

Digital Evidence Management Market by Component (Software, Hardware, & Services), Software (Evidence Collection, Storage & Sharing, Evidence Analytics & Visualization, Evidence Security), Service, Deployment Mode, End User and Region - Global Forecast to 2028

<https://marketpublishers.com/r/D1DFF32F1D9BEN.html>

Date: April 2023

Pages: 256

Price: US\$ 4,950.00 (Single User License)

ID: D1DFF32F1D9BEN

Abstracts

The digital evidence management market is projected to grow from an estimated USD 7.7 billion in 2023 to USD 13.6 billion by 2028 at a Compound Annual Growth Rate (CAGR) of 12.1% from 2023 to 2028. The market growth can be attributed to the growing crime rate. However, a lack of professional skills is expected to hinder the market growth.

By end user, the law enforcement agencies segment is expected to account for the largest market share during the forecast period

Police departments need a better way to collect and manage data due to growing proliferation of technologies and a massive amount of digital evidence which includes video from CCTV cameras, body cameras, drone cameras, and others. The digital evidence management solution helps police departments with better transparency in operations and crime fighting by automating the evidence collection and streamlining the investigative process.

Most of the evidence collected by law enforcement agencies is in digital form. Due to which police departments are facing challenges of managing and securely storing mountains of digital documents, images, videos, recordings, and other digital evidence. A digital evidence management solution can search, store, manage, analyze, and report

on multiple evidence types within a single system.

By deployment mode, the cloud segment is expected to grow at the highest CAGR during the forecast period

Cloud is gaining popularity as a deployment type for many digital evidence management solutions, as it is hosted on the vendor's servers and accessed through a web browser. Organizations are increasingly interested in cloud deployment, as it allows access to data from desktops and smartphones at a low cost and reduces the overall investigation time. It also provides access to data outside a country, thereby ensuring the integrity and security of evidence.

According to a 2022 survey report by Motorola Solutions and the Center for Digital Government (CDG), 36% of the state and local law enforcement personnel have adopted a cloud-based digital evidence management system.

By region, North America is expected to account for the largest market share during the forecast period

North America is the most technologically advanced region regarding digital evidence adoption and drives the global market for digital evidence management. Digital evidence appears in the majority of the crimes committed today. The use of technology helps to analyze all the massive data collected as digital evidence. For law enforcement investigations, digital evidence is a relatively new phenomenon, yet more cases rely on it. Numerous police agencies have formed alliances with private companies to integrate digital evidence management into their operations. For instance, administrators at the Lake Stevens (Washington) police department have switched to Veritone Redact and Motorola bodycams. The Veritone Redact software employs AI to examine digital evidence and obliterate faces, voices, and other identifying details in audio and video. Motorola bodycams helped them to take real-time video and images of the scene.

Breakdown of Primary Interviews

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the threat modeling tools market.

By Company Type: Tier 1: 35%, Tier 2: 45%, and Tier 3: 20%

By Designation: C-level: 35%, Directors: 25% and Others: 40%

By Region: North America: 45%, Asia Pacific: 30%, and Europe: 20%, Rest of World: 5%

Major vendors in the digital evidence management market are Panasonic (Japan), Motorola Solutions (US), NICE (Israel), OpenText (Canada), Axon (US), Genetec (Canada), Cellebrite (Israel), Safe Fleet (US), VIDIZMO (US), Omnigo Software (US), Exterro (US), IBM (US), Oracle (US), Hitachi (Japan), NEC (Japan), Hytera (China), MSAB (Sweden), Veritone (US), Reveal Media (UK), VeriPic (US), StorMagic (UK), PatrolEyes (US), Fotoware (Norway), i-PRO Americas (US), FileOnQ (US), Pinnacle (Ireland), and Foray (US). The study includes an in-depth competitive analysis of the key players in the digital evidence management market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the digital evidence management market by component (software, hardware, and services), software (evidence collection, storage, & sharing and evidence security and evidence analytics and visualization), deployment mode, end user, and region. The report's scope covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the digital evidence management market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; contracts, partnerships, agreements; product & service launches, mergers and acquisitions, and recent developments associated with the digital evidence management market. This report covers the competitive analysis of the upcoming startups in the digital evidence management market ecosystem.

Reasons to buy this report

The report will help market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall threat modeling tools market and its subsegments. It will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. It also helps stakeholders understand the market's pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following points:

Analysis of key drivers (increase in the volume of digital evidence, government initiatives for digital evidence management, and increase in crime rate), restraints (hesitancy of legal officers over sharing digital evidence), opportunities (use of emerging technology in digital evidence management), and challenges (lack of skilled professional and usage of traditional evidence collection method) influencing the growth of the digital evidence management market

Product Development/Innovation: Detailed insights on the upcoming technologies, research & development activities, and product and service launches in the digital evidence management market

Market Development: Comprehensive information about lucrative markets across various regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the digital evidence management market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players, such as Panasonic (Japan), Motorola Solutions (US), NICE (Israel), OpenText (Canada), Axon (US), Genetec (Canada), Cellebrite (Israel), Safe Fleet (US), VIDIZMO (US), and IBM (US), among others in the digital evidence management market strategies

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS & EXCLUSIONS

1.3 STUDY SCOPE

1.3.1 MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.4 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

TABLE 1 USD EXCHANGE RATES, 2018–2022

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 DIGITAL EVIDENCE MANAGEMENT MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Breakup of primary interviews

2.1.2.2 Key industry insights

2.2 DATA TRIANGULATION

FIGURE 2 DIGITAL EVIDENCE MANAGEMENT MARKET: RESEARCH FLOW

2.3 MARKET SIZE ESTIMATION

2.3.1 REVENUE ANALYSIS

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH (SUPPLY SIDE): REVENUE OF SOFTWARE/HARDWARE/SERVICES OF DIGITAL EVIDENCE MANAGEMENT VENDORS

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: SUPPLY-SIDE ANALYSIS

2.4 MARKET FORECAST

TABLE 2 FACTOR ANALYSIS

2.5 RECESSION IMPACT AND RESEARCH ASSUMPTIONS

2.5.1 RECESSION IMPACT

2.5.2 RESEARCH ASSUMPTIONS

2.6 LIMITATIONS AND RISK ASSESSMENT

3 EXECUTIVE SUMMARY

TABLE 3 DIGITAL EVIDENCE MANAGEMENT MARKET AND GROWTH, 2017–2022
(USD MILLION, Y-O-Y %)

TABLE 4 DIGITAL EVIDENCE MANAGEMENT MARKET AND GROWTH, 2023–2028
(USD MILLION, Y-O-Y %)

FIGURE 5 DIGITAL EVIDENCE MANAGEMENT MARKET AND Y-O-Y GROWTH
RATE (2021–2028)

FIGURE 6 NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE IN 2023

FIGURE 7 SEGMENTS WITH SIGNIFICANT GROWTH RATES IN DIGITAL
EVIDENCE MANAGEMENT MARKET

4 PREMIUM INSIGHTS

4.1 OPPORTUNITIES FOR PLAYERS IN DIGITAL EVIDENCE MANAGEMENT
MARKET

FIGURE 8 INCREASING VOLUME OF DIGITAL EVIDENCE TO DRIVE GROWTH IN
DIGITAL EVIDENCE MANAGEMENT MARKET

4.2 DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT

FIGURE 9 SOFTWARE SEGMENT TO ACCOUNT FOR LARGEST SHARE IN 2023

4.3 DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE

FIGURE 10 EVIDENCE COLLECTION, STORAGE, AND SHARING SEGMENT TO
ACCOUNT FOR LARGEST SHARE IN 2023

4.4 DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE

FIGURE 11 CLOUD SEGMENT TO ACCOUNT FOR LARGER SHARE IN 2023

4.5 DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER

FIGURE 12 LAW ENFORCEMENT AGENCIES SEGMENT TO LEAD MARKET IN
2023

4.6 MARKET INVESTMENT SCENARIO, BY REGION

FIGURE 13 EUROPE TO EMERGE AS MOST LUCRATIVE MARKET FOR
INVESTMENTS IN NEXT FIVE YEARS

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 14 DIGITAL EVIDENCE MANAGEMENT MARKET: DRIVERS, RESTRAINTS,
OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increasing availability of digital evidence

5.2.1.2 Government initiatives to support digital evidence management

5.2.1.3 Increasing crime rate

FIGURE 15 INCIDENTS OF VIOLENCE AND CRIME AGAINST PROPERTY,
2008–2022

5.2.2 RESTRAINTS

5.2.2.1 Reluctance of legal officers in sharing digital evidence

5.2.3 OPPORTUNITIES

5.2.3.1 Use of emerging technologies in digital evidence management

5.2.4 CHALLENGES

5.2.4.1 Lack of professional skills

5.2.4.2 Use of traditional evidence collection methods

5.3 USE CASES

5.3.1 CASE STUDY 1: NICE HELPED NORTH WALES POLICE IN DIGITAL
TRANSFORMATION DURING PANDEMIC

5.3.2 CASE STUDY 2: GENETEC COLLABORATED WITH DETECTIVES FOR
EARLY CLOSURE OF CASES

5.3.3 CASE STUDY 3: CELLEBRITE HELPED CHIAPAS CYBERCRIME UNIT
SOLVE CASES

5.3.4 CASE STUDY 4: CELLEBRITE HELPED MEXICO'S JALISCO STATE
FORENSIC INVESTIGATORS MANAGE DIGITAL EVIDENCE

5.4 VALUE CHAIN ANALYSIS

FIGURE 16 VALUE CHAIN ANALYSIS

5.5 ECOSYSTEM ANALYSIS

FIGURE 17 ECOSYSTEM ANALYSIS

TABLE 5 ECOSYSTEM ANALYSIS

5.6 PORTER'S FIVE FORCES ANALYSIS

FIGURE 18 PORTER'S FIVE FORCES ANALYSIS

TABLE 6 IMPACT OF PORTER'S FIVE FORCES ON DIGITAL EVIDENCE
MANAGEMENT MARKET

5.6.1 THREAT FROM NEW ENTRANTS

5.6.2 THREAT FROM SUBSTITUTES

5.6.3 BARGAINING POWER OF SUPPLIERS

5.6.4 BARGAINING POWER OF BUYERS

5.6.5 INTENSITY OF COMPETITIVE RIVALRY

5.7 PRICING ANALYSIS

5.7.1 PRICING MODEL OF MOTOROLA SOLUTIONS

TABLE 7 PRICING MODEL OF MOTOROLA SOLUTIONS

5.7.2 PRICING MODEL OF PATROLEYES

TABLE 8 PRICING MODEL OF PATROLEYES

5.7.3 PRICING MODEL OF VIDIZMO

TABLE 9 PRICING MODEL OF VIDIZMO

5.8 TECHNOLOGY ANALYSIS

5.8.1 ARTIFICIAL INTELLIGENCE

5.8.2 CLOUD

5.8.3 BLOCKCHAIN

5.9 PATENT ANALYSIS

FIGURE 19 PATENT ANALYSIS

5.10 TARIFF AND REGULATORY LANDSCAPE

5.10.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 10 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.11 REVENUE SHIFT

FIGURE 20 YC/YCC SHIFT FOR DIGITAL EVIDENCE MANAGEMENT MARKET

6 DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT

6.1 INTRODUCTION

FIGURE 21 SERVICES SEGMENT TO GROW AT HIGHEST CAGR BY 2028

TABLE 11 DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 12 DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

6.2 SOFTWARE

6.2.1 RISING INCIDENTS OF VIOLENCE AND CRIME AGAINST PROPERTY

6.2.2 SOFTWARE: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

TABLE 13 SOFTWARE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 14 SOFTWARE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

6.3 HARDWARE

6.3.1 HARDWARE DEVICES HELP POLICE OFFICERS TRACK AND MANAGE DIGITAL EVIDENCE

6.3.2 HARDWARE: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

TABLE 15 HARDWARE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 16 HARDWARE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION,

2023–2028 (USD MILLION)

6.3.3 BODY-WORN CAMERAS

6.3.4 VEHICLE DASH CAMERAS

6.3.5 PUBLIC TRANSIT VIDEOS

6.4 SERVICES

6.4.1 RISING NEED TO ENSURE SEAMLESS DEPLOYMENT OF DIGITAL EVIDENCE MANAGEMENT SOLUTIONS

6.4.2 SERVICES: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

FIGURE 22 TRAINING AND EDUCATION SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 17 SERVICES: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 18 SERVICES: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 19 DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 20 DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

6.4.3 DIGITAL INVESTIGATION AND CONSULTING

TABLE 21 DIGITAL INVESTIGATION AND CONSULTING: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 22 DIGITAL INVESTIGATION AND CONSULTING: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

6.4.4 SUPPORT AND MAINTENANCE

TABLE 23 SUPPORT AND MAINTENANCE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 24 SUPPORT AND MAINTENANCE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

6.4.5 SYSTEM INTEGRATION

TABLE 25 SYSTEM INTEGRATION: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 26 SYSTEM INTEGRATION: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

6.4.6 TRAINING AND EDUCATION

TABLE 27 TRAINING AND EDUCATION: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 28 TRAINING AND EDUCATION: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

7 DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE

7.1 INTRODUCTION

FIGURE 23 EVIDENCE ANALYTICS AND VISUALIZATION SEGMENT TO GROW AT HIGHEST CAGR BY 2028

TABLE 29 DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 30 DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

7.2 EVIDENCE COLLECTION, STORAGE, AND SHARING

7.2.1 DIGITAL EVIDENCE MANAGEMENT SOLUTIONS STREAMLINE DATA COLLECTED IN DIFFERENT FORMATS

7.2.2 EVIDENCE COLLECTION, STORAGE, AND SHARING: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

TABLE 31 EVIDENCE COLLECTION, STORAGE, AND SHARING: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 32 EVIDENCE COLLECTION, STORAGE, AND SHARING: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

7.3 EVIDENCE SECURITY

7.3.1 RISING NEED TO PROTECT DIGITAL EVIDENCE FOR LEGAL AGENCIES

7.3.2 EVIDENCE SECURITY: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

TABLE 33 EVIDENCE SECURITY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 34 EVIDENCE SECURITY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

7.4 EVIDENCE ANALYTICS AND VISUALIZATION

7.4.1 EVIDENCE ANALYTICS AND VISUALIZATION HELP GAIN INSIGHTS FROM UNSTRUCTURED DATA

7.4.2 EVIDENCE ANALYTICS AND VISUALIZATION: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

TABLE 35 EVIDENCE ANALYTICS AND VISUALIZATION: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 36 EVIDENCE ANALYTICS AND VISUALIZATION: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

8 DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE

8.1 INTRODUCTION

FIGURE 24 CLOUD SEGMENT TO GROW AT HIGHER CAGR BY 2028

TABLE 37 DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 38 DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

8.2 ON-PREMISES

8.2.1 INCREASING NEED TO GRANT IMMEDIATE ACCESS TO EVIDENCE

8.2.2 ON-PREMISES: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

TABLE 39 ON-PREMISES: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 40 ON-PREMISES: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

8.3 CLOUD

8.3.1 GROWING NEED FOR FLEXIBLE AND SCALABLE DATA EVIDENCE

8.3.2 CLOUD: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

TABLE 41 CLOUD: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 42 CLOUD: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

9 DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER

9.1 INTRODUCTION

FIGURE 25 CRIMINAL JUSTICE AGENCIES SEGMENT TO GROW AT HIGHER CAGR BY 2028

TABLE 43 DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 44 DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

9.2 LAW ENFORCEMENT AGENCIES

9.2.1 GROWING NEED TO TRANSFORM DIGITAL EVIDENCE MANAGEMENT

9.2.2 LAW ENFORCEMENT AGENCIES: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

TABLE 45 LAW ENFORCEMENT AGENCIES: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 46 LAW ENFORCEMENT AGENCIES: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

9.3 CRIMINAL JUSTICE AGENCIES

9.3.1 INCREASING NEED FOR CRIMINAL JUSTICE STAKEHOLDERS TO GO

DIGITAL

9.3.2 CRIMINAL JUSTICE AGENCIES: DIGITAL EVIDENCE MANAGEMENT

MARKET DRIVERS

TABLE 47 CRIMINAL JUSTICE AGENCIES: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 48 CRIMINAL JUSTICE AGENCIES: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

10 DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 26 NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE BY 2028

TABLE 49 DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 50 DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

10.2 NORTH AMERICA

10.2.1 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

10.2.2 NORTH AMERICA: RECESSION IMPACT

10.2.3 NORTH AMERICA: REGULATORY LANDSCAPE

10.2.4 DIGITAL EVIDENCE MANAGEMENT MARKET: GOVERNMENT AGENCIES IN NORTH AMERICA

FIGURE 27 NORTH AMERICA: MARKET SNAPSHOT

TABLE 51 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 52 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 53 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 54 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 55 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 56 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 57 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 58 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 59 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 60 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 61 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 62 NORTH AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.2.5 US

10.2.5.1 Rising adoption of initiatives to improve digital evidence collection and processing

TABLE 63 US: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 64 US: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 65 US: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 66 US: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 67 US: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 68 US: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 69 US: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 70 US: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 71 US: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 72 US: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

10.2.6 CANADA

10.2.6.1 Increasing government efforts to support digital evidence management

TABLE 73 CANADA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 74 CANADA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 75 CANADA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 76 CANADA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 77 CANADA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 78 CANADA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 79 CANADA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 80 CANADA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 81 CANADA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 82 CANADA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

10.3 EUROPE

10.3.1 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

10.3.2 EUROPE: RECESSION IMPACT

10.3.3 EUROPE: REGULATORY LANDSCAPE

TABLE 83 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 84 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 85 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 86 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 87 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 88 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 89 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 90 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 91 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 92 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 93 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COUNTRY,

2017–2022 (USD MILLION)

TABLE 94 EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COUNTRY,
2023–2028 (USD MILLION)

10.3.4 UK

10.3.4.1 Strong presence of law enforcement agencies

TABLE 95 UK: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT,
2017–2022 (USD MILLION)

TABLE 96 UK: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT,
2023–2028 (USD MILLION)

TABLE 97 UK: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE,
2017–2022 (USD MILLION)

TABLE 98 UK: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE,
2023–2028 (USD MILLION)

TABLE 99 UK: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE,
2017–2022 (USD MILLION)

TABLE 100 UK: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE,
2023–2028 (USD MILLION)

TABLE 101 UK: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT
MODE, 2017–2022 (USD MILLION)

TABLE 102 UK: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT
MODE, 2023–2028 (USD MILLION)

TABLE 103 UK: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER,
2017–2022 (USD MILLION)

TABLE 104 UK: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER,
2023–2028 (USD MILLION)

10.3.5 GERMANY

10.3.5.1 Expansion of video surveillance networks in public places

TABLE 105 GERMANY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY
COMPONENT, 2017–2022 (USD MILLION)

TABLE 106 GERMANY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY
COMPONENT, 2023–2028 (USD MILLION)

TABLE 107 GERMANY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY
SOFTWARE, 2017–2022 (USD MILLION)

TABLE 108 GERMANY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY
SOFTWARE, 2023–2028 (USD MILLION)

TABLE 109 GERMANY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY
SERVICE, 2017–2022 (USD MILLION)

TABLE 110 GERMANY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY
SERVICE, 2023–2028 (USD MILLION)

TABLE 111 GERMANY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 112 GERMANY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 113 GERMANY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 114 GERMANY: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

10.3.6 REST OF EUROPE

TABLE 115 REST OF EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 116 REST OF EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 117 REST OF EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 118 REST OF EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 119 REST OF EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 120 REST OF EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 121 REST OF EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 122 REST OF EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 123 REST OF EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 124 REST OF EUROPE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

10.4 ASIA PACIFIC

10.4.1 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

10.4.2 ASIA PACIFIC: RECESSION IMPACT

10.4.3 ASIA PACIFIC: REGULATORY LANDSCAPE

FIGURE 28 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 125 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 126 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 127 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY

SOFTWARE, 2017–2022 (USD MILLION)

TABLE 128 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 129 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 130 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 131 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 132 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 133 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 134 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 135 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 136 ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.4.4 CHINA

10.4.4.1 Proliferation of digital evidence management systems

TABLE 137 CHINA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 138 CHINA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 139 CHINA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 140 CHINA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 141 CHINA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 142 CHINA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 143 CHINA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 144 CHINA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 145 CHINA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 146 CHINA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

10.4.5 JAPAN

10.4.5.1 Rising use of dashcam video systems

TABLE 147 JAPAN: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 148 JAPAN: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 149 JAPAN: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 150 JAPAN: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 151 JAPAN: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 152 JAPAN: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 153 JAPAN: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 154 JAPAN: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 155 JAPAN: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 156 JAPAN: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

10.4.6 INDIA

10.4.6.1 Increasing acceptance of E-evidence by judiciary

TABLE 157 INDIA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 158 INDIA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 159 INDIA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 160 INDIA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 161 INDIA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 162 INDIA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 163 INDIA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT

MODE, 2017–2022 (USD MILLION)

TABLE 164 INDIA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 165 INDIA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 166 INDIA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

10.4.7 REST OF ASIA PACIFIC

TABLE 167 REST OF ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 168 REST OF ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 169 REST OF ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 170 REST OF ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 171 REST OF ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 172 REST OF ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 173 REST OF ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 174 REST OF ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 175 REST OF ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 176 REST OF ASIA PACIFIC: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

10.5 MIDDLE EAST & AFRICA

10.5.1 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS

10.5.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

10.5.3 MIDDLE EAST & AFRICA: REGULATORY LANDSCAPE

TABLE 177 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 178 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 179 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 180 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 181 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 182 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 183 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 184 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 185 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 186 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 187 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 188 MIDDLE EAST & AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.5.4 MIDDLE EAST

10.5.4.1 Governments to boost adoption of digital evidence management solutions

TABLE 189 MIDDLE EAST: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 190 MIDDLE EAST: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 191 MIDDLE EAST: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 192 MIDDLE EAST: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 193 MIDDLE EAST: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 194 MIDDLE EAST: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 195 MIDDLE EAST: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 196 MIDDLE EAST: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 197 MIDDLE EAST: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 198 MIDDLE EAST: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END

USER, 2023–2028 (USD MILLION)**10.5.5 AFRICA****10.5.5.1 Growing demand for use of video surveillance for road safety****TABLE 199 AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)****TABLE 200 AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)****TABLE 201 AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)****TABLE 202 AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)****TABLE 203 AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)****TABLE 204 AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)****TABLE 205 AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)****TABLE 206 AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)****TABLE 207 AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)****TABLE 208 AFRICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)****10.6 LATIN AMERICA****10.6.1 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET DRIVERS****10.6.2 LATIN AMERICA: RECESSION IMPACT****10.6.3 LATIN AMERICA: REGULATORY LANDSCAPE****TABLE 209 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)****TABLE 210 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)****TABLE 211 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)****TABLE 212 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)****TABLE 213 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)****TABLE 214 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)**

TABLE 215 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 216 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 217 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 218 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 219 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 220 LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.6.4 BRAZIL

10.6.4.1 Rising use of body-worn cameras to decrease police fatality rates

TABLE 221 BRAZIL: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 222 BRAZIL: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 223 BRAZIL: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 224 BRAZIL: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 225 BRAZIL: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 226 BRAZIL: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 227 BRAZIL: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 228 BRAZIL: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 229 BRAZIL: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 230 BRAZIL: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

10.6.5 MEXICO

10.6.5.1 Increasing incidents of data theft

TABLE 231 MEXICO: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 232 MEXICO: DIGITAL EVIDENCE MANAGEMENT MARKET, BY

COMPONENT, 2023–2028 (USD MILLION)

TABLE 233 MEXICO: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 234 MEXICO: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 235 MEXICO: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 236 MEXICO: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 237 MEXICO: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 238 MEXICO: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 239 MEXICO: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 240 MEXICO: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

10.6.6 REST OF LATIN AMERICA

TABLE 241 REST OF LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2017–2022 (USD MILLION)

TABLE 242 REST OF LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 243 REST OF LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2017–2022 (USD MILLION)

TABLE 244 REST OF LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SOFTWARE, 2023–2028 (USD MILLION)

TABLE 245 REST OF LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 246 REST OF LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 247 REST OF LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 248 REST OF LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 249 REST OF LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2017–2022 (USD MILLION)

TABLE 250 REST OF LATIN AMERICA: DIGITAL EVIDENCE MANAGEMENT MARKET, BY END USER, 2023–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 REVENUE ANALYSIS FOR KEY PLAYERS

FIGURE 29 REVENUE ANALYSIS FOR KEY PLAYERS, 2017–2021 (USD MILLION)

11.3 MARKET RANKING OF KEY PLAYERS

FIGURE 30 MARKET RANKING OF KEY PLAYERS

11.4 MARKET SHARE ANALYSIS

FIGURE 31 MARKET SHARE ANALYSIS, 2022

TABLE 251 INTENSITY OF COMPETITIVE RIVALRY

11.5 COMPETITIVE BENCHMARKING FOR KEY PLAYERS

11.5.1 COMPANY FOOTPRINT

TABLE 252 COMPANY FOOTPRINT, BY COMPONENT

TABLE 253 COMPANY FOOTPRINT, BY END USER

TABLE 254 COMPANY FOOTPRINT, BY REGION

11.6 EVALUATION QUADRANT FOR KEY PLAYERS, 2023

11.6.1 STARS

11.6.2 EMERGING LEADERS

11.6.3 PERVASIVE PLAYERS

11.6.4 PARTICIPANTS

FIGURE 32 EVALUATION QUADRANT FOR KEY PLAYERS, 2023

11.7 EVALUATION QUADRANT FOR STARTUPS/SMES, 2023

11.7.1 PROGRESSIVE COMPANIES

11.7.2 RESPONSIVE COMPANIES

11.7.3 DYNAMIC COMPANIES

11.7.4 STARTING BLOCKS

FIGURE 33 EVALUATION QUADRANT FOR STARTUPS/SMES, 2023

11.8 COMPETITIVE BENCHMARKING FOR STARTUPS/SMES

TABLE 255 LIST OF STARTUPS/SMES

TABLE 256 COMPANY FOOTPRINT FOR STARTUPS/SMES, BY REGION

11.9 COMPETITIVE SCENARIO

TABLE 257 DIGITAL EVIDENCE MANAGEMENT MARKET: PRODUCT LAUNCHES, 2020—2022

TABLE 258 DIGITAL EVIDENCE MANAGEMENT MARKET: DEALS, 2019—2023

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business Overview, Products/Solutions/Services offered, Recent Developments, MnM

View)*

12.1.1 PANASONIC

TABLE 259 PANASONIC: COMPANY OVERVIEW

FIGURE 34 PANASONIC: COMPANY SNAPSHOT

TABLE 260 PANASONIC: SOLUTIONS OFFERED

TABLE 261 PANASONIC: PRODUCT LAUNCHES

TABLE 262 PANASONIC: DEALS

12.1.2 MOTOROLA SOLUTIONS

TABLE 263 MOTOROLA SOLUTIONS: COMPANY OVERVIEW

FIGURE 35 MOTOROLA SOLUTIONS: COMPANY SNAPSHOT

TABLE 264 MOTOROLA SOLUTIONS: SOLUTIONS OFFERED

TABLE 265 MOTOROLA SOLUTIONS: SERVICE LAUNCHES

TABLE 266 MOTOROLA SOLUTIONS: DEALS

12.1.3 NICE

TABLE 267 NICE: COMPANY OVERVIEW

FIGURE 36 NICE: COMPANY SNAPSHOT

TABLE 268 NICE: SOLUTIONS OFFERED

TABLE 269 NICE: SOLUTION LAUNCHES

TABLE 270 NICE: DEALS

12.1.4 OPENTEXT

TABLE 271 OPENTEXT: BUSINESS OVERVIEW

FIGURE 37 OPENTEXT: COMPANY SNAPSHOT

TABLE 272 OPENTEXT: SOLUTIONS OFFERED

TABLE 273 OPENTEXT: PRODUCT LAUNCHES

TABLE 274 OPENTEXT: DEALS

12.1.5 AXON

TABLE 275 AXON: BUSINESS OVERVIEW

FIGURE 38 AXON: COMPANY SNAPSHOT

TABLE 276 AXON: SOLUTIONS OFFERED

TABLE 277 AXON: PRODUCT LAUNCHES

TABLE 278 AXON: DEALS

12.1.6 GENETEC

TABLE 279 GENETEC: COMPANY OVERVIEW

TABLE 280 GENETEC: SOLUTIONS OFFERED

TABLE 281 GENETEC: DEALS

12.1.7 CELLEBRITE

TABLE 282 CELLEBRITE: COMPANY OVERVIEW

FIGURE 39 CELLEBRITE: COMPANY SNAPSHOT

TABLE 283 CELLEBRITE: SOLUTIONS OFFERED

TABLE 284 CELLEBRITE: PRODUCT LAUNCHES

TABLE 285 CELLEBRITE: DEALS

12.1.8 SAFE FLEET

TABLE 286 SAFE FLEET: COMPANY OVERVIEW

TABLE 287 SAFE FLEET: SOLUTIONS OFFERED

TABLE 288 SAFE FLEET: DEALS

12.1.9 VIDIZMO

TABLE 289 VIDIZMO: COMPANY OVERVIEW

TABLE 290 VIDIZMO: SOLUTIONS OFFERED

TABLE 291 VIDIZMO: PRODUCT LAUNCHES

TABLE 292 VIDIZMO: DEALS

12.1.10 OMNIGO SOFTWARE

TABLE 293 OMNIGO SOFTWARE: COMPANY OVERVIEW

TABLE 294 OMNIGO SOFTWARE: SOLUTIONS OFFERED

TABLE 295 OMNIGO SOFTWARE: PRODUCT LAUNCHES

TABLE 296 OMNIGO SOFTWARE: DEALS

12.1.11 EXTERRO

TABLE 297 EXTERRO: COMPANY OVERVIEW

TABLE 298 EXTERRO: SOLUTIONS OFFERED

TABLE 299 EXTERRO: PRODUCT LAUNCHES

TABLE 300 EXTERRO: DEALS

12.1.12 IBM

TABLE 301 IBM: COMPANY OVERVIEW

FIGURE 40 IBM: COMPANY SNAPSHOT

TABLE 302 IBM: SOLUTIONS OFFERED

TABLE 303 IBM: PRODUCT LAUNCHES

12.1.13 ORACLE

TABLE 304 ORACLE: COMPANY OVERVIEW

FIGURE 41 ORACLE: COMPANY SNAPSHOT

TABLE 305 ORACLE: SOLUTIONS OFFERED

TABLE 306 ORACLE: PRODUCT LAUNCHES

12.1.14 HITACHI

TABLE 307 HITACHI: COMPANY OVERVIEW

FIGURE 42 HITACHI: COMPANY SNAPSHOT

TABLE 308 HITACHI: SOLUTIONS OFFERED

12.1.15 NEC

TABLE 309 NEC: COMPANY OVERVIEW

FIGURE 43 NEC: COMPANY SNAPSHOT

TABLE 310 NEC: SOLUTIONS OFFERED

- 12.1.16 HYTERA
- 12.1.17 MSAB
- 12.1.18 VERITONE
- 12.1.19 REVEAL MEDIA
- 12.1.20 VERIPIC
- 12.1.21 STORMAGIC
- 12.2 STARTUPS/SMES
 - 12.2.1 PATROLEYES
 - 12.2.2 FOTOWARE
 - 12.2.3 I-PRO AMERICAS
 - 12.2.4 FILEONQ
 - 12.2.5 PINNACLE
 - 12.2.6 FORAY

*Details on Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

13 ADJACENT MARKETS

13.1 INTRODUCTION

TABLE 311 ADJACENT MARKETS AND FORECASTS

13.2 LIMITATIONS

13.3 MARKETS ADJACENT TO DIGITAL EVIDENCE MANAGEMENT

13.3.1 PUBLIC SAFETY AND SECURITY MARKET

TABLE 312 PUBLIC SAFETY AND SECURITY MARKET, BY SOLUTION, 2015–2020 (USD MILLION)

TABLE 313 PUBLIC SAFETY AND SECURITY MARKET, BY SOLUTION, 2021–2027 (USD MILLION)

TABLE 314 PUBLIC SAFETY AND SECURITY MARKET, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 315 PUBLIC SAFETY AND SECURITY MARKET, BY VERTICAL, 2021–2027 (USD MILLION)

13.3.2 VIDEO SURVEILLANCE MARKET

TABLE 316 VIDEO SURVEILLANCE MARKET, BY OFFERING, 2018–2021 (USD MILLION)

TABLE 317 VIDEO SURVEILLANCE MARKET, BY OFFERING, 2022–2027 (USD MILLION)

TABLE 318 HARDWARE: VIDEO SURVEILLANCE MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 319 HARDWARE: VIDEO SURVEILLANCE MARKET, BY TYPE, 2022–2027

(USD MILLION)

TABLE 320 CAMERAS: VIDEO SURVEILLANCE MARKET, BY FORM FACTOR,
2018–2021 (USD MILLION)

TABLE 321 CAMERAS: VIDEO SURVEILLANCE MARKET, BY FORM FACTOR,
2022–2027 (USD MILLION)

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

I would like to order

Product name: Digital Evidence Management Market by Component (Software, Hardware, & Services), Software (Evidence Collection, Storage & Sharing, Evidence Analytics & Visualization, Evidence Security), Service, Deployment Mode, End User and Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/D1DFF32F1D9BEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D1DFF32F1D9BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970