

# **Digital Inspection Market by Technology (Machine Vision, Metrology, and NDT), Offering, Dimension, Vertical (Manufacturing, Electronics, Oil & Gas, Aerospace & Defense, Automotive, Power, Food & Pharmaceuticals), and Geography - Global Forecast to 2023**

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## **Abstracts**

“Digital inspection market projected to grow at a CAGR of 7.2% between 2018 and 2023”

The digital inspection market is expected to grow from USD 19.66 billion in 2018 to USD 27.84 billion by 2023, at a CAGR of 7.2% between 2018 and 2023. The growth of this market is driven by the growing adoption of industrial automation, technological advantages over traditional methods, and increasing consumer awareness raising the bar of safety and quality standards. The major restraint for this market is high system and deployment costs.

“Digital inspection market for NDT technology estimated to grow at the highest CAGR”

The market for NDT technology is expected to grow at the highest CAGR during the forecast period. The growth of this market can be attributed to the continuous advancements in electronics, and automation and robotics, and the increasing adoption of IoT solutions. Automated NDT equipment is preferred in verticals such as power generation, energy and power, mining, and aerospace.

“Digital inspection market for hardware to hold the largest share of the market during the forecast period”

The market for hardware is expected to lead the market between 2018 and 2023. The advent of new technologies has led to the development of compact and cost-effective hardware for digital inspection systems. Also, digital inspection is widely being adopted in manufacturing, electronics and semiconductor, oil & gas, energy and power sectors, among others, to maintain high-quality standards and safety at workplace. This, in turn, is driving the growth of the digital inspection market for hardware.

“Digital inspection market in APAC to grow at the highest CAGR during the forecast period”

The market in APAC is expected to grow at the highest CAGR between 2018 and 2023. Increasing population, accelerating economies (developed as well as developing), and government initiatives to promote industrial growth have made APAC an ideal destination for production units for various verticals, such as semiconductor, electronics, and automotive. Advancements in terms of economic growth, infrastructural developments, and construction of power plants are expected to boost the growth of the digital inspection market in APAC in the coming years.

Breakdown of the profile of primary participants:

By Company Type: Tier 1 = 30 %, Tier 2 = 45%, and Tier 3 = 25%

By Designation: C-Level Executives = 67%, Directors = 33%

By Region: Americas = 50%, Europe = 25%, APAC = 20%, and RoW = 5%

Major players in the digital inspection market include General Electric (US), MISTRAS Group (US), Olympus (Japan), Hexagon (Sweden), Cognex (US), Nikon (Japan), Zetec (US), FARO Technologies (US), Basler (Germany), OMRON (Japan), Carl Zeiss (Germany), Mitutoyo (Japan), GOM (Germany), National Instruments (US), and Keyence (Japan). Key innovators in the market are iPromar (Singapore), FPrimeC Solutions (Canada), Shinning 3D Tech (China), Zebicon(Denmark), and SUALAB (South Korea).

## Research Coverage

The study segments the digital inspection market on the basis of technology into

*Digital Inspection Market by Technology (Machine Vision, Metrology, and NDT), Offering, Dimension, Vertical (M...*

machine vision, metrology and NDT. The market has been segmented on the basis of offering into hardware, software, and services. On the basis of dimension, the market has been segmented into 2D and 3D. The study covers verticals such as manufacturing, electronics and semiconductor, oil & gas, aerospace & defense, automotive, energy and power, public infrastructure, food and pharmaceuticals, and others. Furthermore, the report forecasts the market size for various segments with regard to 4 main regions—the Americas, Europe, Asia Pacific (APAC), and Rest of the World (RoW).

### Reasons to Buy the Report

The report would help market leaders/new entrants in the digital inspection market in the following ways:

1. This report segments the digital inspection market comprehensively and provides the closest approximations of the overall market size, as well as that of the subsegments across different verticals and regions.
2. The report helps stakeholders understand the pulse of the market and provides information on key market drivers, restraints, challenges, and opportunities.
3. This report would help stakeholders understand their competitors better and gain more insights to enhance their position in the business. The competitive landscape section includes competitor ecosystem, product developments, partnerships, and mergers and acquisitions in the digital inspection market.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 GEOGRAPHIC SCOPE
  - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 MARKET STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 List of major secondary sources
    - 2.1.1.2 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Primary interviews with experts
    - 2.1.2.2 Key data from primary sources
    - 2.1.2.3 Key industry insights
    - 2.1.2.4 Breakdown of primaries
  - 2.1.3 SECONDARY AND PRIMARY RESEARCH
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
    - 2.2.1.1 Approach for capturing the market share by bottom-up analysis (demand side)
  - 2.2.2 TOP-DOWN APPROACH
    - 2.2.2.1 Approach for capturing the market share by top-down analysis (supply side)
- 2.3 MARKET RANKING ESTIMATION
- 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE DIGITAL INSPECTION MARKET
- 4.2 DIGITAL INSPECTION MARKET, BY TECHNOLOGY
- 4.3 DIGITAL INSPECTION MARKET IN APAC, BY VERTICAL AND COUNTRY
- 4.4 DIGITAL INSPECTION MARKET, BY REGION
- 4.5 COUNTRY-WISE ANALYSIS OF THE DIGITAL INSPECTION MARKET
- 4.6 DIGITAL INSPECTION MARKET, BY DIMENSION

## **5 MARKET OVERVIEW**

### **5.1 INTRODUCTION**

### **5.2 MARKET DYNAMICS**

#### **5.2.1 DRIVERS**

5.2.1.1 Technological advantages over traditional methods

5.2.1.2 Increasing adoption of industrial automation

5.2.1.3 Growing consumer awareness raising the bar of safety and quality standards

#### **5.2.2 RESTRAINTS**

5.2.2.1 High system and deployment costs

#### **5.2.3 OPPORTUNITIES**

5.2.3.1 Miniaturization of products offered by end-user industries

5.2.3.2 Availability of customized solutions

5.2.3.3 Rapid industrialization in developing economies

#### **5.2.4 CHALLENGES**

5.2.4.1 Lack of skilled workforce

### **5.3 VALUE CHAIN ANALYSIS**

## **6 DIGITAL INSPECTION MARKET, BY TECHNOLOGY**

### **6.1 INTRODUCTION**

### **6.2 MACHINE VISION**

### **6.3 METROLOGY**

### **6.4 NDT**

6.4.1 VISUAL INSPECTION

6.4.2 ULTRASONIC

6.4.3 EDDY CURRENT

6.4.4 RADIOGRAPHY

## **7 DIGITAL INSPECTION MARKET, BY OFFERING**

## 7.1 INTRODUCTION

## 7.2 HARDWARE

## 7.3 SOFTWARE

## 7.4 SERVICES

# 8 DIGITAL INSPECTION MARKET, BY DIMENSION

## 8.1 INTRODUCTION

## 8.2 2D

## 8.3 3D

# 9 DIGITAL INSPECTION MARKET, BY VERTICAL

## 9.1 INTRODUCTION

## 9.2 MANUFACTURING

## 9.3 ELECTRONICS AND SEMICONDUCTOR

## 9.4 OIL & GAS

## 9.5 AEROSPACE & DEFENSE

## 9.6 AUTOMOTIVE

## 9.7 ENERGY AND POWER

## 9.8 PUBLIC INFRASTRUCTURE

## 9.9 FOOD AND PHARMACEUTICALS

## 9.10 OTHERS

### 9.10.1 RUBBER, PLASTICS, AND POLYMERS

### 9.10.2 GLASS

### 9.10.3 PRINTING

### 9.10.4 WOOD, PAPER, AND PULP

# 10 GEOGRAPHIC ANALYSIS

## 10.1 INTRODUCTION

## 10.2 AMERICAS

### 10.2.1 US

### 10.2.2 CANADA

### 10.2.3 MEXICO

### 10.2.4 BRAZIL

### 10.2.5 REST OF AMERICAS

## 10.3 EUROPE

### 10.3.1 GERMANY

- 10.3.2 FRANCE
- 10.3.3 UK
- 10.3.4 ITALY
- 10.3.5 SPAIN
- 10.3.6 REST OF EUROPE
- 10.4 APAC
  - 10.4.1 CHINA
  - 10.4.2 JAPAN
  - 10.4.3 SOUTH KOREA
  - 10.4.4 INDIA
  - 10.4.5 REST OF APAC
- 10.5 ROW
  - 10.5.1 MIDDLE EAST
  - 10.5.2 AFRICA

## **11 COMPETITIVE LANDSCAPE**

- 11.1 OVERVIEW
- 11.2 MARKET RANKING ANALYSIS
- 11.3 COMPETITIVE SCENARIO
  - 11.3.1 PRODUCT LAUNCHES
  - 11.3.2 ACQUISITIONS AND PARTNERSHIPS
  - 11.3.3 CONTRACTS AND COLLABORATIONS
  - 11.3.4 EXPANSIONS

## **12 COMPANY PROFILES**

### **12.1 INTRODUCTION**

(Business Overview, Products and Services Offered, Recent Developments, SWOT Analysis, and MnM View)\*

### **12.2 KEY PLAYERS**

- 12.2.1 GENERAL ELECTRIC
- 12.2.2 MISTRAS GROUP
- 12.2.3 OLYMPUS
- 12.2.4 HEXAGON
- 12.2.5 COGNEX
- 12.2.6 NIKON

- 12.2.7 ZETEC
- 12.2.8 FARO TECHNOLOGIES
- 12.2.9 BASLER
- 12.2.10 OMRON
- 12.3 OTHER KEY PLAYERS
  - 12.3.1 CARL ZEISS
  - 12.3.2 MITUTOYO
  - 12.3.3 GOM
  - 12.3.4 NATIONAL INSTRUMENTS
  - 12.3.5 KEYENCE
- 12.4 KEY INNOVATORS
  - 12.4.1 IPROMAR
  - 12.4.2 FPRIMEC SOLUTIONS
  - 12.4.3 SHINING 3D TECH
  - 12.4.4 ZEBICON
  - 12.4.5 SUALAB

\*Details on Business Overview, Products and Services Offered, Recent Developments, SWOT Analysis, and MnM View might not be captured in case of unlisted companies.

## **13 APPENDIX**

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 13.4 AVAILABLE CUSTOMIZATIONS
- 13.5 RELATED REPORTS
- 13.6 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

Table 1 DIGITAL INSPECTION MARKET, BY TECHNOLOGY, 2015–2023 (USD MILLION)

Table 2 DIGITAL INSPECTION MARKET FOR MACHINE VISION, BY VERTICAL, 2015–2023 (USD MILLION)

Table 3 DIGITAL INSPECTION MARKET FOR MACHINE VISION, BY REGION, 2015–2023 (USD MILLION)

Table 4 DIGITAL INSPECTION MARKET FOR METROLOGY, BY VERTICAL, 2015–2023 (USD MILLION)

Table 5 DIGITAL INSPECTION MARKET FOR METROLOGY, BY REGION, 2015–2023 (USD MILLION)

Table 6 DIGITAL INSPECTION MARKET, BY NDT TECHNOLOGY, 2015–2023 (USD MILLION)

Table 7 DIGITAL INSPECTION MARKET FOR NDT, BY VERTICAL, 2015–2023 (USD MILLION)

Table 8 DIGITAL INSPECTION MARKET FOR NDT, BY REGION, 2015–2023 (USD MILLION)

Table 9 DIGITAL INSPECTION MARKET FOR VISUAL INSPECTION, BY VERTICAL, 2015–2023 (USD MILLION)

Table 10 DIGITAL INSPECTION MARKET FOR VISUAL INSPECTION, BY REGION, 2015–2023 (USD MILLION)

Table 11 DIGITAL INSPECTION MARKET FOR ULTRASONIC, BY VERTICAL, 2015–2023 (USD MILLION)

Table 12 DIGITAL INSPECTION MARKET FOR ULTRASONIC, BY REGION, 2015–2023 (USD MILLION)

Table 13 DIGITAL INSPECTION MARKET FOR EDDY CURRENT, BY VERTICAL, 2015–2023 (USD MILLION)

Table 14 DIGITAL INSPECTION MARKET FOR EDDY CURRENT, BY REGION, 2015–2023 (USD MILLION)

Table 15 DIGITAL INSPECTION MARKET FOR RADIOGRAPHY, BY VERTICAL, 2015–2023 (USD MILLION)

Table 16 DIGITAL INSPECTION MARKET FOR RADIOGRAPHY, BY REGION, 2015–2023 (USD MILLION)

Table 17 DIGITAL INSPECTION MARKET, BY OFFERING, 2015–2023 (USD MILLION)

Table 18 DIGITAL INSPECTION MARKET, BY DIMENSION, 2015–2023 (USD

MILLION)

Table 19 MARKET FOR 2D DIGITAL INSPECTION, BY TECHNOLOGY, 2015–2023  
(USD MILLION)

Table 20 MARKET FOR 2D DIGITAL INSPECTION, BY VERTICAL, 2015–2023 (USD  
MILLION)

Table 21 MARKET FOR 3D DIGITAL INSPECTION, BY TECHNOLOGY, 2015–2023  
(USD MILLION)

Table 22 MARKET FOR 3D DIGITAL INSPECTION, BY VERTICAL, 2015–2023 (USD  
MILLION)

Table 23 DIGITAL INSPECTION MARKET, BY VERTICAL, 2015–2023 (USD MILLION)

Table 24 DIGITAL INSPECTION MARKET FOR MANUFACTURING VERTICAL, BY  
TECHNOLOGY, 2015–2023 (USD MILLION)

Table 25 DIGITAL INSPECTION MARKET FOR MANUFACTURING VERTICAL, BY  
NDT TECHNOLOGY, 2015–2023 (USD MILLION)

Table 26 DIGITAL INSPECTION MARKET FOR MANUFACTURING VERTICAL, BY  
REGION, 2015–2023 (USD MILLION)

Table 27 DIGITAL INSPECTION MARKET FOR ELECTRONICS AND  
SEMICONDUCTOR VERTICAL, BY TECHNOLOGY, 2015–2023 (USD MILLION)

Table 28 DIGITAL INSPECTION MARKET FOR ELECTRONICS AND  
SEMICONDUCTOR VERTICAL, BY REGION, 2015–2023 (USD MILLION)

Table 29 DIGITAL INSPECTION MARKET FOR OIL & GAS VERTICAL, BY  
TECHNOLOGY, 2015–2023 (USD MILLION)

Table 30 DIGITAL INSPECTION MARKET FOR OIL & GAS VERTICAL, BY NDT  
TECHNOLOGY, 2015–2023 (USD MILLION)

Table 31 DIGITAL INSPECTION MARKET FOR OIL & GAS VERTICAL, BY REGION,  
2015–2023 (USD MILLION)

Table 32 DIGITAL INSPECTION MARKET FOR AEROSPACE & DEFENSE  
VERTICAL, BY TECHNOLOGY, 2015–2023 (USD MILLION)

Table 33 DIGITAL INSPECTION MARKET FOR AEROSPACE & DEFENSE  
VERTICAL, BY NDT TECHNOLOGY, 2015–2023 (USD MILLION)

Table 34 DIGITAL INSPECTION MARKET FOR AEROSPACE & DEFENSE  
VERTICAL, BY REGION, 2015–2023 (USD MILLION)

Table 35 DIGITAL INSPECTION MARKET FOR AUTOMOTIVE VERTICAL, BY  
TECHNOLOGY, 2015–2023 (USD MILLION)

Table 36 DIGITAL INSPECTION MARKET FOR AUTOMOTIVE VERTICAL, BY NDT  
TECHNOLOGY, 2015–2023 (USD MILLION)

Table 37 DIGITAL INSPECTION MARKET FOR AUTOMOTIVE VERTICAL, BY  
REGION, 2015–2023 (USD MILLION)

Table 38 DIGITAL INSPECTION MARKET FOR ENERGY AND POWER VERTICAL,

BY TECHNOLOGY, 2015–2023 (USD MILLION)

Table 39 DIGITAL INSPECTION MARKET FOR ENERGY AND POWER VERTICAL,  
BY NDT TECHNOLOGY, 2015–2023 (USD MILLION)

Table 40 DIGITAL INSPECTION MARKET FOR ENERGY AND POWER VERTICAL,  
BY REGION, 2015–2023 (USD MILLION)

Table 41 DIGITAL INSPECTION MARKET FOR PUBLIC INFRASTRUCTURE  
VERTICAL, BY TECHNOLOGY, 2015–2023 (USD MILLION)

Table 42 DIGITAL INSPECTION MARKET FOR PUBLIC INFRASTRUCTURE  
VERTICAL, BY NDT TECHNOLOGY, 2015–2023 (USD MILLION)

Table 43 DIGITAL INSPECTION MARKET FOR PUBLIC INFRASTRUCTURE  
VERTICAL, BY REGION, 2015–2023 (USD MILLION)

Table 44 DIGITAL INSPECTION MARKET FOR FOOD AND PHARMACEUTICALS  
VERTICAL, BY TECHNOLOGY, 2015–2023 (USD MILLION)

Table 45 DIGITAL INSPECTION MARKET FOR FOOD AND PHARMACEUTICALS  
VERTICAL, BY REGION, 2015–2023 (USD MILLION)

Table 46 DIGITAL INSPECTION MARKET FOR OTHER VERTICALS, BY  
TECHNOLOGY, 2015–2023 (USD MILLION)

Table 47 DIGITAL INSPECTION MARKET FOR OTHER VERTICALS, BY NDT  
TECHNOLOGY, 2015–2023 (USD MILLION)

Table 48 DIGITAL INSPECTION MARKET FOR OTHER VERTICALS, BY REGION,  
2015–2023 (USD MILLION)

Table 49 DIGITAL INSPECTION MARKET, BY REGION, 2015–2023 (USD MILLION)

Table 50 DIGITAL INSPECTION MARKET IN THE AMERICAS, BY COUNTRY,  
2015–2023 (USD MILLION)

Table 51 DIGITAL INSPECTION MARKET IN THE AMERICAS, BY TECHNOLOGY,  
2015–2023 (USD MILLION)

Table 52 DIGITAL INSPECTION MARKET IN THE AMERICAS, BY NDT  
TECHNOLOGY, 2015–2023 (USD MILLION)

Table 53 DIGITAL INSPECTION MARKET IN THE AMERICAS, BY VERTICAL,  
2015–2023 (USD MILLION)

Table 54 DIGITAL INSPECTION MARKET IN EUROPE, BY COUNTRY, 2015–2023  
(USD MILLION)

Table 55 DIGITAL INSPECTION MARKET IN EUROPE, BY TECHNOLOGY,  
2015–2023 (USD MILLION)

Table 56 DIGITAL INSPECTION MARKET IN EUROPE, BY NDT TECHNOLOGY,  
2015–2023 (USD MILLION)

Table 57 DIGITAL INSPECTION MARKET IN EUROPE, BY VERTICAL, 2015–2023  
(USD MILLION)

Table 58 DIGITAL INSPECTION MARKET IN APAC, BY COUNTRY, 2015–2023 (USD

MILLION)

Table 59 DIGITAL INSPECTION MARKET IN APAC, BY TECHNOLOGY, 2015–2023  
(USD MILLION)

Table 60 DIGITAL INSPECTION MARKET IN APAC, BY NDT TECHNOLOGY,  
2015–2023 (USD MILLION)

Table 61 DIGITAL INSPECTION MARKET IN APAC, BY VERTICAL, 2015–2023 (USD  
MILLION)

Table 62 DIGITAL INSPECTION MARKET IN ROW, BY REGION, 2015–2023 (USD  
MILLION)

Table 63 DIGITAL INSPECTION MARKET IN ROW, BY TECHNOLOGY, 2015–2023  
(USD MILLION)

Table 64 DIGITAL INSPECTION MARKET IN ROW, BY NDT TECHNOLOGY,  
2015–2023 (USD MILLION)

Table 65 DIGITAL INSPECTION MARKET IN ROW, BY VERTICAL, 2015–2023 (USD  
MILLION)

Table 66 RANKING OF TOP 3 PLAYERS IN THE DIGITAL INSPECTION MARKET  
FOR NDT TECHNOLOGY IN 2017

Table 67 RANKING OF TOP 3 PLAYERS IN THE DIGITAL INSPECTION MARKET  
FOR MACHINE VISION TECHNOLOGY IN 2017

Table 68 RANKING OF TOP 3 PLAYERS IN THE DIGITAL INSPECTION MARKET  
FOR METROLOGY TECHNOLOGY IN 2017

Table 69 10 MOST RECENT PRODUCT LAUNCHES IN THE DIGITAL INSPECTION  
MARKET

Table 70 10 MOST RECENT ACQUISITIONS AND PARTNERSHIPS IN THE DIGITAL  
INSPECTION MARKET

Table 71 5 RECENT CONTRACTS AND COLLABORATIONS IN THE DIGITAL  
INSPECTION MARKET

Table 72 5 RECENT EXPANSIONS IN THE DIGITAL INSPECTION MARKET

## About

According to the new market research report on "Digital Inspection Market by Technology (Machine Vision, Metrology, and NDT), Offering, Dimension, Vertical (Manufacturing, Electronics, Oil & Gas, Aerospace & Defense, Automotive, Power, Food & Pharmaceuticals), and Geography - Global Forecast to 2023", the digital inspection market is expected to grow from USD 19.66 Billion in 2018 to USD 27.84 Billion by 2023, at a CAGR of 7.2% between 2018 and 2023. The growth of this market is driven by technological advantages over traditional methods and increasing consumer awareness.

### **Major players in the digital inspection market are :**

General Electric (US),

MISTRAS Group (US),

Olympus (Japan),

Hexagon (Sweden),

Cognex (US),

Nikon (Japan),

Zetec (US),

FARO Technologies (US),

Basler (Germany),

OMRON (Japan),

Carl Zeiss (Germany),

Mitutoyo (Japan),

GOM (Germany),

National Instruments (US), and

Keyence (Japan).

Key innovators in the market are iPromar (Singapore), FPrimeC Solutions (Canada), Shinning 3D Tech (China), Zebicon (Denmark), and SUALAB (South Korea).

### **Digital Inspection market for metrology to hold the largest share of the market during the forecast period**

Metrology accounted for the largest share of the market in 2017 and is expected to hold the largest share during the forecast period. The demand for metrology is driven by the rising need for accurate inspection of 3D data used for the modeling and analysis of 3D models, growing focus on quality control, inability of traditional measurement devices to address several manufacturing issues, and growing automation and in-line metrology.

### **Digital Inspection market for 3D to grow at a higher CAGR during the forecast period**

The digital inspection market for 3D is expected to grow at a higher CAGR between 2018 and 2023. 3D helps overcome the limitations of 2D techniques and offers added advantages to manufacturers to inspect beyond 2 planes of a product and volumetric height, allowing for 100% inspection and detection of defects in a product. With increasing demand for product quality, 3D digital inspection is replacing 2D, as the former allows manufacturers to diagnose issues such as metal bridging, foreign materials, and construction defects in 3D planes and in high-speed environments.

### **The Americas to hold the largest share of the digital inspection market during the forecast period**

The Americas held the largest share of the market in 2017 and is expected to dominate the market with the largest share between 2018 and 2023. This is because of the presence of major players operating in verticals such as automotive, aerospace & defense, public infrastructure, and energy and power in the US. This region is emerging as an important hub for the manufacturing and power generation verticals. Growing automation in almost all industrial verticals is generating a huge demand for digital inspection systems in the Americas.

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