

Demulsifier Market by Type (Oil Soluble, Water Soluble) Application (Crude Oil, Petroleum Refineries, Lubricant Manufacturing, Oil Based Power Plants, Sludge Oil Treatment) & Region (APAC, North America, Europe, MEA, South America) Global Forecast to 2028

<https://marketpublishers.com/r/D27F6ECE0A0EN.html>

Date: August 2023

Pages: 227

Price: US\$ 4,950.00 (Single User License)

ID: D27F6ECE0A0EN

Abstracts

In terms of value, the demulsifier market is estimated to grow from USD 2.3 million in 2022 to USD 2.8 billion by 2028, at a CAGR of 3.6%. The expansion of offshore oil & gas exploration activities expected to drive the demand for demulsifier in the market. Offshore production operations are characterized by challenging environments and harsh operating conditions, such as extreme temperatures, high pressures, and elevated salinity levels. All these conditions frequently result in the formation of stable oil-water emulsions which is difficult to separate. Demulsifier play a crucial role in breaking these emulsions and facilitating the efficient separation of water from oil.

“Oil soluble is expected to be the fastest-growing type of the demulsifier market, in terms of value, during the forecast period.”

Operations for extracting oil both onshore and offshore have emulsion difficulties. Offshore platforms often deal with a higher water-to-oil ratio due to water injection processes for reservoir pressure maintenance. Onshore operations also benefit from oil-soluble demulsifier to manage emulsions. The quality of extracted crude oil impacts its market value. Efficient separation using oil-soluble demulsifier helps produce higher-quality crude oil, which is more desirable in global markets.

“Petroleum refineries is expected to be the second largest application of demulsifier

market, in terms of value, in 2022.”

The demand for demulsifier in petroleum refineries is driven by the need to effectively separate emulsions in the crude oil and feedstock processing stages. In order to increase productivity, optimise production, improve product quality, lower operating costs, and adhere to environmental requirements, petroleum refineries need demulsifier. As refineries continue to strive for higher performance and sustainability, the need for effective demulsification solutions remains strong.

“North America is projected to be the fastest growing region, in terms of value, during the forecast period in the demulsifier market.”

The region's major involvement in the oil and gas industry, as well as its robust petroleum and refining sectors, have an impact on the need for demulsifier in North America. North America's large oil and gas production, adoption of cutting-edge technologies, refining and petroleum sectors, regulatory environment, and market competition all contribute to the demand for demulsifier in North America. As the energy landscape evolves and sustainability becomes more important, the need for efficient demulsification solutions remains a critical factor in the region's oil and gas operations.

By Company Type: Tier 1 - 69%, Tier 2 - 23%, and Tier 3 - 8%

By Designation: C-Level - 23%, Director Level - 37%, and Others - 40%

By Region: North America - 32%, Europe - 21%, Asia Pacific - 28%, Middle East & Africa - 12%, South America – 7%

The key players profiled in the report include Baker Hughes (US), Clariant AG (Switzerland), Ecolab Inc. (US), Halliburton Company (US), Schlumberger Limited (US), Nouryon (Netherlands), BASF SE (Germany), Dow Inc. (US), Arkema S.A. (France), and Momentive Performance Materials Inc. (US).

Research Coverage

This report segments the market for demulsifier based on type, application, and region and provides estimations of volume (unit) and value (USD thousand) for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, key strategies,

associated with the market for demulsifier.

Reasons to Buy this Report

This research report is focused on various levels of analysis — industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the demulsifier market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on demulsifier offered by top players in the global market

Analysis of key drives: (Increasing oil & gas production, expansion of offshore oil & gas production), restraints (stringent environmental regulations, volatility in crude oil prices), opportunities (growing demand for bio-based demulsifier, growing focus on sustainable and eco friendly solution), and challenges (complex emulsion characteristics, technological advancements and competitors innovation) influencing the growth of demulsifier market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the demulsifier market

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for demulsifier across regions

Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global demulsifier market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the demulsifier market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 DEMULSIFIER MARKET: INCLUSIONS AND EXCLUSIONS

1.2.2 DEMULSIFIER MARKET: DEFINITION AND INCLUSIONS, BY TYPE

1.2.3 DEMULSIFIER MARKET: DEFINITION AND INCLUSIONS, BY APPLICATION

1.3 MARKET SCOPE

1.3.1 DEMULSIFIER MARKET SEGMENTATION

1.3.2 REGIONAL SCOPE

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 UNITS CONSIDERED

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.7.1 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 DEMULSIFIER MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Primary interviews – demand and supply sides

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE): COLLECTIVE SHARE OF TOP PLAYERS

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2 (SUPPLY SIDE): COLLECTIVE REVENUE OF ALL TYPES OF DEMULSIFIER

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 3 (DEMAND SIDE)

2.2.2 TOP-DOWN APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 4 – TOP DOWN

2.3 DATA TRIANGULATION

FIGURE 6 DEMULSIFIER MARKET: DATA TRIANGULATION

2.4 GROWTH FORECAST

2.4.1 SUPPLY SIDE

FIGURE 7 SUPPLY-SIDE MARKET CAGR PROJECTIONS

2.4.2 DEMAND SIDE

FIGURE 8 DEMAND-SIDE MARKET GROWTH PROJECTIONS: DRIVERS AND OPPORTUNITIES

2.4.3 ASSUMPTIONS

2.5 RECESSION IMPACT

2.6 LIMITATIONS

2.7 RISK ASSESSMENT

TABLE 1 DEMULSIFIER MARKET: RISK ASSESSMENT

3 EXECUTIVE SUMMARY

FIGURE 9 OIL-SOLUBLE DEMULSIFIERS TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 10 CRUDE OIL TO BE FASTEST-GROWING APPLICATION OF DEMULSIFIER MARKET DURING FORECAST PERIOD

FIGURE 11 NORTH AMERICA TO BE FASTEST-GROWING MARKET FOR DEMULSIFIER DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN DEMULSIFIER MARKET

FIGURE 12 MIDDLE EAST TO LEAD DEMULSIFIER MARKET DURING FORECAST PERIOD

4.2 DEMULSIFIER MARKET, BY REGION

FIGURE 13 NORTH AMERICA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4.3 MIDDLE EAST: DEMULSIFIER MARKET, BY APPLICATION AND COUNTRY, 2022

FIGURE 14 CRUDE OIL SEGMENT AND SAUDI ARABIA ACCOUNTED FOR LARGEST SHARES IN 2022

4.4 DEMULSIFIER MARKET, REGION VS. APPLICATION

FIGURE 15 CRUDE OIL DOMINATED DEMULSIFIER MARKET ACROSS REGIONS

4.5 DEMULSIFIER MARKET, BY COUNTRY

FIGURE 16 IRAQ TO REGISTER HIGHEST CAGR BETWEEN 2023 AND 2028

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increasing oil & gas production

5.2.1.2 Expansion of offshore oil & gas exploration

5.2.2 RESTRAINTS

5.2.2.1 Stringent environmental regulations

5.2.2.2 Volatility in crude oil prices

5.2.3 OPPORTUNITIES

5.2.3.1 Growing demand for bio-based demulsifiers

5.2.3.2 Rising focus on sustainable and eco-friendly solutions

5.2.4 CHALLENGES

5.2.4.1 Complex emulsion characteristics

5.2.4.2 Technological advancements and innovations

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 18 PORTER'S FIVE FORCES ANALYSIS: DEMULSIFIER MARKET

5.3.1 THREAT OF SUBSTITUTES

5.3.2 THREAT OF NEW ENTRANTS

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

TABLE 2 DEMULSIFIER MARKET: PORTER'S FIVE FORCES ANALYSIS

5.4 MACROECONOMIC INDICATORS

5.4.1 GDP TRENDS AND FORECAST

TABLE 3 GDP TRENDS AND FORECAST, BY MAJOR ECONOMY, 2021–2028 (USD BILLION)

6 INDUSTRY TRENDS

6.1 SUPPLY CHAIN ANALYSIS

FIGURE 19 DEMULSIFIER MARKET: SUPPLY CHAIN

6.1.1 RAW MATERIALS

6.1.2 MANUFACTURERS

6.1.3 DISTRIBUTORS

6.2 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 20 REVENUE SHIFT & NEW REVENUE POCKETS FOR DEMULSIFIER MARKET

6.3 ECOSYSTEM

FIGURE 21 DEMULSIFIER MARKET: ECOSYSTEM

TABLE 4 DEMULSIFIER MARKET: ECOSYSTEM

6.4 CASE STUDY ANALYSIS

6.4.1 EFFECTIVE DEMULSIFIERS IMPROVE CRUDE QUALITY AND REDUCE BACKPRESSURE

6.4.2 IMPROVED WATER QUALITY AND REDUCED DOSAGE WITH DEMULSIFIER IN NORTH SEA

6.4.3 TRETOLITE CLEAR REDUCES OIL IN INJECTION WATER AND INCREASES ANNUAL REVENUE

6.5 TECHNOLOGY ANALYSIS

6.5.1 CLARIANT OIL SERVICES INTRODUCES PHASETREAT WET FOR ENHANCED DEMULSIFICATION EFFICIENCY

6.6 KEY STAKEHOLDERS AND BUYING CRITERIA

6.6.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 22 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS

TABLE 5 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS (%)

6.6.2 BUYING CRITERIA

FIGURE 23 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

TABLE 6 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

6.7 PRICING ANALYSIS

6.7.1 AVERAGE SELLING PRICE, BY APPLICATION

FIGURE 24 AVERAGE SELLING PRICES BY KEY PLAYERS FOR TOP THREE APPLICATIONS

TABLE 7 AVERAGE SELLING PRICES BY KEY PLAYERS FOR TOP THREE APPLICATIONS (USD/KG)

6.7.2 AVERAGE SELLING PRICE, BY REGION

FIGURE 25 AVERAGE SELLING PRICE OF DEMULSIFIERS, BY REGION, 2021–2028

TABLE 8 AVERAGE SELLING PRICES OF DEMULSIFIERS, BY REGION, 2021–2028 (USD/KG)

6.8 TRADE ANALYSIS

6.8.1 IMPORT SCENARIO

FIGURE 26 DEMULSIFIERS IMPORTS, BY KEY COUNTRY, 2013–2022

TABLE 9 DEMULSIFIERS IMPORTS, BY REGION, 2013–2022 (USD MILLION)

6.8.2 EXPORT SCENARIO

FIGURE 27 DEMULSIFIERS EXPORTS, BY KEY COUNTRY, 2013–2022

TABLE 10 DEMULSIFIERS EXPORTS, BY REGION, 2013–2022 (USD MILLION)

6.9 REGULATORY LANDSCAPE

6.9.1 REGULATIONS RELATED TO DEMULSIFIER MARKET

6.9.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6.10 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 11 DEMULSIFIER MARKET: KEY CONFERENCES AND EVENTS, 2023–2024

6.11 PATENT ANALYSIS

6.11.1 APPROACH

6.11.2 DOCUMENT TYPES

TABLE 12 DEMULSIFIER MARKET: GLOBAL PATENTS

FIGURE 28 PATENTS REGISTERED IN DEMULSIFIER MARKET, 2013–2023

FIGURE 29 PATENT PUBLICATION TRENDS, 2013–2022

FIGURE 30 LEGAL STATUS OF PATENTS FILED IN DEMULSIFIER MARKET

6.11.3 JURISDICTION ANALYSIS

FIGURE 31 MAXIMUM PATENTS FILED IN JURISDICTION OF US

7 DEMULSIFIER MARKET, BY TYPE

7.1 INTRODUCTION

7.2 COMPARISON BETWEEN OIL-SOLUBLE AND WATER-SOLUBLE DEMULSIFIER

FIGURE 32 OIL SOLUBLE SEGMENT TO DOMINATE DEMULSIFIER MARKET DURING FORECAST PERIOD

TABLE 13 DEMULSIFIER MARKET, BY TYPE, 2018–2021 (TON)

TABLE 14 DEMULSIFIER MARKET, BY TYPE, 2022–2028 (TON)

TABLE 15 DEMULSIFIER MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 16 DEMULSIFIER MARKET, BY TYPE, 2022–2028 (USD MILLION)

7.3 OIL-SOLUBLE DEMULSIFIER

7.3.1 WIDE USE OF ORGANIC LIQUID FORMULATIONS TO DRIVE MARKET

7.4 WATER-SOLUBLE DEMULSIFIER

7.4.1 SOLUBLE IN CRUDE OIL AND ORGANIC SOLVENTS TO DRIVE MARKET

8 DEMULSIFIER MARKET, BY FORMULATION

8.1 INTRODUCTION

TABLE 17 FORMULATION TYPES OF DEMULSIFIER

8.2 DEMULSIFIER, BY TYPE OF SURFACTANT

- 8.2.1 ANIONIC DEMULSIFIER
- 8.2.2 NONIONIC DEMULSIFIER
- 8.2.3 AMPHOTERIC DEMULSIFIER
- 8.2.4 CATIONIC DEMULSIFIER
- 8.3 DEMULSIFIER FORMULATIONS
 - 8.3.1 OXYALKYLATED PHENOLIC RESINS
 - 8.3.2 POLYMERIZED POLYOLS
 - 8.3.3 POLYALKYLENE GLYCOLS
 - 8.3.4 POLYOLS ESTERS
 - 8.3.5 RESIN ESTERS
 - 8.3.6 SULFONATES
 - 8.3.7 EO/PO BLOCK POLYMERS
 - 8.3.8 POLYAMINES
 - 8.3.9 POLYMERIC ELASTOMERS

9 DEMULSIFIER MARKET, BY APPLICATION

9.1 INTRODUCTION

TABLE 18 DEMULSIFIER USED IN OILFIELD

FIGURE 33 CRUDE OIL SEGMENT TO DOMINATE DEMULSIFIER MARKET DURING FORECAST PERIOD

TABLE 19 DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 20 DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 21 DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 22 DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.2 CRUDE OIL

9.2.1 INCREASING CRUDE OIL PRODUCTION TO DRIVE MARKET

TABLE 23 DEMULSIFIER MARKET IN CRUDE OIL, BY REGION, 2018–2021 (TON)

TABLE 24 DEMULSIFIER MARKET IN CRUDE OIL, BY REGION, 2022–2028 (TON)

TABLE 25 DEMULSIFIER MARKET IN CRUDE OIL, BY REGION, 2018–2021 (USD MILLION)

TABLE 26 DEMULSIFIER MARKET IN CRUDE OIL, BY REGION, 2022–2028 (USD MILLION)

9.3 PETROLEUM REFINERIES

9.3.1 INCREASING OIL REFINERY CAPACITIES TO DRIVE DEMAND

TABLE 27 DEMULSIFIER MARKET IN PETROLEUM REFINERIES, BY REGION, 2018–2021 (TON)

TABLE 28 DEMULSIFIER MARKET IN PETROLEUM REFINERIES, BY REGION, 2022–2028 (TON)

TABLE 29 DEMULSIFIER MARKET IN PETROLEUM REFINERIES, BY REGION, 2018–2021 (USD MILLION)

TABLE 30 DEMULSIFIER MARKET IN PETROLEUM REFINERIES, BY REGION, 2022–2028 (USD MILLION)

9.4 LUBRICANT MANUFACTURING

9.4.1 OPPORTUNITIES IN INDUSTRIAL SECTOR TO DRIVE MARKET

TABLE 31 DEMULSIFIER MARKET IN LUBRICANT MANUFACTURING, BY REGION, 2018–2021 (TON)

TABLE 32 DEMULSIFIER MARKET IN LUBRICANT MANUFACTURING, BY REGION, 2022–2028 (TON)

TABLE 33 DEMULSIFIER MARKET IN LUBRICANT MANUFACTURING, BY REGION, 2018–2021 (USD MILLION)

TABLE 34 DEMULSIFIER MARKET IN LUBRICANT MANUFACTURING, BY REGION, 2022–2028 (USD MILLION)

9.5 OIL-BASED POWER PLANTS

9.5.1 INCREASE IN ENERGY DEMAND TO DRIVE MARKET

TABLE 35 DEMULSIFIER MARKET IN OIL-BASED POWER PLANTS, BY REGION, 2018–2021 (TON)

TABLE 36 DEMULSIFIER MARKET IN OIL-BASED POWER PLANTS, BY REGION, 2022–2028 (TON)

TABLE 37 DEMULSIFIER MARKET IN OIL-BASED POWER PLANTS, BY REGION, 2018–2021 (USD MILLION)

TABLE 38 DEMULSIFIER MARKET IN OIL-BASED POWER PLANTS, BY REGION, 2022–2028 (USD MILLION)

9.6 SLUDGE OIL TREATMENT

9.6.1 INCREASING NEED OF SLUDGE OIL DISPOSAL TO DRIVE MARKET

TABLE 39 DEMULSIFIER MARKET IN SLUDGE OIL TREATMENT, BY REGION, 2018–2021 (TON)

TABLE 40 DEMULSIFIER MARKET IN SLUDGE OIL TREATMENT, BY REGION, 2022–2028 (TON)

TABLE 41 DEMULSIFIER MARKET IN SLUDGE OIL TREATMENT, BY REGION, 2018–2021 (USD MILLION)

TABLE 42 DEMULSIFIER MARKET IN SLUDGE OIL TREATMENT, BY REGION, 2022–2028 (USD MILLION)

9.7 OTHERS

TABLE 43 DEMULSIFIER MARKET IN OTHER APPLICATIONS, BY REGION, 2018–2021 (TON)

TABLE 44 DEMULSIFIER MARKET IN OTHER APPLICATIONS, BY REGION, 2022–2028 (TON)

TABLE 45 DEMULSIFIER MARKET IN OTHER APPLICATIONS, BY REGION, 2018–2021 (USD MILLION)

TABLE 46 DEMULSIFIER MARKET IN OTHER APPLICATIONS, BY REGION, 2022–2028 (USD MILLION)

10 DEMULSIFIER MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 34 MIDDLE EAST TO LEAD DEMULSIFIER MARKET DURING FORECAST PERIOD

TABLE 47 DEMULSIFIER MARKET, BY REGION, 2018–2021 (TON)

TABLE 48 DEMULSIFIER MARKET, BY REGION, 2022–2028 (TON)

TABLE 49 DEMULSIFIER MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 50 DEMULSIFIER MARKET, BY REGION, 2022–2028 (USD MILLION)

10.2 MIDDLE EAST

FIGURE 35 MIDDLE EAST: DEMULSIFIER MARKET SNAPSHOT

10.2.1 IMPACT OF RECESSION

10.2.2 MIDDLE EAST & AFRICA DEMULSIFIER MARKET, BY APPLICATION

TABLE 51 MIDDLE EAST: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 52 MIDDLE EAST: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 53 MIDDLE EAST: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 54 MIDDLE EAST: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

10.2.3 MIDDLE EAST & AFRICA DEMULSIFIER MARKET, BY COUNTRY

TABLE 55 MIDDLE EAST: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021 (TON)

TABLE 56 MIDDLE EAST: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028 (TON)

TABLE 57 MIDDLE EAST: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 58 MIDDLE EAST: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

10.2.3.1 Saudi Arabia

10.2.3.1.1 Increasing crude oil production and vast oil reserves to drive market

TABLE 59 SAUDI ARABIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 60 SAUDI ARABIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 61 SAUDI ARABIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 62 SAUDI ARABIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.2.3.2 Iran

10.2.3.2.1 Increase in crude oil production as a result of Iranian oil export sanctions lifting to drive market

TABLE 63 IRAN: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 64 IRAN: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 65 IRAN: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 66 IRAN: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.2.3.3 Iraq

10.2.3.3.1 Restructuring of oil & gas industry to drive market

TABLE 67 IRAQ: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 68 IRAQ: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 69 IRAQ: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 70 IRAQ: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.2.3.4 UAE

10.2.3.4.1 Plans to expand proven reserves to drive oil & gas industry

TABLE 71 UAE: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 72 UAE: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 73 UAE: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 74 UAE: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.2.3.5 Kuwait

10.2.3.5.1 Implementation of EOR techniques and advanced technologies at heavy oilfields to drive market

TABLE 75 KUWAIT: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 76 KUWAIT: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 77 KUWAIT: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 78 KUWAIT: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.3 NORTH AMERICA

FIGURE 36 NORTH AMERICA: DEMULSIFIER MARKET SNAPSHOT**10.3.1 IMPACT OF RECESSION****10.3.2 NORTH AMERICA DEMULSIFIER MARKET, BY APPLICATION****TABLE 79 NORTH AMERICA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)****TABLE 80 NORTH AMERICA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)****TABLE 81 NORTH AMERICA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD MILLION)****TABLE 82 NORTH AMERICA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD MILLION)****10.3.3 NORTH AMERICA DEMULSIFIER MARKET, BY COUNTRY****TABLE 83 NORTH AMERICA: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021 (TON)****TABLE 84 NORTH AMERICA: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028 (TON)****TABLE 85 NORTH AMERICA: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021 (USD MILLION)****TABLE 86 NORTH AMERICA: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028 (USD MILLION)****10.3.3.1 US****10.3.3.1.1 Low-cost and efficient oil extraction processes to drive oil & gas industry****TABLE 87 US: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)****TABLE 88 US: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)****TABLE 89 US: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)****TABLE 90 US: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)****10.3.3.2 Canada****10.3.3.2.1 Major onshore and offshore producer of crude oil to drive market****TABLE 91 CANADA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)****TABLE 92 CANADA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)****TABLE 93 CANADA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)****TABLE 94 CANADA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)****10.3.3.3 Mexico****10.3.3.3.1 Decent numbers of conventional onshore and offshore crude oil reserves to drive demand**

TABLE 95 MEXICO: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 96 MEXICO: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 97 MEXICO: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 98 MEXICO: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.4 EUROPE

FIGURE 37 EUROPE: DEMULSIFIER MARKET SNAPSHOT

10.4.1 IMPACT OF RECESSION

10.4.2 EUROPE DEMULSIFIER MARKET, BY APPLICATION

TABLE 99 EUROPE: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 100 EUROPE: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 101 EUROPE: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 102 EUROPE: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

10.4.3 EUROPE DEMULSIFIER MARKET, BY COUNTRY

TABLE 103 EUROPE: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021 (TON)

TABLE 104 EUROPE: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028 (TON)

TABLE 105 EUROPE: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 106 EUROPE: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

10.4.3.1 Russia

10.4.3.1.1 Development of brownfields and exploration of unconventional greenfields to offer new opportunities

TABLE 107 RUSSIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 108 RUSSIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 109 RUSSIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 110 RUSSIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.4.3.2 Kazakhstan

10.4.3.2.1 Increasing crude oil production from onshore oilfields to offer new opportunities

TABLE 111 KAZAKHSTAN: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 112 KAZAKHSTAN: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 113 KAZAKHSTAN: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 114 KAZAKHSTAN: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.4.3.3 Norway

10.4.3.3.1 Increased foreign investments in exploration activities to drive market

TABLE 115 NORWAY: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 116 NORWAY: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 117 NORWAY: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 118 NORWAY: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.4.3.4 UK

10.4.3.4.1 New oil and gas reserve discoveries expected to increase growth

TABLE 119 UK: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 120 UK: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 121 UK: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 122 UK: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.5 ASIA PACIFIC

10.5.1 IMPACT OF RECESSION

10.5.2 ASIA PACIFIC DEMULSIFIER MARKET, BY APPLICATION

TABLE 123 ASIA PACIFIC: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 124 ASIA PACIFIC: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 125 ASIA PACIFIC: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 126 ASIA PACIFIC: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

10.5.3 ASIA PACIFIC DEMULSIFIER MARKET, BY COUNTRY

TABLE 127 ASIA PACIFIC: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021 (TON)

TABLE 128 ASIA PACIFIC: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028 (TON)

TABLE 129 ASIA PACIFIC: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 130 ASIA PACIFIC: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028 (USD

MILLION)

10.5.3.1 China

10.5.3.1.1 Increase in investments by national oil companies in oil & gas exploration to drive market

TABLE 131 CHINA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 132 CHINA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 133 CHINA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 134 CHINA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.5.3.2 India

10.5.3.2.1 Government initiatives to boost oil & gas sector

TABLE 135 INDIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 136 INDIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 137 INDIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 138 INDIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.5.3.3 Indonesia

10.5.3.3.1 Reorientation of oil & gas sector through government support to increase exploration activities

TABLE 139 INDONESIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 140 INDONESIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 141 INDONESIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 142 INDONESIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.6 AFRICA

10.6.1 IMPACT OF RECESSION

10.6.2 AFRICA DEMULSIFIER MARKET, BY APPLICATION

TABLE 143 AFRICA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 144 AFRICA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 145 AFRICA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 146 AFRICA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

10.6.3 AFRICA DEMULSIFIER MARKET, BY COUNTRY

TABLE 147 AFRICA: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021 (TON)

TABLE 148 AFRICA: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028 (TON)

TABLE 149 AFRICA: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 150 AFRICA: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

10.6.3.1 Nigeria

10.6.3.1.1 Potential onshore and deep-water fields having complex geology to drive market

TABLE 151 NIGERIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 152 NIGERIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 153 NIGERIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 154 NIGERIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.6.3.2 Angola

10.6.3.2.1 Legal and regulatory reforms to revive oil & gas sector

TABLE 155 ANGOLA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 156 ANGOLA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 157 ANGOLA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 158 ANGOLA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.6.3.3 Algeria

10.6.3.3.1 Improvement in hydrocarbon sector to drive market

TABLE 159 ALGERIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 160 ALGERIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 161 ALGERIA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 162 ALGERIA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD THOUSAND)

10.7 SOUTH AMERICA

10.7.1 IMPACT OF RECESSION

10.7.2 SOUTH AMERICA DEMULSIFIER MARKET, BY APPLICATION

TABLE 163 SOUTH AMERICA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 164 SOUTH AMERICA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 165 SOUTH AMERICA: DEMULSIFIER MARKET, BY APPLICATION,

2018–2021 (USD MILLION)

TABLE 166 SOUTH AMERICA: DEMULSIFIER MARKET, BY APPLICATION,
2022–2028 (USD MILLION)

10.7.3 SOUTH AMERICA DEMULSIFIER MARKET, BY COUNTRY

TABLE 167 SOUTH AMERICA: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021
(TON)

TABLE 168 SOUTH AMERICA: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028
(TON)

TABLE 169 SOUTH AMERICA: DEMULSIFIER MARKET, BY COUNTRY, 2018–2021
(USD THOUSAND)

TABLE 170 SOUTH AMERICA: DEMULSIFIER MARKET, BY COUNTRY, 2022–2028
(USD THOUSAND)

10.7.3.1 Brazil

10.7.3.1.1 Discovery of vast offshore oil reserves to drive market

TABLE 171 BRAZIL: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (TON)

TABLE 172 BRAZIL: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (TON)

TABLE 173 BRAZIL: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021 (USD
THOUSAND)

TABLE 174 BRAZIL: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028 (USD
THOUSAND)

10.7.3.2 Venezuela

10.7.3.2.1 Presence of potential oilfields to drive demand

TABLE 175 VENEZUELA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021
(TON)

TABLE 176 VENEZUELA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028
(TON)

TABLE 177 VENEZUELA: DEMULSIFIER MARKET, BY APPLICATION, 2018–2021
(USD THOUSAND)

TABLE 178 VENEZUELA: DEMULSIFIER MARKET, BY APPLICATION, 2022–2028
(USD THOUSAND)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 STRATEGIES ADOPTED BY KEY PLAYERS

TABLE 179 OVERVIEW OF STRATEGIES ADOPTED BY KEY DEMULSIFIERS
MANUFACTURERS

11.3 RANKING OF KEY MARKET PLAYERS

FIGURE 38 RANKING OF TOP FIVE PLAYERS IN DEMULSIFIER MARKET, 2022

11.4 MARKET SHARE ANALYSIS

TABLE 180 DEMULSIFIER MARKET: DEGREE OF COMPETITION

FIGURE 39 BAKER HUGHES COMPANY LED DEMULSIFIER MARKET IN 2022

11.5 HISTORICAL REVENUE ANALYSIS OF KEY COMPANIES

FIGURE 40 REVENUE ANALYSIS OF KEY COMPANIES DURING PAST FIVE YEARS

11.6 COMPANY PRODUCT FOOTPRINT ANALYSIS

FIGURE 41 DEMULSIFIER MARKET: COMPANY FOOTPRINT

TABLE 181 DEMULSIFIER MARKET: TYPE FOOTPRINT

TABLE 182 DEMULSIFIER MARKET: APPLICATION FOOTPRINT

TABLE 183 DEMULSIFIER MARKET: REGION FOOTPRINT

11.7 COMPANY EVALUATION MATRIX (TIER 1)

11.7.1 STARS

11.7.2 EMERGING LEADERS

11.7.3 PARTICIPANTS

11.7.4 PERVASIVE PLAYERS

FIGURE 42 COMPANY EVALUATION MATRIX FOR DEMULSIFIER MARKET

11.8 COMPETITIVE BENCHMARKING

TABLE 184 DEMULSIFIERS: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 185 DEMULSIFIER MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

11.9 STARTUP/SME EVALUATION MATRIX

11.9.1 PROGRESSIVE COMPANIES

11.9.2 RESPONSIVE COMPANIES

11.9.3 STARTING BLOCKS

11.9.4 DYNAMIC COMPANIES

FIGURE 43 STARTUP/SME EVALUATION MATRIX FOR DEMULSIFIER MARKET

11.10 COMPETITIVE SITUATIONS AND TRENDS

11.10.1 PRODUCT LAUNCHES

TABLE 186 DEMULSIFIER MARKET: PRODUCT LAUNCHES (2020–2022)

11.10.2 DEALS

TABLE 187 DEMULSIFIER MARKET: DEALS (2020–2022)

11.10.3 OTHER DEVELOPMENTS

TABLE 188 DEMULSIFIER MARKET: OTHER DEVELOPMENTS (2020–2022)

12 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, MnM view, Right to win, Strategic choices, Weaknesses and competitive threats) *

12.1 MAJOR PLAYERS

12.1.1 BAKER HUGHES COMPANY

TABLE 189 BAKER HUGHES COMPANY: COMPANY OVERVIEW

FIGURE 44 BAKER HUGHES COMPANY: COMPANY SNAPSHOT

12.1.2 CLARIANT AG

TABLE 190 CLARIANT AG: COMPANY OVERVIEW

FIGURE 45 CLARIANT AG: COMPANY SNAPSHOT

TABLE 191 CLARIANT AG: PRODUCT LAUNCHES

TABLE 192 CLARIANT AG: OTHER DEVELOPMENTS

12.1.3 ECOLAB INC.

TABLE 193 ECOLAB INC.: COMPANY OVERVIEW

FIGURE 46 ECOLAB INC: COMPANY SNAPSHOT

12.1.4 HALLIBURTON COMPANY

TABLE 194 HALLIBURTON COMPANY: COMPANY OVERVIEW

FIGURE 47 HALLIBURTON: COMPANY SNAPSHOT

12.1.5 SCHLUMBERGER LIMITED

TABLE 195 SCHLUMBERGER LIMITED: COMPANY OVERVIEW

FIGURE 48 SCHLUMBERGER LIMITED: COMPANY SNAPSHOT

12.1.6 NOURYON

TABLE 196 NOURYON: COMPANY OVERVIEW

12.1.7 BASF SE

TABLE 197 BASF SE: COMPANY OVERVIEW

FIGURE 49 BASF SE: COMPANY SNAPSHOT

12.1.8 DOW INC.

TABLE 198 DOW INC.: COMPANY OVERVIEW

FIGURE 50 DOW INC.: COMPANY SNAPSHOT

12.1.9 ARKEMA S.A.

TABLE 199 ARKEMA S.A.: COMPANY OVERVIEW

FIGURE 51 ARKEMA S.A.: COMPANY SNAPSHOT

12.1.10 MOMENTIVE PERFORMANCE MATERIALS INC.

TABLE 200 MOMENTIVE PERFORMANCE MATERIALS INC.: COMPANY OVERVIEW

*Details on Business overview, Products offered, Recent Developments, MNM view, Key strengths, Strategic choices, Weaknesses and competitive threats might not be captured in case of unlisted companies.

12.2 OTHER PLAYERS

12.2.1 RIMPRO INDIA

TABLE 201 RIMPRO INDIA: COMPANY OVERVIEW

12.2.2 CARGILL INC.

TABLE 202 CARGILL INC.: COMPANY OVERVIEW

- 12.2.3 DORF KETAL
- TABLE 203 DORF KETAL: COMPANY OVERVIEW
- 12.2.4 NOVA STAR LP
- TABLE 204 NOVA STAR LP: COMPANY OVERVIEW
- 12.2.5 INNOSPEC INC.
- TABLE 205 INNOSPEC INC: COMPANY OVERVIEW
- 12.2.6 REDA OILFIELD
- TABLE 206 REDA OILFIELD: COMPANY OVERVIEW
- 12.2.7 ROEMEX LIMITED
- TABLE 207 ROEMEX LIMITED: COMPANY OVERVIEW
- 12.2.8 COCHRAN CHEMICAL COMPANY INC.
- TABLE 208 COCHRAN CHEMICAL COMPANY INC.: COMPANY OVERVIEW
- 12.2.9 SI GROUP INC.
- TABLE 209 SI GROUP INC.: COMPANY OVERVIEW
- 12.2.10 MCC CHEMICALS INC
- TABLE 210 MCC CHEMICALS INC.: COMPANY OVERVIEW
- 12.2.11 OIL TECHNICS HOLDINGS LTD.
- TABLE 211 OIL TECHNICS HOLDINGS LTD: COMPANY OVERVIEW
- 12.2.12 CHEMIPHASE LTD
- TABLE 212 CHEMIPHASE LTD.: COMPANY OVERVIEW
- 12.2.13 NATIONAL CHEMICAL & PETROLEUM INDUSTRIES CO. W.L.L. (NCPI)
- TABLE 213 NATIONAL CHEMICAL & PETROLEUM INDUSTRIES CO. W.L.L. (NCPI):
COMPANY OVERVIEW
- 12.2.14 EGYPTIAN MUD ENGINEERING AND CHEMICALS COMPANY (EMEC)
- TABLE 214 EGYPTIAN MUD ENGINEERING AND CHEMICALS COMPANY (EMEC):
COMPANY OVERVIEW
- 12.2.15 IMPERIAL OILFIELD CHEMICALS PVT.LTD.
- TABLE 215 IMPERIAL OILFIELD CHEMICALS PVT. LTD.: COMPANY OVERVIEW

13 ADJACENT AND RELATED MARKETS

13.1 INTRODUCTION

13.2 LIMITATIONS

13.3 SPECIALTY OILFIELD CHEMICALS MARKET

13.3.1 MARKET DEFINITION

13.3.2 MARKET OVERVIEW

13.3.3 SPECIALTY OILFIELD CHEMICALS MARKET BY REGION

TABLE 216 SPECIALTY OILFIELD CHEMICALS MARKET, BY REGION, 2017–2020 (USD MILLION)

TABLE 217 SPECIALTY OILFIELD CHEMICALS MARKET, BY REGION, 2021–2027
(USD MILLION)

TABLE 218 SPECIALTY OILFIELD CHEMICALS MARKET, BY REGION, 2017–2020
(KILOTON)

TABLE 219 SPECIALTY OILFIELD CHEMICALS MARKET, BY REGION 2021–2027
(KILOTON)

13.3.3.1 North America

TABLE 220 NORTH AMERICA: SPECIALTY OILFIELD CHEMICALS MARKET, BY
COUNTRY, 2017–2020 (USD MILLION)

TABLE 221 NORTH AMERICA: SPECIALTY OILFIELD CHEMICALS MARKET, BY
COUNTRY, 2021–2027 (USD MILLION)

TABLE 222 NORTH AMERICA: SPECIALTY OILFIELD CHEMICALS MARKET, BY
COUNTRY, 2017–2020 (KILOTON)

TABLE 223 NORTH AMERICA: SPECIALTY OILFIELD CHEMICALS MARKET, BY
COUNTRY, 2021–2027 (KILOTONS)

13.3.3.2 Middle East & Africa

TABLE 224 MIDDLE EAST & AFRICA: SPECIALTY OILFIELD CHEMICALS MARKET,
BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 225 MIDDLE EAST & AFRICA: SPECIALTY OILFIELD CHEMICALS MARKET,
BY COUNTRY, 2021–2027 (USD MILLION)

TABLE 226 MIDDLE EAST & AFRICA: SPECIALTY OILFIELD CHEMICALS MARKET,
BY COUNTRY, 2017–2020 (KILOTON)

TABLE 227 MIDDLE EAST & AFRICA: SPECIALTY OILFIELD CHEMICALS MARKET,
BY COUNTRY, 2021–2027 (KILOTON)

13.3.3.3 Europe

TABLE 228 EUROPE: SPECIALTY OILFIELD CHEMICALS MARKET, BY COUNTRY,
2017–2020 (USD MILLION)

TABLE 229 EUROPE: SPECIALTY OILFIELD CHEMICALS MARKET, BY COUNTRY,
2021–2027 (USD MILLION)

TABLE 230 EUROPE: SPECIALTY OILFIELD CHEMICALS MARKET, BY COUNTRY,
2017–2020 (KILOTON)

TABLE 231 EUROPE: SPECIALTY OILFIELD CHEMICALS MARKET, BY COUNTRY,
2021–2027 (KILOTON)

13.3.3.4 Asia Pacific

TABLE 232 ASIA PACIFIC: SPECIALTY OILFIELD CHEMICALS MARKET, BY
COUNTRY, 2017–2020 (USD MILLION)

TABLE 233 ASIA PACIFIC: SPECIALTY OILFIELD CHEMICALS MARKET, BY
COUNTRY, 2021–2027 (USD MILLION)

TABLE 234 ASIA PACIFIC: SPECIALTY OILFIELD CHEMICALS MARKET, BY

COUNTRY, 2017–2020 (KILOTON)

TABLE 235 ASIA PACIFIC: SPECIALTY OILFIELD CHEMICALS MARKET, BY
COUNTRY, 2021–2027 (KILOTON)

13.3.3.5 South America

TABLE 236 SOUTH AMERICA: SPECIALTY OILFIELD CHEMICALS MARKET, BY
COUNTRY, 2017–2020 (USD MILLION)

TABLE 237 SOUTH AMERICA: SPECIALTY OILFIELD CHEMICALS MARKET, BY
COUNTRY, 2021–2027 (USD MILLION)

TABLE 238 SOUTH AMERICA: SPECIALTY OILFIELD CHEMICALS MARKET, BY
COUNTRY, 2017–2020 (KILOTON)

TABLE 239 SOUTH AMERICA: SPECIALTY OILFIELD CHEMICALS MARKET, BY
COUNTRY, 2021–2027 (KILOTON)

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

I would like to order

Product name: Demulsifier Market by Type (Oil Soluble, Water Soluble) Application (Crude Oil, Petroleum Refineries, Lubricant Manufacturing, Oil Based Power Plants, Sludge Oil Treatment) & Region (APAC, North America, Europe, MEA, South America) Global Forecast to 2028

Product link: <https://marketpublishers.com/r/D27F6ECE0A0EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D27F6ECE0A0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970