

Diesel Power Engine Market by Operation (Standby, Prime, and Peak Shaving), Power Rating (Below 0.5 MW, 0.5-1 MW, 1.0-2 MW, 2.0–5 MW, and Above 5 MW), End User (Industrial, Commercial, and Residential), Speed, and Region - Global Forecast to 2025

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Abstracts

“Increased industrialization, growing demand for reliable backup power supply, and datacenter investments are set to drive the diesel power engine market”

The global diesel power engine market is estimated to be USD 6.3 billion in 2020 and projected to reach USD 7.9 billion by 2025, at a CAGR of 4.6%. The market has a promising growth potential due to several factors, including increasing industrialization, growing demand for reliable backup power solutions, and datacenter investments especially in Europe and North America.

Diesel power engines are compression ignition, reciprocating engines and are considered one of the most reliable and capable fossil fuel-based power generation technologies. These engines are coupled with an alternator to generate power as and when demanded. They are utilized for continuous and emergency standby power supply across end users such as oil & gas, mining, petrochemical, datacenters, hospital, and commercial buildings. The market growth for diesel power engines can be attributed to the increased demand for reliable backup power, especially from industrial and commercial end users to supply critical loads.

The recent COVID-19 pandemic is expected to impact the global diesel power engine market. a. COVID-19 outbreak led to large scale shutdown of operations across sectors, and disruption of projects and investments across end use industries. Due to extended lockdown and disruption of operations the end use demand was low, and this was

reflected in the 2020 first quarter revenues of both Caterpillar, and Cummins who registered 21%, and 19% decline in revenues respectively

“Standby: The largest segment of the diesel power engine market, by operation“

Standby segment is the largest segment of the diesel power engine market, by operation. Standby diesel engines are used by end users for emergency power supply. Fast-start diesel engines, which can immediately come online and start supplying loads, are preferred in most cases. The demand for these standby diesel engines is more among the end users. Industrial consumers, such as manufacturing and processing plants, rely on these standby diesel engines to maintain higher productivity in case of grid power failures. Sectors with critical loads, such as hospitals, telecom infrastructure, and datacenters, require continuous power supply. With the increased industrialization especially in Asia Pacific, the largest market for diesel power engines. These factors are expected to drive the market for diesel power engines globally.

“Commercial: The fastest-growing segment of the diesel power engines market, by end user “

Commercial segment is the fastest-growing segment of the diesel power engine market, by end user. The commercial sector’s demand for diesel engine-powered gensets arises out of the need for reliable backup power for sectors with critical loads, such as hospitals, datacenters, telecom infrastructure, and airports. Other commercial establishments such as malls, shopping complexes, offices, hotels, and warehouses also rely on diesel generator sets for emergency backup power supply. In cases of outages, they always require efficient and reliable power backup. The growth in datacenter and critical facilities investments, coupled is expected to create huge demand for diesel power engines. The need for reliable and quick backup is expected to propel the demand for diesel power engines in the commercial sector.

“Europe: The fastest-growing region in the diesel power engine market.”

The market growth in this region can be attributed to the growing datacenter investments especially in countries such as Germany, the UK, and other Nordic Countries. New regulations such as General Data Protection Regulation (GDPR) are expected to contribute to the growth of datacenters and thereby create demand for diesel power engines for backup power solutions.

Breakdown of Primaries:

Diesel Power Engine Market by Operation (Standby, Prime, and Peak Shaving), Power Rating (Below 0.5 MW, 0.5-1...

The study contains insights from various industry experts, ranging from distributors to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier I–55%, Tier II–20%, and Tier III–25%

By Designation: C-level–20%, Directors–35%, and Others*–45%

By Region: Asia Pacific–40%, North America–30%, Europe–20%, Middle East & Africa?8%, South America?2%

*Others include sales managers, marketing managers, product managers, and product engineers.

Note: The tier of the companies is defined based on their total revenue as of 2018; Tier 1: USD 1 billion, Tier 2: from USD 1 billion to USD 500 million, and Tier 3:

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 DEFINITION

1.2.1 DIESEL POWER ENGINE MARKET: INCLUSIONS & EXCLUSIONS

TABLE 1 DIESEL POWER ENGINE MARKET, BY OPERATION: INCLUSIONS & EXCLUSIONS

TABLE 2 DIESEL POWER ENGINE MARKET, BY END USER: INCLUSIONS & EXCLUSIONS

1.3 MARKET SCOPE

1.3.1 MARKETS COVERED

1.3.2 REGIONAL SCOPE

1.3.3 YEARS CONSIDERED

1.4 CURRENCY

1.5 LIMITATIONS

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.7.1 DEMAND HAS NOT INCREASED AS EXPECTED

FIGURE 1 MNM DOWNGRADES ITS FORECAST OF DIESEL POWER ENGINE MARKET (2018–2021)

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 DIESEL POWER ENGINE MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Breakdown of primaries

2.2 SCOPE

FIGURE 3 MAIN METRICS CONSIDERED IN ASSESSING DEMAND FOR DIESEL POWER ENGINES

2.3 MARKET SIZE ESTIMATION

2.3.1 DEMAND-SIDE ANALYSIS

2.3.1.1 Calculation

2.3.1.2 Assumptions

2.3.2 SUPPLY-SIDE ANALYSIS

FIGURE 4 SUPPLY-SIDE ANALYSIS

2.3.2.1 Calculation

FIGURE 5 MAIN METRICS CONSIDERED IN ASSESSING SUPPLY SIDE FOR DIESEL POWER ENGINE

2.3.2.2 Assumptions

FIGURE 6 REVENUE ANALYSIS, 2019

2.3.3 FORECAST

2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION METHODOLOGY

2.5 PRIMARY INSIGHTS

FIGURE 8 KEY SERVICE PROVIDERS' POINTS OF VIEW

3 EXECUTIVE SUMMARY

FIGURE 9 SCENARIO ANALYSIS: DIESEL POWER ENGINE MARKET (2018–2025)

FIGURE 10 SCENARIO ANALYSIS: DIESEL POWER ENGINE MARKET

TABLE 3 DIESEL POWER ENGINE UNIT MARKET SNAPSHOT

FIGURE 11 EUROPE TO GROW AT HIGHEST CAGR (2020–2025)

FIGURE 12 INDUSTRIAL SEGMENT TO LEAD MARKET (2020–2025)

FIGURE 13 STANDBY SEGMENT TO LEAD MARKET (2020–2025)

FIGURE 14 1.0–2 MW SEGMENT TO LEAD MARKET (2020–2025)

FIGURE 15 ABOVE 1000 RPM SEGMENT TO DOMINATE MARKET (2020–2025)

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE MARKET OPPORTUNITIES DURING FORECAST PERIOD

FIGURE 16 INCREASED DEMAND FOR BACKUP POWER SOLUTIONS FROM INDUSTRIAL AND COMMERCIAL SECTORS DRIVING MARKET, 2020–2025

4.2 DIESEL POWER ENGINE MARKET, BY REGION

FIGURE 17 EUROPE TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

4.3 DIESEL POWER ENGINE MARKET, BY OPERATION

FIGURE 18 STANDBY SEGMENT DOMINATED MARKET IN 2019

4.4 DIESEL POWER ENGINE MARKET, BY END USER

FIGURE 19 INDUSTRIAL SEGMENT DOMINATED MARKET IN 2019

4.5 DIESEL POWER ENGINE MARKET, BY POWER RATING

FIGURE 20 1.0–2 MW SEGMENT DOMINATED MARKET IN 2019

4.6 DIESEL POWER ENGINE MARKET, BY SPEED

FIGURE 21 ABOVE 1000 RPM SEGMENT DOMINATED MARKET IN 2019

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 YC SHIFT ANALYSIS

5.3 COVID-19 HEALTH ASSESSMENT

FIGURE 22 COVID-19'S GLOBAL PROPAGATION

FIGURE 23 COVID-19 TRANSMISSION IN SELECTED COUNTRIES

5.4 COVID-19: ECONOMIC ASSESSMENT

FIGURE 24 REVISED GDP FORECASTS FOR SELECT G20 COUNTRIES IN 2020

5.5 MARKET DYNAMICS

FIGURE 25 DIESEL POWER ENGINE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.5.1 DRIVERS

5.5.1.1 Rising demand for reliable and uninterrupted power

FIGURE 26 GLOBAL ELECTRICITY DEMAND BY SECTOR, 2018–2040

5.5.1.2 Growing commercial sector investments

5.5.1.3 Increasing urbanization and industrialization

FIGURE 27 GLOBAL POPULATION (MILLION), 1950–2050

5.5.2 RESTRAINTS

5.5.2.1 High fuel and operation & maintenance costs

5.5.2.2 Competition from alternative energy sources

5.5.3 OPPORTUNITIES

5.5.3.1 Growth in hybrid power generation in rural and remote locations

5.5.4 CHALLENGES

5.5.4.1 Stringent environmental and governmental regulations

TABLE 4 TIER 4 EMISSION STANDARDS: ENGINES ABOVE 560 KW, G/KWH

5.5.4.2 Rising demand for natural gas in power generation applications

5.6 COVID-19 IMPACT ON DIESEL POWER ENGINE MARKET

FIGURE 28 DIESEL POWER ENGINE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.6.1 DRIVERS

5.6.1.1 Increased demand for reliable power from healthcare sector

5.6.2 CHALLENGES

5.6.2.1 Supply chain disruption due to COVID-19

TABLE 5 COUNTRY-WISE PERCENTAGE DEVIATION FROM BENCHMARKS DUE TO COVID-19

5.7 VALUE CHAIN ANALYSIS

FIGURE 29 DIESEL POWER ENGINE UNIT VALUE CHAIN

- 5.7.1 RAW MATERIAL
- 5.7.2 MANUFACTURING
- 5.7.3 DISTRIBUTION & POST-SALES SERVICES
- 5.8 CASE STUDY ANALYSIS
 - 5.8.1 DIESEL-POWERED ELECTRICITY GENERATION FOR EMERGENCY POWER SUPPLY
 - 5.8.1.1 Summa Health
 - 5.8.1.2 AVK

6 SCENARIO ANALYSIS

- 6.1 SCENARIO ANALYSIS
 - FIGURE 30 CRITERIA IMPACTING ECONOMY
 - 6.1.1 OPTIMISTIC SCENARIO
 - TABLE 6 OPTIMISTIC SCENARIO: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
 - 6.1.2 REALISTIC SCENARIO
 - TABLE 7 REALISTIC SCENARIO: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
 - 6.1.3 PESSIMISTIC SCENARIO
 - TABLE 8 PESSIMISTIC SCENARIO: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

7 DIESEL POWER ENGINE MARKET, BY OPERATION

- 7.1 INTRODUCTION
 - FIGURE 31 STANDBY DIESEL POWER ENGINES ACCOUNTED FOR LARGEST MARKET SHARE IN 2019
 - TABLE 9 DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)
 - TABLE 10 DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (MW)
 - 7.1.1 INDUSTRY INSIGHTS
 - FIGURE 32 STANDBY DIESEL POWER ENGINE ACCOUNTED FOR LARGEST MARKET SHARE IN 2019
- 7.2 STANDBY
 - 7.2.1 INCREASING DEMAND FOR UNINTERRUPTED POWER SUPPLY FOR CRITICAL LOADS TO DRIVE GROWTH
 - TABLE 11 STANDBY: DIESEL POWER ENGINE MARKET SIZE, BY REGION,

2018–2025 (USD MILLION)

7.3 PRIME/CONTINUOUS

7.3.1 DECLINING DIESEL FUEL COSTS AND INCREASED POWER DEMAND TO DRIVE GROWTH

TABLE 12 PRIME/CONTINUOUS: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

7.4 PEAK SHAVING

7.4.1 GROWING INTEREST IN DEMAND-SIDE MANAGEMENT AMONG EUROPEAN AND NORTH AMERICAN UTILITIES TO DRIVE DEMAND

TABLE 13 PEAK SHAVING: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

8 DIESEL POWER ENGINE MARKET, BY END USER

8.1 INTRODUCTION

FIGURE 33 INDUSTRIAL SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2019

TABLE 14 DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

TABLE 15 DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (MW)

8.1.1 INDUSTRY INSIGHTS

FIGURE 34 DIESEL POWER ENGINES FOR INDUSTRIAL SEGMENT HELD LARGEST MARKET SHARE IN 2019

8.2 INDUSTRIAL

8.2.1 GROWING DEMAND FOR BACKUP AND PRIME POWER SOLUTIONS TO DRIVE GROWTH

TABLE 16 INDUSTRIAL: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

8.3 COMMERCIAL

8.3.1 INCREASING DATACENTER INVESTMENTS AND INCENTIVES FROM UTILITIES TO COMMERCIAL CONSUMERS TO DRIVE GROWTH

TABLE 17 COMMERCIAL: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

8.4 RESIDENTIAL

8.4.1 INCREASING RESIDENTIAL INVESTMENTS TO MEET GROWING POPULATION AND URBANIZATION DEMAND TO DRIVE MARKET

TABLE 18 RESIDENTIAL: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

9 DIESEL POWER ENGINE MARKET, BY POWER RATING

9.1 INTRODUCTION

FIGURE 35 1.0–2 MW SEGMENT ACCOUNTED FOR THE LARGEST MARKET SHARE

IN 2019

TABLE 19 DIESEL POWER ENGINE MARKET SIZE, BY POWER RATING, 2018–2025 (USD MILLION)

TABLE 20 DIESEL POWER ENGINE MARKET SIZE, BY POWER RATING, 2018–2025 (MW)

9.1.1 INDUSTRY INSIGHTS

FIGURE 36 DIESEL POWER ENGINES FOR INDUSTRIAL SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2019

9.2 BELOW 0.5 MW

9.2.1 INCREASING POPULATION AND DEMAND FOR RESIDENTIAL BACKUP SOLUTIONS TO DRIVE GROWTH

TABLE 21 BELOW 0.5 MW: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

9.3 0.5–1 MW

9.3.1 INCREASING COMMERCIAL REAL ESTATE INVESTMENTS EXPECTED TO CONTRIBUTE TO MARKET GROWTH

TABLE 22 0.5–1 MW: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

9.4 1.0–2 MW

9.4.1 INCREASED DATACENTER INVESTMENTS TO DRIVE MARKET

TABLE 23 1.0–2 MW: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

9.5 2.0–5 MW

9.5.1 INCREASED INDUSTRIAL INVESTMENTS AND UTILITY RELIABILITY INVESTMENTS EXPECTED TO DRIVE MARKET

TABLE 24 2.0–5 MW: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

9.6 ABOVE 5 MW

9.6.1 UTILITY SCALE DIESEL POWER GENERATION EXPECTED TO DRIVE MARKET

TABLE 25 ABOVE 5 MW: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

10 DIESEL POWER ENGINE MARKET, BY SPEED

10.1 INTRODUCTION

FIGURE 37 DIESEL POWER ENGINE MARKET, BY SPEED, IN 2019

TABLE 26 DIESEL POWER ENGINE MARKET SIZE, BY SPEED, 2018–2025 (USD MILLION)

TABLE 27 DIESEL POWER ENGINE MARKET SIZE, BY SPEED, 2018–2025 (MW)

10.1.1 INDUSTRY INSIGHTS

FIGURE 38 ABOVE 1000 RPM SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2019

10.2 BELOW 720 RPM

10.2.1 CONVENTIONAL POWER GENERATION INVESTMENTS TO DRIVE GROWTH

TABLE 28 BELOW 720 RPM: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

10.3 720–1000 RPM

10.3.1 INCREASED POWER DEMAND AND FOSSIL FUEL-BASED POWER GENERATION IN SOUTHEAST ASIA TO SPUR GROWTH

TABLE 29 720–1000 RPM: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

10.4 ABOVE 1000 RPM

10.4.1 INCREASED DEMAND FROM INDUSTRIAL AND COMMERCIAL SECTORS TO CONTRIBUTE TO GROWTH

TABLE 30 ABOVE 1000 RPM: DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

11 DIESEL POWER ENGINE MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 39 REGIONAL SNAPSHOT: EUROPE TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 40 DIESEL POWER ENGINE MARKET SHARE (VALUE), BY REGION, 2019

TABLE 31 DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 32 DIESEL POWER ENGINE MARKET SIZE, BY REGION, 2018–2025 (MW)

11.2 IMPACT OF COVID-19 ON GLOBAL DIESEL POWER ENGINE MARKET

TABLE 33 PRE-COVID-19 GLOBAL DIESEL POWER ENGINE MARKET SIZE, 2018–2025 (USD MILLION)

FIGURE 41 DIESEL POWER ENGINE UNIT MARKET: COVID-19 IMPACT**11.3 DIESEL POWER ENGINE AVERAGE SELLING PRICE****TABLE 34 DIESEL POWER ENGINE AVERAGE SELLING PRICE, 2017–2019 (USD/MW)****11.4 ASIA PACIFIC****FIGURE 42 ASIA PACIFIC: MARKET SNAPSHOT, 2019****TABLE 35 ASIA PACIFIC: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)****TABLE 36 ASIA PACIFIC: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)****TABLE 37 ASIA PACIFIC: DIESEL POWER MARKET SIZE, BY POWER RATING, 2018–2025 (USD MILLION)****TABLE 38 ASIA PACIFIC: DIESEL POWER ENGINE MARKET SIZE, BY SPEED, 2018–2025 (USD MILLION)****TABLE 39 ASIA PACIFIC: DIESEL POWER ENGINE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)****11.4.1 IMPACT OF COVID-19 ON ASIA PACIFIC****TABLE 40 PRE-COVID-19 AND POST-COVID-19 ASIA PACIFIC DIESEL POWER ENGINE MARKET SIZE, 2018–2025 (USD MILLION)****FIGURE 43 ASIA PACIFIC: COVID-19 IMPACT ON DIESEL POWER ENGINE MARKET, 2018–2025 (USD MILLION)****11.4.2 CHINA****11.4.2.1 Long-term industrial growth and increased demand for energy to create growth opportunities****TABLE 41 CHINA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)****TABLE 42 CHINA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)****11.4.3 INDIA****11.4.3.1 Increased demand for electricity and electrification coupled with real estate investments to drive market****TABLE 43 INDIA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)****TABLE 44 INDIA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)****11.4.4 AUSTRALIA****11.4.4.1 Energy demand for diesel and increased expenditure in mining industry to drive market****TABLE 45 AUSTRALIA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION,**

2018–2025 (USD MILLION)

TABLE 46 AUSTRALIA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.4.5 REST OF ASIA PACIFIC

TABLE 47 REST OF ASIA PACIFIC: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 48 REST OF ASIA PACIFIC: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.5 NORTH AMERICA

FIGURE 44 NORTH AMERICA: MARKET SNAPSHOT, 2019

TABLE 49 NORTH AMERICA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 50 NORTH AMERICA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

TABLE 51 NORTH AMERICA: DIESEL POWER RATING MARKET SIZE, BY POWER RATING, 2018–2025 (USD MILLION)

TABLE 52 NORTH AMERICA: DIESEL POWER ENGINE MARKET SIZE, BY SPEED, 2018–2025 (USD MILLION)

TABLE 53 NORTH AMERICA: DIESEL POWER ENGINE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

11.5.1 IMPACT OF COVID-19 ON NORTH AMERICA

TABLE 54 PRE-COVID-19 AND POST-COVID-19 NORTH AMERICAN DIESEL POWER ENGINE MARKET SIZE 2018–2025 (USD MILLION)

FIGURE 45 NORTH AMERICA: COVID-19 IMPACT ON DIESEL POWER ENGINE MARKET, 2018–2025 (USD MILLION)

11.5.2 US

11.5.2.1 Increased datacenter investments and need for reliable backup power to drive market

TABLE 55 US: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 56 US: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.5.3 CANADA

11.5.3.1 Increasing demand from mining and oil & gas industries to drive demand

TABLE 57 CANADA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 58 CANADA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.5.4 MEXICO

11.5.4.1 Increased industrial sector growth and energy requirements to drive demand

TABLE 59 MEXICO: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 60 MEXICO: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.6 EUROPE

TABLE 61 EUROPE: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 62 EUROPE: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

TABLE 63 EUROPE: DIESEL POWER ENGINE MARKET SIZE, BY POWER RATING, 2018–2025 (USD MILLION)

TABLE 64 EUROPE: DIESEL POWER ENGINE MARKET SIZE, BY SPEED, 2018–2025 (USD MILLION)

TABLE 65 EUROPE: DIESEL POWER ENGINE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

11.6.1 IMPACT OF COVID-19 ON EUROPE

TABLE 66 PRE-COVID-19 AND POST-COVID-19 EUROPEAN DIESEL POWER ENGINE MARKET SIZE, BY COVID-19 SITUATION, 2018–2025 (USD MILLION)

FIGURE 46 EUROPE: COVID-19 IMPACT ON THE DIESEL POWER ENGINE MARKET, 2018–2025 (USD MILLION)

11.6.2 RUSSIA

11.6.2.1 Increased oil & gas investments to drive demand

TABLE 67 RUSSIA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 68 RUSSIA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.6.3 UK

11.6.3.1 Increasing datacenter investments and rising demand for standby power solutions for critical loads to drive market

TABLE 69 UK: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 70 UK: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.6.4 GERMANY

11.6.4.1 Rising datacenter investments and increased manufacturing sector investments to boost market growth

TABLE 71 GERMANY: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 72 GERMANY: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.6.5 FRANCE

11.6.5.1 Increased foreign direct investments in manufacturing sector driving growth

TABLE 73 FRANCE: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 74 FRANCE: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.6.6 REST OF EUROPE

TABLE 75 REST OF EUROPE: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 76 REST OF EUROPE: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.7 MIDDLE EAST & AFRICA

TABLE 77 MIDDLE EAST & AFRICA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 78 MIDDLE EAST & AFRICA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

TABLE 79 MIDDLE EAST & AFRICA: DIESEL POWER ENGINE MARKET SIZE, BY POWER RATING, 2018–2025 (USD MILLION)

TABLE 80 MIDDLE EAST & AFRICA: DIESEL POWER ENGINE MARKET SIZE, BY SPEED, 2018–2025 (USD MILLION)

TABLE 81 MIDDLE EAST & AFRICA: DIESEL POWER ENGINE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

11.7.1 IMPACT OF COVID-19 ON THE MIDDLE EAST

TABLE 82 PRE-COVID-19 AND POST-COVID-19 MIDDLE EAST & AFRICA DIESEL POWER ENGINE MARKET SIZE, 2018–2025 (USD MILLION)

FIGURE 47 MIDDLE EAST & AFRICA: COVID-19 IMPACT ON DIESEL POWER ENGINE MARKET, 2018–2025 (USD MILLION)

11.7.2 SAUDI ARABIA

11.7.2.1 Growth of oil & gas industry to grow market

TABLE 83 SAUDI ARABIA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 84 SAUDI ARABIA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.7.3 ALGERIA

11.7.3.1 Demand from hydrocarbons sector and increasing power demand to drive market

TABLE 85 ALGERIA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 86 ALGERIA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.7.4 NIGERIA

11.7.4.1 Use of diesel-powered generators for backup as well as prime power to fuel demand

TABLE 87 NIGERIA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 88 NIGERIA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.7.5 KUWAIT

11.7.5.1 Rise in demand for electricity and oil & gas investments to boost demand

TABLE 89 KUWAIT: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 90 KUWAIT: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.7.6 IRAN

11.7.6.1 Diesel-powered generator sets for backup power solutions to drive demand

TABLE 91 IRAN: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 92 IRAN: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.7.7 UAE

11.7.7.1 Growth in infrastructure and high influx of foreign direct investments to fuel demand

TABLE 93 UAE: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 94 UAE: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.7.8 REST OF THE MIDDLE EAST

TABLE 95 REST OF THE MIDDLE EAST & AFRICA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 96 REST OF THE MIDDLE EAST & AFRICA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.8 SOUTH AMERICA

TABLE 97 SOUTH AMERICA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 98 SOUTH AMERICA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

TABLE 99 SOUTH AMERICA: DIESEL POWER ENGINE MARKET SIZE, BY POWER RATING, 2018–2025 (USD MILLION)

TABLE 100 SOUTH AMERICA: DIESEL POWER ENGINE MARKET SIZE, BY SPEED, 2018–2025 (USD MILLION)

TABLE 101 SOUTH AMERICA: DIESEL POWER ENGINE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

11.8.1 IMPACT OF COVID-19 ON SOUTH AMERICA

TABLE 102 PRE-COVID-19 AND POST-COVID-19 SOUTH AMERICAN DIESEL POWER ENGINE MARKET SIZE, 2018–2025 (USD MILLION)

FIGURE 48 SOUTH AMERICA: COVID-19 IMPACT ON DIESEL POWER ENGINE MARKET, 2018–2025 (USD MILLION)

11.8.2 BRAZIL

11.8.2.1 Oil & gas investments and increasing power demand to drive the growth

TABLE 103 BRAZIL: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 104 BRAZIL: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.8.3 ARGENTINA

11.8.3.1 Increased power demand and unreliable power supply to drive market

TABLE 105 ARGENTINA: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 106 ARGENTINA: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.8.4 CHILE

11.8.4.1 Increased Infrastructure expenditure and unreliable power supply to drive market

TABLE 107 CHILE: DIESEL POWER ENGINE MARKET SIZE, BY OPERATION, 2018–2025 (USD MILLION)

TABLE 108 CHILE: DIESEL POWER ENGINE MARKET SIZE, BY END USER, 2018–2025 (USD MILLION)

11.8.5 REST OF SOUTH AMERICA

TABLE 109 REST OF SOUTH AMERICA: DIESEL POWER ENGINE MARKET SIZE,

BY OPERATION, 2018–2025 (USD MILLION)

TABLE 110 REST OF SOUTH AMERICA: DIESEL POWER ENGINE MARKET SIZE,
BY END USER, 2018–2025 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

FIGURE 49 KEY DEVELOPMENTS IN THE DIESEL POWER ENGINE MARKET
DURING 2017–MAY 2020

12.2 REVENUE ANALYSIS OF TOP 5 MARKET PLAYERS

FIGURE 50 REVENUE ANALYSIS, 2019

12.3 MARKET EVALUATION FRAMEWORK

TABLE 111 MARKET EVALUATION FRAMEWORK

12.4 KEY MARKET DEVELOPMENTS

12.4.1 NEW PRODUCT LAUNCHES

12.4.2 INVESTMENTS & EXPANSIONS

12.4.3 CONTRACTS & AGREEMENTS

12.4.4 MERGERS & ACQUISITIONS

12.4.5 PARTNERSHIPS & COLLABORATIONS

13 COMPANY EVALUATION MATRIX AND COMPANY PROFILES

13.1 COMPANY EVALUATION MATRIX DEFINITIONS AND METHODOLOGY

13.1.1 STAR

13.1.2 EMERGING LEADER

13.1.3 PERVASIVE

13.1.4 EMERGING COMPANIES

13.2 COMPANY EVALUATION MATRIX, 2019

FIGURE 51 DIESEL POWER ENGINE MARKET (GLOBAL) COMPETITIVE
LEADERSHIP MAPPING, 2019

13.3 COMPANY PROFILE

(Business overview, Products/Solutions/Services Offered, Recent Developments,
SWOT Analysis, Right to Win)*

13.3.1 CATERPILLAR

FIGURE 52 CATERPILLAR: COMPANY SNAPSHOT

FIGURE 53 CATERPILLAR: SWOT ANALYSIS

13.3.2 CUMMINS

FIGURE 54 CUMMINS: COMPANY SNAPSHOT

FIGURE 55 CUMMINS: SWOT ANALYSIS

13.3.3 W?RTSIL?

FIGURE 56 W?RTSIL?: COMPANY SNAPSHOT

FIGURE 57 W?RTSIL?: SWOT ANALYSIS

13.3.4 ROLLS-ROYCE HOLDINGS

FIGURE 58 ROLLS-ROYCE HOLDINGS: COMPANY SNAPSHOT

FIGURE 59 ROLLS-ROYCE HOLDINGS: SWOT ANALYSIS

13.3.5 MAN SE

FIGURE 60 MAN SE: COMPANY SNAPSHOT

FIGURE 61 MAN SE: SWOT ANALYSIS

13.3.6 VOLVO PENTA

FIGURE 62 VOLVO PENTA: COMPANY SNAPSHOT

13.3.7 MITSUBISHI HEAVY INDUSTRIES ENGINE & TURBOCHARGERS

13.3.8 HYUNDAI HEAVY INDUSTRIES

FIGURE 63 HYUNDAI HEAVY INDUSTRIES: COMPANY SNAPSHOT

13.3.9 DOOSAN INFRACORE

FIGURE 64 DOOSAN INFRACORE: COMPANY SNAPSHOT

13.3.10 YANMAR HOLDINGS

FIGURE 65 YANMAR HOLDINGS: COMPANY SNAPSHOT

13.3.11 KUBATO

FIGURE 66 KUBATO: COMPANY SNAPSHOT

13.3.12 KOHLER

13.3.13 MAHINDRA POWERTRAIN

13.3.14 ANGLO BELGIAN CORPORATION

13.3.15 IHI POWER SYSTEMS

13.3.16 GUANGZHOU DIESEL ENGINE FACTORY

13.3.17 DAIHATSU DIESEL MFG

13.3.18 FPT INDUSTRIAL

13.3.19 CNPC JICAI POWER COMPANY LIMITED

13.3.20 LIEBHERR

*Details on Business overview, Products offered, Recent Developments, SWOT Analysis, MNM view might not be captured in case of unlisted companies

14 APPENDIX

14.1 INSIGHTS OF INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.4 AVAILABLE CUSTOMIZATIONS

14.5 RELATED REPORTS

14.6 AUTHOR DETAILS

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