

Digital Radio Frequency Memory (DRFM) Market by Platform (Defense, Commercial & Civil), Application (Electronic Warfare, Radar Test & Evaluation, Electronic Warfare Training), Architecture (Processor, Modulator, Converter, Memory) - Global Forecast to 2022

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Abstracts

“The Digital Radio Frequency Memory (DRFM) market is projected to grow at a CAGR of 12.16% from 2016 to 2022”

The Digital Radio Frequency Memory (DRFM) market is projected to reach USD 1,222.2 million by 2022, at a CAGR of 12.16% during the forecast period. DRFM-based electronic warfare systems are installed in various defense platforms, such as ground-based military units, Unmanned Aerial Systems (UAS), and navy ships. Increased deployment of unmanned aerial vehicles and advancements in electronic warfare equipment are factors driving the growth of the Digital Radio Frequency Memory (DRFM) market. In addition, growth of the airborne electronic warfare systems and upgrade of older air platforms are significant factors driving the demand for DRFM-based jammers. Reduction in defense expenditure in developed nations and ban on the usage of jammers for civilian application are factors restraining the growth of the market.

“The electronic warfare segment of the Digital Radio Frequency Memory (DRFM) market is projected to grow at the highest CAGR during the forecast period”

Based on application, the electronic warfare segment of the Digital Radio Frequency Memory (DRFM) market is expected to grow at the highest CAGR from 2016 to 2022.

Increased usage of DRFM jammers in aircraft, land vehicles, and ships for protection against enemy radar-based tracking is one of the most significant factors fueling the growth of the electronic warfare segment.

“Based on platform, the defense segment accounted for the largest share of the Digital Radio Frequency Memory (DRFM) market in 2016”

On the basis of platform, the defense segment accounted for the largest share of the Digital Radio Frequency Memory (DRFM) market in 2016. Airborne platform-based jamming systems are major end users of DRFM jammers. Airborne jammers are commonly used on defense aircraft as self-protection jammers. Various naval warships and land-based platforms use DRFM jammers to counter threats from incoming enemy aircraft.

“The Asia-Pacific Digital Radio Frequency Memory (DRFM) market is expected to grow at the highest CAGR during the forecast period”

Asia-Pacific is the fastest-growing regional segment of the Digital Radio Frequency Memory (DRFM) market. Rise in transnational disputes, economic growth, and increase in defense spending are significant factors propelling the growth of this market in the Asia-Pacific region. In addition, countries in the Asia-Pacific region are increasing their defense spending on various electronic warfare jamming systems to enhance the protection of military units against radar-guided missile threats.

“Break-up of profiles of primary participants for the Digital Radio Frequency Memory (DRFM) market”

By Company Type - Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation – C Level – 35%, Director Level – 25%, and Others – 40%

By Region – North America - 45%, Europe – 20%, Asia-Pacific – 30%, and RoW – 5%

Major companies in the Digital Radio Frequency Memory (DRFM) market are Airbus Group (France), Northrop Grumman Corporation (U.S.), Raytheon Company (U.S.), BAE Systems plc (U.K.), Elbit Systems Ltd. (Israel), Thales Group (France), Leonardo S.p.A. (Italy), Curtiss-Wright Corporation (U.S.), Israel Aerospace Industries (Israel),

and Rohde & Schwarz (Germany).

Research Coverage:

The study segments the Digital Radio Frequency Memory (DRFM) market on the basis of application (electronic warfare, radar test & evaluation, electronic warfare training, and radio & cellular network jamming), platform (defense and commercial & civil), architecture (processor, modulator, converter, memory, and others), and region (North America, Europe, Asia-Pacific, and rest of the world).

Reasons to buy the report:

From an insight perspective, this research report has focused on various levels of analysis —industry analysis (industry trends), market share analysis of top players, and company profiles, which together comprise and discuss the basic views on competitive landscape, emerging and high-growth segments of the Digital Radio Frequency Memory (DRFM) market, high-growth regions and countries, government initiatives, and market drivers, restraints, and opportunities.

The report provides insights into the following pointers:

Market Penetration: Comprehensive information on the Digital Radio Frequency Memory (DRFM) market offered by top 10 players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the Digital Radio Frequency Memory (DRFM) market

Market Development: Comprehensive information about emerging markets - the report analyses markets for digital radio frequency memory across varied regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the Digital Radio Frequency Memory (DRFM) market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the Digital Radio Frequency Memory (DRFM) market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY & PRICING
- 1.5 DISTRIBUTION CHANNEL PARTICIPANTS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE DRFM MARKET
- 4.2 DRFM MARKET, BY PLATFORM, 2014-2022
- 4.3 DRFM MARKET SHARE IN THE ASIA-PACIFIC REGION
- 4.4 DRFM MARKET, BY APPLICATION
- 4.5 DRFM MARKET, BY ARCHITECTURE
- 4.6 DRFM MARKET, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 BY PLATFORM

5.2.2 BY ARCHITECTURE

5.2.3 BY APPLICATION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Technological advancements in military radars

5.3.1.2 Increasing transnational disputes leading to increase in usage of military EW systems

5.3.1.3 Advent of cognitive electronic warfare technology

5.3.2 RESTRAINTS

5.3.2.1 Reduction in defense expenditure of developed nations

5.3.2.2 Prohibition on the usage of jammers for civilian applications

5.3.3 OPPORTUNITIES

5.3.3.1 Development of DRFM-based jammers for UAV applications

5.3.3.2 Development of advanced electronic warfare systems to detect and counter complicated sensors

5.3.3.3 Deployment of EW capabilities in civil aviation

5.3.4 CHALLENGES

5.3.4.1 Development of ECCM systems

5.3.4.2 Development of AESA Radar

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 TECHNOLOGY TRENDS

6.2.1 NEXT-GENERATION JAMMER

6.2.2 QUANTUM-ENHANCED RADAR

6.2.3 SELF-PROTECTION JAMMING SYSTEM FOR UNMANNED AERIAL VEHICLE SYSTEM (UAV)

6.2.4 ADAPTIVE JAMMING TECHNOLOGY

6.2.5 DRFM-BASED ACTIVE DECOY SYSTEMS

6.2.6 FPGA USAGE IN DRFM

6.3 KEY TECHNOLOGICAL INNOVATIONS BY LEADING PLAYERS (2012-2015)

6.4 INNOVATION AND PATENT REGISTRATION

7 DIGITAL RADIO FREQUENCY MEMORY MARKET, BY PLATFORM

7.1 INTRODUCTION

7.2 DEFENSE

7.2.1 AIR

7.2.2 NAVAL

7.2.3 LAND

7.2.4 UNMANNED

7.3 COMMERCIAL & CIVIL

8 DIGITAL RADIO FREQUENCY MEMORY MARKET, BY ARCHITECTURE

8.1 INTRODUCTION

8.2 PROCESSORS

8.3 MODULATORS

8.4 CONVERTERS

8.5 MEMORY

8.6 OTHERS

9 DIGITAL RADIO FREQUENCY MEMORY MARKET, BY APPLICATION

9.1 INTRODUCTION

9.2 ELECTRONIC WARFARE

9.3 RADAR TEST AND EVALUATION

9.4 ELECTRONIC WARFARE TRAINING

9.5 RADIO AND CELLULAR NETWORK JAMMING

10 REGIONAL ANALYSIS

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 BY ARCHITECTURE

10.2.2 BY APPLICATION

10.2.3 BY PLATFORM

10.2.4 BY COUNTRY

10.2.4.1 U.S.

10.2.4.1.1 By architecture

10.2.4.1.2 By platform

10.2.4.2 Canada

10.2.4.2.1 By platform

10.2.4.2.2 By architecture

10.3 EUROPE

10.3.1 BY APPLICATION

10.3.2 BY PLATFORM

10.3.3 BY ARCHITECTURE

10.3.4 BY COUNTRY

10.3.4.1 U.K.

10.3.4.1.1 By platform

10.3.4.1.2 By architecture

10.3.4.2 Germany

10.3.4.2.1 By platform

10.3.4.2.2 By architecture

10.3.4.3 France

10.3.4.3.1 By platform

10.3.4.3.2 By architecture

10.3.4.4 Russia

10.3.4.4.1 By platform

10.3.4.5 Turkey

10.3.4.5.1 By platform

10.3.4.5.2 By architecture

10.3.4.6 Rest of Europe

10.3.4.6.1 By platform

10.3.4.6.2 By architecture

10.4 ASIA-PACIFIC

10.4.1 BY PLATFORM

10.4.2 BY ARCHITECTURE

10.4.3 BY APPLICATION

10.4.4 BY COUNTRY

10.4.4.1 China

10.4.4.1.1 By platform

10.4.4.1.2 By architecture

10.4.4.2 Japan

10.4.4.2.1 By platform

10.4.4.2.2 By architecture

10.4.4.3 South Korea

10.4.4.3.1 By platform

10.4.4.3.2 By architecture

10.4.4.4 India

10.4.4.4.1 By platform

- 10.4.4.4.2 By architecture
- 10.4.4.5 Rest of Asia-Pacific
 - 10.4.4.5.1 By platform
 - 10.4.4.5.2 By architecture
- 10.5 REST OF THE WORLD
 - 10.5.1 BY PLATFORM
 - 10.5.2 BY ARCHITECTURE
 - 10.5.3 BY APPLICATION
 - 10.5.4 BY REGION
 - 10.5.4.1 Middle East
 - 10.5.4.1.1 By platform
 - 10.5.4.1.2 By architecture
 - 10.5.4.2 Africa
 - 10.5.4.2.1 By Platform
 - 10.5.4.2.2 By architecture
 - 10.5.4.3 Latin America
 - 10.5.4.3.1 By platform
 - 10.5.4.3.2 By architecture

11 COMPETITIVE LANDSCAPE

- 11.1 INTRODUCTION
- 11.2 BRAND ANALYSIS
- 11.3 PRODUCT MAPPING
- 11.4 MARKET SHARE ANALYSIS OF DRFM MARKET
- 11.5 COMPETITIVE SITUATION AND TRENDS
 - 11.5.1 CONTRACTS
 - 11.5.2 NEW PRODUCT DEVELOPMENTS

12 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

- 12.1 INTRODUCTION
- 12.2 AIRBUS GROUP
- 12.3 NORTHROP GRUMMAN CORPORATION
- 12.4 RAYTHEON COMPANY
- 12.5 BAE SYSTEMS PLC
- 12.6 ELBIT SYSTEMS LTD.

- 12.7 THALES GROUP
- 12.8 LEONARDO S.P.A
- 12.9 CURTISS-WRIGHT CORPORATION
- 12.10 ISRAEL AEROSPACE INDUSTRIES
- 12.11 ROHDE & SCHWARZ

*Details might not be captured in case of unlisted companies.

13 APPENDIX

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGE STORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL
- 13.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 13.4 AVAILABLE CUSTOMIZATIONS
- 13.5 RELATED REPORTS
- 13.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 DEFENCE BUDGET CUTS OF DEVELOPED COUNTRIES, 2011-2015 (USD BILLION)

Table 2 ADVANCED EW SYSTEMS DEVELOPED BY VARIOUS MARKET PLAYERS FOR UNMANNED PLATFORM

Table 3 KEY TECHNOLOGICAL INNOVATIONS BY LEADING PLAYERS

Table 4 INNOVATION & PATENT REGISTRATION (2011- 2016)

Table 5 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 6 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR DEFENSE, BY REGION, 2014-2022 (USD MILLION)

Table 7 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR DEFENSE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 8 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR COMMERCIAL & CIVIL SEGMENT, BY REGION, 2014-2022 (USD MILLION)

Table 9 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 10 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR PROCESSORS, BY REGION, 2014-2022 (USD MILLION)

Table 11 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR MODULATORS, BY REGION, 2014-2022 (USD MILLION)

Table 12 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR CONVERTERS, BY REGION, 2014-2022 (USD MILLION)

Table 13 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR MEMORY, BY REGION, 2014-2022 (USD MILLION)

Table 14 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR OTHERS, BY REGION, 2014-2022 (USD MILLION)

Table 15 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 16 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR ELECTRONIC WARFARE, BY REGION, 2014-2022 (USD MILLION)

Table 17 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR RADAR TEST AND EVALUATION, BY REGION, 2014-2022 (USD MILLION)

Table 18 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR ELECTRONIC WARFARE TRAINING, BY REGION, 2014-2022 (USD MILLION)

Table 19 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE FOR RADIO AND

CELLULAR NETWORK JAMMING, BY REGION, 2014-2022 (USD MILLION)

Table 20 DIGITAL RADIO FREQUENCY MEMORY MARKET SIZE, BY REGION, 2014-2022 (USD MILLION)

Table 21 NORTH AMERICA DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 22 NORTH AMERICA DRFM MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 23 NORTH AMERICA DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 24 NORTH AMERICA DRFM MARKET SIZE, BY COUNTRY, 2014-2022 (USD MILLION)

Table 25 U.S. DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 26 U.S. DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 27 CANADA DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 28 CANADA DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 29 EUROPE DRFM MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 30 EUROPE DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 31 EUROPE DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 32 EUROPE DRFM MARKET SIZE, BY COUNTRY, 2014-2022 (USD MILLION)

Table 33 U.K. DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 34 U.K. DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 35 GERMANY DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 36 GERMANY DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 37 FRANCE DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 38 FRANCE DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 39 RUSSIA DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 40 RUSSIA DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 41 TURKEY DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 42 TURKEY : DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 43 REST OF EUROPE DRFM MEMORY MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 44 REST OF EUROPE DRFM MEMORY MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 45 ASIA-PACIFIC DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 46 ASIA-PACIFIC DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 47 ASIA-PACIFIC DRFM MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 48 ASIA-PACIFIC DRFM MARKET SIZE, BY COUNTRY, 2014-2022 (USD MILLION)

Table 49 CHINA DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 50 CHINA DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 51 JAPAN DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 52 JAPAN DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 53 SOUTH KOREA DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 54 SOUTH KOREA DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 55 INDIA DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 56 INDIA DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 57 REST OF ASIA-PACIFIC DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 58 REST OF ASIA-PACIFIC DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 59 REST OF THE WORLD DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 60 REST OF THE WORLD DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 61 REST OF THE WORLD DRFM MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 62 REST OF THE WORLD DRFM MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 63 MIDDLE EAST DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 64 MIDDLE EAST DRFM MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 65 AFRICA DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 66 AFRICA DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 67 LATIN AMERICA DRFM MARKET SIZE, BY PLATFORM, 2014-2022 (USD MILLION)

Table 68 LATIN AMERICA DRFM MARKET SIZE, BY ARCHITECTURE, 2014-2022 (USD MILLION)

Table 69 CONTRACTS, FEBRUARY 2012-SEPTEMBER 2016

Table 70 NEW PRODUCT LAUNCHES: OCTOBER 2012-OCTOBER 2016

List Of Figures

LIST OF FIGURES

Figure 1 MARKETS COVERED: DIGITAL RADIO FREQUENCY MEMORY MARKET

Figure 2 YEARS CONSIDERED FOR THE STUDY

Figure 3 REPORT PROCESS FLOW

Figure 4 DRFM MARKET: RESEARCH DESIGN

Figure 5 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 7 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 8 DATA TRIANGULATION

Figure 9 THE DRFM MARKET IN THE ASIA-PACIFIC REGION PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 10 THE DEFENSE SEGMENT PROJECTED TO LEAD THE DRFM MARKET DURING THE FORECAST PERIOD

Figure 11 THE PROCESSORS SEGMENT PROJECTED TO LEAD THE DRFM MARKET DURING THE FORECAST PERIOD

Figure 12 ELECTRONIC WARFARE SEGMENT PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 13 CONTRACTS WERE THE KEY GROWTH STRATEGY ADOPTED BY MARKET PLAYERS FROM FEBRUARY 2012 TO OCTOBER 2016

Figure 14 DRFM MARKET GROWTH AND ITS INFLUENCING FACTORS (2016-2022)

Figure 15 DEFENSE SEGMENT PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 16 CHINA ACCOUNTED FOR THE LARGEST SHARE OF THE ASIA-PACIFIC DRFM MARKET IN 2016

Figure 17 THE ELECTRONIC WARFARE SEGMENT EXPECTED TO LEAD THE DRFM MARKET DURING THE FORECAST PERIOD

Figure 18 THE PROCESSOR SEGMENT PROJECTED TO LEAD THE DRFM MARKET DURING THE FORECAST PERIOD

Figure 19 NORTH AMERICA ACCOUNTED FOR THE LARGEST SHARE OF THE DRFM MARKET IN 2016

Figure 20 DRFM MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

Figure 21 THE COMMERCIAL AND CIVIL PLATFORM EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 22 PROCESSORS ACCOUNTED FOR THE LARGEST SHARE OF THE DRFM

MARKET, BY ARCHITECTURE IN 2016

Figure 23 ELECTRONIC WARFARE SEGMENT ACCOUNTED FOR THE LARGEST SHARE OF THE DRFM MARKET, BY APPLICATION IN 2016

Figure 24 NORTH AMERICA DRFM MARKET SNAPSHOT

Figure 25 EUROPE DRFM MARKET SNAPSHOT

Figure 26 ASIA-PACIFIC DRFM MARKET SNAPSHOT

Figure 27 COMPANIES ADOPTED CONTRACTS AND NEW PRODUCT LAUNCHES AS KEY GROWTH STRATEGIES FROM FEBRUARY 2012 TO OCTOBER 2016

Figure 28 BRAND ANALYSIS OF TOP PLAYERS IN THE DRFM MARKET

Figure 29 PRODUCT MAPPING OF TOP PLAYERS IN THE DRFM MARKET

Figure 30 MARKET SHARE ANALYSIS OF KEY PLAYERS IN THE DRFM MARKET (2015)

Figure 31 INFLUENCING FACTORS AND THEIR IMPACT ON REGIONS CONSIDERED IN THE DRFM MARKET, 2015

Figure 32 CONTRACTS: THE KEY GROWTH STRATEGY ADOPTED BY COMPANIES IN THE DRFM MARKET FROM FEBRUARY 2012 TO OCTOBER 2016

Figure 33 REGIONAL REVENUE MIX OF TOP FIVE MARKET PLAYERS

Figure 34 THE AIRBUS GROUP: COMPANY SNAPSHOT

Figure 35 AIRBUS GROUP: SWOT ANALYSIS

Figure 36 NORTHROP GRUMMAN CORPORATION: COMPANY SNAPSHOT

Figure 37 NORTHROP GRUMMAN CORPORATION: SWOT ANALYSIS

Figure 38 RAYTHEON COMPANY: COMPANY SNAPSHOT

Figure 39 RAYTHEON COMPANY: SWOT ANALYSIS

Figure 40 BAE SYSTEMS PLC: COMPANY SNAPSHOT

Figure 41 BAE SYSTEMS PLC.: SWOT ANALYSIS

Figure 42 ELBIT SYSTEMS LTD.: COMPANY SNAPSHOT

Figure 43 ELBIT SYSTEMS LTD: SWOT ANALYSIS

Figure 44 THALES GROUP: COMPANY SNAPSHOT

Figure 45 THALES GROUP: SWOT ANALYSIS

Figure 46 LEONARDO S.P.A: COMPANY SNAPSHOT

Figure 47 CURTISS-WRIGHT CORPORATION: COMPANY SNAPSHOT

Figure 48 ISRAEL AEROSPACE INDUSTRIES: COMPANY SNAPSHOT

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