

Dental Implants and Prosthetics Market by product (Dental Implants Market, Dental Prosthetics Market), Dental Implants Market (Material, Design, Type, Price and Type of Facility), Dental Prosthetics Market, Region- Global Forecast to 2029

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Abstracts

The global dental implants and prosthetics market is projected to reach USD 16.0 billion by 2029 from USD 10.4 billion in 2023, at a CAGR of 7.5% from 2023 to 2029. The factors driving the growth of the global dental implants and prosthetics market include the upsurge in the demand of cosmetic dentistry and increasing prevalence of tooth disorders will help the global dental implants and prosthetics market to generate great revenue in the forecasted period. Nonetheless, during the anticipated period, factors such as limited insurance coverage for dental treatments and increasing healthcare facility expenses will probably constrain market expansion to some degree.

“The two stage procedure segment is expected to grow with the highest CAGR in titanium implants by procedure segment of the dental implants market.”

Due to a rise in number of titanium based procedures, the two stage procedure segment is expected to grow at the highest CAGR in the dental implants market. In two stage procedure, The two-stage approach allows for better bone integration and healing around the implant before the permanent crown is placed. This is because the implant has more time to bond with the jawbone without the pressure of the crown. This leads to greater stability and long-term success of the implant. The two-stage procedure allows for greater control over the final crown placement and appearance.

“The external hexagonal connectors segment is expected to grow with the highest CAGR in the titanium implants by connectors segment of the dental implants market.”

The hexagonal design creates a secure and interlocking connection between the implant body and the prosthetic restoration, minimizing the risk of loosening or micromotion. Titanium's inherent biocompatibility and strength further contribute to a stable and durable connection that can withstand long-term chewing forces. The hexagonal shape provides good grip and control for the dentist during the prosthetic connection process.

“Based on the price type, the premium implants segment is expected to grow by the highest CAGR in the dental implants market.”

Premium materials: Often made from high-grade titanium or zirconia with enhanced surface treatments, providing superior strength and resistance to corrosion and wear. Premium materials like zirconia closely resemble natural teeth in color and translucency, creating a more aesthetically pleasing result also the advanced manufacturing techniques ensure a seamless integration with the surrounding teeth, restoring natural chewing function and speech.

“Based on the dental bridges by type, 1 unit bridges segment is expected to grow with the highest CAGR in the dental prosthetics market.”

Unlike traditional bridges, which require preparing adjacent teeth for crowns, one-unit bridges typically only require minimal shaping of the adjacent tooth to accommodate the bridge's wing. This preserves more natural tooth structure. By minimizing the need to prepare additional teeth, one-unit bridges help prevent bone loss around the missing tooth. This can be beneficial for long-term oral health and future treatment options.

“Based on the dental bridges and crown by material, the porcelain-fused-to-metal segment is expected to grow with the highest CAGR in the dental prosthetics market.”

The metal substructure provides exceptional strength, making PFM crowns ideal for high-stress areas like molars. They can withstand strong chewing forces and resist chipping or cracking better than some other materials. PFM crowns can be used for single teeth, bridges, or even full-mouth restorations. Their versatility makes them a suitable option for a wide range of dental needs which is driving the growth of the market.

“Asia-Pacific to grow with the highest CAGR in the dental implants and prosthetics market during the forecast period.”

The dental implants and prosthetics market in Asia Pacific is expected to grow at the highest CAGR due to an array of factors that highlight the region's changing healthcare landscape. Dental implants and prosthetics are becoming more and more popular due to the rising incidence of dental infections and rising knowledge of non-invasive medication delivery techniques. The huge and aging population in the area is a major factor in the rising cost of healthcare, which in turn is driving up demand for accessible and patient-friendly treatment choices. The dental implants and prosthetics market in Asia Pacific is also expected to rise as a result of breakthroughs in pharmaceutical research and development, rising disposable incomes, and improved healthcare infrastructure.

A breakdown of the primary participants (supply-side) for the dental implants and prosthetics market referred to for this report is provided below:

By Company Type: Tier 1–45%, Tier 2–30%, and Tier 3–25%

By Designation: C-level–42%, Director Level–29%, and Others–29%

By Region: North America–30%, Europe–25%, Asia Pacific–30%, Latin America–10%, Middle East & Africa–5%

The prominent players in the dental implants and prosthetics market include Institut Straumann AG (Switzerland), Envista Holdings Corporation (Danaher Corporation) (US), DENTSPLY Sirona, Inc. (US), 3M Company (US), ZimVive Inc. (US), Henry Schein, Inc. (US), Mitsui Chemicals Inc. (Japan), COLTENE Group (Switzerland), Kuraray Co., Ltd (Japan) Ivoclar Vivadent AG (Liechtenstein), AVINENT Implant System (Spain), OSSTEM Implant Co., Ltd. (South Korea), Bicon, LLC (US), Adin Dental Implant Systems (Israel), DIO Corporation (South Korea), Thommen Medical AG (Switzerland), Southern Implants (South Africa), Keystone Dental Inc (US), BEGO GmbH & Co. KG (Germany), Ultradent Products Inc(US), SDI Dental Implants (Germany), Advin Health Care (India), Shofu Inc (Japan), Bioline Dental Implants. (Germany), Dentaurum GMBH & Co. KG (Germany).

Research Coverage:

The market study covers the dental implants and prosthetics market across various segments. It aims to estimate the market size and the growth potential of this market

across different segments by product, dental implants market, dental prosthetics market and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall dental implants and prosthetics market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report provides insights on the following pointers:

Analysis of key drivers (Increasing patient pool for dental treatments, Rising geriatric population and edentulism, Rising demand for advanced cosmetic dental procedures, Increasing demand for same-day dentistry, growing consumer awareness and rising focus on aesthetics), restraints (High cost of dental implants and limited reimbursements, Greater risk of tooth loss associated with dental bridges), opportunities (potential for growth in emerging countries, consolidation of dental practices and rising dso activity) and challenges (Dearth of trained dental practitioners, Pricing pressure faced by prominent market players)

Market Penetration: Comprehensive information on product portfolios offered by the top players in the global dental implants and prosthetics market. The report analyzes this market by product, dental implants market, dental prosthetics market and region.

Product Enhancement/Innovation: Detailed insights on upcoming trends and product launches in the global dental implants and prosthetics market.

Market Development: Comprehensive information on the lucrative emerging markets by product, dental implants market, dental prosthetics market and region.

Market Diversification: Exhaustive information about new products and services, growing geographies, recent developments, and investments in the global dental implants and prosthetics market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, product and service offerings, and capabilities of leading players in the global dental implants and prosthetics market.

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About

The global dental implants & prosthetics market is expected to reach \$10,427.7 Million in 2020 and is poised to grow at a CAGR of 7.2% during the forecast period of 2015 to 2020.

The global dental implants & prosthetics market has witnessed major growth over the past few years. With the rising incidence of tooth caries and other periodontal conditions, there is an overall increase in edentulism globally. The baby boomer population is also aging, which is further contributing to the rising incidences of tooth loss. This has resulted in the rise for the demand of tooth restorative techniques and products like dental implants and prosthetics. The increasing focus on quality dental care and rising dental awareness among patients are further expected to propel the growth of this market. However, limited dental insurance coverage and reimbursement could hinder the growth of this market to a certain extent.

Prominent players in dental implants & prosthetics market are

STRAUMANN (Switzerland)

DENTSPLY International (U.S.)

Zimmer Holdings (U.S.)

Danaher Corporation (U.S.)

Avinent Implant System (Spain)

OSSTEM IMPLANT Co. Ltd. (South Korea).

The global dental implants & prosthetics market is segmented by products, product material, and geography. This report also covers main market drivers, restraints, opportunities, and challenges for the dental implants & prosthetics market.

In 2014, the titanium implants segment accounted for the largest share of the dental implants market, by material. The extensive use of titanium is mainly attributed to its biocompatibility with the human body and its lower cost than zirconium. Dental bridges segment accounted for the largest share of the dental prosthetics market, by type, in 2014, mainly due to the technological developments in this field. Improvements in the materials used, such as high-performance ceramics and translucent resin nanoceramics, help to decrease the work time and provide higher standards of aesthetics and function. Moreover, the introduction of the CAD/CAM technology helps to increase the accuracy and saves designing and manufacturing times.

Europe was the largest market for the global dental implants & prosthetics market in 2014, with a share of 39.8%. It was followed by North America, Asia-Pacific (APAC), and the Rest of the World (RoW). APAC and Latin America are expected to show the strongest growth rate during the forecast period. This is mainly attributed to the rising dental tourism due to the low prices of dental implants there. The increase in the number of trained dentists and better medical infrastructure will also drive the growth of this market.

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