

Data Center Interconnect Market by Type (Product, Software, Services), Application (Real-Time Disaster Recovery and Business Continuity, Workload (VM) and Data (Storage) Mobility), End User, and Region - Global Forecast to 2025

<https://marketpublishers.com/r/D9E34A590DEEN.html>

Date: April 2020

Pages: 148

Price: US\$ 4,950.00 (Single User License)

ID: D9E34A590DEEN

Abstracts

“The global data center interconnect market is projected to grow at CAGR of 12.1% from 2020 to 2025, in terms of value.”

The global data center interconnect market size is projected to grow from USD 7.9 billion in 2020 to USD 14.0 billion by 2025; it is expected to grow at a CAGR of 12.1% from 2020 to 2025. Drivers such as the migration toward the cloud and the growing borderless nature of global economy and opportunities such as the anticipated deployment of 5G and proliferation of applications are expected to fuel the growth of the data center interconnect industry.

“Carrier-neutral providers/internet content providers to hold the largest share of the data center interconnect market during the forecast period .”

CNPs and ICPs operate most of the data centers and host thousands of servers. These data centers require terabits of optical transport capacity over the metro, regional, and long-haul distances, which can be achieved by linking and transporting traffic between data centers using DCI. This requirement is expected to lead to a growing demand for DCI solutions by CNPs and ICPs during the forecast period.

“Shared data and resources/Server high availability clusters (Geoclustering) segment expected to grow at the highest CAGR during the forecast period.”

Geocustering detects hardware/software faults and immediately provides access to the application on another system without requiring administrative intervention. The demand for the deployment of DCI for the geocustering application is increasing due to the benefit it provides for the protection of workloads across globally distributed data centers. These attributes are expected to result in a higher growth rate of deployment of DCI solutions for the geocustering application during the forecast period.

Break-up of the profiles of primary participants is as follows:

By Company Type: Tier 1 = 18%, Tier 2 = 22%, and Tier 3 = 60%

By Designation: C-level Executives = 21%, Directors = 35%, and Others = 44%

By Region: Americas = 45%, Europe = 20%, APAC = 30%, and RoW = 5%

The major players in the DCI market are Ciena Corporation (US), NOKIA Corporation (Finland), Huawei Technologies Co., Ltd. (China), Juniper Network Inc. (US), Infinera Corporation (US), ADAVA Optical Networking (Germany), CISCO Systems, Inc. (US), Extreme Network (US), and Fujitsu (Japan).

Research Coverage:

This research report segments the data center interconnect market based on product, application, technology, functionality, and region. The report discusses major drivers, restraints, challenges, and opportunities pertaining to the data center interconnect market, as well as its value chain. The study also includes an in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments undertaken by them, and key growth strategies adopted by them.

Key Benefits of Buying the Report

The report is expected to help market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall data center interconnect market and its segments. This report is also expected to help stakeholders understand the competitive landscape of the market and gain insights to enhance the position of their businesses and plan suitable go-to-market strategies. The report also helps them

understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 INCLUSIONS
- 1.7 EXCLUSIONS
- 1.8 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.3 SECONDARY AND PRIMARY RESEARCH
 - 2.1.3.1 Key industry insights
 - 2.1.3.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN DATA CENTER INTERCONNECT MARKET
- 4.2 DATA CENTER INTERCONNECT MARKET, BY TYPE
- 4.3 DATA CENTER INTERCONNECT MARKET, BY APPLICATION

- 4.4 DATA CENTER INTERCONNECT MARKET, BY END USER
- 4.5 DATA CENTER INTERCONNECT MARKET BY REGION (2019)

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

- 5.2.1.1 Migration toward the cloud
- 5.2.1.2 Growing borderless nature of global economy

5.2.2 RESTRAINTS

- 5.2.2.1 High initial investments

5.2.3 OPPORTUNITIES

- 5.2.3.1 Anticipated deployment of 5G
- 5.2.3.2 Proliferation of applications

5.2.4 CHALLENGES

- 5.2.4.1 Capacity limitations
- 5.2.4.2 Security concerns

5.3 IMPACT OF COVID-19

6 DATA CENTER INTERCONNECT MARKET, BY TYPE

6.1 INTRODUCTION

6.2 PRODUCT

6.2.1 PACKET SWITCHING NETWORKING

- 6.2.1.1 Allows organizations to make modifications to meet their specific needs

6.2.2 OPTICAL

6.2.2.1 COMPACT DCI

6.2.2.1.1 Designed to fit within a data center environment from the power consumption, form factor, and operational perspective

6.2.2.2 Traditional WDM for DCI

6.2.2.2.1 Consists of an integrated WDM system that includes transponders/muxponders and a WDM line system

6.3 SOFTWARE

6.3.1 HELPS IN BOOSTING THE PERFORMANCE, INCREASING THE OPERATIONAL SIMPLICITY OF PHYSICAL AND VIRTUAL INFRASTRUCTURES IN DCI APPLICATIONS

6.4 SERVICES

6.4.1 PROFESSIONAL SERVICES

6.4.1.1 Consulting and integration

6.4.1.1.1 Increasing importance by helping end users achieve critical targets

6.4.1.2 Training, support, and maintenance

6.4.1.2.1 Focus on seamless maintenance and transformation of business-critical to grow the market for these services

6.4.2 MANAGED SERVICES

7 DATA CENTER INTERCONNECT MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 REAL-TIME DISASTER RECOVERY AND BUSINESS CONTINUITY

7.2.1 HELPS IN MAINTAINING DATA CENTER SERVICE CONTINUITY DURING THE FAILURE OF A DATA CENTER FACILITY

7.3 SHARED DATA AND RESOURCES/SERVER HIGH-AVAILABILITY CLUSTERS (GEOCLUSTERING)

7.3.1 BENEFIT OF PROVIDING PROTECTION OF WORKLOAD ACROSS GLOBALLY DISTRIBUTED DATA CENTERS TO HELP GROW THE MARKET FOR GEOCLUSTERING APPLICATION

7.4 WORKLOAD (VM) AND DATA (STORAGE) MOBILITY

7.4.1 MIGRATION FROM ONE SERVER TO ANOTHER WITHIN THE SAME OR DIFFERENT DATA CENTER WITHOUT TRAFFIC TROMBONING, TO INCREASE THE VM APPLICATION IN THE DCI MARKET

8 DATA CENTER INTERCONNECT MARKET, BY END USER

8.1 INTRODUCTION

8.2 COMMUNICATION SERVICE PROVIDERS

8.2.1 CSPTS TO INCREASINGLY USE DCI SOLUTIONS TO CONNECT THEIR DATA CENTERS TO SUPPORT SERVICE DELIVERY AND BACK OFFICE FUNCTIONS

8.3 CARRIER NEUTRAL PROVIDERS/INTERNET CONTENT PROVIDERS

8.3.1 HELPING ICPS TO ASIST WEB-SCALE DATA CENTER SOLUTIONS

8.4 GOVERNMENT

8.4.1 REQUIREMENT OF A FAST AND RELIABLE TECHNOLOGY TO PROCESS DATA TO INCREASE DCI USAGE BY GOVERNMENT AGENCIES

8.5 ENTERPRISES

8.5.1 BANKING AND FINANCE

8.5.1.1 Ability to connect multiple operation sites cost-effectively and securely to increase usage of DCI solutions

8.5.2 UTILITY AND POWER

8.5.2.1 To ensure business continuity and data recovery, utilities are turning to DCI solutions

8.5.3 HEALTHCARE

8.5.3.1 The increasing requirement of a way to connect and exchange data between disparate IT systems in healthcare institutions to push the DCI market

8.5.4 MEDIA AND ENTERTAINMENT

8.5.4.1 Benefits of DCI such as high-performance computing (HPC), high bandwidth availability and active/passive business continuity to increase its usage in media and entertainment

8.5.5 RETAIL AND E-COMMERCE

8.5.5.1 With the increasing requirement of higher bandwidth, the retail and e-commerce industry to adopt DCI solutions

8.5.6 OTHERS

8.5.6.1 Phenomenal growth in internet traffic to increase the adoption DCI solutions in education, manufacturing and insurance industries

9 GEOGRAPHIC ANALYSIS

9.1 INTRODUCTION

9.2 NORTH AMERICA

9.2.1 US

9.2.1.1 Several US headquartered DCI company's increasing focus on expanding data centers to push the DCI market in the region

9.2.2 CANADA

9.2.2.1 Growing internet traffic in the region to increase usage of DCI solutions

9.2.3 REST OF NORTH AMERICA

9.2.3.1 Benefits such as low latency and high bandwidth offered by DCIs to push the DCI market in rest of North America

9.3 EUROPE

9.3.1 GERMANY

9.3.1.1 Germany's growing technology community and its requirement of increasing bandwidth to push the DCI market in the region

9.3.2 UK

9.3.2.1 Several DCI company's focus on expanding their presence in the UK market to push the DCI market in the UK region

9.3.3 FRANCE

9.3.3.1 Increasing focus on 5G to increase the DCI market in France

9.3.4 REST OF EUROPE

9.3.4.1 Growing bandwidth needs of demanding cloud and over-the-top applications

and data services to push the DCI market in Rest of Europe

9.4 ASIA PACIFIC

9.4.1 CHINA

9.4.1.1 Increased demand for wireless and touch interactivity, video, and demographic analytics is pushing the growth of the DCI market in China

9.4.2 JAPAN

9.4.2.1 Demand for bandwidth in several sectors, such as data centers and computer networking in Japan to increase the DCI market

9.4.3 INDIA

9.4.3.1 Unprecedented increase in data consumption is increasing the need for DCI solutions in India

9.4.4 SOUTH KOREA

9.4.4.1 Increasing focus on rolling out the 5G network and the eventual growth of data usage will lead to the increase in the DCI market in the region

9.4.5 REST OF APAC

9.4.5.1 Highly advanced infrastructure and extensive economic activities to increase the DCI market in the Rest of APAC

9.5 REST OF THE WORLD

9.5.1 MIDDLE EAST AND AFRICA

9.5.1.1 Increasing bandwidth requirement is expected to drive the DCI market in Middle East And Africa

9.5.2 SOUTH AMERICA

9.5.2.1 Emerging trend of high-quality video streaming services to drive the DCI market in South America

10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

10.2 MARKET RANKING ANALYSIS: DATA CENTER INTERCONNECT MARKET

10.3 COMPETITIVE LEADERSHIP MAPPING

10.3.1 VISIONARY LEADERS

10.3.2 DYNAMIC DIFFERENTIATORS

10.3.3 INNOVATORS

10.3.4 EMERGING COMPANIES

10.4 STRENGTH OF PRODUCT PORTFOLIO

10.5 BUSINESS STRATEGY EXCELLENCE

10.6 COMPETITIVE SITUATIONS AND TRENDS

10.6.1 PRODUCT LAUNCHES

10.6.2 PARTNERSHIPS & CONTRACTS

10.6.3 ACQUISITIONS

11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MnM View)*

11.1 KEY PLAYERS

- 11.1.1 CIENA CORPORATION
- 11.1.2 NOKIA CORPORATION
- 11.1.3 HUAWEI TECHNOLOGIES CO. LTD.
- 11.1.4 JUNIPER NETWORKS, INC.
- 11.1.5 INFINERA CORPORATION
- 11.1.6 ADVA OPTICAL NETWORKING SE
- 11.1.7 CISCO SYSTEMS, INC.
- 11.1.8 EXTREME NETWORKS, INC.
- 11.1.9 FUJITSU LTD.
- 11.1.10 COLT TECHNOLOGY SERVICES GROUP LIMITED

11.2 OTHER PLAYERS

- 11.2.1 XKL, LLC
- 11.2.2 EKINOPS S.A.
- 11.2.3 COLOGIX
- 11.2.4 PLURIBUS NETWORKS
- 11.2.5 INNOVIUM
- 11.2.6 ZTE CORPORATION
- 11.2.7 MEGAPORT

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MnM View might not be captured in case of unlisted companies.

12 APPENDIX

- 12.1 INSIGHTS OF INDUSTRY EXPERTS
- 12.2 DISCUSSION GUIDE
- 12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 12.4 AVAILABLE CUSTOMIZATIONS
- 12.5 RELATED REPORTS
- 12.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 DCI MARKET, BY TYPE, 2017–2025 (USD BILLION)

TABLE 2 DCI MARKET, BY PRODUCT, 2017–2025 (USD BILLION)

TABLE 3 DCI MARKET FOR PRODUCT, BY REGION, 2017–2025 (USD BILLION)

TABLE 4 DCI MARKET FOR PACKET SWITCHING NETWORKING, BY REGION,

2017–2025 (USD BILLION)

TABLE 5 OPTICAL DCI MARKET, BY REGION, 2017–2025 (USD BILLION)

TABLE 6 OPTICAL DCI MARKET, BY TYPE, 2017–2025 (USD BILLION)

TABLE 7 DCI MARKET FOR SOFTWARE, BY REGION, 2017–2025 (USD BILLION)

TABLE 8 DCI MARKET, BY SERVICE, 2017–2025 (USD BILLION)

TABLE 9 DCI MARKET, BY PROFESSIONAL SERVICE, 2017–2025 (USD BILLION)

TABLE 10 DCI MARKET FOR SERVICES, BY REGION, 2017–2025 (USD BILLION)

TABLE 11 DCI MARKET FOR PROFESSIONAL SERVICES, BY REGION, 2017–2025
(USD MILLION)

TABLE 12 DCI MARKET FOR CONSULTING AND INTEGRATION, BY REGION,
2017–2025 (USD MILLION)

TABLE 13 DCI MARKET FOR TRAINING, SUPPORT, AND MAINTENANCE, BY
REGION, 2017–2025 (USD MILLION)

TABLE 14 DCI MARKET FOR MANAGED SERVICES, BY REGION, 2017–2025 (USD
MILLION)

TABLE 15 DCI MARKET, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 16 DCI MARKET FOR REAL-TIME DISASTER RECOVERY AND BUSINESS
CONTINUITY, BY REGION, 2017–2025 (USD BILLION)

TABLE 17 DCI MARKET FOR SHARED DATA AND RESOURCES/SERVER HIGH-
AVAILABILITY CLUSTERS (GEOCLUSTERING), BY REGION, 2017–2025 (USD
BILLION)

TABLE 18 DCI MARKET FOR WORKLOAD (VM) AND DATA (STORAGE) MOBILITY,
BY REGION, 2017–2025 (USD BILLION)

TABLE 19 DCI MARKET, BY END USER, 2017–2025 (USD BILLION)

TABLE 20 DCI MARKET, BY ENTERPRISE, 2017–2025 (USD BILLION)

TABLE 21 DCI MARKET FOR COMMUNICATION SERVICE PROVIDERS, BY
REGION,

2017–2025 (USD BILLION)

TABLE 22 DCI MARKET FOR CARRIER NEUTRAL PROVIDERS/INTERNET CONTENT PROVIDERS, BY REGION, 2017–2025 (USD BILLION)

TABLE 23 DCI MARKET FOR GOVERNMENT, BY REGION, 2017–2025 (USD BILLION)

TABLE 24 DCI MARKET FOR ENTERPRISES, BY REGION, 2017–2025 (USD BILLION)

TABLE 25 DCI MARKET FOR BANKING AND FINANCE, BY REGION, 2017–2025 (USD BILLION)

TABLE 26 DCI MARKET FOR UTILITY AND POWER, BY REGION, 2017–2025 (USD BILLION)

TABLE 27 DCI MARKET FOR HEALTHCARE, BY REGION, 2017–2025 (USD BILLION)

TABLE 28 DCI MARKET FOR MEDIA AND ENTERTAINMENT, BY REGION, 2017–2025 (USD BILLION)

TABLE 29 DCI MARKET FOR RETAIL AND E-COMMERCE, BY REGION, 2017–2025 (USD BILLION)

TABLE 30 DCI MARKET FOR OTHERS, BY REGION, 2017–2025 (USD BILLION)

TABLE 31 DCI MARKET, BY REGION, 2017–2025 (USD BILLION)

TABLE 32 DCI MARKET IN NORTH AMERICA, BY TYPE, 2017–2025 (USD BILLION)

TABLE 33 DCI MARKET IN NORTH AMERICA, BY PRODUCT, 2017–2025 (USD BILLION)

TABLE 34 DCI MARKET IN NORTH AMERICA, BY SERVICE, 2017–2025 (USD MILLION)

TABLE 35 DCI MARKET IN NORTH AMERICA, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 36 DCI MARKET IN NORTH AMERICA, BY END USER, 2017–2025 (USD BILLION)

TABLE 37 NORTH AMERICA DCI MARKET, BY COUNTRY, 2017–2025 (USD BILLION)

TABLE 38 NORTH AMERICA DCI PRODUCT MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 39 NORTH AMERICA DCI SOFTWARE MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 40 NORTH AMERICA DCI SERVICES MARKET, BY COUNTRY,

2017–2025 (USD MILLION)

TABLE 41 NORTH AMERICA REAL-TIME DISASTER RECOVERY AND BUSINESS

CONTINUITY DCI MARKET, BY COUNTRY, 2017–2025 (USD BILLION)

TABLE 42 NORTH AMERICA SHARED DATA AND RESOURCES/SERVER HIGH-AVAILABILITY CLUSTERS (GEOCLUSTERING) DCI MARKET, BY COUNTRY, 2017–2025 (USD BILLION)

TABLE 43 NORTH AMERICA WORKLOAD (VM) AND DATA (STORAGE) MOBILITY DCI MARKET, BY COUNTRY, 2017–2025 (USD BILLION)

TABLE 44 DCI MARKET IN THE US, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 45 DCI MARKET IN THE US, BY TYPE, 2017–2025 (USD MILLION)

TABLE 46 DCI MARKET IN CANADA, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 47 DCI MARKET IN CANADA, BY TYPE, 2017–2025 (USD MILLION)

TABLE 48 DCI MARKET IN REST OF NA, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 49 DCI MARKET IN REST OF NA, BY TYPE, 2017–2025 (USD MILLION)

TABLE 50 DCI MARKET IN EUROPE, BY TYPE, 2017–2025 (USD BILLION)

TABLE 51 DCI MARKET IN EUROPE, BY PRODUCT, 2017–2025 (USD BILLION)

TABLE 52 DCI MARKET IN EUROPE, BY SERVICE, 2017–2025 (USD BILLION)

TABLE 53 DCI MARKET IN EUROPE, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 54 DCI MARKET IN EUROPE, BY END USER, 2017–2025 (USD BILLION)

TABLE 55 DCI MARKET IN EUROPE, BY COUNTRY, 2017–2025 (USD BILLION)

TABLE 56 EUROPE DCI PRODUCT MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 57 EUROPE DCI SOFTWARE MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 58 EUROPE DCI SERVICES MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 59 EUROPE REAL-TIME DISASTER RECOVERY AND BUSINESS CONTINUITY DCI MARKET, BY COUNTRY, 2017–2025 (USD BILLION)

TABLE 60 EUROPE SHARED DATA AND RESOURCES/SERVER HIGH-AVAILABILITY CLUSTERS (GEOCLUSTERING) DCI MARKET, BY COUNTRY, 2017–2025 (USD BILLION)

TABLE 61 EUROPE WORKLOAD (VM) AND DATA (STORAGE) MOBILITY DCI MARKET, BY COUNTRY, 2017–2025 (USD BILLION)

TABLE 62 DCI MARKET IN GERMANY, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 63 DCI MARKET IN GERMANY, BY TYPE, 2017–2025 (USD MILLION)

TABLE 64 DCI MARKET IN THE UK, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 65 DCI MARKET IN UK, BY TYPE, 2017–2025 (USD MILLION)

TABLE 66 DCI MARKET IN FRANCE, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 67 DCI MARKET IN FRANCE, BY TYPE, 2017–2025 (USD MILLION)

- TABLE 68 DCI MARKET IN REST OF EUROPE, BY APPLICATION, 2017–2025 (USD BILLION)
- TABLE 69 DCI MARKET IN REST OF EUROPE, BY TYPE, 2017–2025 (USD MILLION)
- TABLE 70 DCI MARKET IN APAC, BY TYPE, 2017–2025 (USD BILLION)
- TABLE 71 DCI MARKET IN APAC, BY PRODUCT, 2017–2025 (USD BILLION)
- TABLE 72 DCI MARKET IN APAC, BY SERVICE, 2017–2025 (USD BILLION)
- TABLE 73 DCI MARKET IN APAC, BY APPLICATION, 2017–2025 (USD BILLION)
- TABLE 74 DCI MARKET IN APAC, BY END USER, 2017–2025 (USD BILLION)
- TABLE 75 DCI MARKET IN APAC, BY COUNTRY, 2017–2025 (USD BILLION)
- TABLE 76 APAC DCI PRODUCT MARKET, BY COUNTRY, 2017–2025 (USD MILLION)
- TABLE 77 APAC DCI SOFTWARE MARKET, BY COUNTRY, 2017–2025 (USD MILLION)
- TABLE 78 APAC DCI SERVICES MARKET, BY COUNTRY, 2017–2025 (USD MILLION)
- TABLE 79 APAC REAL-TIME DISASTER RECOVERY AND BUSINESS CONTINUITY DCI MARKET, BY COUNTRY, 2017–2025 (USD BILLION)
- TABLE 80 APAC SHARED DATA AND RESOURCES/SERVER HIGH-AVAILABILITY CLUSTERS (GEOCLUSTERING) DCI MARKET, BY COUNTRY, 2017–2025 (USD BILLION)
- TABLE 81 APAC WORKLOAD (VM) AND DATA (STORAGE) MOBILITY DCI MARKET, BY COUNTRY, 2017–2025 (USD BILLION)
- TABLE 82 DCI MARKET IN CHINA, BY APPLICATION, 2017–2025 (USD BILLION)
- TABLE 83 DCI MARKET IN CHINA, BY TYPE, 2017–2025 (USD MILLION)
- TABLE 84 DCI MARKET IN JAPAN, BY APPLICATION, 2017–2025 (USD BILLION)
- TABLE 85 DCI MARKET IN JAPAN, BY TYPE, 2017–2025 (USD MILLION)
- TABLE 86 DCI MARKET IN INDIA, BY APPLICATION, 2017–2025 (USD BILLION)
- TABLE 87 DCI MARKET IN INDIA, BY TYPE, 2017–2025 (USD MILLION)
- TABLE 88 DCI MARKET IN SOUTH KOREA, BY APPLICATION, 2017–2025 (USD BILLION)
- TABLE 89 DCI MARKET IN SOUTH KOREA, BY TYPE, 2017–2025 (USD MILLION)
- TABLE 90 CI MARKET IN REST OF APAC, BY APPLICATION, 2017–2025 (USD BILLION)
- TABLE 91 DCI MARKET IN REST OF APAC, BY TYPE, 2017–2025 (USD MILLION)
- TABLE 92 DCI MARKET IN ROW, BY TYPE, 2017–2025 (USD MILLION)
- TABLE 93 DCI MARKET IN ROW, BY PRODUCT, 2017–2025 (USD BILLION)
- TABLE 94 DCI MARKET IN ROW, BY SERVICE, 2017–2025 (USD MILLION)
- TABLE 95 DCI MARKET IN ROW, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 96 DCI MARKET IN ROW, BY END USER, 2017–2025 (USD BILLION)

TABLE 97 DCI MARKET IN ROW, BY REGION, 2017–2025 (USD BILLION)

TABLE 98 ROW DCI PRODUCT MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 99 ROW DCI SOFTWARE MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 100 ROW DCI SERVICES MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 101 MIDDLE EAST DCI MARKET, BY TYPE, 2017–2025 (USD MILLION)

TABLE 102 AFRICA DCI MARKET, BY TYPE, 2017–2025 (USD MILLION)

TABLE 103 SOUTH AMERICA DCI MARKET, BY TYPE, 2017–2025 (USD MILLION)

TABLE 104 PRODUCT LAUNCHES, 2017–2019

TABLE 105 PARTNERSHIPS & CONTRACTS, 2017–2019

TABLE 106 ACQUISITIONS, 2017–2019

List Of Figures

LIST OF FIGURES

FIGURE 1 DATA CENTER INTERCONNECT MARKET SEGMENTATION

FIGURE 2 DATA CENTER INTERCONNECT MARKET: RESEARCH DESIGN

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: REVENUE OF MARKET PLAYERS

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 6 DATA TRIANGULATION

FIGURE 7 SERVICES SEGMENT EXPECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 8 CARRIER NEUTRAL PROVIDERS/INTERNET CONTENT PROVIDERS TO HOLD LARGEST SHARE OF DATA CENTER INTERCONNECT MARKET DURING FORECAST PERIOD

FIGURE 9 SHARED DATA AND RESOURCES/SERVER HIGH AVAILABILITY CLUSTERS (GEOCLUSTERING) SEGMENT EXPECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 10 NORTH AMERICA HELD LARGEST SHARE OF DATA CENTER INTERCONNECT MARKET IN 2019

FIGURE 11 DATA CENTER INTERCONNECT MARKET EXPECTED TO GROW AT A MODERATE RATE DURING FORECAST PERIOD

FIGURE 12 SERVICES SEGMENT EXPECTED TO GROW AT HIGHEST RATE DURING FORECAST PERIOD

FIGURE 13 REAL-TIME DISASTER RECOVERY AND BUSINESS CONTINUITY TO HOLD LARGEST SHARE OF DATA CENTER INTERCONNECT MARKET DURING FORECAST PERIOD

FIGURE 14 CARRIER NEUTRAL PROVIDERS/INTERNET CONTENT PROVIDERS TO HOLD LARGEST SHARE OF DATA CENTER INTERCONNECT MARKET DURING FORECAST PERIOD

FIGURE 15 NORTH AMERICA HELD LARGEST SHARE OF DATA CENTER INTERCONNECT MARKET IN 2019

FIGURE 16 DATA CENTER INTERCONNECT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 17 DATA CENTER INTERCONNECT MARKET DRIVERS AND THEIR IMPACT

FIGURE 19 DATA CENTER INTERCONNECT MARKET OPPORTUNITIES AND THEIR IMPACT

FIGURE 20 DATA CENTER INTERCONNECT MARKET CHALLENGES AND THEIR IMPACT

FIGURE 21 DATA CENTER INTERCONNECT MARKET, BY TYPE

FIGURE 22 SERVICES SEGMENT EXPECTED TO EXHIBIT HIGHEST GROWTH RATE DURING FORECAST PERIOD

FIGURE 23 ASIA PACIFIC EXPECTED TO EXHIBIT HIGHEST GROWTH RATE DURING FORECAST PERIOD

FIGURE 24 DATA CENTER INTERCONNECT MARKET, BY APPLICATION

FIGURE 25 DCI MARKET FOR SHARED DATA AND RESOURCES/SERVER HIGH-AVAILABILITY CLUSTERS IS EXPECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 26 DATA CENTER INTERCONNECT MARKET, BY END USER

FIGURE 27 CARRIER NEUTRAL PROVIDERS/INTERNET CONTENT PROVIDERS SEGMENT EXPECTED TO LEAD DCI MARKET DURING FORECAST PERIOD

FIGURE 28 DATA CENTER INTERCONNECT MARKET, BY REGION

FIGURE 29 GEOGRAPHIC SNAPSHOT

FIGURE 30 NORTH AMERICA DATA CENTER INTERCONNECT MARKET SNAPSHOT

FIGURE 31 EUROPE DATA CENTER INTERCONNECT MARKET SNAPSHOT

FIGURE 32 APAC DATA CENTER INTERCONNECT MARKET SNAPSHOT

FIGURE 33 KEY GROWTH STRATEGIES ADOPTED BY TOP COMPANIES FROM 2017 TO 2019

FIGURE 34 MARKET RANKING OF TOP 5 PLAYERS IN DATA CENTER INTERCONNECT MARKET, 2019

FIGURE 35 DATA CENTER INTERCONNECT MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2019

FIGURE 36 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN DATA CENTER INTERCONNECT MARKET

FIGURE 37 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN DATA CENTER INTERCONNECT MARKET

FIGURE 38 CIENA CORPORATION: COMPANY SNAPSHOT

FIGURE 39 NOKIA CORPORATION: COMPANY SNAPSHOT

FIGURE 40 HUAWEI TECHNOLOGIES CO. LTD.: COMPANY SNAPSHOT

FIGURE 41 JUNIPER NETWORKS, INC.: COMPANY SNAPSHOT

FIGURE 42 INFINERA CORPORATION: COMPANY SNAPSHOT

FIGURE 43 ADVA OPTICAL NETWORKING SE: COMPANY SNAPSHOT

FIGURE 44 CISCO SYSTEMS, INC.: COMPANY SNAPSHOT

FIGURE 45 EXTREME NETWORKS, INC.: COMPANY SNAPSHOT

FIGURE 46 FUJITSU, LTD.: COMPANY SNAPSHOT

I would like to order

Product name: Data Center Interconnect Market by Type (Product, Software, Services), Application (Real-Time Disaster Recovery and Business Continuity, Workload (VM) and Data (Storage) Mobility), End User, and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/D9E34A590DEEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D9E34A590DEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970