

Dental Laboratories Market by Material (Metal Ceramic, CAD/CAM Material (Zirconia, Glass Ceramic)), Equipment (Milling Equipment, CAD/CAM System, 3D Printing System, Scanner, Furnace), Prosthetics (Bridge, Crown, Veneers, Denture) - Global Forecast to 2027

<https://marketpublishers.com/r/DFF4776F606EN.html>

Date: May 2022

Pages: 291

Price: US\$ 4,950.00 (Single User License)

ID: DFF4776F606EN

Abstracts

Edentulism (tooth loss) is a major oral health concern among the elderly; according to the WHO (2020), globally, ~19% of individuals aged between 65 and 74 years are edentulous. Periodontal diseases and dental cavities are the major causes of tooth loss. As the elderly are more susceptible to such ailments, the growth of this population segment will increase the number of people suffering from oral health problems globally. According to the UN, the global geriatric population (aged 65 years and above) will increase from 703 million in 2019 to 1.5 billion in 2050. Thus, significant growth in the geriatric population and associated increase in the prevalence of edentulism are expected to propel the dental laboratories market in these regions in the coming years.

“The Metal-ceramics segment held the largest share during the forecast period.”

Metal-ceramics accounted for 47.4% of the dental laboratories market for materials in 2021. Metal-ceramic restorations are thermally bonded to an underlying metal framework cast to fit the tooth or bridge preparation. The high supportive strength of the underlying metal allows metal-ceramic restorations to provide full coverage of the posterior teeth and be used for multiple-tooth bridges. Compared to other indirect restorative materials, metal-ceramics are strong and durable, fracture-resistant, and compatible. However, some patients may show an allergic reaction to the base metals.

“Milling Equipment segment held the largest share during the forecast period.”

In 2021, the dental milling equipment segment accounted for 45.5% of the dental laboratories market for equipment. Dental milling equipment is used to fabricate complete or partial dental restorations. Milling equipment is used to cut crowns, bridges, implant abutments, and other materials such as ceramics, zirconia, alloys, and resins. Dry and wet milling is generally performed depending on the type of material. Zirconia, wax, and PMMA (polymethylmethacrylate) are milled using a dry mill. Zirconia and PMMA are also milled using a wet mill. Wet milling is mostly required while milling glass-ceramics, feldspathic porcelains, and composite resins.

“The crowns segment held the largest share during the forecast period.”

In 2021, crowns accounted for 46.0% of the dental prosthetics market. Crowns are artificial restorations that fit over the remaining part of a prepared tooth to strengthen it and give it the shape of a natural tooth. They are also used to protect the tooth from further damage and cover discolored or misshapen teeth. The durability of dental crowns is generally 10 to 15 years or more if appropriate care is taken and thorough oral sanitation is maintained. Their durability also depends on the accuracy of fabrication and the materials used for manufacturing. The most widely used crown materials are porcelain, PFM, gold, and zirconium.

“Asia Pacific projected to grow at the highest CAGR during the forecast period.”

In 2021, the Asia Pacific accounted for 30.2% of the global dental laboratories market. The growth of the APAC market is driven by several factors, such as the rising geriatric population, growing dental tourism, the increase in the number of dental laboratories, and the increased outsourcing of various manufacturing services to the region. According to the United Nations, the APAC has a high aging population. By 2025, 710 metropolitan cities across the Asia Pacific will be home to 226 million geriatrics, accounting for approximately 11.4% of the population. Furthermore, by 2050, the percentage of the geriatric population in South Korea and China is expected to reach around 34.9% and 23.9%, respectively. Moreover, the incidence of dental caries and gum diseases has increased in Asia Pacific countries. According to the Australian Dental Association, around 11 million new cases of tooth decay are recorded every year in Australia.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key

organizations operating in the dental laboratories market.

By Company Type: Tier 1: 46%, Tier 2: 33%, and Tier 3: 21%

By Designation: C-level Executives: 43%, Directors: 35%, and Others: 22%

By Region: North America: 30%, Europe: 35%, APAC: 24%, Latin America: 14% and Middle East & Africa: 4%

Prominent players in the dental laboratories market are Dentsply Sirona, Inc. (US), Envista Holdings Corporation (US), 3M Company (US), GC Corporation (Japan), Mitsui Chemicals (Japan), Planmeca Oy (Finland), BEGO GmbH & Co, KG (Germany), Ivoclar Vivadent (Liechtenstein), VOCO GmbH (Germany), Shofu Dental Corporation (Japan), VITA Zahnfabrik H. Rauter GmbH & Co. KG (Germany), Kuraray Noritake Dental Inc. (Japan), Amann Girrbach AG (Austria), Sch?tz Dental GmbH (Germany), Nakanishi Inc. (Japan), COLTENE Holding AG (Switzerland), Institut Straumann AG (Switzerland), A-dec Inc. (US), Stratasys (US and Israel), 3D Systems (US), Formlabs (US), Roland DG Corporation (Japan), SHINING 3D (US), and Zirkonzahn (US).

Research Coverage:

This report describes and studies the global dental laboratories based material, equipment, prosthetic type, and regional level. It provides detailed information regarding the major factors influencing the growth of this market. The report includes an in-depth competitive analysis and the product matrix of the prominent players in this market, along with their company profiles, product portfolios, recent developments, and MNM overview.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants in this market and provide information regarding the closest approximations of the revenue numbers for the overall dental laboratories market and its subsegments. This report will help stakeholders to understand the competitive landscape, to gain more insights to better position their businesses, and to plan suitable go-to-market strategies. The report will also help the stakeholders to understand the pulse of the market and provide information on key market drivers, restraints, opportunities, and challenges.

This report provides insights on:

Market Penetration: Comprehensive information on the product portfolios of the top players in the dental laboratories market. The report analyzes this market by material, equipment, prosthetic type, and region

Market Development: Comprehensive information on the lucrative emerging markets, by material, equipment, prosthetic type, and region

Market Diversification: Exhaustive information about the product portfolios, growing geographies, recent developments, and investments in the dental laboratories market

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, and capabilities of the leading players in the dental laboratories market

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS & EXCLUSIONS OF THE STUDY

1.3 MARKET SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 GLOBAL DENTAL LABORATORIES MARKET

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

TABLE 1 STANDARD CURRENCY CONVERSION RATES

1.5 LIMITATIONS

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH APPROACH

FIGURE 2 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 SECONDARY RESEARCH

2.1.3 PRIMARY RESEARCH

FIGURE 3 PRIMARY SOURCES

2.1.3.1 Key data from primary sources

FIGURE 4 INSIGHTS FROM INDUSTRY EXPERTS

2.1.3.2 Breakdown of primary sources

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS

FIGURE 6 PRIMARY SOURCES

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 7 DENTAL LABORATORIES MARKET (INDIRECT RESTORATIVE MATERIALS): BOTTOM-UP APPROACH

FIGURE 8 DENTAL LABORATORIES MARKET (EQUIPMENT): BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 9 TOP-DOWN APPROACH

FIGURE 10 SUPPLY-SIDE MATERIAL AND EQUIPMENT MARKET SIZE

ESTIMATION: REVENUE SHARE ANALYSIS

FIGURE 11 SUPPLY-SIDE DENTAL PROSTHETICS MARKET SIZE ESTIMATION:

REVENUE SHARE ANALYSIS

FIGURE 12 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

FIGURE 13 CAGR PROJECTIONS FROM THE ANALYSIS OF DRIVERS,
RESTRAINTS, OPPORTUNITIES, AND CHALLENGES OF THE DENTAL
LABORATORIES MARKET (2022–2027)

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 14 DATA TRIANGULATION METHODOLOGY

2.4 MARKET SHARE ESTIMATION

2.5 ASSUMPTIONS FOR THE STUDY

2.6 RISK ASSESSMENT

TABLE 2 RISK ASSESSMENT: DENTAL LABORATORIES MARKET

2.7 COVID-19 HEALTH ASSESSMENT

2.8 COVID-19 ECONOMIC ASSESSMENT

2.9 ASSESSMENT OF THE IMPACT OF COVID-19 ON THE ECONOMIC SCENARIO

FIGURE 15 CRITERIA IMPACTING THE GLOBAL ECONOMY

FIGURE 16 RECOVERY SCENARIO OF THE GLOBAL ECONOMY

3 EXECUTIVE SUMMARY

FIGURE 17 DENTAL LABORATORIES MARKET, BY MATERIAL, 2022 VS. 2027 (USD
MILLION)

FIGURE 18 CAD/CAM MATERIALS MARKET, BY TYPE, 2022 VS. 2027 (USD
MILLION)

FIGURE 19 DENTAL LABORATORIES MARKET, BY EQUIPMENT, 2022 VS. 2027
(USD MILLION)

FIGURE 20 DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2022 VS.
2027 (USD MILLION)

FIGURE 21 GEOGRAPHICAL SNAPSHOT OF THE DENTAL LABORATORIES
MARKET

4 PREMIUM INSIGHTS

4.1 DENTAL LABORATORIES MARKET OVERVIEW

FIGURE 22 INCREASING NUMBER OF DENTAL LABORATORIES INVESTING IN
CAD/ CAM TECHNOLOGIES TO DRIVE MARKET GROWTH

4.2 DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE (2022–2027)

FIGURE 23 MILLING EQUIPMENT TO REGISTER THE HIGHEST GROWTH RATE DURING

THE FORECAST PERIOD (2022–2027)

4.3 ASIA PACIFIC: DENTAL LABORATORIES MARKET, BY MATERIAL AND COUNTRY (2021)

FIGURE 24 CHINA ACCOUNTED FOR THE LARGEST SHARE OF THE APAC DENTAL LABORATORIES MARKET IN 2021

4.4 DENTAL LABORATORIES MARKET: GEOGRAPHIC MIX

FIGURE 25 INDIA TO REGISTER THE HIGHEST CAGR DURING THE FORECAST PERIOD

4.5 DENTAL LABORATORIES MARKET: DEVELOPED VS. DEVELOPING MARKETS (USD MILLION)

FIGURE 26 DEVELOPING MARKETS TO REGISTER A HIGHER GROWTH RATE DURING

THE FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 27 DENTAL LABORATORIES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Growth in geriatric population and edentulism cases

TABLE 3 INCREASE IN GERIATRIC POPULATION, 2019 VS 2050

TABLE 4 INCREASE IN THE GERIATRIC POPULATION, 2005–2020

5.2.1.2 Development of technologically advanced solutions

TABLE 5 TECHNOLOGICAL ADVANCEMENTS IN LAB EQUIPMENT & INDIRECT RESTORATIVE MATERIALS

5.2.1.3 Rising incidence of dental caries and other periodontal diseases

5.2.1.4 Increasing outsourcing of manufacturing functions to dental laboratories

5.2.1.5 Increasing number of dental laboratories investing in CAD/CAM

5.2.1.6 Growing dental tourism

TABLE 6 AVERAGE COSTS FOR SEVERAL COMMON PROCEDURES IN EACH OF THE TOP 10 DENTAL TOURISM DESTINATIONS

TABLE 7 COUNTRY-WISE DENTAL TREATMENT COST COMPARISON (USD)

5.2.1.7 Increasing dental expenditure along with growth in disposable incomes

TABLE 8 PER CAPITA NATIONAL INCOME (USD)

5.2.2 RESTRAINTS

5.2.2.1 High cost of dental equipment and materials

TABLE 9 AVERAGE COST OF EQUIPMENT

5.2.2.2 Increasing surgical costs and lack of access to reimbursement

TABLE 10 AVERAGE COST OF DENTAL SURGERIES

5.2.3 OPPORTUNITIES

5.2.3.1 Growing demand for cosmetic dental procedures

5.2.4 CHALLENGES

5.2.4.1 Pricing pressure faced by prominent market players

5.2.4.2 Dearth of skilled lab professionals

5.3 INDUSTRY TRENDS

5.3.1 DIGITALIZATION OF LABORATORIES

FIGURE 28 PENETRATION OF DIGITAL TECHNOLOGIES IN US DENTAL LABS

FIGURE 29 WORKFLOW COMPARISON: TRADITIONAL VS. DIGITAL DENTISTRY

5.3.2 INCREASING ADOPTION OF 3D PRINTING IN DENTAL LABS

5.3.3 FOCUS ON ORGANIC GROWTH STRATEGIES

TABLE 11 NUMBER OF NEW PRODUCT LAUNCHES, BY KEY PLAYER (2019–2021)

5.4 ECOSYSTEM/MARKET MAP

TABLE 12 DENTAL LABORATORIES MARKET: ECOSYSTEM

5.5 PRICING ANALYSIS

TABLE 13 PRICING ANALYSIS OF DENTAL LABORATORY EQUIPMENT (2021)

TABLE 14 PRICING ANALYSIS OF DENTAL LABORATORY MATERIALS (2021)

5.6 ECOSYSTEM ANALYSIS

5.7 PATENT ANALYSIS

5.7.1 PATENT PUBLICATION TRENDS FOR DENTAL LABORATORY

FIGURE 30 PATENT PUBLICATION TRENDS (2011–2021)

FIGURE 31 CAD/CAM SYSTEMS PATENT PUBLICATION TRENDS (2011–2021)

5.7.2 INSIGHTS: JURISDICTION AND TOP APPLICANT ANALYSIS

FIGURE 32 TOP APPLICANTS & OWNERS (COMPANIES/INSTITUTIONS) FOR DENTAL LABORATORY PATENTS (JANUARY 2011–FEBRUARY 2022)

FIGURE 33 TOP APPLICANTS & OWNERS (COMPANIES/INSTITUTIONS) FOR CAD/CAM SYSTEM PATENTS (JANUARY 2011–FEBRUARY 2022)

FIGURE 34 TOP APPLICANT COUNTRIES/REGIONS FOR DENTAL LAB PATENTS (JANUARY 2011–FEBRUARY 2022)

FIGURE 35 TOP APPLICANT COUNTRIES/REGIONS FOR CAD/CAM SYSTEM PATENTS (JANUARY 2011–FEBRUARY 2022)

5.8 VALUE CHAIN ANALYSIS

FIGURE 36 DENTAL LABORATORIES MARKET: VALUE CHAIN ANALYSIS

5.9 SUPPLY CHAIN ANALYSIS

FIGURE 37 SUPPLY CHAIN ANALYSIS**5.10 PORTER'S FIVE FORCES ANALYSIS****TABLE 15 RESTORATIVE DENTISTRY MARKET: PORTER'S FIVE FORCES ANALYSIS****5.10.1 THREAT FROM NEW ENTRANTS****5.10.2 THREAT FROM SUBSTITUTES****5.10.3 BARGAINING POWER OF SUPPLIERS****5.10.4 BARGAINING POWER OF BUYERS****5.10.5 INTENSITY OF COMPETITIVE RIVALRY****5.11 KEY STAKEHOLDERS & BUYING CRITERIA****5.11.1 KEY STAKEHOLDERS IN BUYING PROCESS****FIGURE 38 INFLUENCE OF STAKEHOLDER IN BUYING PROCESS FOR DENTAL LABORATORIES PRODUCTS****TABLE 16 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR PRODUCT SEGMENTS (%)****5.12 KEY BUYING CRITERIA BY END USERS****FIGURE 39 BUYING CRITERIA BY END USERS****TABLE 17 KEY BUYING CRITERIA FOR PRODUCT SEGMENTS****5.13 KEY CONFERENCES & EVENTS IN 2022–2023****TABLE 18 DENTAL LABORATORIES MARKET: DETAILED LIST OF CONFERENCES & EVENTS****5.14 TRENDS & DISRUPTIONS AFFECTING CUSTOMERS' BUSINESS****FIGURE 40 DENTAL LABORATORIES MARKET: TRENDS & DISRUPTIONS AFFECTING CUSTOMERS' BUSINESS****5.15 TRADE ANALYSIS****TABLE 19 US DENTAL EQUIPMENT AND SUPPLIES, EXPORTS****2013–2018 (THOUSANDS)****5.16 REGULATORY LANDSCAPE****5.16.1 US****5.16.2 EUROPEAN UNION****5.16.3 UK****5.16.4 CHINA****5.17 COVID-19 IMPACT ON THE DENTAL LABORATORIES MARKET****6 DENTAL LABORATORIES MARKET, BY MATERIAL****6.1 INTRODUCTION**

TABLE 20 DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 21 DENTAL LABORATORIES MARKET FOR MATERIALS, BY COUNTRY, 2020–2027 (USD MILLION)

6.1.1 METAL-CERAMICS

6.1.1.1 Poor esthetics of metal-ceramics may restrain the growth of this market in the forecast period

TABLE 22 METAL-CERAMICS OFFERED BY KEY MARKET PLAYERS

TABLE 23 DENTAL METAL-CERAMICS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.1.2 TRADITIONAL ALL-CERAMICS

6.1.2.1 Demand for traditional all-ceramics has increased owing to their excellent aesthetic properties, high strength, and durability

TABLE 24 TRADITIONAL ALL-CERAMIC RESTORATIVE MATERIALS OFFERED BY KEY MARKET PLAYERS

TABLE 25 DENTAL TRADITIONAL ALL-CERAMICS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.1.3 CAD/CAM MATERIALS

TABLE 26 CAD/CAM MATERIALS OFFERED BY KEY MARKET PLAYERS

TABLE 27 DENTAL CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 28 DENTAL CAD/CAM MATERIALS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.1.3.1 Zirconia

6.1.3.1.1 Zirconia holds the largest share of the CAD/CAM materials segment

TABLE 29 ZIRCONIA MATERIALS OFFERED BY KEY MARKET PLAYERS

TABLE 30 DENTAL ZIRCONIA MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.1.3.2 Glass-ceramics

6.1.3.2.1 Glass-ceramics market has seen the development of stronger, tougher materials

TABLE 31 DENTAL GLASS-CERAMICS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.1.3.3 Lithium disilicate

6.1.3.3.1 Lithium disilicate to overtake the glass-ceramics market by 2027

TABLE 32 DENTAL LITHIUM DISILICATE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.1.3.4 Other CAD/CAM materials

TABLE 33 OTHER CAD/CAM MATERIALS MARKET, BY COUNTRY, 2020–2027 (USD

MILLION)

6.1.4 PLASTICS

6.1.4.1 High resistance and flexibility of thermoplastics support market growth

TABLE 34 PLASTIC MATERIALS OFFERED BY KEY MARKET PLAYERS

TABLE 35 DENTAL PLASTICS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.1.5 METALS

6.1.5.1 Anti-leakage properties drive the use of metals in dentistry

TABLE 36 METAL MATERIALS OFFERED BY KEY MARKET PLAYERS

TABLE 37 DENTAL METALS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7 DENTAL LABORATORIES MARKET, BY EQUIPMENT

7.1 INTRODUCTION

TABLE 38 DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 39 DENTAL LABORATORIES MARKET FOR EQUIPMENT, BY COUNTRY, 2020–2027 (USD MILLION)

7.2 MILLING EQUIPMENT

7.2.1 INCREASING DEMAND TO PRODUCE DENTAL RESTORATIVES RAPIDLY AND RISING ADOPTION OF CAD/CAM DRIVE MARKET GROWTH

TABLE 40 DENTAL MILLING EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 41 DENTAL MILLING EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.3 DENTAL SCANNERS

7.3.1 RISING DEMAND FOR DIGITAL DENTAL PRODUCTS AND INCREASING EFFORTS TO DELIVER FASTER TREATMENT WILL DRIVE GROWTH

TABLE 42 DENTAL SCANNERS OFFERED BY KEY MARKET PLAYERS

TABLE 43 DENTAL SCANNERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.4 3D PRINTING SYSTEMS

7.4.1 GROWING DEMAND FOR COSMETIC DENTISTRY AND PREVENTIVE DENTAL CARE TO FUEL THE MARKET FOR 3D PRINTING SYSTEMS

TABLE 44 3D PRINTING SYSTEMS OFFERED BY KEY MARKET PLAYERS

TABLE 45 DENTAL 3D PRINTING SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.5 INTEGRATED CAD/CAM SYSTEMS

7.5.1 INCREASING ADOPTION OF CAD/CAM SYSTEMS IN DENTAL LABORATORIES WILL DRIVE THE MARKET

TABLE 46 INTEGRATED CAD/CAM SYSTEMS OFFERED BY KEY MARKET

PLAYERS

TABLE 47 DENTAL INTEGRATED CAD/CAM SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.6 CASTING MACHINES

7.6.1 RISING DEMAND FOR CUSTOMIZED PROSTHETICS AND COSMETIC DENTISTRY TO FUEL THE GROWTH OF THE CASTING MACHINES MARKET

TABLE 48 CASTING DEVICES OFFERED BY KEY MARKET PLAYERS

TABLE 49 DENTAL CASTING MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.7 FURNACES

7.7.1 TECHNOLOGICAL INNOVATIONS IN DENTAL FURNACES WILL ENSURE SUSTAINED END-USER DEMAND

TABLE 50 FURNACES OFFERED BY KEY MARKET PLAYERS

TABLE 51 DENTAL FURNACES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.8 ARTICULATORS

7.8.1 ARTICULATORS ARE PRICED LOWER THAN OTHER CAD/CAM EQUIPMENT

TABLE 52 DENTAL ARTICULATORS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.9 OTHER DENTAL LABORATORY EQUIPMENT

TABLE 53 LIGHT-CURING EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 54 OTHER EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 55 OTHER DENTAL LABORATORY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8 DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE

8.1 INTRODUCTION

TABLE 56 DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

TABLE 57 DENTAL LABORATORIES MARKET FOR PROSTHETICS, BY COUNTRY, 2020–2027 (USD MILLION)

8.2 CROWNS

8.2.1 GROWING GERIATRIC POPULATION AND THE RISING ADOPTION OF ADVANCED DENTISTRY TECHNOLOGIES WILL DRIVE THE MARKET

TABLE 58 CROWNS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.3 BRIDGES

8.3.1 RISING AWARENESS REGARDING COSMETIC DENTISTRY DRIVES THE BRIDGES MARKET

TABLE 59 BRIDGES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.4 DENTURES

8.4.1 EMPHASIS ON PHYSICAL APPEARANCE AMONG THE GERIATRIC POPULATION HAS AUGMENTED THE DEMAND FOR DENTURES

TABLE 60 DENTURES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.5 VENEERS

8.5.1 THE RISING DEMAND FOR COSMETIC DENTISTRY AND PREVENTIVE DENTAL CARE IS EXPECTED TO FURTHER FUEL THE GROWTH OF THE VENEERS MARKET

TABLE 61 VENEERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.6 CLEAR ALIGNERS

8.6.1 INCREASING PREVALENCE OF DENTAL MALOCCLUSION AND MISALIGNMENT TO DRIVE DEMAND FOR ALIGNERS

TABLE 62 CLEAR ALIGNERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

9 DENTAL LABORATORIES MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 41 DENTAL LABORATORIES MARKET: GEOGRAPHIC SNAPSHOT

TABLE 63 DENTAL LABORATORIES MARKET, BY REGION, 2020–2027 (USD MILLION)

9.2 EUROPE

FIGURE 42 EUROPE: DENTAL LABORATORIES MARKET SNAPSHOT

TABLE 64 EUROPE: DENTAL LABORATORIES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 65 EUROPE: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 66 EUROPE: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 67 EUROPE: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 68 EUROPE: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.2.1 GERMANY

9.2.1.1 Germany is the largest market for dental lab equipment and products in Europe

FIGURE 43 GERMANY: DENTAL EXPENDITURE IN GERMANY

2010-2019 (IN MILLION USD)

Dental Laboratories Market by Material (Metal Ceramic, CAD/CAM Material (Zirconia, Glass Ceramic)), Equipment...

TABLE 69 GERMANY: MACROECONOMIC INDICATORS

TABLE 70 GERMANY: MAJOR LABORATORIES IN GERMANY

TABLE 71 GERMANY: DENTAL LABORATORIES MARKET, BY MATERIAL,
2020–2027 (USD MILLION)

TABLE 72 GERMANY: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD
MILLION)

TABLE 73 GERMANY: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE,
2020–2027 (USD MILLION)

TABLE 74 GERMANY: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE,
2020–2027 (USD MILLION)

9.2.2 ITALY

9.2.2.1 Rise of local players will drive market growth in Italy

TABLE 75 ITALY: MACROECONOMIC INDICATORS

TABLE 76 ITALY: MAJOR DENTAL LABORATORIES

TABLE 77 ITALY: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027
(USD MILLION)

TABLE 78 ITALY: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD
MILLION)

TABLE 79 ITALY: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE,
2020–2027 (USD MILLION)

TABLE 80 ITALY: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE,
2020–2027 (USD MILLION)

9.2.3 SPAIN

9.2.3.1 Growing number of dentists and labs in the country will drive the growth of the
dental laboratories market

TABLE 81 SPAIN: MACROECONOMIC INDICATORS

TABLE 82 SPAIN: MAJOR DENTAL LABORATORIES

TABLE 83 SPAIN: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027
(USD MILLION)

TABLE 84 SPAIN: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD
MILLION)

TABLE 85 SPAIN: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE,
2020–2027 (USD MILLION)

TABLE 86 SPAIN: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE,
2020–2027 (USD MILLION)

9.2.4 FRANCE

9.2.4.1 Increase in the adoption of CAD/CAM systems in the country will drive the
growth in the market

TABLE 87 FRANCE: MACROECONOMIC INDICATORS

TABLE 88 FRANCE: MAJOR DENTAL LABORATORIES

TABLE 89 FRANCE: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 90 FRANCE: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 91 FRANCE: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 92 FRANCE: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.2.5 UK

9.2.5.1 The increasing incidence of dental disorders will drive demand for dental lab equipment

TABLE 93 UK: MACROECONOMIC INDICATORS

TABLE 94 UK: MAJOR DENTAL LABORATORIES

TABLE 95 UK: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 96 UK: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 97 UK: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 98 UK: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.2.6 REST OF EUROPE

TABLE 99 ROE: NUMBER OF DENTAL LABORATORIES, BY COUNTRY

TABLE 100 ROE: MAJOR DENTAL LABORATORIES

TABLE 101 ROE: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 102 ROE: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 103 ROE: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 104 ROE: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.3 NORTH AMERICA

TABLE 105 NORTH AMERICA: DENTAL LABORATORIES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 106 NORTH AMERICA: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 107 NORTH AMERICA: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 108 NORTH AMERICA: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 109 NORTH AMERICA: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.3.1 US

9.3.1.1 US holds the largest share of the North American market

FIGURE 44 US: RISE IN DENTAL EXPENDITURE, 2010–2019

TABLE 110 US: MACROECONOMIC INDICATORS

TABLE 111 US: MAJOR DENTAL LABORATORIES

TABLE 112 US: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 113 US: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 114 US: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 115 US: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.3.2 CANADA

9.3.2.1 Rising incidence of dental caries to further fuel the growth of the dental labs market in the country

TABLE 116 CANADA: MACROECONOMIC INDICATORS

TABLE 117 CANADA: MAJOR DENTAL LABORATORIES

TABLE 118 CANADA: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 119 CANADA: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 120 CANADA: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 121 CANADA: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.4 ASIA PACIFIC

FIGURE 45 ASIA PACIFIC: DENTAL LABORATORIES MARKET SNAPSHOT

TABLE 122 ASIA PACIFIC: DENTAL LABORATORIES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 123 ASIA PACIFIC: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 124 ASIA PACIFIC: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027

(USD MILLION)

TABLE 125 ASIA PACIFIC: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 126 ASIA PACIFIC: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.4.1 CHINA

9.4.1.1 China holds the largest share of the APAC market

TABLE 127 CHINA: MACROECONOMIC INDICATORS

TABLE 128 CHINA: MAJOR LABORATORIES

TABLE 129 CHINA: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 130 CHINA: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 131 CHINA: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 132 CHINA: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.4.2 JAPAN

9.4.2.1 Growing adoption of CAD/CAM technologies will drive the market

TABLE 133 JAPAN: MACROECONOMIC INDICATORS

TABLE 134 JAPAN: MAJOR LABORATORIES

TABLE 135 JAPAN: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 136 JAPAN: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 137 JAPAN: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 138 JAPAN: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.4.3 INDIA

9.4.3.1 The increase in the dental tourism in the country will drive the growth of the dental laboratories market

TABLE 139 INDIA VS. US, UK, AND AUSTRALIA: DENTAL TREATMENT COST COMPARISON (USD)

TABLE 140 INDIA: MACROECONOMIC INDICATORS

TABLE 141 INDIA: MAJOR DENTAL LABORATORIES

TABLE 142 INDIA: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 143 INDIA: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD

MILLION)

TABLE 144 INDIA: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 145 INDIA: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.4.4 AUSTRALIA

9.4.4.1 Growing uptake of low-priced or discounted dental products to drive the growth of the dental laboratories market

TABLE 146 AUSTRALIA: ORAL HEALTH STATUS OF CHILDREN AND ADULTS

TABLE 147 AUSTRALIA: KEY DENTAL LABORATORIES

TABLE 148 AUSTRALIA: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 149 AUSTRALIA: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 150 AUSTRALIA: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 151 AUSTRALIA: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.4.5 REST OF ASIA PACIFIC

TABLE 152 ROAPAC: PERCENTAGE OF EDENTULOUS INDIVIDUALS IN GERIATRIC POPULATION AGED 65 AND ABOVE (2019)

TABLE 153 ROAPAC: KEY DENTAL LABORATORIES

TABLE 154 ROAPAC: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 155 ROAPAC: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 156 ROAPAC: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 157 ROAPAC: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.5 LATIN AMERICA

TABLE 158 LATIN AMERICA: DENTAL LABORATORIES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 159 LATIN AMERICA: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 160 LATIN AMERICA: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 161 LATIN AMERICA: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 162 LATIN AMERICA: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.5.1 BRAZIL

9.5.1.1 Brazil holds the largest share of the LATAM market

TABLE 163 BRAZIL: GERIATRIC POPULATION BETWEEN 1920 AND 2040

TABLE 164 BRAZIL: KEY DENTAL LABORATORIES

TABLE 165 BRAZIL: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 166 BRAZIL: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 167 BRAZIL: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 168 BRAZIL: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.5.2 MEXICO

9.5.2.1 Improving healthcare infrastructure and availability of skilled dentists will support market growth

TABLE 169 US VS. MEXICO: DENTAL PROCEDURE COST COMPARISON

TABLE 170 MEXICO: KEY DENTAL LABORATORIES

TABLE 171 MEXICO: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 172 MEXICO: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 173 MEXICO: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 174 MEXICO: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.5.3 COLOMBIA

9.5.3.1 Presence of prominent dental laboratories to drive the Colombian market

TABLE 175 COLOMBIA: KEY DENTAL LABORATORIES

TABLE 176 COLOMBIA: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 177 COLOMBIA: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 178 COLOMBIA: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 179 COLOMBIA: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE, 2020–2027 (USD MILLION)

9.5.4 REST OF LATIN AMERICA

TABLE 180 ROLA: GERIATRIC POPULATION, BY COUNTRY

TABLE 181 ROLA: DENTAL LABORATORIES MARKET, BY MATERIAL, 2020–2027
(USD MILLION)

TABLE 182 ROLA: CAD/CAM MATERIALS MARKET, BY TYPE, 2020–2027 (USD
MILLION)

TABLE 183 ROLA: DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE,
2020–2027 (USD MILLION)

TABLE 184 ROLA: DENTAL LABORATORIES MARKET, BY PROSTHETIC TYPE,
2020–2027 (USD MILLION)

9.6 MIDDLE EAST AND AFRICA

9.6.1 GROWING AWARENESS OF DENTAL HYGIENE TO DRIVE MARKET
GROWTH

TABLE 185 MEA: MAJOR DENTAL LABORATORIES

TABLE 186 MIDDLE EAST & AFRICA: DENTAL LABORATORIES MARKET, BY
MATERIAL, 2020–2027 (USD MILLION)

TABLE 187 MIDDLE EAST & AFRICA: CAD/CAM MATERIALS MARKET, BY TYPE,
2020–2027 (USD MILLION)

TABLE 188 MIDDLE EAST & AFRICA: DENTAL LABORATORIES MARKET, BY
EQUIPMENT TYPE, 2020–2027 (USD MILLION)

TABLE 189 MIDDLE EAST & AFRICA: DENTAL LABORATORIES MARKET, BY
PROSTHETIC TYPE 2020–2027 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

FIGURE 46 KEY DEVELOPMENTS BY LEADING PLAYERS IN THE DENTAL
LABORATORIES MARKET, JANUARY 2018–APRIL 2022

10.2 KEY PLAYER STRATEGY/RIGHT TO WIN

10.3 REVENUE SHARE ANALYSIS OF THE TOP MARKET PLAYERS

FIGURE 47 REVENUE SHARE ANALYSIS OF THE TOP MARKET PLAYERS IN THE
DENTAL LABORATORIES (MATERIALS AND EQUIPMENT) MARKET

TABLE 190 DENTAL LABORATORIES MARKET, BY INDIRECT RESTORATIVE
MATERIALS: DEGREE OF COMPETITION

TABLE 191 DENTAL LABORATORIES MARKET, BY EQUIPMENT: DEGREE OF
COMPETITION

10.4 MARKET RANKING ANALYSIS

FIGURE 48 RANK OF COMPANIES IN THE GLOBAL DENTAL LABORATORIES
MARKET, BY MATERIAL AND EQUIPMENT (2021)

10.5 COMPETITIVE LEADERSHIP MAPPING

10.5.1 STARS

10.5.2 EMERGING LEADERS

10.5.3 PERVASIVE PLAYERS

10.5.4 PARTICIPANTS

FIGURE 49 DENTAL LABORATORIES MARKET: COMPETITIVE LEADERSHIP MAPPING (2021)

10.6 COMPETITIVE LEADERSHIP MAPPING FOR START-UPS/SMES (2021)

10.6.1 PROGRESSIVE COMPANIES

10.6.2 STARTING BLOCKS

10.6.3 RESPONSIVE COMPANIES

10.6.4 DYNAMIC COMPANIES

FIGURE 50 DENTAL LABORATORIES MARKET: COMPETITIVE LEADERSHIP MAPPING FOR START-UPS/SMES (2021)

10.7 COMPETITIVE BENCHMARKING

TABLE 192 DENTAL LABORATORIES MARKET: DETAILED LIST OF KEY START-UPS/SMES

TABLE 193 DENTAL LABORATORIES MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS [START-UPS/SMES]

10.8 COMPANY FOOTPRINT

TABLE 194 DENTAL LABORATORIES MARKET, BY MATERIAL: COMPANY FOOTPRINT

(KEY PLAYERS)

TABLE 195 DENTAL LABORATORIES MARKET, BY EQUIPMENT TYPE: COMPANY FOOTPRINT (KEY PLAYERS)

TABLE 196 COMPANY REGIONAL FOOTPRINT (20 COMPANIES)

10.9 DENTAL LABORATORIES MARKET: R&D EXPENDITURE

FIGURE 51 R&D EXPENDITURE OF KEY PLAYERS IN THE DENTAL LABORATORIES MARKET (2020 VS. 2021)

10.10 COMPETITIVE SITUATION AND TRENDS

10.10.1 PRODUCT LAUNCHES

TABLE 197 DENTAL LABORATORIES MARKET: PRODUCT LAUNCHES

10.10.2 DEALS

TABLE 198 DENTAL LABORATORIES MARKET: KEY DEALS

10.10.3 OTHER DEVELOPMENTS

TABLE 199 DENTAL LABORATORIES MARKET: OTHER DEVELOPMENTS

11 COMPANY PROFILES

11.1 KEY PLAYERS

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

11.1.1 DENTSPLY SIRONA, INC.

TABLE 200 DENTSPLY SIRONA, INC.: BUSINESS OVERVIEW

FIGURE 52 DENTSPLY SIRONA, INC.: COMPANY SNAPSHOT (2021)

11.1.2 ENVISTA HOLDINGS CORPORATION

TABLE 201 ENVISTA HOLDINGS CORPORATION: BUSINESS OVERVIEW

FIGURE 53 ENVISTA HOLDINGS CORPORATION: COMPANY SNAPSHOT (2021)

11.1.3 3M COMPANY

TABLE 202 3M COMPANY: BUSINESS OVERVIEW

FIGURE 54 3M COMPANY: COMPANY SNAPSHOT (2021)

11.1.4 IVOCAR VIVADENT AG

TABLE 203 IVOCAR VIVADENT AG: BUSINESS OVERVIEW

11.1.5 PLANMECA OY

TABLE 204 PLANMECA OY: BUSINESS OVERVIEW

11.2 OTHER PLAYERS

11.2.1 GC CORPORATION

TABLE 205 GC CORPORATION: BUSINESS OVERVIEW

11.2.2 MITSUI CHEMICALS, INC.

TABLE 206 MITSUI CHEMICALS, INC.: BUSINESS OVERVIEW

FIGURE 55 MITSUI CHEMICALS, INC.: COMPANY SNAPSHOT (2021)

11.2.3 KURARAY NORITAKE DENTAL, INC.

TABLE 207 KURARAY NORITAKE DENTAL, INC.: BUSINESS OVERVIEW

FIGURE 56 KURARAY NORITAKE DENTAL, INC.: COMPANY SNAPSHOT (2021)

11.2.4 VOCO GMBH

TABLE 208 VOCO GMBH: BUSINESS OVERVIEW

11.2.5 AMANN GIRRBACH AG

TABLE 209 AMANN GIRRBACH AG: BUSINESS OVERVIEW

11.2.6 BEGO GMBH & CO. KG

TABLE 210 BEGO GMBH & CO. KG: BUSINESS OVERVIEW

11.2.7 SCH?TZ DENTAL GMBH

TABLE 211 SCH?TZ DENTAL GMBH: BUSINESS OVERVIEW

11.2.8 INSTITUT STRAUMANN AG

TABLE 212 INSTITUT STRAUMANN AG: BUSINESS OVERVIEW

FIGURE 57 INSTITUT STRAUMANN AG: COMPANY SNAPSHOT (2021)

11.2.9 VITA ZAHNFABRIK H. RAUTER GMBH & CO. KG

TABLE 213 VITA ZAHNFABRIK H. RAUTER GMBH & CO. KG: BUSINESS OVERVIEW

11.2.10 COLTENE GROUP

TABLE 214 COLTENE GROUP: BUSINESS OVERVIEW

FIGURE 58 COLTENE GROUP: COMPANY SNAPSHOT (2021)

11.2.11 SHOFU INC.

TABLE 215 SHOFU INC.: BUSINESS OVERVIEW

FIGURE 59 SHOFU INC.: COMPANY SNAPSHOT (2021)

11.2.12 3D SYSTEMS, INC.

TABLE 216 3D SYSTEMS, INC.: BUSINESS OVERVIEW

FIGURE 60 3D SYSTEMS, INC.: COMPANY SNAPSHOT (2021)

11.2.13 STRATASYS

TABLE 217 STRATASYS: BUSINESS OVERVIEW

FIGURE 61 STRATASYS: COMPANY SNAPSHOT (2021)

11.2.14 NAKANISHI INC.

TABLE 218 NAKANISHI INC.: BUSINESS OVERVIEW

11.2.15 A-DEC INC.

TABLE 219 A-DEC INC.: BUSINESS OVERVIEW

11.2.16 ZIRKONZAHN GMBH

TABLE 220 ZIRKONZAHN GMBH: COMPANY OVERVIEW

11.2.17 SMART DENT

TABLE 221 SMART DENT: COMPANY OVERVIEW

11.2.18 SHINING 3D

TABLE 222 SHINING 3D: COMPANY OVERVIEW

11.2.19 ROLAND DG CORPORATION

TABLE 223 ROLAND DG: BUSINESS OVERVIEW

FIGURE 62 ROLAND DG: COMPANY SNAPSHOT (2020)

11.2.20 FORMLABS

TABLE 224 FORMLABS: COMPANY OVERVIEW

*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

I would like to order

Product name: Dental Laboratories Market by Material (Metal Ceramic, CAD/CAM Material (Zirconia, Glass Ceramic)), Equipment (Milling Equipment, CAD/CAM System, 3D Printing System, Scanner, Furnace), Prosthetics (Bridge, Crown, Veneers, Denture) - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/DFF4776F606EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DFF4776F606EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970