

Defoaming Coating Additives Market by Type (Silicone-Based, Mineral Oil-Based, Vegetable Oil-Based, Water-Based, Polymer-Based), Application (Architectural, Automotive, Industrial, Wood & Furniture), and Geography - Global Forecasts to 2021

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Abstracts

“Defoaming coating additives market projected to grow at a CAGR of 5.6%”

The global defoaming coating additives market is projected to reach USD 1,034.2 million by 2021, at a CAGR of 5.6% between 2016 and 2021. Economic development in Asia-Pacific, rising demand of the defoaming coating additives from construction industry, and the increasing demand for environment-friendly coatings and decorative paints are the key factors driving the growth of this market. Stringent environmental regulations and high loading levels of defoaming agents in the industrial process are some of the key factors restraining the growth of the defoaming coating additives market, globally,

“Architectural application segment is estimated to be the largest-application segment during the forecast period”

The architectural application segment accounts for the largest share of the global defoaming coating additives market. Rising living standards and preference of consumers for attractive homes and commercial spaces are leading to the increasing demand of defoamer coating additives in architectural applications.

“Silicone-based defoamer was the largest-defoamer type in the defoaming coating additives market in 2015”

The silicone-based defoamer segment accounted for the largest share of the defoaming coating additives market in 2015. It is projected to be the second fastest-growing defoamer type of defoaming coating additives market between 2016 and 2021. Though the price of silicone-based defoamers is high in comparison to water based defoamers, properties such as low loading levels, high chemical inertness, lower surface tension, and full solubility in water make them a preferred choice in comparison to other defoaming agents.

“India is estimated to be the fastest-growing country during the forecast period”

Asia-Pacific accounted for the largest share of the defoaming coating additives market in 2015. China and India were the key markets for defoaming coating additives in Asia-Pacific. High economic growth of the emerging economies and increasing disposable income of the people in the region make Asia-Pacific an attractive market for defoaming coating additives manufacturers. In addition, the extensive growth of industrial production and increasing vehicles production are also responsible for the high demand of defoaming coating additives in this region.

Break-up of profile of primary participants for the report:

By Company Type - Tier 1 – 30 %, Tier 2 – 43%, and Tier 3 – 27%

By Designation – C level – 21%, Director level – 23%, Others – 56%

By Region – Asia-Pacific - 37%, Europe - 26%, North America - 23%, Middle East & Africa - 8%, and South America – 6%

The report, as part of qualitative analysis, provides a comprehensive review of major market drivers, restraints, opportunities, and challenges of the market. It also discusses competitive strategies adopted by different market players, such as BASF SE (Germany), Dow Corning Corporation (U.S.), Elementis Plc. (U.K.), BYK-Chemie GmbH (Germany), and others.

Research Coverage

The defoaming coating additives market report has been segmented on the basis of defoamer type (mineral oil-based defoamer, vegetable oil-based defoamer, silicone-based defoamer, water-based defoamer, polymer-based defoamer, and others),

application (architectural, industrial, wood & furniture, automotive, and others), and geography (North America, Europe, Asia-Pacific, Middle East & Africa, and South America).

Reasons to buy this report:

This report covers the following key aspects:

The market size by 2021 and its growth rate

Key market trends

Factors driving this market

Challenges that impact market growth

Key players in this market

Key regions for this market, such as North America, Europe, Asia-Pacific, Middle East & Africa, and South America, along with the major countries in these regions

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 SCOPE OF THE STUDY
 - 1.3.1 REGIONAL SCOPE
 - 1.3.2 MARKETS COVERED
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 STAKEHOLDERS
- 1.7 LIMITATIONS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 KEY DATA FROM SECONDARY SOURCES
 - 2.1.2 KEY DATA FROM PRIMARY SOURCES
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
 - 2.3.1.1 Key Industry Insights
 - 2.3.2 ASSUMPTIONS

3 EXECUTIVE SUMMARY

- 3.1 INTRODUCTION
- 3.2 HISTORICAL BACKDROP
- 3.3 CURRENT SCENARIO

4 PREMIUM INSIGHTS

- 4.1 SIGNIFICANT OPPORTUNITIES FOR DEFOAMING COATING ADDITIVES MARKET (2016 & 2021)
- 4.2 DEFOAMING COATING ADDITIVES MARKET IN ASIA-PACIFIC, BY APPLICATION AND COUNTRY
- 4.3 DEFOAMING COATING ADDITIVES MARKET ATTRACTIVENESS, 2016-2021
- 4.4 DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE

4.5 DEFOAMING COATING ADDITIVES MARKET: BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Economic development in Asia-Pacific

5.3.1.2 Rising demand from construction industry

5.3.1.3 Increasing demand for environment-friendly coatings and decorative products

5.3.2 RESTRAINT

5.3.2.1 Stringent environmental regulations

5.3.2.2 High loading levels of defoaming agent in the industrial process

5.3.3 OPPORTUNITIES

5.3.3.1 Booming construction industry

5.3.3.2 Technological advancements

5.4 VALUE CHAIN ANALYSIS

5.4.1 RAW MATERIAL

5.4.2 DEFOAMING AGENT FORMULATION

5.4.3 MANUFACTURERS

5.4.4 DISTRIBUTION

5.4.5 END-USE INDUSTRY

6 DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE

6.1 INTRODUCTION

6.2 MARKET SIZE AND PROJECTION

6.3 SILICONE-BASED DEFOAMER

6.4 MINERAL OIL-BASED DEFOAMER

6.5 WATER-BASED DEFOAMER

6.6 POLYMER-BASED DEFOAMER

6.7 VEGETABLE OIL-BASED DEFOAMER

6.8 OTHER DEFOAMER TYPES

7 DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 ARCHITECTURAL

- 7.3 INDUSTRIAL
- 7.4 WOOD & FURNITURE
- 7.5 AUTOMOTIVE
- 7.6 OTHERS

8 DEFOAMING COATING ADDITIVES MARKET, BY REGION

- 8.1 INTRODUCTION
- 8.2 ASIA-PACIFIC
 - 8.2.1 CHINA
 - 8.2.2 JAPAN
 - 8.2.3 SOUTH KOREA
 - 8.2.4 INDIA
 - 8.2.5 REST OF ASIA-PACIFIC
- 8.3 NORTH AMERICA
 - 8.3.1 U.S.
 - 8.3.2 CANADA
 - 8.3.3 MEXICO
- 8.4 EUROPE
 - 8.4.1 GERMANY
 - 8.4.2 U.K.
 - 8.4.3 FRANCE
 - 8.4.4 ITALY
 - 8.4.5 REST OF EUROPE
- 8.5 SOUTH AMERICA
 - 8.5.1 BRAZIL
 - 8.5.2 ARGENTINA
 - 8.5.3 REST OF SOUTH AMERICA
- 8.6 MIDDLE EAST & AFRICA
 - 8.6.1 SAUDI ARABIA
 - 8.6.2 UAE
 - 8.6.3 SOUTH AFRICA
 - 8.6.4 REST OF MIDDLE EAST & AFRICA

9 COMPETITIVE LANDSCAPE

- 9.1 OVERVIEW
- 9.2 MARKET SHARE OF KEY PLAYERS
- 9.3 COMPETITIVE SITUATION AND TRENDS

9.3.1 NEW PRODUCT LAUNCHES

9.3.2 ACQUISITIONS

10 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

10.1 REVENUE MIX OF MARKET PLAYERS

10.2 BASF SE

10.3 ELEMENTIS PLC

10.4 M?NZING CHEMIE GMBH

10.5 DOW CORNING CORPORATION

10.6 MOMENTIVE PERFORMANCE MATERIALS INC.

10.7 BYK-CHEMIE GMBH (ALTANA)

10.8 ARKEMA S.A.

10.9 ASHLAND INC.

10.10 EVONIK INDUSTRIES AG

10.11 ALLNEX SA/NV

10.12 OTHER MARKET PLAYERS

*Details might not be captured in case of unlisted companies.

11 APPENDIX

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGE STORE: MARKETSDMARKETS SUBSCRIPTION PORTAL

11.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

11.4 AVAILABLE CUSTOMIZATIONS

11.5 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 GLOBAL DEFOAMING COATING ADDITIVES MARKET SNAPSHOT

Table 2 DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE

Table 3 DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION

Table 4 DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE, 2014–2021 (USD MILLION)

Table 5 DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE, 2014–2021 (KILOTONS)

Table 6 DEFOAMING COATING ADDITIVES MARKET FOR SILICONE-BASED DEFOAMER, BY REGION, 2014–2021 (USD MILLION)

Table 7 DEFOAMING COATING ADDITIVES MARKET FOR SILICONE-BASED DEFOAMER,, BY REGION, 2014–2021 (KILOTONS)

Table 8 DEFOAMING COATING ADDITIVES MARKET FOR MINERAL OIL-BASED DEFOAMER, BY REGION, 2014–2021 (USD MILLION)

Table 9 DEFOAMING COATING ADDITIVES MARKET FOR MINERAL OIL-BASED DEFOAMER, BY REGION, 2014–2021 (KILOTONS)

Table 10 DEFOAMING COATING ADDITIVES MARKET FOR WATER-BASED DEFOAMER, BY REGION, 2014–2021 (USD MILLION)

Table 11 DEFOAMING COATING ADDITIVES MARKET FOR WATER-BASED DEFOAMER, BY REGION, 2014–2021 (KILOTONS)

Table 12 DEFOAMING COATING ADDITIVES MARKET FOR POLYMER-BASED DEFOAMER, BY REGION, 2014–2021 (USD MILLION)

Table 13 DEFOAMING COATING ADDITIVES MARKET FOR POLYMER-BASED DEFOAMER, BY REGION, 2014–2021 (KILOTONS)

Table 14 DEFOAMING COATING ADDITIVES MARKET FOR VEGETable OIL-BASED DEFOAMER, BY REGION, 2014–2021 (USD MILLION)

Table 15 DEFOAMING COATING ADDITIVES MARKET FOR VEGETable OIL-BASED DEFOAMER, BY REGION, 2014–2021 (KILOTONS)

Table 16 DEFOAMING COATING ADDITIVES MARKET FOR OTHER DEFOAMER TYPES, BY REGION, 2014–2021 (USD MILLION)

Table 17 DEFOAMING COATING ADDITIVES MARKET FOR OTHER DEFOAMER TYPES, BY REGION, 2014–2021 (KILOTONS)

Table 18 GLOBAL DEFOAMING COATING ADDITIVE MARKET, BY APPLICATION, 2014-2021 (USD MILLION)

Table 19 GLOBAL DEFOAMING COATING ADDITIVE MARKET, BY APPLICATION, 2014-2021 (KILOTONS)

Table 20 DEFOAMING COATING ADDITIVES MARKET IN ARCHITECTURAL, BY REGION, 2014–2021 (USD MILLION)

Table 21 DEFOAMING COATING ADDITIVES MARKET IN ARCHITECTURAL, BY REGION, 2014-2021 (KILOTONS)

Table 22 DEFOAMING COATING ADDITIVES MARKET IN INDUSTRIAL, BY REGION, 2014–2021 (USD MILLION)

Table 23 DEFOAMING COATING ADDITIVES MARKET IN INDUSTRIAL, BY REGION, 2014-2021 (KILOTONS)

Table 24 DEFOAMING COATING ADDITIVES MARKET IN WOOD & FURNITURE, BY REGION, 2014–2021 (USD MILLION)

Table 25 DEFOAMING COATING ADDITIVES MARKET IN WOOD & FURNITURE, BY REGION, 2014-2021 (KILOTONS)

Table 26 DEFOAMING COATING ADDITIVES MARKET IN AUTOMOTIVE, BY REGION, 2014-2021 (USD MILLION)

Table 27 DEFOAMING COATING ADDITIVES MARKET IN AUTOMOTIVE, BY REGION, 2014-2021 (KILOTONS)

Table 28 DEFOAMING COATING ADDITIVES MARKET IN OTHER APPLICATIONS, BY REGION, 2014-2021 (USD MILLION)

Table 29 DEFOAMING COATING ADDITIVES MARKET IN OTHER APPLICATIONS, BY REGION, 2014-2021 (KILOTONS)

Table 30 DEFOAMING COATING ADDITIVES MARKET, BY GEOGRAPHY, 2014-2021 (USD MILLION)

Table 31 DEFOAMING COATING ADDITIVES MARKET, BY GEOGRAPHY, 2014-2021 (KILOTONS)

Table 32 ASIA-PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2014-2021 (USD MILLION)

Table 33 ASIA-PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2014-2021 (KILOTONS)

Table 34 ASIA-PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER APPLICATION, 2014-2021 (USD MILLION)

Table 35 ASIA-PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER APPLICATION, 2014-2021 (KILOTONS)

Table 36 ASIA-PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014-2021 (USD MILLION)

Table 37 ASIA-PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014-2021 (KILOTONS)

Table 38 ASIA-PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE, 2014-2021 (USD MILLION)

Table 39 ASIA-PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY

DEFOAMER TYPE, 2014-2021 (KILOTONS)

Table 40 CHINA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 41 CHINA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 42 JAPAN DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 43 JAPAN DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 44 SOUTH KOREA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 45 SOUTH KOREA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 46 INDIA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 47 INDIA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 48 REST OF ASIA-PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 49 REST OF ASIA-PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 50 NORTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2014–2021 (USD MILLION)

Table 51 NORTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2014–2021 (KILOTONS)

Table 52 NORTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 53 NORTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 54 NORTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE, 2014-2021 (USD MILLION)

Table 55 NORTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE, 2014-2021 (KILOTONS)

Table 56 U.S. DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 57 U.S. DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 58 CANADA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 59 CANADA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 60 MEXICO DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 61 MEXICO DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 62 EUROPE DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2014–2021 (USD MILLION)

Table 63 EUROPE DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2014-2021 (KILOTONS)

Table 64 EUROPE DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 65 EUROPE DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014-2021 (KILOTONS)

Table 66 EUROPE DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE, 2014-2021 (USD MILLION)

Table 67 EUROPE DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE, 2014-2021 (KILOTONS)

Table 68 GERMANY DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 69 GERMANY DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 70 U.K. DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 71 U.K. DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 72 FRANCE DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 73 FRANCE DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 74 ITALY DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 75 ITALY DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 76 REST OF EUROPE DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 77 REST OF EUROPE DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 78 SOUTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY

COUNTRY, 2014-2021 (USD MILLION)

Table 79 SOUTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2014-2021 (KILOTONS)

Table 80 SOUTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014-2021 (USD MILLION)

Table 81 SOUTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014-2021 (KILOTONS)

Table 82 SOUTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE, 2014-2021 (USD MILLION)

Table 83 SOUTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE, 2014-2021 (KILOTONS)

Table 84 BRAZIL DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 85 BRAZIL DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 86 ARGENTINA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 87 ARGENTINA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 88 REST OF SOUTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 89 REST OF SOUTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 90 MIDDLE EAST & AFRICA DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2014-2021 (USD MILLION)

Table 91 MIDDLE EAST & AFRICA DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2014-2021 (KILOTONS)

Table 92 MIDDLE EAST & AFRICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014-2021 (USD MILLION)

Table 93 MIDDLE EAST & AFRICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014-2021 (KILOTONS)

Table 94 MIDDLE EAST & AFRICA DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE, 2014-2021 (USD MILLION)

Table 95 MIDDLE EAST & AFRICA DEFOAMING COATING ADDITIVES MARKET, BY DEFOAMER TYPE, 2014-2021 (KILOTONS)

Table 96 SAUDI ARABIA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 97 SAUDI ARABIA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 98 UAE DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 99 UAE DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 100 SOUTH AFRICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 101 SOUTH AFRICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 102 REST OF MIDDLE EAST & AFRICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (USD MILLION)

Table 103 REST OF MIDDLE EAST & AFRICA DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2014–2021 (KILOTONS)

Table 104 NEW PRODUCT LAUNCHES, 2012–2016

Table 105 ACQUISITIONS, 2013

List Of Figures

LIST OF FIGURES

- Figure 1 DEFOAMING COATING ADDITIVES: MARKET SEGMENTATION
- Figure 2 RESEARCH DESIGN
- Figure 3 BOTTOM-UP APPROACH
- Figure 4 TOP-DOWN APPROACH
- Figure 5 DEFOAMING COATING ADDITIVES MARKET: DATA TRIANGULATION
- Figure 6 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
- Figure 7 WATER-BASED DEFOAMER SEGMENT TO REGISTER THE HIGHEST GROWTH BETWEEN 2016 AND 2021
- Figure 8 AUTOMOTIVE APPLICATION TO REGISTER THE HIGHEST GROWTH BETWEEN 2016 AND 2021
- Figure 9 ASIA-PACIFIC TO BE THE DOMINATING MARKET BETWEEN 2016 AND 2021
- Figure 10 ATTRACTIVE OPPORTUNITIES FOR MARKET PLAYERS IN EMERGING ECONOMIES OF ASIA-PACIFIC REGION
- Figure 11 ARCHITECTURAL APPLICATION ACCOUNTED FOR THE LARGEST SHARE IN ASIA-PACIFIC IN 2015
- Figure 12 RAPID INDUSTRIALIZATION ACROSS DIFFERENT REGIONS TO DRIVE THE DEMAND FOR DEFOAMING COATING ADDITIVES BETWEEN 2016 AND 2021
- Figure 13 SILICONE-BASED DEFOAMER SEGMENT ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2015
- Figure 14 ASIA-PACIFIC PROJECTED TO GROW AT THE HIGHEST RATE BETWEEN 2016 AND 2021
- Figure 15 DEFOAMING COATING ADDITIVES MARKET, BY REGION
- Figure 16 OVERVIEW OF THE FORCES GOVERNING THE DEFOAMING COATING ADDITIVES MARKET
- Figure 17 VALUE CHAIN OF DEFOAMING COATING ADDITIVES MARKET
- Figure 18 SELECTION CRITERIA FOR DEFOAMER
- Figure 19 DEFOAMING COATING ADDITIVES MARKET FOR SILICONE-BASED DEFOAMER, BY REGION, 2016 & 2021
- Figure 20 DEFOAMING COATING ADDITIVES MARKET FOR MINERAL OIL-BASED DEFOAMER, BY REGION, 2016 & 2021
- Figure 21 DEFOAMING COATING ADDITIVES MARKET FOR WATER-BASED DEFOAMER, BY REGION, 2016 & 2021
- Figure 22 DEFOAMING COATING ADDITIVES MARKET FOR POLYMER-BASED

DEFOAMER, BY REGION, 2016 & 2021

Figure 23 DEFOAMING COATING ADDITIVES MARKET FOR VEGETABLE OIL-BASED DEFOAMER, BY REGION, 2016 & 2021

Figure 24 DEFOAMING COATING ADDITIVES MARKET FOR OTHER DEFOAMER TYPES, BY REGION, 2016 & 2021

Figure 25 GLOBAL DEFOAMING COATING ADDITIVE MARKET, BY APPLICATION, 2016 & 2021

Figure 26 DEFOAMING COATING ADDITIVES MARKET IN ARCHITECTURAL, BY REGION, 2016 & 2021

Figure 27 DEFOAMING COATING ADDITIVES MARKET IN INDUSTRIAL, BY REGION, 2016 & 2021

Figure 28 DEFOAMING COATING ADDITIVES MARKET IN WOOD & FURNITURE, BY REGION, 2016 & 2021

Figure 29 DEFOAMING COATING ADDITIVES MARKET IN AUTOMOTIVE, BY REGION, 2016 & 2021

Figure 30 DEFOAMING COATING ADDITIVES MARKET IN OTHER APPLICATIONS, BY REGION, 2016 & 2021

Figure 31 REGIONAL SNAPSHOT: RAPIDLY GROWING MARKETS ARE EMERGING AS STRATEGIC DESTINATIONS

Figure 32 ASIA-PACIFIC DEFOAMING COATING ADDITIVES MARKET SNAPSHOT

Figure 33 NORTH AMERICA DEFOAMING COATING ADDITIVES MARKET SNAPSHOT

Figure 34 EUROPE DEFOAMING COATING ADDITIVES MARKET SNAPSHOT

Figure 35 SOUTH AMERICA DEFOAMING COATING ADDITIVES MARKET SNAPSHOT

Figure 36 MIDDLE EAST & AFRICA DEFOAMING COATING ADDITIVES MARKET SNAPSHOT

Figure 37 COMPANIES ADOPTED NEW PRODUCT LAUNCH AS THE KEY GROWTH STRATEGY BETWEEN 2011-2016

Figure 38 NEW PRODUCT LAUNCH HAS BEEN THE KEY STRATEGY ADOPTED BY THE COMPANIES

Figure 39 BYK-CHEMIE GMBH IS THE LEADING PLAYER IN THE COATING ADDITIVES MARKET

Figure 40 REGIONAL REVENUE MIX OF MAJOR MARKET PLAYERS

Figure 41 BASF SE: COMPANY SNAPSHOT

Figure 42 ELEMENTIS PLC.: COMPANY SNAPSHOT

Figure 43 DOW CORNING CORPORATION: COMPANY SNAPSHOT

Figure 44 MOMENTIVE PERFORMANCE MATERIALS INC.: COMPANY SNAPSHOT

Figure 45 BYK-CHEMIE GMBH: COMPANY SNAPSHOT

Figure 46 ARKEMA S.A.: COMPANY SNAPSHOT

Figure 47 ASHLAND INC.: COMPANY SNAPSHOT

Figure 48 EVONIK INDUSTRIES AG: COMPANY SNAPSHOT

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