

Digital Stethoscopes Market by Design Type (Tube-based, Tubeless), Connectivity (Wireless, Wired), Application (Cardiology, Pulmonary), End User (Hospitals, Urgent Care Centers, Ambulatory Care Centers, Home Care), and Region - Global Forecast to 2032

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Abstracts

The global digital stethoscopes market is projected to reach USD 0.71 billion by 2032 from USD 0.49 billion in 2025, at a CAGR of 5.5% during the forecast period.

The global digital stethoscopes market is driven by the growth of telemedicine, remote patient monitoring, and the increasing prevalence of chronic diseases. The integration of artificial intelligence (AI) and the Internet of Things (IoT) is enhancing diagnostic accuracy and connectivity, making these devices more valuable in both clinical and remote settings.

There are significant opportunities in emerging markets, where expanding healthcare infrastructure and increasing investments in digital health support growth. Strategic partnerships and innovations that focus on affordability and AI-driven features further create opportunities for wider adoption and market expansion.

“The wireless digital stethoscopes segment is expected to grow at the highest CAGR during the forecast period.”

Wireless digital stethoscopes are becoming an increasingly popular segment of the healthcare market due to the rising demand for flexible and connected solutions. Their ability to enable real-time data sharing and remote diagnostics aligns perfectly with the

growing use of telemedicine and home-based care.

Technological advancements—especially in Bluetooth connectivity, cloud integration, and mobile health applications—make these devices more reliable, user-friendly, and compatible with existing digital ecosystems. Additionally, healthcare providers are looking to improve workflow efficiency and patient engagement, and the mobility and convenience of wireless models are driving their adoption.

This growth is further supported by increased investments in digital health infrastructure and a push for scalable, interoperable tools that enhance access to care, particularly in underserved or remote areas.

“The teleconsultation & remote monitoring segment is expected to grow at the highest rate during the forecast period.”

The digital stethoscopes market is segmented by application into four categories: cardiology auscultation, pulmonary auscultation, abdominal auscultation, and teleconsultation & remote monitoring. Among these, the teleconsultation & remote monitoring segment is experiencing the highest growth. This increase is driven by a global shift toward virtual healthcare, which has been accelerated by the demand for safe, contactless consultations and effective chronic disease management.

Digital stethoscopes play a vital role in enabling real-time, high-quality auscultation during teleconsultations, thereby enhancing diagnostic accuracy from a distance. Their integration with remote monitoring platforms allows for continuous patient assessments, which reduces the need for hospital visits and facilitates early intervention. As healthcare systems increasingly prioritize home-based care and digital health solutions, this segment continues to expand rapidly, supported by advancements in connectivity, artificial intelligence, and patient-friendly technologies.

“North America accounted for the largest share of the digital stethoscopes market in 2024.”

The global market for digital stethoscopes is divided into five major regions: North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America is currently the largest regional market for digital stethoscopes, while the Asia Pacific market is expected to experience the highest CAGR during the forecast period. The significant market share in North America can be attributed to the high prevalence of chronic diseases, such as cardiovascular conditions, which creates a larger patient

base in need of diagnostic tools like digital stethoscopes. Additionally, the presence of several key market players in the region is likely to further enhance the growth of the digital stethoscopes market in North America.

A breakdown of the primary participants referred to for this report is provided below:

By Company Type: Tier 1 (35%), Tier 2 (40%), and Tier 3 (25%)

By Designation: C-level Executives (30%), D-level Executives (23%), and Others (47%)

By Region: North America (35%), Europe (20%), Asia Pacific (25%), Latin America (13%), and the Middle East & Africa (7%)

The major players operating in the digital stethoscopes market are Solventum (US), Eko Health, Inc. (US), Thinklabs (US), HD Medical, Inc. (US), Linktop (China), TaiDoc Technology Corporation (Taiwan), GS Technology (South Korea), AMD Global Telemedicine (US), Guangdong Hanhong Medical Technology Co., Ltd. (China), and Qingdao Meditech Equipment Co., Ltd. (China).

Research Coverage

This report examines the digital stethoscopes market by analyzing various factors, including design type, connectivity, application, and region. It also evaluates elements that influence market growth, such as drivers, restraints, opportunities, and challenges. Additionally, the report provides insights into the competitive landscape, highlighting the leading players in the market. Furthermore, it explores micromarkets to understand their individual growth trends and offers revenue forecasts for different market segments across five major regions, along with the specific countries within those regions.

Reasons to Buy the Report

The report will allow both established companies and smaller entrants to understand the current state of the market, which will help them increase their market share. Firms that purchase the report can implement one or a combination of the strategies mentioned below to enhance their market presence.

This report provides insights on the following pointers:

Digital Stethoscopes Market by Design Type (Tube-based, Tubeless), Connectivity (Wireless, Wired), Application...

Analysis of key drivers [surge in telemedicine and remote patient monitoring and integration of artificial intelligence (AI) and internet of things (IoT)], restraints (high cost and affordability issues and resistance from traditional practitioners), opportunities (untapped growth potential in emerging markets and product innovations and strategic partnerships), and challenges (limited technical training and user familiarity and battery life and device reliability issues)

Market Penetration: Comprehensive information on the product portfolios offered by the top players in the digital stethoscopes market

Product Development/Innovation: Detailed insights on the upcoming trends, R&D activities, and product launches in the digital stethoscopes market

Market Development: Comprehensive information on lucrative emerging regions

Market Diversification: Exhaustive information about new products, growing geographies, and recent developments in the digital stethoscopes market

Competitive Assessment: In-depth assessment of market segments, growth strategies, revenue analysis, and products of the leading market players

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 SEGMENTS CONSIDERED & REGIONAL SCOPE
 - 1.3.2 INCLUSIONS & EXCLUSIONS
 - 1.3.3 YEARS CONSIDERED
 - 1.3.4 CURRENCY CONSIDERED
- 1.4 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key sources of secondary research
 - 2.1.1.2 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key objectives of primary research
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION OF DIGITAL STETHOSCOPES
 - 2.2.1 REVENUE SHARE ANALYSIS (BOTTOM-UP APPROACH)
 - 2.2.2 COMPANY INVESTOR PRESENTATIONS AND PRIMARY INTERVIEWS
- 2.3 TOP-DOWN APPROACH
- 2.4 MARKET GROWTH RATE PROJECTION
- 2.5 DATA TRIANGULATION
 - 2.5.1 STUDY ASSUMPTIONS
 - 2.5.2 RESEARCH LIMITATIONS
 - 2.5.3 RISK ANALYSIS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 DIGITAL STETHOSCOPES MARKET OVERVIEW
- 4.2 ASIA PACIFIC: DIGITAL STETHOSCOPES MARKET, BY APPLICATION AND

COUNTRY (2024)

4.3 DIGITAL STETHOSCOPES MARKET: REGIONAL GROWTH OPPORTUNITIES

5 MARKET OVERVIEW

5.1 MARKET DYNAMICS

5.1.1 DRIVERS

- 5.1.1.1 Surge in telemedicine and remote patient monitoring
- 5.1.1.2 Growing incidence of cardiovascular and respiratory diseases
- 5.1.1.3 Integration of artificial intelligence and Internet of Things

5.1.2 RESTRAINTS

- 5.1.2.1 High cost and affordability issues
- 5.1.2.2 Resistance from traditional practitioners

5.1.3 OPPORTUNITIES

- 5.1.3.1 Untapped growth potential in emerging markets
- 5.1.3.2 Product innovation and strategic partnerships

5.1.4 CHALLENGES

- 5.1.4.1 Limited technical training and user familiarity
- 5.1.4.2 Battery life and device reliability issues

5.2 INDUSTRY TRENDS

5.2.1 AI-POWERED DIGITAL STETHOSCOPES AND TELEHEALTH

5.2.2 WEARABLE HEALTH MONITORING

5.3 TECHNOLOGY ANALYSIS

5.3.1 KEY TECHNOLOGIES

- 5.3.1.1 AI-powered auscultation
- 5.3.1.2 Noise cancellation and sound amplification

5.3.2 COMPLEMENTARY TECHNOLOGIES

- 5.3.2.1 Integration with mobile applications
- 5.3.2.2 Multi-functionality and sensor integration

5.3.3 ADJACENT TECHNOLOGIES

- 5.3.3.1 Wearable health monitors

5.4 PORTER'S FIVE FORCES ANALYSIS

5.4.1 INTENSITY OF COMPETITIVE RIVALRY

5.4.2 BARGAINING POWER OF SUPPLIERS

5.4.3 BARGAINING POWER OF BUYERS

5.4.4 THREAT OF SUBSTITUTES

5.4.5 THREAT OF NEW ENTRANTS

5.5 REGULATORY LANDSCAPE

5.5.1 REGULATORY FRAMEWORK

5.5.1.1 North America

5.5.1.2 Europe

5.5.1.3 Asia Pacific

5.5.1.4 Latin America

5.5.1.5 Middle East & Africa

5.5.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.6 PATENT ANALYSIS

5.6.1 JURISDICTION AND TOP APPLICANT ANALYSIS

5.7 TRADE ANALYSIS

5.7.1 IMPORT DATA FOR HS CODE 901890

5.7.2 EXPORT DATA FOR HS CODE 901890

5.8 REIMBURSEMENT SCENARIO

5.9 KEY CONFERENCES & EVENTS (2025–2026)

5.10 KEY STAKEHOLDERS & BUYING CRITERIA

5.10.1 KEY STAKEHOLDERS IN BUYING PROCESS

5.10.2 BUYING CRITERIA

5.11 UNMET NEEDS/END USER EXPECTATIONS IN DIGITAL STETHOSCOPES MARKET

5.12 SUPPLY CHAIN ANALYSIS

5.13 VALUE CHAIN ANALYSIS

5.14 IMPACT OF GEN AI ON DIGITAL STETHOSCOPES MARKET

5.15 PRICING ANALYSIS

5.16 MARKET ECOSYSTEM

5.16.1 ROLE IN ECOSYSTEM

5.17 CASE STUDY ANALYSIS

5.18 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.19 INVESTMENT & FUNDING SCENARIO

5.20 IMPACT OF 2025 US TARIFF

5.20.1 INTRODUCTION

5.20.2 KEY TARIFF RATES

5.20.3 PRICE IMPACT ANALYSIS

5.20.4 IMPACT ON COUNTRY/REGION

5.20.5 IMPACT ON END-USE SEGMENTS

6 DIGITAL STETHOSCOPES MARKET, BY APPLICATION

6.1 INTRODUCTION

6.2 CARDIOLOGY AUSCULTATION

6.2.1 AI-ENHANCED DIAGNOSTICS DRIVE SEGMENT GROWTH

6.3 PULMONARY AUSCULTATION

6.3.1 ADVANCEMENTS IN LUNG SOUND ANALYSIS IMPROVE PULMONARY DIAGNOSTICS

6.4 ABDOMINAL AUSCULTATION

6.4.1 ENHANCES GASTROINTESTINAL SOUND DETECTION TO DRIVE SEGMENT

6.5 TELECONSULTATION & REMOTE MONITORING

6.5.1 INTEGRATION OF TELEHEALTH IN HEALTHCARE TO BOOST SEGMENT

7 DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY

7.1 INTRODUCTION

7.2 WIRELESS DIGITAL STETHOSCOPIES

7.2.1 EXPANDING REMOTE CARE AND ADVANCED TECHNOLOGY FUEL SEGMENT GROWTH

7.3 WIRED DIGITAL STETHOSCOPIES

7.3.1 CLINICAL DEPENDABILITY AND RISING RESPIRATORY BURDEN DRIVE ADOPTION

8 DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE

8.1 INTRODUCTION

8.2 TUBE-BASED DIGITAL STETHOSCOPIES

8.2.1 GROWING TELEHEALTH ECOSYSTEM AND AI INTEGRATION TO BOOST ADOPTION

8.3 TUBELESS DIGITAL STETHOSCOPIES

8.3.1 ADVANCE CARDIAC AND RESPIRATORY MONITORING IN REMOTE CARE TO DRIVE SEGMENT

9 DIGITAL STETHOSCOPIES MARKET, BY END USER

9.1 INTRODUCTION

9.2 HOSPITALS & CLINICS

9.2.1 AI-POWERED DIAGNOSTICS IN HOSPITAL SETTINGS DRIVE ADOPTION

9.3 PRIMARY CARE CENTERS

9.3.1 POINT-OF-CARE DIAGNOSIS IN PRIMARY SETTINGS ACCELERATES UPTAKE

9.4 AMBULATORY CARE CENTERS

9.4.1 DEMAND FOR MULTIFUNCTIONAL DIAGNOSTICS WITH SMART STETHOSCOPES TO FUEL SEGMENT

9.5 URGENT CARE CENTERS

9.5.1 QUICKER PATIENT CHECKS AND HIGH-QUALITY CARE WITH AI-BASED STETHOSCOPES TO FUEL SEGMENT

9.6 HOME CARE SETTINGS

9.6.1 REMOTE PATIENT MONITORING IN HOMES BOOSTS DEMAND

9.7 OTHER END USERS

10 DIGITAL STETHOSCOPES MARKET, BY REGION

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 MACROECONOMIC OUTLOOK FOR NORTH AMERICA

10.2.2 US

10.2.2.1 Dominant North American digital stethoscopes market during forecast period

10.2.3 CANADA

10.2.3.1 Telehealth and rural healthcare focus to propel market growth

10.3 EUROPE

10.3.1 MACROECONOMIC OUTLOOK FOR EUROPE

10.3.2 GERMANY

10.3.2.1 Market growth accelerated with AI integration into digital stethoscopes

10.3.3 UK

10.3.3.1 Government digital health initiatives to drive market growth

10.3.4 FRANCE

10.3.4.1 AI adoption and telehealth bolster growth of market

10.3.5 ITALY

10.3.5.1 Strategic Integration of AI in public healthcare to drive market growth

10.3.6 SPAIN

10.3.6.1 Growing aging population and remote care to augment market growth

10.3.7 REST OF EUROPE

10.4 ASIA PACIFIC

10.4.1 MACROECONOMIC OUTLOOK FOR ASIA PACIFIC

10.4.2 CHINA

10.4.2.1 Increasing aging population and digital health integration to support market growth

10.4.3 JAPAN

10.4.3.1 Technology-driven healthcare and increasing aging population to drive market

10.4.4 INDIA

10.4.4.1 Government initiatives and innovative digital solutions to boost market

10.4.5 AUSTRALIA

10.4.5.1 Increased geriatric patient pool and government support to fuel growth

10.4.6 SOUTH KOREA

10.4.6.1 Rising geriatric population to drive market

10.4.7 REST OF ASIA PACIFIC

10.5 LATIN AMERICA

10.5.1 MACROECONOMIC OUTLOOK FOR LATIN AMERICA

10.5.2 BRAZIL

10.5.2.1 Expanding healthcare access in Brazil fuels market growth

10.5.3 MEXICO

10.5.3.1 Growing chronic disease burden and digital health adoption to drive market

10.5.4 REST OF LATIN AMERICA

10.6 MIDDLE EAST & AFRICA

10.6.1 MACROECONOMIC OUTLOOK FOR MIDDLE EAST & AFRICA

10.6.2 GCC COUNTRIES

10.6.2.1 Saudi Arabia

10.6.2.1.1 Surge in prevalence of CVDs to boost adoption

10.6.2.2 UAE

10.6.2.2.1 Government initiatives in healthcare infrastructure to drive market

10.6.2.3 Other GCC Countries

10.6.3 REST OF MIDDLE EAST & AFRICA

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

11.2.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN DIGITAL STETHOSCOPES MARKET

11.3 REVENUE ANALYSIS, 2020–2024

11.4 MARKET SHARE ANALYSIS, 2024

11.4.1 RANKING OF KEY PLAYERS

11.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

11.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

- 11.5.5.1 Company footprint
- 11.5.5.2 Region footprint
- 11.5.5.3 Design type footprint
- 11.5.5.4 Connectivity footprint
- 11.5.5.5 Application footprint
- 11.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024
 - 11.6.1 PROGRESSIVE COMPANIES
 - 11.6.2 RESPONSIVE COMPANIES
 - 11.6.3 DYNAMIC COMPANIES
 - 11.6.4 STARTING BLOCKS
 - 11.6.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024
 - 11.6.5.1 Detailed list of key startup/SME players
 - 11.6.5.2 Competitive benchmarking of key startups/SME players
- 11.7 COMPANY VALUATION & FINANCIAL METRICS
 - 11.7.1 FINANCIAL METRICS
 - 11.7.2 COMPANY VALUATION
- 11.8 BRAND/PRODUCT COMPARISON
- 11.9 COMPETITIVE SCENARIO
 - 11.9.1 PRODUCT LAUNCHES & APPROVALS
 - 11.9.2 DEALS
 - 11.9.3 OTHER DEVELOPMENTS

12 COMPANY PROFILES

- 12.1 KEY PLAYERS
 - 12.1.1 SOLVENTUM
 - 12.1.1.1 Business overview
 - 12.1.1.2 Products offered
 - 12.1.1.3 Recent developments
 - 12.1.1.3.1 Other developments
 - 12.1.1.4 MnM view
 - 12.1.1.4.1 Right to win
 - 12.1.1.4.2 Strategic choices
 - 12.1.1.4.3 Weaknesses & competitive threats
 - 12.1.2 EKO HEALTH, INC.
 - 12.1.2.1 Business overview
 - 12.1.2.2 Recent developments
 - 12.1.2.2.1 Product launches and approvals
 - 12.1.2.2.2 Deals

- 12.1.2.3 MnM view
 - 12.1.2.3.1 Right to win
 - 12.1.2.3.2 Strategic choices
 - 12.1.2.3.3 Weaknesses & competitive threats
- 12.1.3 THINKLABS
 - 12.1.3.1 Business overview
 - 12.1.3.2 Recent developments
 - 12.1.3.2.1 Deals
 - 12.1.3.3 MnM view
 - 12.1.3.3.1 Right to win
 - 12.1.3.3.2 Strategic choices
 - 12.1.3.3.3 Weaknesses & competitive threats
- 12.1.4 TAIDOC TECHNOLOGY CORPORATION
 - 12.1.4.1 Business overview
 - 12.1.4.2 MnM view
 - 12.1.4.2.1 Right to win
 - 12.1.4.2.2 Strategic choices
 - 12.1.4.2.3 Weaknesses & competitive threats
- 12.1.5 HD MEDICAL, INC.
 - 12.1.5.1 Business overview
 - 12.1.5.2 MnM view
 - 12.1.5.2.1 Right to win
 - 12.1.5.2.2 Strategic choices
 - 12.1.5.2.3 Weaknesses & competitive threats
- 12.1.6 LINKTOP
 - 12.1.6.1 Business overview
- 12.1.7 GS TECHNOLOGY
 - 12.1.7.1 Business overview
- 12.1.8 AMD GLOBAL TELEMEDICINE
 - 12.1.8.1 Business overview
 - 12.1.8.2 Recent developments
 - 12.1.8.2.1 Deals
- 12.1.9 GUANGDONG HANHONG MEDICAL TECHNOLOGY CO., LTD.
 - 12.1.9.1 Business overview
- 12.1.10 QINGDAO MEDITECH EQUIPMENT CO., LTD
 - 12.1.10.1 Business overview
- 12.2 OTHER PLAYERS
 - 12.2.1 AYU DEVICES PVT LTD.
 - 12.2.2 VISIONFLEX PTY LIMITED

- 12.2.3 CARDIONICS INC.
- 12.2.4 AI HEALTH HIGHWAY INDIA PVT LTD.
- 12.2.5 M3DICINE PTY LTD.
- 12.2.6 MEDAICA
- 12.2.7 TYTOCARE LTD.
- 12.2.8 IMEDI PLUS
- 12.2.9 AEVICE HEALTH PTE LTD.
- 12.2.10 STRADOS LABS
- 12.2.11 SAINTIANT TECHNOLOGIES
- 12.2.12 HEROIC-FAITH
- 12.2.13 SONAVI LABS HQ
- 12.2.14 GV CONCEPTS, INC.
- 12.2.15 STETHOME SP. Z O.O.
- 12.2.16 EKUORE MEDICAL DEVICES

13 APPENDIX

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.3 CUSTOMIZATION OPTIONS
- 13.4 RELATED REPORTS
- 13.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 DIGITAL STETHOSCOPIES MARKET: INCLUSIONS & EXCLUSIONS

TABLE 2 USD EXCHANGE RATES FOR CONVERSION

TABLE 3 DIGITAL STETHOSCOPIES MARKET: STUDY ASSUMPTIONS

TABLE 4 DIGITAL STETHOSCOPIES MARKET: RISK ANALYSIS

TABLE 5 DIGITAL STETHOSCOPIES MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 6 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 9 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 10 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 DIGITAL STETHOSCOPIES MARKET: KEY PATENTS, 2022–2024

TABLE 12 IMPORT DATA FOR INSTRUMENTS AND APPLIANCES USED IN MEDICAL, SURGICAL, OR VETERINARY SCIENCES (HS CODE 901890), BY COUNTRY, 2020–2024 (USD THOUSAND)

TABLE 13 EXPORT DATA FOR INSTRUMENTS AND APPLIANCES USED IN MEDICAL, SURGICAL, OR VETERINARY SCIENCES (HS CODE 901890), BY COUNTRY, 2020–2024 (USD THOUSAND)

TABLE 14 DIGITAL STETHOSCOPIES MARKET: MAJOR CONFERENCES & EVENTS IN 2025–2026

TABLE 15 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF DIGITAL STETHOSCOPIES

TABLE 16 KEY BUYING CRITERIA FOR DIGITAL STETHOSCOPIES PRODUCTS

TABLE 17 INDICATIVE PRICING OF DIGITAL STETHOSCOPIES, BY KEY PLAYER, 2024 (USD)

TABLE 18 INDICATIVE PRICING OF DIGITAL STETHOSCOPIES, BY KEY REGION, 2022–2024 (USD)

TABLE 19 CASE STUDY 1: TELEHEALTH INTEGRATION INTO DIGITAL STETHOSCOPE

TABLE 20 CASE STUDY 2: DIGIBEAT – AI AND AR-ENHANCED REMOTE EXAMS

TABLE 21 CASE STUDY 3: EKO CORE 500™ IN ACUTE CARE AND TRAUMA

TABLE 22 US ADJUSTED RECIPROCAL TARIFF RATES, 2024

TABLE 23 KEY PRODUCT-RELATED TARIFF EFFECTIVE ON DIGITAL STETHOSCOPIES

TABLE 24 NORTH AMERICA: IMPACT OF US TARIFF ON CANADA

TABLE 25 ASIA PACIFIC: IMPACT OF US TARIFF ON CHINA, JAPAN, AND INDIA

TABLE 26 EUROPE: IMPACT OF US TARIFF ON GERMANY AND UK

TABLE 27 LATIN AMERICA: IMPACT OF US TARIFF ON MEXICO

TABLE 28 DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 29 COMMERCIALY AVAILABLE DIGITAL STETHOSCOPIES USED FOR CARDIOLOGY AUSCULTATION

TABLE 30 CARDIOLOGY AUSCULTATION: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 31 COMMERCIALY AVAILABLE DIGITAL STETHOSCOPIES USED FOR PULMONARY AUSCULTATION

TABLE 32 PULMONARY AUSCULTATION: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 33 COMMERCIALY AVAILABLE DIGITAL STETHOSCOPIES USED FOR ABDOMINAL AUSCULTATION

TABLE 34 ABDOMINAL AUSCULTATION: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 35 COMMERCIALY AVAILABLE DIGITAL STETHOSCOPIES USED FOR TELECONSULTATION & REMOTE MONITORING

TABLE 36 TELECONSULTATION & REMOTE MONITORING: DIGITAL STETHOSCOPIES, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 37 DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 38 COMMERCIALY AVAILABLE WIRELESS DIGITAL STETHOSCOPIES

TABLE 39 WIRELESS DIGITAL STETHOSCOPIES, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 40 COMMERCIALY AVAILABLE WIRED DIGITAL STETHOSCOPIES

TABLE 41 DIGITAL STETHOSCOPIES MARKET FOR WIRED DIGITAL STETHOSCOPIES, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 42 DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 43 COMMERCIALY AVAILABLE TUBE-BASED DIGITAL STETHOSCOPIES

TABLE 44 TUBE-BASED DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 45 COMMERCIALY AVAILABLE TUBELESS DIGITAL STETHOSCOPIES

TABLE 46 TUBELESS DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 47 DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 48 HOSPITALS & CLINICS: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 49 PRIMARY CARE CENTERS: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 50 AMBULATORY CARE CENTERS: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 51 URGENT CARE CENTERS: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 52 HOME CARE SETTINGS: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 53 OTHER END USERS: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 54 DIGITAL STETHOSCOPIES MARKET, BY REGION, 2023–2032 (USD MILLION)

TABLE 55 NORTH AMERICA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY 2023–2032 (THOUSAND UNITS)

TABLE 56 EUROPE: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY 2023–2032 (THOUSAND UNITS)

TABLE 57 ASIA PACIFIC: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY 2023–2032 (THOUSAND UNITS)

TABLE 58 LATIN AMERICA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY 2023–2032 (THOUSAND UNITS)

TABLE 59 MIDDLE EAST & AFRICA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY 2023–2032 (THOUSAND UNITS)

TABLE 60 NORTH AMERICA: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 61 NORTH AMERICA: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 62 NORTH AMERICA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 63 NORTH AMERICA: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 64 NORTH AMERICA: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 65 US: KEY MACROINDICATORS

TABLE 66 US: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032
(USD MILLION)

TABLE 67 US: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032
(USD MILLION)

TABLE 68 US: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032
(USD MILLION)

TABLE 69 US: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032
(USD MILLION)

TABLE 70 CANADA: KEY MACROINDICATORS

TABLE 71 CANADA: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE,
2023–2032 (USD MILLION)

TABLE 72 CANADA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY,
2023–2032 (USD MILLION)

TABLE 73 CANADA: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION,
2023–2032 (USD MILLION)

TABLE 74 CANADA: DIGITAL STETHOSCOPIES MARKET, BY END USER,
2023–2032 (USD MILLION)

TABLE 75 EUROPE: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY,
2023–2032 (USD MILLION)

TABLE 76 EUROPE: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE,
2023–2032 (USD MILLION)

TABLE 77 EUROPE: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY,
2023–2032 (USD MILLION)

TABLE 78 EUROPE: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION,
2023–2032 (USD MILLION)

TABLE 79 EUROPE: DIGITAL STETHOSCOPIES MARKET, BY END USER,
2023–2032 (USD MILLION)

TABLE 80 GERMANY: KEY MACROINDICATORS

TABLE 81 GERMANY: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE,
2023–2032 (USD MILLION)

TABLE 82 GERMANY: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY,
2023–2032 (USD MILLION)

TABLE 83 GERMANY: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION,
2023–2032 (USD MILLION)

TABLE 84 GERMANY: DIGITAL STETHOSCOPIES MARKET, BY END USER,
2023–2032 (USD MILLION)

TABLE 85 UK: KEY MACROINDICATORS

TABLE 86 UK: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032
(USD MILLION)

TABLE 87 UK: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 88 UK: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 89 UK: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 90 FRANCE: KEY MACROINDICATORS

TABLE 91 FRANCE: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 92 FRANCE: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 93 FRANCE: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 94 FRANCE: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 95 ITALY: KEY MACROINDICATORS

TABLE 96 ITALY: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 97 ITALY: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 98 ITALY: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 99 ITALY: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 100 SPAIN: KEY MACROINDICATORS

TABLE 101 SPAIN: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 102 SPAIN: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 103 SPAIN: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 104 SPAIN: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 105 REST OF EUROPE: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 106 REST OF EUROPE: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 107 REST OF EUROPE: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 108 REST OF EUROPE: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 109 ASIA PACIFIC: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 110 ASIA PACIFIC: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 111 ASIA PACIFIC: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 112 ASIA PACIFIC: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 113 ASIA PACIFIC: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 114 CHINA: MACROECONOMIC INDICATORS

TABLE 115 CHINA: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 116 CHINA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 117 CHINA: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 118 CHINA: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 119 JAPAN: MACROECONOMIC INDICATORS

TABLE 120 JAPAN: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 121 JAPAN: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 122 JAPAN: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 123 JAPAN: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 124 INDIA: MACROECONOMIC INDICATORS

TABLE 125 INDIA: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 126 INDIA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 127 INDIA: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 128 INDIA: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 129 AUSTRALIA: KEY MACROINDICATORS

TABLE 130 AUSTRALIA: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 131 AUSTRALIA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 132 AUSTRALIA: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 133 AUSTRALIA: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 134 SOUTH KOREA: MACROECONOMIC INDICATORS

TABLE 135 SOUTH KOREA: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 136 SOUTH KOREA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 137 SOUTH KOREA: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 138 SOUTH KOREA: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 139 REST OF ASIA PACIFIC: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 140 REST OF ASIA PACIFIC: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 141 REST OF ASIA PACIFIC: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 142 REST OF ASIA PACIFIC: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 143 LATIN AMERICA: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 144 LATIN AMERICA: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 145 LATIN AMERICA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 146 LATIN AMERICA: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 147 LATIN AMERICA: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 148 BRAZIL: MACROECONOMIC INDICATORS

TABLE 149 BRAZIL: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 150 BRAZIL: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 151 BRAZIL: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 152 BRAZIL: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 153 MEXICO: MACROECONOMIC INDICATORS

TABLE 154 MEXICO: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 155 MEXICO: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 156 MEXICO: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 157 MEXICO: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 158 REST OF LATIN AMERICA: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 159 REST OF LATIN AMERICA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 160 REST OF LATIN AMERICA: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 161 REST OF LATIN AMERICA: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 162 MIDDLE EAST & AFRICA: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 163 MIDDLE EAST & AFRICA: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 164 MIDDLE EAST & AFRICA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

TABLE 165 MIDDLE EAST & AFRICA: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)

TABLE 166 MIDDLE EAST & AFRICA: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)

TABLE 167 GCC COUNTRIES: DIGITAL STETHOSCOPIES MARKET, BY COUNTRY, 2023–2032 (USD MILLION)

TABLE 168 GCC COUNTRIES: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)

TABLE 169 GCC COUNTRIES: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)

- TABLE 170 GCC COUNTRIES: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)
- TABLE 171 GCC COUNTRIES: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)
- TABLE 172 SAUDI ARABIA: KEY MACROINDICATORS
- TABLE 173 SAUDI ARABIA: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)
- TABLE 174 SAUDI ARABIA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)
- TABLE 175 SAUDI ARABIA: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)
- TABLE 176 SAUDI ARABIA: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)
- TABLE 177 UAE: KEY MACROINDICATORS
- TABLE 178 UAE: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)
- TABLE 179 UAE: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)
- TABLE 180 UAE: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)
- TABLE 181 UAE: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)
- TABLE 182 OTHER GCC COUNTRIES: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)
- TABLE 183 OTHER GCC COUNTRIES: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)
- TABLE 184 OTHER GCC COUNTRIES: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)
- TABLE 185 OTHER GCC COUNTRIES: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)
- TABLE 186 REST OF MIDDLE EAST & AFRICA: DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2023–2032 (USD MILLION)
- TABLE 187 REST OF MIDDLE EAST & AFRICA: DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2023–2032 (USD MILLION)
- TABLE 188 REST OF MIDDLE EAST & AFRICA: DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2023–2032 (USD MILLION)
- TABLE 189 REST OF MIDDLE EAST & AFRICA: DIGITAL STETHOSCOPIES MARKET, BY END USER, 2023–2032 (USD MILLION)
- TABLE 190 OVERVIEW OF STRATEGIES DEPLOYED BY KEY PLAYERS IN THE

DIGITAL STETHOSCOPES MARKET

TABLE 191 DIGITAL STETHOSCOPES MARKET: DEGREE OF COMPETITION

TABLE 192 DIGITAL STETHOSCOPES MARKET: REGION FOOTPRINT

TABLE 193 DIGITAL STETHOSCOPES MARKET: DESIGN TYPE FOOTPRINT

TABLE 194 DIGITAL STETHOSCOPES MARKET: CONNECTIVITY FOOTPRINT

TABLE 195 DIGITAL STETHOSCOPES MARKET: APPLICATION FOOTPRINT

TABLE 196 DIGITAL STETHOSCOPES MARKET: DETAILED LIST OF KEY
STARTUP/SME PLAYERSTABLE 197 DIGITAL STETHOSCOPES MARKET: COMPETITIVE BENCHMARKING
OF KEY STARTUPS/SME PLAYERSTABLE 198 DIGITAL STETHOSCOPES MARKET: PRODUCT LAUNCHES &
APPROVALS, JANUARY 2022–APRIL 2025TABLE 199 DIGITAL STETHOSCOPES MARKET: DEALS, JANUARY 2022–APRIL
2025TABLE 200 DIGITAL STETHOSCOPES MARKET: OTHER DEVELOPMENTS,
JANUARY 2022–APRIL 2025

TABLE 201 SOLVENTUM: COMPANY OVERVIEW

TABLE 202 SOLVENTUM: PRODUCTS OFFERED

TABLE 203 SOLVENTUM: OTHER DEVELOPMENTS, JANUARY 2022–APRIL 2025

TABLE 204 EKO HEALTH, INC.: COMPANY OVERVIEW

TABLE 205 EKO HEALTH, INC: PRODUCTS OFFERED

TABLE 206 EKO HEALTH, INC: PRODUCT LAUNCHES AND APPROVALS,
JANUARY 2022–APRIL 2025

TABLE 207 EKO HEALTH, INC.: DEALS, JANUARY 2022–APRIL 2025

TABLE 208 THINKLABS: COMPANY OVERVIEW

TABLE 209 THINKLABS: PRODUCTS OFFERED

TABLE 210 THINKLABS: DEALS, JANUARY 2022–APRIL 2025

TABLE 211 TAIDOC TECHNOLOGY CORPORATION: COMPANY OVERVIEW

TABLE 212 TAIDOC TECHNOLOGY CORPORATION: PRODUCTS OFFERED

TABLE 213 HD MEDICAL, INC.: COMPANY OVERVIEW

TABLE 214 HD MEDICAL, INC.: PRODUCTS OFFERED

TABLE 215 LINKTOP: COMPANY OVERVIEW

TABLE 216 LINKTOP: PRODUCTS OFFERED

TABLE 217 GS TECHNOLOGY: COMPANY OVERVIEW

TABLE 218 GS TECHNOLOGY: PRODUCTS OFFERED

TABLE 219 AMD GLOBAL
TELEMEDICINE: COMPANY OVERVIEW

TABLE 220 AMD GLOBAL TELEMEDICINE: PRODUCTS OFFERED

TABLE 221 AMD GLOBAL TELEMEDICINE: DEALS

TABLE 222 GUANGDONG HANHONG MEDICAL TECHNOLOGY CO., LTD.:

COMPANY OVERVIEW**TABLE 223 GUANGDONG HANHONG MEDICAL TECHNOLOGY CO., LTD.:****PRODUCTS OFFERED****TABLE 224 QINGDAO MEDITECH EQUIPMENT CO., LTD.: COMPANY OVERVIEW****TABLE 225 QINGDAO MEDITECH EQUIPMENT CO., LTD.: PRODUCTS OFFERED****TABLE 226 AYU DEVICES PVT LTD.: COMPANY OVERVIEW****TABLE 227 VISIONFLEX PTY LIMITED: COMPANY OVERVIEW****TABLE 228 CARDIONICS INC.: COMPANY OVERVIEW****TABLE 229 AI HEALTH HIGHWAY INDIA PVT LTD.: COMPANY OVERVIEW****TABLE 230 M3DICINE PTY LTD.: COMPANY OVERVIEW****TABLE 231 MEDAICA: COMPANY OVERVIEW****TABLE 232 TYTOCARE LTD.: COMPANY OVERVIEW****TABLE 233 IMEDI PLUS: COMPANY OVERVIEW****TABLE 234 AEVICE HEALTH PTE LTD.: COMPANY OVERVIEW****TABLE 235 STRADOS LABS: COMPANY OVERVIEW****TABLE 236 SAINTIANT TECHNOLOGIES: COMPANY OVERVIEW****TABLE 237 HEROIC-FAITH: COMPANY OVERVIEW****TABLE 238 SONAVI LABS HQ: COMPANY OVERVIEW****TABLE 239 GV CONCEPTS, INC.: COMPANY OVERVIEW****TABLE 240 STETHOME SP. Z O.O.: COMPANY OVERVIEW****TABLE 241 EKUORE MEDICAL DEVICES: COMPANY OVERVIEW**

List Of Figures

LIST OF FIGURES

FIGURE 1 DIGITAL STETHOSCOPIES MARKET: SEGMENTS CONSIDERED & REGIONAL SCOPE

FIGURE 2 DIGITAL STETHOSCOPIES MARKET: YEARS CONSIDERED

FIGURE 3 DIGITAL STETHOSCOPIES MARKET: RESEARCH DESIGN

FIGURE 4 DIGITAL STETHOSCOPIES MARKET: KEY DATA FROM SECONDARY SOURCES

FIGURE 5 DIGITAL STETHOSCOPIES MARKET: KEY PRIMARY SOURCES

FIGURE 6 DIGITAL STETHOSCOPIES MARKET: INSIGHTS FROM PRIMARIES

FIGURE 7 DIGITAL STETHOSCOPIES MARKET: BREAKDOWN OF PRIMARIES (BY COMPANY TYPE, DESIGNATION, AND REGION)

FIGURE 8 DIGITAL STETHOSCOPIES MARKET: BREAKDOWN OF PRIMARY INTERVIEWS (SUPPLY- AND DEMAND-SIDE PARTICIPANTS)

FIGURE 9 DIGITAL STETHOSCOPIES MARKET SIZE ESTIMATION: SUPPLY-SIDE ANALYSIS (2024)

FIGURE 10 DIGITAL STETHOSCOPIES MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS (BOTTOM-UP APPROACH)

FIGURE 11 DIGITAL STETHOSCOPIES MARKET: TOP-DOWN APPROACH

FIGURE 12 DIGITAL STETHOSCOPIES MARKET: CAGR PROJECTIONS (SUPPLY SIDE)

FIGURE 13 DIGITAL STETHOSCOPIES MARKET: DATA TRIANGULATION

FIGURE 14 DIGITAL STETHOSCOPIES MARKET, BY DESIGN TYPE, 2025 VS. 2032 (USD MILLION)

FIGURE 15 DIGITAL STETHOSCOPIES MARKET, BY CONNECTIVITY, 2025 VS. 2032 (USD MILLION)

FIGURE 16 DIGITAL STETHOSCOPIES MARKET, BY APPLICATION, 2025 VS. 2030 (USD MILLION)

FIGURE 17 DIGITAL STETHOSCOPIES MARKET, BY END USER, 2025 VS. 2032 (USD MILLION)

FIGURE 18 REGIONAL SNAPSHOT OF DIGITAL STETHOSCOPIES MARKET

FIGURE 19 GROWING PREVALENCE OF CHRONIC DISEASES AND INCREASING PREFERENCE FOR REMOTE MONITORING TO DRIVE MARKET GROWTH

FIGURE 20 CARDIOLOGY AUSCULTATION ACCOUNTED FOR LARGEST SHARE OF ASIA PACIFIC DIGITAL STETHOSCOPIES MARKET IN 2024

FIGURE 21 CHINA TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD

FIGURE 22 DIGITAL STETHOSCOPIES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 23 DIGITAL STETHOSCOPIES MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 24 TOP APPLICANTS/OWNERS (COMPANIES/INSTITUTIONS) FOR DIGITAL STETHOSCOPE PATENTS (JANUARY 2014–MAY 2025)

FIGURE 25 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF DIGITAL STETHOSCOPIES

FIGURE 26 KEY BUYING CRITERIA FOR DIGITAL STETHOSCOPIES

FIGURE 27 DIGITAL STETHOSCOPIES MARKET: SUPPLY CHAIN ANALYSIS

FIGURE 28 DIGITAL STETHOSCOPIES MARKET: VALUE CHAIN ANALYSIS

FIGURE 29 DIGITAL STETHOSCOPIES MARKET: IMPACT OF AI

FIGURE 30 DIGITAL STETHOSCOPIES MARKET ECOSYSTEM

FIGURE 31 REVENUE SHIFT AND NEW REVENUE POCKETS FOR DIGITAL STETHOSCOPIES MARKET

FIGURE 32 NORTH AMERICA: DIGITAL STETHOSCOPIES MARKET SNAPSHOT

FIGURE 33 ASIA PACIFIC: DIGITAL STETHOSCOPIES MARKET SNAPSHOT

FIGURE 34 REVENUE ANALYSIS OF KEY PLAYERS IN DIGITAL STETHOSCOPIES MARKET (2020–2024)

FIGURE 35 MARKET SHARE ANALYSIS OF KEY PLAYERS IN DIGITAL STETHOSCOPIES MARKET (2024)

FIGURE 36 RANKING OF KEY PLAYERS IN DIGITAL STETHOSCOPIES MARKET, 2024

FIGURE 37 DIGITAL STETHOSCOPIES MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2024

FIGURE 38 DIGITAL STETHOSCOPIES MARKET: COMPANY FOOTPRINT

FIGURE 39 DIGITAL STETHOSCOPIES MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2024

FIGURE 40 EV/EBITDA OF KEY VENDORS

FIGURE 41 YEAR-TO-DATE PRICE TOTAL RETURN AND 5-YEAR STOCK BETA OF KEY VENDORS

FIGURE 42 DIGITAL STETHOSCOPIES MARKET: BRAND/PRODUCT COMPARATIVE ANALYSIS

FIGURE 43 SOLVENTUM: COMPANY SNAPSHOT (2024)

FIGURE 44 TAIDOC TECHNOLOGY CORPORATION: COMPANY SNAPSHOT (2024)

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