

DERMS Architecture & Edge Control Market by Type (Grid DERMS, Field Edge Controller, Hierarchical DERMS), Application (Grid Flexibility & Network Optimization, Distributed Energy Resource Coordination, Microgrid & Local Energy Management, Grid Services & Demand Flexibility), End User and Region – Global Forecast to 2031

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Abstracts

The global DERMS architecture & edge control market is projected to grow from USD 1.77 billion in 2026 to USD 4.07 billion by 2031, at a CAGR of 18.8%. Market growth is supported by the rapid expansion of distributed energy resources, increasing electrification, and utility investments in digital grid infrastructure. Utilities are deploying centralized, edge, and hierarchical DERMS architectures to improve real-time grid visibility, manage bidirectional power flows, optimize network flexibility, and maintain reliable grid operations. Increasing adoption of battery energy storage systems, electric vehicles, demand response programs, and flexible grid resources is further accelerating demand for advanced DERMS and edge control platforms.

Investments in Active Network Management (ANM), Flexible Connections, and intelligent grid-edge technologies are transforming how utilities manage increasingly complex distribution networks. Advances in AI-driven analytics, edge computing, cloud-based grid platforms, and real-time control are enabling faster DER integration, reducing network congestion, and improving operational efficiency. As utilities continue to modernize aging infrastructure and support higher levels of renewable energy penetration, DERMS Architecture & Edge Control solutions are expected to play an increasingly important role in building resilient, flexible, and digitally connected electricity networks.

“Grid DERMS, by type, is expected to maintain its leading position throughout the forecast period.”

Grid DERMS remains the foundation of utility-wide distributed energy resource management, providing centralized visibility, monitoring, and control across increasingly complex distribution networks. Utilities are prioritizing Grid DERMS platforms to coordinate large volumes of distributed solar, battery energy storage systems, electric vehicles, and flexible loads while maintaining grid reliability and operational efficiency. As investments in grid modernization and digital distribution management continue to rise, Grid DERMS is expected to remain the preferred architecture for large-scale DER orchestration throughout the forecast period.

“Distributed energy asset owners, by end user, are expected to witness strong growth during the forecast period.”

The rapid expansion of distributed energy resources is encouraging asset owners to adopt advanced DERMS platforms that improve asset visibility, optimize performance, and enable participation in grid service and flexibility programs. Solar developers, battery storage operators, virtual power plant aggregators, and commercial energy asset owners are increasingly deploying DERMS to maximize asset utilization while responding to changing grid conditions. Growing investments in distributed energy portfolios and grid-edge intelligence are expected to support sustained demand from this end-user segment throughout the forecast period.

Breakdown of Primaries:

In-depth interviews with key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, were conducted to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The primary interviews were distributed as follows:

By Company Type: Tier 1- 48%, Tier 2 - 31%, and Tier 3 - 21%

By Designation: C-Level Executives - 29%, Directors - 24%, Managers - 22%, Technical Specialist/Engineer - 15%, Others – 10%

By Region: North America – 34%, Europe – 28%, Asia Pacific – 28%, Middle East & Africa – 5%, South America – 5%.

Note: Managers include sales managers, production managers, and regional managers.

Tier 1 company: revenue >USD 5 billion; tier 2 company: revenue between USD 1 and USD 5 billion; and tier 3 company: revenue

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS SEGMENTATION AND REGIONAL SCOPE
 - 1.3.2 INCLUSIONS AND EXCLUSIONS
 - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 EXECUTIVE SUMMARY

- 2.1 MARKET HIGHLIGHTS AND KEY INSIGHTS
- 2.2 KEY MARKET PARTICIPANTS: MAPPING OF STRATEGIC DEVELOPMENTS
- 2.3 DISRUPTIVE TRENDS IN DERMS ARCHITECTURE & EDGE CONTROL MARKET
- 2.4 HIGH-GROWTH SEGMENTS
- 2.5 REGIONAL SNAPSHOT: MARKET SIZE, GROWTH RATE, AND FORECAST

3 PREMIUM INSIGHTS

- 3.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN DERMS ARCHITECTURE & EDGE CONTROL MARKET
- 3.2 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE AND REGION
- 3.3 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE
- 3.4 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION
- 3.5 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER
- 3.6 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY COUNTRY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 MARKET DYNAMICS
 - 4.2.1 DRIVERS
 - 4.2.1.1 Rising grid congestion and interconnection delays

4.2.1.2 Grid modernization mandates and dedicated utility digitalization budgets

4.2.1.3 Accelerating DER and EV integration

4.2.2 RESTRAINTS

4.2.2.1 High cost and complexity of integrating DERMs with legacy grid systems

4.2.2.2 Fragmented DER standards and interoperability barriers

4.2.3 OPPORTUNITIES

4.2.3.1 Growing adoption of active network management and flexible connections to unlock stranded grid capacity

4.2.3.2 Increasing utility investments in grid digitalization and edge intelligence

4.2.4 CHALLENGES

4.2.4.1 Growing cybersecurity risks associated with connected grid-edge devices and distributed control systems

4.3 UNMET NEEDS AND WHITE SPACES

4.4 INTERCONNECTED MARKETS AND CROSS-SECTOR OPPORTUNITIES

4.5 STRATEGIC MOVES BY TIER 1/2/3 PLAYERS

5 INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 PORTER'S FIVE FORCES ANALYSIS

5.2.1 THREAT OF SUBSTITUTES

5.2.2 BARGAINING POWER OF SUPPLIERS

5.2.3 BARGAINING POWER OF BUYERS

5.2.4 THREAT OF NEW ENTRANTS

5.2.5 INTENSITY OF COMPETITIVE RIVALRY

5.3 MACROECONOMIC OUTLOOK

5.3.1 GDP TRENDS AND FORECAST

5.3.2 TRENDS IN SMART GRID, DIGITAL GRID, AND POWER DISTRIBUTION

INDUSTRY

5.3.3 TRENDS IN DISTRIBUTED ENERGY INTEGRATION AND GRID-EDGE DIGITALIZATION

5.4 VALUE CHAIN ANALYSIS

5.5 ECOSYSTEM ANALYSIS

5.6 PRODUCT MAPPING (DERMS, ADMS, EMS, SCADA, GRID EDGE, VPP)

5.7 PRICING ANALYSIS

5.7.1 COST STRUCTURE AND VARIABILITY

5.7.2 COMMERCIAL MODELS OBSERVED IN MARKET

5.7.3 REGULATORY DRIVERS OF COMMERCIAL STRUCTURE

5.7.4 INTEROPERABILITY STANDARDS AFFECTING DEPLOYMENT COST

5.8 REVENUE STRUCTURE OF DERMS ARCHITECTURE

5.9 GLOBAL DEPLOYMENT ANALYSIS

5.9.1 DERMS DEPLOYMENT, BY REGION

5.9.2 DERMS ADOPTION, BY UTILITY TYPE

5.10 ARCHITECTURE EVOLUTION (CENTRALIZED ? EDGE ? HIERARCHICAL)

5.10.1 TRANSITION TOWARD ADVANCED GRID INFRASTRUCTURE:

5.10.2 REGULATORY AND MARKET FORCES ACCELERATING THE SHIFT

6 TECHNOLOGY ADVANCEMENTS, AI-DRIVEN IMPACT, PATENTS, INNOVATIONS, AND FUTURE APPLICATIONS

6.1 KEY TECHNOLOGIES

6.1.1 CLOUD-NATIVE DERMS PLATFORM AND HIERARCHICAL CONTROL ARCHITECTURE

6.1.2 EDGE CONTROLLER, GRID INTELLIGENCE, AND REAL-TIME DER ORCHESTRATION

6.2 COMPLEMENTARY TECHNOLOGIES

6.2.1 ADMS, SCADA, AND EMS INTEGRATION

6.2.2 IOT, SMART METER, PMU, AND SECURE COMMUNICATION NETWORKS

6.3 ADJACENT TECHNOLOGIES

6.3.1 VPP, DER AGGREGATION, AND MICROGRID

6.3.2 AI ANALYTICS, DIGITAL TWIN, PREDICTIVE GRID OPERATION, AND GRID DIGITAL TWIN

6.4 TECHNOLOGY ROADMAP

6.5 PATENT ANALYSIS

6.6 FUTURE APPLICATIONS

6.7 IMPACT OF AI/GENERATIVE AI ON DERMS ARCHITECTURE & EDGE CONTROL MARKET

6.7.1 TOP USE CASES

6.7.2 BEST PRACTICES FOLLOWED BY DERMS ARCHITECTURE & EDGE CONTROL VENDORS

6.7.3 CASE STUDIES RELATED TO AI IMPLEMENTATION IN DERMS ARCHITECTURE & EDGE CONTROL PLATFORMS

6.7.4 INTERCONNECTED ECOSYSTEM AND IMPACT ON MARKET PLAYERS

6.7.5 CLIENTS' READINESS TO ADOPT AI-ENABLED DERMS ARCHITECTURE & EDGE CONTROL SOLUTIONS

7 REGULATORY LANDSCAPE & SUSTAINABILITY INITIATIVES

7.1 REGULATORY AND COMPLIANCE LANDSCAPE

7.1.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

7.1.2 INDUSTRY STANDARDS

7.2 SUSTAINABILITY INITIATIVES

7.3 SUSTAINABILITY APPLICATIONS

7.4 IMPACT OF REGULATORY POLICIES ON SUSTAINABILITY INITIATIVE

7.5 CERTIFICATIONS, LABELING, AND ECO-STANDARDS

8 CUSTOMER LANDSCAPE AND BUYING BEHAVIOR

8.1 INTRODUCTION

8.2 DECISION-MAKING PROCESS

8.2.1 GRID OPERATIONAL REQUIREMENTS AND USE CASE SEQUENCING

8.2.2 INTEGRATION READINESS, INTEROPERABILITY, AND PROTOCOL COMPLIANCE

8.2.3 REGULATORY COMPLIANCE AND MARKET PARTICIPATION READINESS

8.2.4 SCALABILITY AND LONG-TERM ARCHITECTURAL FLEXIBILITY

8.2.5 CYBERSECURITY POSTURE AND DATA GOVERNANCE

8.2.6 TOTAL COST OF OWNERSHIP AND DEMONSTRABLE ROI

8.3 KEY STAKEHOLDERS INVOLVED IN BUYING PROCESS AND THEIR EVALUATION CRITERIA

8.3.1 KEY STAKEHOLDERS IN BUYING PROCESS

8.3.2 BUYING CRITERIA

8.3.3 ECOSYSTEM INTERACTION

8.3.4 TECHNOLOGY RELATIONSHIPS

8.3.5 STRATEGIC INDUSTRY PERSPECTIVE

8.4 CUSTOMER BUYING PROCESS

8.5 ADOPTION BARRIERS AND INTERNAL CHALLENGES

8.6 MARKET PROFITABILITY

8.6.1 REVENUE POTENTIAL

8.6.2 COST DYNAMICS AND MANUFACTURING ECONOMICS

8.6.3 MARGIN OPPORTUNITIES, BY APPLICATION PRODUCT TYPE

9 VOICE OF CUSTOMER (VOC) ANALYSIS

9.1 RESEARCH METHODOLOGY & RESPONDENT PROFILE

9.2 DERMS ADOPTION DRIVERS & CUSTOMER PRIORITIES

9.3 BUYING JOURNEY & DECISION-MAKING PROCESS

9.4 DEPLOYMENT CHALLENGES & IMPROVEMENT OPPORTUNITIES

9.5 CUSTOMER PERCEPTION OF EXISTING DERMS SOLUTIONS

9.6 ANONYMIZED & DATED CUSTOMER QUOTES

10 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE

10.1 INTRODUCTION

10.2 GRID DERMS

10.2.1 CENTRALIZED DER ORCHESTRATION AND GRID VISIBILITY FEATURES TO DRIVE MARKET

10.3 FIELD EDGE CONTROLLERS

10.3.1 FASTER RESPONSE TIMES AND AUTONOMOUS DECISION-MAKING ABILITY TO BOOST ADOPTION

10.4 HIERARCHICAL DERMS

10.4.1 RAPID TRANSITION OF UTILITIES TOWARD DECENTRALIZED, DIGITAL, AND INTELLIGENT ELECTRICITY NETWORKS TO FUEL ADOPTION

11 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION

11.1 INTRODUCTION

11.2 GRID FLEXIBILITY & NETWORK OPTIMIZATION

11.2.1 PRESSING NEED TO REDUCE INTERCONNECTION QUEUE DELAYS AND GRID CONGESTION ISSUES TO FACILITATE SEGMENTAL GROWTH

11.3 DISTRIBUTED ENERGY RESOURCE COORDINATION

11.3.1 GROWING COMPLEXITY OF DER PORTFOLIOS TO ELEVATE DEMAND FOR COORDINATION PLATFORMS

11.4 MICROGRID & LOCAL ENERGY MANAGEMENT

11.4.1 RISING POWER DEMAND AND CONSTRAINED GRID INTERCONNECTIONS TO FOSTER SEGMENTAL GROWTH

11.5 GRID SERVICES & DEMAND FLEXIBILITY

11.5.1 EXPANDING ANCILLARY SERVICE MARKETS AND EVOLVING COMPENSATION FRAMEWORKS TO SUPPORT SEGMENTAL GROWTH

12 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER

12.1 INTRODUCTION

12.2 DISTRIBUTION SYSTEM OPERATORS

12.2.1 LARGE-SCALE GRID MODERNIZATION PROGRAMS TO SPIKE DERMS ADOPTION AMONG DISTRIBUTION SYSTEM OPERATORS

12.3 DISTRIBUTED ENERGY ASSET OWNERS

12.3.1 UTILITY-SCALE DER OWNERS

12.3.1.1 Growing size and geographic spread of utility-scale portfolios to support segmental growth

12.3.2 INDUSTRIAL MICROGRID OWNERS

12.3.2.1 Rising energy costs and focus on operational resilience to drive market

13 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION

13.1 INTRODUCTION

13.2 NORTH AMERICA

13.2.1 US

13.2.1.1 Increasing grid modernization investments to accelerate market growth

13.2.2 CANADA

13.2.2.1 Rising renewable energy deployment and electrification initiatives to support market growth

13.2.3 MEXICO

13.2.3.1 Pressing need to modernize aging distribution infrastructure to create growth opportunities

13.3 EUROPE

13.3.1 GERMANY

13.3.1.1 Escalating investment in advanced metering infrastructure to spur demand

13.3.2 DENMARK

13.3.2.1 Growing demand for edge-enabled control solutions to contribute to market expansion

13.3.3 UK

13.3.3.1 Growing trend of edge-enabled grid technologies to strengthen network flexibility and reliability to bolster market growth

13.3.4 FRANCE

13.3.4.1 Rising funding toward digital substations and intelligent distribution management systems to foster market growth

13.3.5 REST OF EUROPE

13.4 ASIA PACIFIC

13.4.1 CHINA

13.4.1.1 Large-scale renewable energy deployment and grid modernization to reinforce DERMS adoption

13.4.2 AUSTRALIA

13.4.2.1 High rooftop solar penetration and grid flexibility initiatives to support DERMS adoption

13.4.3 SOUTH KOREA

13.4.3.1 Smart grid investments and digital utility transformation to strengthen market growth

13.4.4 JAPAN

13.4.4.1 Growing use of intelligent edge devices and digital grid technologies to contribute to market growth

13.4.5 REST OF ASIA PACIFIC

13.5 SOUTH AMERICA

13.5.1 BRAZIL

13.5.1.1 Elevating utility-scale renewable energy projects to spur DERMS adoption

13.5.2 ARGENTINA

13.5.2.1 Increasing deployment of distributed solar PV, battery storage systems, and industrial microgrids to augment market growth

13.5.3 REST OF SOUTH AMERICA

13.6 MIDDLE EAST & AFRICA

13.6.1 GCC

13.6.1.1 Smart grid investments and renewable energy expansion to stimulate market growth

13.6.2 SOUTH AFRICA

13.6.2.1 Rising focus on improving network visibility, operational efficiency, and grid flexibility to facilitate DERMS adoption

13.6.3 REST OF MIDDLE EAST & AFRICA

14 COMPETITIVE LANDSCAPE

14.1 INTRODUCTION

14.2 KEY PLAYER COMPETITIVE STRATEGIES/RIGHT TO WIN, 2023–2026

14.3 MARKET SHARE ANALYSIS, 2025

14.4 REVENUE ANALYSIS, 2021–2025

14.5 COMPANY VALUATION AND FINANCIAL METRICS

14.5.1 COMPANY VALUATION

14.5.2 FINANCIAL METRICS

14.6 PRODUCT COMPARISON

14.6.1 SIEMENS (GERMANY)

14.6.2 SCHNEIDER ELECTRIC (FRANCE)

14.6.3 GE VERNOVA (US)

14.6.4 HITACHI ENERGY (SWITZERLAND)

14.6.5 MITSUBISHI ELECTRIC (JAPAN)

14.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2025

- 14.7.1 STARS
- 14.7.2 EMERGING LEADERS
- 14.7.3 PERVASIVE PLAYERS
- 14.7.4 PARTICIPANTS
- 14.7.5 COMPETITIVE BENCHMARKING: KEY PLAYERS, 2025
 - 14.7.5.1 Company footprint
 - 14.7.5.2 Region footprint
 - 14.7.5.3 Type footprint
 - 14.7.5.4 Application footprint
 - 14.7.5.5 End user footprint
- 14.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2025
 - 14.8.1 PROGRESSIVE COMPANIES
 - 14.8.2 RESPONSIVE COMPANIES
 - 14.8.3 DYNAMIC COMPANIES
 - 14.8.4 STARTING BLOCKS
 - 14.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2025
 - 14.8.5.1 Detailed list of key startups/SMEs
- 14.9 COMPETITIVE SCENARIO
 - 14.9.1 PRODUCT LAUNCHES/ENHANCEMENTS
 - 14.9.2 DEALS
 - 14.9.3 EXPANSIONS
 - 14.9.4 OTHER DEVELOPMENTS

15 COMPANY PROFILES

- 15.1 KEY PLAYERS
 - 15.1.1 SIEMENS
 - 15.1.1.1 Business overview
 - 15.1.1.2 Products/Solutions/Services offered
 - 15.1.1.3 Recent developments
 - 15.1.1.3.1 Product launches/enhancements
 - 15.1.1.3.2 Deals
 - 15.1.1.3.3 Other developments
 - 15.1.1.4 MnM view
 - 15.1.1.4.1 Right to win
 - 15.1.1.4.2 Strategic choices
 - 15.1.1.4.3 Weaknesses & competitive threats
 - 15.1.2 SCHNEIDER ELECTRIC
 - 15.1.2.1 Business overview

- 15.1.2.2 Products/Solutions/Services offered
- 15.1.2.3 Recent developments
 - 15.1.2.3.1 Deals
 - 15.1.2.3.2 Other developments
- 15.1.2.4 MnM view
 - 15.1.2.4.1 Right to win
 - 15.1.2.4.2 Strategic choices
 - 15.1.2.4.3 Weaknesses & competitive threats
- 15.1.3 HITACHI ENERGY
 - 15.1.3.1 Business overview
 - 15.1.3.2 Products/Solutions/Services offered
 - 15.1.3.3 Recent developments
 - 15.1.3.3.1 Product launches/enhancements
 - 15.1.3.3.2 Deals
 - 15.1.3.4 MnM view
 - 15.1.3.4.1 Right to win
 - 15.1.3.4.2 Strategic choices
 - 15.1.3.4.3 Weaknesses & competitive threats
- 15.1.4 GE VERNOVA
 - 15.1.4.1 Business overview
 - 15.1.4.2 Products/Solutions/Services offered
 - 15.1.4.3 Recent developments
 - 15.1.4.3.1 Product launches/enhancements
 - 15.1.4.3.2 Deals
 - 15.1.4.3.3 Other developments
 - 15.1.4.4 MnM view
 - 15.1.4.4.1 Right to win
 - 15.1.4.4.2 Strategic choices
 - 15.1.4.4.3 Weaknesses & competitive threats
- 15.1.5 MITSUBISHI ELECTRIC (SMARTER GRID SOLUTIONS) (SGS)
 - 15.1.5.1 Business overview
 - 15.1.5.2 Products/Solutions/Services offered
 - 15.1.5.3 Recent developments
 - 15.1.5.3.1 Deals
 - 15.1.5.4 MnM view
 - 15.1.5.4.1 Right to win
 - 15.1.5.4.2 Strategic choices
 - 15.1.5.4.3 Weaknesses & competitive threats
- 15.1.6 ASPENTECH OSI (EMERSON)

- 15.1.6.1 Business overview
- 15.1.6.2 Products/Solutions/Services offered
- 15.1.6.3 Recent developments
 - 15.1.6.3.1 Deals
 - 15.1.6.3.2 Other developments
- 15.1.6.4 MnM view
 - 15.1.6.4.1 Right to win
 - 15.1.6.4.2 Strategic choices
 - 15.1.6.4.3 Weaknesses & competitive threats
- 15.1.7 ORACLE UTILITIES
 - 15.1.7.1 Business overview
 - 15.1.7.2 Products/Solutions/Services offered
 - 15.1.7.3 Recent developments
 - 15.1.7.3.1 Product launches/enhancements
 - 15.1.7.4 MnM view
 - 15.1.7.4.1 Right to win
 - 15.1.7.4.2 Strategic choices
 - 15.1.7.4.3 Weaknesses & competitive threats
- 15.1.8 MPREST
 - 15.1.8.1 Business overview
 - 15.1.8.2 Products/Solutions/Services offered
 - 15.1.8.3 Recent developments
 - 15.1.8.3.1 Deals
 - 15.1.8.4 MnM view
 - 15.1.8.4.1 Key Strength
 - 15.1.8.4.2 Strategic choices
 - 15.1.8.4.3 Weaknesses & Competitive Threats
- 15.1.9 UPLIGHT
 - 15.1.9.1 Business overview
 - 15.1.9.2 Products/Solutions/Services offered
 - 15.1.9.3 Recent developments
 - 15.1.9.3.1 Product launches/enhancements
 - 15.1.9.3.2 Deals
 - 15.1.9.3.3 Expansions
 - 15.1.9.3.4 Other developments
- 15.1.10 ENODE
 - 15.1.10.1 Business overview
 - 15.1.10.2 Products/Solutions/Services offered
 - 15.1.10.3 Recent developments

- 15.1.10.3.1 Deals
- 15.1.11 LANDIS+GYR
 - 15.1.11.1 Business overview
 - 15.1.11.2 Products/Solutions/Services offered
 - 15.1.11.3 Recent developments
 - 15.1.11.3.1 Product launches/enhancements
 - 15.1.11.3.2 Deals
 - 15.1.11.4 MnM view
 - 15.1.11.4.1 Right to win
 - 15.1.11.4.2 Strategic choices
 - 15.1.11.4.3 Weaknesses & competitive threats
- 15.1.12 OPEN ACCESS TECHNOLOGY INTERNATIONAL (OATI)
 - 15.1.12.1 Business overview
 - 15.1.12.2 Products/Solutions/Services offered
 - 15.1.12.3 Recent developments
 - 15.1.12.3.1 Deals
- 15.1.13 ENERGYHUB
 - 15.1.13.1 Business overview
 - 15.1.13.2 Products/Solutions/Services offered
 - 15.1.13.2.1 Deals
- 15.1.14 ITRON
 - 15.1.14.1 Business overview
 - 15.1.14.2 Products/Solutions/Services offered
 - 15.1.14.3 Recent developments
 - 15.1.14.3.1 Product launches/enhancements
 - 15.1.14.3.2 Deals
- 15.1.15 GENERAC GRID SERVICES
 - 15.1.15.1 Business overview
 - 15.1.15.2 Products/Solutions/Services offered
 - 15.1.15.3 Recent developments
 - 15.1.15.3.1 Product launches/enhancements
 - 15.1.15.3.2 Deals
- 15.1.16 CAMUS ENERGY
 - 15.1.16.1 Business overview
 - 15.1.16.2 Products/Solutions/Services offered
 - 15.1.16.3 Recent developments
 - 15.1.16.3.1 Expansions
 - 15.1.16.3.2 Other developments
- 15.1.17 SURVALENT TECHNOLOGY

- 15.1.17.1 Business overview
- 15.1.17.2 Products/Solutions/Services offered
- 15.1.17.3 Recent developments
 - 15.1.17.3.1 Product launches/enhancements

15.2 OTHER PLAYERS

- 15.2.1 GRIDX
- 15.2.2 GRIDPOINT
- 15.2.3 CONNECTED ENERGY
- 15.2.4 AUTOGRID SYSTEMS, INC.
- 15.2.5 CGI INC.
- 15.2.6 DOOSAN GRIDTECH
- 15.2.7 EVERGEN
- 15.2.8 VIRTUAL PEAKER

16 RESEARCH METHODOLOGY

- 16.1 RESEARCH DATA
- 16.2 SECONDARY AND PRIMARY RESEARCH
 - 16.2.1 SECONDARY DATA
 - 16.2.1.1 List of key secondary sources
 - 16.2.1.2 Key data from secondary sources
 - 16.2.2 PRIMARY DATA
 - 16.2.2.1 Key industry insights
 - 16.2.2.2 Breakdown of primaries
 - 16.2.2.3 Key data from primary sources
- 16.3 MARKET SIZE ESTIMATION
 - 16.3.1 BOTTOM-UP APPROACH
 - 16.3.2 TOP-DOWN APPROACH
- 16.4 MARKET FORECAST APPROACH
 - 16.4.1 DEMAND-SIDE
 - 16.4.1.1 Demand-side assumptions
 - 16.4.1.2 Demand-side calculations
 - 16.4.2 SUPPLY-SIDE
 - 16.4.2.1 Supply-side assumptions
 - 16.4.2.2 Supply-side calculations
- 16.5 FORECAST
- 16.6 DATA TRIANGULATION
- 16.7 RESEARCH LIMITATIONS
- 16.8 RISK ANALYSIS

17 APPENDIX

17.1 DISCUSSION GUIDE

17.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

17.3 CUSTOMIZATION OPTIONS

17.4 RELATED REPORTS

17.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 DERMS ARCHITECTURE & EDGE CONTROL MARKET: INCLUSIONS AND EXCLUSIONS

TABLE 2 APPLICATIONS IN INTERCONNECTED MARKETS

TABLE 3 KEY MOVES AND STRATEGIC FOCUS OF TIER 1/2/3 PLAYERS

TABLE 4 IMPACT OF PORTER'S FIVE FORCES

TABLE 5 GDP PERCENTAGE CHANGE, BY KEY COUNTRY, 2021–2029

TABLE 6 ROLE OF EACH ECOSYSTEM LAYER IN DERMS ARCHITECTURE AND EDGE CONTROL

TABLE 7 ROLE OF COMPANIES IN DERMS ARCHITECTURE & EDGE CONTROL ECOSYSTEM

TABLE 8 PRODUCT MAPPING (DERMS, ADMS, EMS, SCADA, GRID EDGE, VPP)

TABLE 9 DERMS ARCHITECTURE & EDGE CONTROL MARKET: COMMERCIAL MODELS OBSERVED IN THE MARKET

TABLE 10 DERMS ARCHITECTURE & EDGE CONTROL MARKET: REVENUE STRUCTURE

TABLE 11 DERMS ADOPTION, BY UTILITY TYPE

TABLE 12 DERMS ARCHITECTURE & EDGE CONTROL TECHNOLOGY ROADMAP, BY HORIZON

TABLE 13 REPRESENTATIVE DERMS/GRID-EDGE CONTROL PATENT LANDSCAPE

TABLE 14 TOP AI USE CASES IN DERMS & EDGE CONTROL TECHNOLOGIES

TABLE 15 AI-INTEGRATED DERMS ECOSYSTEM AND PLAYER-LEVEL IMPACT

TABLE 16 KEY REGIONAL REGULATIONS AND COMPLIANCE REQUIREMENTS FOR DERMS ARCHITECTURE & EDGE CONTROL

TABLE 17 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND INDUSTRY ORGANIZATIONS

TABLE 19 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND INDUSTRY ORGANIZATIONS

TABLE 20 SOUTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND INDUSTRY ORGANIZATIONS

TABLE 21 MIDDLE EAST AND AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND INDUSTRY ORGANIZATIONS

TABLE 22 KEY INDUSTRY STANDARDS FOR DERMS ARCHITECTURE & EDGE CONTROL

TABLE 23 CERTIFICATIONS, LABELING, AND ECO-STANDARDS FOR DERMS
ARCHITECTURE & EDGE CONTROL

TABLE 24 STRATEGIC BUYING CRITERIA SUMMARY

TABLE 25 STAKEHOLDER LANDSCAPE: DERMS ARCHITECTURE & EDGE
CONTROL MARKET

TABLE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY END USER
(%)

TABLE 27 KEY BUYING CRITERIA, BY END USER

TABLE 28 BUYING CRITERIA: DERMS ARCHITECTURE AND EDGE CONTROL
MARKET

TABLE 29 CUSTOMER BUYING PROCESS: DERMS ARCHITECTURE & EDGE
CONTROL MARKET

TABLE 30 INTERVIEW AND SURVEY RESPONSE METRICS

TABLE 31 RESPONDENT PROFILE TABLE

TABLE 32 CUSTOMER RESPONSES FOR DERMS TYPE PREFERENCE, BY END
USER, 2026

TABLE 33 CUSTOMER RESPONSES FOR APPLICATION PRIORITY, BY END USER,
2026

TABLE 34 DERMS ARCHITECTURE & EDGE CONTROL MARKET: STAKEHOLDER
MAPPING TABLE

TABLE 35 DERMS ARCHITECTURE & EDGE CONTROL MARKET: TYPICAL
PROCUREMENT TIMELINE, BY END USER, 2026

TABLE 36 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE,
2021–2025 (USD MILLION)

TABLE 37 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE,
2026–2031 (USD MILLION)

TABLE 38 GRID DERMS: DERMS ARCHITECTURE & EDGE CONTROL MARKET,
BY REGION, 2021–2025 (USD MILLION)

TABLE 39 GRID DERMS: DERMS ARCHITECTURE & EDGE CONTROL MARKET,
BY REGION, 2026–2031 (USD MILLION)

TABLE 40 FIELD EDGE CONTROLLERS: DERMS ARCHITECTURE & EDGE
CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 41 FIELD EDGE CONTROLLERS: DERMS ARCHITECTURE & EDGE
CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 42 HIERARCHICAL DERMS: DERMS ARCHITECTURE & EDGE CONTROL
MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 43 HIERARCHICAL DERMS: DERMS ARCHITECTURE & EDGE CONTROL
MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 44 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY

APPLICATION, 2021–2025 (USD MILLION)

TABLE 45 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION, 2026–2031 (USD MILLION)

TABLE 46 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2021–2025 (USD MILLION)

TABLE 47 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2026–2031 (USD MILLION)

TABLE 48 GRID FLEXIBILITY & NETWORK OPTIMIZATION: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 49 GRID FLEXIBILITY & NETWORK OPTIMIZATION: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 50 ACTIVE NETWORK MANAGEMENT (ANM): DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 51 ACTIVE NETWORK MANAGEMENT (ANM): DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 52 FLEXIBLE CONNECTIONS: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 53 FLEXIBLE CONNECTIONS: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 54 DISTRIBUTED ENERGY RESOURCE COORDINATION: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 55 DISTRIBUTED ENERGY RESOURCE COORDINATION: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 56 MICROGRID & LOCAL ENERGY MANAGEMENT: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 57 MICROGRID & LOCAL ENERGY MANAGEMENT: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 58 GRID SERVICES & DEMAND FLEXIBILITY: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 59 GRID SERVICES & DEMAND FLEXIBILITY: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 60 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 61 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 62 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 63 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 64 DISTRIBUTION SYSTEM OPERATORS: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 65 DISTRIBUTION SYSTEM OPERATORS: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 66 DISTRIBUTED ENERGY ASSET OWNERS: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 67 DISTRIBUTED ENERGY ASSET OWNERS: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 68 UTILITY-SCALE DER OWNERS: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 69 UTILITY-SCALE DER OWNERS: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 70 INDUSTRIAL MICROGRID OWNERS: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 71 INDUSTRIAL MICROGRID OWNERS: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 72 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2021–2025 (USD MILLION)

TABLE 73 DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY REGION, 2026–2031 (USD MILLION)

TABLE 74 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY COUNTRY, 2021–2025 (USD MILLION)

TABLE 75 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY COUNTRY, 2026–2031 (USD MILLION)

TABLE 76 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE, 2021–2025 (USD MILLION)

TABLE 77 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE, 2026–2031 (USD MILLION)

TABLE 78 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION, 2021–2025 (USD MILLION)

TABLE 79 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL

MARKET, BY APPLICATION, 2026–2031 (USD MILLION)

TABLE 80 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2021–2025 (USD MILLION)

TABLE 81 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2026–2031 (USD MILLION)

TABLE 82 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 83 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 84 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 85 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 86 US: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 87 US: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 88 US: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 89 US: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 90 CANADA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER 2021–2025 (USD MILLION)

TABLE 91 CANADA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 92 CANADA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 93 CANADA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 94 MEXICO: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 95 MEXICO: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 96 MEXICO: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 97 MEXICO: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 98 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY COUNTRY, 2021–2025 (USD MILLION)

TABLE 99 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY COUNTRY, 2026–2031 (USD MILLION)

TABLE 100 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE 2021–2025 (USD MILLION)

TABLE 101 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE, 2026–2031 (USD MILLION)

TABLE 102 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION, 2021–2025 (USD MILLION)

TABLE 103 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION, 2026–2031 (USD MILLION)

TABLE 104 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2021–2025 (USD MILLION)

TABLE 105 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2026–2031 (USD MILLION)

TABLE 106 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 107 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 108 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 109 EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 110 GERMANY: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 111 GERMANY: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 112 GERMANY: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 113 GERMANY: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 114 DENMARK: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 115 DENMARK: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY

END USER, 2026–2031 (USD MILLION)

TABLE 116 DENMARK: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 117 DENMARK: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 118 UK: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 119 UK: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 120 UK: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 121 UK: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 122 FRANCE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 123 FRANCE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 124 FRANCE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 125 FRANCE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 126 REST OF EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 127 REST OF EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 128 REST OF EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 129 REST OF EUROPE: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 130 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY COUNTRY, 2021–2025 (USD MILLION)

TABLE 131 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY COUNTRY, 2026–2031 (USD MILLION)

TABLE 132 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE, 2021–2025 (USD MILLION)

TABLE 133 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE, 2026–2031 (USD MILLION)

TABLE 134 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION, 2021–2025 (USD MILLION)

TABLE 135 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION, 2026–2031 (USD MILLION)

TABLE 136 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2021–2025 (USD MILLION)

TABLE 137 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2026–2031 (USD MILLION)

TABLE 138 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 139 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 140 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 141 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 142 CHINA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 143 CHINA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 144 CHINA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 145 CHINA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 146 AUSTRALIA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 147 AUSTRALIA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 148 AUSTRALIA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 149 AUSTRALIA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 150 SOUTH KOREA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 151 SOUTH KOREA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 152 SOUTH KOREA: DERMS ARCHITECTURE & EDGE CONTROL MARKET,

BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)
TABLE 153 SOUTH KOREA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)
TABLE 154 JAPAN: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)
TABLE 155 JAPAN: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)
TABLE 156 JAPAN: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)
TABLE 157 JAPAN: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)
TABLE 158 REST OF ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)
TABLE 159 REST OF ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)
TABLE 160 REST OF ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)
TABLE 161 REST OF ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)
TABLE 162 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY COUNTRY, 2021–2025 (USD MILLION)
TABLE 163 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY COUNTRY, 2026–2031 (USD MILLION)
TABLE 164 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE, 2021–2025 (USD MILLION)
TABLE 165 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE, 2026–2031 (USD MILLION)
TABLE 166 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION, 2021–2025 (USD MILLION)
TABLE 167 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION, 2026–2031 (USD MILLION)
TABLE 168 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2021–2025 (USD MILLION)
TABLE 169 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2026–2031 (USD MILLION)

TABLE 170 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 171 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 172 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 173 SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 174 BRAZIL: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 175 BRAZIL: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER 2026–2031 (USD MILLION)

TABLE 176 BRAZIL: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 177 BRAZIL: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 178 ARGENTINA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 179 ARGENTINA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 180 ARGENTINA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 181 ARGENTINA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 182 REST OF SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 183 REST OF SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 184 REST OF SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 185 REST OF SOUTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 186 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY COUNTRY, 2021–2025 (USD MILLION)

TABLE 187 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL

MARKET, BY COUNTRY, 2026–2031 (USD MILLION)

TABLE 188 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE, 2021–2025 (USD MILLION)

TABLE 189 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY TYPE, 2026–2031 (USD MILLION)

TABLE 190 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION, 2021–2025 (USD MILLION)

TABLE 191 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY APPLICATION, 2026–2031 (USD MILLION)

TABLE 192 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2021–2025 (USD MILLION)

TABLE 193 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION, 2026–2031 (USD MILLION)

TABLE 194 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 195 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 196 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 197 MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 198 GCC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER 2021–2025 (USD MILLION)

TABLE 199 GCC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 200 GCC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 201 GCC: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 202 SOUTH AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 203 SOUTH AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 204 SOUTH AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD

MILLION)

TABLE 205 SOUTH AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 206 REST OF MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2021–2025 (USD MILLION)

TABLE 207 REST OF MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER, 2026–2031 (USD MILLION)

TABLE 208 REST OF MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2021–2025 (USD MILLION)

TABLE 209 REST OF MIDDLE EAST & AFRICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY DISTRIBUTED ENERGY ASSET OWNER TYPE, 2026–2031 (USD MILLION)

TABLE 210 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN DERMS ARCHITECTURE & EDGE CONTROL MARKET, JANUARY 2023–JULY 2026

TABLE 211 DERMS ARCHITECTURE & EDGE CONTROL MARKET: DEGREE OF COMPETITION, 2025

TABLE 212 DERMS ARCHITECTURE & EDGE CONTROL MARKET: REGION FOOTPRINT

TABLE 213 DERMS ARCHITECTURE & EDGE CONTROL MARKET: TYPE FOOTPRINT

TABLE 214 DERMS ARCHITECTURE & EDGE CONTROL MARKET: APPLICATION FOOTPRINT

TABLE 215 DERMS ARCHITECTURE & EDGE CONTROL MARKET: END USER FOOTPRINT

TABLE 216 DERMS ARCHITECTURE & EDGE CONTROL MARKET: LIST OF KEY STARTUPS/SME PLAYERS

TABLE 218 DERMS ARCHITECTURE & EDGE CONTROL MARKET: COMPETITIVE BENCHMARKING OF STARTUPS/SME PLAYERS (22)

TABLE 219 DERMS ARCHITECTURE & EDGE CONTROL MARKET: PRODUCT LAUNCHES/ENHANCEMENTS, APRIL 2023–JUNE 2026

TABLE 220 DERMS ARCHITECTURE & EDGE CONTROL MARKET: DEALS, APRIL 2023–JUNE 2026

TABLE 221 DERMS ARCHITECTURE & EDGE CONTROL MARKET: EXPANSIONS, APRIL 2023–JUNE 2026

TABLE 222 DERMS ARCHITECTURE & EDGE CONTROL MARKET: OTHER DEVELOPMENTS, APRIL 2023–JUNE 2026

TABLE 223 SIEMENS: COMPANY OVERVIEW

TABLE 224 SIEMENS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 225 SIEMENS: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 226 SIEMENS: DEALS
TABLE 227 SIEMENS: OTHER DEVELOPMENTS
TABLE 228 SCHNEIDER ELECTRIC: COMPANY OVERVIEW
TABLE 229 SCHNEIDER ELECTRIC: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 230 SCHNEIDER ELECTRIC: DEALS
TABLE 231 SCHNEIDER ELECTRIC: OTHER DEVELOPMENTS
TABLE 232 HITACHI ENERGY: COMPANY OVERVIEW
TABLE 233 HITACHI ENERGY: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 234 HITACHI ENERGY: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 235 HITACHI ENERGY: DEALS
TABLE 236 GE VERNOVA: COMPANY OVERVIEW
TABLE 237 GE VERNOVA: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 238 GE VERNOVA: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 239 GE VERNOVA: DEALS
TABLE 240 GE VERNOVA: OTHER DEVELOPMENTS
TABLE 241 MITSUBISHI ELECTRIC (SMARTER GRID SOLUTIONS) (SGS): COMPANY OVERVIEW
TABLE 242 MITSUBISHI ELECTRIC (SMARTER GRID SOLUTIONS) (SGS): PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 243 MITSUBISHI ELECTRIC (SMARTER GRID SOLUTIONS) (SGS): DEALS
TABLE 244 ASPENTECH OSI (EMERSON): COMPANY OVERVIEW
TABLE 245 ASPENTECH OSI (EMERSON): PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 246 ASPENTECH OSI: DEALS
TABLE 247 ASPENTECH OSI: OTHER DEVELOPMENTS
TABLE 248 ORACLE UTILITIES: COMPANY OVERVIEW
TABLE 249 ORACLE UTILITIES: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 250 ORACLE UTILITIES: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 251 MPREST: COMPANY OVERVIEW
TABLE 252 MPREST: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 253 MPREST: DEALS
TABLE 254 UPLIGHT: COMPANY OVERVIEW
TABLE 255 UPLIGHT: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 256 UPLIGHT: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 257 UPLIGHT: DEALS
TABLE 258 UPLIGHT: EXPANSIONS

TABLE 259 UPLIGHT: OTHER DEVELOPMENTS
TABLE 260 ENODE: COMPANY OVERVIEW
TABLE 261 ENODE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 262 ENODE: DEALS
TABLE 263 LANDIS+GYR: COMPANY OVERVIEW
TABLE 264 LANDIS+GYR: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 265 LANDIS+GYR: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 266 LANDIS+GYR: DEALS
TABLE 267 OATI: COMPANY OVERVIEW
TABLE 268 OATI: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 269 OATI: DEALS
TABLE 270 ENERGYHUB: COMPANY OVERVIEW
TABLE 271 ENERGYHUB: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 272 ENERGYHUB: DEALS
TABLE 273 ITRON: COMPANY OVERVIEW
TABLE 274 ITRON: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 275 ITRON: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 276 ITRON: DEALS
TABLE 277 GENERAC GRID SERVICES: COMPANY OVERVIEW
TABLE 278 GENERAC GRID SERVICES: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 279 GENERAC GRID SERVICES: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 280 GENERAC GRID SERVICES: DEALS
TABLE 281 CAMUS ENERGY: COMPANY OVERVIEW
TABLE 282 CAMUS ENERGY: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 283 CAMUS ENERGY: EXPANSIONS
TABLE 284 CAMUS ENERGY: OTHER DEVELOPMENTS
TABLE 285 SURVALENT TECHNOLOGY: COMPANY OVERVIEW
TABLE 286 SURVALENT TECHNOLOGY: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 287 SURVALENT TECHNOLOGY: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 288 MAJOR SECONDARY SOURCES
TABLE 289 DATA CAPTURED FROM PRIMARY SOURCES
TABLE 290 DERMS ARCHITECTURE & EDGE CONTROL MARKET: RISK ANALYSIS

List Of Figures

LIST OF FIGURES

FIGURE 1 MARKETS COVERED AND REGIONAL SCOPE

FIGURE 2 DERMS ARCHITECTURE & EDGE CONTROL MARKET: DURATION CONSIDERED

FIGURE 3 DERMS ARCHITECTURE & EDGE CONTROL MARKET SCENARIO

FIGURE 4 GLOBAL DERMS ARCHITECTURE & EDGE CONTROL MARKET SIZE, 2021–2031

FIGURE 5 MAJOR STRATEGIES ADOPTED BY KEY PLAYERS IN DERMS ARCHITECTURE & EDGE CONTROL MARKET, 2023–2026

FIGURE 6 DISRUPTIONS INFLUENCING GROWTH OF DERMS ARCHITECTURE & EDGE CONTROL MARKET

FIGURE 7 HIGH-GROWTH SEGMENTS IN DERMS ARCHITECTURE & EDGE CONTROL MARKET, 2026–2031

FIGURE 8 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 9 ACCELERATING DER DEPLOYMENT AND GRID DIGITALIZATION TO DRIVE MARKET

FIGURE 10 GRID DERMS SEGMENT AND ASIA PACIFIC ACCOUNTED FOR LARGEST MARKET SHARE IN 2025

FIGURE 11 GRID DERMS SEGMENT TO DOMINATE DERMS ARCHITECTURE & EDGE CONTROL MARKET FROM 2026 TO 2031

FIGURE 12 GRID FLEXIBILITY & NETWORK OPTIMIZATION SEGMENT TO HOLD LARGEST MARKET SHARE IN 2031

FIGURE 13 DISTRIBUTION SYSTEM OPERATORS SEGMENT TO LEAD MARKET IN 2031

FIGURE 14 CHINA TO REGISTER HIGHEST CAGR IN GLOBAL DERMS ARCHITECTURE & EDGE MARKET DURING FORECAST PERIOD

FIGURE 15 DERMS ARCHITECTURE & EDGE CONTROL MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 16 GLOBAL GRID CONNECTION QUEUE VS. CAPACITY UNLOCKABLE THROUGH GRID-ENHANCING TECHNOLOGIES, 2025 (GW)

FIGURE 17 SHARE OF GLOBAL RENEWABLE CAPACITY ADDITIONS, BY TECHNOLOGY, 2025

FIGURE 18 GLOBAL ESTIMATED GRID HOSTING CAPACITY UNLOCKABLE THROUGH FLEXIBLE CONNECTIONS AND GRID-ENHANCING TECHNOLOGIES, 2025

FIGURE 19 FIGURE 5 GLOBAL ANNUAL GRID INVESTMENT REQUIREMENT,

DERMS Architecture & Edge Control Market by Type (Grid DERMS, Field Edge Controller, Hierarchical DERMS), Appl...

CURRENT VS. 2030 (USD BILLION)

FIGURE 20 PORTER'S FIVE FORCES ANALYSIS

FIGURE 21 DERMS ARCHITECTURE AND EDGE CONTROL VALUE CHAIN ANALYSIS

FIGURE 22 DERMS ARCHITECTURE & EDGE CONTROL MARKET ECOSYSTEM

FIGURE 23 DERMS ARCHITECTURE & EDGE CONTROL MARKET – DECISION-MAKING PROCESS

FIGURE 24 INFLUENCE OF KEY END USERS ON BUYING PROCESS

FIGURE 25 KEY BUYING CRITERIA FOR DERMS ARCHITECTURE & EDGE CONTROL MARKET, BY END USER

FIGURE 26 DERMS ARCHITECTURE & EDGE CONTROL MARKET – KEY MARKET CHALLENGES

FIGURE 27 GRID DERMS DOMINATED MARKET IN 2025

FIGURE 28 GRID FLEXIBILITY & NETWORK OPTIMIZATION APPLICATION LED MARKET IN 2025

FIGURE 29 DISTRIBUTION SYSTEM OPERATORS CAPTURED PROMINENT MARKET SHARE IN 2025

FIGURE 30 ASIA PACIFIC TO REGISTER HIGHEST CAGR IN DERMS ARCHITECTURE & EDGE CONTROL MARKET FROM 2026 TO 2031

FIGURE 31 NORTH AMERICA: DERMS ARCHITECTURE & EDGE CONTROL MARKET SNAPSHOT

FIGURE 32 ASIA PACIFIC: DERMS ARCHITECTURE & EDGE CONTROL MARKET SNAPSHOT

FIGURE 33 DERMS ARCHITECTURE & EDGE CONTROL MARKET SHARE ANALYSIS OF KEY PLAYERS (2025)

FIGURE 34 DERMS ARCHITECTURE & EDGE CONTROL MARKET: REVENUE ANALYSIS OF KEY PLAYERS, 2021–2025

FIGURE 35 COMPANY VALUATION IN DERMS ARCHITECTURE & EDGE CONTROL MARKET (USD BILLION)

FIGURE 36 FINANCIAL METRICS OF KEY PUBLIC PLAYERS IN DERMS ARCHITECTURE & EDGE CONTROL MARKET (EV/EBITDA)

FIGURE 37 PRODUCT COMPARISON IN DERMS ARCHITECTURE AND EDGE CONTROL MARKET

FIGURE 38 DERMS ARCHITECTURE & EDGE CONTROL MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2025

FIGURE 39 DERMS ARCHITECTURE & EDGE CONTROL MARKET: COMPANY FOOTPRINT, 2025

FIGURE 40 DERMS ARCHITECTURE & EDGE CONTROL MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2025

FIGURE 41 SIEMENS: COMPANY SNAPSHOT

FIGURE 42 SCHNEIDER ELECTRIC: COMPANY SNAPSHOT

FIGURE 43 HITACHI ENERGY: COMPANY SNAPSHOT

FIGURE 44 GE VERNOVA: COMPANY SNAPSHOT

FIGURE 45 MITSUBISHI ELECTRIC (SMARTER GRID SOLUTIONS) (SGS):
COMPANY SNAPSHOT

FIGURE 46 LANDIS+GYR: COMPANY SNAPSHOT

FIGURE 47 ITRON: COMPANY SNAPSHOT

FIGURE 48 DERMS ARCHITECTURE & EDGE CONTROL MARKET: RESEARCH
DESIGN

FIGURE 49 DATA CAPTURED FROM SECONDARY SOURCES

FIGURE 50 CORE FINDINGS FROM INDUSTRY EXPERTS

FIGURE 51 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE,
DESIGNATION, AND REGION

FIGURE 52 DERMS ARCHITECTURE & EDGE CONTROL MARKET: BOTTOM-UP
APPROACH

FIGURE 53 DERMS ARCHITECTURE & EDGE CONTROL MARKET: TOP-DOWN
APPROACH

FIGURE 54 KEY METRICS CONSIDERED TO ANALYZE DEMAND FOR DERMS
ARCHITECTURE AND EDGE CONTROL SOLUTIONS

FIGURE 55 KEY METRICS CONSIDERED TO ASSESS SUPPLY OF DERMS
ARCHITECTURE & EDGE CONTROL MARKET

FIGURE 56 DERMS ARCHITECTURE & EDGE CONTROL MARKET: SUPPLY-SIDE
ANALYSIS

FIGURE 57 DERMS ARCHITECTURE & EDGE CONTROL MARKET: DATA
TRIANGULATION

FIGURE 58 DERMS ARCHITECTURE & EDGE CONTROL MARKET: RESEARCH
LIMITATIONS

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