

Diagnostic Contract Manufacturing Market by Device (In Vitro Diagnostic Devices and Diagnostic Imaging Devices), Service (Device Development & Manufacturing, Quality Management, and Packaging & Assembly), Application, Region - Global Forecast to 2028

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Abstracts

The global diagnostic contract manufacturing market is projected to reach USD 44.9 Billion by 2028 from USD 26.0 Billion in 2023, at a CAGR of 11.5% during the forecast period. The growth of this market is majorly driven by the growth in the adoption of robotics and automation in manufacturing processes. However, the increasing adoption of refurbished diagnostic imaging systems challenges the growth of the diagnostic contract manufacturing market.

“The diagnostic imaging devices segment accounted for the highest growth rate in the diagnostic contract manufacturing market, by device, during the forecast period.”

Based on the type segment, the diagnostic contract manufacturing market is segmented into In vitro diagnostic devices, diagnostic imaging devices, and other devices. Diagnostic imaging devices include CT, X-ray, MRI, Ultrasound, and other imaging devices. Due to rapid economic growth, the adoption of these devices is expected to increase in developing countries in the coming years.

“Orthopedics application segment accounted for the highest CAGR during the forecast period among diagnostic imaging devices application.”

Based on application, the diagnostic imaging devices market is segmented into

cardiology, neurology, orthopedics, oncology, and others. In 2022, cardiology dominated the market, and orthopedics observed the highest growth rate. Factors supporting the growth of orthopedics applications are the rising geriatric population and the growing prevalence of orthopedic diseases and disorders.

“The Asia Pacific segment accounted for the highest growth rate in the diagnostic contract manufacturing systems market, by region, during the forecast period.”

Based on the region, the global diagnostic contract manufacturing market is categorized into North America, Europe, Asia Pacific, and Rest of the World. Asia Pacific is expected to witness a high growth rate during the forecast period. Low labor costs and rapidly changing healthcare infrastructure hold massive potential for the Asia Pacific diagnostic contract manufacturing market.

Breakdown of supply-side primary interviews by company type, designation, and region:

- By Company Type: Tier 1- 55%, Tier 2- 40%, and Tier 3- 5%
- By Designation: C-level - 37%, Director-level - 48%, and Others-15%
- By Region: North America- 56%, Europe -17%, Asia- Pacific -20%, and Rest of the World -7%

Prominent companies include Jabil Inc. (US), Flex Ltd. (Singapore), Plexus Corp. (US), Sanmina Corporation (US), TE Connectivity Ltd. (Switzerland), Celestica Inc. (Canada), Integer Holdings Corporation (US), Nipro Corporation (Japan), Thermo Fisher Scientific (US), West Pharmaceutical Services Inc. (US), Benchmark Electronics Inc. (US), Kimball Electronics Inc. (US), KMS Systems (US), Savyon Diagnostics (Israel), Nova Biomedical (US), Cenogenics Corporation (US), Cone Bioproducts (US), Avioq, Inc. (US), Philips-Medisize Corporation (US), Invetech (Australia), Meridian Bioscience, Inc. (US), Nolato AB (Sweden), Fujirebio (Japan), Sekisui (US), Prestige Diagnostics (UK), and Biokit (Spain).

Research Coverage

This research report categorizes the diagnostic contract manufacturing market by device (In Vitro Diagnostic Devices, Diagnostic Imaging Devices, Other Devices), services (Device Development and Manufacturing Services, Quality Management Services, Packaging and Assembly Services, and Other Services), end-user (In Vitro

Diagnostic Devices (Infectious Diseases, Oncology, Cardiology, Others), Diagnostic Imaging Devices (Cardiology, Oncology, Orthopedics, Neurology, Others), Other Devices (Gastroenterology, Gynecology, Others), and region (North America, Europe, Asia Pacific, and Rest of the World). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the diagnostic contract manufacturing market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, services; key strategies; Contracts, partnerships, and agreements. New product & service launches, mergers and acquisitions, and recent developments associated with the diagnostic contract manufacturing market. Competitive analysis of upcoming startups in the diagnostic contract manufacturing market ecosystem is covered in this report.

Key Benefits of Buying the Report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall diagnostic contract manufacturing market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (early diagnosis and widening scope of clinical applications, adoption of robotics and automation in manufacturing processes, growing outsourcing activity by IVD manufacturers, and high cost of in-house IVD manufacturing), restraints (IP protection concerns and possibility of theft), opportunities (growth opportunities in emerging economies), and challenges (Increasing adoption of refurbished diagnostic imaging systems, lack of constant innovation to balance technological capabilities against costs, and shortage of skilled labor).

Market Development: Comprehensive information about lucrative markets – the report analyses the diagnostic contract manufacturing market across varied regions.

Market Diversification: Exhaustive information about new products & services,

untapped geographies, recent developments, and investments in the diagnostic contract manufacturing market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Jabil Inc. (US), Flex Ltd. (Singapore), Plexus Corp. (US), Sanmina Corporation (US), TE Connectivity Ltd. (Switzerland), Celestica Inc. (Canada), among others in the diagnostic contract manufacturing market strategies.

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