

# **Digital Lending Market by Offering (Solutions (Digital Lending Platforms and Point Solutions) and Services), Deployment Mode (Cloud and On-premises), End User (Banks, Credit Unions, and NBFCs), and Region - Global Forecast to 2026**

<https://marketpublishers.com/r/D1CF3E7401FEN.html>

Date: October 2021

Pages: 231

Price: US\$ 4,950.00 (Single User License)

ID: D1CF3E7401FEN

## **Abstracts**

The global Digital Lending Market size to grow from USD 10.7 billion in 2021 to USD 20.5 billion by 2026, at a Compound Annual Growth Rate (CAGR) of 13.8% during the forecast period. The growing demand for digital lending platforms among SMEs to drive the Digital Lending market. Digital lending enables SMEs to research various lenders and the terms they are offering and choose the best option. It also reduces the time for loan disbursement from 2-3 months in case of offline lending to just 2-3 days. This is crucial for SMEs as it helps them meet the working capital needs to facilitate smooth operations.

“By Services, the Support and Maintenance segment to grow at the higher CAGR during the forecast period”

By Services, the Support and Maintenance segment is expected to grow at a higher growth rate during the forecast period. Support and maintenance services include assistance related to the implementation and the use of digital lending solutions. Support and maintenance services help in the resolution of the lender’s queries pertaining to digital lending solutions. Support and maintenance teams help organizations reap the maximum benefits from the investments made to implement digital lending solutions.

“By Solutions, the Point Solutions segment to hold the larger market size during the forecast period”

The Point Solutions segment is expected to hold a larger market size. Point Solutions refer to the solutions offered to address a single section of the entire loan processing life cycle. Point solution providers specialize in overcoming specific use cases or challenges that the users face during the loan application process, providing more flexibility to meet their needs.

“By End User, NBFCs segment to grow at the highest CAGR during the forecast period”

The Non-banking Financial Companies (NBFCs) segment is projected to grow at the highest CAGR during the forecast period. Since NBFCs usually don't have a large distribution network, they are going digital to have a chance to reach out to a larger customer base, even in tier 2 and tier 3 cities. This adaptation of digital lending has improved the quality of decision-making for NBFCs.

The breakup of the profiles of the primary participants is given below:

By Company: Tier 1 – 20%, Tier 2 – 55%, and Tier 3 – 25%

By Designation: C-Level Executives – 50%, Directors– 25%, Others\*–25%

By Region: Europe – 45%, APAC – 25%, North America – 20%, and RoW\*\* – 10%

Note: Tier 1 companies have revenues over USD 10 billion; tier 2 companies have revenues ranging from USD 1 billion to USD 10 billion; and tier 3 companies have revenues ranging from USD 500 million to USD 1 billion

\*Others include sales managers, marketing managers, and product managers

\*\*RoW includes MEA and Latin America

Source: MarketsandMarkets Analysis

The following key Digital Lending vendors are profiled in the report:

Fiserv (US)

ICE Mortgage Technology (US)

FIS (US)

Newgen Software (India)

Nucleus Software (India)

Temenos (Switzerland)

Pega (US)

Sigma Infosolutions (US)

Intellect Design Arena (India)

Tavant (US)

Docutech (US)

Cu Direct (US)

Abrigo (US)

Wizni (US)

Built Technologies (US)

Turnkey Lenders (US)

Finastra (UK)

RupeePower (India)

Roostify (US)

JurisTech (Malaysia)

Decimal Technologies (India)

HES Fintech (Belarus)

ARGO (US)

Symitar (US)

EdgeVerv (India)

TCS (India)

Wipro (India)

SAP (Germany)

Oracle (US)

BNY Mellon (US)

Black Knight (US)

## Research Coverage

The Digital Lending Market is segmented into offering, deployment mode, end user, and region. A detailed analysis of the key industry players has been undertaken to provide insights into their business overviews; solutions and services; key strategies; new product launches; partnerships, agreements, and collaborations; business expansions; and competitive landscape associated within the Digital Lending Market.

## Reasons to Buy the Report

The report would help the market leaders and new entrants in the following ways:

It comprehensively segments the Digital Lending Market and provides the closest approximations of the revenue numbers for the overall market and its subsegments across different regions.

It would help stakeholders understand the pulse of the market and provide information on the key market drivers, restraints, challenges, and opportunities in the market.

It would help stakeholders understand their competitors better and gain more insights to enhance their positions in the market. The competitive landscape section includes a

competitor ecosystem, new product launch, product enhancement, partnerships, mergers, and acquisitions.

## Contents

### 1 INTRODUCTION

#### 1.1 INTRODUCTION TO COVID-19

#### 1.2 COVID-19 HEALTH ASSESSMENT

##### FIGURE 1 COVID-19: GLOBAL PROPAGATION

##### FIGURE 2 COVID-19 PROPAGATION: SELECT COUNTRIES

#### 1.3 COVID-19 ECONOMIC ASSESSMENT

##### FIGURE 3 REVISED GROSS DOMESTIC PRODUCT FORECASTS FOR SELECT G20 COUNTRIES, 2020

##### 1.3.1 COVID-19 ECONOMIC IMPACT—SCENARIO ASSESSMENT

##### FIGURE 4 CRITERIA IMPACTING THE GLOBAL ECONOMY

##### FIGURE 5 SCENARIOS IN TERMS OF RECOVERY OF THE GLOBAL ECONOMY

#### 1.4 OBJECTIVES OF THE STUDY

#### 1.5 MARKET DEFINITION

##### 1.5.1 INCLUSIONS AND EXCLUSIONS

#### 1.6 MARKET SCOPE

##### 1.6.1 MARKET SEGMENTATION

##### 1.6.2 REGIONS COVERED

##### 1.6.3 YEARS CONSIDERED FOR THE STUDY

#### 1.7 CURRENCY CONSIDERED

##### TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2018–2021

#### 1.8 STAKEHOLDERS

#### 1.9 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

##### FIGURE 6 DIGITAL LENDING MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

##### 2.1.2 PRIMARY DATA

##### 2.1.2.1 Breakdown of primary profiles

##### 2.1.2.2 Key industry insights

#### 2.2 MARKET BREAKUP AND DATA TRIANGULATION

##### FIGURE 7 DATA TRIANGULATION

#### 2.3 MARKET SIZE ESTIMATION

##### 2.3.1 TOP-DOWN APPROACH

##### FIGURE 8 DIGITAL LENDING MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

(SUPPLY-SIDE ANALYSIS)

2.3.2 BOTTOM-UP APPROACH

FIGURE 9 DIGITAL LENDING MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH (SUPPLY-SIDE ANALYSIS) (1/2)

FIGURE 10 DIGITAL LENDING MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH (SUPPLY-SIDE ANALYSIS) (2/2)

2.4 MARKET FORECAST

TABLE 2 FACTOR ANALYSIS

2.5 ASSUMPTIONS FOR THE STUDY

2.6 LIMITATIONS OF THE STUDY

### **3 EXECUTIVE SUMMARY**

FIGURE 11 DIGITAL LENDING MARKET, 2019–2026

FIGURE 12 LEADING SEGMENTS IN THE DIGITAL LENDING MARKET, 2021

FIGURE 13 DIGITAL LENDING MARKET: REGIONAL-WISE SHARES AND KEY DRIVING FACTORS, 2021

### **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE OPPORTUNITIES IN THE DIGITAL LENDING MARKET

FIGURE 14 ACCELERATION IN DIGITAL TRANSFORMATION TO DRIVE THE DIGITAL LENDING MARKET

4.2 DIGITAL LENDING MARKET, BY OFFERING

FIGURE 15 SOLUTIONS SEGMENT EXPECTED TO LEAD THE MARKET IN 2021

4.3 DIGITAL LENDING MARKET, BY SOLUTIONS

FIGURE 16 POINT SOLUTIONS SEGMENT EXPECTED TO ACCOUNT FOR A LARGER MARKET SHARE IN 2021

4.4 DIGITAL LENDING MARKET, BY SERVICES

FIGURE 17 IMPLEMENTATION SERVICES SEGMENT EXPECTED TO ACCOUNT FOR THE LARGEST MARKET SHARE IN 2021

4.5 DIGITAL LENDING MARKET, BY END USER

FIGURE 18 BANKS SEGMENT EXPECTED TO LEAD THE MARKET BY 2026

4.6 DIGITAL LENDING MARKET, BY DEPLOYMENT MODE

FIGURE 19 CLOUD SEGMENT EXPECTED TO LEAD THE MARKET BY 2026

4.7 DIGITAL LENDING MARKET, BY REGION

FIGURE 20 ASIA PACIFIC TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

4.8 DIGITAL LENDING MARKET, BY COUNTRY

FIGURE 21 INDIA TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

## 5 MARKET OVERVIEW AND INDUSTRY TRENDS

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

FIGURE 22 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: DIGITAL LENDING PLATFORM MARKET

#### 5.2.1 DRIVERS

5.2.1.1 Proliferation of smartphones and growth in digitalization

FIGURE 23 GLOBAL PENETRATION OF MOBILE AND THE INTERNET, 2021

FIGURE 24 MONTHLY AVERAGE GLOBAL MOBILE DATA TRAFFIC, 2016-2020

5.2.1.2 Need for better customer experience

5.2.1.3 Government actions to safeguard digital lending

5.2.1.4 Greater visibility and options for borrowers and lenders

5.2.1.5 Growing demand for digital lending platforms among SMEs

5.2.1.6 Surge in digital lending during the pandemic

FIGURE 25 PERCENTAGE OF USERS INTERESTED IN CONTACTLESS CARD PAYMENTS

#### 5.2.2 RESTRAINTS

5.2.2.1 Higher dependency on traditional lending methods

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Rise in adoption of AI, machine learning, and blockchain-based digital lending platforms and solutions

5.2.3.2 Increase in demand for advanced digital lending solutions for retail banking

#### 5.2.4 CHALLENGES

5.2.4.1 Lack of digital literacy in underdeveloped countries

FIGURE 26 NUMBER OF GLOBAL INTERNET USERS, BY KEY REGIONS, 2016-2020

5.2.4.2 Network connectivity and infrastructural issues

FIGURE 27 STATE OF MOBILE INTERNET CONNECTIVITY, BY REGION, 2019

5.2.4.3 Data security and privacy concerns due to increasing cyber-attacks

### 5.3 INDUSTRY TRENDS

#### 5.3.1 REGULATORY IMPLICATIONS

5.3.1.1 General Data Protection Regulation (GDPR)

5.3.1.2 Payment card industry data security standard (PCI DSS)

5.3.1.3 Payment services directive 2 (PSD2)

5.3.1.4 Know your customer (KYC)



5.3.1.5 Anti-money laundering (AML)

5.3.1.6 Electronic Identification, Authentication, and Trust Services (EIDAS)

5.3.1.7 Health insurance portability and accountability act (HIPAA)

5.3.1.8 Federal information security management act (FISMA)

5.3.1.9 Gramm-leach-Bliley act (GLBA)

5.3.1.10 Sarbanes-Oxley act (SOX)

5.3.2 DIGITAL LENDING MODELS

TABLE 3 DIGITAL LENDING MODELS

5.3.3 USE CASES

5.3.3.1 Case study 1: Finastra helped Beacon Credit Union to create accurate, compliant loan documentation in a fast, straightforward, and highly automated way

5.3.3.2 Case study 2: With the help of Fiserv, Toyota Financial Services integrated paperless contracting into its business practices

5.3.3.3 Case study 3: Nordic fintech pioneer Folkefinans migrates products to Mambu and launches revolving credit loan

5.3.3.4 Case study 4: Idea Bank reduced the generation time for each new loan or leasing application with the help of HES Fintech

5.3.3.5 Case Study 5: MoneyMan automated the entire microfinance lending process with HES Fintech

## **6 DIGITAL LENDING MARKET, BY OFFERING**

6.1 INTRODUCTION

6.1.1 OFFERING: MARKET DRIVERS

6.1.2 OFFERING: IMPACT OF COVID-19 ON THE MARKET

FIGURE 28 SERVICES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 4 DIGITAL LENDING MARKET SIZE, BY OFFERING, 2017–2020 (USD MILLION)

TABLE 5 DIGITAL LENDING MARKET SIZE, BY OFFERING, 2021–2026 (USD MILLION)

6.2 SOLUTIONS

FIGURE 29 DIGITAL LENDING PLATFORMS SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 6 DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 7 DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 8 SOLUTIONS: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020

(USD MILLION)

TABLE 9 SOLUTIONS: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026

(USD MILLION)

#### 6.2.1 DIGITAL LENDING PLATFORMS

TABLE 10 DIGITAL LENDING PLATFORMS MARKET SIZE, BY REGION, 2017–2020

(USD MILLION)

TABLE 11 DIGITAL LENDING PLATFORMS MARKET SIZE, BY REGION, 2021–2026

(USD MILLION)

#### 6.2.2 POINT SOLUTIONS

FIGURE 30 P2P LENDING SOFTWARE SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 12 DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2017–2020

(USD MILLION)

TABLE 13 DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2021–2026

(USD MILLION)

TABLE 14 POINT SOLUTIONS: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 15 POINT SOLUTIONS: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

##### 6.2.2.1 Loan Origination

TABLE 16 LOAN ORIGINATION: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 17 LOAN ORIGINATION: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

##### 6.2.2.2 Loan Servicing

TABLE 18 LOAN SERVICING: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 19 LOAN SERVICING: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

##### 6.2.2.3 Loan/Debt Collection

TABLE 20 LOAN/DEBT COLLECTION: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 21 LOAN/DEBT COLLECTION: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

##### 6.2.2.4 Limit and collateral Management

TABLE 22 LIMIT AND COLLATERAL MANAGEMENT: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 23 LIMIT AND COLLATERAL MANAGEMENT: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

#### 6.2.2.5 P2P Lending Software

TABLE 24 P2P LENDING SOFTWARE: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 25 P2P LENDING SOFTWARE: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

#### 6.2.2.6 Others

TABLE 26 OTHERS: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 27 OTHERS: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

### 6.3 SERVICES

FIGURE 31 SUPPORT AND MAINTENANCE SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 28 DIGITAL LENDING MARKET SIZE, BY SERVICES, 2017–2020 (USD MILLION)

TABLE 29 DIGITAL LENDING MARKET SIZE, BY SERVICES, 2021–2026 (USD MILLION)

TABLE 30 SERVICES: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 31 SERVICES: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

#### 6.3.1 CONSULTING

TABLE 32 CONSULTING: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 33 CONSULTING: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

#### 6.3.2 IMPLEMENTATION

TABLE 34 IMPLEMENTATION: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 35 IMPLEMENTATION: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

#### 6.3.3 SUPPORT AND MAINTENANCE

TABLE 36 SUPPORT AND MAINTENANCE: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 37 SUPPORT AND MAINTENANCE: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

## 7 DIGITAL LENDING MARKET, BY DEPLOYMENT MODE

## 7.1 INTRODUCTION

### 7.1.1 DEPLOYMENT MODE: MARKET DRIVERS

### 7.1.2 DEPLOYMENT MODE: IMPACT OF COVID-19 ON MARKET

FIGURE 32 CLOUD SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 38 DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2020 (USD MILLION)

TABLE 39 DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2021–2026 (USD MILLION)

## 7.2 CLOUD

TABLE 40 CLOUD: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 41 CLOUD: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

## 7.3 ON-PREMISES

TABLE 42 ON-PREMISES: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 43 ON-PREMISES: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

## 8 DIGITAL LENDING MARKET, BY END USER

### 8.1 INTRODUCTION

#### 8.1.1 END USER: MARKET DRIVERS

#### 8.1.2 END USER: IMPACT OF COVID-19 ON THE MARKET

FIGURE 33 NBFCS SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 44 DIGITAL LENDING MARKET SIZE, BY END USER, 2017–2020 (USD MILLION)

TABLE 45 DIGITAL LENDING MARKET SIZE, BY END USER, 2021–2026 (USD MILLION)

### 8.2 BANKS

TABLE 46 BANKS: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 47 BANKS: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

### 8.3 CREDIT UNIONS

TABLE 48 CREDIT UNIONS: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 49 CREDIT UNIONS: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

8.4 NON-BANKING FINANCIAL COMPANIES (NBFCs)

TABLE 50 NBFCs: DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 51 NBFCs: DIGITAL LENDING MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

## **9 DIGITAL LENDING PLATFORM MARKET, BY REGION**

### 9.1 INTRODUCTION

FIGURE 34 NORTH AMERICA EXPECTED TO LEAD THE DIGITAL LENDING MARKET IN 2021

FIGURE 35 ASIA PACIFIC EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 52 DIGITAL LENDING MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 53 DIGITAL LENDING MARKET SIZE, 2021–2026 (USD MILLION)

### 9.2 NORTH AMERICA

TABLE 54 USE CASES: NORTH AMERICA

9.2.1 NORTH AMERICA: DIGITAL LENDING MARKET DRIVERS

9.2.2 NORTH AMERICA: COVID-19 IMPACT

FIGURE 36 NORTH AMERICA: MARKET SNAPSHOT

TABLE 55 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2017–2020 (USD MILLION)

TABLE 56 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2021–2026 (USD MILLION)

TABLE 57 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 58 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 59 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 60 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 61 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2017–2020 (USD MILLION)

TABLE 62 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2021–2026 (USD MILLION)

TABLE 63 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2020 (USD MILLION)

TABLE 64 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2021–2026 (USD MILLION)

TABLE 65 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY END USER, 2017–2020 (USD MILLION)

TABLE 66 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY END USER, 2021–2026 (USD MILLION)

TABLE 67 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 68 NORTH AMERICA: DIGITAL LENDING MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

### 9.2.3 UNITED STATES

TABLE 69 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2017–2020 (USD MILLION)

TABLE 70 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2021–2026 (USD MILLION)

TABLE 71 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 72 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 73 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 74 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 75 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2017–2020 (USD MILLION)

TABLE 76 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2021–2026 (USD MILLION)

TABLE 77 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2020 (USD MILLION)

TABLE 78 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2021–2026 (USD MILLION)

TABLE 79 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY END USER, 2017–2020 (USD MILLION)

TABLE 80 UNITED STATES: DIGITAL LENDING MARKET SIZE, BY END USER, 2021–2026 (USD MILLION)

### 9.2.4 CANADA

## 9.3 EUROPE

**TABLE 81 USE CASES: EUROPE****9.3.1 EUROPE: DIGITAL LENDING MARKET DRIVERS****9.3.2 EUROPE: COVID-19 IMPACT****TABLE 82 EUROPE: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2017–2020 (USD MILLION)****TABLE 83 EUROPE: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2021–2026 (USD MILLION)****TABLE 84 EUROPE: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2017–2020 (USD MILLION)****TABLE 85 EUROPE: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2021–2026 (USD MILLION)****TABLE 86 EUROPE: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2017–2020 (USD MILLION)****TABLE 87 EUROPE: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2021–2026 (USD MILLION)****TABLE 88 EUROPE: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2017–2020 (USD MILLION)****TABLE 89 EUROPE: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2021–2026 (USD MILLION)****TABLE 90 EUROPE: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2020 (USD MILLION)****TABLE 91 EUROPE: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2021–2026 (USD MILLION)****TABLE 92 EUROPE: DIGITAL LENDING MARKET SIZE, BY END USER, 2017–2020 (USD MILLION)****TABLE 93 EUROPE: DIGITAL LENDING MARKET SIZE, BY END USER, 2021–2026 (USD MILLION)****TABLE 94 EUROPE: DIGITAL LENDING MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)****TABLE 95 EUROPE: DIGITAL LENDING MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)****9.3.3 UNITED KINGDOM****TABLE 96 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2017–2020 (USD MILLION)****TABLE 97 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2021–2026 (USD MILLION)****TABLE 98 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2017–2020 (USD MILLION)****TABLE 99 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS,**

2021–2026 (USD MILLION)

TABLE 100 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 101 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 102 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2017–2020 (USD MILLION)

TABLE 103 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2021–2026 (USD MILLION)

TABLE 104 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2020 (USD MILLION)

TABLE 105 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2021–2026 (USD MILLION)

TABLE 106 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY END USER, 2017–2020 (USD MILLION)

TABLE 107 UNITED KINGDOM: DIGITAL LENDING MARKET SIZE, BY END USER, 2021–2026 (USD MILLION)

9.3.4 GERMANY

9.3.5 FRANCE

9.3.6 REST OF EUROPE

9.4 ASIA PACIFIC

TABLE 108 USE CASES: ASIA PACIFIC

9.4.1 ASIA PACIFIC: DIGITAL LENDING MARKET DRIVERS

9.4.2 ASIA PACIFIC: COVID-19 IMPACT

FIGURE 37 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 109 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2017–2020 (USD MILLION)

TABLE 110 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2021–2026 (USD MILLION)

TABLE 111 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 112 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 113 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 114 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 115 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2017–2020 (USD MILLION)



TABLE 116 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2021–2026 (USD MILLION)

TABLE 117 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2020 (USD MILLION)

TABLE 118 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2021–2026 (USD MILLION)

TABLE 119 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY END USER, 2017–2020 (USD MILLION)

TABLE 120 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY END USER, 2021–2026 (USD MILLION)

TABLE 121 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 122 ASIA PACIFIC: DIGITAL LENDING MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

#### 9.4.3 CHINA

TABLE 123 CHINA: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2017–2020 (USD MILLION)

TABLE 124 CHINA: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2021–2026 (USD MILLION)

TABLE 125 CHINA: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 126 CHINA: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 127 CHINA: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 128 CHINA: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 129 CHINA: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2017–2020 (USD MILLION)

TABLE 130 CHINA: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2021–2026 (USD MILLION)

TABLE 131 CHINA: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2020 (USD MILLION)

TABLE 132 CHINA: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2021–2026 (USD MILLION)

TABLE 133 CHINA: DIGITAL LENDING MARKET SIZE, BY END USER, 2017–2020 (USD MILLION)

TABLE 134 CHINA: DIGITAL LENDING MARKET SIZE, BY END USER, 2021–2026 (USD MILLION)

#### 9.4.4 JAPAN

#### 9.4.5 INDIA

#### 9.4.6 REST OF ASIA PACIFIC

### 9.5 MIDDLE EAST AND AFRICA

#### 9.5.1 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET

#### 9.5.2 MIDDLE EAST AND AFRICA: COVID-19 IMPACT

TABLE 135 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2017–2020 (USD MILLION)

TABLE 136 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2021–2026 (USD MILLION)

TABLE 137 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 138 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 139 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 140 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 141 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2017–2020 (USD MILLION)

TABLE 142 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2021–2026 (USD MILLION)

TABLE 143 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2020 (USD MILLION)

TABLE 144 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2021–2026 (USD MILLION)

TABLE 145 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY END USER, 2017–2020 (USD MILLION)

TABLE 146 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY END USER, 2021–2026 (USD MILLION)

TABLE 147 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 148 MIDDLE EAST AND AFRICA: DIGITAL LENDING MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

#### 9.5.3 KINGDOM OF SAUDI ARABIA

#### 9.5.4 UNITED ARAB EMIRATES

#### 9.5.5 REST OF MIDDLE EAST AND AFRICA

### 9.6 LATIN AMERICA

#### 9.6.1 LATIN AMERICA: DIGITAL LENDING MARKET DRIVERS

### 9.6.2 LATIN AMERICA: COVID-19 IMPACT

TABLE 149 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2017–2020 (USD MILLION)

TABLE 150 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY OFFERING, 2021–2026 (USD MILLION)

TABLE 151 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 152 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 153 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2017–2020 (USD MILLION)

TABLE 154 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY POINT SOLUTIONS, 2021–2026 (USD MILLION)

TABLE 155 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2017–2020 (USD MILLION)

TABLE 156 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY SERVICES, 2021–2026 (USD MILLION)

TABLE 157 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2017–2020 (USD MILLION)

TABLE 158 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY DEPLOYMENT MODE, 2021–2026 (USD MILLION)

TABLE 159 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY END USER, 2017–2020 (USD MILLION)

TABLE 160 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY END USER, 2021–2026 (USD MILLION)

TABLE 161 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 162 LATIN AMERICA: DIGITAL LENDING MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

### 9.6.3 BRAZIL

### 9.6.4 MEXICO

### 9.6.5 REST OF LATIN AMERICA

## 10 COMPETITIVE LANDSCAPE

### 10.1 OVERVIEW

FIGURE 38 KEY DEVELOPMENTS BY THE LEADING PLAYERS IN THE DIGITAL LENDING PLATFORM MARKET, 2019–2021

### 10.2 TOP VENDORS IN THE DIGITAL LENDING MARKET

FIGURE 39 MAJOR VENDORS, 2021

10.3 COMPETITIVE SCENARIO

FIGURE 40 KEY MARKET EVALUATION FRAMEWORK

10.3.1 PRODUCT LAUNCHES

TABLE 163 PRODUCT LAUNCHES, 2020–2021

10.3.2 DEALS

TABLE 164 DEALS, 2019–2021

10.3.3 OTHERS

TABLE 165 OTHERS, 2019–2021

## **11 COMPANY PROFILES**

11.1 KEY PLAYERS

(Business overview, Products offered, Recent Developments, MNM view)\*

11.1.1 FISERV

TABLE 166 FISERV: BUSINESS OVERVIEW

FIGURE 41 FISERV: COMPANY SNAPSHOT

TABLE 167 FISERV: SOLUTIONS AND SERVICES OFFERED

TABLE 168 FISERV: DIGITAL LENDING PLATFORM MARKET: NEW SOLUTION/  
SERVICE LAUNCHES

TABLE 169 FISERV: DIGITAL LENDING PLATFORM MARKET: DEALS

TABLE 170 FISERV: DIGITAL LENDING PLATFORM MARKET: OTHERS

11.1.2 ICE MORTGAGE TECHNOLOGY

TABLE 171 ICE MORTGAGE TECHNOLOGY: BUSINESS OVERVIEW

FIGURE 42 ICE MORTGAGE TECHNOLOGY: COMPANY SNAPSHOT

TABLE 172 ICE MORTGAGE TECHNOLOGY: SOLUTIONS AND SERVICES  
OFFERED

TABLE 173 ICE MORTGAGE TECHNOLOGY: DIGITAL LENDING PLATFORM  
MARKET:

NEW SOLUTION/SERVICE LAUNCHES

TABLE 174 ICE MORTGAGE TECHNOLOGY: DIGITAL LENDING PLATFORM  
MARKET: DEALS

11.1.3 FIS

TABLE 175 FIS: BUSINESS OVERVIEW

FIGURE 43 FIS: COMPANY SNAPSHOT

TABLE 176 FIS: SOLUTIONS AND SERVICES OFFERED

TABLE 177 FIS: DIGITAL LENDING PLATFORM MARKET: NEW SOLUTION/  
SERVICE LAUNCHES

TABLE 178 FIS: DIGITAL LENDING PLATFORM MARKET: DEALS

**TABLE 179 FIS: DIGITAL LENDING PLATFORM MARKET: OTHERS****11.1.4 NEWGEN SOFTWARE****TABLE 180 NEWGEN SOFTWARE: BUSINESS OVERVIEW****FIGURE 44 NEWGEN SOFTWARE: COMPANY SNAPSHOT****TABLE 181 NEWGEN SOFTWARE: SOLUTIONS AND SERVICES OFFERED****TABLE 182 NEWGEN SOFTWARE: DIGITAL LENDING PLATFORM MARKET:  
NEW SOLUTION/SERVICE LAUNCHES****TABLE 183 NEWGEN SOFTWARE: DIGITAL LENDING PLATFORM MARKET:  
DEALS****11.1.5 NUCLEUS SOFTWARE****TABLE 184 NUCLEUS SOFTWARE: BUSINESS OVERVIEW****FIGURE 45 NUCLEUS SOFTWARE: COMPANY SNAPSHOT****TABLE 185 NUCLEUS SOFTWARE: SOLUTIONS AND SERVICES OFFERED****TABLE 186 NUCLEUS SOFTWARE: DIGITAL LENDING PLATFORM MARKET:  
NEW SOLUTION/SERVICE LAUNCHES****TABLE 187 NUCLEUS SOFTWARE: DIGITAL LENDING PLATFORM MARKET:  
DEALS****11.1.6 TEMENOS****TABLE 188 TEMENOS: BUSINESS OVERVIEW****FIGURE 46 TEMENOS: COMPANY SNAPSHOT****TABLE 189 TEMENOS: SOLUTIONS AND SERVICES OFFERED****TABLE 190 TEMENOS: DIGITAL LENDING PLATFORM MARKET: NEW SOLUTION/  
SERVICE LAUNCHES****TABLE 191 TEMENOS: DIGITAL LENDING PLATFORM MARKET: DEALS****11.1.7 PEGA****TABLE 192 PEGA: BUSINESS OVERVIEW****FIGURE 47 PEGA: COMPANY SNAPSHOT****TABLE 193 PEGA: SOLUTIONS AND SERVICES OFFERED****11.1.8 INTELLECT DESIGN ARENA****TABLE 194 INTELLECT DESIGN ARENA: BUSINESS OVERVIEW****FIGURE 48 INTELLECT DESIGN ARENA: COMPANY SNAPSHOT****TABLE 195 INTELLECT DESIGN ARENA: SOLUTIONS AND SERVICES OFFERED****TABLE 196 INTELLECT DESIGN ARENA: DIGITAL LENDING PLATFORM MARKET:  
NEW SOLUTION/SERVICE LAUNCHES****TABLE 197 INTELLECT DESIGN ARENA: DIGITAL LENDING PLATFORM MARKET:  
DEALS****11.1.9 TAVANT****TABLE 198 TAVANT: BUSINESS OVERVIEW****TABLE 199 TAVANT: SOLUTIONS AND SERVICES OFFERED**

TABLE 200 TAVANT: DIGITAL LENDING PLATFORM MARKET: NEW SOLUTION/SERVICE LAUNCHES

TABLE 201 TAVANT: DIGITAL LENDING PLATFORM MARKET: DEALS

11.1.10 SIGMA INFOSOLUTIONS

TABLE 202 SIGMA INFOSOLUTIONS: BUSINESS OVERVIEW

TABLE 203 SIGMA INFOSOLUTIONS: SOLUTIONS AND SERVICES OFFERED

\*Details on Business overview, Products offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

11.2 OTHER PLAYERS

11.2.1 DOCUTECH

11.2.2 CU DIRECT

11.2.3 ABRIGO

11.2.4 WIZNI

11.2.5 BUILT TECHNOLOGIES

11.2.6 TURNKEY LENDERS

11.2.7 FINASTRA

11.2.8 RUPEEPOWER

11.2.9 ROOSTIFY

11.2.10 JURISTECH

11.2.11 DECIMAL TECHNOLOGIES

11.2.12 HES FINTECH

11.2.13 ARGO

11.2.14 SYMITAR

11.2.15 EDGEVERVE

11.2.16 TCS

11.2.17 WIPRO

11.2.18 SAP

11.2.19 ORACLE

11.2.20 BNY MELLON

11.2.21 BLACK KNIGHT

## 12 APPENDIX

12.1 ADJACENT/RELATED MARKETS

12.1.1 DIGITAL BANKING PLATFORMS MARKET

12.1.1.1 Market definition

12.1.1.2 Market overview

12.1.1.3 Digital Banking Platforms Market, By Banking Type

TABLE 204 DIGITAL BANKING PLATFORMS MARKET SIZE, BY BANKING TYPE,

*Digital Lending Market by Offering (Solutions (Digital Lending Platforms and Point Solutions) and Services), D...*

2016–2023 (USD MILLION)

TABLE 205 RETAIL BANKING: DIGITAL BANKING PLATFORMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 206 CORPORATE BANKING: DIGITAL BANKING PLATFORMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

12.1.1.4 Digital Banking Platforms Market, By Banking Mode

TABLE 207 DIGITAL BANKING PLATFORMS MARKET SIZE, BY BANKING MODE, 2016–2023 (USD MILLION)

TABLE 208 ONLINE BANKING: DIGITAL BANKING PLATFORMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 209 MOBILE BANKING: DIGITAL BANKING PLATFORMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

12.1.1.5 Digital Banking Platforms Market, By Deployment Type

TABLE 210 DIGITAL BANKING PLATFORMS MARKET SIZE, BY DEPLOYMENT TYPE, 2016–2023 (USD MILLION)

TABLE 211 ON-PREMISES: DIGITAL BANKING PLATFORMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 212 CLOUD: DIGITAL BANKING PLATFORMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

12.1.1.6 Digital Banking Platforms Market, By Region

TABLE 213 DIGITAL BANKING PLATFORMS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 214 NORTH AMERICA: DIGITAL BANKING PLATFORMS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 215 NORTH AMERICA: DIGITAL BANKING PLATFORMS MARKET SIZE, BY BANKING TYPE, 2016–2023 (USD MILLION)

TABLE 216 NORTH AMERICA: DIGITAL BANKING PLATFORMS MARKET SIZE, BY BANKING MODE, 2016–2023 (USD MILLION)

TABLE 217 NORTH AMERICA: DIGITAL BANKING PLATFORMS MARKET SIZE, BY DEPLOYMENT TYPE, 2016–2023 (USD MILLION)

12.1.2 ANTI-MONEY LAUNDERING MARKET

12.1.2.1 Market definition

12.1.2.2 Market overview

12.1.2.3 Anti-Money Laundering Market, By Component

TABLE 218 ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 219 POST-COVID-19: ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY COMPONENT, 2019–2025 (USD MILLION)

12.1.2.4 Anti-Money Laundering Solution Market, By Deployment Mode

TABLE 220 ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY DEPLOYMENT MODE, 2014–2019 (USD MILLION)

TABLE 221 POST-COVID-19: ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY DEPLOYMENT MODE, 2019–2025 (USD MILLION)

12.1.2.5 Anti-Money Laundering Solution Market, By Organization Size

TABLE 222 ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY ORGANIZATION SIZE, 2014–2019 (USD MILLION)

TABLE 223 POST-COVID-19: ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY ORGANIZATION SIZE, 2019–2025 (USD MILLION)

12.1.2.6 Anti-Money Laundering Market, By End User

TABLE 224 ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 225 POST-COVID-19: ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY END USER, 2019–2025 (USD MILLION)

12.1.2.7 Anti-Money Laundering Market, By Region

TABLE 226 ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 227 POST-COVID-19: ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

TABLE 228 NORTH AMERICA: ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 229 NORTH AMERICA: POST-COVID-19 ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY COMPONENT, 2019–2025 (USD MILLION)

TABLE 230 NORTH AMERICA: ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY DEPLOYMENT MODE, 2014–2019 (USD MILLION)

TABLE 231 NORTH AMERICA: POST-COVID-19 ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY DEPLOYMENT MODE, 2019–2025 (USD MILLION)

TABLE 232 NORTH AMERICA: ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY ORGANIZATION SIZE, 2014–2019 (USD MILLION)

TABLE 233 NORTH AMERICA: POST-COVID-19 ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY ORGANIZATION SIZE, 2019–2025 (USD MILLION)

TABLE 234 NORTH AMERICA: ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 235 NORTH AMERICA: POST-COVID-19 ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY END USER, 2019–2025 (USD MILLION)

TABLE 236 NORTH AMERICA: ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY COUNTRY, 2014–2019 (USD MILLION)

TABLE 237 NORTH AMERICA: POST-COVID-19 ANTI-MONEY LAUNDERING SOLUTION MARKET SIZE, BY COUNTRY, 2019–2025 (USD MILLION)



### 12.1.3 BLOCKCHAIN IOT MARKET

#### 12.1.3.1 Market Overview

#### 12.1.3.2 Blockchain IoT Market, By Component

TABLE 238 BLOCKCHAIN IOT MARKET SIZE, BY COMPONENT, 2018–2026 (USD THOUSAND)

TABLE 239 BLOCKCHAIN IOT MARKET SIZE, BY HARDWARE, 2018–2026 (USD THOUSAND)

TABLE 240 BLOCKCHAIN IOT MARKET SIZE, BY HARDWARE, 2018–2026 (THOUSAND UNITS)

TABLE 241 BLOCKCHAIN IOT MARKET SIZE, BY SERVICE, 2018–2026 (USD THOUSAND)

#### 12.1.3.3 Blockchain IoT Market, By Organization Size

TABLE 242 BLOCKCHAIN IOT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2026 (USD THOUSAND)

#### 12.1.3.4 Blockchain IoT Market, By Application

TABLE 243 BLOCKCHAIN IOT MARKET SIZE, BY APPLICATION, 2018–2026 (USD THOUSAND)

#### 12.1.3.5 Blockchain IoT Market, By Vertical

TABLE 244 BLOCKCHAIN IOT MARKET SIZE, BY VERTICAL, 2018–2026 (USD THOUSAND)

#### 12.1.3.6 Blockchain IoT Market, By Region

TABLE 245 BLOCKCHAIN IOT MARKET SIZE, BY REGION, 2018–2026 (USD THOUSAND)

### 12.1.4 IOT IN BFSI MARKET

#### 12.1.4.1 Market overview

#### 12.1.4.2 IoT in BFSI Market, By Component

TABLE 246 IOT IN BFSI MARKET SIZE, BY COMPONENT, 2016–2023 (USD MILLION)

TABLE 247 IOT IN BFSI MARKET SIZE, BY SOLUTION, 2016–2023 (USD MILLION)

TABLE 248 IOT IN BFSI MARKET SIZE, BY SERVICE, 2016–2023 (USD MILLION)

TABLE 249 PROFESSIONAL SERVICES: IOT IN BFSI MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

#### 12.1.4.3 IoT in BFSI Market, By End User

TABLE 250 IOT IN BFSI MARKET SIZE, BY END USER, 2016–2023 (USD MILLION)

#### 12.1.4.4 IoT in BFSI Market, By Organization Size

TABLE 251 IOT IN BFSI MARKET SIZE, BY ORGANIZATION SIZE, 2016–2023 (USD MILLION)

#### 12.1.4.5 IoT in BFSI market, By Region

TABLE 252 IOT IN BFSI MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

## I would like to order

Product name: Digital Lending Market by Offering (Solutions (Digital Lending Platforms and Point Solutions) and Services), Deployment Mode (Cloud and On-premises), End User (Banks, Credit Unions, and NBFs), and Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/D1CF3E7401FEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D1CF3E7401FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970