoon Technologies GmbH (Austria),

ATPColor Srl (Italy),

Bordeaux Digital PrintInk Ltd. (Israel),

Durst Phototechnik AG (Italy),

Hollanders Printing Systems B.V. (Netherlands),

Kornit Digital (Israel),

SPGPrints B.V. (Netherlands),

Brother International Corporation (Japan),

Colorjet Group (India),

d.gen Inc. (South Korea),

Konica Minolta, Inc. (Japan),

Mimaki Engineering Co., Ltd. (Japan),

Mutoh Holdings Co. Ltd. (Japan),

Ricoh Company Ltd (Japan),

Roland DG Corporation (Japan),

Seiko Epson Corporation (Japan),

DuPont (US),

Electronics For Imaging, Inc. (US), and

Huntsman International LLC (US).

The report also profiles the most promising players in the digital textile printing market. The competitive landscape of the market presents an interesting picture of the strategies adopted by a large number of players.

Roll to Roll printing process expected to hold largest market share by 2023

The roll to roll printing process is expected to hold the largest share of the digital textile printing market during the forecast period. Currently, the roll to roll printing process accounts for more than two-thirds of the digital textile printing market and is majorly used in textile & decor, soft signage, and industrial applications. The major applications in textile & decor are home textile, upholstery, linens, drapery, scarves, ties, bags, sportswear, footwear, clothes, interior decor, etc. Applications in the soft signage and industrial segments include carpets, posters, banners, flags, vehicle wrapping, wallpaper, building material, POS display, etc.

Direct to Garment application to grow at highest rate during forecast period

The direct to garment application is estimated to register the highest CAGR during the forecast period. Fast moving fashion cycles, cost advantage on short run cycles, creative designs, quick time to market for new trends, reduced wastage, and low power consumption are some of the major factors which will drive the market for direct to garment applications. According to industry experts, the future of fashion is all about

customization. Consumers choose to wear the shape, size, prints, and colors that best suit them. The fashion industry is going through an evolution regarding how it gets products from the runway during a fashion week to stores and ultimately customers' wardrobes quicker than ever. This has led to a shift in the entire production timeline.

Europe likely to hold largest share of digital textile printing market during forecast period

Europe is expected to hold the largest share of the digital textile printing market during the forecast period owing to the economic recovery and increased growth in the printing industry. Digital textile printers are increasingly being deployed in Europe to meet the need for faster turnaround times, shorter runs, and more variable data printing with high quality. The use of digital textile printers in the fashion industry is another factor driving the growth of this market in this region.

I would like to order

Product name: Digital Textile Printing Market by Printing Process (Roll to Roll, DTG), Ink Type (Sublimation, Pigment, Reactive, Acid), Application (Textile & Decor, Industrial, Soft Signage, Direct to Garment), and Geography - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/DB8E72813D6EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DB8E72813D6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970