

Dental Surgical Instruments Market by Product (Handheld Instruments, Laser, Dental Handpiece, Ultrasonic Instruments, Consumables), Therapeutic Area (Restorative Dentistry, Orthodontics), Patient Care Setting (Clinic, Hospital) - Global Forecast to 2023

<https://marketpublishers.com/r/D1D59EEA0B4EN.html>

Date: June 2018

Pages: 245

Price: US\$ 5,650.00 (Single User License)

ID: D1D59EEA0B4EN

Abstracts

The dental surgical instruments market is projected to reach to USD 5.96 billion by 2023 from estimated USD 4.48 billion in 2018 at a CAGR of 5.9%. Factors such as the rising incidence of dental diseases, increasing demand for cosmetic dentistry, increasing number of dental practitioners and dental clinics, and growing dental expenditure are expected to drive market growth during the forecast period. Growing dental tourism in emerging markets are expected to present growth opportunities for players in this market. However, the high cost of dental surgical instruments and limited reimbursement for dental surgeries may hinder the growth of this market to a certain extent.

The dental lasers segment is expected to grow at the highest CAGR during the forecast period

On the basis of type of surgical instruments, the dental surgical instruments market is segmented into handheld instruments, handpieces, lasers, electrosurgical systems, and ultrasonic instruments. The dental lasers segment is expected to witness the highest growth during the forecast period. The growth of this segment is attributed to the growing adoption of lasers in various dental surgical procedures and the development of technologically advanced lasers in the dental industry.

The restorative dentistry is projected to witness the highest growth during the forecast period

Based on therapeutic area, the dental surgical instruments market is classified into restorative dentistry, orthodontics, endodontics, and other therapeutic areas. The restorative dentistry segment is expected to grow at the highest CAGR during the forecast period. The increasing prevalence of dental diseases (dental caries and edentulism), rising demand for advanced cosmetic dental procedures, growing adoption of dental implants, growing dental tourism, and increasing dental expenditure are some of the factors driving the demand for restorative dentistry.

The clinics segment is expected to grow at the highest CAGR during the forecast period

On the basis of patient care setting, the dental surgical instruments market is segmented into clinics and hospitals. During the forecast period, the clinics segment is expected to grow at the highest CAGR. Growth in this segment is due to the increasing number of dental practitioners and dental clinics, increasing adoption of advanced technological instruments, and growing target patient population.

Asia Pacific to witness the highest growth during the forecast period

Asia Pacific is expected to witness the highest growth during the forecast period (2018 to 2023). The region's large geriatric population, large patient population, improving healthcare infrastructure, growing dental tourism, and the region's rising demand for advanced surgical instruments are driving the growth of this market.

Break of primary participants from supply side was as mentioned below:

By Company Type – Tier 1–45%, Tier 2–40% and Tier 3–15%

By Designation – C Level–41%, Director Level–30%, Others–29%

By Region – Europe–32%, North America–27%, Asia Pacific–19%, Latin America- 12%, Middle East and Africa–10%

Break of primary participants from demand side was as mentioned below:

By Type of Patient Care Setting– Clinics–74% and Hospitals- 26%

By Designation – General Dentists and Dental Surgeons-42%, Hospital & Clinical Managers–31%, and Hospital Directors & VPs–27%

By Region – North America-30%, Europe–24%, Asia Pacific–20%, Latin America- 16%, Middle East and Africa–10%

Some of the major market players in the dental surgical instruments market are DENTSPLY Sirona Inc. (US), Danaher Corporation (US), 3M Company (US), COLTENE Holding AG (Switzerland), Brasseler USA, A-dec, Inc. (US), Hu-Friedy Manufacturing Company, LLC (US), Integra LifeSciences Holdings Corporation (US), NAKANISHI Inc. (Japan), BIOLASE, Inc. (US), The Yoshida Dental Mfg. Co., Ltd. (Japan), Helmut Zepf Medizintechnik GmbH (Germany), Prima Dental Manufacturing Ltd. (UK), B. Braun Melsungen AG (Germany), AMD Lasers (US), and CAO Group, Inc. (US).

Research Coverage:

The report analyzes the dental surgical instruments market and aims at estimating the market size and future growth potential of this market based on various segments such as product, therapeutic area, patient care setting, and region. The report also includes competitive analysis of the key players in this market along with their company profiles, product offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help them, garner a greater share of the market. Firms purchasing the report could use one or any combination of the below-mentioned strategies to strengthen their position in the market.

This report provides insights into the following pointers:

Market Penetration: Comprehensive information on product portfolios offered by the top players in the global dental surgical instruments market. The report analyzes this market by product, therapeutic area, patient care setting, and region.

Product Enhancement/Innovation: Detailed insights on upcoming trends and product launches in the global dental surgical instruments market

Market Development: Comprehensive information on the lucrative emerging markets by product, therapeutic area, patient care setting, and region

Market Diversification: Exhaustive information about new products or product enhancements, growing geographies, recent developments, and investments in the global dental surgical instruments market

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, and capabilities of leading players in the global dental surgical instruments market.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 MARKET SHARE ESTIMATION
- 2.5 ASSUMPTIONS FOR THE STUDY
- 2.6 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES: MARKET OVERVIEW
- 4.2 ASIA PACIFIC: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2017
- 4.3 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET: GEOGRAPHIC ANALYSIS
- 4.4 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET: GEOGRAPHIC MIX

4.5 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET: DEVELOPING VS. DEVELOPED COUNTRIES/REGIONS

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS: IMPACT ANALYSIS

5.2.1 MARKET DRIVERS

5.2.1.1 Rising incidence of dental diseases

5.2.1.1.1 Dental caries and other periodontal diseases

5.2.1.1.2 Edentulism

5.2.1.2 Growing demand for cosmetic dentistry

5.2.1.3 Increasing number of dental practitioners and dental clinics

5.2.1.4 Growth in dental expenditure

5.2.2 MARKET RESTRAINTS

5.2.2.1 High cost of dental surgical instruments and limited reimbursements for dental surgeries

5.2.3 MARKET OPPORTUNITIES

5.2.3.1 Growing dental tourism in emerging markets

5.2.4 MARKET CHALLENGES

5.2.4.1 Lack of awareness and scarcity of dentists in low-income economies

5.3 MARKET TRENDS

5.3.1 INCREASING USE OF DENTAL LASERS FOR QUICK AND PAINLESS
DENTAL SURGERIES

5.3.2 CONSOLIDATION OF DENTAL PRACTICES

6 DENTAL SURGICAL INSTRUMENTS MARKET, BY PRODUCT

6.1 INTRODUCTION

6.2 INSTRUMENTS

6.2.1 HANDHELD INSTRUMENTS

6.2.2 HANDPIECES

6.2.2.1 Air-driven handpieces

6.2.2.2 Electric handpieces

6.2.2.3 Hybrid handpieces

6.2.3 LASERS

6.2.3.1 Soft-tissue lasers

6.2.3.2 All-tissue lasers

6.2.4 ELECTROSURGICAL SYSTEMS

6.2.5 ULTRASONIC INSTRUMENTS
6.3 CONSUMABLES

7 DENTAL SURGICAL INSTRUMENTS MARKET, BY THERAPEUTIC AREA

7.1 INTRODUCTION
7.2 RESTORATIVE DENTISTRY
7.3 ORTHODONTICS
7.4 ENDODONTICS
7.5 OTHER THERAPEUTIC AREAS

8 DENTAL SURGICAL INSTRUMENTS MARKET, BY PATIENT CARE SETTING

8.1 INTRODUCTION
8.2 CLINICS
8.3 HOSPITALS

9 DENTAL SURGICAL INSTRUMENTS MARKET, BY REGION

9.1 INTRODUCTION
9.2 EUROPE
 9.2.1 GERMANY
 9.2.2 ITALY
 9.2.3 SPAIN
 9.2.4 FRANCE
 9.2.5 UK
 9.2.6 REST OF EUROPE
9.3 NORTH AMERICA
 9.3.1 US
 9.3.2 CANADA
9.4 ASIA PACIFIC
 9.4.1 JAPAN
 9.4.2 CHINA
 9.4.3 INDIA
 9.4.4 REST OF ASIA PACIFIC
9.5 LATIN AMERICA
 9.5.1 BRAZIL
 9.5.2 ARGENTINA
 9.5.3 MEXICO

- 9.5.4 REST OF LATIN AMERICA
- 9.6 MIDDLE EAST & AFRICA

10 COMPETITIVE LANDSCAPE

- 10.1 INTRODUCTION
- 10.2 PRODUCT PORTFOLIO MATRIX
 - 10.2.1 DENTAL SURGICAL INSTRUMENTS & CONSUMABLES PRODUCT PORTFOLIO MATRIX
- 10.3 REVENUE ANALYSIS (2017)
- 10.4 GEOGRAPHIC REACH OF TOP MARKET PLAYERS (2017)
- 10.5 MARKET SHARE ANALYSIS
 - 10.5.1 DENTAL LASERS
 - 10.5.2 DENTAL HANDPIECES
- 10.6 COMPETITIVE SITUATIONS AND TRENDS
 - 10.6.1 PRODUCT LAUNCHES AND UPGRADES
 - 10.6.2 AGREEMENTS, PARTNERSHIPS, AND COLLABORATIONS
 - 10.6.3 MERGERS & ACQUISITIONS
 - 10.6.4 EXPANSIONS

11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)*

- 11.1 DENTSPLY SIRONA INC.
- 11.2 DANAHER CORPORATION
- 11.3 3M COMPANY
- 11.4 COLTENE HOLDING AG
- 11.5 BRASSELER USA
- 11.6 A-DEC INC.
- 11.7 HU-FRIEDY MANUFACTURING COMPANY, LLC
- 11.8 INTEGRA LIFESCIENCES HOLDINGS CORPORATION
- 11.9 NAKANISHI INC.
- 11.10 BIOLASE, INC.
- 11.11 THE YOSHIDA DENTAL MFG. CO., LTD.
- 11.12 HELMUT ZEPF MEDIZINTECHNIK GMBH
- 11.13 PRIMA DENTAL MANUFACTURING LTD.
- 11.14 B. BRAUN MELSUNGEN AG

11.15 AMD LASERS

11.16 CAO GROUP, INC.

*Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

12 APPENDIX

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.5 AVAILABLE CUSTOMIZATIONS

12.6 RELATED REPORTS

12.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 EXCHANGE RATES UTILIZED FOR THE CONVERSION TO USD IN THIS REPORT

Table 2 PERCENTAGE OF INDIVIDUALS WITH UNTREATED DENTAL CARIES IN THE US (2016)

Table 3 INCREASE IN GERIATRIC POPULATION FROM 2000 TO 2015 ACROSS THE GLOBE

Table 4 PERCENTAGE OF EDENTULOUS INDIVIDUALS IN THE GERIATRIC POPULATION

Table 5 DENTIST POPULATION, BY COUNTRY, 2012 VS. 2015

Table 6 PER CAPITA DENTAL EXPENDITURE IN EUROPEAN COUNTRIES, 2008 VS. 2013 (USD)

Table 7 ESTIMATED WORLDWIDE DENTAL EXPENDITURE FOR 2015

Table 8 COST OF DENTAL SURGICAL INSTRUMENTS, 2017 (USD)

Table 9 FEES AND REIMBURSEMENT RATES FOR ENDODONTIC SURGERIES IN THE US, 2005 VS. 2014 (USD)

Table 10 FEES AND REIMBURSEMENT RATES FOR PERIODONTAL SURGERIES IN THE US, 2005 VS. 2014 (USD)

Table 11 FEES AND REIMBURSEMENT RATES FOR PROSTHODONTIC SURGERIES IN THE US, 2005 VS. 2014 (USD)

Table 12 FEES AND REIMBURSEMENT RATES FOR ORAL SURGERIES IN THE US, 2005 VS 2014 (USD)

Table 13 TOP DESTINATIONS FOR COST-EFFECTIVE DENTAL TREATMENT

Table 14 NUMBER OF DENTISTS PER MILLION POPULATION, DEVELOPED COUNTRIES VS. LOW-INCOME ECONOMIES, 2015

Table 15 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 16 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 17 DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 18 DENTAL SURGICAL INSTRUMENTS MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 19 DENTAL SURGICAL HANDHELD INSTRUMENTS MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 20 HANDPIECES OFFERED BY KEY MARKET PLAYERS

Table 21 DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 22 DENTAL SURGICAL HANDPIECES MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 23 ADVANTAGES AND DISADVANTAGES OF AIR-DRIVEN HANDPIECES

Table 24 DENTAL SURGICAL AIR-DRIVEN HANDPIECES MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 25 ADVANTAGES AND DISADVANTAGES OF ELECTRIC HANDPIECES

Table 26 DENTAL SURGICAL ELECTRIC HANDPIECES MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 27 ADVANTAGES AND DISADVANTAGES OF HYBRID HANDPIECES

Table 28 DENTAL SURGICAL HYBRID HANDPIECES MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 29 LASERS OFFERED BY KEY MARKET PLAYERS

Table 30 DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 31 DENTAL SURGICAL LASERS MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 32 DENTAL SURGICAL SOFT-TISSUE LASERS MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 33 DENTAL SURGICAL ALL-TISSUE LASERS MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 34 ELECTROSURGICAL SYSTEMS OFFERED BY KEY MARKET PLAYERS

Table 35 DENTAL ELECTROSURGICAL SYSTEMS MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 36 ULTRASONIC INSTRUMENTS OFFERED BY KEY MARKET PLAYERS

Table 37 DENTAL SURGICAL ULTRASONIC INSTRUMENTS MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 38 DENTAL SURGICAL CONSUMABLES MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 39 GLOBAL DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 40 PENETRATION OF DENTAL IMPLANTS, BY COUNTRY, 2015-2017

Table 41 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET FOR RESTORATIVE DENTISTRY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 42 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET FOR ORTHODONTICS, BY COUNTRY, 2016–2023 (USD MILLION)

Table 43 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET FOR ENDODONTICS, BY COUNTRY, 2016–2023 (USD MILLION)

Table 44 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET FOR OTHER THERAPEUTIC AREAS, BY COUNTRY, 2016–2023 (USD MILLION)

Table 45 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 46 COST-COMPARISON OF DENTAL TREATMENTS IN DEVELOPED AND EMERGING COUNTRIES

Table 47 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET FOR CLINICS, BY COUNTRY, 2016–2023 (USD MILLION)

Table 48 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET FOR HOSPITALS, BY COUNTRY, 2016–2023 (USD MILLION)

Table 49 DENTIST DEMOGRAPHICS (2015/2016)

Table 50 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 51 SPENDING ON ORAL HEALTHCARE SERVICES IN EUROPE, BY COUNTRY, 2010–2020 (EUR BILLION)

Table 52 EUROPE: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY COUNTRY/REGION, 2016–2023 (USD MILLION)

Table 53 EUROPE: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 54 EUROPE: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 55 EUROPE: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 56 EUROPE: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 57 EUROPE: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 58 EUROPE: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 59 GERMANY: NUMBER OF DENTISTS, 2012–2015

Table 60 GERMANY: DENTAL INDUSTRY OVERVIEW

Table 61 GERMANY: MACROINDICATORS

Table 62 GERMANY: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 63 GERMANY: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 64 GERMANY: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 65 GERMANY: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE,

2016–2023 (USD MILLION)

Table 66 GERMANY: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 67 GERMANY: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 68 ITALY: MACROINDICATORS

Table 69 ITALY: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 70 ITALY: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 71 ITALY: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 72 ITALY: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 73 ITALY: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 74 ITALY: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 75 SPAIN: MACROINDICATORS

Table 76 SPAIN: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 77 SPAIN: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 78 SPAIN: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 79 SPAIN: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 80 SPAIN: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 81 SPAIN: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 82 FRANCE: MACROINDICATORS

Table 83 FRANCE: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 84 FRANCE: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 85 FRANCE: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 86 FRANCE: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE,

2016–2023 (USD MILLION)

Table 87 FRANCE: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 88 FRANCE: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 89 AVERAGE COST OF DENTAL TREATMENTS IN THE UK IN 2015 (USD)

Table 90 UK: MACROINDICATORS

Table 91 UK: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 92 UK: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 93 UK: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 94 UK: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 95 UK: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 96 UK: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 97 DENTAL IMPLANT PENETRATION, BY COUNTRY (PER 10,000 POPULATION)

Table 98 ROE: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 99 ROE: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 100 ROE: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 101 ROE: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 102 ROE: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 103 ROE: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 104 DENTAL IMPLANTS PER 10,000 POPULATION AND AVERAGE NUMBER OF IMPLANTS PLACED PER DENTIST

Table 105 NORTH AMERICA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 106 NORTH AMERICA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 107 NORTH AMERICA: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 108 NORTH AMERICA: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 109 NORTH AMERICA: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 110 NORTH AMERICA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 111 NORTH AMERICA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 112 US: NUMBER OF DENTISTS, BY TYPE OF PRACTICE, 2007 TO 2017

Table 113 US: GROWTH IN DENTAL EXPENDITURE, 2010 TO 2016 (USD BILLION)

Table 114 COST OF DENTAL IMPLANTS IN THE US VERSUS OTHER COUNTRIES

Table 115 US: MACROINDICATORS

Table 116 US: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 117 US: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 118 US: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 119 US: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 120 US: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 121 US: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 122 CANADA: MACROINDICATORS

Table 123 CANADA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 124 CANADA: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 125 CANADA: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 126 CANADA: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 127 CANADA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 128 CANADA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES

MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 129 ASIA PACIFIC: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY COUNTRY/REGION, 2016–2023 (USD MILLION)

Table 130 ASIA PACIFIC: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 131 ASIA PACIFIC: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 132 ASIA PACIFIC: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 133 ASIA PACIFIC: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 134 ASIA PACIFIC: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 135 ASIA PACIFIC: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 136 JAPAN: MACROINDICATORS

Table 137 JAPAN: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 138 JAPAN: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 139 JAPAN: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 140 JAPAN: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 141 JAPAN: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 142 JAPAN: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 143 CHINA: GROWTH IN THE NUMBER OF DENTISTS, 2010–2013

Table 144 CHINA: MACROINDICATORS

Table 145 CHINA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 146 CHINA: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 147 CHINA: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 148 CHINA: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 149 CHINA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES

MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 150 CHINA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES

MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 151 COST COMPARISON OF DENTAL TREATMENTS: INDIA VS. US & UK

Table 152 INDIA: MACROINDICATORS

Table 153 INDIA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES

MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 154 INDIA: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE,
2016–2023 (USD MILLION)

Table 155 INDIA: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD
MILLION)

Table 156 INDIA: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023
(USD MILLION)

Table 157 INDIA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES
MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 158 INDIA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES
MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 159 ROAPAC: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES
MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 160 ROAPAC: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE,
2016–2023 (USD MILLION)

Table 161 ROAPAC: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023
(USD MILLION)

Table 162 ROAPAC: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE,
2016–2023 (USD MILLION)

Table 163 ROAPAC: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES
MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 164 ROAPAC: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES
MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 165 LATIN AMERICA: DENTAL SURGICAL INSTRUMENTS AND
CONSUMABLES MARKET, BY COUNTRY/REGION, 2016–2023 (USD MILLION)

Table 166 LATIN AMERICA: DENTAL SURGICAL INSTRUMENTS AND
CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 167 LATIN AMERICA: DENTAL SURGICAL INSTRUMENTS MARKET, BY
TYPE, 2016–2023 (USD MILLION)

Table 168 LATIN AMERICA: DENTAL SURGICAL LASERS MARKET, BY TYPE,
2016–2023 (USD MILLION)

Table 169 LATIN AMERICA: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE,
2016–2023 (USD MILLION)

Table 170 LATIN AMERICA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 171 LATIN AMERICA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 172 BRAZIL: GERIATRIC POPULATION BETWEEN 1920 AND 2040

Table 173 BRAZIL: MACROINDICATORS

Table 174 BRAZIL: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 175 BRAZIL: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 176 BRAZIL: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 177 BRAZIL: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 178 BRAZIL: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 179 BRAZIL: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 180 ARGENTINA: MACROINDICATORS

Table 181 ARGENTINA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 182 ARGENTINA: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 183 ARGENTINA: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 184 ARGENTINA: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 185 ARGENTINA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 186 ARGENTINA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 187 COST COMPARISON OF DENTAL PROCEDURES: US VS. MEXICO

Table 188 MEXICO: MACROINDICATORS

Table 189 MEXICO: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 190 MEXICO: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 191 MEXICO: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023

(USD MILLION)

Table 192 MEXICO: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 193 MEXICO: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 194 MEXICO: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 195 GERIATRIC POPULATION IN REST OF LATIN AMERICAN COUNTRIES

Table 196 ROLA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 197 ROLA: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 198 ROLA: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 199 ROLA: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 200 ROLA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 201 ROLA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 202 MEA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 203 MEA: DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 204 MEA: DENTAL SURGICAL LASERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 205 MEA: DENTAL SURGICAL HANDPIECES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 206 MEA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2016–2023 (USD MILLION)

Table 207 MEA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2016–2023 (USD MILLION)

Table 208 GROWTH STRATEGY MATRIX

Table 209 DENTAL HANDPIECES MARKET RANK ANALYSIS, BY KEY PLAYER, 2017

Table 210 PRODUCT LAUNCHES AND UPGRADES (2015 – APRIL 2018)

Table 211 AGREEMENTS, PARTNERSHIPS, AND COLLABORATIONS (2015–APRIL 2018)

Table 212 MERGERS & ACQUISITIONS (2015–APRIL 2018)

Table 213 EXPANSIONS (2014–APRIL 2018)

List Of Figures

LIST OF FIGURES

- Figure 1 DENTAL SURGICAL INSTRUMENTS MARKET SEGMENTATION
- Figure 2 RESEARCH DESIGN
- Figure 3 PRIMARY SOURCES
- Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS (SUPPLY SIDE): BY COMPANY TYPE, DESIGNATION, AND REGION
- Figure 5 BREAKDOWN OF PRIMARY INTERVIEWS (DEMAND SIDE): BY PATIENT CARE SETTING, DESIGNATION, AND REGION
- Figure 6 DATA TRIANGULATION METHODOLOGY
- Figure 7 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET: MARKET DYNAMICS
- Figure 8 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PRODUCT, 2018 VS. 2023 (USD MILLION)
- Figure 9 DENTAL SURGICAL INSTRUMENTS MARKET, BY TYPE, 2018 VS. 2023 (USD MILLION)
- Figure 10 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY THERAPEUTIC AREA, 2018 VS. 2023 (USD MILLION)
- Figure 11 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET, BY PATIENT CARE SETTING, 2018 VS 2023 (USD MILLION)
- Figure 12 GEOGRAPHIC SNAPSHOT: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET
- Figure 13 RAPID GROWTH IN THE GERIATRIC POPULATION AND RISING INCIDENCE OF DENTAL CARIES TO DRIVE MARKET GROWTH DURING THE FORECAST PERIOD
- Figure 14 RESTORATIVE DENTISTRY DOMINATED THE MARKET IN 2017
- Figure 15 THE US DOMINATED THE MARKET IN 2017
- Figure 16 EUROPE TO DOMINATE THE MARKET DURING THE FORECAST PERIOD
- Figure 17 CHINA TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD
- Figure 18 AVERAGE COST OF DENTAL IMPLANT SURGICAL TREATMENT, BY COUNTRY, 2017
- Figure 19 TYPES OF DENTAL PRACTICES, 1992–2012
- Figure 20 INSTRUMENTS TO DOMINATE THE DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET DURING THE FORECAST PERIOD
- Figure 21 DENTAL SURGICAL LASERS TO REGISTER THE HIGHEST CAGR

BETWEEN 2018 AND 2023

Figure 22 RESTORATIVE DENTISTRY SEGMENT DOMINATED THE DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET IN 2017

Figure 23 CLINICS DOMINATED THE DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET IN 2017

Figure 24 DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET: GEOGRAPHIC SNAPSHOT

Figure 25 EUROPE: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET SNAPSHOT

Figure 26 NORTH AMERICA: DENTAL SURGICAL INSTRUMENTS AND CONSUMABLES MARKET SNAPSHOT

Figure 27 CHINA: GROWTH IN THE NUMBER OF DENTAL CARE DELIVERY ORGANISATIONS

Figure 28 CHINA: DENTAL CARE DELIVERY ORGANIZATIONS, BY TYPE

Figure 29 KEY DEVELOPMENTS OF MAJOR PLAYERS BETWEEN 2015 AND 2018

Figure 30 DENTAL LASERS MARKET SHARE ANALYSIS, BY KEY PLAYER, 2017

Figure 31 DENTSPLY SIRONA: COMPANY SNAPSHOT (2017)

Figure 32 DANAHER CORPORATION: COMPANY SNAPSHOT (2017)

Figure 33 3M COMPANY: COMPANY SNAPSHOT (2017)

Figure 34 COLTENE HOLDING: COMPANY SNAPSHOT (2017)

Figure 35 INTEGRA LIFESCIENCES: COMPANY SNAPSHOT (2017)

Figure 36 BIOLASE: COMPANY SNAPSHOT (2017)

Figure 37 B. BRAUN: COMPANY SNAPSHOT (2017)

I would like to order

Product name: Dental Surgical Instruments Market by Product (Handheld Instruments, Laser, Dental Handpiece, Ultrasonic Instruments, Consumables), Therapeutic Area (Restorative Dentistry, Orthodontics), Patient Care Setting (Clinic, Hospital) - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/D1D59EEA0B4EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D1D59EEA0B4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970