

Digital Inspection Market by Technology (Machine Vision, Metrology, and NDT), Offering, Dimension, Vertical (Manufacturing, Electronics, Oil & Gas, Aerospace & Defense, Automotive, Power, Food & Pharmaceuticals), and Geography - Global Forecast to 2023

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Abstracts

“Digital inspection market projected to grow at a CAGR of 7.2% between 2018 and 2023”

The digital inspection market is expected to grow from USD 19.66 billion in 2018 to USD 27.84 billion by 2023, at a CAGR of 7.2% between 2018 and 2023. The growth of this market is driven by the growing adoption of industrial automation, technological advantages over traditional methods, and increasing consumer awareness raising the bar of safety and quality standards. The major restraint for this market is high system and deployment costs.

“Digital inspection market for NDT technology estimated to grow at the highest CAGR”

The market for NDT technology is expected to grow at the highest CAGR during the forecast period. The growth of this market can be attributed to the continuous advancements in electronics, and automation and robotics, and the increasing adoption of IoT solutions. Automated NDT equipment is preferred in verticals such as power generation, energy and power, mining, and aerospace.

“Digital inspection market for hardware to hold the largest share of the market during the forecast period”

The market for hardware is expected to lead the market between 2018 and 2023. The advent of new technologies has led to the development of compact and cost-effective hardware for digital inspection systems. Also, digital inspection is widely being adopted in manufacturing, electronics and semiconductor, oil & gas, energy and power sectors, among others, to maintain high-quality standards and safety at workplace. This, in turn, is driving the growth of the digital inspection market for hardware.

“Digital inspection market in APAC to grow at the highest CAGR during the forecast period”

The market in APAC is expected to grow at the highest CAGR between 2018 and 2023. Increasing population, accelerating economies (developed as well as developing), and government initiatives to promote industrial growth have made APAC an ideal destination for production units for various verticals, such as semiconductor, electronics, and automotive. Advancements in terms of economic growth, infrastructural developments, and construction of power plants are expected to boost the growth of the digital inspection market in APAC in the coming years.

Breakdown of the profile of primary participants:

By Company Type: Tier 1 = 30 %, Tier 2 = 45%, and Tier 3 = 25%

By Designation: C-Level Executives = 67%, Directors = 33%

By Region: Americas = 50%, Europe = 25%, APAC = 20%, and RoW = 5%

Major players in the digital inspection market include General Electric (US), MISTRAS Group (US), Olympus (Japan), Hexagon (Sweden), Cognex (US), Nikon (Japan), Zetec (US), FARO Technologies (US), Basler (Germany), OMRON (Japan), Carl Zeiss (Germany), Mitutoyo (Japan), GOM (Germany), National Instruments (US), and Keyence (Japan). Key innovators in the market are iPromar (Singapore), FPrimeC Solutions (Canada), Shinning 3D Tech (China), Zebicon(Denmark), and SUALAB (South Korea).

Research Coverage

The study segments the digital inspection market on the basis of technology into

Digital Inspection Market by Technology (Machine Vision, Metrology, and NDT), Offering, Dimension, Vertical (M...

machine vision, metrology and NDT. The market has been segmented on the basis of offering into hardware, software, and services. On the basis of dimension, the market has been segmented into 2D and 3D. The study covers verticals such as manufacturing, electronics and semiconductor, oil & gas, aerospace & defense, automotive, energy and power, public infrastructure, food and pharmaceuticals, and others. Furthermore, the report forecasts the market size for various segments with regard to 4 main regions—the Americas, Europe, Asia Pacific (APAC), and Rest of the World (RoW).

Reasons to Buy the Report

The report would help market leaders/new entrants in the digital inspection market in the following ways:

1. This report segments the digital inspection market comprehensively and provides the closest approximations of the overall market size, as well as that of the subsegments across different verticals and regions.
2. The report helps stakeholders understand the pulse of the market and provides information on key market drivers, restraints, challenges, and opportunities.
3. This report would help stakeholders understand their competitors better and gain more insights to enhance their position in the business. The competitive landscape section includes competitor ecosystem, product developments, partnerships, and mergers and acquisitions in the digital inspection market.

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According to the new market research report on "Digital Inspection Market by Technology (Machine Vision, Metrology, and NDT), Offering, Dimension, Vertical (Manufacturing, Electronics, Oil & Gas, Aerospace & Defense, Automotive, Power, Food & Pharmaceuticals), and Geography - Global Forecast to 2023", the digital inspection market is expected to grow from USD 19.66 Billion in 2018 to USD 27.84 Billion by 2023, at a CAGR of 7.2% between 2018 and 2023. The growth of this market is driven by technological advantages over traditional methods and increasing consumer awareness.

Major players in the digital inspection market are :

General Electric (US),
MISTRAS Group (US),
Olympus (Japan),
Hexagon (Sweden),
Cognex (US),
Nikon (Japan),
Zetec (US),
FARO Technologies (US),
Basler (Germany),
OMRON (Japan),
Carl Zeiss (Germany),
Mitutoyo (Japan),
GOM (Germany),

National Instruments (US), and

Keyence (Japan).

Key innovators in the market are iPromar (Singapore), FPrimeC Solutions (Canada), Shinning 3D Tech (China), Zebicon(Denmark), and SUALAB (South Korea).

Digital Inspection market for metrology to hold the largest share of the market during the forecast period

Metrology accounted for the largest share of the market in 2017 and is expected to hold the largest share during the forecast period. The demand for metrology is driven by the rising need for accurate inspection of 3D data used for the modeling and analysis of 3D models, growing focus on quality control, inability of traditional measurement devices to address several manufacturing issues, and growing automation and in-line metrology.

Digital Inspection market for 3D to grow at a higher CAGR during the forecast period

The digital inspection market for 3D is expected to grow at a higher CAGR between 2018 and 2023. 3D helps overcome the limitations of 2D techniques and offers added advantages to manufacturers to inspect beyond 2 planes of a product and volumetric height, allowing for 100% inspection and detection of defects in a product. With increasing demand for product quality, 3D digital inspection is replacing 2D, as the former allows manufacturers to diagnose issues such as metal bridging, foreign materials, and construction defects in 3D planes and in high-speed environments.

The Americas to hold the largest share of the digital inspection market during the forecast period

The Americas held the largest share of the market in 2017 and is expected to dominate the market with the largest share between 2018 and 2023. This is because of the presence of major players operating in verticals such as automotive, aerospace & defense, public infrastructure, and energy and power in the US. This region is emerging as an important hub for the manufacturing and power generation verticals. Growing automation in almost all industrial verticals is generating a huge demand for digital inspection systems in the Americas.

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