

Depth Filtration Market by Media Type (Cellulose, Activated Carbon), Product (Capsule, Sheet, Module), Application(Final Product Processing (Biologics), cell Clarification, Viral Clearance, Operation Scale (Manufacturing, Lab) - Global Forecast to 2025

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Abstracts

“The increasing adoption of single-use filters by the biopharmaceutical industry is expected to drive the overgrowth of the depth filtration market.”

The global protein engineering market is estimated to grow from USD 1.7 billion in 2019 to USD 2.9 billion by 2025, at a CAGR of 9.0% during the forecast period. The major factors driving the growth of this market include the growing adoption of single-use filters and increasing focus on developing on biologics.

“Cartridge filters segment to account for the largest share of the depth filtration market, by product, in 2019.”

Based on product, the depth filtration market is segmented into cartridge filters, capsule filters, filter modules, filter sheets, plates & frames, accessories and other products. Cartridges formed the largest product segment in this market in 2019 due to the high retention capacity of these filters during large molecule filtration processes.

“Diatomaceous Earth media segment to grow at the highest CAGR in the depth filtration market, by media type, in 2025.”

Based on media type, the depth filtration market is segmented into diatomaceous earth (DE), activated carbon, cellulose, perlite, and other media (glass fibers, quartz, borosilicate, and resin binders). The monoclonal antibodies segment is estimated to

grow at the highest CAGR in this market owing to its ease of use and low cost.

“Cell clarification segment to grow at the highest CAGR in the depth filtration market, by application in 2025.”

Based on the application, the depth filtration market is segmented into final product processing, cell clarification, raw material filtration, diagnostics, and viral clearance. The final product processing segment is further categorized as small-molecule processing and biologics processing. The raw material filtration market is further segmented into media & buffer filtration and bioburden testing. The cell clarification segment is estimated to grow at the highest cagr in this market during the forecast period owing to importance in the cell culture harvesting and low initial cost.

“North America is estimated to be the largest regional market for depth filtration product during the forecast period.”

In 2019, North America accounted for the largest share of the global depth filtration market, majorly due to the rising R&D expenditure and government initiatives in the region.

In-depth interviews were conducted with CEOs, marketing directors, other innovation and technology directors, and executives from various key organizations operating in the depth filtration market. Mentioned below is the breakdown of the interviews:

By Respondent Type: Supply Side: 80%, Demand Side: 20%

By Designation: C-level Executives: 25%, Directors: 18%, Others: 57%

By Region: North America: 50%, Europe: 20%, APAC: 20%, RoW: 10%

The major players operating in the global depth filtration market include Danaher Corporation (US), Merck KGaA (Germany) and Sartorius AG (Germany).

Research Coverage:

The study covers the depth market across various segments. It aims at estimating the market size and the growth potential of this market across different products, applications, media operation scale and regional segments. The study also includes an

in-depth competitive analysis of the key players operating in the market, along with their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report:

This report will help market leaders as well as new entrants in the market by providing information on the closest approximations of the revenue numbers for the overall depth filtration market and its subsegments. It will also help stakeholders to understand the competitive landscape, gain more insights to better position their businesses, and plan suitable go-to-market strategies.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS & EXCLUSIONS
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.2 PRIMARY DATA
 - 2.1.3 MARKET DATA ESTIMATION & TRIANGULATION
 - 2.1.4 DATA TRIANGULATION
- 2.2 MARKET ESTIMATION METHODOLOGY
- 2.3 MARKET GROWTH RATE PROJECTIONS
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 DEPTH FILTRATION MARKET OVERVIEW
- 4.2 ASIA PACIFIC: DEPTH FILTRATION MARKET SHARE, BY OPERATION SCALE & COUNTRY (2018)
- 4.3 DEPTH FILTRATION MARKET, BY PRODUCT
- 4.4 DEPTH FILTRATION MARKET SHARE, BY APPLICATION, 2019 VS. 2025
- 4.5 DEPTH FILTRATION MARKET, BY MEDIA, 2019 VS. 2025 (USD MILLION)

5 MARKET OVERVIEW

5.1 INTRODUCTION

Depth Filtration Market by Media Type (Cellulose, Activated Carbon), Product (Capsule, Sheet, Module), Applica...

5.2 MARKET DYNAMICS

5.2.1 MARKET DRIVERS

5.2.1.1 Increasing adoption of single-use technologies

5.2.1.2 Focus on developing large-molecule biopharmaceuticals

5.2.1.3 Advantages such as low cost and ease of use are driving the uptake of depth filters

5.2.2 OPPORTUNITIES

5.2.2.1 Emerging markets

5.2.3 CHALLENGES

5.2.3.1 Requirement of high capital investments for setting-up production facilities

5.2.4 MARKET TRENDS

5.2.4.1 Increased preference of synthetic depth media over naturally derived media

6 DEPTH FILTRATION MARKET, BY MEDIA

6.1 INTRODUCTION

6.2 DIATOMACEOUS EARTH

6.2.1 DE IS OFTEN USED IN DEPTH FILTERS IN THE BIOTECHNOLOGY INDUSTRY

6.3 CELLULOSE

6.3.1 CELLULOSE-BASED DEPTH FILTERS ARE COST EFFECTIVE

6.4 ACTIVATED CARBON

6.4.1 ACTIVATED CARBON IS ECONOMICAL FOR TRADITIONAL PHARMACEUTICAL MANUFACTURING OPERATIONS

6.5 PERLITE

6.5.1 PERLITE PROVIDES MORE PURITY AS COMPARED TO DIATOMACEOUS EARTH

6.6 OTHER MEDIA

7 DEPTH FILTRATION MARKET, BY PRODUCT

7.1 INTRODUCTION

7.2 CARTRIDGE FILTERS

7.2.1 HIGH DIRT HOLDING CAPACITY & WIDE APPLICATIONS IN MICROBIAL FILTRATION ARE DRIVING THE GROWTH OF THIS SEGMENT

7.3 CAPSULE FILTERS

7.3.1 CAPSULE FILTERS ARE USED IN A WIDE RANGE OF APPLICATIONS

7.4 FILTER MODULES

7.4.1 FILTER MODULES ARE BETTER AND ECONOMIC ALTERNATIVES TO

CARTRIDGE FILTERS

7.5 FILTER SHEETS

7.5.1 FILTER SHEETS ARE USED IN LABORATORIES AND RESEARCH CENTERS

7.6 PLATE & FRAME FILTERS

7.6.1 PLATE & FRAME FILTERS ARE MAJORLY USED IN THE PLASMA FRACTIONATION PROCESS

7.7 ACCESSORIES

7.8 OTHER PRODUCTS

8 DEPTH FILTRATION MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 FINAL PRODUCT PROCESSING

8.2.1 SMALL-MOLECULE PROCESSING

8.2.1.1 Need for purity in API production to support market growth

8.2.2 BIOLOGICS PROCESSING

8.2.2.1 Need for continuous monitoring of raw materials for bioburden to support market growth

8.3 CELL CLARIFICATION

8.3.1 LOW INITIAL COST & MAJOR ROLE IN PRIMARY CELL CLARIFICATION ARE SUPPORTING THE GROWTH OF THIS SEGMENT

8.4 RAW MATERIAL FILTRATION

8.4.1 MEDIA & BUFFER FILTRATION

8.4.1.1 The use of depth filters in diafiltration to process buffers is supporting the growth of this segment

8.4.2 BIOBURDEN TESTING

8.4.2.1 Need for microbial removal during plasma fractionation & vaccine production to support market growth

8.5 DIAGNOSTICS

8.5.1 DEPTH FILTERS PLAY A MAJOR ROLE IN BLOOD SEPARATION

8.6 VIRAL CLEARANCE

8.6.1 CHARGED DEPTH FILTERS ARE IMPLEMENTED FOR VIRUS REMOVAL DURING MABS PRODUCTION

9 DEPTH FILTRATION MARKET, BY OPERATION SCALE

9.1 INTRODUCTION

9.2 MANUFACTURING SCALE

9.2.1 MANUFACTURING SCALE OFFERS A LARGE SCOPE FOR THE

INSTALLATION OF ADVANCED FILTERS

9.3 PILOT SCALE

9.3.1 PILOT-SCALE PLANTS ARE CONSIDERABLY LESS EXPENSIVE TO BUILD AS COMPARED TO FULL-SCALE PLANTS

9.4 LAB SCALE

9.4.1 LAB-SCALE OPERATIONS REDUCE THE RISK OF FINANCIAL LOSSES AND ASSURE THE OPTIMAL USE OF RESOURCES

10 DEPTH FILTRATION MARKET, BY REGION

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 US

10.2.1.1 Increasing number of R&D investments to drive the demand for depth filtration products in the US

10.2.2 CANADA

10.2.2.1 Government funding to support market growth in Canada

10.3 EUROPE

10.3.1 GERMANY

10.3.1.1 Focus on improving the quality of filtration products has resulted in the greater adoption of depth filters in Germany

10.3.2 UK

10.3.2.1 Increasing demand for economical and efficient separation and purification solutions to drive the demand for depth filtration products in the UK

10.3.3 FRANCE

10.3.3.1 Increasing funding and initiatives from private and public organizations to drive market growth

10.3.4 REST OF EUROPE

10.4 ASIA PACIFIC

10.4.1 CHINA

10.4.1.1 China is the largest market for depth filtration products in the APAC

10.4.2 JAPAN

10.4.2.1 Need for safety and efficacy in drug manufacturing processes to drive market growth in Japan

10.4.3 REST OF ASIA PACIFIC

10.5 LATIN AMERICA

10.5.1 BRAZIL IS A MAJOR CONTRIBUTOR TO THE LATIN AMERICAN DEPTH FILTRATION MARKET

10.6 MIDDLE EAST & AFRICA

10.6.1 GROWTH IN THE PHARMACEUTICALS MARKET IN THIS REGION TO SUPPORT MARKET GROWTH

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 MARKET RANKING ANALYSIS

11.3 COMPETITIVE LEADERSHIP MAPPING

11.3.1 VISIONARY LEADERS

11.3.2 DYNAMIC DIFFERENTIATORS

11.3.3 INNOVATORS

11.3.4 EMERGING COMPANIES

11.4 COMPETITIVE SCENARIO

11.4.1 KEY PRODUCT LAUNCHES

11.4.2 KEY EXPANSIONS

11.4.3 KEY PARTNERSHIPS & COLLABORATIONS

12 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View)*

12.1 DANAHER CORPORATION

12.2 MERCK KGAA

12.3 SARTORIUS AG

12.4 GE HEALTHCARE

12.5 3M

12.6 PARKER HANNIFIN CORPORATION

12.7 PORVAIR FILTRATION GROUP (A PART OF PORVAIR PLC)

12.8 ERTELAISOP

12.9 MEISSNER FILTRATION PRODUCTS, INC.

12.10 DONALDSON COMPANY, INC.

12.11 GRAVER TECHNOLOGIES

12.12 EATON CORPORATION

12.13 REPLIGEN CORPORATION

12.14 SAINT-GOBAIN PERFORMANCE PLASTICS

12.15 FILTROX AG

12.16 PURE PROCESS

12.17 AMAZON FILTERS LTD.

12.18 CLARIANCE TECHNIQUE

12.19 MICROFILT INDIA PVT. LTD.

12.20 GUSMER ENTERPRISES

*Business Overview, Products Offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 2 DIATOMACEOUS EARTH FILTERS MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 3 NORTH AMERICA: DIATOMACEOUS EARTH FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 4 EUROPE: DIATOMACEOUS EARTH FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 5 APAC: DIATOMACEOUS EARTH FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 6 CELLULOSE FILTERS MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 7 NORTH AMERICA: CELLULOSE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 8 EUROPE: CELLULOSE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 9 APAC: CELLULOSE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 10 ACTIVATED CARBON FILTERS MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 11 NORTH AMERICA: ACTIVATED CARBON FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 12 EUROPE: ACTIVATED CARBON FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 13 APAC: ACTIVATED CARBON FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 14 PERLITE FILTERS MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 15 NORTH AMERICA: PERLITE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 16 EUROPE: PERLITE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 17 APAC: PERLITE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 18 DEPTH FILTRATION MARKET FOR OTHER MEDIA, BY REGION, 2017–2025 (USD MILLION)

TABLE 19 NORTH AMERICA: DEPTH FILTRATION MARKET FOR OTHER MEDIA, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 20 EUROPE: DEPTH FILTRATION MARKET FOR OTHER MEDIA, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 21 APAC: DEPTH FILTRATION MARKET FOR OTHER MEDIA, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 22 DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 23 DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (UNITS)

TABLE 24 CARTRIDGE FILTERS MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 25 NORTH AMERICA: CARTRIDGE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 26 EUROPE: CARTRIDGE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 27 APAC: CARTRIDGE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 28 CAPSULE FILTERS MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 29 NORTH AMERICA: CAPSULE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 30 EUROPE: CAPSULE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 31 APAC: CAPSULE FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 32 FILTER MODULES MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 33 NORTH AMERICA: FILTER MODULES MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 34 EUROPE: FILTER MODULES MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 35 APAC: FILTER MODULES MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 36 FILTER SHEETS MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 37 NORTH AMERICA: FILTER SHEETS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 38 EUROPE: FILTER SHEETS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 39 APAC: FILTER SHEETS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 40 PLATE & FRAME FILTERS MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 41 NORTH AMERICA: PLATE & FRAME FILTERS MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 42 EUROPE: PLATE & FRAME FILTERS MARKET, BY COUNTRY, 2017–2025

(USD MILLION)

TABLE 43 APAC: PLATE & FRAME FILTERS MARKET, BY COUNTRY, 2017–2025

(USD MILLION)

TABLE 44 FILTER ACCESSORIES MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 45 NORTH AMERICA: FILTER ACCESSORIES MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 46 EUROPE: FILTER ACCESSORIES MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 47 APAC: FILTER ACCESSORIES MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 48 DEPTH FILTRATION MARKET FOR OTHER PRODUCTS, BY REGION, 2017–2025 (USD MILLION)

TABLE 49 NORTH AMERICA: DEPTH FILTRATION MARKET FOR OTHER PRODUCTS, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 50 EUROPE: DEPTH FILTRATION MARKET FOR OTHER PRODUCTS, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 51 APAC: DEPTH FILTRATION MARKET FOR OTHER PRODUCTS, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 52 DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 53 DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 54 DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY REGION, 2017–2025 (USD MILLION)

TABLE 55 NORTH AMERICA: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 56 EUROPE: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 57 APAC: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 58 DEPTH FILTRATION MARKET FOR SMALL-MOLECULE PROCESSING, BY REGION, 2017–2025 (USD MILLION)

TABLE 59 DEPTH FILTRATION MARKET FOR BIOLOGICS PROCESSING, BY REGION, 2017–2025 (USD MILLION)

TABLE 60 DEPTH FILTRATION MARKET FOR CELL CLARIFICATION, BY REGION, 2017–2025 (USD MILLION)

TABLE 61 NORTH AMERICA: DEPTH FILTRATION MARKET FOR CELL CLARIFICATION, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 62 EUROPE: DEPTH FILTRATION MARKET FOR CELL CLARIFICATION, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 63 APAC: DEPTH FILTRATION MARKET FOR CELL CLARIFICATION, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 64 DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 65 DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY REGION, 2017–2025 (USD MILLION)

TABLE 66 NORTH AMERICA: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 67 EUROPE: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 68 APAC: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 69 DEPTH FILTRATION MARKET FOR MEDIA & BUFFER FILTRATION, BY REGION, 2017–2025 (USD MILLION)

TABLE 70 DEPTH FILTRATION MARKET FOR BIOBURDEN TESTING, BY REGION, 2017–2025 (USD MILLION)

TABLE 71 DEPTH FILTRATION MARKET FOR DIAGNOSTICS, BY REGION, 2017–2025 (USD MILLION)

TABLE 72 NORTH AMERICA: DEPTH FILTRATION MARKET FOR DIAGNOSTICS, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 73 EUROPE: DEPTH FILTRATION MARKET FOR DIAGNOSTICS, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 74 APAC: DEPTH FILTRATION MARKET FOR DIAGNOSTICS, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 75 DEPTH FILTRATION MARKET FOR VIRAL CLEARANCE, BY REGION, 2017–2025 (USD MILLION)

TABLE 76 NORTH AMERICA: DEPTH FILTRATION MARKET FOR VIRAL CLEARANCE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 77 EUROPE: DEPTH FILTRATION MARKET FOR VIRAL CLEARANCE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 78 APAC: DEPTH FILTRATION MARKET FOR VIRAL CLEARANCE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 79 DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 80 MANUFACTURING-SCALE DEPTH FILTRATION MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 81 PILOT-SCALE DEPTH FILTRATION MARKET, BY REGION, 2017–2025

(USD MILLION)

TABLE 82 LAB-SCALE DEPTH FILTRATION MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 83 DEPTH FILTRATION MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 84 NORTH AMERICA: DEPTH FILTRATION MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 85 NORTH AMERICA: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 86 NORTH AMERICA: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 87 NORTH AMERICA: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 88 NORTH AMERICA: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 89 NORTH AMERICA: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 90 NORTH AMERICA: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 91 US: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 92 US: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 93 US: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 94 US: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 95 US: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 96 US: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 97 CANADA: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 98 CANADA: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 99 CANADA: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 100 CANADA: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 101 CANADA: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 102 CANADA: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 103 EUROPE: DEPTH FILTRATION MARKET, BY COUNTRY/REGION, 2017–2025 (USD MILLION)

TABLE 104 EUROPE: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 105 EUROPE: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 106 EUROPE: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 107 EUROPE: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 108 EUROPE: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 109 EUROPE: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 110 GERMANY: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 111 GERMANY: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 112 GERMANY: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 113 GERMANY: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 114 GERMANY: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 115 GERMANY: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 116 UK: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 117 UK: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 118 UK: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 119 UK: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 120 UK: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 121 UK: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION,

BY TYPE, 2017–2025 (USD MILLION)

TABLE 122 FRANCE: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 123 FRANCE: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 124 FRANCE: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 125 FRANCE: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 126 FRANCE: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 127 FRANCE: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 128 ROE: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 129 ROE: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 130 ROE: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 131 ROE: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 132 ROE: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 133 ROE: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 134 APAC: DEPTH FILTRATION MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 135 APAC: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 136 APAC: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 137 APAC: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 138 APAC: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 139 APAC: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 140 APAC: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 141 CHINA: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 142 CHINA: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 143 CHINA: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 144 CHINA: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 145 CHINA: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 146 CHINA: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 147 JAPAN: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 148 JAPAN: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 149 JAPAN: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 150 JAPAN: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 151 JAPAN: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 152 JAPAN: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 153 ROAPAC: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 154 ROAPAC: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD MILLION)

TABLE 155 ROAPAC: DEPTH FILTRATION MARKET, BY OPERATION SCALE, 2017–2025 (USD MILLION)

TABLE 156 ROAPAC: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 157 ROAPAC: DEPTH FILTRATION MARKET FOR FINAL PRODUCT PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 158 ROAPAC: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 159 LATAM: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD MILLION)

TABLE 160 LATAM: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD

MILLION)

TABLE 161 LATAM: DEPTH FILTRATION MARKET, BY OPERATION SCALE,
2017–2025 (USD MILLION)

TABLE 162 LATAM: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025
(USD MILLION)

TABLE 163 LATAM: DEPTH FILTRATION MARKET FOR FINAL PRODUCT
PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 164 LATAM: DEPTH FILTRATION MARKET FOR RAW MATERIAL
FILTRATION, BY TYPE, 2017–2025 (USD MILLION)

TABLE 165 MEA: DEPTH FILTRATION MARKET, BY PRODUCT, 2017–2025 (USD
MILLION)

TABLE 166 MEA: DEPTH FILTRATION MARKET, BY MEDIA, 2017–2025 (USD
MILLION)

TABLE 167 MEA: DEPTH FILTRATION MARKET, BY OPERATION SCALE,
2017–2025 (USD MILLION)

TABLE 168 MEA: DEPTH FILTRATION MARKET, BY APPLICATION, 2017–2025
(USD MILLION)

TABLE 169 MEA: DEPTH FILTRATION MARKET FOR FINAL PRODUCT
PROCESSING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 170 MEA: DEPTH FILTRATION MARKET FOR RAW MATERIAL FILTRATION,
BY TYPE, 2017–2025 (USD MILLION)

List Of Figures

LIST OF FIGURES

- FIGURE 1 BREAKDOWN OF PRIMARIES: DEPTH FILTRATION MARKET
- FIGURE 2 DATA TRIANGULATION METHODOLOGY
- FIGURE 3 MARKET SIZE ESTIMATION: APPROACH 1 (REVENUE-BASED ESTIMATION)
- FIGURE 4 MARKET SIZE ESTIMATION: APPROACH 2 (TOP-DOWN APPROACH)
- FIGURE 5 DEPTH FILTRATION MARKET SIZE (USD BILLION)
- FIGURE 6 DEPTH FILTRATION MARKET CAGR PROJECTIONS (COMPANY GROWTH RATE)
- FIGURE 7 DEPTH FILTRATION MARKET: FINAL CAGR PROJECTIONS (2019-2025)
- FIGURE 8 DEPTH FILTRATION MARKET CAGR PROJECTIONS FROM THE ANALYSIS OF DEMAND-SIDE DRIVERS, OPPORTUNITIES, & CHALLENGES
- FIGURE 9 DEPTH FILTRATION MARKET SHARE, BY PRODUCT, 2018
- FIGURE 10 DEPTH FILTRATION MARKET SHARE, BY APPLICATION, 2018
- FIGURE 11 DEPTH FILTRATION MARKET, BY MEDIA, 2019 VS. 2025
- FIGURE 12 GEOGRAPHICAL SNAPSHOT OF THE DEPTH FILTRATION MARKET
- FIGURE 13 FOCUS ON DEVELOPING LARGE-MOLECULE BIOPHARMACEUTICALS TO DRIVE MARKET GROWTH
- FIGURE 14 MANUFACTURING-SCALE SEGMENT ACCOUNTED FOR THE LARGEST SHARE OF THE ASIA PACIFIC DEPTH FILTRATION MARKET IN 2018
- FIGURE 15 CARTRIDGE FILTERS SEGMENT WILL CONTINUE TO DOMINATE THE DEPTH FILTRATION MARKET IN THE FORECAST PERIOD
- FIGURE 16 FINAL PRODUCT PROCESSING IS THE LARGEST APPLICATION SEGMENT OF THE DEPTH FILTRATION MARKET
- FIGURE 17 DIATOMACEOUS EARTH SEGMENT DOMINATES THE DEPTH FILTRATION MARKET
- IN 2025
- FIGURE 18 NORTH AMERICA: DEPTH FILTRATION MARKET SNAPSHOT
- FIGURE 19 APAC: DEPTH FILTRATION MARKET SNAPSHOT
- FIGURE 20 COMPANY RANKING IN THE DEPTH FILTRATION MARKET, 2018
- FIGURE 21 DEPTH FILTRATION MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2018
- FIGURE 22 DANAHER CORPORATION: COMPANY SNAPSHOT (2018)
- FIGURE 23 MERCK KGAA: COMPANY SNAPSHOT (2018)
- FIGURE 24 SARTORIUS: COMPANY SNAPSHOT (2019)
- FIGURE 25 GE HEALTHCARE: COMPANY SNAPSHOT (2018)

FIGURE 26 3M COMPANY: COMPANY SNAPSHOT (2018)

FIGURE 27 PARKER HANNIFIN: COMPANY SNAPSHOT (2019)

FIGURE 28 PORVAIR PLC: COMPANY SNAPSHOT (2018)

FIGURE 29 DONALDSON COMPANY, INC.: COMPANY SNAPSHOT (2019)

FIGURE 30 EATON CORPORATION: COMPANY SNAPSHOT (2018)

FIGURE 31 REPLIGEN CORPORATION: COMPANY SNAPSHOT (2018)

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