

Diesel Generator Market by Application (Standby Power, Peak Shaving, Prime & Continuous Power), End-User (Commercial, Industrial, Residential), Design (Stationary, Portable), Power Rating & Region - Global Forecast to 2029

<https://marketpublishers.com/r/D7D9F648F45EN.html>

Date: April 2024

Pages: 301

Price: US\$ 4,950.00 (Single User License)

ID: D7D9F648F45EN

Abstracts

The diesel generator market is forecast to reach USD 23.4 billion by 2029 from an estimated USD 17.9 billion in 2024, at a CAGR of 5.4% during the forecast period (2024-2029). The rise in the demand for uninterrupted power supply, and the need to provide power during emergencies is driving the market.

“Peak shaving: The second fastest segment of the diesel generators market, by application.”

Based on application, the diesel generators market has been split into three types: standby power, peak shaving, prime & continuous power. Peak shaving is expected to be the second fastest segment in the market. Peak shaving is a practice of levelling out peak electricity use by consumers in industrial and commercial sectors to maintain grid stability and reduce energy costs. peak shaving helps avoid spikes in energy consumption, influencing energy costs, and ensuring a stable energy supply during high demand periods.

“Commercial segment is expected to emerge as the fastest segment by end user.”

Based on end user, the diesel generators market has been segmented into commercial, industrial, and residential. The growth in the commercial sector is driven by the increased demand from Commercial venues such as agriculture, healthcare, data centers, complexes, government centers, malls, theaters, educational institutions, and

telecommunications. The diverse power requirement in commercial segment drives the demand for diesel generators, ensuring their constant business neglecting risks.

“Asia Pacific is expected to be the largest region in the diesel generators market.”

Asia Pacific is expected to be the largest region in the diesel generators market between 2024–2029. The market in Asia Pacific comprises China, India, Australia, Japan, South Korea, New Zealand, and Rest of Asia Pacific countries. The growth of the Diesel generators market in the Asia Pacific region is largely supported by factors such as urbanization, rapid industrialization and increasing demand for backup power solutions. The Asia Pacific region home to developing economies like India, Japan and China provide better growth in the diesel generators market.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 45%, Tier 2- 30%, and Tier 3- 25%

By Designation: C-Level- 35%, Director Levels- 25%, and Others- 40%

By Region: North America- 10%, Europe- 15%, Asia Pacific- 60%, the Middle East & Africa- 10%, and South America- 5%

Note: Others include product engineers, product specialists, and engineering leads.

Note: The tiers of the companies are defined based on their total revenues as of 2021. Tier 1: > USD 1 billion, Tier 2: From USD 500 million to USD 1 billion, and Tier 3: The Diesel generators market is dominated by a few major players that have a wide regional presence. The leading players in the diesel generators market are Caterpillar (US), Cummins Inc., (US), Generac power systems, Inc (US), Rolls-Royce PLC (UK), Mitsubishi heavy industries, Ltd (Japan).

Research Coverage:

Diesel Generator Market by Application (Standby Power, Peak Shaving, Prime & Continuous Power), End-User (Comm...

The report defines, describes, and forecasts the diesel generators market, by power rating, by application, by design, and by end user for various regions. It also offers a detailed qualitative and quantitative analysis of the market. The report provides a comprehensive review of the major market drivers, restraints, opportunities, and challenges. It also covers various important aspects of the market. These include an analysis of the competitive landscape, market dynamics, market estimates, in terms of value, and future trends in the diesel generators market.

Key Benefits of Buying the Report

Competitive operating costs, enhancing efficiency, low maintenance costs and the increasing demand for reliable and continuous power supply are some of the factors driving the diesel generators market. Strict emission standards and demand for alternate fuel generators like biofuels and natural gas hinder diesel generators market growth. The industrial sector including construction, mining offer lucrative opportunities in this market. The environmental impact including pollution, costlier maintenance costs, lack of grid infrastructure in remote places are some of the challenges faced in this market.

Product Development/ Innovation: The trends such as the integration of hybrid power systems is a pivotal trend in diesel generator development. Hybrid systems with diesel generators as a backup component represent a new market segment for generator manufacturers. This offers the potential for market expansion and revenue growth. Manufacturers leverage their existing expertise in diesel generators to develop and integrate them effectively with renewable energy sources and control systems in hybrid solutions. Hybrid systems with a diesel backup component can offer a more attractive value proposition to customers seeking reliable power with a lower environmental impact.

Market Development: The development of diesel generators is essential in providing an uninterrupted power supply during increasing demand periods. Favorable government policies promoting energy security, increasing investments in various sectors like oil & gas, construction and the need for reliable power sources create diesel generators market growth.

Market Diversification: Rolls-Royce acquires Kinolt, a Belgian specialist for providing uninterruptible power supply. The acquisition further enhances Rolls-Royce's market position in safety applications and its power supply product

offerings.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Caterpillar (USA), Cummins Inc., (USA), Generac power systems, Inc (USA), Rolls-Royce PLC (UK), Mitsubishi Heavy Industries, Ltd (Japan). among others in the diesel generators market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

TABLE 1 DIESEL GENERATOR MARKET: INCLUSIONS AND EXCLUSIONS, BY POWER RATING

TABLE 2 DIESEL GENERATOR MARKET: INCLUSIONS AND EXCLUSIONS, BY DESIGN

TABLE 3 DIESEL GENERATOR MARKET: INCLUSIONS AND EXCLUSIONS, BY APPLICATION

TABLE 4 DIESEL GENERATOR MARKET: INCLUSIONS AND EXCLUSIONS, BY END USER

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

1.3.2 REGIONAL SCOPE

1.3.3 YEARS CONSIDERED

1.4 UNITS CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

1.8 IMPACT OF RECESSION

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 DIESEL GENERATOR MARKET: RESEARCH DESIGN

2.2 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 2 DATA TRIANGULATION

2.2.1 SECONDARY DATA

FIGURE 3 KEY DATA FROM SECONDARY SOURCES

2.2.2 PRIMARY DATA

FIGURE 4 KEY INDUSTRY INSIGHTS

2.2.2.1 Breakdown of primaries

FIGURE 5 BREAKDOWN OF PRIMARIES

2.3 MARKET SCOPE

FIGURE 6 MAIN METRICS CONSIDERED TO ANALYZE TRENDS AND ASSESS

DEMAND FOR DIESEL GENERATORS

2.4 MARKET SIZE ESTIMATION

2.4.1 BOTTOM-UP APPROACH

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.4.2 TOP-DOWN APPROACH

FIGURE 8 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.4.3 DEMAND-SIDE ANALYSIS

2.4.3.1 Country-level analysis

2.4.3.2 Demand-side assumptions

2.4.3.3 Demand-side calculations

2.4.4 SUPPLY-SIDE ANALYSIS

FIGURE 9 KEY STEPS CONSIDERED TO ASSESS SUPPLY OF DIESEL GENERATORS

FIGURE 10 DIESEL GENERATOR MARKET: SUPPLY-SIDE ANALYSIS

2.4.4.1 Supply-side assumptions

2.4.4.2 Supply-side calculations

2.4.5 FORECAST ASSUMPTIONS

2.5 RESEARCH ASSUMPTIONS

FIGURE 11 FOR CALCULATING EACH SEGMENT'S SIZE, THE MOST IMMEDIATE PARENT MARKET SIZE HAS BEEN USED TO IMPLEMENT THE TOP-DOWN PROCEDURE.

2.6 RESEARCH LIMITATIONS

2.7 RISK ASSESSMENT

2.8 IMPACT OF RECESSION

3 EXECUTIVE SUMMARY

TABLE 5 DIESEL GENERATOR MARKET SNAPSHOT

FIGURE 12 ASIA PACIFIC TO DOMINATE DIESEL GENERATOR MARKET IN 2024

FIGURE 13 UP TO 50 KW SEGMENT TO EXHIBIT HIGHEST CAGR IN DIESEL GENERATOR MARKET DURING FORECAST PERIOD

FIGURE 14 STANDBY POWER SEGMENT TO LEAD DIESEL GENERATOR MARKET DURING FORECAST PERIOD

FIGURE 15 INDUSTRIAL SEGMENT TO CAPTURE LARGEST SHARE OF DIESEL GENERATOR MARKET IN 2029

FIGURE 16 STATIONARY SEGMENT TO HOLD LARGER MARKET SHARE IN 2024

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN DIESEL GENERATOR MARKET

FIGURE 17 GROWING NEED FOR UNINTERRUPTED AND RELIABLE POWER SUPPLY TO FUEL DEMAND

4.2 DIESEL GENERATOR MARKET IN ASIA PACIFIC, BY END USER AND COUNTRY

FIGURE 18 INDUSTRIAL SEGMENT AND CHINA HELD LARGEST SHARES OF DIESEL GENERATOR MARKET IN ASIA PACIFIC IN 2023

4.3 DIESEL GENERATOR MARKET, BY APPLICATION

FIGURE 19 STANDBY POWER SEGMENT TO DOMINATE DIESEL GENERATOR MARKET IN 2029

4.4 DIESEL GENERATOR MARKET, BY POWER RATING

FIGURE 20 51–280 KW SEGMENT TO DOMINATE DIESEL GENERATOR MARKET IN 2029

4.5 DIESEL GENERATOR MARKET, BY DESIGN

FIGURE 21 STATIONARY SEGMENT TO LEAD DIESEL GENERATOR MARKET IN 2029

4.6 DIESEL GENERATOR MARKET, BY END USER

FIGURE 22 INDUSTRIAL SEGMENT TO HOLD LARGEST MARKET SHARE IN 2029

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 23 DIESEL GENERATOR MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increased demand for uninterrupted and reliable power supply

FIGURE 24 GLOBAL SHARE OF ENERGY CONSUMPTION IN SUSTAINABLE DEVELOPMENT SCENARIO, BY FUEL TYPE, 2000–2040 (UNIT %)

5.2.1.2 Rising power outages

5.2.2 RESTRAINTS

5.2.2.1 Increased adoption of renewable energy systems

FIGURE 25 ELECTRICITY AND RENEWABLE ELECTRICITY SHARES OF TFEC, BY SECTOR/INDUSTRY, 2010 VS. 2020

5.2.2.2 High maintenance and operating costs

5.2.3 OPPORTUNITIES

5.2.3.1 Rising urbanization and industrialization

5.2.3.2 Growing electrification of rural and remote areas in developing countries

FIGURE 26 NUMBER OF PEOPLE WITHOUT ACCESS TO ELECTRICITY, BY REGION, 2010–2023

5.2.4 CHALLENGES

5.2.4.1 Implementation of stringent regulations by governments to achieve net-zero emissions

5.2.4.2 Rising investments by utilities in transmission and distribution (T&D) systems
FIGURE 27 ANNUAL SPENDING ON ELECTRIC TRANSMISSION SYSTEMS BY MAJOR US UTILITIES, 2000–2019

5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 28 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

5.4 PRICING ANALYSIS

5.4.1 AVERAGE SELLING PRICE (ASP) OF DIESEL GENERATORS OFFERED BY THREE KEY PLAYERS, BY POWER RATING

FIGURE 29 AVERAGE SELLING PRICE (ASP) OF DIESEL GENERATORS OFFERED BY THREE KEY PLAYERS, BY POWER RATING (USD)

TABLE 6 AVERAGE SELLING PRICE (ASP) OF DIESEL GENERATORS OFFERED BY THREE KEY PLAYERS, BY POWER RATING (USD)

5.4.2 AVERAGE SELLING PRICE (ASP) OF DIESEL GENERATORS, BY REGION
TABLE 7 AVERAGE SELLING PRICE (ASP) OF DIESEL GENERATORS, BY REGION, 2021–2023 (USD/UNIT)

FIGURE 30 AVERAGE SELLING PRICE (ASP) OF DIESEL GENERATORS, BY REGION, 2021–2023 (USD/UNIT)

5.5 VALUE CHAIN ANALYSIS

FIGURE 31 DIESEL GENERATOR MARKET: VALUE CHAIN ANALYSIS

5.5.1 RAW MATERIAL/COMPONENT MANUFACTURERS/SUPPLIERS

5.5.2 DIESEL GENERATOR MANUFACTURERS/ASSEMBLERS

5.5.3 DISTRIBUTORS/RESELLERS

5.5.4 END USERS

5.5.5 AFTER-SALES SERVICE PROVIDERS

5.6 ECOSYSTEM ANALYSIS

TABLE 8 ROLES OF COMPANIES IN DIESEL GENERATOR ECOSYSTEM

FIGURE 32 DIESEL GENERATOR MARKET: ECOSYSTEM ANALYSIS

5.7 TECHNOLOGY ANALYSIS

5.7.1 KEY TECHNOLOGY

5.7.1.1 Common rail direct fuel injection (CRDI) technology

5.7.2 ADJACENT TECHNOLOGY

5.7.2.1 Hybrid power system

5.8 PATENT ANALYSIS

FIGURE 33 INNOVATIONS AND PATENT REGISTRATIONS PERTAINING TO

DIESEL GENERATORS, 2019–2023

5.8.1 LIST OF MAJOR PATENTS

TABLE 9 LIST OF PATENTS RELATED TO DIESEL GENERATORS, 2019–2023

5.9 TRADE ANALYSIS

5.9.1 IMPORT SCENARIO FOR HS CODE 850211

TABLE 10 IMPORT DATA FOR HS CODE 850211-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2022 (USD THOUSAND)

FIGURE 34 IMPORT AND EXPORT DATA FOR HS CODE 850211-COMPLIANT PRODUCTS, 2020–2022 (USD THOUSAND)

5.9.2 EXPORT SCENARIO FOR HS CODE 850211

TABLE 11 EXPORT DATA FOR HS CODE 850211-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2022 (USD THOUSAND)

5.9.3 IMPORT SCENARIO FOR HS CODE 850212

TABLE 12 IMPORT DATA FOR HS CODE 850212-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2022 (USD THOUSAND)

FIGURE 35 IMPORT AND EXPORT DATA FOR HS CODE 850212-COMPLIANT PRODUCTS, 2020–2022 (USD THOUSAND)

5.9.4 EXPORT SCENARIO FOR HS CODE 850212

TABLE 13 EXPORT DATA FOR HS CODE 850212-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2022 (USD THOUSAND)

5.9.5 IMPORT SCENARIO FOR HS CODE 850213

TABLE 14 IMPORT DATA FOR HS CODE 850213-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2022 (USD THOUSAND)

FIGURE 36 IMPORT AND EXPORT DATA FOR HS CODE 850213-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2022 (USD THOUSAND)

5.9.6 EXPORT SCENARIO FOR HS CODE 850213

TABLE 15 EXPORT DATA FOR HS CODE 850213-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2022 (USD THOUSAND)

5.10 KEY CONFERENCES AND EVENTS, 2024–2025

TABLE 16 DIESEL GENERATOR MARKET: LIST OF KEY CONFERENCES AND EVENTS, 2024–2025

5.11 TARIFFS, STANDARDS, AND REGULATORY LANDSCAPE

5.11.1 TARIFF RELATED TO DIESEL GENERATORS

TABLE 17 IMPORT TARIFF RELATED TO HS 850211-COMPLIANT PRODUCTS IN 2022

5.11.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 19 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 20 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 21 ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 22 GLOBAL: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.11.3 STANDARDS

TABLE 23 NORTH AMERICA: STANDARDS

TABLE 24 ASIA PACIFIC: STANDARDS

TABLE 25 EUROPE: STANDARDS

TABLE 26 SOUTH AMERICA: STANDARDS

TABLE 27 GLOBAL: STANDARDS

5.12 PORTER'S FIVE FORCES ANALYSIS

FIGURE 37 DIESEL GENERATOR MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 28 DIESEL GENERATOR MARKET: PORTER'S FIVE FORCES ANALYSIS

5.12.1 THREAT OF NEW ENTRANTS

5.12.2 BARGAINING POWER OF SUPPLIERS

5.12.3 BARGAINING POWER OF BUYERS

5.12.4 THREAT OF SUBSTITUTES

5.12.5 INTENSITY OF COMPETITIVE RIVALRY

5.13 CASE STUDY ANALYSIS

5.13.1 VACCINE DISTRIBUTION CENTER COLLABORATED WITH GENERAC INDUSTRIAL POWER TO ADDRESS CRITICAL BACKUP POWER NEEDS

5.13.2 VERA CRUZ CITY HOSPITAL COLLABORATED WITH INTEGGRAL SISTEMAS DE ENERGIA TO INSTALL DIESEL GENERATORS FOR BACKUP POWER

5.13.3 SKANSKA CONTACTED FG WILSON AND BELLS CONTROL EQUIPMENT LTD. TO INSTALL THREE FG WILSON 2,500 KVA DIESEL GENERATOR SETS AT HERON TOWER

5.14 KEY STAKEHOLDERS AND BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 38 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY END USER

TABLE 29 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY END USER (%)

5.14.2 BUYING CRITERIA

FIGURE 39 KEY BUYING CRITERIA, BY END USER

TABLE 30 KEY BUYING CRITERIA, BY END USER

5.15 INVESTMENT AND FUNDING SCENARIO

FIGURE 40 INVESTMENT AND FUNDING SCENARIO, 2019–2023 (USD MILLION)

6 DIESEL GENERATOR MARKET, BY DESIGN

6.1 INTRODUCTION

FIGURE 41 DIESEL GENERATOR MARKET, BY DESIGN, 2023

TABLE 31 DIESEL GENERATOR MARKET, BY DESIGN, 2021–2023 (USD MILLION)

TABLE 32 DIESEL GENERATOR MARKET, BY DESIGN, 2024–2029 (USD MILLION)

6.2 STATIONARY

6.2.1 HIGH RELIABILITY, DURABILITY, AND LONG-TERM PERFORMANCE TO DRIVE DEMAND

TABLE 33 STATIONARY: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 34 STATIONARY: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

6.3 PORTABLE

6.3.1 PORTABILITY, EFFICIENCY, AND ROBUSTNESS TO FUEL DEMAND

TABLE 35 PORTABLE: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 36 PORTABLE: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

7 DIESEL GENERATOR MARKET, BY APPLICATION

7.1 INTRODUCTION

FIGURE 42 DIESEL GENERATOR MARKET, BY APPLICATION, 2023

TABLE 37 DIESEL GENERATOR MARKET, BY APPLICATION, 2021–2023 (USD MILLION)

TABLE 38 DIESEL GENERATOR MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

7.2 STANDBY POWER

7.2.1 INCREASING PARTNERSHIPS AMONG COMPANIES OFFERING STANDBY DIESEL GENERATORS TO DRIVE MARKET

TABLE 39 STANDBY POWER: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 40 STANDBY POWER: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

7.3 PEAK SHAVING

7.3.1 IMPROVED POWER QUALITY, REDUCED CARBON EMISSIONS, INCREASED OPERATIONAL RELIABILITY, AND ENERGY EFFICIENCY TO DRIVE DEMAND

TABLE 41 PEAK SHAVING: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 42 PEAK SHAVING: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

7.4 PRIME & CONTINUOUS POWER

7.4.1 RISING USE OF PRIME & CONTINUOUS GENERATORS IN REMOTE LOCATIONS OR HARD-TO-ACCESS AREAS TO DRIVE MARKET

TABLE 43 PRIME & CONTINUOUS POWER: POWER DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 44 PRIME & CONTINUOUS POWER: POWER DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

8 DIESEL GENERATOR MARKET, BY POWER RATING

8.1 INTRODUCTION

FIGURE 43 DIESEL GENERATOR MARKET, BY POWER RATING, 2023

TABLE 45 DIESEL GENERATOR MARKET, BY POWER RATING, 2021–2023 (USD MILLION)

TABLE 46 DIESEL GENERATOR MARKET, BY POWER RATING, 2024–2029 (USD MILLION)

TABLE 47 DIESEL GENERATOR MARKET, BY POWER RATING, 2021–2023 (THOUSAND UNITS)

TABLE 48 DIESEL GENERATOR MARKET, BY POWER RATING, 2024–2029 (THOUSAND UNITS)

8.2 UP TO 50 KW

8.2.1 INCREASING DEMAND FROM SMALL-SCALE BUSINESSES AND HOMEOWNERS TO BOOST MARKET GROWTH

TABLE 49 UP TO 50 KW: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 50 UP TO 50 KW: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

8.3 51–280 KW

8.3.1 GROWING USE AT REMOTE CONSTRUCTION SITES AND IN TELECOM, MINING, AND SMALL OIL & GAS PROJECTS TO DRIVE MARKET

TABLE 51 51–280 KW: DIESEL GENERATOR MARKET, BY REGION, 2021–2023

(USD MILLION)

TABLE 52 51–280 KW: DIESEL GENERATOR MARKET, BY REGION, 2024–2029

(USD MILLION)

8.4 281–500 KW

8.4.1 RISING DEMAND IN OIL & GAS AND MINING INDUSTRIES TO FUEL
MARKET GROWTH

TABLE 53 281–500 KW: DIESEL GENERATOR MARKET, BY REGION, 2021–2023

(USD MILLION)

TABLE 54 281–500 KW: DIESEL GENERATOR MARKET, BY REGION, 2024–2029

(USD MILLION)

8.5 501–2,000 KW

8.5.1 RISING DEPLOYMENT IN CHEMICALS AND PETROCHEMICALS
INDUSTRIES AND COMMERCIAL SECTOR TO CREATE LUCRATIVE
OPPORTUNITIES FOR MARKET PLAYERS

TABLE 55 501–2,000 KW: DIESEL GENERATOR MARKET, BY REGION, 2021–2023

(USD MILLION)

TABLE 56 501–2,000 KW: DIESEL GENERATOR MARKET, BY REGION, 2024–2029

(USD MILLION)

8.6 ABOVE 2,000 KW

8.6.1 GROWING NEED FOR UNINTERRUPTED POWER SUPPLY IN MARINE
INDUSTRY TO DRIVE DEMAND

TABLE 57 ABOVE 2,000 KW: DIESEL GENERATOR MARKET, BY REGION,
2021–2023 (USD MILLION)

TABLE 58 ABOVE 2,000 KW: DIESEL GENERATOR MARKET, BY REGION,
2024–2029 (USD MILLION)

9 DIESEL GENERATOR MARKET, BY END USER

9.1 INTRODUCTION

FIGURE 44 DIESEL GENERATOR MARKET, BY END USER, 2023

TABLE 59 DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD
MILLION)

TABLE 60 DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD
MILLION)

9.2 INDUSTRIAL

TABLE 61 INDUSTRIAL: DIESEL GENERATOR MARKET, BY REGION, 2021–2023
(USD MILLION)

TABLE 62 INDUSTRIAL: DIESEL GENERATOR MARKET, BY REGION, 2024–2029
(USD MILLION)

TABLE 63 INDUSTRIAL: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 64 INDUSTRIAL: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

9.2.1 UTILITIES/POWER GENERATION

9.2.1.1 Rising use of diesel generators by utilities in emergencies for generating electricity to drive market

TABLE 65 UTILITIES/POWER GENERATION: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 66 UTILITIES/POWER GENERATION: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

9.2.2 OIL & GAS

9.2.2.1 Growing use of diesel generators during drilling and digging activities to drive market

TABLE 67 OIL & GAS: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 68 OIL & GAS: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

9.2.3 CONSTRUCTION

9.2.3.1 Low maintenance and operational costs to drive demand

TABLE 69 CONSTRUCTION: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 70 CONSTRUCTION: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

9.2.4 MANUFACTURING

9.2.4.1 Capability to deliver uninterrupted power to manufacturing units during grid failure and voltage fluctuations to fuel demand

TABLE 71 MANUFACTURING: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 72 MANUFACTURING: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

9.2.5 MINING & METALS

9.2.5.1 Lack of access to power grids to fuel demand

TABLE 73 MINING & METALS: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 74 MINING & METALS: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

9.2.6 MARINE

9.2.6.1 Low fuel consumption, high thermal efficiency, and adaptability to various

conditions to drive demand

TABLE 75 MARINE: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 76 MARINE: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

9.2.7 OTHER INDUSTRIAL END USERS

TABLE 77 OTHER INDUSTRIAL END USERS: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 78 OTHER INDUSTRIAL END USERS: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

9.3 COMMERCIAL

TABLE 79 COMMERCIAL: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 80 COMMERCIAL: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

TABLE 81 COMMERCIAL: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 82 COMMERCIAL: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

9.3.1 IT & TELECOM

9.3.1.1 Requirement for uninterrupted power supply to drive demand

TABLE 83 IT & TELECOM: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 84 IT & TELECOM: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

9.3.2 HEALTHCARE

9.3.2.1 Stringent regulations related to hospital backup generators outlined by several organizations to drive demand

TABLE 85 HEALTHCARE: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 86 HEALTHCARE: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

9.3.3 OTHER COMMERCIAL END USERS

TABLE 87 OTHER COMMERCIAL END USERS: DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 88 OTHER COMMERCIAL END USERS: DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

9.4 RESIDENTIAL

9.4.1 INCREASING DEMAND FOR DIESEL GENERATORS IN AREAS PRONE TO

FREQUENT BLACKOUTS TO DRIVE MARKET

TABLE 89 RESIDENTIAL: DIESEL GENERATOR MARKET, BY REGION, 2021–2023
(USD MILLION)

TABLE 90 RESIDENTIAL: DIESEL GENERATOR MARKET, BY REGION, 2024–2029
(USD MILLION)

10 DIESEL GENERATOR MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 45 NORTH AMERICA TO REGISTER HIGHEST CAGR IN DIESEL
GENERATOR MARKET DURING FORECAST PERIOD

FIGURE 46 DIESEL GENERATOR MARKET, BY REGION, 2023

TABLE 91 DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 92 DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (USD MILLION)

TABLE 93 DIESEL GENERATOR MARKET, BY REGION, 2021–2023 (THOUSAND
UNITS)

TABLE 94 DIESEL GENERATOR MARKET, BY REGION, 2024–2029 (THOUSAND
UNITS)

10.2 NORTH AMERICA

10.2.1 IMPACT OF RECESSION ON DIESEL GENERATOR MARKET IN NORTH
AMERICA

FIGURE 47 NORTH AMERICA: DIESEL GENERATOR MARKET SNAPSHOT

TABLE 95 NORTH AMERICA: DIESEL GENERATOR MARKET, BY POWER RATING,
2021–2023 (USD MILLION)

TABLE 96 NORTH AMERICA: DIESEL GENERATOR MARKET, BY POWER RATING,
2024–2029 (USD MILLION)

TABLE 97 NORTH AMERICA: DIESEL GENERATOR MARKET, BY DESIGN,
2021–2023 (USD MILLION)

TABLE 98 NORTH AMERICA: DIESEL GENERATOR MARKET, BY DESIGN,
2024–2029 (USD MILLION)

TABLE 99 NORTH AMERICA: DIESEL GENERATOR MARKET, BY APPLICATION,
2021–2023 (USD MILLION)

TABLE 100 NORTH AMERICA: DIESEL GENERATOR MARKET, BY APPLICATION,
2024–2029 (USD MILLION)

TABLE 101 NORTH AMERICA: DIESEL GENERATOR MARKET, BY END USER,
2021–2023 (USD MILLION)

TABLE 102 NORTH AMERICA: DIESEL GENERATOR MARKET, BY END USER,
2024–2029 (USD MILLION)

TABLE 103 NORTH AMERICA: DIESEL GENERATOR MARKET FOR INDUSTRIAL,

BY END USER, 2021–2023 (USD MILLION)

TABLE 104 NORTH AMERICA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 105 NORTH AMERICA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 106 NORTH AMERICA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 107 NORTH AMERICA: DIESEL GENERATOR MARKET, BY COUNTRY, 2021–2023 (USD MILLION)

TABLE 108 NORTH AMERICA: DIESEL GENERATOR MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

10.2.2 US

10.2.2.1 Growing industrialization to drive demand

TABLE 109 US: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 110 US: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 111 US: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 112 US: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 113 US: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 114 US: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.2.3 CANADA

10.2.3.1 Increasing offshore oil discoveries and oil & gas projects to propel demand

TABLE 115 CANADA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 116 CANADA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 117 CANADA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 118 CANADA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 119 CANADA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 120 CANADA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.2.4 MEXICO

10.2.4.1 Expanding mining and oil & gas industries to drive demand

TABLE 121 MEXICO: DIESEL GENERATOR MARKET, BY END USER, 2021–2023
(USD MILLION)

TABLE 122 MEXICO: DIESEL GENERATOR MARKET, BY END USER, 2024–2029
(USD MILLION)

TABLE 123 MEXICO: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END
USER, 2021–2023 (USD MILLION)

TABLE 124 MEXICO: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END
USER, 2024–2029 (USD MILLION)

TABLE 125 MEXICO: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END
USER, 2021–2023 (USD MILLION)

TABLE 126 MEXICO: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END
USER, 2024–2029 (USD MILLION)

10.3 EUROPE

10.3.1 IMPACT OF RECESSION ON DIESEL GENERATOR MARKET IN EUROPE

TABLE 127 EUROPE: DIESEL GENERATOR MARKET, BY POWER RATING,
2021–2023 (USD MILLION)

TABLE 128 EUROPE: DIESEL GENERATOR MARKET, BY POWER RATING,
2024–2029 (USD MILLION)

TABLE 129 EUROPE: DIESEL GENERATOR MARKET, BY DESIGN, 2021–2023
(USD MILLION)

TABLE 130 EUROPE: DIESEL GENERATOR MARKET, BY DESIGN, 2024–2029
(USD MILLION)

TABLE 131 EUROPE: DIESEL GENERATOR MARKET, BY APPLICATION,
2021–2023 (USD MILLION)

TABLE 132 EUROPE: DIESEL GENERATOR MARKET, BY APPLICATION,
2024–2029 (USD MILLION)

TABLE 133 EUROPE: DIESEL GENERATOR MARKET, BY END USER, 2021–2023
(USD MILLION)

TABLE 134 EUROPE: DIESEL GENERATOR MARKET, BY END USER, 2024–2029
(USD MILLION)

TABLE 135 EUROPE: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END
USER, 2021–2023 (USD MILLION)

TABLE 136 EUROPE: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END
USER, 2024–2029 (USD MILLION)

TABLE 137 EUROPE: DIESEL GENERATOR MARKET FOR COMMERCIAL, END
USER, 2021–2023 (USD MILLION)

TABLE 138 EUROPE: DIESEL GENERATOR MARKET FOR COMMERCIAL, END

USER, 2024–2029 (USD MILLION)

TABLE 139 EUROPE: DIESEL GENERATOR MARKET, BY COUNTRY, 2021–2023 (USD MILLION)

TABLE 140 EUROPE: GENERATOR SALES MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

10.3.2 RUSSIA

10.3.2.1 Increasing investments in oil & gas projects to drive demand

TABLE 141 RUSSIA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 142 RUSSIA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 143 RUSSIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 144 RUSSIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 145 RUSSIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 146 RUSSIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.3.3 UK

10.3.3.1 Increasing power demand from data centers and construction sites to fuel market growth

TABLE 147 UK: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 148 UK: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 149 UK: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2021–2023 (USD MILLION)

TABLE 150 UK: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2024–2029 (USD MILLION)

TABLE 151 UK: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2021–2023 (USD MILLION)

TABLE 152 UK: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2024–2029 (USD MILLION)

10.3.4 GERMANY

10.3.4.1 Rising expenditure on infrastructure development and expansion of data centers to drive demand

TABLE 153 GERMANY: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 154 GERMANY: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 155 GERMANY: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2021–2023 (USD MILLION)

TABLE 156 GERMANY: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2024–2029 (USD MILLION)

TABLE 157 GERMANY: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2021–2023 (USD MILLION)

TABLE 158 GERMANY: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2024–2029 (USD MILLION)

10.3.5 FRANCE

10.3.5.1 Increasing power demand and rising investments in manufacturing sector to fuel market growth

TABLE 159 FRANCE: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 160 FRANCE: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 161 FRANCE: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2021–2023 (USD MILLION)

TABLE 162 FRANCE: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2024–2029 (USD MILLION)

TABLE 163 FRANCE: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2021–2023 (USD MILLION)

TABLE 164 FRANCE: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2024–2029 (USD MILLION)

10.3.6 REST OF EUROPE

TABLE 165 REST OF EUROPE: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 166 REST OF EUROPE: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 167 REST OF EUROPE: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 168 REST OF EUROPE: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 169 REST OF EUROPE: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 170 REST OF EUROPE: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.4 SOUTH AMERICA

10.4.1 IMPACT OF RECESSION ON DIESEL GENERATOR MARKET IN SOUTH AMERICA

TABLE 171 SOUTH AMERICA: DIESEL GENERATOR MARKET, BY POWER RATING, 2021–2023 (USD MILLION)

TABLE 172 SOUTH AMERICA: DIESEL GENERATOR MARKET, BY POWER RATING, 2024–2029 (USD MILLION)

TABLE 173 SOUTH AMERICA: DIESEL GENERATOR MARKET, BY DESIGN, 2021–2023 (USD MILLION)

TABLE 174 SOUTH AMERICA: DIESEL GENERATOR MARKET, BY DESIGN, 2024–2029 (USD MILLION)

TABLE 175 SOUTH AMERICA: DIESEL GENERATOR MARKET, BY APPLICATION, 2021–2023 (USD MILLION)

TABLE 176 SOUTH AMERICA: DIESEL GENERATOR MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 177 SOUTH AMERICA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 178 SOUTH AMERICA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 179 SOUTH AMERICA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2021–2023 (USD MILLION)

TABLE 180 SOUTH AMERICA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2024–2029 (USD MILLION)

TABLE 181 SOUTH AMERICA: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2021–2023 (USD MILLION)

TABLE 182 SOUTH AMERICA: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2024–2029 (USD MILLION)

TABLE 183 SOUTH AMERICA: DIESEL GENERATOR MARKET, BY COUNTRY, 2021–2023 (USD MILLION)

TABLE 184 SOUTH AMERICA: DIESEL GENERATOR MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

10.4.2 BRAZIL

10.4.2.1 Growing adoption in transportation and construction sectors to drive market

TABLE 185 BRAZIL: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 186 BRAZIL: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 187 BRAZIL: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2021–2023 (USD MILLION)

TABLE 188 BRAZIL: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER,

2024–2029 (USD MILLION)

TABLE 189 BRAZIL: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2021–2023 (USD MILLION)

TABLE 190 BRAZIL: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2024–2029 (USD MILLION)

10.4.3 ARGENTINA

10.4.3.1 Government-led efforts to increase fuel supply to drive demand

TABLE 191 ARGENTINA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 192 ARGENTINA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 193 ARGENTINA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2021–2023 (USD MILLION)

TABLE 194 ARGENTINA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2024–2029 (USD MILLION)

TABLE 195 ARGENTINA: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2021–2023 (USD MILLION)

TABLE 196 ARGENTINA: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2024–2029 (USD MILLION)

10.4.4 REST OF SOUTH AMERICA

TABLE 197 REST OF SOUTH AMERICA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 198 REST OF SOUTH AMERICA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 199 REST OF SOUTH AMERICA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2021–2023 (USD MILLION)

TABLE 200 REST OF SOUTH AMERICA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, END USER, 2024–2029 (USD MILLION)

TABLE 201 REST OF SOUTH AMERICA: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2021–2023 (USD MILLION)

TABLE 202 REST OF SOUTH AMERICA: DIESEL GENERATOR MARKET FOR COMMERCIAL, END USER, 2024–2029 (USD MILLION)

10.5 ASIA PACIFIC

10.5.1 IMPACT OF RECESSION ON DIESEL GENERATOR MARKET IN ASIA PACIFIC

FIGURE 48 ASIA PACIFIC: DIESEL GENERATOR MARKET SNAPSHOT

TABLE 203 ASIA PACIFIC: DIESEL GENERATOR MARKET, BY POWER RATING, 2021–2023 (USD MILLION)

TABLE 204 ASIA PACIFIC: DIESEL GENERATOR MARKET, BY POWER RATING,

2024–2029 (USD MILLION)

TABLE 205 ASIA PACIFIC: DIESEL GENERATOR MARKET, BY DESIGN, 2021–2023 (USD MILLION)

TABLE 206 ASIA PACIFIC: DIESEL GENERATOR MARKET, BY DESIGN, 2024–2029 (USD MILLION)

TABLE 207 ASIA PACIFIC: DIESEL GENERATOR MARKET, BY APPLICATION, 2021–2023 (USD MILLION)

TABLE 208 ASIA PACIFIC: DIESEL GENERATOR MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 209 ASIA PACIFIC: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 210 ASIA PACIFIC: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 211 ASIA PACIFIC: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 212 ASIA PACIFIC: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 213 ASIA PACIFIC: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 214 ASIA PACIFIC: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 215 ASIA PACIFIC: DIESEL GENERATOR MARKET, BY COUNTRY, 2021–2023 (USD MILLION)

TABLE 216 ASIA PACIFIC: DIESEL GENERATOR MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

10.5.2 CHINA

10.5.2.1 Increasing power demand to drive market

TABLE 217 CHINA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 218 CHINA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 219 CHINA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 220 CHINA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 221 CHINA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 222 CHINA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.5.3 INDIA

10.5.3.1 Rising investments in data centers to fuel demand

TABLE 223 INDIA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 224 INDIA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 225 INDIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 226 INDIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 227 INDIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 228 INDIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.5.4 JAPAN

10.5.4.1 Increasing occurrences of natural disasters to fuel demand

TABLE 229 JAPAN: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 230 JAPAN: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 231 JAPAN: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 232 JAPAN: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 233 JAPAN: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 234 JAPAN: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.5.5 SOUTH KOREA

10.5.5.1 Growing need for steady and uninterrupted power supply in manufacturing sector to drive demand

TABLE 235 SOUTH KOREA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 236 SOUTH KOREA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 237 SOUTH KOREA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 238 SOUTH KOREA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 239 SOUTH KOREA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 240 SOUTH KOREA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.5.6 AUSTRALIA

10.5.6.1 Expanding mining industry and dependence on diesel generators to drive market

TABLE 241 AUSTRALIA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 242 AUSTRALIA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 243 AUSTRALIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 244 AUSTRALIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 245 AUSTRALIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 246 AUSTRALIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.5.7 REST OF ASIA PACIFIC

TABLE 247 REST OF ASIA PACIFIC: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 248 REST OF ASIA PACIFIC: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 249 REST OF ASIA PACIFIC: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 250 REST OF ASIA PACIFIC: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 251 REST OF ASIA PACIFIC: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 252 REST OF ASIA PACIFIC: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.6 MIDDLE EAST & AFRICA

10.6.1 IMPACT OF RECESSION ON DIESEL GENERATOR MARKET IN MIDDLE EAST & AFRICA

TABLE 253 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET, BY POWER RATING, 2021–2023 (USD MILLION)

TABLE 254 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET, BY POWER RATING, 2024–2029 (USD MILLION)

TABLE 255 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET, BY DESIGN, 2021–2023 (USD MILLION)

TABLE 256 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET, BY DESIGN, 2024–2029 (USD MILLION)

TABLE 257 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET, BY APPLICATION, 2021–2023 (USD MILLION)

TABLE 258 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 259 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 260 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 261 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 262 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 263 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET, BY COMMERCIAL, 2021–2023 (USD MILLION)

TABLE 264 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 265 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET, BY COUNTRY, 2021–2023 (USD MILLION)

TABLE 266 MIDDLE EAST & AFRICA: DIESEL GENERATOR MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

10.6.2 GCC COUNTRIES

10.6.2.1 Launch of new diesel generators with enhanced power capability to boost market growth

TABLE 267 GCC COUNTRIES: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 268 GCC COUNTRIES: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 269 GCC COUNTRIES: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 270 GCC COUNTRIES: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 271 GCC COUNTRIES: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 272 GCC COUNTRIES: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 273 GCC COUNTRIES: DIESEL GENERATOR MARKET, BY COUNTRY, 2021–2023 (USD MILLION)

TABLE 274 GCC COUNTRIES: DIESEL GENERATOR MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

10.6.2.2 SAUDI ARABIA

10.6.2.2.1 Growing power demand and low supply to boost market growth

TABLE 275 SAUDI ARABIA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 276 SAUDI ARABIA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 277 SAUDI ARABIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 278 SAUDI ARABIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 279 SAUDI ARABIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 280 SAUDI ARABIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.6.2.3 UAE

10.6.2.3.1 Growing energy consumption to drive demand

TABLE 281 UAE: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 282 UAE: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 283 UAE: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 284 UAE: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 285 UAE: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 286 UAE: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.6.2.4 Rest of GCC countries

TABLE 287 REST OF GCC COUNTRIES: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 288 REST OF GCC COUNTRIES: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 289 REST OF GCC COUNTRIES: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 290 REST OF GCC COUNTRIES: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 291 REST OF GCC COUNTRIES: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 292 REST OF GCC COUNTRIES: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.6.3 ALGERIA

10.6.3.1 Growing demand for diesel generators in oil & gas industry to drive market

TABLE 293 ALGERIA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 294 ALGERIA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 295 ALGERIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 296 ALGERIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 297 ALGERIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 298 ALGERIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.6.4 NIGERIA

10.6.4.1 Increasing investments in telecommunications industry to prevent prolonged power outages to drive demand

TABLE 299 NIGERIA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 300 NIGERIA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 301 NIGERIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 302 NIGERIA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 303 NIGERIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 304 NIGERIA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.6.5 SOUTH AFRICA

10.6.5.1 Low diesel prices to fuel demand

TABLE 305 SOUTH AFRICA: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 306 SOUTH AFRICA: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 307 SOUTH AFRICA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 308 SOUTH AFRICA: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 309 SOUTH AFRICA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 310 SOUTH AFRICA: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

10.6.6 REST OF MIDDLE EAST

TABLE 311 REST OF MIDDLE EAST: DIESEL GENERATOR MARKET, BY END USER, 2021–2023 (USD MILLION)

TABLE 312 REST OF MIDDLE EAST: DIESEL GENERATOR MARKET, BY END USER, 2024–2029 (USD MILLION)

TABLE 313 REST OF MIDDLE EAST: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 314 REST OF MIDDLE EAST: DIESEL GENERATOR MARKET FOR INDUSTRIAL, BY END USER, 2024–2029 (USD MILLION)

TABLE 315 REST OF MIDDLE EAST: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2021–2023 (USD MILLION)

TABLE 316 REST OF MIDDLE EAST: DIESEL GENERATOR MARKET FOR COMMERCIAL, BY END USER, 2024–2029 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 STRATEGIES ADOPTED BY KEY PLAYERS, 2021–2023

TABLE 317 DIESEL GENERATOR MARKET: OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS, 2021–2023

11.3 MARKET SHARE ANALYSIS, 2023

FIGURE 49 DIESEL GENERATOR MARKET SHARE ANALYSIS, 2023

TABLE 318 DIESEL GENERATOR MARKET: DEGREE OF COMPETITION, 2023

FIGURE 50 INDUSTRY CONCENTRATION, 2023

11.4 REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2018–2022

FIGURE 51 REVENUE ANALYSIS OF FIVE KEY PLAYERS, 2018–2022

11.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 52 DIESEL GENERATOR MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2023

11.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023

11.5.5.1 Overall footprint

FIGURE 53 DIESEL GENERATOR MARKET: COMPANY OVERALL FOOTPRINT

11.5.5.2 Design footprint

TABLE 319 DIESEL GENERATOR MARKET: COMPANY DESIGN FOOTPRINT

11.5.5.3 Region footprint

TABLE 320 DIESEL GENERATOR MARKET: COMPANY REGION FOOTPRINT

11.5.5.4 Power rating footprint

TABLE 321 DIESEL GENERATOR MARKET: COMPANY POWER RATING FOOTPRINT

11.5.5.5 Application footprint

TABLE 322 DIESEL GENERATOR MARKET: COMPANY APPLICATION FOOTPRINT

11.5.5.6 End user footprint

TABLE 323 DIESEL GENERATOR MARKET: COMPANY END USER FOOTPRINT

11.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 54 DIESEL GENERATOR MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2023

11.6.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023

11.6.5.1 List of key startups/SMEs

TABLE 324 DIESEL GENERATOR MARKET: LIST OF KEY STARTUPS/SMES

11.6.5.2 Competitive benchmarking of key startups/SMEs

TABLE 325 DIESEL GENERATOR MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

11.7 COMPETITIVE SCENARIOS AND TRENDS

11.7.1 PRODUCT LAUNCHES

TABLE 326 DIESEL GENERATOR MARKET: PRODUCT LAUNCHES, NOVEMBER 2021–NOVEMBER 2023

11.7.2 DEALS

TABLE 327 DIESEL GENERATOR MARKET: DEALS, JULY 2020–MAY 2023

11.7.3 OTHERS

TABLE 328 DIESEL GENERATOR MARKET: OTHERS, AUGUST 2020–MARCH 2023

11.8 COMPANY VALUATION AND FINANCIAL METRICS

FIGURE 55 DIESEL GENERATOR MARKET: COMPANY FINANCIAL METRICS, 2024

FIGURE 56 DIESEL GENERATOR MARKET: COMPANY VALUATION, 2024

11.9 BRAND/PRODUCT COMPARISON

FIGURE 57 DIESEL GENERATOR MARKET: BRAND/PRODUCT COMPARISON

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

12.1.1 CATERPILLAR

TABLE 329 CATERPILLAR: COMPANY OVERVIEW

FIGURE 58 CATERPILLAR: COMPANY SNAPSHOT

TABLE 330 CATERPILLAR: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 331 CATERPILLAR: PRODUCT LAUNCHES

12.1.2 CUMMINS INC.

TABLE 332 CUMMINS INC.: COMPANY OVERVIEW

FIGURE 59 CUMMINS INC.: COMPANY SNAPSHOT

TABLE 333 CUMMINS INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 334 CUMMINS INC.: PRODUCT LAUNCHES

12.1.3 GENERAC POWER SYSTEMS, INC.

TABLE 335 GENERAC POWER SYSTEMS, INC.: COMPANY OVERVIEW

FIGURE 60 GENERAC POWER SYSTEMS, INC.: COMPANY SNAPSHOT

TABLE 336 GENERAC POWER SYSTEMS, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.4 ROLLS-ROYCE PLC

TABLE 337 ROLLS-ROYCE PLC: COMPANY OVERVIEW

FIGURE 61 ROLLS-ROYCE PLC: COMPANY SNAPSHOT

TABLE 338 ROLLS-ROYCE PLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 339 ROLLS-ROYCE PLC: DEALS

TABLE 340 ROLLS-ROYCE PLC: OTHERS

12.1.5 MITSUBISHI HEAVY INDUSTRIES, LTD.

TABLE 341 MITSUBISHI HEAVY INDUSTRIES, LTD.: COMPANY OVERVIEW

FIGURE 62 MITSUBISHI HEAVY INDUSTRIES, LTD.: COMPANY SNAPSHOT

TABLE 342 MITSUBISHI HEAVY INDUSTRIES, LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 343 MITSUBISHI HEAVY INDUSTRIES, LTD.: PRODUCT LAUNCHES

TABLE 344 MITSUBISHI HEAVY INDUSTRIES, LTD.: DEALS**12.1.6 AGGREKO****TABLE 345 AGGREKO: COMPANY OVERVIEW****TABLE 346 AGGREKO: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 347 AGGREKO: PRODUCT LAUNCHES****TABLE 348 AGGREKO: OTHERS****12.1.7 KOHLER CO.****TABLE 349 KOHLER CO.: COMPANY OVERVIEW****TABLE 350 KOHLER CO.: PRODUCTS/SOLUTIONS/SERVICES OFFERED****12.1.8 W?RTSIL?****TABLE 351 W?RTSIL?: COMPANY OVERVIEW****FIGURE 63 W?RTSIL?: COMPANY SNAPSHOT****TABLE 352 W?RTSIL?: PRODUCTS/SOLUTIONS/SERVICES OFFERED****12.1.9 ATLAS COPCO AB****TABLE 353 ATLAS COPCO AB: COMPANY OVERVIEW****FIGURE 64 ATLAS COPCO AB: COMPANY SNAPSHOT****TABLE 354 ATLAS COPCO AB: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 355 ATLAS COPCO AB: PRODUCT LAUNCHES****TABLE 356 ATLAS COPCO AB: OTHERS****12.1.10 WEICHAI HOLDING GROUP CO., LTD.****TABLE 357 WEICHAI HOLDING GROUP CO., LTD.: COMPANY OVERVIEW****FIGURE 65 WEICHAI HOLDING GROUP CO., LTD.: COMPANY SNAPSHOT****TABLE 358 WEICHAI HOLDING GROUP CO., LTD.: PRODUCTS/SOLUTIONS/
SERVICES OFFERED****12.1.11 YAMAHA MOTOR CO., LTD.****TABLE 359 YAMAHA MOTOR CO., LTD.: COMPANY OVERVIEW****FIGURE 66 YAMAHA MOTOR CO., LTD.: COMPANY SNAPSHOT****TABLE 360 YAMAHA MOTOR CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES
OFFERED****12.1.12 HYUNDAI POWER PRODUCTS****TABLE 361 HYUNDAI POWER PRODUCTS: COMPANY OVERVIEW****TABLE 362 HYUNDAI POWER PRODUCTS: PRODUCTS/SOLUTIONS/SERVICES
OFFERED****12.1.13 MAHINDRA POWEROL****TABLE 363 MAHINDRA POWEROL: COMPANY OVERVIEW****TABLE 364 MAHINDRA POWEROL: PRODUCTS/SOLUTIONS/SERVICES OFFERED****12.1.14 ANGLO BELGIAN CORPORATION NV****TABLE 365 ANGLO BELGIAN CORPORATION NV: COMPANY OVERVIEW****TABLE 366 ANGLO BELGIAN CORPORATION NV: PRODUCTS/SOLUTIONS/**

SERVICES OFFERED

TABLE 367 ANGLO BELGIAN CORPORATION NV: OTHERS

12.1.15 FG WILSON

TABLE 368 FG WILSON: COMPANY OVERVIEW

TABLE 369 FG WILSON: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.16 J C BAMFORD EXCAVATORS LTD.

TABLE 370 J C BAMFORD EXCAVATORS LTD.: COMPANY OVERVIEW

TABLE 371 J C BAMFORD EXCAVATORS LTD.:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 372 J C BAMFORD EXCAVATORS LTD.: OTHERS

12.1.17 DOOSAN CORPORATION

TABLE 373 DOOSAN CORPORATION: COMPANY OVERVIEW

FIGURE 67 DOOSAN CORPORATION: COMPANY SNAPSHOT

TABLE 374 DOOSAN CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 375 DOOSAN CORPORATION: EXPANSIONS

12.1.18 ASHOK LEYLAND

TABLE 376 ASHOK LEYLAND: COMPANY OVERVIEW

FIGURE 68 ASHOK LEYLAND: COMPANY SNAPSHOT

TABLE 377 ASHOK LEYLAND: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.19 KUBOTA CORPORATION

TABLE 378 KUBOTA CORPORATION: COMPANY OVERVIEW

FIGURE 69 KUBOTA CORPORATION: COMPANY SNAPSHOT

TABLE 379 KUBOTA CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.20 KIRLOSKAR

TABLE 380 KIRLOSKAR: COMPANY OVERVIEW

FIGURE 70 KIRLOSKAR: COMPANY SNAPSHOT

TABLE 381 KIRLOSKAR: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.2 OTHER PLAYERS

12.2.1 AKSA POWER GENERATION

12.2.2 YANMAR HOLDINGS CO., LTD.

12.2.3 MAN ENERGY SOLUTIONS

12.2.4 DENYO CO., LTD.

12.2.5 PRONK MACHINERY B.V.

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS FROM INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 CUSTOMIZATION OPTIONS

13.4 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

I would like to order

Product name: Diesel Generator Market by Application (Standby Power, Peak Shaving, Prime & Continuous Power), End-User (Commercial, Industrial, Residential), Design (Stationary, Portable), Power Rating & Region - Global Forecast to 2029

Product link: <https://marketpublishers.com/r/D7D9F648F45EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D7D9F648F45EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970