

Dental 3D Printing Market by Equipment (3D Scanner, Printer), Technology (Stereolithography, LCD, FDM, SLS), Materials (Plastics, Metal), Application (Prosthodontics, Orthodontic, Implantology) End User (Dental Labs, Hospitals, Clinics)- Forecast to 2029

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Abstracts

The global dental 3d printing market is projected to reach 8.1 Billion in 2029 from USD 2.9 Billion in 2023, at a CAGR of 19.0% between 2023 and 2029.

The market is anticipated to grow as a result of development continuous advancements in 3D printing hardware, software, and materials improve accuracy, speed, and affordability, making the technology more accessible and attractive for dental applications.

Ageing populations with greater need for dental restorations further contribute to market growth. On the other hand, an high cost associated with dental 3D printers, and stringent regulatory process for the approval of 3D printing equipment are expected to limit market growth to a certain extent.

Based on the technology, the VAT photopolymerization segment is expected to grow by the highest CAGR in the dental 3D printing market.

VPP enables incredibly precise printing, capturing intricate details and smooth surfaces, ideal for applications like dental prosthetics and miniature models. Compared to some other 3D printing methods, VPP can quickly cure entire layers at once, significantly reducing build times. With minimal material waste and efficient layer-by-layer printing, VPP can be cost-effective for prototyping and small-batch production which is expected to drive the market growth.

The plastics segment is expected to grow with the highest CAGR in the materials segment of products and services segment in the dental 3D printing market.

3D printing resins are specially formulated to be biocompatible and safe for use in the mouth. This allows for direct fabrication of prosthetics, crowns, and other restorations that come in contact with oral tissues. Various 3D printing technologies and plastic materials cater to a wide range of dental applications, including crowns, bridges, dentures, surgical guides, implant components, and orthodontic appliances. This opens doors for continuous innovation and new treatment possibilities.

Based on the application, the implantology segment is expected to grow by the highest CAGR in the dental 3D printing market.

Out of the other applications, implantology is expected to grow at the highest CAGR from 2024 to 2029.

Dental 3D printing is transforming the field of implantology, offering innovative and efficient solutions for planning, guiding, and fabricating implant-based restorations. 3D printed models of the jawbone and planned implant positions assist in pre-surgical planning, communication with patients, and even fabrication of personalized surgical templates which is expected to drive the dental 3d printing market.

“Asia-Pacific to grow with the highest CAGR in the dental 3D printing market during the forecast period.

The rapid population growth, increasing awareness about oral health, and a booming middle class translate to a strong demand for dental services across Asia Pacific. Also global leaders in dental 3D printing are establishing their presence in APAC, introducing advanced printers, innovative software, and diverse biocompatible materials.

North America was the largest segment in the dental 3D printing market in 2023. The US accounted for the larger share of the North American dental 3D printing market in 2023. The rising number of oral diseases and and growing awareness regarding 3D printing is expected.

A breakdown of the primary participants (supply-side) for the dental 3D printing market referred to for this report is provided below:

By Company Type: Tier 1–30%, Tier 2–35%, and Tier 3–35%

By Designation: C-level–27%, Director Level–38%, and Others–35%

By Region: North America–30%, Europe–25%, Asia Pacific–20%, Latin America–20%, Middle East & Africa–5% ,GCC Countries–3%.

Prominent players in the dental 3D printing market include Stratasys Ltd. (US), 3D Systems Corporation (US), Desktop Metal, Inc. (US), DWS Systems SRL (Italy), Align Technology, Inc. (US), Formlabs (US), Prodways Group (France), SLM Solutions Group AG (Germany), Carbon, Inc. (US), GE Additive (Germany), EOS GmbH (Germany), Rapid Shape GmbH (Germany), Asiga (Australia), Roland DG Corporation (Japan), DENTSPLY Sirona (US), SprintRay Inc. (US), Zortrax (Poland), Detax Ettlingen GmbH (Germany), DMG America (US), 3Dresyns (Spain), Micron Dental (US), Amann Girrback AG (Austria), Carima (South Korea), Planmeca OY (Finland), and Shenzhen PioCreat 3D Technology Co., Ltd. (China).

Research Coverage:

The report analyzes the dental 3D printing market and aims at estimating the market size and future growth potential of this market based on various segments such as end user, region, application, technology, and product & service. The report also includes a competitive analysis of the key players in this market along with their company profiles, product/service offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall dental 3D printing market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report provides insights into the following pointers:

Analysis of key drivers (Rapidly, accuracy, and less labor-intensive process,

High cases of dental infections and diseases, rising demand in the field of cosmetic dentistry, Increasing cases of tooth loss among geriatric population,), restraints (High cost of dental 3D printers, lack of skilled workforce due to limited specialized training in additive manufacturing), opportunities (potential for growth in emerging countries, Consolidation of dental practices and rising DSO activity) and challenges (Stringent regulatory requirements for dental 3D printing equipment and materials.)

Market Penetration: It includes extensive information on product portfolios offered by the major players in the global dental 3D printing market. The report includes various segments in market product and service, technology, application and region.

Product Enhancement/Innovation: Comprehensive details about new product launches and anticipated trends in the global dental 3D printing market.

Market Development: Thorough knowledge and analysis of the profitable rising markets by product and service, technology, application and region

Market Diversification: Comprehensive information about newly launched product and services, expanding markets, current advancements, and investments in the global dental 3D printing market.

Competitive Assessment: Thorough evaluation of the market shares, growth plans, offerings of product and services, and capacities of the major competitors in the global dental 3D printing market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS AND EXCLUSIONS

1.4 MARKET SCOPE

1.4.1 MARKETS COVERED

FIGURE 1 MARKET SEGMENTATION: DENTAL 3D PRINTING MARKET

1.4.2 REGIONS COVERED

FIGURE 2 REGIONAL SEGMENTATION: DENTAL 3D PRINTING MARKET

1.4.3 YEARS CONSIDERED

1.4.4 CURRENCY CONSIDERED

TABLE 1 STANDARD CURRENCY CONVERSION RATES

1.5 STAKEHOLDERS

1.6 SUMMARY OF CHANGES

1.6.1 RECESSION IMPACT: DENTAL 3D PRINTING MARKET

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

FIGURE 4 PRIMARY SOURCES

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS

FIGURE 6 BREAKDOWN OF PRIMARY INTERVIEWS: BY END USER, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

FIGURE 7 MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS (2023)

FIGURE 8 REVENUE SHARE ANALYSIS FOR 3D SYSTEMS CORPORATION (2023)

FIGURE 9 DENTAL 3D PRINTING MARKET: SUPPLY-SIDE ANALYSIS (2023)

FIGURE 10 DENTAL 3D PRINTING MARKET: DEMAND-SIDE APPROACH (2023)

FIGURE 11 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN

DENTAL 3D PRINTING MARKET

FIGURE 12 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS (2023)

FIGURE 13 DENTAL 3D PRINTING MARKET: TOP-DOWN APPROACH

2.3 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 14 DATA TRIANGULATION METHODOLOGY

2.4 STUDY ASSUMPTIONS

TABLE 2 STUDY ASSUMPTIONS: DENTAL 3D PRINTING MARKET

2.5 RISK ASSESSMENT

TABLE 3 RISK ASSESSMENT: DENTAL 3D PRINTING MARKET

2.6 RESEARCH LIMITATIONS

2.6.1 SCOPE-RELATED LIMITATIONS

2.6.2 METHODOLOGY-RELATED LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 16 DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2024 VS. 2029
(USD MILLION)

FIGURE 17 DENTAL 3D PRINTING MARKET, BY APPLICATION, 2024 VS. 2029
(USD MILLION)

FIGURE 18 DENTAL 3D PRINTING MARKET, BY END USER, 2024 VS. 2029 (USD
MILLION)

FIGURE 19 REGIONAL SNAPSHOT: DENTAL 3D PRINTING MARKET

4 PREMIUM INSIGHTS

4.1 DENTAL 3D PRINTING MARKET OVERVIEW

FIGURE 20 HIGH INCIDENCE OF DENTAL CARIES AND RISING GERIATRIC
POPULATION TO DRIVE MARKET

4.2 ASIA PACIFIC DENTAL 3D PRINTING MARKET, BY APPLICATION AND
COUNTRY

FIGURE 21 CHINA AND PROSTHODONTICS ACCOUNTED FOR LARGEST SHARE
OF ASIA PACIFIC MARKET IN 2023

4.3 GEOGRAPHIC GROWTH OPPORTUNITIES: DENTAL 3D PRINTING MARKET

FIGURE 22 CHINA TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

4.4 REGIONAL MIX: DENTAL 3D PRINTING MARKET

FIGURE 23 EUROPE TO DOMINATE DENTAL 3D PRINTING MARKET DURING
FORECAST PERIOD

4.5 DEVELOPED VS. EMERGING ECONOMIES: DENTAL 3D PRINTING MARKET,
2024 VS. 2029 (USD MILLION)

FIGURE 24 EMERGING ECONOMIES TO REGISTER HIGHER GROWTH RATES DURING STUDY PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 25 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: DENTAL 3D PRINTING MARKET

5.2.1 DRIVERS

- 5.2.1.1 Increased speed and accuracy with better clinical workflows
- 5.2.1.2 High incidence of dental caries and other oral diseases
- 5.2.1.3 Growing demand for cosmetic dentistry and preventive dental care
- 5.2.1.4 Rising edentulism in geriatric population

TABLE 4 RISE IN GERIATRIC POPULATION, BY COUNTRY (2022)

5.2.2 RESTRAINTS

- 5.2.2.1 High cost of dental 3D printers
- 5.2.2.2 Lack of skilled workforce and limited specialized training in additive manufacturing

5.2.3 OPPORTUNITIES

- 5.2.3.1 High growth potential of dental tourism in emerging economies

TABLE 5 AVERAGE PROCEDURAL COST IN TOP TEN DENTAL TOURISM DESTINATIONS (IN USD)

- 5.2.3.2 Consolidation of dental practices and increased number of dental service organizations

5.2.4 CHALLENGES

- 5.2.4.1 Stringent regulatory requirements for dental 3D printing products

5.3 INDUSTRY TRENDS

5.3.1 ADVANCED 3D PRINTING MATERIALS FOR DENTAL APPLICATIONS

5.3.2 RISING ADOPTION OF DIGITAL DENTISTRY

FIGURE 26 WORKFLOW COMPARISON: TRADITIONAL VS. DIGITAL DENTISTRY

5.3.3 CONSOLIDATION OF DENTAL LABORATORIES

5.4 TECHNOLOGY ANALYSIS

5.4.1 STEREOPHOTOGRAMMETRY

5.4.2 3D MOTION VIDEO

5.5 PRICING ANALYSIS

5.5.1 AVERAGE SELLING PRICE TREND, BY PRODUCT & SERVICE

TABLE 6 AVERAGE SELLING PRICE TREND OF DENTAL 3D PRINTERS, BY KEY PLAYER

TABLE 7 AVERAGE SELLING PRICE TREND OF DENTAL 3D SCANNERS, BY KEY PLAYER

5.5.2 AVERAGE SELLING PRICE TREND, BY REGION

TABLE 8 AVERAGE COST RANGE OF DENTAL 3D PRINTING PRODUCTS, 2022 (USD)

5.6 ECOSYSTEM/MARKET MAP

TABLE 9 ROLE IN ECOSYSTEM: DENTAL 3D PRINTING MARKET

FIGURE 27 DENTAL 3D PRINTING MARKET: ROLE IN ECOSYSTEM, 2022

5.7 VALUE CHAIN ANALYSIS

FIGURE 28 DENTAL 3D PRINTING MARKET: VALUE CHAIN ANALYSIS

5.8 PORTER'S FIVE FORCES ANALYSIS

TABLE 10 PORTER'S FIVE FORCES ANALYSIS: DENTAL 3D PRINTING MARKET

5.8.1 THREAT OF NEW ENTRANTS

5.8.2 THREAT OF SUBSTITUTES

5.8.3 BARGAINING POWER OF SUPPLIERS

5.8.4 BARGAINING POWER OF BUYERS

5.8.5 INTENSITY OF COMPETITIVE RIVALRY

5.9 SUPPLY CHAIN ANALYSIS

FIGURE 29 DENTAL 3D PRINTING MARKET: SUPPLY CHAIN ANALYSIS

5.10 TRADE ANALYSIS

TABLE 11 IMPORT AND EXPORT DATA FOR DENTAL 3D PRINTERS, BY COUNTRY

5.11 REGULATORY LANDSCAPE

5.11.1 REGULATORY ANALYSIS

5.11.1.1 US

5.11.1.2 European Union

5.11.1.3 China

5.11.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.12 PATENT ANALYSIS

5.12.1 PATENT PUBLICATION TRENDS FOR DENTAL 3D PRINTING

FIGURE 30 PATENT PUBLICATION TRENDS (JANUARY 2013–DECEMBER 2023)

5.12.2 JURISDICTION ANALYSIS: TOP APPLICANTS FOR PATENTS IN DENTAL 3D PRINTING MARKET

FIGURE 31 TOP APPLICANTS AND OWNERS (COMPANIES/INSTITUTES) FOR DENTAL 3D PRINTING PATENTS (JANUARY 2013–DECEMBER 2023)

FIGURE 32 TOP 10 APPLICANT COUNTRIES/REGIONS FOR DENTAL 3D PRINTING PATENTS (JANUARY 2013–DECEMBER 2023)

TABLE 17 DENTAL 3D PRINTING MARKET: LIST OF MAJOR PATENTS, JANUARY 2022–DECEMBER 2022

5.13 KEY CONFERENCES & EVENTS

TABLE 18 DENTAL 3D PRINTING MARKET: DETAILED LIST OF KEY CONFERENCES & EVENTS, JANUARY 2024–DECEMBER 2024

5.14 KEY STAKEHOLDERS & BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS

FIGURE 33 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 APPLICATIONS

TABLE 19 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR DENTAL 3D PRINTING PRODUCTS AND SERVICES

5.14.2 KEY BUYING CRITERIA

FIGURE 34 KEY BUYING CRITERIA IN DENTAL 3D PRINTING MARKET, BY APPLICATION

TABLE 20 KEY BUYING CRITERIA IN DENTAL 3D PRINTING MARKET, BY APPLICATION

5.15 ADJACENT MARKET ANALYSIS

FIGURE 35 DENTAL 3D PRINTING MARKET: ADJACENT MARKETS

5.16 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

5.17 UNMET NEEDS

5.18 APPLICATION OF ARTIFICIAL INTELLIGENCE IN DENTAL 3D PRINTING MARKET

5.19 CASE STUDY ANALYSIS

5.19.1 3D PRINTING MASS-CUSTOMIZED ORTHODONTICS

5.19.2 HIGH-RESOLUTION DENTAL 3D PRINTERS

5.19.3 BIOCOMPATIBLE RESTORATIONS WITH DIVERSE MATERIALS

5.20 INVESTMENT AND FUNDING SCENARIO

FIGURE 36 INVESTMENT/VENTURE CAPITAL SCENARIO IN DENTAL 3D PRINTING MARKET, 2018–2022

6 DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE

6.1 INTRODUCTION

TABLE 21 DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2019–2023 (USD MILLION)

TABLE 22 DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2024–2029 (USD MILLION)

6.2 SERVICES

6.2.1 COST-EFFECTIVE AND EASY PRODUCT MANUFACTURING PROCESSES TO DRIVE MARKET

TABLE 23 DENTAL 3D PRINTING MARKET FOR SERVICES, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 24 DENTAL 3D PRINTING MARKET FOR SERVICES, BY COUNTRY, 2024–2029 (USD MILLION)

6.3 MATERIALS

TABLE 25 DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2019–2023 (USD MILLION)

TABLE 26 DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2024–2029 (USD MILLION)

TABLE 27 DENTAL 3D PRINTING MARKET FOR MATERIALS, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 28 DENTAL 3D PRINTING MARKET FOR MATERIALS, BY COUNTRY, 2024–2029 (USD MILLION)

6.3.1 PLASTICS

6.3.1.1 Increase in quality and versatility of biocompatible resins to aid segment growth

TABLE 29 PLASTICS MARKET, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 30 PLASTICS MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

6.3.2 METALS

6.3.2.1 Increased strength and high durability to propel segment growth

TABLE 31 METALS MARKET, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 32 METALS MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

6.3.3 OTHER MATERIALS

TABLE 33 OTHER MATERIALS AVAILABLE IN MARKET

TABLE 34 OTHER MATERIALS MARKET, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 35 OTHER MATERIALS MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

6.4 EQUIPMENT

TABLE 36 DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2019–2023 (USD MILLION)

TABLE 37 DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2024–2029 (USD MILLION)

TABLE 38 DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 39 DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY COUNTRY, 2024–2029 (USD MILLION)

6.4.1 DENTAL 3D SCANNERS

6.4.1.1 Increasing number of dental procedures to support segment growth.

TABLE 40 DENTAL 3D SCANNERS MARKET, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 41 DENTAL 3D SCANNERS MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

TABLE 42 DENTAL 3D SCANNERS MARKET, BY COUNTRY, 2019–2023 (UNITS)

TABLE 43 DENTAL 3D SCANNERS MARKET, BY COUNTRY, 2024–2029 (UNITS)

6.4.2 DENTAL 3D PRINTERS

6.4.2.1 Growing focus on accuracy and precision to boost segment growth

TABLE 44 DENTAL 3D PRINTERS MARKET, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 45 DENTAL 3D PRINTERS MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

TABLE 46 DENTAL 3D PRINTERS MARKET, BY COUNTRY, 2019–2023 (UNITS)

TABLE 47 DENTAL 3D PRINTERS MARKET, BY VOLUME, 2024–2029 (UNITS)

7 DENTAL 3D PRINTING MARKET, BY TECHNOLOGY

7.1 INTRODUCTION

TABLE 48 DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2019–2023 (USD MILLION)

TABLE 49 DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2024–2029 (USD MILLION)

7.2 VAT PHOTOPOLYMERIZATION

TABLE 50 DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 51 DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 52 DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION T, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 53 DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY COUNTRY, 2024–2029 (USD MILLION)

7.2.1 STEREOLITHOGRAPHY

7.2.1.1 Low material requirement and high accuracy to drive segment

TABLE 54 STEREOLITHOGRAPHY MARKET, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 55 STEREOLITHOGRAPHY MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

7.2.2 DIGITAL LIGHT PROCESSING

7.2.2.1 Wider material selection and better productivity to propel segment growth

TABLE 56 DIGITAL LIGHT PROCESSING MARKET, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 57 DIGITAL LIGHT PROCESSING MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

7.2.3 LIQUID CRYSTAL DISPLAY

7.2.3.1 Lower initial costs and longer runtime to drive segment growth

TABLE 58 MAJOR COMPANIES OFFERING LIQUID CRYSTAL DISPLAY IN PRINTERS

TABLE 59 LIQUID CRYSTAL DISPLAY MARKET, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 60 LIQUID CRYSTAL DISPLAY MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

7.3 SELECTIVE LASER SINTERING

7.3.1 HIGHER PRODUCTIVITY AND FASTER PRINTING SPEED TO AID MARKET GROWTH

TABLE 61 DENTAL 3D PRINTING MARKET FOR SELECTIVE LASER SINTERING, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 62 DENTAL 3D PRINTING MARKET FOR SELECTIVE LASER SINTERING, BY COUNTRY, 2024–2029 (USD MILLION)

7.4 POLYJET PRINTING

7.4.1 HIGH PRECISION IN MANUFACTURING TO BOOST MARKET GROWTH

TABLE 63 DENTAL 3D PRINTING MARKET FOR POLYJET PRINTING, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 64 DENTAL 3D PRINTING MARKET FOR POLYJET PRINTING, BY COUNTRY, 2024–2029 (USD MILLION)

7.5 FUSED DEPOSITION MODELING

7.5.1 AVAILABILITY OF BIOCOMPATIBLE, STRONG, AND STERILIZABLE THERMOPLASTICS TO SUPPORT MARKET GROWTH

TABLE 65 DENTAL 3D PRINTING MARKET FOR FUSED DEPOSITION MODELING, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 66 DENTAL 3D PRINTING MARKET FOR FUSED DEPOSITION MODELING,

BY COUNTRY, 2024–2029 (USD MILLION)

7.6 OTHER TECHNOLOGIES

TABLE 67 DENTAL 3D PRINTING MARKET FOR OTHER TECHNOLOGIES, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 68 DENTAL 3D PRINTING MARKET FOR OTHER TECHNOLOGIES, BY COUNTRY, 2024–2029 (USD MILLION)

8 DENTAL 3D PRINTING MARKET, BY APPLICATION

8.1 INTRODUCTION

TABLE 69 DENTAL 3D PRINTING MARKET, BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 70 DENTAL 3D PRINTING MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

8.2 PROSTHODONTICS

8.2.1 RISING FOCUS ON BETTER ACCURACY AND IMPROVED CUSTOMIZATION TO PROPEL MARKET GROWTH

TABLE 71 DENTAL 3D PRINTING MARKET FOR PROSTHODONTICS, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 72 DENTAL 3D PRINTING MARKET FOR PROSTHODONTICS, BY COUNTRY, 2024–2029 (USD MILLION)

8.3 ORTHODONTICS

8.3.1 DEVELOPMENT OF RETAINERS FOR POST-TREATMENT TOOTH ALIGNMENT TO AID MARKET GROWTH

TABLE 73 DENTAL 3D PRINTING MARKET FOR ORTHODONTICS, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 74 DENTAL 3D PRINTING MARKET FOR ORTHODONTICS, BY COUNTRY, 2024–2029 (USD MILLION)

8.4 IMPLANTOLOGY

8.4.1 BETTER-FITTING IMPLANTS AND RESTORATIONS TO DRIVE MARKET

TABLE 75 DENTAL 3D PRINTING MARKET FOR IMPLANTOLOGY, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 76 DENTAL 3D PRINTING MARKET FOR IMPLANTOLOGY, BY COUNTRY, 2024–2029 (USD MILLION)

9 DENTAL 3D PRINTING MARKET, BY END USER

9.1 INTRODUCTION

TABLE 77 DENTAL 3D PRINTING MARKET, BY END USER, 2019–2023 (USD

MILLION)

TABLE 78 DENTAL 3D PRINTING MARKET, BY END USER, 2024–2029 (USD MILLION)

9.2 DENTAL LABORATORIES

9.2.1 RISING TECHNOLOGICAL ADVANCEMENTS AND INCREASING DEMAND FOR COSMETIC SURGERIES TO DRIVE MARKET

TABLE 79 DENTAL 3D PRINTING MARKET FOR DENTAL LABORATORIES, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 80 DENTAL 3D PRINTING MARKET FOR DENTAL LABORATORIES, BY COUNTRY, 2024–2029 (USD MILLION)

9.3 DENTAL HOSPITALS & CLINICS

9.3.1 INCREASING AWARENESS ABOUT ORAL HEALTH TO PROMOTE MARKET GROWTH

TABLE 81 DENTAL 3D PRINTING MARKET FOR DENTAL HOSPITALS & CLINICS, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 82 DENTAL 3D PRINTING MARKET FOR DENTAL HOSPITALS & CLINICS, BY COUNTRY, 2024–2029 (USD MILLION)

9.4 DENTAL ACADEMIC & RESEARCH INSTITUTES

9.4.1 RISING FOCUS ON HANDS-ON SIMULATION TRAINING TO BOOST SEGMENT GROWTH

TABLE 83 DENTAL 3D PRINTING MARKET FOR DENTAL ACADEMIC & RESEARCH INSTITUTES, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 84 DENTAL 3D PRINTING MARKET FOR DENTAL ACADEMIC & RESEARCH INSTITUTES, BY COUNTRY, 2024–2029 (USD MILLION)

10 DENTAL 3D PRINTING MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 37 DENTAL 3D PRINTING MARKET: GEOGRAPHICAL GROWTH OPPORTUNITIES (2023)

TABLE 85 DENTAL 3D PRINTING MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 86 DENTAL 3D PRINTING MARKET, BY REGION, 2024–2029 (USD MILLION)

10.2 EUROPE

10.2.1 EUROPE: RECESSION IMPACT

FIGURE 38 EUROPE: DENTAL 3D PRINTING MARKET SNAPSHOT

TABLE 87 EUROPE: DENTAL 3D PRINTING MARKET, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 88 EUROPE: DENTAL 3D PRINTING MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

TABLE 89 EUROPE: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2019–2023 (USD MILLION)

TABLE 90 EUROPE: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2024–2029 (USD MILLION)

TABLE 91 EUROPE: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2019–2023 (USD MILLION)

TABLE 92 EUROPE: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2024–2029 (USD MILLION)

TABLE 93 EUROPE: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2019–2023 (USD MILLION)

TABLE 94 EUROPE: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2024–2029 (USD MILLION)

TABLE 95 EUROPE: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2019–2023 (USD MILLION)

TABLE 96 EUROPE: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2024–2029 (USD MILLION)

TABLE 97 EUROPE: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 98 EUROPE: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 99 EUROPE: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2019-2023 (USD MILLION)

TABLE 100 EUROPE: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 101 EUROPE: DENTAL 3D PRINTING MARKET, BY END USER, 2019–2023 (USD MILLION)

TABLE 102 EUROPE: DENTAL 3D PRINTING MARKET, BY END USER, 2024–2029 (USD MILLION)

10.2.2 GERMANY

10.2.2.1 Favorable government regulatory scenario and reimbursement policies to drive market

TABLE 103 GERMANY: MACROECONOMIC INDICATORS

TABLE 104 GERMANY: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2019–2023 (USD MILLION)

TABLE 105 GERMANY: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2024–2029 (USD MILLION)

TABLE 106 GERMANY: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2019–2023 (USD MILLION)

TABLE 107 GERMANY: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY

TYPE, 2024–2029 (USD MILLION)

TABLE 108 GERMANY: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2019–2023 (USD MILLION)

TABLE 109 GERMANY: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2024–2029 (USD MILLION)

TABLE 110 GERMANY: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2019–2023 (USD MILLION)

TABLE 111 GERMANY: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2024–2029 (USD MILLION)

TABLE 112 GERMANY: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 113 GERMANY: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 114 GERMANY: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 115 GERMANY: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 116 GERMANY: DENTAL 3D PRINTING MARKET, BY END USER, 2019–2023 (USD MILLION)

TABLE 117 GERMANY: DENTAL 3D PRINTING MARKET, BY END USER, 2024–2029 (USD MILLION)

10.2.3 UK

10.2.3.1 Increasing awareness about dental health and favorable coverage under NHS to support market growth

TABLE 118 UK: MACROECONOMIC INDICATORS

TABLE 119 UK: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2019–2023 (USD MILLION)

TABLE 120 UK: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2024–2029 (USD MILLION)

TABLE 121 UK: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2019–2023 (USD MILLION)

TABLE 122 UK: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2024–2029 (USD MILLION)

TABLE 123 UK: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2019–2023 (USD MILLION)

TABLE 124 UK: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2024–2029 (USD MILLION)

TABLE 125 UK: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2019–2023 (USD MILLION)

TABLE 126 UK: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2024–2029 (USD MILLION)

TABLE 127 UK: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 128 UK: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 129 UK: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 130 UK: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 131 UK: DENTAL 3D PRINTING MARKET, BY END USER, 2019–2023 (USD MILLION)

TABLE 132 UK: DENTAL 3D PRINTING MARKET, BY END USER, 2024–2029 (USD MILLION)

10.2.4 FRANCE

10.2.4.1 Favorable government healthcare policies and high availability of dental professionals to propel market growth

TABLE 133 FRANCE: MACROECONOMIC INDICATORS

TABLE 134 FRANCE: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2019–2023 (USD MILLION)

TABLE 135 FRANCE: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2024–2029 (USD MILLION)

TABLE 136 FRANCE: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2019–2023 (USD MILLION)

TABLE 137 FRANCE: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2024–2029 (USD MILLION)

TABLE 138 FRANCE: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2019–2023 (USD MILLION)

TABLE 139 FRANCE: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2024–2029 (USD MILLION)

TABLE 140 FRANCE: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2019–2023 (USD MILLION)

TABLE 141 FRANCE: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2024–2029 (USD MILLION)

TABLE 142 FRANCE: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 143 FRANCE: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 144 FRANCE: DENTAL 3D PRINTING MARKET, BY APPLICATION,

2019–2023 (USD MILLION)

TABLE 145 FRANCE: DENTAL 3D PRINTING MARKET, BY APPLICATION,
2024–2029 (USD MILLION)

TABLE 146 FRANCE: DENTAL 3D PRINTING MARKET, BY END USER, 2019–2023
(USD MILLION)

TABLE 147 FRANCE: DENTAL 3D PRINTING MARKET, BY END USER, 2024–2029
(USD MILLION)

10.2.5 ITALY

10.2.5.1 Low cost of dental treatment and increased focus on dental tourism to aid
market growth

TABLE 148 ITALY: MACROECONOMIC INDICATORS

TABLE 149 ITALY: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE,
2019–2023 (USD MILLION)

TABLE 150 ITALY: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE,
2024–2029 (USD MILLION)

TABLE 151 ITALY: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE,
2019–2023 (USD MILLION)

TABLE 152 ITALY: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE,
2024–2029 (USD MILLION)

TABLE 153 ITALY: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE,
2019–2023 (USD MILLION)

TABLE 154 ITALY: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE,
2024–2029 (USD MILLION)

TABLE 155 ITALY: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2019–2023
(USD MILLION)

TABLE 156 ITALY: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2024–2029
(USD MILLION)

TABLE 157 ITALY: DENTAL 3D PRINTING MARKET FOR VAT
PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 158 ITALY: DENTAL 3D PRINTING MARKET FOR VAT
PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 159 ITALY: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2019–2023
(USD MILLION)

TABLE 160 ITALY: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2024–2029
(USD MILLION)

TABLE 161 ITALY: DENTAL 3D PRINTING MARKET, BY END USER, 2019–2023
(USD MILLION)

TABLE 162 ITALY: DENTAL 3D PRINTING MARKET, BY END USER, 2024–2029
(USD MILLION)

10.2.6 SPAIN

10.2.6.1 Strong dental care infrastructure and high focus on quality healthcare to support market growth

TABLE 163 SPAIN: MACROECONOMIC INDICATORS

TABLE 164 SPAIN: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2019–2023 (USD MILLION)

TABLE 165 SPAIN: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2024–2029 (USD MILLION)

TABLE 166 SPAIN: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2019–2023 (USD MILLION)

TABLE 167 SPAIN: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2024–2029 (USD MILLION)

TABLE 168 SPAIN: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2019–2023 (USD MILLION)

TABLE 169 SPAIN: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2024–2029 (USD MILLION)

TABLE 170 SPAIN: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2019–2023 (USD MILLION)

TABLE 171 SPAIN: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2024–2029 (USD MILLION)

TABLE 172 SPAIN: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 173 SPAIN: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 174 SPAIN: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 175 SPAIN: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 176 SPAIN: DENTAL 3D PRINTING MARKET, BY END USER, 2019–2023 (USD MILLION)

TABLE 177 SPAIN: DENTAL 3D PRINTING MARKET, BY END USER, 2024–2029 (USD MILLION)

10.2.7 NETHERLANDS

10.2.7.1 Rising geriatric population and increasing investment in dental practices to drive market growth

TABLE 178 NETHERLANDS: MACROECONOMIC INDICATORS

TABLE 179 NETHERLANDS: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2019–2023 (USD MILLION)

TABLE 180 NETHERLANDS: DENTAL 3D PRINTING MARKET, BY PRODUCT &

SERVICE, 2024–2029 (USD MILLION)

TABLE 181 NETHERLANDS: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2019–2023 (USD MILLION)

TABLE 182 NETHERLANDS: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2024–2029 (USD MILLION)

TABLE 183 NETHERLANDS: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2019–2023 (USD MILLION)

TABLE 184 NETHERLANDS: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2024–2029 (USD MILLION)

TABLE 185 NETHERLANDS: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2019–2023 (USD MILLION)

TABLE 186 NETHERLANDS: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2024–2029 (USD MILLION)

TABLE 187 NETHERLANDS: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 188 NETHERLANDS: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 189 NETHERLANDS: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 190 NETHERLANDS: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 191 NETHERLANDS: DENTAL 3D PRINTING MARKET, BY END USER, 2019–2023 (USD MILLION)

TABLE 192 NETHERLANDS: DENTAL 3D PRINTING MARKET, BY END USER, 2024–2029 (USD MILLION)

10.2.8 REST OF EUROPE

TABLE 193 REST OF EUROPE: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2019–2023 (USD MILLION)

TABLE 194 REST OF EUROPE: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2024–2029 (USD MILLION)

TABLE 195 REST OF EUROPE: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2019–2023 (USD MILLION)

TABLE 196 REST OF EUROPE: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2024–2029 (USD MILLION)

TABLE 197 REST OF EUROPE: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2019–2023 (USD MILLION)

TABLE 198 REST OF EUROPE: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2024–2029 (USD MILLION)

TABLE 199 REST OF EUROPE: DENTAL 3D PRINTING MARKET, BY

TECHNOLOGY, 2019–2023 (USD MILLION)

TABLE 200 REST OF EUROPE: DENTAL 3D PRINTING MARKET, BY
TECHNOLOGY, 2024–2029 (USD MILLION)

TABLE 201 REST OF EUROPE: DENTAL 3D PRINTING MARKET FOR VAT
PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 202 REST OF EUROPE: DENTAL 3D PRINTING MARKET FOR VAT
PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 203 REST OF EUROPE: DENTAL 3D PRINTING MARKET, BY APPLICATION,
2019–2023 (USD MILLION)

TABLE 204 REST OF EUROPE: DENTAL 3D PRINTING MARKET, BY APPLICATION,
2024–2029 (USD MILLION)

TABLE 205 REST OF EUROPE: DENTAL 3D PRINTING MARKET, BY END USER,
2019–2023 (USD MILLION)

TABLE 206 REST OF EUROPE: DENTAL 3D PRINTING MARKET, BY END USER,
2024–2029 (USD MILLION)

10.3 NORTH AMERICA

10.3.1 NORTH AMERICA: RECESSION IMPACT

FIGURE 39 NORTH AMERICA: DENTAL 3D PRINTING MARKET SNAPSHOT

TABLE 207 NORTH AMERICA: DENTAL 3D PRINTING, BY COUNTRY, 2019–2023
(USD MILLION)

TABLE 208 NORTH AMERICA: DENTAL 3D PRINTING, BY COUNTRY, 2024–2029
(USD MILLION)

TABLE 209 NORTH AMERICA: DENTAL 3D PRINTING MARKET, BY PRODUCT &
SERVICE, 2019–2023 (USD MILLION)

TABLE 210 NORTH AMERICA: DENTAL 3D PRINTING MARKET, BY PRODUCT &
SERVICE, 2024–2029 (USD MILLION)

TABLE 211 NORTH AMERICA: DENTAL 3D PRINTING MARKET FOR EQUIPMENT,
BY TYPE, 2019–2023 (USD MILLION)

TABLE 212 NORTH AMERICA: DENTAL 3D PRINTING MARKET FOR EQUIPMENT,
BY TYPE, 2024–2029 (USD MILLION)

TABLE 213 NORTH AMERICA: DENTAL 3D PRINTING MARKET FOR MATERIALS,
BY TYPE, 2019–2023 (USD MILLION)

TABLE 214 NORTH AMERICA: DENTAL 3D PRINTING MARKET FOR MATERIALS,
BY TYPE, 2024–2029 (USD MILLION)

TABLE 215 NORTH AMERICA: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY,
2019–2023 (USD MILLION)

TABLE 216 NORTH AMERICA: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY,
2024–2029 (USD MILLION)

TABLE 217 NORTH AMERICA: DENTAL 3D PRINTING MARKET FOR VAT

PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 218 NORTH AMERICA: DENTAL 3D PRINTING MARKET FOR VAT

PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 219 NORTH AMERICA: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 220 NORTH AMERICA: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 221 NORTH AMERICA: DENTAL 3D PRINTING MARKET, BY END USER, 2019–2023 (USD MILLION)

TABLE 222 NORTH AMERICA: DENTAL 3D PRINTING MARKET, BY END USER, 2024–2029 (USD MILLION)

10.3.2 US

10.3.2.1 Presence of prominent market players and high per capita income to boost market growth

TABLE 223 US: MACROECONOMIC INDICATORS

TABLE 224 US: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2019–2023 (USD MILLION)

TABLE 225 US: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2024–2029 (USD MILLION)

TABLE 226 US: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2019–2023 (USD MILLION)

TABLE 227 US: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2024–2029 (USD MILLION)

TABLE 228 US: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2019–2023 (USD MILLION)

TABLE 229 US: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2024–2029 (USD MILLION)

TABLE 230 US: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2019–2023 (USD MILLION)

TABLE 231 US: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2024–2029 (USD MILLION)

TABLE 232 US: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 233 US: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 234 US: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 235 US: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 236 US: DENTAL 3D PRINTING MARKET, BY END USER, 2019–2023 (USD MILLION)

TABLE 237 US: DENTAL 3D PRINTING MARKET, BY END USER, 2024–2029 (USD MILLION)

10.3.3 CANADA

10.3.3.1 High healthcare expenditure and favorable public and private funding to boost market growth

TABLE 238 CANADA: MACROECONOMIC INDICATORS

TABLE 239 CANADA: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2019–2023 (USD MILLION)

TABLE 240 CANADA: DENTAL 3D PRINTING MARKET, BY PRODUCT & SERVICE, 2024–2029 (USD MILLION)

TABLE 241 CANADA: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2019–2023 (USD MILLION)

TABLE 242 CANADA: DENTAL 3D PRINTING MARKET FOR EQUIPMENT, BY TYPE, 2024–2029 (USD MILLION)

TABLE 243 CANADA: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2019–2023 (USD MILLION)

TABLE 244 CANADA: DENTAL 3D PRINTING MARKET FOR MATERIALS, BY TYPE, 2024–2029 (USD MILLION)

TABLE 245 CANADA: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2019–2023 (USD MILLION)

TABLE 246 CANADA: DENTAL 3D PRINTING MARKET, BY TECHNOLOGY, 2024–2029 (USD MILLION)

TABLE 247 CANADA: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2019–2023 (USD MILLION)

TABLE 248 CANADA: DENTAL 3D PRINTING MARKET FOR VAT PHOTOPOLYMERIZATION, BY TYPE, 2024–2029 (USD MILLION)

TABLE 249 CANADA: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 250 CANADA: DENTAL 3D PRINTING MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 251 CANADA: DENTAL 3D PRINTING MARKET, BY END USER, 2019–2023 (USD MILLION)

TABLE 252 CANADA: DENTAL 3D PRINTING MARKET, BY END USER, 2024–2029 (USD MILLION)

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