

Desiccant Dehumidifier Market by Product Type (Fixed or Mounted Desiccant Dehumidifier, Portable Desiccant Dehumidifier), Application (Energy, Food and Pharmaceutical, Electronics, Chemical, Construction), End User & Region - Global Forecast to 2028

<https://marketpublishers.com/r/D5B6A7BBD2C9EN.html>

Date: June 2023

Pages: 227

Price: US\$ 4,950.00 (Single User License)

ID: D5B6A7BBD2C9EN

Abstracts

The desiccant dehumidifier market is projected to grow from USD 578 million in 2023 and is projected to reach USD 749 million by 2028; it is expected to grow at a CAGR of 5.3% from 2023 to 2028.

Increasing adoption of desiccant dehumidifiers in various industries, increasing government regulatory policies, and incentives for clean energy is expected to fuel the growth of the desiccant dehumidifier market. However, the high initial cost of desiccant dehumidifiers limits the desiccant dehumidifier market growth.

“Food and Pharmaceutical application segment to witness significant growth during the forecast period.” Increasing investments in the food industry will provide lucrative market opportunities for the desiccant dehumidifier market in the food industry. High humidity levels can promote the growth of bacteria, mold, and other microorganisms, compromising the safety and quality of food and pharmaceutical products. Desiccant dehumidifiers effectively solve this problem as they can remove moisture from the air and maintain low humidity levels in a wide range of food and pharmaceutical applications. For example, desiccant dehumidifiers can be used in food processing plants to maintain optimal storage conditions for products such as fruits, vegetables, and meat and prevent ice formation on frozen products.

“Market for portable desiccant dehumidifier segment is expected to exhibit higher growth during the forecast period.” The portable segment is expected to exhibit higher growth during the forecast period. Portable desiccant dehumidifiers are increasingly being adopted in gyms, basements, sports arenas, and commercial spaces where low-capacity desiccant dehumidifiers are required. Portable dehumidifiers are typically lightweight and compact; some models are even equipped with wheels for easy mobility. Additionally, the factors like such as rising investments in innovation of the product innovation for portable desiccant dehumidifiers are enabling the segment's high growth rate in the desiccant dehumidifier market.

“Commercial end-user segment of the desiccant dehumidifiers to witness the highest growth during the forecast period.”

By end user, the desiccant dehumidifier market has been industrial and commercial segments. The commercial segment is expected to grow at the highest CAGR during the forecast period. This can be attributed to the increasing use of desiccant dehumidifiers in commercial facilities such as retail stores, hotels, swimming pools, and offices. In these commercial spaces, mostly low-capacity desiccant dehumidifiers are used due to small areas. In addition, rapid urbanization in developing economies is increasing the demand for desiccant dehumidifiers. This will further enable the use of desiccant dehumidifiers in commercial spaces such as retail stores, commercial buildings, and shopping malls.

“Europe to account for a significant market share of desiccant dehumidifiers during the forecast period” Europe is expected to hold a significantly large share of the desiccant dehumidifier market during the forecast period. Europe has a large population of technology enthusiasts and growing awareness about dehumidification systems which are a few of the major drivers for the growth of the desiccant dehumidifier market. Moreover, the governments of the countries in Europe have policies for promoting energy conservation measures across economic segments such as industrial and commercial. Major companies such as Condair Group (Switzerland), DehuTech AB™ (Sweden), and Trotec (Austria), which provide desiccant dehumidifiers worldwide, are based in Europe. Associations such as the Federation of European Heating and Ventilation and Air Conditioning Associations (REHVA) support the growth of the industry in Europe, including desiccant dehumidifiers, thereby contributing to the growth of the desiccant dehumidifier market in this region.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have

been conducted with key industry experts in the desiccant dehumidifier market space. The break-up of primary participants for the report has been shown below: By Company Type: Tier 1 – 40%, Tier 2 – 40%, and Tier 3 – 20% By Designation: C-level Executives – 40%, Directors – 40%, and Others – 20% By Region: North America – 30%, Asia Pacific – 40%, Europe – 20%, and RoW – 10%

The report profiles key players in the desiccant dehumidifier market with their respective market ranking analysis. Prominent players profiled in this report are Munters (Sweden), Bry-Air (India), Condair Group (Switzerland), Cotes (Denmark), Seibu Giken DST (Sweden), Trotec (Austria), DehuTech AB™ (Sweden), Fisen Corporation (US), Atlas Copco (Sweden). Apart from this, Parker Hannifin Corporation (US), Airwatergreen AB (Sweden), Sunpentown Inc. (US), SPX Flow Technology Germany GmbH (US), Quincy Compressor (US), Zeks Compressed Air Solutions (US), Desiccant Technologies Group (Lithuania), Shanghai Rotorcomp Screw Compressor Co., Ltd. (China), Sullair LLC (US), NiGen International L.L.C (US), Innovate Air Technologies (U S), De'Longhi Appliances S.r.l. (Italy), STULZ Air Technology Systems, Inc. (US), Fisair (Spain), Dantherm Group (Denmark), Meaco (UK), PT Denusa Sejahtera (Indonesia), Therma-Stor LLC (US), HuTek(Asia) Company Ltd (Thailand), Andrew Sykes Group (UK), Ebac Industrial Products Limited (US), Ecor Pro (Netherlands), Trane Technologies (US), FI?ktGroup SEMCO (US), NovelAire Technologies (US), Humiscope (Australia) are among a few emerging companies in the desiccant dehumidifier market.

Research Coverage: This research report categorizes the desiccant dehumidifier market on the basis of product type, end user, application, and region. The report describes the major drivers, restraints, challenges, and opportunities pertaining to the desiccant dehumidifier market and forecasts the same till 2028. Apart from these, the report also consists of leadership mapping and analysis of all the companies included in the desiccant dehumidifier ecosystem.

Key Benefits of Buying the Report The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall desiccant dehumidifier market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Increasing adoption of desiccant dehumidifiers in various industries, Increasing government regulatory policies and incentives for clean energy to propel the market growth, growth in construction activities to bolster the demand for desiccant dehumidifiers), restraints (The complexity involved in the installation of desiccant dehumidifiers, High initial cost of desiccant dehumidifiers), opportunities (Growing adoption of desiccant dehumidifiers in clean room environments, Ongoing developments in the desiccant dehumidifier technology to contribute to the market growth) and challenges (Limitations in terms of applications for desiccant dehumidifiers, Environmental concerns related to desiccant dehumidifiers) influencing the growth of the desiccant dehumidifier market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the desiccant dehumidifier market.

Market Development: Comprehensive information about lucrative markets – the report analyses the desiccant dehumidifier market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the desiccant dehumidifier market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Munters (Sweden), Bry-Air (India), Condair Group (Switzerland), Cotes (Denmark), Seibu Giken DST (Sweden), among others in the desiccant dehumidifier market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 DESICCANT DEHUMIDIFIER MARKET SEGMENTATION

1.3.2 INCLUSIONS AND EXCLUSIONS

1.3.3 REGIONAL SCOPE

1.3.4 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 VOLUME UNIT CONSIDERED

1.6 STAKEHOLDERS

1.7 RECESSION ANALYSIS

FIGURE 2 GDP GROWTH PROJECTION TILL 2023 FOR MAJOR ECONOMIES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 DESICCANT DEHUMIDIFIER MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 List of key secondary sources

2.1.1.2 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Primary interviews with experts

2.1.2.2 Breakdown of primaries

2.1.3 SECONDARY AND PRIMARY RESEARCH

2.1.3.1 Key industry insights

2.2 MARKET SIZE ESTIMATION

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: REVENUE OF MARKET PLAYERS

2.2.1 BOTTOM-UP APPROACH

2.2.1.1 Approach for capturing market size by bottom-up analysis (demand side)

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

2.2.2.1 Approach for capturing market size by top-down analysis (supply side)

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS

2.5 RISK ASSESSMENT

2.5.1 IMPACT OF RECESSION

2.6 LIMITATIONS

3 EXECUTIVE SUMMARY

3.1 GROWTH RATE ASSUMPTIONS/GROWTH FORECAST

FIGURE 8 DESICCANT DEHUMIDIFIER MARKET FOR PORTABLE TYPES TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

FIGURE 9 DESICCANT DEHUMIDIFIER MARKET FOR ENERGY APPLICATIONS TO DOMINATE DURING FORECAST PERIOD

FIGURE 10 DESICCANT DEHUMIDIFIER MARKET FOR INDUSTRIAL END USER SEGMENT TO HOLD LARGER SHARE DURING FORECAST PERIOD

FIGURE 11 DESICCANT DEHUMIDIFIER MARKET IN NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN DESICCANT DEHUMIDIFIER MARKET

FIGURE 12 RISING CONSTRUCTION ACTIVITIES AND INDUSTRIALIZATION TO BOOST MARKET GROWTH

4.2 DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE

FIGURE 13 FIXED OR MOUNTED DESICCANT DEHUMIDIFIERS TO HOLD LARGER SHARE OF MARKET DURING FORECAST PERIOD

4.3 DESICCANT DEHUMIDIFIER MARKET, BY APPLICATION

FIGURE 14 ENERGY APPLICATION SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

4.4 DESICCANT DEHUMIDIFIER MARKET, BY END USER

FIGURE 15 COMMERCIAL END USER SEGMENT TO WITNESS HIGHER GROWTH DURING FORECAST PERIOD

4.5 DESICCANT DEHUMIDIFIER MARKET, BY REGION

FIGURE 16 ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

4.6 DESICCANT DEHUMIDIFIER MARKET IN ASIA PACIFIC, BY COUNTRY AND PRODUCT TYPE

FIGURE 17 CHINA AND FIXED OR MOUNTED DESICCANT DEHUMIDIFIERS HELD LARGEST SHARES OF DESICCANT DEHUMIDIFIER MARKET IN 2022

4.7 DESICCANT DEHUMIDIFIER MARKET, BY COUNTRY

FIGURE 18 CHINA TO RECORD HIGHEST CAGR IN DESICCANT DEHUMIDIFIER MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 19 DESICCANT DEHUMIDIFIER MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

FIGURE 20 DESICCANT DEHUMIDIFIER MARKET DRIVERS AND THEIR IMPACT

5.2.1.1 Rising adoption of desiccant dehumidifiers in various industries

5.2.1.2 Increasing government regulatory policies and incentives for clean energy

5.2.1.3 Growing construction activities

FIGURE 21 GLOBAL CONSTRUCTION MARKET GROWTH, 2020–2030

5.2.2 RESTRAINTS

FIGURE 22 DESICCANT DEHUMIDIFIER MARKET RESTRAINTS AND THEIR IMPACT

5.2.2.1 Complex installation process of desiccant dehumidifiers

5.2.2.2 High initial cost of desiccant dehumidifiers

5.2.3 OPPORTUNITIES

FIGURE 23 DESICCANT DEHUMIDIFIER MARKET OPPORTUNITIES AND THEIR IMPACT

5.2.3.1 Growing adoption of desiccant dehumidifiers in clean room environments

5.2.4 CHALLENGES

FIGURE 24 DESICCANT DEHUMIDIFIER MARKET CHALLENGES AND THEIR IMPACT

5.2.4.1 Limitations in terms of applications for desiccant dehumidifiers

5.2.4.2 Environmental concerns related to desiccant dehumidifiers

5.3 VALUE CHAIN ANALYSIS

FIGURE 25 VALUE CHAIN ANALYSIS OF DESICCANT DEHUMIDIFIER ECOSYSTEM

5.3.1 RESEARCH & DEVELOPMENT ENGINEERS AND DESIGNERS

5.3.2 RAW MATERIAL SUPPLIERS

5.3.3 DESICCANT DEHUMIDIFIER MANUFACTURERS AND SYSTEM INTEGRATORS

5.3.4 DISTRIBUTORS AND SUPPLIERS

5.3.5 END USERS

5.3.6 AFTER-SALES SERVICE PROVIDERS

5.4 ECOSYSTEM/MARKET MAP

FIGURE 26 DESICCANT DEHUMIDIFIER MARKET: ECOSYSTEM/MARKET MAP

TABLE 1 PLAYERS AND THEIR ROLE IN ECOSYSTEM

5.5 TRENDS IMPACTING CUSTOMER BUSINESS

FIGURE 27 REVENUE SHIFT AND NEW REVENUE POCKETS FOR DESICCANT DEHUMIDIFIER MANUFACTURERS

5.6 PORTER'S FIVE FORCE ANALYSIS

TABLE 2 IMPACT OF PORTER'S FIVE FORCES ON DESICCANT DEHUMIDIFIER MARKET

FIGURE 28 DESICCANT DEHUMIDIFIER MARKET: PORTER'S FIVE FORCES ANALYSIS

5.6.1 INTENSITY OF COMPETITIVE RIVALRY

5.6.2 BARGAINING POWER OF SUPPLIERS

5.6.3 BARGAINING POWER OF BUYERS

5.6.4 THREAT OF SUBSTITUTES

5.6.5 THREAT OF NEW ENTRANTS

5.7 KEY STAKEHOLDERS AND BUYING CRITERIA

FIGURE 29 KEY STAKEHOLDERS IN BUYING PROCESS

TABLE 3 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 APPLICATIONS (%)

5.7.1 BUYING CRITERIA

FIGURE 30 KEY BUYING CRITERIA FOR TOP 3 APPLICATIONS

TABLE 4 KEY BUYING CRITERIA FOR TOP 3 APPLICATIONS

5.8 CASE STUDIES

5.8.1 BRY-AIR HELPED VINIT PERFORMANCE POLYMERS PVT. LTD. MAINTAIN PRODUCT QUALITY BY INCORPORATING MOISTURE CONTROL SOLUTION

5.8.2 MUNTERS HELPED GERMAN SUPERMARKET CHAIN LIDL WITH MOLD AND DEGRADATION BUILDING PROTECTION

5.8.3 MUNTERS PROVIDED DEHUMIDIFICATION SOLUTION FOR PACKAGING PROBLEMS IN TOFFEE PRODUCTION

5.8.4 DT GROUP HELPED THERMAL PLANT BOILER WITH PRESERVATION OF DRY AIR

5.8.5 PHARMACEUTICAL FACILITIES INCORPORATED CLIMATE CONTROL SOLUTION BY MUNTERS

5.9 TECHNOLOGY ANALYSIS

5.9.1 KEY TECHNOLOGY

5.9.1.1 Liquid desiccant dehumidification technology

5.9.1.2 Hybrid dehumidifier systems

5.9.1.3 Solar-powered desiccant dehumidifier systems

5.9.1.4 Membrane-based desiccant dehumidifier systems

5.9.2 ADJACENT TECHNOLOGY

5.9.2.1 Cloud computing in desiccant dehumidifier systems

5.10 TRADE ANALYSIS

5.10.1 IMPORT SCENARIO

5.10.1.1 Import scenario for HVAC machines

TABLE 5 IMPORT DATA, BY COUNTRY, 2018–2022 (USD MILLION)

5.10.2 EXPORT SCENARIO

5.10.2.1 Export scenario for HVAC machines

TABLE 6 EXPORT DATA, BY COUNTRY, 2018–2022 (USD MILLION)

5.11 PATENT ANALYSIS

TABLE 7 NUMBER OF PATENTS REGISTERED IN DESICCANT DEHUMIDIFIER MARKET FROM 2013 TO 2023

FIGURE 31 TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS BETWEEN 2013 AND 2023

FIGURE 32 DESICCANT DEHUMIDIFIER PATENTS PUBLISHED BETWEEN 2013 AND 2023

TABLE 8 LIST OF MAJOR PATENTS REGISTRATIONS RELATED TO DESICCANT DEHUMIDIFIER MARKET

5.12 TARIFFS

TABLE 9 MFN TARIFFS FOR HVAC MACHINES EXPORTED BY US

TABLE 10 MFN TARIFFS FOR HVAC MACHINES EXPORTED BY CHINA

TABLE 11 MFN TARIFFS FOR HVAC MACHINES EXPORTED BY INDIA

5.13 REGULATORY STANDARDS

5.13.1 INTEGRATED ENERGY FACTOR (IEF)

5.13.2 ENVIRONMENTAL HVAC REQUIREMENTS

5.13.2.1 Current HCFC regulations

5.13.2.2 New HFC regulations

5.13.2.3 US regulations

5.13.2.4 Canadian regulations

5.13.2.5 42 U.S.C. 6291(16)

5.13.3 HVAC EFFICIENCY STANDARDS

5.13.4 HVAC TECH CERTIFICATIONS

5.13.5 WORKFORCE SHORTAGES

TABLE 12 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.14 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 16 DESICCANT DEHUMIDIFIER MARKET: DETAILED LIST OF CONFERENCES AND EVENTS

5.15 PRICING ANALYSIS

TABLE 17 DESICCANT DEHUMIDIFIER SELLING PRICES

5.15.1 AVERAGE SELLING PRICE OF MARKET PLAYERS, BY END USER

FIGURE 33 AVERAGE SELLING PRICE OF MARKET PLAYERS FOR DESICCANT DEHUMIDIFIERS, BY END USER

TABLE 18 AVERAGE SELLING PRICE OF KEY PLAYERS, BY END USER (USD)

6 DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE

6.1 INTRODUCTION

FIGURE 34 DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE

FIGURE 35 FIXED OR MOUNTED DESICCANT DEHUMIDIFIER SEGMENT TO HOLD LARGER MARKET SHARE FROM 2023 TO 2028

TABLE 19 DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 20 DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

TABLE 21 DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (THOUSAND UNITS)

TABLE 22 DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2023–2028 (THOUSAND UNITS)

6.2 FIXED OR MOUNTED DESICCANT DEHUMIDIFIERS

6.2.1 USAGE IN DEHUMIDIFICATION OF LARGE AREAS TO DRIVE MARKET

6.2.1.1 Use case: Desiccant Technologies Group (Lithuania) installed fixed desiccant dehumidifiers in pharmacare PLC plant (Israel)

6.2.1.2 Use case: DehuTech AB™ (Sweden) installed a fixed desiccant dehumidifier in a meat processing plant

TABLE 23 FIXED OR MOUNTED DESICCANT DEHUMIDIFIERS: DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 24 FIXED OR MOUNTED DESICCANT DEHUMIDIFIERS: DESICCANT

DEHUMIDIFIER MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 25 FIXED OR MOUNTED DESICCANT DEHUMIDIFIERS: DESICCANT

DEHUMIDIFIER MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 26 FIXED OR MOUNTED DESICCANT DEHUMIDIFIERS: DESICCANT

DEHUMIDIFIER MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 27 FIXED OR MOUNTED DESICCANT DEHUMIDIFIERS: DESICCANT

DEHUMIDIFIER MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 28 FIXED OR MOUNTED DESICCANT DEHUMIDIFIERS: DESICCANT

DEHUMIDIFIER MARKET, BY REGION, 2023–2028 (USD MILLION)

6.3 PORTABLE DESICCANT DEHUMIDIFIERS

6.3.1 GREATER FLEXIBILITY COMPARED TO FIXED OR MOUNTED TYPES TO BOOST MARKET GROWTH

6.3.1.1 Use case: Vasterangs School (Sweden) installed portable dehumidifier from Airwatergreen AB(Sweden)

6.3.1.2 Use case: Library of Alexandria in Egypt installs portable desiccant dehumidifier

TABLE 29 PORTABLE DESICCANT DEHUMIDIFIERS: DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 30 PORTABLE DESICCANT DEHUMIDIFIERS: DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 31 PORTABLE DESICCANT DEHUMIDIFIERS: DESICCANT DEHUMIDIFIER MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 32 PORTABLE DESICCANT DEHUMIDIFIERS: DESICCANT DEHUMIDIFIER MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 33 PORTABLE DESICCANT DEHUMIDIFIERS: DESICCANT DEHUMIDIFIER MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 34 PORTABLE DESICCANT DEHUMIDIFIERS: DESICCANT DEHUMIDIFIER MARKET, BY REGION, 2023–2028 (USD MILLION)

7 DESICCANT DEHUMIDIFIER MARKET, BY APPLICATION

7.1 INTRODUCTION

FIGURE 36 DESICCANT DEHUMIDIFIER MARKET, BY APPLICATION

FIGURE 37 ELECTRONICS SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD

TABLE 35 DESICCANT DEHUMIDIFIER MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 36 DESICCANT DEHUMIDIFIER MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

7.2 ENERGY

7.2.1 RISING DEMAND FOR DESICCANT DEHUMIDIFIERS IN POWER PLANTS AND WIND TURBINES TO DRIVE MARKET

7.2.1.1 Use case: Munters installed desiccant dehumidifiers to protect windmill tower in Denmark

7.2.1.2 Use case: Desiccant Technologies Group (Lithuania) provided customized desiccant dehumidifier to thermal power plant in Ukraine

7.2.1.3 Use case: QinetiQ (UK) leveraged desiccant dehumidifier system in its battery production plant

TABLE 37 ENERGY: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 38 ENERGY: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

7.3 FOOD AND PHARMACEUTICAL

7.3.1 RISING NEED TO EXTEND SHELF LIFE OF FOOD AND PHARMACEUTICAL PRODUCTS TO PROPEL MARKET GROWTH

7.3.1.1 Use case: Fairfax London (London) uses desiccant dehumidifiers manufactured by Munters (Sweden) to dry age beef

7.3.1.2 Use case: Kolafabriken (Sweden) installed desiccant dehumidifiers in its food processing factory

7.3.1.3 Use case: Desiccant dehumidifiers are installed in Scandinavian micro biodevices in Denmark

7.3.1.4 Use case: Astra Zeneca (Sweden) installed desiccant dehumidifiers for maintaining optimum moisture levels

7.3.1.5 Use case: Carletti (Denmark) achieved reduced drying times with big energy savings

TABLE 39 FOOD AND PHARMACEUTICAL: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 40 FOOD AND PHARMACEUTICAL: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

7.4 ELECTRONICS

7.4.1 RISING DEMAND FOR HIGH-QUALITY ELECTRONIC COMPONENTS TO FAVOR MARKET EXPANSION

7.4.1.1 Use case: Use of desiccant dehumidifiers to avoid corrosion and electronic failures due to humidity in electronic manufacturing plant

TABLE 41 ELECTRONICS: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 42 ELECTRONICS: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

7.5 CHEMICAL

7.5.1 RISING NEED TO MAINTAIN CONSISTENT AND CONTROLLED HUMIDITY LEVELS IN CHEMICAL INDUSTRY TO FUEL DEMAND

7.5.1.1 Use case: Gemlik Gubre (Turkey) uses Munters' (Sweden) dehumidifiers to maintain humidity levels in its storage facility

7.5.1.2 Use case: Citrique Belge (Belgium) has installed desiccant dehumidifier from Munters (Sweden) in its production facility

7.5.1.3 Use case: Madras Fertilizers Limited, India installed desiccant dehumidifier in its plant

TABLE 43 CHEMICAL: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 44 CHEMICAL: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

7.6 CONSTRUCTION

7.6.1 RISING ADOPTION OF DESICCANT DEHUMIDIFIERS TO CONTROL MOISTURE LEVELS IN CONSTRUCTION SCHEDULES

7.6.1.1 Use case: Munters (Sweden) installs desiccant dehumidifier to prevent condensation in operating room of Lossen Dam (Sweden)

7.6.1.2 Hong Kong–Zhuhai–Macau bridge uses desiccant dehumidifiers to ensure its protection

TABLE 45 CONSTRUCTION: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 46 CONSTRUCTION: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

8 DESICCANT DEHUMIDIFIER MARKET, BY END USER

8.1 INTRODUCTION

FIGURE 38 DESICCANT DEHUMIDIFIER MARKET, BY END USER

FIGURE 39 DESICCANT DEHUMIDIFIER MARKET FOR COMMERCIAL END USER SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

TABLE 47 DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 48 DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2023–2028 (USD MILLION)

8.2 COMMERCIAL

8.2.1 INCREASING NEED TO REDUCE ENERGY CONSUMPTION IN COMMERCIAL FACILITIES TO DRIVE MARKET

8.2.1.1 Use case: Ritz Carlton Hotel uses desiccant dehumidifiers in its new property

on Caribbean Island of Aruba

8.2.1.2 Use case: Desiccant Technologies Group (Lithuania) installed desiccant dehumidifier in an enclosed type of lifeboat

8.2.1.3 Use case: Asda Supermarkets (UK) installed desiccant dehumidifiers from Seibu Giken DST (Sweden)

TABLE 49 COMMERCIAL: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 50 COMMERCIAL: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

TABLE 51 COMMERCIAL: DESICCANT DEHUMIDIFIER MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 52 COMMERCIAL: DESICCANT DEHUMIDIFIER MARKET, BY REGION, 2023–2028 (USD MILLION)

8.3 INDUSTRIAL

8.3.1 INCREASING DEMAND FOR ENERGY-EFFICIENT AND SUSTAINABLE SOLUTIONS TO BOOST MARKET

8.3.1.1 Use case: KLM (Netherlands) installed Munters MLT800 desiccant dehumidifier

8.3.1.2 Use case: Vordingborg Utility (Denmark) installed desiccant dehumidifiers from Munters (Sweden)

TABLE 53 INDUSTRIAL: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 54 INDUSTRIAL: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

TABLE 55 INDUSTRIAL: DESICCANT DEHUMIDIFIER MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 56 INDUSTRIAL: DESICCANT DEHUMIDIFIER MARKET, BY REGION, 2023–2028 (USD MILLION)

9 DESICCANT DEHUMIDIFIER MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 40 DESICCANT DEHUMIDIFIER MARKET, BY REGION

FIGURE 41 NORTH AMERICA TO DOMINATE DESICCANT DEHUMIDIFIER MARKET DURING FORECAST PERIOD

TABLE 57 DESICCANT DEHUMIDIFIER MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 58 DESICCANT DEHUMIDIFIER MARKET, BY REGION, 2023–2028 (USD MILLION)

9.2 NORTH AMERICA

9.2.1 IMPACT OF RECESSION ON NORTH AMERICAN DESICCANT DEHUMIDIFIER MARKET

FIGURE 42 NORTH AMERICA: DESICCANT DEHUMIDIFIER MARKET SNAPSHOT

TABLE 59 NORTH AMERICA: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 60 NORTH AMERICA: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

TABLE 61 NORTH AMERICA: DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 62 NORTH AMERICA: DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 63 NORTH AMERICA: DESICCANT DEHUMIDIFIER MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 64 NORTH AMERICA: DESICCANT DEHUMIDIFIER MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

9.2.2 US

9.2.2.1 Rising demand for dehumidification in commercial and industrial environments to contribute to market growth

9.2.2.2 Use case: Tyson (US) controlled condensation with desiccant dehumidification system from Munters (Sweden)

9.2.2.3 Use case: Speeding up sterilization process with desiccant dehumidification

9.2.3 CANADA

9.2.3.1 Government of Canada's planned investments in infrastructure to contribute to market growth

9.2.3.2 Use case: Avid Health (Canada) installed desiccant dehumidifier system from Seibu Giken DST (Sweden)

9.2.4 MEXICO

9.2.4.1 Expanding food industry to drive market growth

9.3 EUROPE

9.3.1 IMPACT OF RECESSION ON EUROPEAN DESICCANT DEHUMIDIFIER MARKET

FIGURE 43 EUROPE: DESICCANT DEHUMIDIFIER MARKET SNAPSHOT

TABLE 65 EUROPE: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 66 EUROPE: DESICCANT DEHUMIDIFIER MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 67 EUROPE: DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 68 EUROPE: DESICCANT DEHUMIDIFIER MARKET, BY END USER,
2023–2028 (USD MILLION)

TABLE 69 EUROPE: DESICCANT DEHUMIDIFIER MARKET, BY COUNTRY,
2019–2022 (USD MILLION)

TABLE 70 EUROPE: DESICCANT DEHUMIDIFIER MARKET, BY COUNTRY,
2023–2028 (USD MILLION)

9.3.2 UK

9.3.2.1 Significant demand for desiccant dehumidifiers in manufacturing sector to propel market growth

9.3.2.2 Use case: Kitchen Range Foods (UK) leveraged desiccant dehumidifier to control humidity inside its cold storage facility

9.3.2.3 Use case: Nissan's Sunderland (UK) installed desiccant dehumidifier units in its clean/dry rooms for battery production

9.3.3 GERMANY

9.3.3.1 Prominent construction sector in Germany to contribute to market growth

9.3.3.2 Use case: InovisCoat (Germany) leveraged desiccant dehumidification solution to control relative humidity

9.3.3.3 Use case: Battermann GmbH (Germany) installed desiccant dehumidifier ML1100 to resolve condensation problem

9.3.4 ITALY

9.3.4.1 Growing investments in energy sector to provide impetus for installation of desiccant dehumidifiers

9.3.4.2 Use case: Genoa bridge (Italy) installed dehumidification systems by DST

9.3.5 FRANCE

9.3.5.1 Increasing focus on energy reduction and greenhouse gas emission to contribute to market growth

9.3.5.2 Use case: Essarts poultry plant (France) installs desiccant dehumidifier to resolve condensation and enhance visibility

9.3.6 SPAIN

9.3.6.1 Rising investments in automotive and food technology manufacturing to boost market

9.3.6.2 Use case: MareDeus Food Solutions (Spain) utilized desiccant dehumidifier from Trotec for its food manufacturing facility

9.3.6.3 Use case: Antonio ?lvarez Jamones (Spain) leveraged desiccant dehumidifiers to provide ideal condition for ham production

9.3.7 REST OF EUROPE

9.3.7.1 Use case: Stena Line ships (Sweden) HSS Explorer and HSS Voyager utilized Munters dehumidification systems

9.3.7.2 Use case: PolyPeptide Group (Switzerland) meets FDA requirements with

help of desiccant dehumidifiers

9.3.7.3 Use case: V?rfruberga-H?rads parish (Sweden) installed desiccant dehumidifiers to stop mold growth on its walls

9.4 ASIA PACIFIC

9.4.1 IMPACT OF RECESSION ON ASIA PACIFIC DESICCANT DEHUMIDIFIER MARKET

FIGURE 44 ASIA PACIFIC: DESICCANT DEHUMIDIFIER MARKET SNAPSHOT

TABLE 71 ASIA PACIFIC: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 72 ASIA PACIFIC: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

TABLE 73 ASIA PACIFIC: DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 74 ASIA PACIFIC: DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 75 ASIA PACIFIC: DESICCANT DEHUMIDIFIER MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 76 ASIA PACIFIC: DESICCANT DEHUMIDIFIER MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

9.4.2 CHINA

9.4.2.1 Increasing economic development coupled with rapid urbanization to contribute to market growth

9.4.2.2 Use case: DST (China) installs desiccant dehumidifiers in its lithium battery production plant

9.4.3 JAPAN

9.4.3.1 High demand for desiccant dehumidifiers across food and pharmaceutical industry to foster market growth

9.4.4 INDIA

9.4.4.1 Rapid industrialization to fuel demand for desiccant dehumidifiers

9.4.4.2 Use case: Hindustan Unilever Limited (HUL) (India) leveraged desiccant dehumidifier from Bry-Air to increase throughput of spray drying of instant coffee

9.4.5 SOUTH KOREA

9.4.5.1 Rising adoption in commercial and industrial environments to contribute to market growth

9.4.5.2 Use case: Food processing plant in South Korea installs desiccant dehumidifier system from Bry-Air

9.4.6 REST OF ASIA PACIFIC

9.4.6.1 Use case: National Archives of Australia upgraded its desiccant dehumidifier

9.4.6.2 Use case: SIRIM-National Metrology Lab, Malaysia, deploys desiccant

dehumidifiers for controlling humidity

9.5 ROW

9.5.1 IMPACT OF RECESSION ON ROW DESICCANT DEHUMIDIFIER MARKET

FIGURE 45 ROW: DESICCANT DEHUMIDIFIER MARKET SNAPSHOT

TABLE 77 ROW: DESICCANT DEHUMIDIFIER MARKET, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 78 ROW: DESICCANT DEHUMIDIFIER MARKET IN ROW, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

TABLE 79 ROW: DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 80 ROW: DESICCANT DEHUMIDIFIER MARKET, BY END USER, 2023–2028 (USD MILLION)

TABLE 81 ROW: DESICCANT DEHUMIDIFIER MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 82 ROW: DESICCANT DEHUMIDIFIER MARKET, BY REGION, 2023–2028 (USD MILLION)

9.5.2 MIDDLE EAST & AFRICA

9.5.2.1 Adoption of energy-efficient measures and initiatives to foster market growth

9.5.2.2 Use case: American University of Sharjah (UAE) deployed desiccant dehumidifiers to reduce high humidity in its swimming pool

9.5.2.3 Use case: Imperial Cold Logistics (South Africa) installed desiccant dehumidifiers to resolve problems resulting from high humidity

9.5.3 SOUTH AMERICA

9.5.3.1 Growth in commercial construction activities in South America to contribute to market growth

10 COMPETITIVE LANDSCAPE

TABLE 83 DESICCANT DEHUMIDIFIER MARKET: KEY GROWTH STRATEGIES ADOPTED BY COMPANIES FROM 2021 TO 2023

10.1 REVENUE ANALYSIS

FIGURE 46 FOUR-YEAR REVENUE ANALYSIS OF TOP FIVE PLAYERS IN DESICCANT DEHUMIDIFIER MARKET

10.2 MARKET SHARE ANALYSIS, 2022

TABLE 84 DESICCANT DEHUMIDIFIER MARKET: DEGREE OF COMPETITION

FIGURE 47 MARKET SHARE, 2022

10.3 KEY COMPANY EVALUATION QUADRANT, 2022

10.3.1 STARS

10.3.2 PERVASIVE PLAYERS

10.3.3 EMERGING LEADERS

10.3.4 PARTICIPANTS

FIGURE 48 DESICCANT DEHUMIDIFIER MARKET (GLOBAL): KEY COMPANY EVALUATION QUADRANT, 2022

10.4 STARTUP/SME EVALUATION QUADRANT, 2022

TABLE 85 STARTUPS/SMES IN DESICCANT DEHUMIDIFIER MARKET

10.4.1 PROGRESSIVE COMPANIES

10.4.2 RESPONSIVE COMPANIES

10.4.3 DYNAMIC COMPANIES

10.4.4 STARTING BLOCKS

FIGURE 49 DESICCANT DEHUMIDIFIER MARKET: STARTUP/SME EVALUATION QUADRANT, 2022

TABLE 86 STARTUP/SME MATRIX: DETAILED LIST OF KEY STARTUPS

10.4.5 COMPETITIVE BENCHMARKING

TABLE 87 DESICCANT DEHUMIDIFIER MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS, BY PRODUCT TYPE

TABLE 88 DESICCANT DEHUMIDIFIER MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS, BY REGION

10.5 DESICCANT DEHUMIDIFIER MARKET: COMPANY FOOTPRINT

TABLE 89 FOOTPRINT OF COMPANIES

TABLE 90 APPLICATION FOOTPRINT OF COMPANIES

TABLE 91 PRODUCT FOOTPRINT OF COMPANIES

TABLE 92 REGIONAL FOOTPRINT OF COMPANIES

10.6 COMPETITIVE SITUATIONS AND TRENDS

10.6.1 PRODUCT LAUNCHES

TABLE 93 DESICCANT DEHUMIDIFIER MARKET: PRODUCT LAUNCHES, 2019–2022

10.6.2 DEALS

TABLE 94 DESICCANT DEHUMIDIFIER MARKET: DEALS, 2020–2023

10.6.3 OTHERS

TABLE 95 OTHERS, 2022–2023

11 COMPANY PROFILES

11.1 KEY PLAYERS

(Business Overview, Products/Services/Solutions offered, Recent Developments, and MnM View)*

11.1.1 BRY-AIR

TABLE 96 BRY-AIR: BUSINESS OVERVIEW

TABLE 97 BRY-AIR: PRODUCT/SERVICE/SOLUTION OFFERINGS

TABLE 98 BRY-AIR: PRODUCT LAUNCHES AND DEVELOPMENTS

11.1.2 MUNTERS

TABLE 99 MUNTERS: BUSINESS OVERVIEW

FIGURE 50 MUNTERS: COMPANY SNAPSHOT

TABLE 100 MUNTERS: PRODUCT/SERVICE/SOLUTION OFFERINGS

TABLE 101 MUNTERS: DEALS

TABLE 102 MUNTERS: OTHERS

11.1.3 CONDAIR GROUP

TABLE 103 CONDAIR GROUP: BUSINESS OVERVIEW

TABLE 104 CONDAIR GROUP: PRODUCT/SERVICE/SOLUTION OFFERINGS

TABLE 105 CONDAIR GROUP: PRODUCT LAUNCHES AND DEVELOPMENTS

TABLE 106 CONDAIR GROUP: DEALS

11.1.4 COTES

TABLE 107 COTES: BUSINESS OVERVIEW

TABLE 108 COTES: PRODUCT/SERVICE/SOLUTION OFFERINGS

TABLE 109 COTES: PRODUCT LAUNCHES AND DEVELOPMENTS

11.1.5 SEIBU GIKEN DST

TABLE 110 SEIBU GIKEN DST: BUSINESS OVERVIEW

TABLE 111 SEIBU GIKEN DST: PRODUCT/SERVICE/SOLUTION OFFERINGS

11.1.6 TROTEC

TABLE 112 TROTEC: BUSINESS OVERVIEW

TABLE 113 TROTEC: PRODUCT/SERVICE/SOLUTION OFFERINGS

11.1.7 DEHUTECH AB

TABLE 114 DEHUTECH AB: BUSINESS OVERVIEW

TABLE 115 DEHUTECH AB.: PRODUCT/SERVICE/SOLUTION OFFERINGS

TABLE 116 DEHUTECH AG: PRODUCT LAUNCHES AND DEVELOPMENTS

11.1.8 FISEN CORPORATION

TABLE 117 FISEN CORPORATION: BUSINESS OVERVIEW

TABLE 118 FISEN CORPORATION: PRODUCT/SERVICE/SOLUTION OFFERINGS

11.1.9 KAESER KOMPRESSOREN

TABLE 119 KAESER KOMPRESSOREN: BUSINESS OVERVIEW

TABLE 120 KAESER KOMPRESSOREN: PRODUCT/SERVICE/SOLUTION
OFFERINGS

TABLE 121 KAESER KOMPRESSOREN: PRODUCT LAUNCHES AND
DEVELOPMENTS

11.1.10 ATLAS COPCO

TABLE 122 ATLAS COPCO: BUSINESS OVERVIEW

FIGURE 51 ATLAS COPCO: COMPANY SNAPSHOT

TABLE 123 ATLAS COPCO: PRODUCT/SERVICE/SOLUTION OFFERINGS

TABLE 124 ATLAS COPCO: DEALS

* Business Overview, Products/Services/Solutions offered, Recent Developments, and MnM View might not be captured in case of unlisted companies.

11.2 OTHER PLAYERS

11.2.1 PARKER HANNIFIN CORPORATION

11.2.2 AIRWATERGREEN AB

11.2.3 SUNPENTOWN INC.

11.2.4 SPX FLOW TECHNOLOGY GERMANY GMBH

11.2.5 QUINCY COMPRESSOR

11.2.6 ZEKS COMPRESSED AIR SOLUTIONS

11.2.7 DESICCANT TECHNOLOGIES GROUP

11.2.8 SHANGHAI ROTORCOMP SCREW COMPRESSOR CO., LTD.

11.2.9 SULLAIR, LLC

11.2.10 NIGEN INTERNATIONAL L.L.C

11.2.11 INNOVATIVE AIR TECHNOLOGIES

11.2.12 DE'LONGHI APPLIANCES S.R.L.

11.2.13 STULZ AIR TECHNOLOGY SYSTEMS, INC.

11.2.14 FISAIR

11.2.15 DANTHERM GROUP

11.2.16 MEACO

11.2.17 PT DENUSA SEJAHTERA

11.2.18 THERMA-STOR LLC

11.2.19 HUTEK (ASIA) COMPANY LTD.

11.2.20 ANDREWS SYKES GROUP

11.2.21 EBAC INDUSTRIAL PRODUCTS LTD.

11.2.22 ECOR PRO

11.2.23 TRANE TECHNOLOGIES

11.2.24 FLAKTGROUP SEMCO

11.2.25 NOVELAIRE TECHNOLOGIES

11.2.26 HUMISCOPE

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

I would like to order

Product name: Desiccant Dehumidifier Market by Product Type (Fixed or Mounted Desiccant Dehumidifier, Portable Desiccant Dehumidifier), Application (Energy, Food and Pharmaceutical, Electronics, Chemical, Construction), End User & Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/D5B6A7BBD2C9EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D5B6A7BBD2C9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970