

# **Dental Implants and Prosthetics Market by product (Dental Implants Market, Dental Prosthetics Market), Dental Implants Market (Material, Design, Type, Price and Type of Facility), Dental Prosthetics Market, Region- Global Forecast to 2029**

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## **Abstracts**

The global dental implants and prosthetics market is projected to reach USD 16.0 billion by 2029 from USD 10.4 billion in 2023, at a CAGR of 7.5% from 2023 to 2029. The factors driving the growth of the global dental implants and prosthetics market include the upsurge in the demand of cosmetic dentistry and increasing prevalence of tooth disorders will help the global dental implants and prosthetics market to generate great revenue in the forecasted period. Nonetheless, during the anticipated period, factors such as limited insurance coverage for dental treatments and increasing healthcare facility expenses will probably constrain market expansion to some degree.

“The two stage procedure segment is expected to grow with the highest CAGR in titanium implants by procedure segment of the dental implants market.”

Due to a rise in number of titanium based procedures, the two stage procedure segment is expected to grow at the highest CAGR in the dental implants market. In two stage procedure, The two-stage approach allows for better bone integration and healing around the implant before the permanent crown is placed. This is because the implant has more time to bond with the jawbone without the pressure of the crown. This leads to greater stability and long-term success of the implant. The two-stage procedure allows for greater control over the final crown placement and appearance.

“The external hexagonal connectors segment is expected to grow with the highest CAGR in the titanium implants by connectors segment of the dental implants market.”

The hexagonal design creates a secure and interlocking connection between the implant body and the prosthetic restoration, minimizing the risk of loosening or micromotion. Titanium's inherent biocompatibility and strength further contribute to a stable and durable connection that can withstand long-term chewing forces. The hexagonal shape provides good grip and control for the dentist during the prosthetic connection process.

“Based on the price type, the premium implants segment is expected to grow by the highest CAGR in the dental implants market.”

**Premium materials:** Often made from high-grade titanium or zirconia with enhanced surface treatments, providing superior strength and resistance to corrosion and wear. Premium materials like zirconia closely resemble natural teeth in color and translucency, creating a more aesthetically pleasing result also the advanced manufacturing techniques ensure a seamless integration with the surrounding teeth, restoring natural chewing function and speech.

“Based on the dental bridges by type, 1 unit bridges segment is expected to grow with the highest CAGR in the dental prosthetics market.”

Unlike traditional bridges, which require preparing adjacent teeth for crowns, one-unit bridges typically only require minimal shaping of the adjacent tooth to accommodate the bridge's wing. This preserves more natural tooth structure. By minimizing the need to prepare additional teeth, one-unit bridges help prevent bone loss around the missing tooth. This can be beneficial for long-term oral health and future treatment options.

“Based on the dental bridges and crown by material, the porcelain-fused-to-metal segment is expected to grow with the highest CAGR in the dental prosthetics market.”

The metal substructure provides exceptional strength, making PFM crowns ideal for high-stress areas like molars. They can withstand strong chewing forces and resist chipping or cracking better than some other materials. PFM crowns can be used for single teeth, bridges, or even full-mouth restorations. Their versatility makes them a suitable option for a wide range of dental needs which is driving the growth of the market.

“Asia-Pacific to grow with the highest CAGR in the dental implants and prosthetics market during the forecast period.”

The dental implants and prosthetics market in Asia Pacific is expected to grow at the highest CAGR due to an array of factors that highlight the region's changing healthcare landscape. Dental implants and prosthetics are becoming more and more popular due to the rising incidence of dental infections and rising knowledge of non-invasive medication delivery techniques. The huge and aging population in the area is a major factor in the rising cost of healthcare, which in turn is driving up demand for accessible and patient-friendly treatment choices. The dental implants and prosthetics market in Asia Pacific is also expected to rise as a result of breakthroughs in pharmaceutical research and development, rising disposable incomes, and improved healthcare infrastructure.

A breakdown of the primary participants (supply-side) for the dental implants and prosthetics market referred to for this report is provided below:

By Company Type: Tier 1–45%, Tier 2–30%, and Tier 3–25%

By Designation: C-level–42%, Director Level–29%, and Others–29%

By Region: North America–30%, Europe–25%, Asia Pacific–30%, Latin America–10%, Middle East & Africa–5%

The prominent players in the dental implants and prosthetics market include Institut Straumann AG (Switzerland), Envista Holdings Corporation (Danaher Corporation) (US), DENTSPLY Sirona, Inc. (US), 3M Company (US), ZimVive Inc. (US), Henry Schein, Inc. (US), Mitsui Chemicals Inc. (Japan), COLTENE Group (Switzerland), Kuraray Co., Ltd (Japan) Ivoclar Vivadent AG (Liechtenstein), AVINENT Implant System (Spain), OSSTEM Implant Co., Ltd. (South Korea), Bicon, LLC (US), Adin Dental Implant Systems (Israel), DIO Corporation (South Korea), Thommen Medical AG (Switzerland), Southern Implants (South Africa), Keystone Dental Inc (US), BEGO GmbH & Co. KG (Germany), Ultradent Products Inc(US), SDI Dental Implants (Germany), Advin Health Care (India), Shofu Inc (Japan), Bioline Dental Implants. (Germany), Dentaurum GMBH & Co. KG (Germany).

Research Coverage:

The market study covers the dental implants and prosthetics market across various segments. It aims to estimate the market size and the growth potential of this market

across different segments by product, dental implants market, dental prosthetics market and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies.

### Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall dental implants and prosthetics market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report provides insights on the following pointers:

Analysis of key drivers (Increasing patient pool for dental treatments, Rising geriatric population and edentulism, Rising demand for advanced cosmetic dental procedures, Increasing demand for same-day dentistry, growing consumer awareness and rising focus on aesthetics), restraints (High cost of dental implants and limited reimbursements, Greater risk of tooth loss associated with dental bridges), opportunities (potential for growth in emerging countries, consolidation of dental practices and rising dso activity) and challenges (Dearth of trained dental practitioners, Pricing pressure faced by prominent market players)

**Market Penetration:** Comprehensive information on product portfolios offered by the top players in the global dental implants and prosthetics market. The report analyzes this market by product, dental implants market, dental prosthetics market and region.

**Product Enhancement/Innovation:** Detailed insights on upcoming trends and product launches in the global dental implants and prosthetics market.

**Market Development:** Comprehensive information on the lucrative emerging markets by product, dental implants market, dental prosthetics market and region.

**Market Diversification:** Exhaustive information about new products and services, growing geographies, recent developments, and investments in the global dental implants and prosthetics market.

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, product and service offerings, and capabilities of leading players in the global dental implants and prosthetics market.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

#### 1.3 MARKET SCOPE

##### 1.3.1 INCLUSIONS AND EXCLUSIONS OF STUDY

##### 1.3.2 MARKETS COVERED

FIGURE 1 DENTAL IMPLANTS AND PROSTHETICS MARKET SEGMENTATION

FIGURE 2 DENTAL PROSTHETICS MARKET SEGMENTATION

##### 1.3.3 YEARS CONSIDERED

#### 1.4 CURRENCY

TABLE 1 STANDARD CURRENCY CONVERSION RATES

#### 1.5 STAKEHOLDERS

#### 1.6 SUMMARY OF CHANGES

#### 1.7 RECESSION IMPACT

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

FIGURE 3 RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

##### 2.1.2 PRIMARY DATA

FIGURE 4 PRIMARY SOURCES

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS

FIGURE 6 BREAKDOWN OF PRIMARY INTERVIEWS (SUPPLY SIDE): BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 7 BREAKDOWN OF PRIMARY INTERVIEWS (DEMAND SIDE): BY END USER, DESIGNATION, AND REGION

#### 2.2 MARKET SIZE ESTIMATION

FIGURE 8 SUPPLY-SIDE MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS

FIGURE 9 REVENUE SHARE ANALYSIS ILLUSTRATION: INSTITUT STRAUMANN AG (2022)

FIGURE 10 SUPPLY-SIDE MARKET SIZE ESTIMATION: DENTAL IMPLANTS AND PROSTHETICS MARKET (2022)

FIGURE 11 BOTTOM-UP APPROACH

FIGURE 12 TOP-DOWN APPROACH

FIGURE 13 CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES (2023–2029)

FIGURE 14 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 15 DATA TRIANGULATION METHODOLOGY

2.4 MARKET SHARE ESTIMATION

2.5 STUDY ASSUMPTIONS

2.6 RESEARCH LIMITATIONS

2.6.1 SCOPE-RELATED LIMITATIONS

2.6.2 METHODOLOGY-RELATED LIMITATIONS

2.7 RISK ASSESSMENT

TABLE 2 RISK ASSESSMENT: DENTAL IMPLANTS AND PROSTHETICS MARKET

2.8 IMPACT OF RECESSION ON DENTAL IMPLANTS AND PROSTHETICS MARKET

### **3 EXECUTIVE SUMMARY**

FIGURE 16 DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2023 VS. 2029 (USD MILLION)

FIGURE 17 DENTAL IMPLANTS MARKET, BY MATERIAL, 2023 VS. 2029 (USD MILLION)

FIGURE 18 DENTAL IMPLANTS MARKET, BY DESIGN, 2023 VS. 2029 (USD MILLION)

FIGURE 19 DENTAL IMPLANTS MARKET, BY TYPE, 2023 VS. 2029 (USD MILLION)

FIGURE 20 DENTAL IMPLANTS MARKET, BY PRICE, 2023 VS. 2029 (USD MILLION)

FIGURE 21 DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2023 VS. 2029 (USD MILLION)

FIGURE 22 DENTAL PROSTHETICS MARKET, BY PRODUCT, 2023 VS. 2029 (USD MILLION)

FIGURE 23 DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2023 VS. 2029 (USD MILLION)

FIGURE 24 GEOGRAPHICAL SNAPSHOT OF DENTAL IMPLANTS AND PROSTHETICS MARKET

### **4 PREMIUM INSIGHTS**



#### 4.1 DENTAL IMPLANTS AND PROSTHETICS MARKET OVERVIEW

FIGURE 25 RISING INCIDENCE OF DENTAL DISEASES TO DRIVE MARKET

#### 4.2 ASIA PACIFIC: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT AND COUNTRY (2022)

FIGURE 26 DENTAL IMPLANTS SEGMENT ACCOUNTED FOR LARGEST SHARE OF ASIA PACIFIC MARKET IN 2022

#### 4.3 DENTAL IMPLANTS AND PROSTHETICS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 27 CHINA AND INDIA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

#### 4.4 REGIONAL MIX: DENTAL IMPLANTS AND PROSTHETICS MARKET, 2021-2029

FIGURE 28 NORTH AMERICA WILL CONTINUE TO DOMINATE DENTAL IMPLANTS AND PROSTHETICS MARKET DURING FORECAST PERIOD

#### 4.5 DENTAL IMPLANTS AND PROSTHETICS MARKET: DEVELOPING VS. DEVELOPED MARKETS

FIGURE 29 DEVELOPING MARKETS TO REGISTER HIGHER GROWTH DURING FORECAST PERIOD

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

#### 5.2 MARKET DYNAMICS

FIGURE 30 DENTAL IMPLANTS AND PROSTHETICS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

##### 5.2.1 DRIVERS

###### 5.2.1.1 Increasing patient pool for dental treatments

###### 5.2.1.1.1 Rising prevalence of dental caries and other dental disorders

TABLE 3 US: PEOPLE WITH UNTREATED DENTAL CARIES, BY AGE GROUP, 2019 (PERCENTAGE OF POPULATION)

FIGURE 31 UK: PROJECTED NUMBER OF ADULTS (16-YEARS AND OLDER) WITH DENTAL CARIES, 2020-2050 (MILLION)

###### 5.2.1.1.2 Rising geriatric population and edentulism

TABLE 4 PROJECTED INCREASE IN NUMBER OF PEOPLE AGED OVER 65 YEARS, BY REGION, 2019 VS. 2050 (MILLION)

###### 5.2.1.1.3 Periodontal diseases

###### 5.2.1.1.4 Changing lifestyles and unhealthy food habits

###### 5.2.1.2 Rising demand for advanced cosmetic dental procedures

###### 5.2.1.3 Increasing demand for same-day dentistry

###### 5.2.1.4 Growing consumer awareness and rising focus on aesthetics



**TABLE 5 US: AVERAGE SPENDING BY PATIENTS ON COSMETIC DENTISTRY SERVICES, 2021 VS. 2022****5.2.2 RESTRAINTS****5.2.2.1 High cost of dental implants and limited reimbursement****5.2.2.2 Greater risk of tooth loss associated with dental bridges****5.2.3 OPPORTUNITIES****5.2.3.1 Potential for growth in emerging countries****TABLE 6 AVERAGE PROCEDURAL COST IN TOP TEN DENTAL TOURISM DESTINATIONS (USD)****5.2.3.2 Consolidation of dental practices and rising DSO activity****5.2.4 CHALLENGES****5.2.4.1 Dearth of trained dental practitioners****5.2.4.2 Pricing pressure faced by prominent market players****5.3 INDUSTRY TRENDS****5.3.1 INCREASING MARKET CONSOLIDATION****TABLE 7 MAJOR ACQUISITIONS IN DENTAL IMPLANTS AND PROSTHETICS MARKET (2019–2022)****5.3.2 RISING NUMBER OF INDUSTRY-ACADEMIA COLLABORATIONS****5.3.3 HIGH INVESTMENT ACTIVITY IN DENTAL PRACTICES IN US AND UK****TABLE 8 US: RECENT DEALS BACKED BY PRIVATE EQUITY, 2020–2022****5.4 TECHNOLOGY ANALYSIS****5.5 PRICING ANALYSIS****5.5.1 AVERAGE SELLING PRICE TREND FOR DENTAL IMPLANTS AND PROSTHETICS, BY TYPE****TABLE 9 AVERAGE SELLING PRICE TRENDS FOR DENTAL IMPLANTS AND PROSTHETICS****5.5.2 AVERAGE SELLING PRICE TREND, BY REGION****TABLE 10 REGIONAL PRICING ANALYSIS OF DENTAL IMPLANTS, BY PRICE, 2022 (USD)****5.6 VALUE CHAIN ANALYSIS****FIGURE 32 DENTAL IMPLANTS AND PROSTHETICS MARKET: VALUE CHAIN ANALYSIS****5.7 PORTER'S FIVE FORCES ANALYSIS****TABLE 11 DENTAL IMPLANTS AND PROSTHETICS MARKET: PORTER'S FIVE FORCES ANALYSIS****5.7.1 THREAT OF NEW ENTRANTS****5.7.2 THREAT OF SUBSTITUTES****5.7.3 BARGAINING POWER OF SUPPLIERS****5.7.4 BARGAINING POWER OF BUYERS**

### 5.7.5 INTENSITY OF COMPETITIVE RIVALRY

### 5.8 SUPPLY CHAIN ANALYSIS

#### FIGURE 33 DENTAL IMPLANTS AND PROSTHETICS MARKET: SUPPLY CHAIN ANALYSIS

### 5.9 TRADE ANALYSIS

#### 5.9.1 TRADE ANALYSIS FOR DENTAL IMPLANT PRODUCTS

##### TABLE 12 IMPORT AND EXPORT DATA FOR DENTAL IMPLANTS, BY COUNTRY

#### 5.9.2 TRADE ANALYSIS FOR DENTAL PROSTHETIC PRODUCTS

##### TABLE 13 IMPORT AND EXPORT DATA FOR DENTAL PROSTHETICS, BY COUNTRY

### 5.10 TARIFF AND REGULATORY LANDSCAPE

#### 5.10.1 REGULATORY ANALYSIS

##### 5.10.1.1 North America

###### 5.10.1.1.1 US

###### 5.10.1.1.2 Canada

##### 5.10.1.2 Europe

##### 5.10.1.3 Asia Pacific

###### 5.10.1.3.1 China

###### 5.10.1.3.2 Japan

###### 5.10.1.3.3 India

##### 5.10.1.4 Latin America

###### 5.10.1.4.1 Brazil

###### 5.10.1.4.2 Mexico

##### 5.10.1.5 Middle East

##### 5.10.1.6 Africa

#### 5.10.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

##### 5.10.2.1 North America

##### TABLE 14 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

##### 5.10.2.2 Europe

##### TABLE 15 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

##### 5.10.2.3 Asia Pacific

##### TABLE 16 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

##### 5.10.2.4 Latin America

##### TABLE 17 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.11 PATENT ANALYSIS

5.11.1 PATENT PUBLICATION TRENDS FOR DENTAL IMPLANTS AND PROSTHETICS

FIGURE 34 PATENT PUBLICATION TRENDS (JANUARY 2011–SEPTEMBER 2022)

5.11.2 JURISDICTION ANALYSIS: TOP APPLICANTS FOR PATENTS IN DENTAL IMPLANTS AND PROSTHETICS MARKET

FIGURE 35 TOP PATENT APPLICANTS AND OWNERS (COMPANIES/INSTITUTES) FOR DENTAL IMPLANTS (JANUARY 2011–SEPTEMBER 2022)

FIGURE 36 TOP PATENT APPLICANT COUNTRIES FOR DENTAL IMPLANTS AND PROSTHETICS (JANUARY 2011–SEPTEMBER 2022)

5.12 KEY CONFERENCES & EVENTS DURING 2022–2024

TABLE 19 DENTAL IMPLANTS AND PROSTHETICS MARKET: DETAILED LIST OF CONFERENCES & EVENTS

5.13 KEY STAKEHOLDERS & BUYING CRITERIA

5.13.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 37 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS

TABLE 20 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS

5.13.2 BUYING CRITERIA

FIGURE 38 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

TABLE 21 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

5.14 ECOSYSTEM MARKET MAP

FIGURE 39 DENTAL IMPLANTS AND PROSTHETICS MARKET: ECOSYSTEM MARKET MAP

5.15 ADJACENT MARKET ANALYSIS

5.16 TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS

5.17 UNMET NEEDS: DENTAL IMPLANTS AND PROSTHETICS MARKET

## **6 DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT**

6.1 INTRODUCTION

TABLE 22 DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

6.2 DENTAL IMPLANTS

6.2.1 IMPROVED ORAL HEALTH AND SUPERIOR STABILITY TO DRIVE GROWTH

TABLE 23 DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

## 6.3 DENTAL PROSTHETICS

### 6.3.1 GROWING AWARENESS OF DENTAL HEALTH AND RISING GERIATRIC POPULATION TO SUPPORT MARKET GROWTH

TABLE 24 DENTAL PROSTHETICS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

## 7 DENTAL PROSTHETICS MARKET

### 7.1 INTRODUCTION

#### 7.2 DENTAL PROSTHETICS MARKET, BY PRODUCT

TABLE 25 DENTAL PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 26 DENTAL PROSTHETICS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

##### 7.2.1 BRIDGES

###### 7.2.1.1 Bridges market, by type

TABLE 27 DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 28 DENTAL BRIDGES MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

###### 7.2.1.1.1 3-unit bridges

###### 7.2.1.1.1.1 Ability to provide natural-looking teeth to drive segment growth

TABLE 29 3-UNIT DENTAL BRIDGES MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

###### 7.2.1.1.2 4-unit bridges

###### 7.2.1.1.2.1 Effectively cover gaps left by 2 or 3 missing teeth

TABLE 30 4-UNIT DENTAL BRIDGES MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

###### 7.2.1.1.3 Maryland bridges

###### 7.2.1.1.3.1 Reduces discomfort and minimizes potential risks

TABLE 31 MARYLAND DENTAL BRIDGES MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

###### 7.2.1.1.4 Cantilever bridges

7.2.1.1.4.1 Less durable than single-tooth implants—key factor restraining market growth

TABLE 32 CANTILEVER DENTAL BRIDGES MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

##### 7.2.2 CROWNS

###### 7.2.2.1 Rising prevalence of dental diseases to support market growth

TABLE 33 DENTAL CROWNS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

##### 7.2.3 BRIDGES AND CROWNS MARKET, BY MATERIAL

**TABLE 34 DENTAL BRIDGES AND CROWNS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)****7.2.3.1 Porcelain-fused-to-metal**

7.2.3.1.1 Boast exceptional strength and longevity, making them ideal for high-stress areas like molars or patients prone to bruxism

**TABLE 35 CLASSIFICATION OF PFM DENTAL CROWNS AND BRIDGES, BY DENTAL ALLOY****TABLE 36 PORCELAIN-FUSED-TO-METAL DENTAL BRIDGES AND CROWNS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)****7.2.3.2 All-ceramic**

7.2.3.2.1 Closely mimic translucency, color, and light-scattering properties of natural teeth, providing highly aesthetic and seamless results

**TABLE 37 ALL-CERAMIC DENTAL BRIDGES AND CROWNS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)****7.2.3.3 Metal**

7.2.3.3.1 Require less removal of original tooth material than other crown types—key factor propelling adoption

**TABLE 38 METAL DENTAL BRIDGES AND CROWNS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)****7.2.4 DENTURES****TABLE 39 DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)****TABLE 40 DENTURES MARKET, BY COUNTRY, 2021–2029 (USD MILLION)****7.2.4.1 Partial dentures**

7.2.4.1.1 Rising geriatric population to propel market

**TABLE 41 PARTIAL DENTURES MARKET, BY COUNTRY, 2021–2029 (USD MILLION)****7.2.4.2 Complete dentures**

7.2.4.2.1 Advancements in 3D printing technology to drive market

**TABLE 42 COMPLETE DENTURES MARKET, BY COUNTRY, 2021–2029 (USD MILLION)****7.2.5 VENEERS**

7.2.5.1 Growing focus on aesthetics and technological advancements in dentistry to drive market

**TABLE 43 DENTAL VENEERS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)****7.2.6 INLAYS AND ONLAYS**

7.2.6.1 Offer superior strength, wear resistance, and longevity, requiring fewer replacements over time

**TABLE 44 DENTAL INLAYS AND ONLAYS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)**

### 7.3 DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY

TABLE 45 DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 7.3.1 DENTAL HOSPITALS AND CLINICS

7.3.1.1 Offer wide range of specialists and services beyond general dentistry—key factor supporting market growth

TABLE 46 DENTAL PROSTHETICS MARKET FOR HOSPITALS AND CLINICS, BY COUNTRY, 2021–2029 (USD MILLION)

#### 7.3.2 DENTAL SUPPORT ORGANIZATIONS

7.3.2.1 Reduced administrative burden and increased financial stability to drive growth

TABLE 47 DENTAL PROSTHETICS MARKET FOR DENTAL SUPPORT ORGANIZATIONS, BY COUNTRY, 2021–2029 (USD MILLION)

#### 7.3.3 OTHER FACILITIES

TABLE 48 DENTAL PROSTHETICS MARKET FOR OTHER FACILITIES, BY COUNTRY, 2021–2029 (USD MILLION)

## 8 DENTAL IMPLANTS MARKET

### 8.1 INTRODUCTION

### 8.2 DENTAL IMPLANTS MARKET, BY MATERIAL

TABLE 49 DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 50 DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

#### 8.2.1 TITANIUM IMPLANTS

TABLE 51 TITANIUM DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

##### 8.2.1.1 Titanium implants, by procedure

TABLE 52 TITANIUM DENTAL IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

##### 8.2.1.1.1 Two-stage procedure

8.2.1.1.1.1 Time-consuming and more expensive than single-stage procedure—key factor restraining market growth

TABLE 53 TITANIUM IMPLANTS MARKET FOR TWO-STAGE PROCEDURE, BY COUNTRY, 2021–2029 (USD MILLION)

##### 8.2.1.1.2 Single-stage procedure

8.2.1.1.2.1 Helps reduce pain and decrease chair time—key factors propelling adoption

TABLE 54 TITANIUM DENTAL IMPLANTS MARKET FOR SINGLE-STAGE PROCEDURE, BY COUNTRY, 2021–2029 (USD MILLION)

#### 8.2.1.2 Titanium implants, by connector

TABLE 55 TITANIUM DENTAL IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

##### 8.2.1.2.1 External hexagonal connectors

8.2.1.2.1.1 High strength and durability to support market adoption

TABLE 56 TITANIUM EXTERNAL HEXAGONAL CONNECTORS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

##### 8.2.1.2.2 Internal hexagonal connectors

8.2.1.2.2.1 Higher aesthetic value to propel adoption

TABLE 57 TITANIUM INTERNAL HEXAGONAL CONNECTORS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

##### 8.2.1.2.3 Internal octagonal connectors

8.2.1.2.3.1 Used for wide-bodied dental implants, mainly in inner portion of mouth

TABLE 58 TITANIUM INTERNAL OCTAGONAL CONNECTORS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

#### 8.2.2 ZIRCONIUM IMPLANTS

8.2.2.1 Rising awareness among dentists and patients about benefits of zirconium implants to fuel market demand

TABLE 59 ZIRCONIUM DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

#### 8.3 DENTAL IMPLANTS MARKET, BY DESIGN

TABLE 60 DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

##### 8.3.1 TAPERED IMPLANTS

8.3.1.1 Improved predictability and stability compared to cylindrical implants to drive growth

TABLE 61 TAPERED DENTAL IMPLANTS AVAILABLE IN MARKET

TABLE 62 TAPERED DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

##### 8.3.2 PARALLEL-WALLED IMPLANTS

8.3.2.1 Offer good primary stability and osseointegration in favorable bone conditions

TABLE 63 PARALLEL-WALLED DENTAL IMPLANTS AVAILABLE IN MARKET

TABLE 64 PARALLEL-WALLED DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

#### 8.4 DENTAL IMPLANTS MARKET, BY TYPE

TABLE 65 DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

##### 8.4.1 ROOT-FORM DENTAL IMPLANTS

8.4.1.1 Higher success rate and durability to support adoption

TABLE 66 ROOT-FORM DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)



## 8.4.2 PLATE-FORM DENTAL IMPLANTS

8.4.2.1 Improved stability and bone preservation to support market growth

TABLE 67 PLATE-FORM DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029  
(USD MILLION)

## 8.5 DENTAL IMPLANTS MARKET, BY PRICE

TABLE 68 COMPARATIVE TABLE: PREMIUM, VALUE, AND DISCOUNTED  
IMPLANTS

TABLE 69 DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

### 8.5.1 PREMIUM IMPLANTS

8.5.1.1 Rising demand for superior aesthetics to drive market

TABLE 70 PREMIUM DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD  
MILLION)

### 8.5.2 VALUE IMPLANTS

8.5.2.1 Rising number of manufacturers for value implants to support market growth

TABLE 71 VALUE DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD  
MILLION)

### 8.5.3 DISCOUNTED IMPLANTS

8.5.3.1 Increasing cost-consciousness among patients, particularly in regions with  
limited insurance coverage, to drive adoption

TABLE 72 DISCOUNTED DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029  
(USD MILLION)

## 8.6 DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY

TABLE 73 DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD  
MILLION)

### 8.6.1 DENTAL HOSPITALS AND CLINICS

8.6.1.1 Increasing number of dental hospitals and clinics to support market growth

TABLE 74 DENTAL IMPLANTS MARKET FOR HOSPITALS AND CLINICS, BY  
COUNTRY, 2021–2029 (USD MILLION)

### 8.6.2 DENTAL SUPPORT ORGANIZATIONS

8.6.2.1 Increasing outsourcing of manufacturing functions to DSOs to drive market

TABLE 75 DENTAL IMPLANTS MARKET FOR DENTAL SUPPORT  
ORGANIZATIONS, BY COUNTRY, 2021–2029 (USD MILLION)

### 8.6.3 OTHER FACILITIES

TABLE 76 DENTAL IMPLANTS MARKET FOR OTHER FACILITIES, BY COUNTRY,  
2021–2029 (USD MILLION)

## 9 DENTAL IMPLANTS AND PROSTHETICS MARKET, BY REGION

### 9.1 INTRODUCTION

**FIGURE 40 DENTAL IMPLANTS AND PROSTHETICS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES****TABLE 77 DENTAL IMPLANTS AND PROSTHETICS MARKET, BY REGION, 2021–2029 (USD MILLION)****9.2 EUROPE****9.2.1 IMPACT OF RECESSION ON EUROPEAN DENTAL IMPLANTS AND PROSTHETICS MARKET****FIGURE 41 EUROPE: DENTAL IMPLANTS AND PROSTHETICS MARKET SNAPSHOT****TABLE 78 EUROPE: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)****TABLE 79 EUROPE: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)****TABLE 80 EUROPE: DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)****TABLE 81 EUROPE: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)****TABLE 82 EUROPE: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)****TABLE 83 EUROPE: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)****TABLE 84 EUROPE: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)****TABLE 85 EUROPE: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)****TABLE 86 EUROPE: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)****TABLE 87 EUROPE: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)****TABLE 88 EUROPE: DENTAL PROSTHETICS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)****TABLE 89 EUROPE: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)****TABLE 90 EUROPE: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)****TABLE 91 EUROPE: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)****TABLE 92 EUROPE: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)****TABLE 93 EUROPE: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY,**

2021–2029 (USD MILLION)

### 9.2.2 GERMANY

9.2.2.1 Favorable government policies for reimbursement to drive demand for dental implants and prosthetics

TABLE 94 GERMANY: DENTIST POPULATION

TABLE 95 GERMAN DENTAL INDUSTRY OVERVIEW

TABLE 96 GERMANY: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 97 GERMANY: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 98 GERMANY: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 99 GERMANY: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 100 GERMANY: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 101 GERMANY: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 102 GERMANY: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 103 GERMANY: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 104 GERMANY: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 105 GERMANY: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 106 GERMANY: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 107 GERMANY: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 108 GERMANY: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 109 GERMANY: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

### 9.2.3 ITALY

9.2.3.1 Growing penetration of dental products to drive market

TABLE 110 ITALY: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 111 ITALY: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 112 ITALY: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 113 ITALY: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 114 ITALY: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 115 ITALY: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 116 ITALY: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 117 ITALY: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 118 ITALY: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 119 ITALY: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 120 ITALY: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 121 ITALY: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 122 ITALY: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 123 ITALY: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.2.4 SPAIN

9.2.4.1 Presence of well-established dental healthcare infrastructure to propel market

TABLE 124 SPAIN: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 125 SPAIN: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 126 SPAIN: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 127 SPAIN: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 128 SPAIN: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 129 SPAIN: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 130 SPAIN: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 131 SPAIN: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 132 SPAIN: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 133 SPAIN: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 134 SPAIN: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 135 SPAIN: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 136 SPAIN: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 137 SPAIN: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.2.5 FRANCE

9.2.5.1 Favorable distribution network and greater awareness about dental health to fuel market demand

TABLE 138 FRANCE: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 139 FRANCE: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 140 FRANCE: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 141 FRANCE: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 142 FRANCE: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 143 FRANCE: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 144 FRANCE: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 145 FRANCE: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 146 FRANCE: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 147 FRANCE: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 148 FRANCE: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 149 FRANCE: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL,

2021–2029 (USD MILLION)

TABLE 150 FRANCE: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 151 FRANCE: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.2.6 UK

9.2.6.1 Increasing demand for dental implant procedures to drive market

TABLE 152 UK: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 153 UK: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 154 UK: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 155 UK: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 156 UK: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 157 UK: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 158 UK: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 159 UK: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 160 UK: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 161 UK: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 162 UK: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 163 UK: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 164 UK: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 165 UK: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.2.7 SWITZERLAND

9.2.7.1 Increasing incidence of dental disorders to drive market

TABLE 166 SWITZERLAND: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 167 SWITZERLAND: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 168 SWITZERLAND: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 169 SWITZERLAND: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 170 SWITZERLAND: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 171 SWITZERLAND: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 172 SWITZERLAND: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 173 SWITZERLAND: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 174 SWITZERLAND: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 175 SWITZERLAND: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 176 SWITZERLAND: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 177 SWITZERLAND: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 178 SWITZERLAND: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 179 SWITZERLAND: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.2.8 REST OF EUROPE

TABLE 180 DENTAL IMPLANT PENETRATION, BY COUNTRY

TABLE 181 REST OF EUROPE: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 182 REST OF EUROPE: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 183 REST OF EUROPE: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 184 REST OF EUROPE: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 185 REST OF EUROPE: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 186 REST OF EUROPE: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 187 REST OF EUROPE: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 188 DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD



MILLION)

TABLE 189 REST OF EUROPE: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 190 REST OF EUROPE: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 191 REST OF EUROPE: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 192 REST OF EUROPE: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 193 REST OF EUROPE: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

### 9.3 NORTH AMERICA

TABLE 194 US: DENTAL EXPENDITURE, 2011–2020 (USD BILLION)

9.3.1 IMPACT OF RECESSION ON NORTH AMERICAN DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 195 NORTH AMERICA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 196 NORTH AMERICA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 197 NORTH AMERICA: DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 198 NORTH AMERICA: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 199 NORTH AMERICA: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 200 NORTH AMERICA: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 201 NORTH AMERICA: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 202 NORTH AMERICA: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 203 NORTH AMERICA: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 204 NORTH AMERICA: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 205 NORTH AMERICA: DENTAL PROSTHETICS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 206 NORTH AMERICA: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 207 NORTH AMERICA: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 208 NORTH AMERICA: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 209 NORTH AMERICA: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 210 NORTH AMERICA: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

### 9.3.2 US

9.3.2.1 High per capita income and high quality of treatment to support market growth

TABLE 211 US: MACROECONOMIC INDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 212 US: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 213 US: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 214 US: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 215 US: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 216 US: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 217 US: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 218 US: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 219 US: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 220 US: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 221 US: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 222 US: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 223 US: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 224 US: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

### 9.3.3 CANADA

9.3.3.1 Rising healthcare expenditure to drive market

TABLE 225 CANADA: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 226 CANADA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 227 CANADA: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 228 CANADA: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 229 CANADA: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 230 CANADA: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 231 CANADA: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 232 CANADA: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 233 CANADA: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 234 CANADA: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 235 CANADA: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 236 CANADA: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 237 CANADA: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 238 CANADA: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.4 ASIA PACIFIC

TABLE 239 ASIA PACIFIC: DENTAL IMPLANTS PER 10,000 POPULATION AND AVERAGE NUMBER OF IMPLANTS PLACED PER DENTIST, BY COUNTRY, 2020

9.4.1 IMPACT OF RECESSION ON ASIA PACIFIC DENTAL IMPLANTS AND PROSTHETICS MARKET

FIGURE 42 ASIA PACIFIC: DENTAL IMPLANTS AND PROSTHETICS MARKET SNAPSHOT

TABLE 240 ASIA PACIFIC: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 241 ASIA PACIFIC: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 242 ASIA PACIFIC: DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 243 ASIA PACIFIC: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029

(USD MILLION)

TABLE 244 ASIA PACIFIC: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 245 ASIA PACIFIC: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 246 ASIA PACIFIC: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 247 ASIA PACIFIC: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 248 ASIA PACIFIC: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 249 ASIA PACIFIC: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 250 ASIA PACIFIC: DENTAL PROSTHETICS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 251 ASIA PACIFIC: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 252 ASIA PACIFIC: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 253 ASIA PACIFIC: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 254 ASIA PACIFIC: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 255 ASIA PACIFIC: PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.4.2 SOUTH KOREA

##### 9.4.2.1 High penetration of dental implants to support market

TABLE 256 SOUTH KOREA: NUMBER OF FOREIGN PATIENTS VISITING DENTAL FACILITIES, 2017–2021

TABLE 257 MAJOR PLAYERS OPERATING IN SOUTH KOREAN DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 258 SOUTH KOREA: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 259 SOUTH KOREA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 260 SOUTH KOREA: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 261 SOUTH KOREA: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 262 SOUTH KOREA: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 263 SOUTH KOREA: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 264 SOUTH KOREA: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 265 SOUTH KOREA: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 266 SOUTH KOREA: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 267 SOUTH KOREA: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 268 SOUTH KOREA: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 269 SOUTH KOREA: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 270 SOUTH KOREA: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 271 SOUTH KOREA: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.4.3 JAPAN

9.4.3.1 Rising geriatric population and favorable reimbursement scenario to support market growth

TABLE 272 JAPAN: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 273 JAPAN: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 274 JAPAN: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 275 JAPAN: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 276 JAPAN: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 277 JAPAN: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 278 JAPAN: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 279 JAPAN: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 280 JAPAN: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 281 JAPAN: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 282 JAPAN: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 283 JAPAN: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 284 JAPAN: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 285 JAPAN: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.4.4 CHINA

9.4.4.1 Growing prevalence of dental diseases and increasing geriatric population to drive market

TABLE 286 CHINA: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 287 CHINA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 288 CHINA: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 289 CHINA: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 290 CHINA: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 291 CHINA: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 292 CHINA: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 293 CHINA: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 294 CHINA: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 295 CHINA: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 296 CHINA: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 297 CHINA: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 298 CHINA: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 299 CHINA: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.4.5 INDIA

9.4.5.1 Growing dental tourism to support market growth

TABLE 300 INDIA: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 301 INDIA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 302 INDIA: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 303 INDIA: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 304 INDIA: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 305 INDIA: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 306 INDIA: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 307 INDIA: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 308 INDIA: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 309 INDIA: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 310 INDIA: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 311 INDIA: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 312 INDIA: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 313 INDIA: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.4.6 AUSTRALIA

9.4.6.1 Growing number of registered dental practitioners to support market growth

TABLE 314 AUSTRALIA: ORAL HEALTH STATUS OF CHILDREN AND ADULTS

TABLE 315 AUSTRALIA: MACROECONOMIC INDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 316 AUSTRALIA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 317 AUSTRALIA: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029



(USD MILLION)

TABLE 318 AUSTRALIA: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 319 AUSTRALIA: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 320 AUSTRALIA: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 321 AUSTRALIA: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 322 AUSTRALIA: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 323 AUSTRALIA: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 324 AUSTRALIA: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 325 AUSTRALIA: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 326 AUSTRALIA: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 327 AUSTRALIA: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 328 AUSTRALIA: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.4.7 REST OF ASIA PACIFIC

TABLE 329 REST OF ASIA PACIFIC: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 330 REST OF ASIA PACIFIC: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 331 REST OF ASIA PACIFIC: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 332 REST OF ASIA PACIFIC: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 333 REST OF ASIA PACIFIC: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 334 REST OF ASIA PACIFIC: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 335 REST OF ASIA PACIFIC: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 336 REST OF ASIA PACIFIC: DENTAL IMPLANTS MARKET, BY TYPE OF

FACILITY, 2021–2029 (USD MILLION)

TABLE 337 REST OF ASIA PACIFIC: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 338 REST OF ASIA PACIFIC: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 339 REST OF ASIA PACIFIC: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 340 REST OF ASIA PACIFIC: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 341 REST OF ASIA PACIFIC: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

## 9.5 LATIN AMERICA

9.5.1 IMPACT OF RECESSION ON LATIN AMERICAN DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 342 LATIN AMERICA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 343 LATIN AMERICA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 344 LATIN AMERICA: DENTAL IMPLANTS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 345 LATIN AMERICA: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 346 LATIN AMERICA: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 347 LATIN AMERICA: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 348 LATIN AMERICA: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 349 LATIN AMERICA: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 350 LATIN AMERICA: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 351 LATIN AMERICA: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 352 LATIN AMERICA: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 353 LATIN AMERICA: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 354 LATIN AMERICA: DENTAL CROWNS AND BRIDGES MARKET, BY

MATERIAL, 2021–2029 (USD MILLION)

TABLE 355 LATIN AMERICA: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 356 LATIN AMERICA: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.5.2 BRAZIL

9.5.2.1 Improving access and affordability to drive market

TABLE 357 BRAZIL: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 358 BRAZIL: DENTAL IMPLANTS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 359 BRAZIL: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 360 BRAZIL: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 361 BRAZIL: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 362 BRAZIL: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 363 BRAZIL: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 364 BRAZIL: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 365 BRAZIL: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 366 BRAZIL: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 367 BRAZIL: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 368 BRAZIL: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 369 BRAZIL: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 370 BRAZIL: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.5.3 ARGENTINA

9.5.3.1 Increasing number of dental cosmetic surgeries to drive market

TABLE 371 ARGENTINA: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 372 ARGENTINA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY

PRODUCT, 2021–2029 (USD MILLION)

TABLE 373 ARGENTINA: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 374 ARGENTINA: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 375 ARGENTINA: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 376 ARGENTINA: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 377 ARGENTINA: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 378 ARGENTINA: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 379 ARGENTINA: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 380 ARGENTINA: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 381 ARGENTINA: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 382 ARGENTINA: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 383 ARGENTINA: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 384 ARGENTINA: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.5.4 MEXICO

9.5.4.1 Lower dental care costs compared to other countries to support market growth

TABLE 385 MEXICO: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 386 MEXICO: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 387 MEXICO: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 388 MEXICO: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 389 MEXICO: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 390 MEXICO: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD

MILLION)

TABLE 391 MEXICO: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 392 MEXICO: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 393 MEXICO: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 394 MEXICO: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 395 MEXICO: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 396 MEXICO: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 397 MEXICO: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 398 MEXICO: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

#### 9.5.5 REST OF LATIN AMERICA

TABLE 399 REST OF LATIN AMERICA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 400 REST OF LATIN AMERICA: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 401 REST OF LATIN AMERICA: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 402 REST OF LATIN AMERICA: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 403 REST OF LATIN AMERICA: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 404 REST OF LATIN AMERICA: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 405 REST OF LATIN AMERICA: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 406 REST OF LATIN AMERICA: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 407 REST OF LATIN AMERICA: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 408 REST OF LATIN AMERICA: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 409 REST OF LATIN AMERICA: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 410 REST OF LATIN AMERICA: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 411 REST OF LATIN AMERICA: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

## 9.6 MIDDLE EAST & AFRICA

9.6.1 IMPACT OF RECESSION ON MIDDLE EAST & AFRICAN DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 412 MIDDLE EAST & AFRICA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 413 MIDDLE EAST & AFRICA: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 414 MIDDLE EAST & AFRICA: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 415 MIDDLE EAST & AFRICA: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 416 MIDDLE EAST & AFRICA: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 417 MIDDLE EAST & AFRICA: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 418 MIDDLE EAST & AFRICA: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 419 MIDDLE EAST & AFRICA: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 420 MIDDLE EAST & AFRICA: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 421 MIDDLE EAST & AFRICA: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 422 MIDDLE EAST & AFRICA: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 423 MIDDLE EAST & AFRICA: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 424 MIDDLE EAST & AFRICA: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

## 9.7 GCC COUNTRIES

9.7.1 IMPACT OF RECESSION ON DENTAL IMPLANTS AND PROSTHETICS MARKET IN GCC COUNTRIES

TABLE 425 GCC COUNTRIES: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 426 GCC COUNTRIES: DENTAL IMPLANTS MARKET, BY MATERIAL,



2021–2029 (USD MILLION)

TABLE 427 GCC COUNTRIES: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021–2029 (USD MILLION)

TABLE 428 GCC COUNTRIES: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021–2029 (USD MILLION)

TABLE 429 GCC COUNTRIES: DENTAL IMPLANTS MARKET, BY DESIGN, 2021–2029 (USD MILLION)

TABLE 430 GCC COUNTRIES: DENTAL IMPLANTS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 431 GCC COUNTRIES: DENTAL IMPLANTS MARKET, BY PRICE, 2021–2029 (USD MILLION)

TABLE 432 GCC COUNTRIES: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

TABLE 433 GCC COUNTRIES: DENTAL PROSTHETICS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 434 GCC COUNTRIES: DENTAL BRIDGES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 435 GCC COUNTRIES: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021–2029 (USD MILLION)

TABLE 436 GCC COUNTRIES: DENTURES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 437 GCC COUNTRIES: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021–2029 (USD MILLION)

## **10 COMPETITIVE LANDSCAPE**

### **10.1 INTRODUCTION**

FIGURE 43 KEY DEVELOPMENTS IN DENTAL IMPLANTS AND PROSTHETICS MARKET (JANUARY 2020–DECEMBER 2023)

### **10.2 REVENUE ANALYSIS OF KEY MARKET PLAYERS**

FIGURE 44 REVENUE ANALYSIS OF KEY PLAYERS IN DENTAL IMPLANTS AND PROSTHETICS MARKET, 2018–2022 (USD MILLION)

### **10.3 MARKET SHARE ANALYSIS**

FIGURE 45 DENTAL IMPLANTS MARKET SHARE, BY KEY PLAYER, 2022

### **10.4 COMPETITIVE SITUATION AND TRENDS**

#### **10.4.1 PRODUCT LAUNCHES**

TABLE 438 DENTAL IMPLANTS AND PROSTHETICS MARKET: PRODUCT LAUNCHES (JANUARY 2020–DECEMBER 2023)

#### **10.4.2 DEALS**



TABLE 439 DENTAL IMPLANTS AND PROSTHETICS MARKET: DEALS (JANUARY 2020–DECEMBER 2023)

10.4.3 OTHER DEVELOPMENTS

TABLE 440 DENTAL IMPLANTS AND PROSTHETICS MARKET: OTHER DEVELOPMENTS (JANUARY 2020–DECEMBER 2023)

10.5 COMPANY FOOTPRINT ANALYSIS

TABLE 441 FOOTPRINT FOR KEY PLAYERS IN DENTAL IMPLANTS AND PROSTHETICS MARKET

TABLE 442 PRODUCT FOOTPRINT OF COMPANIES

TABLE 443 DENTAL IMPLANT FOOTPRINT OF COMPANIES

TABLE 444 DENTAL PROSTHETIC FOOTPRINT OF COMPANIES

TABLE 445 REGIONAL FOOTPRINT OF COMPANIES

10.6 DENTAL IMPLANTS AND PROSTHETICS MARKET: R&D EXPENDITURE

FIGURE 46 R&D EXPENDITURE OF KEY PLAYERS IN DENTAL IMPLANTS AND PROSTHETICS MARKET (2021 VS. 2022)

10.7 COMPANY EVALUATION MATRIX FOR DENTAL IMPLANTS MARKET

10.7.1 STARS

10.7.2 EMERGING LEADERS

10.7.3 PERVASIVE PLAYERS

10.7.4 PARTICIPANTS

FIGURE 47 DENTAL IMPLANTS MARKET: COMPANY EVALUATION MATRIX, 2022

10.8 COMPANY EVALUATION MATRIX FOR DENTAL PROSTHETICS MARKET

10.8.1 STARS

10.8.2 EMERGING LEADERS

10.8.3 PERVASIVE PLAYERS

10.8.4 PARTICIPANTS

FIGURE 48 DENTAL PROSTHETICS MARKET: COMPANY EVALUATION MATRIX, 2022

10.9 SME/STARTUP EVALUATION MATRIX FOR DENTAL IMPLANTS MARKET

10.9.1 PROGRESSIVE COMPANIES

10.9.2 STARTING BLOCKS

10.9.3 RESPONSIVE COMPANIES

10.9.4 DYNAMIC COMPANIES

FIGURE 49 DENTAL IMPLANTS MARKET: SME/STARTUP EVALUATION MATRIX, 2022

10.9.5 COMPETITIVE BENCHMARKING

TABLE 446 DENTAL IMPLANTS MARKET: DETAILED LIST OF KEY STARTUPS/SMES

10.10 SME/STARTUP EVALUATION MATRIX FOR DENTAL PROSTHETICS

## MARKET

10.10.1 PROGRESSIVE COMPANIES

10.10.2 STARTING BLOCKS

10.10.3 RESPONSIVE COMPANIES

10.10.4 DYNAMIC COMPANIES

FIGURE 50 DENTAL PROSTHETICS MARKET: SME/STARTUP EVALUATION MATRIX, 2022

10.10.5 COMPETITIVE BENCHMARKING

TABLE 447 DENTAL PROSTHETICS MARKET: DETAILED LIST OF KEY STARTUPS/SMES

10.11 BRAND/PRODUCT COMPARATIVE ANALYSIS (DENTAL IMPLANTS)

10.12 BRAND/PRODUCT COMPARATIVE ANALYSIS (DENTAL PROSTHETICS)

10.13 DENTAL IMPLANTS AND PROSTHETICS INVESTMENT LANDSCAPE

FIGURE 51 DENTAL IMPLANTS AND PROSTHETICS MARKET FUNDING SCENARIO, 2018–2022

FIGURE 52 MOST VALUED DENTAL IMPLANTS AND PROSTHETICS FIRMS IN 2022 (USD BILLION)

## 11 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, MNM view)\*

### 11.1 KEY PLAYERS

11.1.1 INSTITUT STRAUMANN AG

TABLE 448 INSTITUT STRAUMANN AG: BUSINESS OVERVIEW

FIGURE 53 INSTITUT STRAUMANN AG: COMPANY SNAPSHOT (2022)

11.1.2 ENVISTA HOLDINGS CORPORATION

TABLE 449 ENVISTA HOLDINGS CORPORATION: BUSINESS OVERVIEW

FIGURE 54 ENVISTA HOLDINGS CORPORATION: COMPANY SNAPSHOT (2022)

11.1.3 DENTSPLY SIRONA INC.

TABLE 450 DENTSPLY SIRONA INC.: BUSINESS OVERVIEW

FIGURE 55 DENTSPLY SIRONA INC.: COMPANY SNAPSHOT (2022)

11.1.4 HENRY SCHEIN, INC.

TABLE 451 HENRY SCHEIN, INC.: BUSINESS OVERVIEW

FIGURE 56 HENRY SCHEIN, INC.: COMPANY SNAPSHOT (2022)

11.1.5 OSSTEM IMPLANT CO., LTD.

TABLE 452 OSSTEM IMPLANT CO., LTD.: BUSINESS OVERVIEW

FIGURE 57 OSSTEM IMPLANT CO., LTD.: COMPANY SNAPSHOT (2022)

11.1.6 3M COMPANY

TABLE 453 3M COMPANY: BUSINESS OVERVIEW

FIGURE 58 3M COMPANY: COMPANY SNAPSHOT (2022)

11.1.7 ZIMVIE INC.

TABLE 454 ZIMVIE INC.: BUSINESS OVERVIEW

FIGURE 59 ZIMVIE INC.: COMPANY SNAPSHOT (2022)

11.1.8 MITSUI CHEMICALS, INC.

TABLE 455 MITSUI CHEMICALS, INC.: BUSINESS OVERVIEW

FIGURE 60 MITSUI CHEMICALS, INC.: COMPANY SNAPSHOT (2022)

11.1.9 COLTENE GROUP

TABLE 456 COLTENE GROUP: BUSINESS OVERVIEW

FIGURE 61 COLTENE GROUP: COMPANY SNAPSHOT (2022)

11.1.10 KURARAY CO., LTD.

TABLE 457 KURARAY CO., LTD.: BUSINESS OVERVIEW

FIGURE 62 KURARAY CO., LTD.: COMPANY SNAPSHOT (2022)

11.1.11 IVOCLAR VIVADENT AG

TABLE 458 IVOCLAR VIVADENT AG: BUSINESS OVERVIEW

11.1.12 AVINENT IMPLANT SYSTEM

TABLE 459 AVINENT IMPLANT SYSTEM: BUSINESS OVERVIEW

11.1.13 BICON, LLC

TABLE 460 BICON, LLC: BUSINESS OVERVIEW

11.1.14 ADIN DENTAL IMPLANT SYSTEMS LTD.

TABLE 461 ADIN DENTAL IMPLANT SYSTEMS LTD.: BUSINESS OVERVIEW

11.1.15 DIO CORPORATION

TABLE 462 DIO CORPORATION: BUSINESS OVERVIEW

11.2 OTHER PLAYERS

11.2.1 THOMMEN MEDICAL AG

TABLE 463 THOMMEN MEDICAL AG: BUSINESS OVERVIEW

11.2.2 SOUTHERN IMPLANTS

TABLE 464 SOUTHERN IMPLANTS: BUSINESS OVERVIEW

11.2.3 KEYSTONE DENTAL

TABLE 465 KEYSTONE DENTAL: BUSINESS OVERVIEW

11.2.4 BEGO GMBH & CO. KG

TABLE 466 BEGO GMBH & CO. KG: BUSINESS OVERVIEW

11.2.5 ULTRADENT PRODUCTS INC.

TABLE 467 ULTRADENT PRODUCTS, INC.: BUSINESS OVERVIEW

11.2.6 SDI DENTAL IMPLANTS

TABLE 468 SDI DENTAL IMPLANTS: BUSINESS OVERVIEW

11.2.7 ADVIN HEALTHCARE

TABLE 469 ADVIN HEALTH CARE: BUSINESS OVERVIEW

11.2.8 SHOFU INC.

TABLE 470 SHOFU INC.: BUSINESS OVERVIEW

11.2.9 BIOLINE DENTAL IMPLANTS

TABLE 471 BIOLINE DENTAL IMPLANTS: BUSINESS OVERVIEW

11.2.10 DENTAURUM GMBH & CO. KG.

\*Details on Business overview, Products/Services/Solutions offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

## **12 APPENDIX**

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

## About

The global dental implants & prosthetics market is expected to reach \$10,427.7 Million in 2020 and is poised to grow at a CAGR of 7.2% during the forecast period of 2015 to 2020.

The global dental implants & prosthetics market has witnessed major growth over the past few years. With the rising incidence of tooth caries and other periodontal conditions, there is an overall increase in edentulism globally. The baby boomer population is also aging, which is further contributing to the rising incidences of tooth loss. This has resulted in the rise for the demand of tooth restorative techniques and products like dental implants and prosthetics. The increasing focus on quality dental care and rising dental awareness among patients are further expected to propel the growth of this market. However, limited dental insurance coverage and reimbursement could hinder the growth of this market to a certain extent.

Prominent players in dental implants & prosthetics market are

STRAUMANN (Switzerland)

DENTSPLY International (U.S.)

Zimmer Holdings (U.S.)

Danaher Corporation (U.S.)

Avinent Implant System (Spain)

OSSTEM IMPLANT Co. Ltd. (South Korea).

The global dental implants & prosthetics market is segmented by products, product material, and geography. This report also covers main market drivers, restraints, opportunities, and challenges for the dental implants & prosthetics market.

In 2014, the titanium implants segment accounted for the largest share of the dental implants market, by material. The extensive use of titanium is mainly attributed to its biocompatibility with the human body and its lower cost than zirconium. Dental bridges segment accounted for the largest share of the dental prosthetics market, by type, in 2014, mainly due to the technological developments in this field. Improvements in the materials used, such as high-performance ceramics and translucent resin nanoceramics, help to decrease the work time and provide higher standards of aesthetics and function. Moreover, the introduction of the CAD/CAM technology helps to increase the accuracy and saves designing and manufacturing times.

Europe was the largest market for the global dental implants & prosthetics market in 2014, with a share of 39.8%. It was followed by North America, Asia-Pacific (APAC), and the Rest of the World (RoW). APAC and Latin America are expected to show the strongest growth rate during the forecast period. This is mainly attributed to the rising dental tourism due to the low prices of dental implants there. The increase in the number of trained dentists and better medical infrastructure will also drive the growth of this market.

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