

Hemodialysis and Peritoneal Dialysis Market Size by Product (Machine, Bloodline, Concentrate (Alkaline), Catheter, Dialyzer, Water Treatment, Services), Modality (CAPD, Nocturnal), User (Hospital, Home Care) & Region - Global Forecast to 2029

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Abstracts

The global hemodialysis and peritoneal dialysis market is projected to reach USD 126.2 billion by 2029 from USD 92.0 billion in 2024 at a CAGR of 6.5% during the forecast period. The rapid growth in the geriatric population globally and the significant rise in the patients' kidney-related diseases are expected to boost the demand for the Hemodialysis and peritoneal dialysis market. Moreover, gradual rise in utilization of home hemodialysis is likely to support the market growth. Advancements in dialysis treatment technology and government policies, investments in healthcare infrastructure, and initiatives to enhance the accessibility of dialysis services are anticipated to fuel the market growth.

“The hemodialysis services segment of hemodialysis products and services market to grow with the highest CAGR during the forecast period.”

Based on the hemodialysis products and services market, the hemodialysis services segment is anticipated to grow at a significant rate during the forecast period. This is attributed to the rising demand for hemodialysis treatment among patients with end stage renal disease and the growth of hemodialysis service providers, focusing on extending the hemodialysis services offered through the collaboration with many dialysis centers to meet the increasing demand and improve patient outcomes.

“The End Stage Renal Disease (ESRD) segment to capture the largest market share of hemodialysis and peritoneal dialysis market.”

Based on disease indication the Hemodialysis and peritoneal dialysis market are segmented into acute kidney Injury (AKI), End end-stage renal Disease (ESRD) and other disease indications including electrolyte imbalance, fluid overload, and poisoning. The ESRD segment held the largest market share during the forecast period. The rising incidence of chronic conditions such as diabetes, hypertension and the growing prevalence of chronic kidney disease are leading to the larger pool of patients at a risk of developing ESRD. Improved access to healthcare services in developing countries and the growing awareness about the kidney disease and the increasing utilization of Hemodialysis treatment for ESRD management are likely to support the growth of the segment.

“North America accounted for the largest share of the hemodialysis and peritoneal dialysis market by region.”

The global hemodialysis and peritoneal dialysis market is segmented into five major regions, namely, North America, Europe, Asia Pacific, Latin America, and Middle East & Africa. North America is the largest regional market for hemodialysis and peritoneal dialysis products and services, whereas the Asia Pacific market is estimated to grow at the highest CAGR during the forecast period.

The largest share of North America can be attributed to the high disease burden of chronic kidney disease contributing to a larger pool of patients requiring hemodialysis and peritoneal dialysis treatment. The presence of numerous dialysis services providers, increasing number of dialysis centers in North America offering hemodialysis, peritoneal dialysis, and home dialysis services, and favorable reimbursement policy in the region is likely to promote the growth of hemodialysis and peritoneal dialysis market in North America.

A breakdown of the primary participants referred to for this report is provided below:

By Company Type: Tier 1–25%, Tier 2–30%, and Tier 3– 45%

By Designation: C-level–26%, Director-level–30%, and Others–44%

By Region: North America–40%, Europe–31%, Asia Pacific–20%, Latin America–6%, and the Middle East & Africa–3%

The major players operating in the hemodialysis and peritoneal dialysis market market are Fresenius Medical Care AG & Co. KGaA (Germany), Baxter International, Inc. (US), Braun Melsungen AG (Germany), Nipro Corporation (Japan), DaVita Inc. (US), Nikkiso Co., Ltd. (Japan), Asahi Kasei Corporation (Japan), Cantel Medical Corporation (US), Diaverum (Germany).

Research Coverage

This report studies the hemodialysis and peritoneal dialysis market based on hemodialysis and peritoneal dialysis products and services, disease indication, end user and region. The report also studies factors (such as drivers, restraints, opportunities, and challenges) affecting market growth and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micro markets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to five major regions (and the respective countries in these regions).

Reasons to Buy the Report

The report will enable established firms as well as entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them to garner a larger market share. Firms purchasing the report could use one or a combination of the below-mentioned strategies for strengthening their market presence.

This report provides insights on the following pointers:

Analysis of Key drivers (increasing number of ESRD patients, technological advancement in hemodialysis and peritoneal dialysis equipment, growing prevalence of diabetes and hypertension), restraints (high cost of hemodialysis treatment, reimbursement concerns in emerging countries, complication associated with dialysis procedure), Opportunities (emerging markets, gradual shift towards home hemodialysis), Challenge (Product recall)

Market Penetration: Comprehensive information on the product portfolios offered by the top players in the hemodialysis and peritoneal dialysis market

Product Development/Innovation: Detailed insights on the upcoming trends, R&D activities, and product launches in the hemodialysis and peritoneal dialysis market

Market Development: Comprehensive information on lucrative emerging regions

Market Diversification: Exhaustive information about new products, growing geographies, and recent developments in the hemodialysis and peritoneal dialysis market

Competitive Assessment: In-depth assessment of market segments, growth strategies, revenue analysis, and products of the leading market players.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

1.4 STUDY SCOPE

1.4.1 MARKETS COVERED

FIGURE 1 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: SEGMENTS COVERED

1.4.2 REGIONS COVERED

FIGURE 2 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: REGIONS COVERED

1.4.3 YEARS CONSIDERED

1.4.4 CURRENCY CONSIDERED

TABLE 1 STANDARD CURRENCY CONVERSION RATES

1.5 STAKEHOLDERS

1.6 SUMMARY OF CHANGES

1.6.1 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 RESEARCH DESIGN: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET

2.1.1 SECONDARY DATA

FIGURE 4 INDICATIVE LIST OF SECONDARY SOURCES

2.1.2 PRIMARY DATA

FIGURE 5 LIST OF KEY PRIMARY SOURCES

FIGURE 6 KEY INDUSTRY INSIGHTS

FIGURE 7 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

2.2.1 REVENUE MAPPING-BASED MARKET ESTIMATION

2.2.2 USAGE-BASED MARKET ESTIMATION

FIGURE 8 ESTIMATION OF HEMODIALYSIS AND PERITONEAL DIALYSIS PROCEDURES, BY COUNTRY/REGION

FIGURE 9 MARKET SIZE ESTIMATION: HEMODIALYSIS AND PERITONEAL

DIALYSIS MARKET, BY PRODUCT UTILIZATION METHODOLOGY

FIGURE 10 MARKET SIZE ESTIMATION: HEMODIALYSIS AND PERITONEAL DIALYSIS SERVICES MARKET, BY REVENUE MAPPING METHODOLOGY

2.2.3 PRIMARY RESEARCH VALIDATION

2.3 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 11 DATA TRIANGULATION METHODOLOGY

2.4 MARKET RANKING ANALYSIS

2.5 STUDY ASSUMPTIONS

2.6 RISK ASSESSMENT

2.7 RESEARCH LIMITATIONS

2.8 IMPACT OF ECONOMIC RECESSION ON HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET

TABLE 2 GLOBAL INFLATION RATE PROJECTION, 2021–2027 (% GROWTH)

3 EXECUTIVE SUMMARY

FIGURE 12 HEMODIALYSIS MARKET, BY PRODUCT & SERVICE, 2024 VS. 2029 (USD BILLION)

FIGURE 13 PERITONEAL DIALYSIS MARKET, BY PRODUCT & SERVICE, 2024 VS. 2029 (USD BILLION)

FIGURE 14 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY END USER, 2024 VS. 2029 (USD BILLION)

FIGURE 15 GEOGRAPHICAL SNAPSHOT OF HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET

4 PREMIUM INSIGHTS

4.1 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET OVERVIEW

FIGURE 16 RISING PREVALENCE OF END-STAGE RENAL DISEASE AND GROWING AWARENESS ABOUT DIALYSIS TREATMENT TO DRIVE MARKET

4.2 HEMODIALYSIS MARKET, BY PRODUCT & SERVICE, 2024 VS. 2029 (USD BILLION)

FIGURE 17 HEMODIALYSIS CONSUMABLES & SUPPLIES TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4.3 HEMODIALYSIS MARKET, BY MODALITY, 2024 VS. 2029 (USD BILLION)

FIGURE 18 CONVENTIONAL LONG-TERM HEMODIALYSIS TO COMMAND LARGEST MARKET SHARE DURING STUDY PERIOD

4.4 ASIA PACIFIC: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY TYPE AND COUNTRY (2023)

FIGURE 19 JAPAN AND PERITONEAL DIALYSIS CONCENTRATES/DIALYSATES ACCOUNTED FOR LARGEST MARKET SHARE IN 2023

4.5 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: GEOGRAPHICAL GROWTH OPPORTUNITIES

FIGURE 20 CHINA TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 21 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Rising prevalence of chronic kidney diseases

FIGURE 22 CANADA: NUMBER OF TOTAL INCIDENTS OF END-STAGE RENAL DISEASE PATIENTS, BY AGE GROUP (2022)

TABLE 3 NUMBER OF PEOPLE AGED 65 YEARS OR OVER, BY REGION, 2012 VS. 2050

5.2.1.2 Growing prevalence of diabetes and hypertension

FIGURE 23 US: REPORTED CAUSES OF END-STAGE RENAL DISEASES, 2023

5.2.1.3 Technological advancements and increased investment in R&D

5.2.2 RESTRAINTS

5.2.2.1 Risks and complications of dialysis treatments

5.2.2.2 High procedural cost of dialysis

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing growth opportunities in emerging economies

FIGURE 24 INCIDENCE OF TREATED END-STAGE RENAL DISEASE PATIENTS, 2021

5.2.3.2 Rising number of dialysis centers

5.2.3.3 Growing preference for home hemodialysis

5.2.4 CHALLENGES

5.2.4.1 Increasing number of product recalls

5.2.4.2 Shortage of skilled nephrologists and lack of training programs in low-income countries

5.3 REGULATORY LANDSCAPE

5.3.1 REGULATORY ANALYSIS

5.3.1.1 North America

5.3.1.1.1 US

5.3.1.1.2 Canada

5.3.1.2 Europe

5.3.1.3 Asia Pacific

5.3.1.3.1 India

5.3.1.3.2 China

5.3.1.3.3 Japan

5.3.1.3.4 South Korea

5.3.1.4 Latin America

5.3.1.4.1 Brazil

5.3.1.4.2 Mexico

5.3.1.5 Middle East

5.3.1.6 Africa

5.3.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 4 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.4 REIMBURSEMENT ANALYSIS

TABLE 9 MEDICAL REIMBURSEMENT CODES FOR HEMODIALYSIS AND PERITONEAL DIALYSIS PROCEDURES

5.4.1 NORTH AMERICA

5.4.2 EUROPE

5.4.2.1 Germany

5.4.2.2 France

5.4.2.3 UK

5.4.3 ASIA PACIFIC

5.4.3.1 India

5.4.3.2 China

5.4.3.3 Japan

5.4.3.4 Pacific Region

5.4.3.5 Other Asia Pacific Countries

5.5 ECOSYSTEM/MARKET MAP

5.6 VALUE CHAIN ANALYSIS

FIGURE 25 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: VALUE CHAIN ANALYSIS

5.7 SUPPLY CHAIN ANALYSIS

FIGURE 26 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: SUPPLY CHAIN ANALYSIS

5.8 TECHNOLOGY ANALYSIS

5.8.1 KEY TECHNOLOGIES

5.8.1.1 Portable hemodialysis

5.8.2 COMPLEMENTARY TECHNOLOGIES

5.8.2.1 Biocompatible dialysis membrane

5.8.2.2 Connected health and remote sensors

5.8.3 ADJACENT TECHNOLOGIES

5.8.3.1 Wearable artificial kidney

5.9 PATENT ANALYSIS

5.9.1 PATENT PUBLICATION TRENDS FOR HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET

FIGURE 27 GLOBAL NUMBER OF PATENT PUBLICATIONS (JANUARY 2013–MARCH 2024)

5.9.2 INSIGHTS: JURISDICTION AND TOP APPLICANT ANALYSIS

FIGURE 28 TOP APPLICANTS & OWNERS (COMPANIES/INSTITUTIONS) FOR HEMODIALYSIS MACHINE PATENTS (JANUARY 2013–MARCH 2024)

FIGURE 29 TOP APPLICANTS & OWNERS (COMPANIES/INSTITUTIONS) FOR PERITONEAL DIALYSIS CYCLER PATENTS (JANUARY 2013–MARCH 2024)

FIGURE 30 TOP APPLICANTS & OWNERS (COMPANIES/INSTITUTIONS) FOR HEMODIALYSIS DIALYSATE PATENTS (JANUARY 2013–MARCH 2024)

5.10 PRICING ANALYSIS

TABLE 10 AVERAGE PRICE OF HEMODIALYSIS AND PERITONEAL DIALYSIS SYSTEMS AND CONSUMABLES IN 2022, BY COUNTRY (USD)

TABLE 11 AVERAGE SELLING PRICE OF HEMODIALYSIS & PERITONEAL DIALYSIS PRODUCTS AND CONSUMABLES, BY KEY PLAYER (USD)

5.11 TRADE ANALYSIS

TABLE 12 IMPORT DATA FOR HEMODIALYSIS AND PERITONEAL DIALYSIS PRODUCTS AND CONSUMABLES (HS CODE 901890), BY COUNTRY, 2019–2023 (USD THOUSAND)

TABLE 13 EXPORT DATA FOR HEMODIALYSIS AND PERITONEAL DIALYSIS PRODUCTS AND CONSUMABLES (HS CODE 901890), BY COUNTRY, 2019–2023 (USD THOUSAND)

5.12 PORTER'S FIVE FORCES ANALYSIS

TABLE 14 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.12.1 THREAT OF NEW ENTRANTS

5.12.2 THREAT OF SUBSTITUTES

5.12.3 BARGAINING POWER OF SUPPLIERS

5.12.4 BARGAINING POWER OF BUYERS

5.12.5 INTENSITY OF COMPETITIVE RIVALRY

5.13 KEY CONFERENCES & EVENTS, 2024–2025

TABLE 15 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: DETAILED LIST OF KEY CONFERENCES & EVENTS, 2024–2025

5.14 KEY STAKEHOLDERS & BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 31 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR HEMODIALYSIS AND PERITONEAL DIALYSIS PRODUCTS

TABLE 16 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR HEMODIALYSIS AND PERITONEAL DIALYSIS PRODUCTS

5.14.2 KEY BUYING CRITERIA

FIGURE 32 KEY BUYING CRITERIA FOR HEMODIALYSIS AND PERITONEAL DIALYSIS PRODUCTS

TABLE 17 BUYING CRITERIA FOR HEMODIALYSIS AND PERITONEAL DIALYSIS PRODUCTS

5.15 INVESTMENT & FUNDING SCENARIO

FIGURE 33 INVESTMENT AND FUNDING SCENARIO FOR HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET PLAYERS

6 HEMODIALYSIS MARKET, BY PRODUCT & SERVICE

6.1 INTRODUCTION

TABLE 18 HEMODIALYSIS MARKET, BY PRODUCT & SERVICE, 2022–2029 (USD BILLION)

6.2 HEMODIALYSIS SERVICES

TABLE 19 HEMODIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 20 HEMODIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY REGION, 2022–2029 (USD BILLION)

6.2.1 IN-CENTER HEMODIALYSIS SERVICES

6.2.1.1 Growing geriatric population and increasing government healthcare expenditure to drive segment

TABLE 21 IN-CENTER HEMODIALYSIS SERVICES MARKET, BY REGION,

2022–2029 (USD BILLION)

6.2.2 HOME HEMODIALYSIS SERVICES

6.2.2.1 Poor reimbursement scenario and high treatment costs to limit market growth

TABLE 22 HOME HEMODIALYSIS SERVICES MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3 HEMODIALYSIS PRODUCTS

TABLE 23 HEMODIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 24 HEMODIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY REGION, 2022–2029 (USD BILLION)

6.3.1 HEMODIALYSIS MACHINES

TABLE 25 HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 26 HEMODIALYSIS MACHINES MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.1.1 Center-use hemodialysis machines

6.3.1.1.1 Rising number of renal care centers to aid segment growth

TABLE 27 CENTER-USE HEMODIALYSIS MACHINES MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.1.2 Home-use hemodialysis machines

6.3.1.2.1 Lesser hospital stays and better clinical outcomes to propel segment growth

TABLE 28 HOME-USE HEMODIALYSIS MACHINES MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2 HEMODIALYSIS CONSUMABLES & SUPPLIES

TABLE 29 HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 30 HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.1 Dialyzers

TABLE 31 DIALYZERS MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.1.1 Dialyzers market, by material

TABLE 32 DIALYZERS MARKET, BY MATERIAL, 2022–2029 (USD BILLION)

6.3.2.1.1.1 Synthetic dialyzers

TABLE 33 SYNTHETIC DIALYZERS MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.1.1.2 Cellulose-based dialyzers

TABLE 34 CELLULOSE-BASED DIALYZERS MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.1.2 Dialyzers market, by flux

TABLE 35 DIALYZERS MARKET, BY FLUX, 2022–2029 (USD BILLION)

6.3.2.1.2.1 High-flux dialyzers

TABLE 36 HIGH-FLUX DIALYZERS MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.1.2.2 Low-flux dialyzers

TABLE 37 LOW-FLUX DIALYZERS MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.2 Bloodlines

6.3.2.2.1 High pricing and reduced rate of reuse to limit market

TABLE 38 BLOODLINES MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.3 Concentrates/Dialysates

TABLE 39 CONCENTRATES/DIALYSATES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 40 CONCENTRATES/DIALYSATES MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.3.1 Alkaline concentrates

6.3.2.3.1.1 Growing consumption before dialysis to boost segment growth

TABLE 41 ALKALINE CONCENTRATES MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.3.2 Acidic concentrates

6.3.2.3.2.1 Increased number of side effects to limit segment growth

TABLE 42 ACIDIC CONCENTRATES MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.4 Access products

TABLE 43 ACCESS PRODUCTS MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 44 ACCESS PRODUCTS MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.4.1 AV fistula needles

6.3.2.4.1.1 Better blood flow and lower infection risk to aid segment growth

TABLE 45 AV FISTULA NEEDLES MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.4.2 AV grafts

6.3.2.4.2.1 Increased number of patients requiring long-term dialysis to support segment growth

TABLE 46 AV GRAFTS MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.4.3 Central venous catheters

6.3.2.4.3.1 Increased use in temporary vascular access for short-term dialysis to boost segment growth

TABLE 47 CENTRAL VENOUS CATHETERS MARKET, BY REGION, 2022–2029 (USD BILLION)

6.3.2.5 Other hemodialysis consumables & supplies

TABLE 48 OTHER HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY REGION, 2022–2029 (USD BILLION)

6.4 HEMODIALYSIS MARKET, BY MODALITY

TABLE 49 HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

6.4.1 CONVENTIONAL LONG-TERM HEMODIALYSIS

6.4.1.1 Technological advancements and rising number of dialysis centers to drive segment

TABLE 50 HEMODIALYSIS MARKET FOR CONVENTIONAL LONG-TERM HEMODIALYSIS, BY REGION, 2022–2029 (USD BILLION)

6.4.2 SHORT DAILY HEMODIALYSIS

6.4.2.1 Improved blood pressure control and better calcium-phosphorus balance to augment segment growth

TABLE 51 HEMODIALYSIS MARKET FOR SHORT DAILY HEMODIALYSIS, BY REGION, 2022–2029 (USD BILLION)

6.4.3 NOCTURNAL HEMODIALYSIS

6.4.3.1 Lower procedure costs to aid segment growth

TABLE 52 HEMODIALYSIS MARKET FOR NOCTURNAL HEMODIALYSIS, BY REGION, 2022–2029 (USD BILLION)

6.5 WATER TREATMENT SYSTEMS MARKET, BY TYPE

TABLE 53 WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 54 WATER TREATMENT SYSTEMS MARKET, BY REGION, 2022–2029 (USD MILLION)

6.5.1 CENTRAL WATER DISINFECTION SYSTEMS

6.5.1.1 Cost effectiveness and easy maintenance to drive market

TABLE 55 WATER TREATMENT SYSTEMS MARKET FOR CENTRAL WATER DISINFECTION SYSTEMS, BY REGION, 2022–2029 (USD MILLION)

6.5.2 PORTABLE WATER DISINFECTION SYSTEMS

6.5.2.1 User-friendly operations and improved microbiological purity to support segment growth

TABLE 56 WATER TREATMENT SYSTEMS MARKET FOR PORTABLE WATER DISINFECTION SYSTEMS, BY REGION, 2022–2029 (USD MILLION)

7 PERITONEAL DIALYSIS MARKET, BY PRODUCT & SERVICE

7.1 INTRODUCTION

TABLE 57 PERITONEAL DIALYSIS MARKET, BY PRODUCT & SERVICE, 2022–2029 (USD BILLION)

7.2 PERITONEAL DIALYSIS PRODUCTS

TABLE 58 PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 59 PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY REGION, 2022–2029 (USD BILLION)

7.2.1 PERITONEAL DIALYSIS CONCENTRATES/DIALYSATES

7.2.1.1 High demand for concentrates to boost segment growth

TABLE 60 PERITONEAL DIALYSIS CONCENTRATES/DIALYSATES MARKET, BY REGION, 2022–2029 (USD BILLION)

7.2.2 PERITONEAL DIALYSIS MACHINES

7.2.2.1 Rising prevalence of chronic diseases in emerging economies to boost adoption

TABLE 61 PERITONEAL DIALYSIS MACHINES MARKET, BY REGION, 2022–2029 (USD BILLION)

7.2.3 PERITONEAL DIALYSIS CATHETERS

7.2.3.1 Favorable reimbursement policies to support market growth

TABLE 62 PERITONEAL DIALYSIS CATHETERS MARKET, BY REGION, 2022–2029 (USD BILLION)

7.2.4 PERITONEAL DIALYSIS TRANSFER SETS

7.2.4.1 Increasing number of patients in emerging economies to aid market growth

TABLE 63 PERITONEAL DIALYSIS TRANSFER SETS MARKET, BY REGION, 2022–2029 (USD BILLION)

7.2.5 OTHER PERITONEAL DIALYSIS PRODUCTS

TABLE 64 OTHER PERITONEAL DIALYSIS PRODUCTS MARKET, BY REGION, 2022–2029 (USD BILLION)

7.3 PERITONEAL DIALYSIS SERVICES

7.3.1 BETTER PRIVACY AND INCREASED COMFORT OF AT-HOME DIALYSIS TREATMENT TO DRIVE MARKET

TABLE 65 PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS SERVICES, BY REGION, 2022–2029 (USD BILLION)

7.4 PERITONEAL DIALYSIS MARKET, BY MODALITY

TABLE 66 PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

7.4.1 CONTINUOUS AMBULATORY PERITONEAL DIALYSIS

7.4.1.1 Superior clearance of high-molecular-weight substances to drive market

TABLE 67 PERITONEAL DIALYSIS MARKET FOR CONTINUOUS AMBULATORY PERITONEAL DIALYSIS, BY REGION, 2022–2029 (USD BILLION)

7.4.2 AUTOMATED PERITONEAL DIALYSIS

7.4.2.1 Risk of rapid decline in residual renal functions to limit adoption

TABLE 68 PERITONEAL DIALYSIS MARKET FOR AMBULATORY PERITONEAL DIALYSIS, BY REGION, 2022–2029 (USD BILLION)

8 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY DISEASE INDICATION

8.1 INTRODUCTION

TABLE 69 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY DISEASE INDICATION, 2022–2029 (USD BILLION)

8.2 END-STAGE RENAL DISEASE

8.2.1 RISING GERIATRIC POPULATION AND INCREASING PREVALENCE OF DIABETES TO DRIVE MARKET

TABLE 70 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR END-STAGE RENAL DISEASE, BY REGION, 2022–2029 (USD BILLION)

8.3 ACUTE KIDNEY INJURY

8.3.1 INCREASE IN NUMBER OF HOSPITALIZATIONS TO PROPEL MARKET GROWTH

TABLE 71 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR ACUTE KIDNEY INJURY, BY REGION, 2022–2029 (USD BILLION)

8.4 OTHER DISEASES

TABLE 72 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR OTHER DISEASES, BY REGION, 2022–2029 (USD BILLION)

9 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY END USER

9.1 INTRODUCTION

TABLE 73 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY END USER, 2022–2029 (USD BILLION)

9.2 HOSPITALS

9.2.1 IMPROVED FACILITIES AND INCREASED GOVERNMENT SUPPORT TO DRIVE MARKET

TABLE 74 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HOSPITALS, BY REGION, 2022–2029 (USD BILLION)

9.3 INDEPENDENT DIALYSIS CENTERS

9.3.1 INCREASED DEMAND FOR ADVANCED DIALYSIS AND END-STAGE RENAL DISEASE TREATMENTS TO PROPEL MARKET GROWTH

TABLE 75 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR INDEPENDENT DIALYSIS MARKET, BY REGION, 2022–2029 (USD BILLION)

9.4 HOME CARE SETTINGS

9.4.1 LOWER COST AND SHORTER HOSPITAL STAYS TO AID MARKET GROWTH

TABLE 76 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HOME CARE SETTINGS, BY REGION, 2022–2029 (USD BILLION)

9.5 OTHER END USERS

TABLE 77 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR OTHER END USERS, BY REGION, 2022–2029 (USD BILLION)

10 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY REGION

10.1 INTRODUCTION

TABLE 78 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY REGION, 2022–2029 (USD BILLION)

10.2 NORTH AMERICA

10.2.1 NORTH AMERICA: RECESSION IMPACT

FIGURE 34 NORTH AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET SNAPSHOT

TABLE 79 NORTH AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY COUNTRY, 2022–2029 (USD BILLION)

TABLE 80 NORTH AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 81 NORTH AMERICA: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 82 NORTH AMERICA: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 83 NORTH AMERICA: DIALYZERS MARKET, BY MATERIAL, 2022–2029 (USD BILLION)

TABLE 84 NORTH AMERICA: DIALYZERS MARKET, BY FLUX, 2022–2029 (USD BILLION)

TABLE 85 NORTH AMERICA: CONCENTRATES/DIALYSATES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 86 NORTH AMERICA: ACCESS PRODUCTS MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 87 NORTH AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 88 NORTH AMERICA: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 89 NORTH AMERICA: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 90 NORTH AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 91 NORTH AMERICA: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.2.2 US

10.2.2.1 US to account for largest market share during study period

TABLE 92 US: MACROECONOMIC INDICATORS

TABLE 93 US: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 94 US: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 95 US: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 96 US: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 97 US: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 98 US: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 99 US: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 100 US: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.2.3 CANADA

10.2.3.1 Shortage of dialysis facilities and increased treatment cost to limit market

TABLE 101 CANADA: MACROECONOMIC INDICATORS

TABLE 102 CANADA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 103 CANADA: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 104 CANADA: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 105 CANADA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 106 CANADA: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 107 CANADA: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 108 CANADA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR

PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 109 CANADA: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.3 EUROPE

10.3.1 EUROPE: RECESSION IMPACT

TABLE 110 EUROPE: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY COUNTRY, 2022–2029 (USD BILLION)

TABLE 111 EUROPE: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 112 EUROPE: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 113 EUROPE: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 114 EUROPE: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 115 EUROPE: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 116 EUROPE: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 117 EUROPE: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 118 EUROPE: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.3.2 GERMANY

10.3.2.1 Rising number of end-stage renal disease patients to boost market growth

TABLE 119 GERMANY: MACROECONOMIC INDICATORS

TABLE 120 GERMANY: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 121 GERMANY: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 122 GERMANY: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 123 GERMANY: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 124 GERMANY: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 125 GERMANY: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 126 GERMANY: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET

FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)
TABLE 127 GERMANY: PERITONEAL DIALYSIS MARKET, BY MODALITY,
2022–2029 (USD BILLION)

10.3.3 UK

10.3.3.1 Increased number of new dialysis centers and technological advancements to support market growth

TABLE 128 UK: MACROECONOMIC INDICATORS

TABLE 129 UK: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 130 UK: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 131 UK: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 132 UK: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 133 UK: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 134 UK: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 135 UK: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 136 UK: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.3.4 FRANCE

10.3.4.1 High cost of dialysis treatment and variation in reimbursement policies to limit market growth

TABLE 137 FRANCE: MACROECONOMIC INDICATORS

TABLE 138 FRANCE: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 139 FRANCE: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 140 FRANCE: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 141 FRANCE: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 142 FRANCE: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 143 FRANCE: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 144 FRANCE: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 145 FRANCE: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.3.5 ITALY

10.3.5.1 Increasing research activities and growing patient population with acute renal failure to augment market growth

TABLE 146 ITALY: MACROECONOMIC INDICATORS

TABLE 147 ITALY: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 148 ITALY: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 149 ITALY: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 150 ITALY: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 151 ITALY: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 152 ITALY: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 153 ITALY: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 154 ITALY: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.3.6 SPAIN

10.3.6.1 Favorable reimbursement scenario to boost market growth

TABLE 155 SPAIN: MACROECONOMIC INDICATORS

TABLE 156 SPAIN: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 157 SPAIN: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 158 SPAIN: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 159 SPAIN: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 160 SPAIN: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 161 SPAIN: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 162 SPAIN: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 163 SPAIN: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.3.7 REST OF EUROPE

TABLE 164 REST OF EUROPE: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 165 REST OF EUROPE: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 166 REST OF EUROPE: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 167 REST OF EUROPE: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 168 REST OF EUROPE: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 169 REST OF EUROPE: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 170 REST OF EUROPE: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.4 ASIA PACIFIC

10.4.1 ASIA PACIFIC: RECESSION IMPACT

FIGURE 35 ASIA PACIFIC: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET SNAPSHOT

TABLE 171 ASIA PACIFIC: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY COUNTRY, 2022–2029 (USD BILLION)

TABLE 172 ASIA PACIFIC: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 173 ASIA PACIFIC: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 174 ASIA PACIFIC: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 175 ASIA PACIFIC: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 176 ASIA PACIFIC: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 177 ASIA PACIFIC: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 178 ASIA PACIFIC: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET

FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)
TABLE 179 ASIA PACIFIC: PERITONEAL DIALYSIS MARKET, BY MODALITY,
2022–2029 (USD BILLION)

10.4.2 JAPAN

10.4.2.1 High prevalence of end-stage renal disease and large geriatric population to support market growth

TABLE 180 JAPAN: MACROECONOMIC INDICATORS

TABLE 181 JAPAN: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 182 JAPAN: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 183 JAPAN: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 184 JAPAN: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 185 JAPAN: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 186 JAPAN: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 187 JAPAN: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 188 JAPAN: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.4.3 CHINA

10.4.3.1 Increasing prevalence of diabetes and hypertension to drive market

TABLE 189 CHINA: MACROECONOMIC INDICATORS

TABLE 190 CHINA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 191 CHINA: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 192 CHINA: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 193 CHINA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 194 CHINA: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 195 CHINA: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 196 CHINA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR

PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 197 CHINA: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.4.4 INDIA

10.4.4.1 Favorable government initiatives and high prevalence of kidney disease to fuel market growth

TABLE 198 INDIA: MACROECONOMIC INDICATORS

TABLE 199 INDIA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 200 INDIA: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 201 INDIA: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 202 INDIA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 203 INDIA: HEMODIALYSIS MARKET, BY MODALITY 2022–2029 (USD BILLION)

TABLE 204 INDIA: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 205 INDIA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD MILLION)

TABLE 206 INDIA: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.4.5 AUSTRALIA

10.4.5.1 Increasing government initiatives about renal care to support market growth

TABLE 207 AUSTRALIA: MACROECONOMIC INDICATORS

TABLE 208 AUSTRALIA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 209 AUSTRALIA: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 210 AUSTRALIA: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 211 AUSTRALIA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 212 AUSTRALIA: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 213 AUSTRALIA: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 214 AUSTRALIA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET

FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)
TABLE 215 AUSTRALIA: PERITONEAL DIALYSIS MARKET, BY MODALITY,
2022–2029 (USD BILLION)

10.4.6 SOUTH KOREA

10.4.6.1 Growing geriatric population with chronic kidney disease to propel market growth

TABLE 216 SOUTH KOREA: MACROECONOMIC INDICATORS

TABLE 217 SOUTH KOREA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 218 SOUTH KOREA: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 219 SOUTH KOREA: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 220 SOUTH KOREA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 221 SOUTH KOREA: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 222 SOUTH KOREA: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 223 SOUTH KOREA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 224 SOUTH KOREA: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.4.7 REST OF ASIA PACIFIC

TABLE 225 REST OF ASIA PACIFIC: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 226 REST OF ASIA PACIFIC: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 227 REST OF ASIA PACIFIC: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 228 REST OF ASIA PACIFIC: DIALYZERS MARKET, BY MATERIAL, 2022–2029 (USD BILLION)

TABLE 229 REST OF ASIA PACIFIC: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 230 REST OF ASIA PACIFIC: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 231 REST OF ASIA PACIFIC: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 232 REST OF ASIA PACIFIC: HEMODIALYSIS AND PERITONEAL DIALYSIS

MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 233 REST OF ASIA PACIFIC: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.5 LATIN AMERICA

10.5.1 LATIN AMERICA: RECESSION IMPACT

TABLE 234 LATIN AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, BY COUNTRY, 2022–2029 (USD BILLION)

TABLE 235 LATIN AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 236 LATIN AMERICA: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 237 LATIN AMERICA: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 238 LATIN AMERICA: DIALYZERS MARKET, BY MATERIAL, 2022–2029 (USD BILLION)

TABLE 239 LATIN AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 240 LATIN AMERICA: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 241 LATIN AMERICA: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 242 LATIN AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 243 LATIN AMERICA: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.5.2 BRAZIL

10.5.2.1 Brazil to account for largest share of Latin American market during forecast period

TABLE 244 BRAZIL: MACROECONOMIC INDICATORS

TABLE 245 BRAZIL: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 246 BRAZIL: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 247 BRAZIL: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 248 BRAZIL: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 249 BRAZIL: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 250 BRAZIL: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 251 BRAZIL: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 252 BRAZIL: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.5.3 MEXICO

10.5.3.1 Increasing patient population and growing middle class population to boost market growth

TABLE 253 MEXICO: MACROECONOMIC INDICATORS

TABLE 254 MEXICO: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 255 MEXICO: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 256 MEXICO: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 257 MEXICO: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 258 MEXICO: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 259 MEXICO: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 260 MEXICO: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 261 MEXICO: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.5.4 REST OF LATIN AMERICA

TABLE 262 REST OF LATIN AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 263 REST OF LATIN AMERICA: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 264 REST OF LATIN AMERICA: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 265 REST OF LATIN AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 266 REST OF LATIN AMERICA: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 267 REST OF LATIN AMERICA: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 268 REST OF LATIN AMERICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 269 REST OF LATIN AMERICA: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.6 MIDDLE EAST & AFRICA

10.6.1 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 270 MIDDLE EAST & AFRICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 271 MIDDLE EAST & AFRICA: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 272 MIDDLE EAST & AFRICA: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 273 MIDDLE EAST & AFRICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 274 MIDDLE EAST & AFRICA: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 275 MIDDLE EAST & AFRICA: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 276 MIDDLE EAST & AFRICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD MILLION)

TABLE 277 MIDDLE EAST & AFRICA: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.6.2 GCC COUNTRIES

10.6.2.1 Higher disposable income and increased government healthcare expenditure to propel market growth

TABLE 278 GCC COUNTRIES: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 279 GCC COUNTRIES: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 280 GCC COUNTRIES: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 281 GCC COUNTRIES: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 282 GCC COUNTRIES: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 283 GCC COUNTRIES: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 284 GCC COUNTRIES: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD MILLION)

TABLE 285 GCC COUNTRIES: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

10.6.3 REST OF MIDDLE EAST & AFRICA

TABLE 286 REST OF MIDDLE EAST & AFRICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 287 REST OF MIDDLE EAST & AFRICA: HEMODIALYSIS MACHINES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 288 REST OF MIDDLE EAST & AFRICA: HEMODIALYSIS CONSUMABLES & SUPPLIES MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 289 REST OF MIDDLE EAST & AFRICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR HEMODIALYSIS SERVICES, BY TYPE, 2022–2029 (USD BILLION)

TABLE 290 REST OF MIDDLE EAST & AFRICA: HEMODIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

TABLE 291 REST OF MIDDLE EAST & AFRICA: WATER TREATMENT SYSTEMS MARKET, BY TYPE, 2022–2029 (USD BILLION)

TABLE 292 REST OF MIDDLE EAST & AFRICA: HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET FOR PERITONEAL DIALYSIS PRODUCTS, BY TYPE, 2022–2029 (USD BILLION)

TABLE 293 REST OF MIDDLE EAST & AFRICA: PERITONEAL DIALYSIS MARKET, BY MODALITY, 2022–2029 (USD BILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 KEY STRATEGIES/RIGHT-TO-WIN

FIGURE 36 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: STRATEGIES ADOPTED

11.3 REVENUE ANALYSIS

FIGURE 37 REVENUE ANALYSIS OF KEY PLAYERS (2019–2023)

11.4 MARKET SHARE ANALYSIS

FIGURE 38 MARKET SHARE ANALYSIS OF KEY PLAYERS (2023)

TABLE 294 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: DEGREE OF COMPETITION

11.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023

11.5.1 STARS

11.5.2 PERVASIVE PLAYERS

11.5.3 EMERGING LEADERS

11.5.4 PARTICIPANTS

FIGURE 39 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2023

11.5.5 COMPANY FOOTPRINT: KEY PLAYERS

TABLE 295 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: OVERALL FOOTPRINT

11.5.5.1 Regional footprint

TABLE 296 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: REGIONAL FOOTPRINT

11.5.5.2 Product & service footprint

TABLE 297 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: PRODUCT & SERVICE FOOTPRINT

11.5.5.3 Disease indication footprint

TABLE 298 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: DISEASE INDICATION FOOTPRINT

11.5.5.4 End user footprint

TABLE 299 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: END USER FOOTPRINT

11.6 COMPETITIVE EVALUATION MATRIX: START-UPS/SMES, 2023

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 40 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: COMPANY EVALUATION MATRIX (START-UPS/SMES), 2023

11.6.5 COMPETITIVE BENCHMARKING: START-UPS/SMES

TABLE 300 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: DETAILED LIST OF KEY START-UPS/SMES

TABLE 301 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: COMPETITIVE BENCHMARKING OF KEY START-UPS/SMES

11.7 VALUATION & FINANCIAL METRICS

FIGURE 41 EV/EBITDA OF KEY VENDORS

11.8 BRAND/PRODUCT COMPARISON

TABLE 302 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET:

BRAND/PRODUCT COMPARISON, BY PRODUCT

FIGURE 42 BRAND/PRODUCT COMPARATIVE ANALYSIS, BY HEMODIALYSIS AND PERITONEAL DIALYSIS PRODUCT

11.9 COMPETITIVE SCENARIO

11.9.1 PRODUCT LAUNCHES & APPROVALS

TABLE 303 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: PRODUCT LAUNCHES & APPROVALS, JANUARY 2021–MARCH 2024

11.9.2 DEALS

TABLE 304 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: DEALS, JANUARY 2021–MARCH 2024

11.9.3 EXPANSIONS

TABLE 305 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: EXPANSIONS, JANUARY 2021–MARCH 2024

11.9.4 OTHER DEVELOPMENTS

TABLE 306 HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET: OTHER DEVELOPMENTS, JANUARY 2021–MARCH 2024

12 COMPANY PROFILES

(Business overview, Products/Solutions/Services offered, Recent developments & MnM View)*

12.1 KEY PLAYERS

12.1.1 FRESENIUS MEDICAL CARE AG

TABLE 307 FRESENIUS MEDICAL CARE AG: COMPANY OVERVIEW

FIGURE 43 FRESENIUS MEDICAL CARE AG: COMPANY SNAPSHOT (2022)

TABLE 308 FRESENIUS MEDICAL CARE AG: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 309 FRESENIUS MEDICAL CARE AG: PRODUCT LAUNCHES

TABLE 310 FRESENIUS MEDICAL CARE AG: DEALS

12.1.2 BAXTER

TABLE 311 BAXTER: COMPANY OVERVIEW

FIGURE 44 BAXTER: COMPANY SNAPSHOT (2023)

TABLE 312 BAXTER: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 313 BAXTER: DEALS

12.1.3 DAVITA INC.

TABLE 314 DAVITA INC.: COMPANY OVERVIEW

FIGURE 45 DAVITA INC.: COMPANY SNAPSHOT (2023)

TABLE 315 DAVITA INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 316 DAVITA INC.: DEALS

TABLE 317 DAVITA INC.: EXPANSIONS

12.1.4 NIKKISO CO., LTD.

TABLE 318 NIKKISO CO., LTD.: COMPANY OVERVIEW

FIGURE 46 NIKKISO CO., LTD.: COMPANY SNAPSHOT (2022)

TABLE 319 NIKKISO CO., LTD.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 320 NIKKISO CO., LTD.: DEALS

12.1.5 B. BRAUN SE

TABLE 321 B. BRAUN SE: COMPANY OVERVIEW

FIGURE 47 B. BRAUN SE: COMPANY SNAPSHOT (2022)

TABLE 322 B. BRAUN SE: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 323 B. BRAUN SE: PRODUCT LAUNCHES

TABLE 324 B. BRAUN SE: EXPANSIONS

12.1.6 MEDTRONIC

TABLE 325 MEDTRONIC: COMPANY OVERVIEW

FIGURE 48 MEDTRONIC: COMPANY SNAPSHOT (2023)

TABLE 326 MEDTRONIC: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 327 MEDTRONIC: DEALS

12.1.7 ASAHI KASEI CORPORATION

TABLE 328 ASAHI KASEI CORPORATION: COMPANY OVERVIEW

FIGURE 49 ASAHI KASEI CORPORATION: COMPANY SNAPSHOT (2022)

TABLE 329 ASAHI KASEI CORPORATION: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 330 ASAHI KASEI CORPORATION: DEALS

12.1.8 TERUMO CORPORATION

TABLE 331 TERUMO CORPORATION: COMPANY OVERVIEW

FIGURE 50 TERUMO CORPORATION: COMPANY SNAPSHOT (2022)

TABLE 332 TERUMO CORPORATION: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 333 TERUMO CORPORATION: DEALS

TABLE 334 TERUMO CORPORATION: OTHER DEVELOPMENTS

12.1.9 TORAY MEDICAL CO., LTD.

TABLE 335 TORAY MEDICAL CO., LTD.: COMPANY OVERVIEW

FIGURE 51 TORAY MEDICAL CO., LTD.: COMPANY SNAPSHOT (2022)

TABLE 336 TORAY MEDICAL CO., LTD.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

12.1.10 NIPRO CORPORATION

TABLE 337 NIPRO CORPORATION: COMPANY OVERVIEW

FIGURE 52 NIPRO CORPORATION: COMPANY SNAPSHOT (2022)

TABLE 338 NIPRO CORPORATION: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 339 NIPRO CORPORATION: DEALS

12.1.11 DIAVERUM AB

TABLE 340 DIAVERUM AB: COMPANY OVERVIEW

TABLE 341 DIAVERUM AB: PRODUCTS/SERVICES/SOLUTIONS OFFERED

12.1.12 DIALIFE SA

TABLE 342 DIALIFE SA: COMPANY OVERVIEW

TABLE 343 DIALIFE SA: PRODUCTS/SERVICES/SOLUTIONS OFFERED

12.1.13 ISOPURE CORP.

TABLE 344 ISOPURE CORP.: COMPANY OVERVIEW

TABLE 345 ISOPURE CORP.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

12.1.14 ROCKWELL MEDICAL, INC.

TABLE 346 ROCKWELL MEDICAL, INC.: COMPANY OVERVIEW

FIGURE 53 ROCKWELL MEDICAL, INC.: COMPANY SNAPSHOT (2022)

TABLE 347 ROCKWELL MEDICAL, INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 348 ROCKWELL MEDICAL, INC.: DEALS

12.1.15 BECTON, DICKINSON AND COMPANY

TABLE 349 BECTON, DICKINSON AND COMPANY: COMPANY OVERVIEW

FIGURE 54 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2023)

TABLE 350 BECTON, DICKINSON AND COMPANY:
PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 351 BECTON, DICKINSON AND COMPANY: EXPANSIONS

*Details on Business overview, Products/Solutions/Services offered, Recent developments & MnM View might not be captured in case of unlisted companies.

12.2 OTHER PLAYERS

12.2.1 JMS CO. LTD.

TABLE 352 JMS CO. LTD.: COMPANY OVERVIEW

12.2.2 ALLMED MEDICAL PRODUCTS CO., LTD.

TABLE 353 ALLMED MEDICAL PRODUCTS CO., LTD.: COMPANY OVERVIEW

12.2.3 ATLANTIC BIOMEDICAL

TABLE 354 ATLANTIC BIOMEDICAL: COMPANY OVERVIEW

12.2.4 ANGIODYNAMICS

TABLE 355 ANGIODYNAMICS: COMPANY OVERVIEW

12.2.5 AMECATH

TABLE 356 AMECATH: COMPANY OVERVIEW

12.2.6 COOK

TABLE 357 COOK: COMPANY OVERVIEW

12.2.7 MEDICAL COMPONENTS INC.

TABLE 358 MEDICAL COMPONENTS INC.: COMPANY OVERVIEW

12.2.8 POLYMEDICURE

TABLE 359 POLYMEDICURE: COMPANY OVERVIEW

12.2.9 XYLEM

TABLE 360 XYLEM: COMPANY OVERVIEW

12.2.10 OUTSET MEDICAL, INC.

TABLE 361 OUTSET MEDICAL, INC.: COMPANY OVERVIEW

13 APPENDIX

13.1 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.2 CUSTOMIZATION OPTIONS

13.3 RELATED REPORTS

13.4 AUTHOR DETAILS

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