

# Digital Printing for Tableware Market by Application (Ceramic & Porcelain, Glass, Plastic, Bone China, Earthenware, Stoneware), Ink type (Ceramic ink, UV ink, Solvent-based ink) and Region (North America, Europe, APAC, RoW) - Global Forecast to 2029

<https://marketpublishers.com/r/D83B4B6E7B21EN.html>

Date: December 2023

Pages: 209

Price: US\$ 4,950.00 (Single User License)

ID: D83B4B6E7B21EN

## Abstracts

The Digital Printing For Tableware market is projected to reach USD 452 million by 2029 from USD 326 million in 2024; it is expected to grow at a CAGR of 6.8% from 2024 to 2029. The convergence of technological advancements and increasing consumer demand for personalized and unique tableware products is fueling this growth trajectory. Several factors contribute to the optimistic outlook for this market. Firstly, the shift toward digital printing techniques in the tableware industry offers unparalleled customization capabilities, allowing for intricate designs, patterns, and personalization on various tableware items. This trend resonates strongly with consumers seeking distinctive and bespoke dining experiences. Furthermore, the growing awareness and emphasis on sustainable practices in manufacturing are driving the adoption of digital printing for tableware. This technology enables efficient use of resources, reduces waste, and supports the utilization of eco-friendly materials, aligning with the preferences of environmentally conscious consumers.

“Increased demand for sustainable printing to drive the growth of Digital Printing For Tableware market.”

Sustainable printing helps reduce the adverse impact on the environment. It uses recycled and renewable resources, e.g., process-free plates, such as cold press plates, to help eliminate volatile compounds. The adoption of digital printing has been on the rise due to its divergence from traditional printing methods. Unlike conventional printing, digital printing operates without film plates or photo chemicals, streamlining the pre-

press stages between the digital document file and the final printed output. This elimination of plate replacement leads to significant time and resource savings. The utilization of digital printers not only enhances operational efficiency but also contributes positively to a company's environmental footprint. Moreover, digital presses stand out for their eco-friendly attributes as they don't emit harmful substances, thus obviating the need for the ventilation systems required by offset presses. Consequently, this results in reduced overall energy consumption. Furthermore, aligning with the principles of sustainable printing that advocate for the use of recycled materials, digital presses demonstrate versatility by accommodating a wide array of recycled substrates for printing purposes.

Digital printing for tableware is more sustainable than traditional methods, such as screen printing and decaling, because it uses less water and energy and it produces less waste. Screen printing and decaling both require the use of large amounts of water for rinsing and cleaning. Digital printing, on the other hand, does not require any water for cleaning. This is because digital printers use inkjet technology to print directly onto the tableware surface. Also, screen printing and decaling are both energy-intensive processes. Digital printing is more energy-efficient because it does not require the use of heat or chemicals to transfer the design onto the tableware. Furthermore, screen printing and decaling both produce a significant amount of waste, including printing plates, inks, and adhesives. Digital printing produces very little waste, as the inkjet printer only prints the design that is needed.

“The Ceramic and porcelain segment holds the largest market in 2023.”

Digital printing for ceramic and porcelain tableware involves leveraging advanced printing techniques to intricately apply high-quality designs onto surfaces made of these materials. This contemporary method has gained significant traction in the tableware sector due to its capacity for customization, intricate graphics, and streamlined production processes. Employing inkjet printing technology, digital printing for ceramic and porcelain tableware ensures precise and elaborate images directly onto the items' surfaces. Specially crafted inks, often UV-curable, enable rapid drying and hardening upon exposure to ultraviolet light. This swift curing process is pivotal for maintaining efficiency along the production line. Digital printing caters to a range of ceramic and porcelain materials commonly used in crafting tableware, encompassing plates, bowls, mugs, and various other items.

“The UV ink segment, of Digital printing for tableware market by ink type is expected to hold largest market share during the forecast period.”

UV ink formulated for digital printing on tableware denotes a specialized ink tailored for use in digital printing procedures, leveraging ultraviolet (UV) light to swiftly cure or dry the ink. Widely embraced in the customization and embellishment of diverse tableware categories like plates, bowls, mugs, and items crafted from materials such as ceramics, glass, and porcelain, this technology boasts rapid curative properties upon UV light exposure. The swift curing mechanism ensures immediate ink drying and solidification, streamlining production timelines significantly. Characterized by robust adhesion capabilities, these inks effectively bond with tableware surfaces, yielding resilient prints against regular use and washing. Renowned for their capacity to yield vivid and top-tier colors, UV inks empower the replication of intricate, finely detailed designs marked by exceptional color richness and saturation.

“Asia Pacific to hold grow at the highest CAGR during the forecast period.”

The Asia Pacific region holds substantial potential for growth within the digital printing for tableware market. Factors driving this anticipated expansion include burgeoning industrialization, a rising population with increasing disposable income, and a growing appreciation for customized and aesthetically pleasing tableware. Countries like China, Japan, India, and South Korea are witnessing heightened adoption of digital printing technologies across various industries, including tableware production. Moreover, the region's robust manufacturing infrastructure and technological advancements position it favorably for further innovation and adoption of digital printing methods. The cultural significance of tableware in Asia Pacific societies, combined with the demand for unique and personalized designs, fuels the market's growth prospects. Additionally, the region's focus on eco-friendly practices aligns well with the sustainable aspects often associated with digital printing technologies. This convergence of factors suggests a promising trajectory for the Asia Pacific digital printing for the tableware market, presenting opportunities for manufacturers and stakeholders to tap into this burgeoning market segment.

Breakdown of profiles of primary participants:

By Company Type: Tier 1 = 40%, Tier 2 = 25%, and Tier 3 = 35%

By Designation: C-level Executives = 35%, Directors = 40%, and Others = 25%

By Region: North America = 30%, Europe = 35%, Asia Pacific = 20%, and Rest of the World = 15%

Major players profiled in this report:

The digital printing for tableware market is dominated by established players such as SACMI (Italy), Electronics for Imaging, Inc. (US), Inkcups Now (US), and Mimaki Engineering Co., Ltd. (Japan), Boston Industrial Solutions, Inc. (US), PROJECTA ENGINEERING S.R.L. (Italy), Engineered Printing Solutions (US), INX International Ink Co. (US), KERAjet (Spain), Dip-Tech Digital Printing Technologies Ltd. (Israel).

### Research Coverage

This report offers detailed insights into the digital printing for tableware market based on Ink Type (Ceramic Ink, UV Ink, Solvent-based Ink, And Other Ink Types), By Application (Ceramic and porcelain, Glass, And Others), and Region (North America, Europe, Asia Pacific, and Rest of the World)- Global Forecast to 2029

The report also comprehensively reviews market drivers, restraints, opportunities, and challenges in the digital printing for tableware market. The report also covers qualitative aspects in addition to the quantitative aspects of these markets.

Reasons to buy the report:

The report will help the leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall market and the sub-segments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the digital printing for the tableware market's pulse and provides information on key market drivers, restraints, challenges, and opportunities. This report includes statistics pertaining to digital printing for the tableware market based on ink type, application, and region. Major drivers, restraints, opportunities, and challenges for digital printing for the tableware market have been provided in detail in this report. The report includes illustrative segmentation, analysis, and forecast for the digital printing for tableware market based on its segments.

The report provides insights on the following pointers:

Analysis of key drivers (Increased demand for sustainable printing, growing demand

from the food service industry, Rapid technological advancements in digital printers, Rapid prototyping and testing of new designs), restraints (High initial investment costs, Technological limitations in digital printing), opportunities (Increasing demand from the in-plant market, investment in R&D activities, Reduction in per unit cost of printing with digital printers) and challenges (Compatibility with limited materials, competition with traditional printing methods, Lack of standardization and regulatory compliance).

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the digital printing for tableware market

**Market Development:** Comprehensive information about lucrative markets – the report analyses the digital printing for tableware market across varied regions.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the digital printing for tableware market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and product offerings of leading players like SACMI (Italy), Electronics for Imaging, Inc. (US), Inkcups Now (US), Mimaki Engineering Co., Ltd. (Japan), Boston Industrial Solutions, Inc. (US), PROJECTA ENGINEERING S.R.L. (Italy), Engineered Printing Solutions (US), INX International Ink Co. (US), KERAjet (Spain), Dip-Tech Digital Printing Technologies Ltd. (Israel).

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

##### 1.2.1 INCLUSIONS AND EXCLUSIONS

#### 1.3 STUDY SCOPE

##### 1.3.1 MARKETS COVERED

#### FIGURE 1 DIGITAL PRINTING FOR TABLEWARE MARKET: SEGMENTATION

##### 1.3.2 REGIONAL SCOPE

##### 1.3.3 YEARS CONSIDERED

#### 1.4 CURRENCY CONSIDERED

#### 1.5 UNIT CONSIDERED

#### 1.6 LIMITATIONS

#### 1.7 STAKEHOLDERS

#### 1.8 IMPACT OF RECESSION

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 2 DIGITAL PRINTING FOR TABLEWARE MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Key data from secondary sources

###### 2.1.1.2 Key secondary sources

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Key data from primary sources

###### 2.1.2.2 List of key interview participants

###### 2.1.2.3 Breakdown of primaries

###### 2.1.2.4 Key industry insights

##### 2.1.3 SECONDARY AND PRIMARY RESEARCH

#### 2.2 MARKET SIZE ESTIMATION

#### FIGURE 3 PROCESS FLOW OF MARKET SIZE ESTIMATION

##### 2.2.1 TOP-DOWN APPROACH

###### 2.2.1.1 Approach to estimate market size using top-down analysis

#### FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

#### FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 1 (SUPPLY SIDE): REVENUE GENERATED BY KEY PLAYERS IN DIGITAL PRINTING FOR TABLEWARE MARKET

## 2.2.2 BOTTOM-UP APPROACH

### 2.2.2.1 Approach to estimate market size using bottom-up analysis

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 2 (DEMAND SIDE): BOTTOM-UP APPROACH, BY REGION

## 2.3 MARKET SHARE ESTIMATION

## 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 8 DATA TRIANGULATION

## 2.5 RESEARCH ASSUMPTIONS AND LIMITATIONS

### 2.5.1 RESEARCH ASSUMPTIONS

### 2.5.2 RESEARCH LIMITATIONS

## 2.6 RISK ASSESSMENT

### 2.6.1 RISK FACTOR ANALYSIS

### 2.6.2 RECESSION IMPACT

## 3 EXECUTIVE SUMMARY

FIGURE 9 CERAMIC & PORCELAIN SEGMENT TO HOLD LARGEST MARKET SHARE IN 2029

FIGURE 10 UV INK SEGMENT TO ACQUIRE LARGEST MARKET SHARE IN 2029

FIGURE 11 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

## 4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN DIGITAL PRINTING FOR TABLEWARE MARKET

FIGURE 12 ASIA PACIFIC TO EMERGE AS LUCRATIVE MARKET FOR DIGITALLY PRINTED TABLEWARE PRODUCTS

4.2 DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE

FIGURE 13 UV INK SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE THROUGHOUT FORECAST PERIOD

4.3 DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION

FIGURE 14 CERAMIC & PORCELAIN SEGMENT TO LEAD DIGITAL PRINTING FOR TABLEWARE MARKET FROM 2024 TO 2029

4.4 DIGITAL PRINTING FOR TABLEWARE MARKET IN ASIA PACIFIC, BY APPLICATION AND COUNTRY

FIGURE 15 CERAMIC & PORCELAIN SEGMENT AND CHINA TO ACCOUNT FOR LARGEST SHARES OF MARKET IN ASIA PACIFIC IN 2029



#### 4.5 DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION

FIGURE 16 MEXICO TO RECORD HIGHEST CAGR IN GLOBAL DIGITAL PRINTING FOR TABLEWARE FROM 2024 TO 2029

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

#### 5.2 MARKET DYNAMICS

FIGURE 17 DIGITAL PRINTING FOR TABLEWARE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

##### 5.2.1 DRIVERS

5.2.1.1 Growing trend of sustainable practices in digital printing on tableware

5.2.1.2 High demand for digitally printed tableware from food service industry

5.2.1.3 Significant technological advancements in digital printing

5.2.1.4 Faster product development cycle due to rapid prototyping and quick testing

of new designs

FIGURE 18 DRIVERS: IMPACT ANALYSIS

##### 5.2.2 RESTRAINTS

5.2.2.1 Need for substantial upfront investment

5.2.2.2 Limited color gamut, susceptibility to fading, and lack of standardization

FIGURE 19 RESTRAINTS: IMPACT ANALYSIS

##### 5.2.3 OPPORTUNITIES

5.2.3.1 Rising focus on in-plant printing in tableware industry

5.2.3.2 Increasing investments in R&D of newer digital printing technologies

5.2.3.3 Potential of digital printers to reduce per unit cost of printing

FIGURE 20 OPPORTUNITIES: IMPACT ANALYSIS

##### 5.2.4 CHALLENGES

5.2.4.1 Compatibility with limited materials

5.2.4.2 Competition from traditional printing methods

5.2.4.3 Difficulties in regulatory compliance management

FIGURE 21 CHALLENGES: IMPACT ANALYSIS

#### 5.3 VALUE/SUPPLY CHAIN ANALYSIS

FIGURE 22 VALUE/SUPPLY CHAIN ANALYSIS: DIGITAL PRINTING FOR TABLEWARE MARKET

#### 5.4 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 23 TRENDS/DISRUPTIONS INFLUENCING CUSTOMER BUSINESS

#### 5.5 ECOSYSTEM/MARKET MAP

TABLE 1 DIGITAL PRINTING FOR TABLEWARE MARKET: ROLE OF KEY PLAYERS IN ECOSYSTEM



**FIGURE 24 KEY PLAYERS IN DIGITAL PRINTING FOR TABLEWARE MARKET****5.6 PRICING ANALYSIS****5.6.1 AVERAGE SELLING PRICE (ASP) TREND****FIGURE 25 ASP TREND OF DIGITAL INKJET PRINTERS USED IN TABLEWARE INDUSTRY, 2020–2029****5.6.2 INDICATIVE PRICE OF DIGITAL INKJET PRINTERS PROVIDED BY MAJOR COMPANIES, BY APPLICATION****FIGURE 26 INDICATIVE PRICE OF DIGITAL INKJET PRINTERS OFFERED BY KEY PLAYERS, BY APPLICATION****TABLE 2 INDICATIVE PRICE RANGE OF DIGITAL INKJET PRINTERS OFFERED BY KEY PLAYERS, BY APPLICATION (USD THOUSAND)****5.6.3 AVERAGE SELLING PRICE TREND FOR DIGITAL INKJET PRINTERS, BY REGION****FIGURE 27 AVERAGE SELLING PRICE TREND OF DIGITAL INKJET PRINTERS, BY REGION****5.7 TECHNOLOGY TRENDS****5.7.1 RELEASE OF ADVANCED PRINTING TECHNOLOGIES****5.7.2 DEVELOPMENT OF NEW PRINTING HEADS****5.7.3 ELEVATED USE OF FOOD-SAFE INKS****5.7.4 INCREASED SUSTAINABILITY INITIATIVES****5.7.5 AI IN DIGITAL PRINTING FOR TABLEWARE****5.8 PORTER'S FIVE FORCES ANALYSIS****TABLE 3 IMPACT OF PORTER'S FIVE FORCES ON DIGITAL PRINTING FOR TABLEWARE MARKET****FIGURE 28 DIGITAL PRINTING FOR TABLEWARE MARKET: PORTER'S FIVE FORCES ANALYSIS****5.8.1 THREAT OF NEW ENTRANTS****5.8.2 THREAT OF SUBSTITUTES****5.8.3 BARGAINING POWER OF SUPPLIERS****5.8.4 BARGAINING POWER OF BUYERS****5.8.5 INTENSITY OF COMPETITIVE RIVALRY****5.9 KEY STAKEHOLDERS AND BUYING CRITERIA****5.9.1 KEY STAKEHOLDERS IN BUYING PROCESS****FIGURE 29 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY APPLICATION****TABLE 4 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY APPLICATION (%)****5.9.2 BUYING CRITERIA****FIGURE 30 KEY BUYING CRITERIA FOR APPLICATIONS**

**TABLE 5 KEY BUYING CRITERIA, BY APPLICATION****5.10 CASE STUDY ANALYSIS****5.10.1 APULUM PARTNERED WITH SACMI TO PRODUCE****PORCELAIN/STONEWARE TABLEWARE USING RECYCLED MATERIAL****5.10.2 BOTTLED GOOSE COLLABORATED WITH INKCUPS TO DEVELOP****PERSONALIZED MODULE FOR CUSTOMIZED OFFERINGS****5.10.3 MITEC ENGINY ADOPTED INKJET PRINTING SOLUTION TO PRINT HIGH-****QUALITY DESIGNS AND REDUCE PRODUCTION TIME AND COSTS****5.10.4 EFI VUTEK Q5R ROLL-TO-ROLL LED PRINTER HELPED D?COADER****ACHIEVE FASTER TURNAROUND TIMES****5.11 TRADE ANALYSIS****5.11.1 IMPORT SCENARIO****FIGURE 31 COUNTRY-WISE IMPORT DATA FOR HS CODE 844339-COMPLIANT PRODUCTS, 2018–2022 (USD MILLION)****TABLE 6 IMPORT DATA FOR HS CODE 844339-COMPLIANT PRODUCTS, BY COUNTRY, 2018–2022 (USD MILLION)****5.11.2 EXPORT SCENARIO****FIGURE 32 COUNTRY-WISE EXPORT DATA FOR HS CODE 844339-COMPLIANT PRODUCTS, 2018–2022 (USD MILLION)****TABLE 7 EXPORT DATA FOR HS CODE 844339-COMPLIANT PRODUCTS, BY COUNTRY, 2018–2022 (USD MILLION)****5.12 PATENT ANALYSIS****5.12.1 TOP PATENT OWNERS****FIGURE 33 TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS IN LAST 10 YEARS****5.12.2 GLOBAL PATENT TRENDS****FIGURE 34 NUMBER OF PATENTS GRANTED PER YEAR, 2013–2022****TABLE 8 NUMBER OF PATENTS GRANTED IN DIGITAL PRINTING FOR TABLEWARE MARKET IN LAST 10 YEARS****TABLE 9 LIST OF KEY PATENTS IN DIGITAL PRINTING FOR TABLEWARE MARKET, 2022–2023****5.13 KEY CONFERENCES AND EVENTS, 2023–2024****TABLE 10 LIST OF KEY CONFERENCES AND EVENTS IN DIGITAL PRINTING FOR TABLEWARE MARKET, 2023–2024****5.14 REGULATORY LANDSCAPE****5.14.1 ISO STANDARDS****5.14.1.1 Multicolor testing****5.14.1.2 Color richness testing****5.14.2 REGION-WISE REGULATORY ANALYSIS**

### 5.14.3 NORTH AMERICA

#### 5.14.3.1 US

#### 5.14.3.2 Canada

#### 5.14.3.3 Mexico

### 5.14.4 EUROPE

### 5.14.5 ASIA PACIFIC

#### 5.14.5.1 China

#### 5.14.5.2 Japan

#### 5.14.5.3 South Korea

### 5.14.6 ROW

#### 5.14.6.1 Middle East

#### 5.14.6.2 Africa

#### 5.14.6.3 South America

## 6 DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE

### 6.1 INTRODUCTION

FIGURE 35 UV INK TO HOLD LARGEST MARKET SHARE IN 2024

TABLE 11 DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 12 DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

### 6.2 CERAMIC INK

6.2.1 INCREASING USE IN PRINTING INTRICATE DESIGNS ON CERAMIC SURFACES TO FUEL SEGMENTAL GROWTH

TABLE 13 CERAMIC INK: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 14 CERAMIC INK: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2024–2029 (USD MILLION)

### 6.3 UV INK

6.3.1 SURGING DEMAND FOR UV INK TO PRODUCE VIVID AND HIGH-RESOLUTION PRINTS TO DRIVE MARKET

TABLE 15 UV INK: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 16 UV INK: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2024–2029 (USD MILLION)

### 6.4 SOLVENT-BASED INK

6.4.1 COMPATIBILITY WITH NUMEROUS SUBSTRATES AND EXCEPTIONAL DURABILITY TO DRIVE DEMAND

TABLE 17 SOLVENT-BASED INK: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 18 SOLVENT-BASED INK: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2024–2029 (USD MILLION)

### 6.5 OTHER INK TYPES

TABLE 19 OTHER INK TYPES: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 20 OTHER INK TYPES: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2024–2029 (USD MILLION)

## 7 DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION

### 7.1 INTRODUCTION

FIGURE 36 CERAMIC & PORCELAIN SEGMENT TO DOMINATE MARKET THROUGHOUT FORECAST PERIOD

TABLE 21 DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 22 DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

### 7.2 CERAMIC & PORCELAIN

7.2.1 GROWING TREND TO PRODUCE INTRICATE AND COLORFUL DESIGNS ON CERAMICS AND PORCELAIN TO DRIVE MARKET

TABLE 23 CERAMIC & PORCELAIN: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 24 CERAMIC & PORCELAIN: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2024–2029 (USD MILLION)

### 7.3 GLASS

7.3.1 UNPARALLELED CUSTOMIZATION, DURABILITY, AND COST-EFFECTIVENESS OF DIGITAL PRINTING ON GLASS TABLEWARE TO DRIVE MARKET

TABLE 25 GLASS: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 26 GLASS: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2024–2029 (USD MILLION)

### 7.4 OTHER APPLICATIONS

TABLE 27 OTHER APPLICATIONS: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 28 OTHER APPLICATIONS: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2024–2029 (USD MILLION)

## 8 DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION

### 8.1 INTRODUCTION

FIGURE 37 DIGITAL PRINTING FOR TABLEWARE MARKET: REGIONAL SNAPSHOT

TABLE 29 DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2020–2023 (USD MILLION)

FIGURE 38 DIGITAL PRINTING FOR TABLEWARE MARKET IN ASIA PACIFIC TO GROW AT HIGHEST CAGR FROM 2024 TO 2029

TABLE 30 DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2024–2029 (USD MILLION)

TABLE 31 DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2020–2023 (UNITS)

TABLE 32 DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2024–2029 (UNITS)

### 8.2 NORTH AMERICA

FIGURE 39 NORTH AMERICA: DIGITAL PRINTING FOR TABLEWARE MARKET SNAPSHOT

TABLE 33 NORTH AMERICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 34 NORTH AMERICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 35 NORTH AMERICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 36 NORTH AMERICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

TABLE 37 NORTH AMERICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 38 NORTH AMERICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

#### 8.2.1 US

8.2.1.1 Significant demand for personalized tableware products to drive market

TABLE 39 US: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 40 US: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 41 US: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 42 US: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

### 8.2.2 CANADA

8.2.2.1 Increasing adoption of sustainable technology to fuel market growth

TABLE 43 CANADA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 44 CANADA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 45 CANADA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 46 CANADA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

### 8.2.3 MEXICO

8.2.3.1 Rising focus on creation of tableware featuring popular festivals to accelerate market growth

TABLE 47 MEXICO: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 48 MEXICO: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 49 MEXICO: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 50 MEXICO: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

### 8.2.4 IMPACT OF RECESSION ON MARKET IN NORTH AMERICA

## 8.3 EUROPE

FIGURE 40 EUROPE: DIGITAL PRINTING FOR TABLEWARE MARKET SNAPSHOT

TABLE 51 EUROPE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 52 EUROPE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 53 EUROPE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 54 EUROPE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

TABLE 55 EUROPE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 56 EUROPE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

### 8.3.1 UK



8.3.1.1 Growing use of digital inkjet printers by ceramic plate manufacturers to support market growth

TABLE 57 UK: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 58 UK: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 59 UK: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 60 UK: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

### 8.3.2 GERMANY

8.3.2.1 Significant presence of premium and craft beverage providers to stimulate market growth

TABLE 61 GERMANY: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 62 GERMANY: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 63 GERMANY: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 64 GERMANY: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

### 8.3.3 FRANCE

8.3.3.1 Wine and dine culture and booming tourism market to boost demand

TABLE 65 FRANCE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 66 FRANCE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 67 FRANCE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 68 FRANCE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

### 8.3.4 REST OF EUROPE

TABLE 69 REST OF EUROPE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 70 REST OF EUROPE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 71 REST OF EUROPE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 72 REST OF EUROPE: DIGITAL PRINTING FOR TABLEWARE MARKET, BY



INK TYPE, 2024–2029 (USD MILLION)

8.3.5 IMPACT OF RECESSION ON MARKET IN EUROPE

8.4 ASIA PACIFIC

FIGURE 41 ASIA PACIFIC: DIGITAL PRINTING FOR TABLEWARE MARKET  
SNAPSHOT

TABLE 73 ASIA PACIFIC: DIGITAL PRINTING FOR TABLEWARE MARKET, BY  
APPLICATION, 2020–2023 (USD MILLION)

TABLE 74 ASIA PACIFIC: DIGITAL PRINTING FOR TABLEWARE MARKET, BY  
APPLICATION, 2024–2029 (USD MILLION)

TABLE 75 ASIA PACIFIC: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK  
TYPE, 2020–2023 (USD MILLION)

TABLE 76 ASIA PACIFIC: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK  
TYPE, 2024–2029 (USD MILLION)

TABLE 77 ASIA PACIFIC: DIGITAL PRINTING FOR TABLEWARE MARKET, BY  
COUNTRY, 2020–2023 (USD MILLION)

TABLE 78 ASIA PACIFIC: DIGITAL PRINTING FOR TABLEWARE MARKET, BY  
COUNTRY, 2024–2029 (USD MILLION)

8.4.1 JAPAN

8.4.1.1 Rising demand for theme- and festive-based tableware to drive market

TABLE 79 JAPAN: DIGITAL PRINTING FOR TABLEWARE MARKET, BY  
APPLICATION, 2020–2023 (USD MILLION)

TABLE 80 JAPAN: DIGITAL PRINTING FOR TABLEWARE MARKET, BY  
APPLICATION, 2024–2029 (USD MILLION)

TABLE 81 JAPAN: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE,  
2020–2023 (USD MILLION)

TABLE 82 JAPAN: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE,  
2024–2029 (USD MILLION)

8.4.2 CHINA

8.4.2.1 Surging demand for personalized and visually distinctive tableware products  
to create opportunities

TABLE 83 CHINA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY  
APPLICATION, 2020–2023 (USD MILLION)

TABLE 84 CHINA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY  
APPLICATION, 2024–2029 (USD MILLION)

TABLE 85 CHINA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE,  
2020–2023 (USD MILLION)

TABLE 86 CHINA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE,  
2024–2029 (USD MILLION)

8.4.3 SOUTH KOREA

8.4.3.1 Growing preference for customized and aesthetically unique tableware products to foster market growth

TABLE 87 SOUTH KOREA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 88 SOUTH KOREA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 89 SOUTH KOREA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 90 SOUTH KOREA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

#### 8.4.4 REST OF ASIA PACIFIC

TABLE 91 REST OF ASIA PACIFIC: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 92 REST OF ASIA PACIFIC: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 93 REST OF ASIA PACIFIC: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 94 REST OF ASIA PACIFIC: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

#### 8.4.5 IMPACT OF RECESSION ON MARKET IN ASIA PACIFIC

### 8.5 REST OF THE WORLD (ROW)

TABLE 95 ROW: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 96 ROW: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 97 ROW: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 98 ROW: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

TABLE 99 ROW: DIGITAL PRINTING FOR TABLEWARE MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

FIGURE 42 MIDDLE EAST TO ACCOUNT FOR LARGEST SHARE OF DIGITAL PRINTING FOR TABLEWARE MARKET IN ROW IN 2029

TABLE 100 ROW: DIGITAL PRINTING FOR TABLEWARE MARKET, BY REGION, 2024–2029 (USD MILLION)

#### 8.5.1 SOUTH AMERICA

8.5.1.1 Increasing demand for contemporary and innovative tableware designs to fuel market growth

TABLE 101 SOUTH AMERICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY

APPLICATION, 2020–2023 (USD MILLION)

TABLE 102 SOUTH AMERICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 103 SOUTH AMERICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 104 SOUTH AMERICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

### 8.5.2 MIDDLE EAST

8.5.2.1 Rising demand for customized tableware from hospitality sector to foster market growth

8.5.2.2 GCC countries

8.5.2.3 Rest of Middle East

TABLE 105 MIDDLE EAST: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 106 MIDDLE EAST: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 107 MIDDLE EAST: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 108 MIDDLE EAST: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

TABLE 109 MIDDLE EAST: DIGITAL PRINTING FOR TABLEWARE MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 110 MIDDLE EAST: DIGITAL PRINTING FOR TABLEWARE MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

### 8.5.3 AFRICA

8.5.3.1 Regional arts and traditional craftsmanship to boost demand

TABLE 111 AFRICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 112 AFRICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 113 AFRICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2020–2023 (USD MILLION)

TABLE 114 AFRICA: DIGITAL PRINTING FOR TABLEWARE MARKET, BY INK TYPE, 2024–2029 (USD MILLION)

### 8.5.4 IMPACT OF RECESSION ON MARKET IN REST OF THE WORLD

## 9 COMPETITIVE LANDSCAPE

### 9.1 INTRODUCTION

## 9.2 STRATEGIES ADOPTED BY KEY PLAYERS

### TABLE 115 OVERVIEW OF STRATEGIES DEPLOYED BY KEY MARKET PLAYERS

#### 9.2.1 PRODUCT PORTFOLIO

#### 9.2.2 REGIONAL FOCUS

#### 9.2.3 MANUFACTURING FOOTPRINT

#### 9.2.4 ORGANIC/INORGANIC GROWTH STRATEGIES

## 9.3 MARKET SHARE ANALYSIS, 2022

### TABLE 116 DIGITAL PRINTING FOR TABLEWARE MARKET: DEGREE OF COMPETITION, 2022

## 9.4 FIVE-YEAR COMPANY REVENUE ANALYSIS, 2018–2022

### FIGURE 43 FIVE-YEAR COMPANY REVENUE ANALYSIS OF KEY MARKET PLAYERS

## 9.5 COMPANY EVALUATION MATRIX

#### 9.5.1 STARS

#### 9.5.2 EMERGING LEADERS

#### 9.5.3 PERVASIVE PLAYERS

#### 9.5.4 PARTICIPANTS

### FIGURE 44 DIGITAL PRINTING FOR TABLEWARE MARKET: COMPANY EVALUATION MATRIX, 2022

#### 9.5.5 COMPANY FOOTPRINT

### TABLE 117 OVERALL COMPANY FOOTPRINT (10 COMPANIES)

### TABLE 118 COMPANY APPLICATION FOOTPRINT (10 COMPANIES)

### TABLE 119 COMPANY REGION FOOTPRINT (10 COMPANIES)

## 9.6 COMPETITIVE SCENARIOS AND TRENDS

#### 9.6.1 PRODUCT LAUNCHES

### TABLE 120 PRODUCT LAUNCHES, 2020–2023

#### 9.6.2 DEALS

### TABLE 121 DEALS, 2020–2023

## 10 COMPANY PROFILES

(Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))\*

### 10.1 DIGITAL INKJET PRINTER PROVIDERS

#### 10.1.1 SACMI

### TABLE 122 SACMI: COMPANY OVERVIEW

### FIGURE 45 SACMI: COMPANY SNAPSHOT

### TABLE 123 SACMI: PRODUCTS/SOLUTIONS/SERVICES OFFERED

## TABLE 124 SACMI: DEALS

## 10.1.2 ELECTRONICS FOR IMAGING, INC.

## TABLE 125 ELECTRONICS FOR IMAGING, INC.: COMPANY OVERVIEW

## TABLE 126 ELECTRONICS FOR IMAGING, INC.:

## PRODUCTS/SOLUTIONS/SERVICES OFFERED

## TABLE 127 ELECTRONICS FOR IMAGING, INC.: DEALS

## 10.1.3 MIMAKI ENGINEERING CO., LTD.

## TABLE 128 MIMAKI ENGINEERING CO., LTD.: COMPANY OVERVIEW

## FIGURE 46 MIMAKI ENGINEERING CO., LTD.: COMPANY SNAPSHOT

## TABLE 129 MIMAKI ENGINEERING CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

## TABLE 130 MIMAKI ENGINEERING CO., LTD.: PRODUCT LAUNCHES

## TABLE 131 MIMAKI ENGINEERING CO., LTD.: DEALS

## 10.1.4 KERAJET

## TABLE 132 KERAJET: COMPANY OVERVIEW

## TABLE 133 KERAJET: PRODUCTS/SOLUTIONS/SERVICES OFFERED

## TABLE 134 KERAJET: PRODUCT LAUNCHES

## TABLE 135 KERAJET: DEALS

## 10.1.5 INX INTERNATIONAL INK CO.

## TABLE 136 INX INTERNATIONAL INK CO.: COMPANY OVERVIEW

## TABLE 137 INX INTERNATIONAL INK CO.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

## TABLE 138 INX INTERNATIONAL INK CO.: DEALS

## TABLE 139 INX INTERNATIONAL INK CO.: OTHERS

## 10.1.6 INKCUPS NOW

## TABLE 140 INKCUPS NOW: COMPANY OVERVIEW

## TABLE 141 INKCUPS NOW: PRODUCTS/SOLUTIONS/SERVICES OFFERED

## TABLE 142 INKCUPS NOW: PRODUCT LAUNCHES

## TABLE 143 INKCUPS NOW: DEALS

## 10.1.7 BOSTON INDUSTRIAL SOLUTIONS, INC.

## TABLE 144 BOSTON INDUSTRIAL SOLUTIONS, INC.: COMPANY OVERVIEW

## TABLE 145 BOSTON INDUSTRIAL SOLUTIONS, INC.:

## PRODUCTS/SOLUTIONS/SERVICES OFFERED

## TABLE 146 BOSTON INDUSTRIAL SOLUTIONS, INC.: PRODUCT LAUNCHES

## 10.1.8 PROJECTA ENGINEERING S.R.L.

## TABLE 147 PROJECTA ENGINEERING S.R.L.: COMPANY OVERVIEW

## TABLE 148 PROJECTA ENGINEERING S.R.L.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

## 10.1.9 ENGINEERED PRINTING SOLUTIONS

TABLE 149 ENGINEERED PRINTING SOLUTIONS: COMPANY OVERVIEW

TABLE 150 ENGINEERED PRINTING SOLUTIONS:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 151 ENGINEERED PRINTING SOLUTIONS: PRODUCT LAUNCHES

10.1.10 DIP-TECH DIGITAL PRINTING TECHNOLOGIES LTD.

TABLE 152 DIP-TECH DIGITAL PRINTING TECHNOLOGIES LTD.: COMPANY OVERVIEW

TABLE 153 DIP-TECH DIGITAL PRINTING TECHNOLOGIES LTD.:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 154 DIP-TECH DIGITAL PRINTING TECHNOLOGIES LTD.: DEALS

10.2 DIGITAL INK PROVIDERS

10.2.1 VIBRANTZ

10.2.2 SICER S.P.A.

10.2.3 SCF COLORIFICIO CERAMICO

10.2.4 MARABU GMBH & CO. KG

10.2.5 COLOROBIA HOLDING S.P.A

10.2.6 SPINKS WORLD

10.2.7 RUCOINX DRUCKFARBEN

10.2.8 KAO COLLINS CORPORATION

10.2.9 SIEGWERK DRUCKFARBEN AG & CO. KGAA

10.2.10 SUN CHEMICAL

10.2.11 ENCRE DUBUIT

10.2.12 NEEDHAM INKS LTD.

10.2.13 SILPO

10.2.14 T&K TOKA CORPORATION

10.2.15 TECGLASS

\*Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

## **11 APPENDIX**

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGESTORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

11.3 CUSTOMIZATION OPTIONS

11.4 RELATED REPORTS

11.5 AUTHOR DETAILS

## I would like to order

Product name: Digital Printing for Tableware Market by Application (Ceramic & Porcelain, Glass, Plastic, Bone China, Earthenware, Stoneware), Ink type (Ceramic ink, UV ink, Solvent-based ink) and Region (North America, Europe, APAC, RoW) - Global Forecast to 2029

Product link: <https://marketpublishers.com/r/D83B4B6E7B21EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D83B4B6E7B21EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970